

## STOCK MARKET

The VN-Index continued to decline by nearly 11 points today, closing at 1,863.67 points. Market breadth tilted negative, with 15 out of 18 sectors declining, led by Industrial Goods & Services, followed by Retail and Banking. On the other hand, the Real Estate and Oil & Gas sectors posted positive performances. Regarding foreign flows, investors recorded net selling on HSX and UPCOM, while net buying was observed on HNX. The market is approaching the support zone around 1,855 (corresponding to the 0.786 Fibonacci retracement level), where bottom-fishing demand is expected to provide support.

## FUTURES CONTRACTS

All VN30 futures contracts declined in line with the movement of the VN30 index.

## COVERED WARRANTS

During the trading session on 28/05/2026, most covered warrants decreased.

## HIGHLIGHT

- VN-Index **-10.76** points, closing at **1863.67** points. HNX-Index **+3.33** points, closing at **285.56** points.
- Pulling the index up: **VHM (+9.70)**, **VRE (+0.50)**, **BSR (+0.27)**, **KDC (+0.14)**, **GAS (+0.11)**.
- Pulling the index down: **VCB (-2.45)**, **TCB (-1.54)**, **VPB (-1.24)**, **BID (-1.23)**, **HDB (-0.88)**.
- The matched trade value of VN-Index reached VND **16,679** billion, decreased **-6.69%** compared to the previous session. The total transaction value reached VND 19,575 billion.
- The trading range is 25.41 points. The market had **89** gainers, 62 remaining unchanged, **217** losers.
- Foreign investors' net selling value: VND **-586.64** billion on HOSE, including **HDB (VND -119.26 billion)**, **FPT (VND -72.41 billion)**, **SHB (VND -66.88 billion)**, **TCB (VND -34.89 billion)**, **VHM (VND -34.19 billion)**. Foreign investors were net buyers on HNX with the value of VND **36.31** billion.

## BSC30, BSC50 PERFORMANCE

- BSC30 **-1.00%**. Positive stocks: **VHM (+6.99%)**, **BSR (+0.88%)**, **MSB (+0.67%)**.
- BSC50 **-0.97%**. Positive stocks: **VRE (+3.20%)**, **PNJ (+0.92%)**, **VHC (+0.86%)**.

### Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	-1.00%	-0.97%	-0.57%	-1.12%
1 week	-0.82%	-1.46%	-1.75%	-1.37%
1 month	-6.35%	-2.79%	-0.36%	-1.23%
3 months	-6.35%	-9.63%	-0.85%	-3.38%

Source: FiinPro-X, BSC

### Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,863.67	285.56	125.63
% 1D	-0.57%	1.18%	-0.37%
TV (VND bn)	16,679	876	278
%1D	-6.69%	29.45%	-39.17%
Foreign (VND bn)	-586.64	36.31	-42.76

Source: FiinPro-X, BSC compiled

### Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
ACB	108.77	HDB	-119.26
VNM	68.42	FPT	-72.41
MWG	50.59	SHB	-66.88
LPB	27.34	TCB	-34.89
VCB	23.23	VHM	-34.19

Source: FiinPro-X, BSC compiled

### Overview of global stock markets

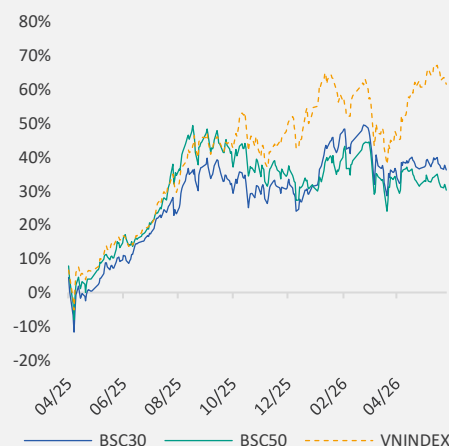
		%D	%W
SPX	7,520	0.02%	2.27%
FTSE100	10,416	-0.85%	-0.15%
Eurostoxx	6,058	-0.26%	1.29%
Shanghai	4,099	0.12%	0.52%
Nikkei	64,693	-0.47%	4.82%

Source: Vietstock.vn, BSC compiled

	Close	%
<b>Commodities</b>		
Brent	96.62	2.47%
Gold	4,386	-1.53%
<b>Exchange rate</b>		
USD/VND	26,326	-0.03%
EUR/VND	30,578	-0.14%
JPY/VND	165	0.01%
<b>Interest rates</b>		
10Y-Gov bond rate	4.33%	0.07%
1M-interbank rate	7.39%	-0.11%

Source: FiinPro-X, BSC compiled

### Performances of BSC30, BSC50



Source: BSC

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**MARKET STATISTICS**
**Top 5 leaders on the HSX**

	Close	%Day	Index pt	Volume (mil)
VHM	157.70	6.99%	9.70	8.96
VRE	32.25	3.20%	0.50	6.52
BSR	28.50	0.88%	0.27	14.18
KDC	50.40	4.35%	0.14	0.89
GAS	81.70	0.25%	0.11	2.48

**Top 5 leaders on the HNX**

	Close	%Day	Index pt	Volume (mil)
THD	111.10	10.00%	2.59	0.02
VIT	27.50	10.00%	0.11	0.00
OCH	9.60	9.09%	0.11	0.66
PVS	38.70	0.52%	0.06	2.64
PMC	137.90	6.08%	0.05	0.00

**Top 5 gainers on the HSX**

	Close	%Day	Volume (mil)
VHM	157.70	6.99%	8.96
VNE	3.11	6.87%	3.35
SVD	4.51	6.87%	0.02
C32	12.65	5.86%	1.20
FDC	23.35	5.42%	0.03

**Top 5 gainers on the HNX**

	Close	%Day	Volume (mil)
THD	111.10	10.00%	0.02
VIT	27.50	10.00%	0.00
CTT	20.00	9.89%	0.00
SFN	16.80	9.80%	0.00
CTP	9.10	9.64%	0.36

**Top 5 laggards on the HSX**

	Close	%Day	Index pt	Volume (mil)
VCB	62.80	-2.18%	-2.45	5.00
TCB	32.60	-3.12%	-1.54	8.31
VPB	27.30	-2.67%	-1.24	13.93
BID	42.50	-1.85%	-1.23	4.05
HDB	25.85	-3.18%	-0.88	20.92

**Top 5 laggards on the HNX**

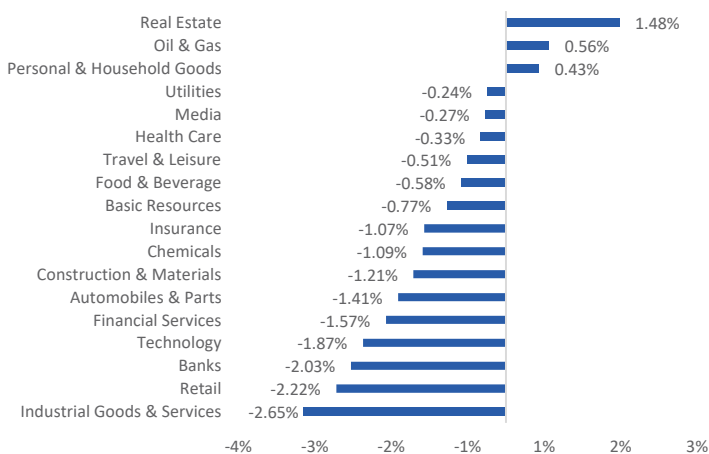
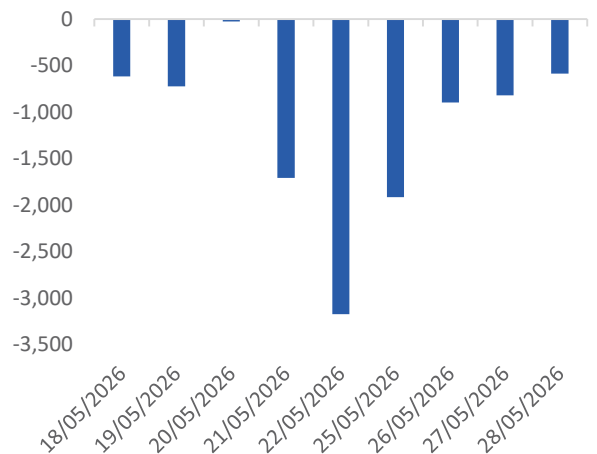
	Close	%Day	Index pt	Volume (mil)
NVB	11.30	-3.42%	-0.45	0.32
DTK	10.60	-5.36%	-0.23	0.00
KSV	157.00	-1.01%	-0.19	0.01
SHS	18.00	-1.64%	-0.16	16.80
MBS	19.90	-1.97%	-0.16	3.29

**Top 5 losers on the HSX**

	Close	%Day	Volume (mil)
CRC	6.67	-6.97%	3.53
PMG	6.53	-6.58%	0.00
TPC	8.23	-6.48%	0.00
PIT	7.11	-6.45%	0.00
HRC	45.00	-6.25%	0.01

**Top 5 losers on the HNX**

	Close	%Day	Volume (mil)
VDL	10.80	-10.00%	0.00
BTW	69.30	-10.00%	0.00
VC6	23.50	-9.96%	0.00
ALT	13.00	-9.72%	0.00
UNI	7.70	-9.41%	0.01

**Figure 1  
Sectors performance**

**Figure 2  
Foreign transactions**


Source: FiiPro-X, BSC compiled

**BSC30 PORTFOLIO**

Stocks	Sector	Close (x1000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (x1000 VND)	Foreign ownership	Link
MWG	Retail	77.7	-2.9%	1.2	117,474	395.5	5,552	14.4	113.0	48.8%	<a href="#">Link</a>
KBC	Real Estate	30.6	-0.5%	1.4	28,959	75.8	1,714	18.0	42.4	8.3%	<a href="#">Link</a>
KDH	Real Estate	23.0	0.0%	1.1	25,811	65.5	1,077	21.4	39.9	25.3%	<a href="#">Link</a>
PDR	Real Estate	16.5	-2.9%	1.3	16,963	263.1	607	28.0	28.2	6.6%	<a href="#">Link</a>
VHM	Real Estate	157.7	7.0%	1.2	605,433	1372.1	15,766	9.4	132.6	7.7%	<a href="#">Link</a>
FPT	Technology	71.2	-1.9%	0.7	125,378	768.1	5,691	12.9	124.4	28.5%	<a href="#">Link</a>
BSR	Oil & Gas	28.5	0.9%	0.0	141,456	404.4	2,612	11	-	1.7%	<a href="#">Link</a>
PVS	Oil & Gas	38.7	0.5%	1.2	19,690	103.3	3,781	10.2	52.3	15.3%	<a href="#">Link</a>
HCM	Financial Services	27.6	0.2%	1.3	29,699	119.7	1,382	19.9		34.5%	<a href="#">Link</a>
SSI	Financial Services	27.6	-1.3%	1.2	69,502	423.8	2,153	13.0		32.0%	<a href="#">Link</a>
VCI	Financial Services	25.0	-0.4%	1.1	28,806	156.2	1,314	19.1		19.0%	<a href="#">Link</a>
DCM	Chemicals	40.2	-1.1%	0.7	21,520	82.2	4,413	9.2	53.3	9.5%	<a href="#">Link</a>
DGC	Chemicals	47.6	-0.3%	1.0	18,134	68.2	6,911	6.9	96.7	5.0%	<a href="#">Link</a>
ACB	Banks	24.7	-2.2%	0.8	129,444	541.2	3,167	8.0	27.1	24.8%	<a href="#">Link</a>
CTG	Banks	34.9	-1.4%	1.1	274,561	216.5	4,906	7.2	53.5	25.1%	<a href="#">Link</a>
HDB	Banks	25.9	-3.2%	1.1	133,641	551.8	3,482	7.7	32.7	21.8%	<a href="#">Link</a>
MBB	Banks	25.0	-1.6%	1.0	204,597	249.9	3,442	7.4	32.4	22.6%	<a href="#">Link</a>
MSB	Banks	15.1	0.7%	0.9	46,800	475.2	1,884	8.0	14.0	9.6%	<a href="#">Link</a>
STB	Banks	68.0	-0.4%	0.9	128,760	486.8	2,454	27.8		12.0%	<a href="#">Link</a>
TCB	Banks	32.6	-3.1%	1.2	238,452	275.8	3,677	9.2	43.5	22.3%	<a href="#">Link</a>
TPB	Banks	15.9	-2.2%	1.1	45,078	150.5	2,661	6.1	-	23.8%	<a href="#">Link</a>
VCB	Banks	62.8	-2.2%	0.9	536,434	316.2	4,301	14.9	75.8	20.3%	<a href="#">Link</a>
VIB	Banks	16.3	-2.4%	0.8	56,847	284.4	2,231	7.5	23.0	4.7%	<a href="#">Link</a>
VPB	Banks	27.3	-2.7%	1.3	222,547	384.4	3,314	8.5	36.5	24.5%	<a href="#">Link</a>
HPG	Basic Resources	24.0	-0.6%	1.1	203,899	394.7	2,499	9.7	32.2	21.8%	<a href="#">Link</a>
HSG	Basic Resources	12.6	-2.0%	1.2	10,333	43.2	673	19.0	14.3	3.7%	<a href="#">Link</a>
DBC	Food & Beverage	21.7	-1.4%	0.9	8,448	35.5	3,566	6.2	28.8	1.5%	<a href="#">Link</a>
MSN	Food & Beverage	75.5	-1.3%	1.2	110,613	244.5	3,268	23.4	100.4	25.1%	<a href="#">Link</a>
VNM	Food & Beverage	59.0	0.3%	0.6	122,889	276.8	4,914	12.0	78.0	48.7%	<a href="#">Link</a>

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

**BSC50 PORTFOLIO**

Stocks	Sectors	Close (x1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	41.6	-0.24%	1.1	9,223	34.0	2,914	14.3	23.01%	19.2%	<a href="#">Link</a>
FRT	Retail	131.0	0.00%	0.8	22,310	45.4	5,368	24.4	31.48%	25.1%	<a href="#">Link</a>
BVH	Insurance	67.0	-1.62%	0.9	50,552	12.5	3,977	17.1	27.14%	12.1%	<a href="#">Link</a>
DIG	Real Estate	13.5	-1.82%	1.3	10,951	59.0	1,003	13.7	1.73%	7.7%	<a href="#">Link</a>
DXG	Real Estate	13.4	-0.20%	1.3	16,964	139.0	210	72.5	20.67%	1.7%	<a href="#">Link</a>
HDC	Real Estate	17.9	-1.38%	1.4	3,626	16.5	2,734	6.6	1.10%	24.8%	<a href="#">Link</a>
HDG	Real Estate	23.8	-1.04%	1.1	8,898	20.7	1,798	13.4	17.82%	10.1%	<a href="#">Link</a>
IDC	Real Estate	43.4	0.23%	1.5	16,432	52.7	4,899	8.8	16.36%	29.2%	<a href="#">Link</a>
NLG	Real Estate	26.6	0.57%	1.1	12,807	38.9	1,599	16.5	39.92%	5.9%	<a href="#">Link</a>
SIP	Real Estate	51.3	-0.97%	0.9	12,541	17.9	5,392	9.6	2.36%	25.6%	<a href="#">Link</a>
SZC	Real Estate	24.3	-1.62%	1.2	4,446	16.8	1,309	18.9	3.21%	7.4%	<a href="#">Link</a>
TCH	Real Estate	15.5	-1.90%	1.3	14,366	58.5	239	66.0	12.03%	1.8%	<a href="#">Link</a>
VIC	Real Estate	210.8	0.00%	1.2	1,624,431	649.6	1,506	140.0	3.16%	8.0%	<a href="#">Link</a>
VRE	Real Estate	32.3	3.20%	1.1	71,010	209.0	3,025	10.3	12.45%	14.6%	<a href="#">Link</a>
CMG	Technology	27.6	-1.43%	1.0	6,521	4.7	1,731	16.2	36.81%	12.9%	<a href="#">Link</a>
PLX	Oil & Gas	39.5	0.00%	0.7	50,125	149.9	1,400	28.2	14.12%	7.0%	<a href="#">Link</a>
PVD	Oil & Gas	30.0	-0.50%	0.7	16,760	93.2	2,139	14.1	8.57%	7.1%	<a href="#">Link</a>
FTS	Financial Services	23.8	-1.04%	1.1	9,167	14.2	1,066	22.6	24.85%	9.2%	<a href="#">Link</a>
MBS	Financial Services	19.9	-1.97%	1.4	20,319	66.2	1,848	11.0	0.52%	15.0%	<a href="#">Link</a>
GAS	Utilities	81.7	0.25%	0.9	196,655	203.7	4,808	17.0	2.10%	17.3%	<a href="#">Link</a>
POW	Utilities	13.9	-1.42%	1.1	43,103	99.3	1,122	12.5	4.33%	9.2%	<a href="#">Link</a>
REE	Utilities	53.0	-0.56%	0.5	33,201	21.3	4,224	12.6	49.00%	12.8%	<a href="#">Link</a>
VJC	Travel & Leisure	170.4	-0.99%	0.8	101,816	1124.4	4,290	40.1	6.29%	10.1%	<a href="#">Link</a>
GEX	Industrial Goods & Services	32.3	-3.58%	1.6	43,834	536.2	1,139	29.4	8.05%	8.8%	<a href="#">Link</a>
GMD	Industrial Goods & Services	72.5	-3.20%	1.0	31,944	79.1	4,457	16.8	41.38%	14.6%	<a href="#">Link</a>
HAH	Industrial Goods & Services	54.0	-1.28%	1.0	10,302	48.1	6,759	8.1	11.22%	28.6%	<a href="#">Link</a>
PVT	Industrial Goods & Services	21.9	-0.90%	0.6	10,385	79.1	2,433	9.1	13.35%	13.4%	<a href="#">Link</a>
VTP	Industrial Goods & Services	65.2	-2.40%	0.9	11,552	37.6	2,905	23.0	4.10%	21.6%	<a href="#">Link</a>
PNJ	Personal & Household Goods	65.9	0.92%	1.2	33,415	62.7	7,093	9.2	47.93%	28.0%	<a href="#">Link</a>
TCM	Personal & Household Goods	21.2	-0.24%	0.9	2,494	23.9	2,181	9.7	48.30%	10.7%	<a href="#">Link</a>
TNG	Personal & Household Goods	19.1	-0.52%	1.5	2,472	5.7	3,269	5.9	22.15%	21.1%	<a href="#">Link</a>
DPM	Chemicals	25.9	-1.15%	0.8	17,780	57.3	1,868	14.0	4.90%	11.1%	<a href="#">Link</a>
GVR	Chemicals	34.4	-1.29%	1.4	139,200	93.2	1,572	22.1	0.62%	11.0%	<a href="#">Link</a>
EIB	Banks	21.4	-2.73%	1.2	40,887	205.5	401	54.7	2.76%	2.9%	<a href="#">Link</a>
LPB	Banks	53.0	-1.85%	0.5	161,313	59.4	3,738	14.4	1.03%	24.7%	<a href="#">Link</a>
NAB	Banks	12.2	-2.01%	0.5	25,632	16.2	2,194	5.7	1.08%	19.7%	<a href="#">Link</a>
OCB	Banks	11.8	-2.08%	0.7	31,957	29.9	1,604	7.5	19.71%	12.7%	<a href="#">Link</a>
NKG	Basic Resources	13.7	-1.79%	1.2	6,244	23.9	344	40.5	4.65%	2.0%	<a href="#">Link</a>
ANV	Food & Beverage	22.1	-0.23%	1.2	5,884	7.3	3,992	5.5	3.77%	30.3%	<a href="#">Link</a>
BAF	Food & Beverage	34.7	0.00%	0.5	10,534	33.7	658	52.6	2.80%	4.7%	<a href="#">Link</a>
SAB	Food & Beverage	47.2	-1.15%	0.5	61,242	17.7	3,754	12.7	58.52%	22.0%	<a href="#">Link</a>
VHC	Food & Beverage	58.8	0.86%	1.0	12,211	5.5	6,660	8.8	18.45%	15.5%	<a href="#">Link</a>
BMP	Construction & Materials	138.3	-0.50%	0.6	11,379	7.7	15,218	9.1	80.93%	41.5%	<a href="#">Link</a>
CTD	Construction & Materials	72.2	-2.17%	1.1	8,253	49.2	7,565	9.8	45.53%	9.1%	<a href="#">Link</a>
CTR	Construction & Materials	90.0	0.00%	1.1	10,295	62.6	5,489	16.4	5.28%	29.8%	<a href="#">Link</a>
DPG	Construction & Materials	40.5	-0.49%	1.0	4,826	11.8	3,213	12.7	18.43%	14.3%	<a href="#">Link</a>
HHV	Construction & Materials	11.8	-1.26%	1.1	6,539	25.5	1,238	9.7	10.11%	5.8%	<a href="#">Link</a>
PC1	Construction & Materials	19.1	-2.81%	0.9	8,061	81.5	2,838	6.9	10.58%	18.8%	<a href="#">Link</a>
VCG	Construction & Materials	20.6	-0.96%	0.9	13,447	57.1	6,432	3.2	1.90%	38.9%	<a href="#">Link</a>
VGC	Construction & Materials	42.8	-1.27%	1.4	19,414	32.4	2,896	15.0	1.06%	14.6%	<a href="#">Link</a>

*Source: FiiPro-X, BSC*

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logistic, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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