

STOCK MARKET

The VN-Index fell nearly 19 points today, closing at 1,844.54 points, primarily weighed down by Vin-related stocks. Market breadth tilted negative, with 11 out of 18 sectors declining, led by Oil & Gas, followed by Real Estate. On the other hand, the Retail sector posted the strongest gains. Regarding foreign flows, investors recorded net selling on HSX and UPCOM, while net buying was observed on HNX. Market conditions remain weak and difficult to predict; investors are advised to continue trading cautiously during this period.

FUTURES CONTRACTS

All VN30 futures contracts declined in line with the movement of the VN30 index.

COVERED WARRANTS

During the trading session on 01/06/2026, most covered warrants decreased.

HIGHLIGHT

- VN-Index **-18.95** points, closing at **1844.54** points. HNX-Index **+10.24** points, closing at **305.18** points.
- Pulling the index up: **MWG (+0.92)**, **FPT (+0.49)**, **GEE (+0.41)**, **VCB (+0.36)**, **VND (+0.24)**.
- Pulling the index down: **VIC (-10.33)**, **VHM (-3.44)**, **GAS (-1.60)**, **BSR (-1.19)**, **MCH (-0.68)**.
- The matched trade value of VN-Index reached VND **11,481** billion, decreased **-22.26%** compared to the previous session. The total transaction value reached VND 15,088 billion.
- The trading range is 29.77 points. The market had **165** gainers, 66 remaining unchanged, **133** losers.
- Foreign investors' net selling value: VND **-647.00** billion on HOSE, including **ACB (VND -109.00 billion)**, **BSR (VND -88.35 billion)**, **MSB (VND -87.83 billion)**, **VIC (VND -76.18 billion)**, **CTG (VND -46.02 billion)**. Foreign investors were net buyers on HNX with the value of VND **22.23** billion.

BSC30, BSC50 PERFORMANCE

- BSC30 **-0.63%**. Positive stocks: **MWG (+3.67%)**, **FPT (+1.82%)**, **DBC (+1.40%)**.
- BSC50 **-0.11%**. Positive stocks: **SZC (+3.75%)**, **TCH (+2.99%)**, **NAB (+2.14%)**.

Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	-0.63%	-0.11%	-1.02%	-0.37%
1 week	-1.15%	-1.30%	-2.20%	-1.58%
1 month	-5.58%	-3.46%	-0.47%	-1.08%
3 months	-5.58%	-9.37%	-0.08%	-1.05%

Source: FiinPro-X, BSC

Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,844.54	305.18	125.77
% 1D	-1.02%	3.47%	0.45%
TV (VND bn)	11,481	817	313
%1D	-22.26%	-2.15%	-20.81%
Foreign (VND bn)	-647.00	22.23	-7.85

Source: FiinPro-X, BSC compiled

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
MWG	88.54	ACB	-109.00
FPT	68.52	BSR	-88.35
VCB	45.95	MSB	-87.83
VND	17.69	VIC	-76.18
VNM	17.30	CTG	-46.02

Source: FiinPro-X, BSC compiled

Overview of global stock markets

		%D	%W
SPX	7,580	0.22%	1.80%
FTSE100	10,393	-0.16%	-0.70%
Eurostoxx	6,064	-0.16%	-1.21%
Shanghai	4,058	-0.27%	-2.28%
Nikkei	66,934	0.91%	2.72%

Source: Vietstock.vn, BSC compiled

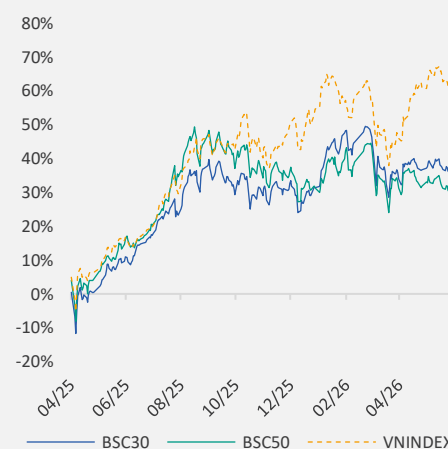
	Close	%
Commodities		
Brent	94.47	2.63%
Gold	4,501	-0.86%
Exchange rate		
USD/VND	26,319	0.02%
EUR/VND	30,675	0.02%
JPY/VND	165	-0.09%

Interst rates

10Y-Gov bond rate	4.33%	0.01%
1M-interbank rate	7.75%	0.58%

Source: FiinPro-X, BSC compiled

Performances of BSC30, BSC50



Source: BSC

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MARKET STATISTICS
Top 5 leaders on the HSX

	Close	%Day	Index pt	Volume (mil)
MWG	79.10	3.67%	0.92	4.59
FPT	72.90	1.82%	0.49	7.02
GEE	105.00	2.84%	0.41	1.76
VCB	62.20	0.32%	0.36	2.95
VND	17.55	4.15%	0.24	19.77

Top 5 leaders on the HNX

	Close	%Day	Index pt	Volume (mil)
KSF	103.10	9.91%	5.50	0.69
THD	134.40	9.98%	3.09	0.00
KSV	158.40	1.41%	0.27	0.01
CEO	16.60	3.75%	0.21	8.70
DTK	11.50	2.68%	0.13	0.06

Top 5 gainers on the HSX

	Close	%Day	Volume (mil)
VCF	313.90	6.91%	0.00
BKG	2.63	6.91%	0.16
BFC	59.20	6.86%	0.70
TSC	2.35	6.82%	0.50
ST8	3.16	6.76%	0.46

Top 5 gainers on the HNX

	Close	%Day	Volume (mil)
THD	134.40	9.98%	0.00
KSF	103.10	9.91%	0.69
CTP	9.00	9.76%	0.50
HMR	10.40	9.47%	0.03
PHN	59.90	8.91%	0.00

Top 5 laggards on the HSX

	Close	%Day	Index pt	Volume (mil)
VIC	204.90	-3.03%	-10.33	2.12
VHM	152.00	-2.56%	-3.44	4.72
GAS	84.20	-3.66%	-1.60	1.36
BSR	28.60	-3.87%	-1.19	9.02
MCH	132.50	-1.85%	-0.68	0.47

Top 5 laggards on the HNX

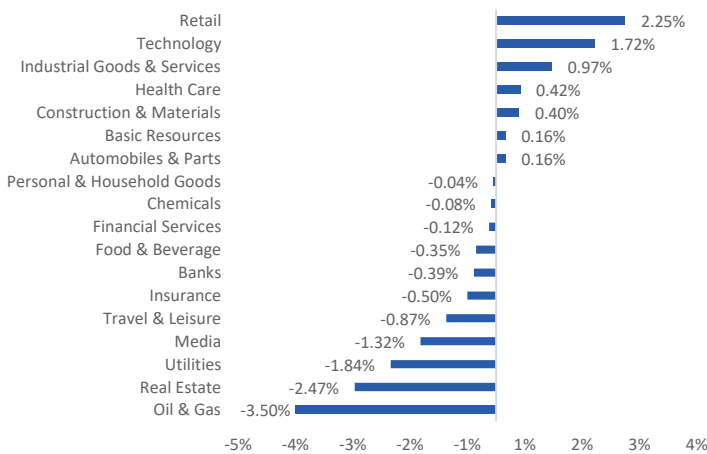
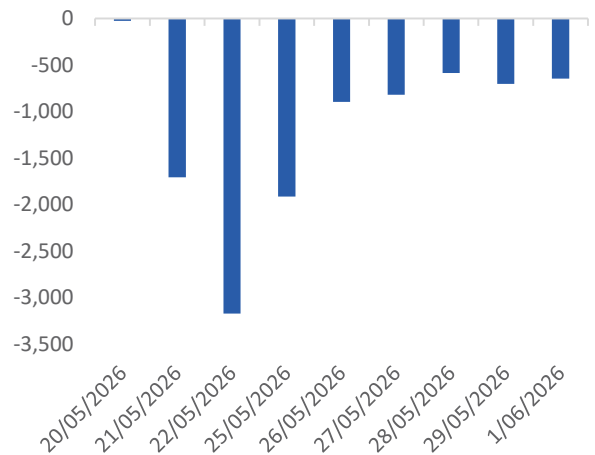
	Close	%Day	Index pt	Volume (mil)
HUT	15.70	-2.48%	-0.25	1.22
PVS	38.60	-1.03%	-0.12	0.92
PVI	77.50	-0.90%	-0.10	0.00
OCH	8.30	-9.78%	-0.10	0.81
BAB	11.20	-0.88%	-0.06	0.00

Top 5 losers on the HSX

	Close	%Day	Volume (mil)
SMA	9.72	-6.99%	0.00
L10	24.65	-6.98%	0.00
MSB	14.25	-6.86%	31.01
TCO	13.15	-6.74%	0.25
VNE	3.10	-6.63%	5.11

Top 5 losers on the HNX

	Close	%Day	Volume (mil)
OCH	8.30	-9.78%	0.81
BAX	30.50	-9.23%	0.00
VC6	21.50	-8.12%	0.00
AMV	1.40	-6.67%	0.31
SDU	7.80	-6.02%	0.00

Figure 1
Sectors performance

Figure 2
Foreign transactions


Source: FiinPro-X, BSC compiled

BSC30 PORTFOLIO

Stocks	Sector	Close (x1000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (x1000 VND)	Foreign ownership	Link
MWG	Retail	79.1	3.7%	1.0	116,152	358.2	5,552	14.3	113.0	48.8%	Link
KBC	Real Estate	30.4	-0.3%	1.2	28,629	198.3	1,714	17.7	42.4	8.3%	Link
KDH	Real Estate	22.7	0.4%	1.0	25,418	47.4	1,077	21.0	39.9	25.2%	Link
PDR	Real Estate	16.1	0.3%	1.1	16,065	115.4	607	26.5	28.2	6.7%	Link
VHM	Real Estate	152.0	-2.6%	1.7	624,327	721.9	15,766	9.6	132.6	7.6%	Link
FPT	Technology	72.9	1.8%	0.7	124,186	514.3	5,691	12.8	124.4	28.5%	Link
BSR	Oil & Gas	28.6	-3.9%	0.0	143,209	262.4	2,612	11	-	1.6%	Link
PVS	Oil & Gas	38.6	-1.0%	1.0	19,741	35.6	3,781	10.2	52.3	15.4%	Link
HCM	Financial Services	27.2	-1.1%	1.1	29,321	189.9	1,382	19.7		34.4%	Link
SSI	Financial Services	27.5	-0.2%	1.0	68,381	327.2	2,153	12.8		31.9%	Link
VCI	Financial Services	24.7	0.2%	0.8	28,347	98.3	1,314	18.8		18.8%	Link
DCM	Chemicals	39.1	-1.9%	0.9	20,673	110.3	4,413	8.9	53.3	9.4%	Link
DGC	Chemicals	44.9	-3.6%	0.8	17,033	89.4	6,911	6.5	96.7	5.0%	Link
ACB	Banks	24.9	0.0%	0.7	127,903	396.2	3,167	7.9	27.1	24.9%	Link
CTG	Banks	34.6	-0.7%	0.9	268,348	207.3	4,906	7.0	53.5	25.1%	Link
HDB	Banks	25.8	-0.6%	1.1	128,886	167.1	3,482	7.4	32.7	21.8%	Link
MBB	Banks	25.1	0.4%	0.9	202,180	135.1	3,442	7.3	32.4	22.6%	Link
MSB	Banks	14.3	-6.9%	0.9	44,460	454.8	1,884	7.6	14.0	7.4%	Link
STB	Banks	67.0	-1.5%	0.7	126,309	413.9	2,454	27.3		11.9%	Link
TCB	Banks	32.4	-1.2%	1.0	229,240	201.9	3,677	8.8	43.5	22.3%	Link
TPB	Banks	15.7	-1.3%	1.0	43,553	206.3	2,661	5.9	-	23.8%	Link
VCB	Banks	62.2	0.3%	0.6	519,723	183.6	4,301	14.5	75.8	20.3%	Link
VIB	Banks	16.1	0.0%	0.7	54,804	106.9	2,231	7.2	23.0	4.7%	Link
VPB	Banks	27.0	-0.6%	1.1	213,819	219.3	3,314	8.1	36.5	24.5%	Link
HPG	Basic Resources	24.1	0.2%	0.8	203,054	251.2	2,499	9.6	32.2	21.7%	Link
HSG	Basic Resources	12.5	0.0%	0.8	10,050	31.5	673	18.5	14.3	3.8%	Link
DBC	Food & Beverage	21.8	1.4%	0.7	8,390	19.5	3,566	6.1	28.8	1.5%	Link
MSN	Food & Beverage	74.7	0.0%	1.0	108,010	162.4	3,268	22.9	100.4	25.1%	Link
VNM	Food & Beverage	59.1	-0.2%	0.5	123,516	133.8	4,914	12.0	78.0	48.7%	Link

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

BSC50 PORTFOLIO

Stocks	Sectors	Close (x1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	40.0	-2.08%	1.0	8,847	44.9	2,914	13.7	23.07%	19.2%	Link
FRT	Retail	127.1	-2.38%	0.8	21,645	98.2	5,368	23.7	31.41%	25.1%	Link
BVH	Insurance	67.1	-0.89%	1.0	49,810	6.7	3,977	16.9	27.14%	12.1%	Link
DIG	Real Estate	13.2	1.15%	0.9	10,513	68.3	1,003	13.2	1.73%	7.7%	Link
DXG	Real Estate	13.2	1.15%	1.0	16,739	52.0	183	72.1	20.60%	1.7%	Link
HDC	Real Estate	17.6	0.57%	0.8	3,516	10.8	2,734	6.4	1.11%	24.8%	Link
HDG	Real Estate	23.4	0.00%	0.9	8,657	17.1	1,798	13.0	17.59%	10.1%	Link
IDC	Real Estate	43.6	0.46%	1.0	16,546	48.4	4,899	8.9	16.40%	29.2%	Link
NLG	Real Estate	26.8	1.33%	0.8	12,976	56.1	1,599	16.7	40.00%	5.9%	Link
SIP	Real Estate	51.6	-0.19%	1.0	12,493	9.5	5,392	9.6	2.36%	25.6%	Link
SZC	Real Estate	23.5	3.75%	1.0	4,230	18.1	1,309	18.0	2.86%	7.4%	Link
TCH	Real Estate	15.5	2.99%	1.1	14,138	54.5	239	65.0	11.95%	1.8%	Link
VIC	Real Estate	204.9	-3.03%	1.6	1,578,966	438.0	1,506	136.0	3.15%	8.0%	Link
VRE	Real Estate	31.2	-3.26%	1.4	70,896	108.1	3,025	10.3	12.42%	14.6%	Link
CMG	Technology	27.4	1.30%	1.0	6,370	3.1	1,731	15.8	36.80%	12.9%	Link
PLX	Oil & Gas	39.8	-3.05%	1.0	50,506	87.8	1,400	28.4	14.08%	7.0%	Link
PVD	Oil & Gas	30.0	-1.64%	1.0	16,676	46.8	2,139	14.0	8.54%	7.1%	Link
FTS	Financial Services	24.2	0.62%	0.9	9,205	12.8	1,066	22.7	24.83%	9.2%	Link
MBS	Financial Services	20.1	1.01%	1.3	20,119	52.6	1,835	11.0	0.55%	15.0%	Link
GAS	Utilities	84.2	-3.66%	1.0	203,170	116.9	4,808	17.5	2.12%	17.3%	Link
POW	Utilities	13.8	0.73%	0.9	42,336	68.6	1,122	12.3	4.32%	9.2%	Link
REE	Utilities	51.2	-2.85%	0.4	31,892	57.5	4,224	12.1	49.00%	12.8%	Link
VJC	Travel & Leisure	171.0	-0.52%	0.6	101,166	2294.9	4,290	39.9	6.30%	10.1%	Link
GEX	Industrial Goods & Services	32.2	0.31%	0.9	42,133	349.2	1,139	28.3	8.02%	8.8%	Link
GMD	Industrial Goods & Services	73.3	1.38%	0.9	31,262	28.7	4,457	16.4	41.18%	14.6%	Link
HAH	Industrial Goods & Services	53.9	-0.92%	0.6	10,152	15.8	6,758	8.0	11.18%	28.6%	Link
PVT	Industrial Goods & Services	22.1	-0.45%	0.9	10,385	44.9	2,433	9.1	13.48%	13.4%	Link
VTP	Industrial Goods & Services	65.3	0.46%	0.8	11,234	49.9	3,028	21.6	4.07%	21.6%	Link
PNJ	Personal & Household Goods	65.8	0.00%	0.6	33,671	27.3	7,093	9.3	47.98%	28.0%	Link
TCM	Personal & Household Goods	20.9	0.00%	0.8	2,453	18.9	2,181	9.6	48.29%	10.7%	Link
TNG	Personal & Household Goods	18.9	0.00%	0.9	2,433	5.1	3,269	5.8	22.06%	21.1%	Link
DPM	Chemicals	25.7	-0.97%	0.8	17,440	56.8	1,868	13.7	4.85%	11.1%	Link
GVR	Chemicals	35.1	0.43%	1.7	140,200	72.2	1,572	22.3	0.62%	11.0%	Link
EIB	Banks	21.4	0.47%	1.0	39,862	218.9	401	53.3	2.76%	2.9%	Link
LPB	Banks	51.8	-0.38%	0.9	154,741	32.5	3,738	13.9	1.06%	24.7%	Link
NAB	Banks	12.0	2.14%	0.5	24,603	14.0	2,194	5.5	1.08%	19.7%	Link
OCB	Banks	11.5	-0.43%	0.8	30,625	25.6	1,604	7.2	19.71%	12.7%	Link
NKG	Basic Resources	13.7	0.00%	0.8	6,109	16.0	344	39.7	4.61%	2.0%	Link
ANV	Food & Beverage	21.6	-0.46%	1.0	5,751	8.1	3,992	5.4	3.73%	30.3%	Link
BAF	Food & Beverage	34.7	0.00%	0.5	10,550	54.8	658	52.7	2.78%	4.7%	Link
SAB	Food & Beverage	47.2	0.53%	0.6	60,537	19.6	3,754	12.6	58.53%	22.0%	Link
VHC	Food & Beverage	58.3	-0.68%	0.8	12,211	5.9	6,666	8.8	18.25%	15.5%	Link
BMP	Construction & Materials	137.1	0.00%	0.2	11,223	6.4	15,218	9.0	80.93%	41.5%	Link
CTD	Construction & Materials	72.2	0.56%	0.8	8,074	19.5	7,565	9.5	45.18%	9.1%	Link
CTR	Construction & Materials	88.0	-0.56%	1.0	10,066	32.9	5,489	16.0	5.19%	29.8%	Link
DPG	Construction & Materials	40.7	0.49%	0.8	4,821	5.4	3,213	12.7	18.46%	14.3%	Link
HHV	Construction & Materials	11.8	0.86%	0.9	6,429	16.2	1,238	9.5	10.10%	5.8%	Link
PC1	Construction & Materials	19.0	-1.81%	0.8	7,814	53.5	2,838	6.7	10.32%	18.8%	Link
VCG	Construction & Materials	20.2	0.75%	0.7	13,059	33.9	6,432	3.1	1.84%	38.9%	Link
VGC	Construction & Materials	42.8	1.18%	1.0	19,189	12.9	2,896	14.8	1.06%	14.6%	Link

Source: FiiPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logistics, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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