

## STOCK MARKET

The VN-Index fluctuated within the 1,851–1,874 range throughout the session before closing at 1,863.49 points, virtually unchanged from the previous day. Nine out of eighteen sectors declined, with Media posting the steepest loss. On the other hand, the Oil & Gas and Utilities sectors recorded solid gains. Regarding foreign flows, investors recorded net selling on HSX and HNX, while net buying was observed on UPCOM. The Doji candlestick, with upper and lower shadows of similar length, suggests that market indecision continues to dominate trading activity. Investors are advised to remain cautious until clearer signals of an upward or downward reversal emerge.

## FUTURES CONTRACTS

All VN30 futures contracts advanced, moving contrary to the decline in the VN30 index.

## COVERED WARRANTS

During the trading session on 29/05/2026, most covered warrants decreased.

## HIGHLIGHT

- VN-Index **-0.18** points, closing at **1863.49** points. HNX-Index **+9.38** points, closing at **294.94** points.
- Pulling the index up: **GAS (+3.14)**, **BSR (+1.39)**, **MCH (+1.28)**, **VIC (+0.84)**, **VPL (+0.66)**.
- Pulling the index down: **VHM (-1.47)**, **VCB (-1.40)**, **BID (-0.77)**, **GEE (-0.74)**, **LPB (-0.63)**.
- The matched trade value of VN-Index reached VND **14,769** billion, decreased **-11.45%** compared to the previous session. The total transaction value reached VND 19,625 billion.
- The trading range is 17.21 points. The market had **121** gainers, 52 remaining unchanged, **189** losers.
- Foreign investors' net selling value: **VND -703.05 billion on HOSE, including CTG (VND -92.95 billion), VHM (VND -81.28 billion), VPB (VND -71.28 billion), ACB (VND -68.26 billion), SZC (VND -59.50 billion)**. Foreign investors were net sellers on HNX with the value of VND **-49.76** billion.

## BSC30, BSC50 PERFORMANCE

- BSC30 **-0.37%**. Positive stocks: **BSR (+4.39%)**, **MSB (+1.32%)**, **ACB (+1.01%)**.
- BSC50 **-0.53%**. Positive stocks: **GAS (+6.98%)**, **PLX (+3.93%)**, **PVD (+1.67%)**.

### Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	-0.37%	-0.53%	-0.01%	-0.14%
1 week	-0.45%	-1.51%	-0.73%	-0.69%
1 month	-6.57%	-3.32%	0.55%	-0.71%
3 months	-6.57%	-9.99%	-0.90%	-3.14%

Source: FiinPro-X, BSC

### Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,863.49	294.94	125.21
% 1D	-0.01%	3.28%	-0.33%
TV (VND bn)	14,769	831	311
%1D	-11.45%	-5.39%	-17.49%
Foreign (VND bn)	-703.05	-49.76	2.05

Source: FiinPro-X, BSC compiled

### Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
MSB	93.33	CTG	-92.95
GAS	49.03	VHM	-81.28
NVL	30.75	VPB	-71.28
TPB	29.11	ACB	-68.26
LPB	18.99	SZC	-59.50

Source: FiinPro-X, BSC compiled

### Overview of global stock markets

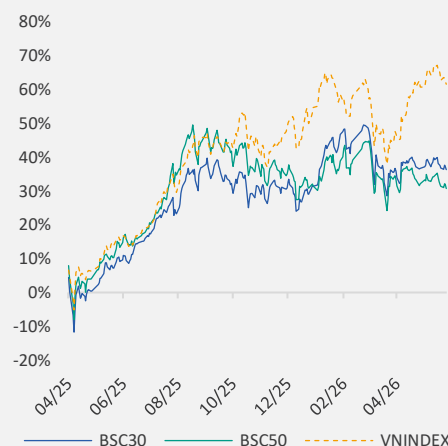
		%D	%W
SPX	7,564	0.58%	1.76%
FTSE100	10,442	0.16%	-0.01%
Eurostoxx	6,089	0.81%	1.08%
Shanghai	4,069	-0.73%	-1.08%
Nikkei	66,330	2.53%	4.72%

Source: Vietstock.vn, BSC compiled

	Close	%
<b>Commodities</b>		
Brent	93.07	-0.68%
Gold	4,530	0.78%
<b>Exchange rate</b>		
USD/VND	26,315	-0.05%
EUR/VND	30,610	-0.23%
JPY/VND	165	-0.07%
<b>Interest rates</b>		
10Y-Gov bond rate	4.32%	0.00%
1M-interbank rate	7.37%	0.17%

Source: FiinPro-X, BSC compiled

### Performances of BSC30, BSC50



Source: BSC

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**MARKET STATISTICS**
**Top 5 leaders on the HSX**

	Close	%Day	Index pt	Volume (mil)
GAS	87.40	6.98%	3.14	3.17
BSR	29.75	4.39%	1.39	14.41
MCH	135.00	3.45%	1.28	0.54
VIC	211.30	0.24%	0.84	5.23
VPL	93.50	1.85%	0.66	0.73

**Top 5 leaders on the HNX**

	Close	%Day	Index pt	Volume (mil)
KSF	93.80	9.96%	5.01	0.61
THD	122.20	9.99%	2.80	0.04
HUT	16.10	3.87%	0.40	2.36
DTK	11.20	5.66%	0.26	0.06
NVB	11.40	0.88%	0.12	0.18

**Top 5 gainers on the HSX**

	Close	%Day	Volume (mil)
GAS	87.40	6.98%	3.17
BKG	2.46	6.96%	0.18
VNE	3.32	6.75%	1.10
SPM	9.40	6.58%	0.00
SFI	28.60	5.54%	0.00

**Top 5 gainers on the HNX**

	Close	%Day	Volume (mil)
THD	122.20	9.99%	0.04
KSF	93.80	9.96%	0.61
PPE	12.50	9.65%	0.00
CMS	6.90	9.52%	0.15
DST	6.90	9.52%	0.37

**Top 5 laggards on the HSX**

	Close	%Day	Index pt	Volume (mil)
VHM	156.00	-1.08%	-1.47	5.70
VCB	62.00	-1.27%	-1.40	5.83
BID	42.00	-1.18%	-0.77	5.97
GEE	102.10	-5.29%	-0.74	2.07
LPB	52.00	-1.89%	-0.63	0.93

**Top 5 laggards on the HNX**

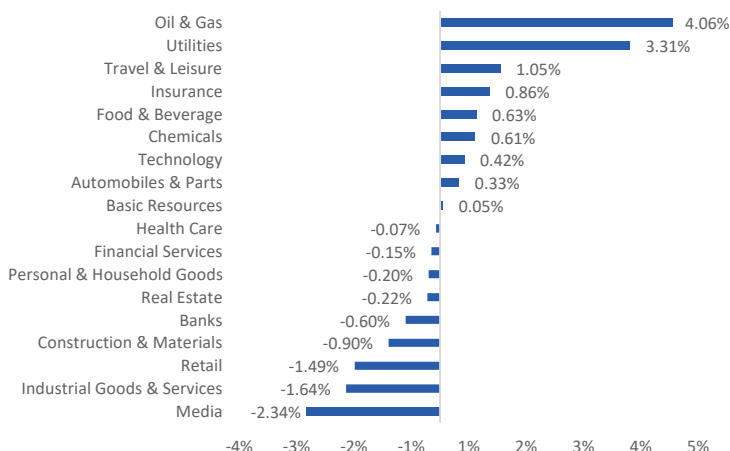
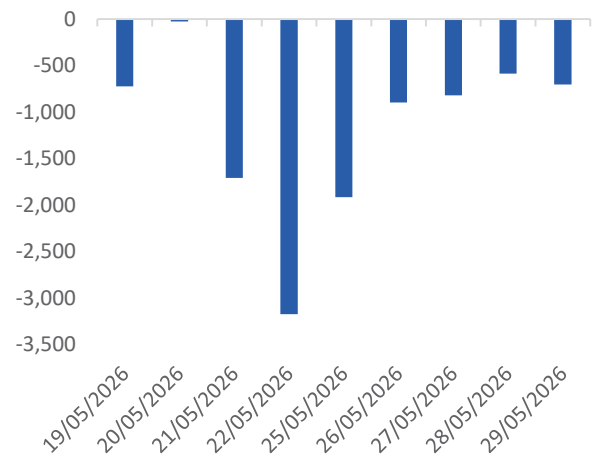
	Close	%Day	Index pt	Volume (mil)
VIT	24.80	-9.82%	-0.10	0.00
CEO	16.00	-1.84%	-0.10	6.06
KSV	156.20	-0.51%	-0.10	0.02
WCS	307.00	-9.71%	-0.05	0.00
OCH	9.20	-4.17%	-0.05	0.44

**Top 5 losers on the HSX**

	Close	%Day	Volume (mil)
SZC	22.65	-6.79%	5.03
FDC	21.80	-6.64%	0.00
CRV	26.90	-6.60%	0.00
TNT	9.82	-6.48%	2.04
TPC	7.70	-6.44%	0.00

**Top 5 losers on the HNX**

	Close	%Day	Volume (mil)
CTP	8.20	-9.89%	0.61
VIT	24.80	-9.82%	0.00
WCS	307.00	-9.71%	0.00
SDG	9.80	-9.26%	0.00
DC2	5.60	-8.20%	0.00

**Figure 1  
Sectors performance**

**Figure 2  
Foreign transactions**


Source: FiiPro-X, BSC compiled

**BSC30 PORTFOLIO**

Stocks	Sector	Close (x1000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (x1000 VND)	Foreign ownership	Link
MWG	Retail	76.3	-1.8%	1.1	114,097	699.4	5,552	14.0	113.0	48.8%	<a href="#">Link</a>
KBC	Real Estate	30.5	-0.3%	1.4	28,818	80.3	1,714	17.9	42.4	8.3%	<a href="#">Link</a>
KDH	Real Estate	22.6	-2.0%	0.9	25,811	47.9	1,077	21.4	39.9	25.3%	<a href="#">Link</a>
PDR	Real Estate	16.1	-2.7%	1.1	16,464	197.7	607	27.2	28.2	6.7%	<a href="#">Link</a>
VHM	Real Estate	156.0	-1.1%	1.6	647,739	900.5	15,766	10.0	132.6	7.7%	<a href="#">Link</a>
FPT	Technology	71.6	0.6%	0.6	121,290	606.3	5,691	12.5	124.4	28.5%	<a href="#">Link</a>
BSR	Oil & Gas	29.8	4.4%	0.0	142,708	418.3	2,612	11	-	1.6%	<a href="#">Link</a>
PVS	Oil & Gas	39.0	0.8%	1.3	19,792	109.7	3,781	10.2	52.3	15.4%	<a href="#">Link</a>
HCM	Financial Services	27.5	-0.4%	1.3	29,753	489.1	1,382	19.9		34.4%	<a href="#">Link</a>
SSI	Financial Services	27.5	-0.2%	1.2	68,630	324.8	2,153	12.8		32.0%	<a href="#">Link</a>
VCI	Financial Services	24.7	-1.4%	1.0	28,691	158.3	1,314	19.0		18.9%	<a href="#">Link</a>
DCM	Chemicals	39.8	-1.0%	0.5	21,282	106.4	4,413	9.1	53.3	9.4%	<a href="#">Link</a>
DGC	Chemicals	46.5	-2.3%	0.7	18,077	91.4	6,911	6.9	96.7	5.0%	<a href="#">Link</a>
ACB	Banks	24.9	1.0%	0.6	126,619	436.3	3,167	7.8	27.1	24.9%	<a href="#">Link</a>
CTG	Banks	34.8	-0.1%	0.9	270,678	330.9	4,906	7.1	53.5	25.1%	<a href="#">Link</a>
HDB	Banks	25.9	0.2%	1.1	129,386	581.9	3,482	7.4	32.7	21.8%	<a href="#">Link</a>
MBB	Banks	25.0	0.0%	0.8	201,375	244.0	3,442	7.3	32.4	22.6%	<a href="#">Link</a>
MSB	Banks	15.3	1.3%	0.8	47,112	603.9	1,884	8.0	14.0	7.2%	<a href="#">Link</a>
STB	Banks	68.0	0.0%	0.8	128,195	185.0	2,454	27.7		11.9%	<a href="#">Link</a>
TCB	Banks	32.8	0.5%	1.0	231,011	691.7	3,677	8.9	43.5	22.3%	<a href="#">Link</a>
TPB	Banks	15.9	0.0%	0.9	44,107	193.9	2,661	6.0	-	23.7%	<a href="#">Link</a>
VCB	Banks	62.0	-1.3%	0.7	524,736	363.3	4,301	14.6	75.8	20.3%	<a href="#">Link</a>
VIB	Banks	16.1	-1.2%	0.8	55,485	349.6	2,231	7.3	23.0	4.7%	<a href="#">Link</a>
VPB	Banks	27.1	-0.7%	1.3	216,596	388.4	3,314	8.2	36.5	24.5%	<a href="#">Link</a>
HPG	Basic Resources	24.0	0.0%	0.8	202,632	407.9	2,499	9.6	32.2	21.7%	<a href="#">Link</a>
HSG	Basic Resources	12.5	-0.8%	1.0	10,131	43.1	673	18.7	14.3	3.8%	<a href="#">Link</a>
DBC	Food & Beverage	21.5	-0.7%	0.8	8,332	22.7	3,566	6.1	28.8	1.5%	<a href="#">Link</a>
MSN	Food & Beverage	74.7	-1.1%	1.1	109,167	281.0	3,268	23.1	100.4	25.1%	<a href="#">Link</a>
VNM	Food & Beverage	59.2	0.3%	0.5	123,307	116.1	4,914	12.0	78.0	48.7%	<a href="#">Link</a>

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

**BSC50 PORTFOLIO**

Stocks	Sectors	Close (x1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	40.9	-1.80%	1.1	9,201	26.0	2,914	14.3	23.07%	19.2%	<a href="#">Link</a>
FRT	Retail	130.2	-0.61%	0.9	22,310	33.8	5,368	24.4	31.45%	25.1%	<a href="#">Link</a>
BVH	Insurance	67.7	1.04%	0.7	49,736	32.3	3,977	16.9	27.13%	12.1%	<a href="#">Link</a>
DIG	Real Estate	13.1	-3.33%	1.1	10,752	79.4	1,003	13.5	1.73%	7.7%	<a href="#">Link</a>
DXG	Real Estate	13.1	-2.25%	1.2	16,929	105.5	183	72.9	20.67%	1.7%	<a href="#">Link</a>
HDC	Real Estate	17.5	-2.23%	1.1	3,576	23.7	2,734	6.6	1.11%	24.8%	<a href="#">Link</a>
HDG	Real Estate	23.4	-1.68%	0.9	8,805	26.5	1,798	13.2	17.73%	10.1%	<a href="#">Link</a>
IDC	Real Estate	43.4	0.00%	1.2	16,470	54.6	4,899	8.9	16.41%	29.2%	<a href="#">Link</a>
NLG	Real Estate	26.4	-0.56%	0.8	12,879	33.1	1,599	16.6	40.00%	5.9%	<a href="#">Link</a>
SIP	Real Estate	51.7	0.78%	0.9	12,420	2.5	5,392	9.5	2.36%	25.6%	<a href="#">Link</a>
SZC	Real Estate	22.7	-6.79%	1.2	4,374	115.0	1,309	18.6	3.09%	7.4%	<a href="#">Link</a>
TCH	Real Estate	15.1	-2.59%	1.1	14,092	104.1	239	64.8	11.95%	1.8%	<a href="#">Link</a>
VIC	Real Estate	211.3	0.24%	1.3	1,624,431	1103.4	1,506	140.0	3.15%	8.0%	<a href="#">Link</a>
VRE	Real Estate	32.3	0.00%	1.4	73,282	116.4	3,025	10.7	12.45%	14.6%	<a href="#">Link</a>
CMG	Technology	27.0	-2.17%	0.9	6,428	7.3	1,731	16.0	36.80%	12.9%	<a href="#">Link</a>
PLX	Oil & Gas	41.0	3.93%	1.0	50,125	187.6	1,400	28.2	14.11%	7.0%	<a href="#">Link</a>
PVD	Oil & Gas	30.5	1.67%	0.9	16,676	135.7	2,139	14.0	8.55%	7.1%	<a href="#">Link</a>
FTS	Financial Services	24.0	0.84%	0.9	9,071	9.8	1,066	22.3	24.84%	9.2%	<a href="#">Link</a>
MBS	Financial Services	19.9	0.00%	1.2	19,919	63.8	1,845	10.8	0.55%	15.0%	<a href="#">Link</a>
GAS	Utilities	87.4	6.98%	0.9	197,138	270.1	4,808	17.0	2.10%	17.3%	<a href="#">Link</a>
POW	Utilities	13.7	-1.08%	1.1	42,490	99.0	1,122	12.4	4.33%	9.2%	<a href="#">Link</a>
REE	Utilities	52.7	-0.57%	0.4	33,014	21.0	4,224	12.6	49.00%	12.8%	<a href="#">Link</a>
VJC	Travel & Leisure	171.9	0.88%	0.9	100,811	1440.2	4,290	39.7	6.29%	10.1%	<a href="#">Link</a>
GEX	Industrial Goods & Services	32.1	-0.62%	1.6	42,264	306.2	1,139	28.4	8.05%	8.8%	<a href="#">Link</a>
GMD	Industrial Goods & Services	72.3	-0.28%	1.0	30,921	31.1	4,457	16.3	41.29%	14.6%	<a href="#">Link</a>
HAH	Industrial Goods & Services	54.4	0.74%	0.9	10,170	79.8	6,759	8.0	11.21%	28.6%	<a href="#">Link</a>
PVT	Industrial Goods & Services	22.2	1.37%	0.8	10,291	77.3	2,433	9.0	13.33%	13.4%	<a href="#">Link</a>
VTP	Industrial Goods & Services	65.0	-0.31%	0.8	11,275	21.9	2,902	22.5	4.07%	21.6%	<a href="#">Link</a>
PNJ	Personal & Household Goods	65.8	-0.15%	0.8	33,722	48.5	7,093	9.3	47.98%	28.0%	<a href="#">Link</a>
TCM	Personal & Household Goods	20.9	-1.42%	0.9	2,488	8.1	2,181	9.7	48.30%	10.7%	<a href="#">Link</a>
TNG	Personal & Household Goods	18.9	-1.05%	1.1	2,459	4.2	3,269	5.8	22.08%	21.1%	<a href="#">Link</a>
DPM	Chemicals	25.9	0.19%	0.6	17,576	84.0	1,868	13.8	4.86%	11.1%	<a href="#">Link</a>
GVR	Chemicals	34.9	1.60%	1.8	137,400	113.0	1,572	21.9	0.62%	11.0%	<a href="#">Link</a>
EIB	Banks	21.3	-0.23%	1.3	39,769	167.1	401	53.2	2.76%	2.9%	<a href="#">Link</a>
LPB	Banks	52.0	-1.89%	0.7	158,326	49.0	3,738	14.2	1.05%	24.7%	<a href="#">Link</a>
NAB	Banks	11.7	-4.10%	0.6	25,118	31.5	2,194	5.6	1.08%	19.7%	<a href="#">Link</a>
OCB	Banks	11.6	-1.70%	0.7	31,291	39.5	1,604	7.3	19.71%	12.7%	<a href="#">Link</a>
NKG	Basic Resources	13.7	-0.36%	1.1	6,132	17.3	344	39.8	4.63%	2.0%	<a href="#">Link</a>
ANV	Food & Beverage	21.7	-1.59%	1.1	5,871	10.0	3,992	5.5	3.75%	30.3%	<a href="#">Link</a>
BAF	Food & Beverage	34.7	0.14%	0.6	10,534	30.5	658	52.6	2.78%	4.7%	<a href="#">Link</a>
SAB	Food & Beverage	47.0	-0.53%	0.4	60,537	24.6	3,754	12.6	58.52%	22.0%	<a href="#">Link</a>
VHC	Food & Beverage	58.7	-0.17%	0.9	12,316	5.3	6,662	8.8	18.35%	15.5%	<a href="#">Link</a>
BMP	Construction & Materials	137.1	-0.87%	0.6	11,321	11.0	15,218	9.1	80.93%	41.5%	<a href="#">Link</a>
CTD	Construction & Materials	71.8	-0.55%	0.8	8,074	47.8	7,565	9.5	45.53%	9.1%	<a href="#">Link</a>
CTR	Construction & Materials	88.5	-1.67%	0.9	10,295	49.8	5,489	16.4	5.27%	29.8%	<a href="#">Link</a>
DPG	Construction & Materials	40.5	-0.12%	0.8	4,803	8.7	3,213	12.6	18.44%	14.3%	<a href="#">Link</a>
HHV	Construction & Materials	11.7	-1.27%	1.0	6,457	31.1	1,238	9.5	10.10%	5.8%	<a href="#">Link</a>
PC1	Construction & Materials	19.4	1.57%	0.9	7,835	59.2	2,838	6.7	10.52%	18.8%	<a href="#">Link</a>
VCG	Construction & Materials	20.1	-2.67%	0.8	13,317	82.0	6,432	3.2	1.90%	38.9%	<a href="#">Link</a>
VGC	Construction & Materials	42.3	-1.05%	1.2	19,167	22.2	2,896	14.8	1.06%	14.6%	<a href="#">Link</a>

Source: FinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logistic, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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