

**STOCK MARKET**

The VN-Index continued to decline by more than 18 points today, closing at 1,826.47 points. Market breadth remained negative, with 15 out of 18 sectors posting losses, led by Oil & Gas, followed by Financial Services. On the other hand, the Insurance, Information Technology, and Media sectors traded positively. Regarding foreign flows, investors recorded net selling across all three exchanges—HSX, HNX, and UPCOM. Over the next one to two sessions, the VN-Index may continue retreating toward its SMA50 support level. Investors are advised to maintain a cautious stance, as market sentiment remains weak.

**FUTURES CONTRACTS**

All VN30 futures contracts declined in line with the movement of the VN30 index.

**COVERED WARRANTS**

During the trading session on 02/06/2026, most covered warrants decreased.

**HIGHLIGHT**

- VN-Index **-18.07** points, closing at **1826.47** points. HNX-Index **+9.61** points, closing at **314.79** points.
- Pulling the index up: **FPT (+0.71)**, **BVH (+0.43)**, **ACB (+0.22)**, **SSB (+0.12)**, **KDH (+0.07)**.
- Pulling the index down: **CTG (-1.15)**, **VCB (-1.06)**, **VHM (-1.05)**, **GAS (-1.01)**, **BSR (-0.94)**.
- The matched trade value of VN-Index reached VND **16,374** billion, increased **42.62%** compared to the previous session. The total transaction value reached VND 19,505 billion.
- The trading range is 36.36 points. The market had **87** gainers, 52 remaining unchanged, **226** losers.
- Foreign investors' net selling value: VND **-546.47** billion on HOSE, including **HPG (VND -124.36 billion)**, **HDB (VND -122.22 billion)**, **ACB (VND -118.70 billion)**, **CTG (VND -105.85 billion)**, **VPB (VND -103.14 billion)**. Foreign investors were net sellers on HNX with the value of VND **-17.16** billion.

**BSC30, BSC50 PERFORMANCE**

- BSC30 **-1.20%**. Positive stocks: **FPT (+2.61%)**, **DGC (+1.90%)**, **KDH (+1.32%)**.
- BSC50 **-1.18%**. Positive stocks: **BVH (+3.87%)**, **CMG (+3.84%)**, **CTR (+1.59%)**.

**Indices' performances**

	BSC30	BSC50	VN Index	VN30 Index
1 day	-1.20%	-1.18%	-0.98%	-0.84%
1 week	-2.03%	-2.97%	-3.06%	-2.71%
1 month	-5.58%	-3.34%	-2.63%	-3.35%
3 months	-5.58%	-10.09%	0.74%	0.70%

Source: FiinPro-X, BSC

**Overview of Vietnam stock market**

	VNI	HNX	UPCOM
Closed	1,826.47	314.79	125.99
% 1D	-0.98%	3.15%	0.17%
TV (VND bn)	16,374	912	311
%1D	42.62%	11.33%	-21.32%
Foreign (VND bn)	-546.47	-17.16	-1.22

Source: FiinPro-X, BSC compiled

**Foreign transactions (Bil. VND)**

Top buy	Value	Top sell	Value
FPT	481.99	HPG	-124.36
VHM	66.07	HDB	-122.22
MWG	65.37	ACB	-118.70
LPB	30.21	CTG	-105.85
SHB	28.67	VPB	-103.14

Source: FiinPro-X, BSC compiled

**Overview of global stock markets**

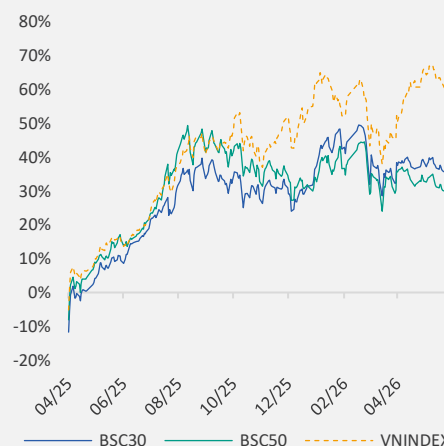
		%D	%W
SPX	7,600	0.26%	1.69%
FTSE100	10,373	0.33%	-1.13%
Eurostoxx	6,092	1.38%	0.07%
Shanghai	4,075	0.43%	-1.70%
Nikkei	66,734	-0.30%	2.47%

Source: Vietstock.vn, BSC compiled

	Close	%
<b>Commodities</b>		
Brent	93.37	-1.70%
Gold	4,530	0.99%
<b>Exchange rate</b>		
USD/VND	26,331	0.05%
EUR/VND	30,660	0.20%
JPY/VND	165	0.01%
<b>Interest rates</b>		
10Y-Gov bond rate	4.33%	0.00%
1M-interbank rate	7.38%	-0.08%

Source: FiinPro-X, BSC compiled

**Performances of BSC30, BSC50**



Source: BSC

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**MARKET STATISTICS**
**Top 5 leaders on the HSX**

	Close	%Day	Index pt	Volume (mil)
FPT	74.80	2.61%	0.71	19.47
BVH	69.70	3.87%	0.43	1.03
ACB	25.10	0.80%	0.22	33.13
SSB	14.40	1.41%	0.12	4.46
KDH	22.95	1.32%	0.07	4.41

**Top 5 leaders on the HNX**

	Close	%Day	Index pt	Volume (mil)
KSF	113.40	9.99%	6.17	0.51
THD	147.80	9.97%	3.43	0.01
SCG	72.00	9.92%	0.37	0.05
NVB	11.50	0.88%	0.12	0.55
PGS	51.00	4.51%	0.07	0.00

**Top 5 gainers on the HSX**

	Close	%Day	Volume (mil)
JVC	3.98	6.99%	0.18
TDH	3.98	6.99%	0.48
HID	4.37	6.85%	0.36
VVS	123.60	6.83%	0.21
TSC	2.51	6.81%	0.56

**Top 5 gainers on the HNX**

	Close	%Day	Volume (mil)
DIH	9.90	10.00%	0.03
PV2	2.20	10.00%	0.68
SVN	2.20	10.00%	0.17
KSF	113.40	9.99%	0.51
THD	147.80	9.97%	0.01

**Top 5 laggards on the HSX**

	Close	%Day	Index pt	Volume (mil)
CTG	33.85	-2.03%	-1.15	16.89
VCB	61.60	-0.96%	-1.06	8.26
VHM	150.80	-0.79%	-1.05	4.02
GAS	82.20	-2.38%	-1.01	1.52
BSR	27.70	-3.15%	-0.94	10.57

**Top 5 laggards on the HNX**

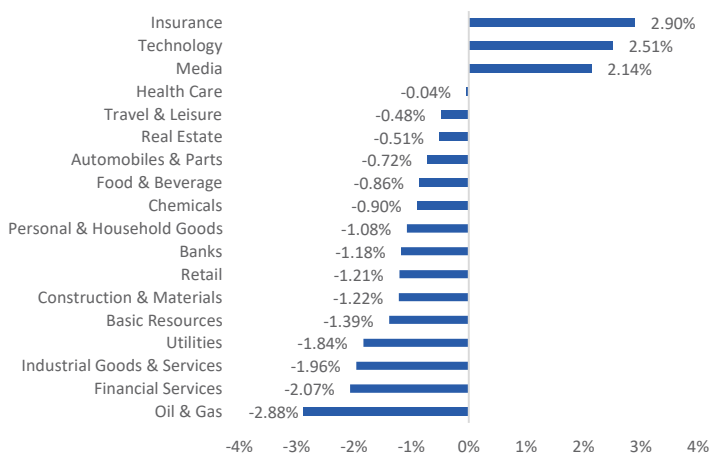
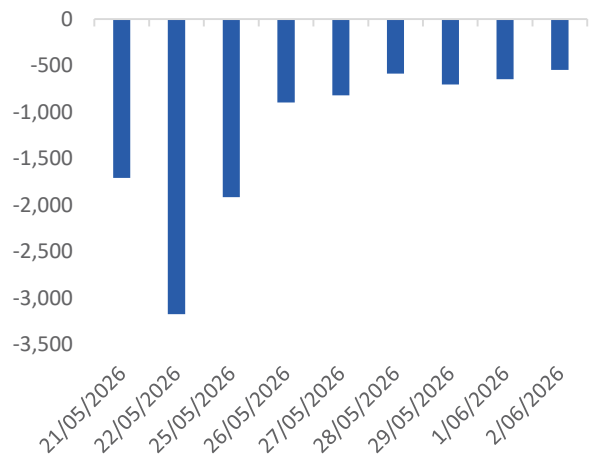
	Close	%Day	Index pt	Volume (mil)
SHS	17.70	-2.75%	-0.26	13.58
PVS	37.80	-2.07%	-0.24	2.10
CEO	16.00	-3.61%	-0.20	9.13
MBS	19.60	-2.49%	-0.20	2.44
IDC	42.90	-1.61%	-0.16	0.76

**Top 5 losers on the HSX**

	Close	%Day	Volume (mil)
SMA	9.04	-7.00%	0.00
NVL	14.20	-6.89%	26.85
OGC	3.03	-6.77%	2.64
COM	28.75	-6.66%	0.00
AAM	6.63	-6.62%	0.00

**Top 5 losers on the HNX**

	Close	%Day	Volume (mil)
VCM	7.40	-8.64%	0.00
OCH	7.70	-7.23%	0.62
HEV	5.50	-6.78%	0.00
TXM	4.40	-6.38%	0.00
DS3	4.50	-6.25%	0.00

**Figure 1**  
**Sectors performance**

**Figure 2**  
**Foreign transactions**


Source: FiiPro-X, BSC compiled

**BSC30 PORTFOLIO**

Stocks	Sector	Close (x1000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (x1000 VND)	Foreign ownership	Link
MWG	Retail	77.9	-1.5%	1.1	116,152	378.2	5,552	14.3	113.0	48.9%	<a href="#">Link</a>
KBC	Real Estate	29.9	-1.8%	1.0	28,629	38.4	1,714	17.7	42.4	8.3%	<a href="#">Link</a>
KDH	Real Estate	23.0	1.3%	1.0	25,418	100.9	1,077	21.0	39.9	25.2%	<a href="#">Link</a>
PDR	Real Estate	15.3	-5.3%	1.2	16,065	311.3	607	26.5	28.2	6.7%	<a href="#">Link</a>
VHM	Real Estate	150.8	-0.8%	1.6	624,327	611.5	15,766	9.6	132.6	7.6%	<a href="#">Link</a>
FPT	Technology	74.8	2.6%	0.6	124,186	1463.7	5,691	12.8	124.4	28.5%	<a href="#">Link</a>
BSR	Oil & Gas	27.7	-3.2%	0.0	143,209	299.3	2,612	11	-	1.6%	<a href="#">Link</a>
PVS	Oil & Gas	37.8	-2.1%	0.9	19,741	80.5	3,781	10.2	52.3	15.4%	<a href="#">Link</a>
HCM	Financial Services	26.7	-1.8%	1.0	29,321	116.9	1,382	19.7		34.4%	<a href="#">Link</a>
SSI	Financial Services	27.0	-1.6%	1.0	68,381	477.8	2,153	12.8		31.9%	<a href="#">Link</a>
VCI	Financial Services	24.4	-1.4%	0.7	28,347	143.3	1,314	18.8		18.7%	<a href="#">Link</a>
DCM	Chemicals	38.8	-0.8%	0.8	20,673	68.1	4,413	8.9	53.3	9.4%	<a href="#">Link</a>
DGC	Chemicals	45.7	1.9%	1.0	17,033	29.8	6,911	6.5	96.7	5.0%	<a href="#">Link</a>
ACB	Banks	25.1	0.8%	0.8	127,903	829.9	3,167	7.9	27.1	24.9%	<a href="#">Link</a>
CTG	Banks	33.9	-2.0%	0.9	268,348	575.2	4,906	7.0	53.5	25.1%	<a href="#">Link</a>
HDB	Banks	24.9	-3.3%	1.0	128,886	496.8	3,482	7.4	32.7	21.7%	<a href="#">Link</a>
MBB	Banks	24.7	-1.8%	1.0	202,180	353.5	3,442	7.3	32.4	22.6%	<a href="#">Link</a>
MSB	Banks	14.3	0.4%	1.0	44,460	230.5	1,884	7.6	14.0	7.4%	<a href="#">Link</a>
STB	Banks	66.6	-0.6%	0.8	126,309	532.6	2,454	27.3		11.9%	<a href="#">Link</a>
TCB	Banks	31.9	-1.4%	1.1	229,240	275.4	3,677	8.8	43.5	22.3%	<a href="#">Link</a>
TPB	Banks	15.6	-0.6%	1.0	43,553	128.4	2,661	5.9	-	23.8%	<a href="#">Link</a>
VCB	Banks	61.6	-1.0%	0.8	519,723	512.7	4,301	14.5	75.8	20.3%	<a href="#">Link</a>
VIB	Banks	15.8	-1.9%	0.7	54,804	191.8	2,231	7.2	23.0	4.7%	<a href="#">Link</a>
VPB	Banks	26.5	-1.9%	1.0	213,819	435.9	3,314	8.1	36.5	24.5%	<a href="#">Link</a>
HPG	Basic Resources	23.7	-1.5%	0.8	203,054	615.3	2,499	9.6	32.2	21.6%	<a href="#">Link</a>
HSG	Basic Resources	12.1	-2.8%	0.8	10,050	46.3	673	18.5	14.3	3.8%	<a href="#">Link</a>
DBC	Food & Beverage	21.7	-0.7%	0.8	8,390	153.8	3,566	6.1	28.8	1.4%	<a href="#">Link</a>
MSN	Food & Beverage	73.2	-2.0%	1.0	108,010	593.0	3,268	22.9	100.4	25.1%	<a href="#">Link</a>
VNM	Food & Beverage	58.6	-0.9%	0.6	123,516	174.6	4,914	12.0	78.0	48.7%	<a href="#">Link</a>

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

**BSC50 PORTFOLIO**

Stocks	Sectors	Close (x1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	39.4	-1.50%	1.0	8,847	37.6	2,914	13.7	23.07%	19.2%	<a href="#">Link</a>
FRT	Retail	127.7	0.47%	0.8	21,645	60.1	5,368	23.7	31.38%	25.1%	<a href="#">Link</a>
BVH	Insurance	69.7	3.87%	1.0	49,810	71.5	3,977	16.9	27.13%	12.1%	<a href="#">Link</a>
DIG	Real Estate	12.9	-2.27%	1.0	10,513	106.9	1,003	13.2	1.79%	7.7%	<a href="#">Link</a>
DXG	Real Estate	12.9	-2.65%	0.9	16,739	155.6	183	72.1	20.55%	1.7%	<a href="#">Link</a>
HDC	Real Estate	17.2	-2.27%	1.0	3,516	26.1	2,734	6.4	1.12%	24.8%	<a href="#">Link</a>
HDG	Real Estate	23.0	-1.71%	0.9	8,657	32.0	1,798	13.0	17.55%	10.1%	<a href="#">Link</a>
IDC	Real Estate	42.9	-1.61%	1.0	16,546	32.7	4,899	8.9	16.40%	29.2%	<a href="#">Link</a>
NLG	Real Estate	26.1	-2.62%	0.9	12,976	43.1	1,599	16.7	40.00%	5.9%	<a href="#">Link</a>
SIP	Real Estate	50.8	-1.55%	0.9	12,493	11.9	5,392	9.6	2.36%	25.6%	<a href="#">Link</a>
SZC	Real Estate	23.0	-2.34%	0.9	4,230	14.9	1,309	18.0	2.67%	7.4%	<a href="#">Link</a>
TCH	Real Estate	15.0	-3.23%	1.1	14,138	91.1	239	65.0	11.91%	1.8%	<a href="#">Link</a>
VIC	Real Estate	204.9	0.00%	1.8	1,578,966	348.2	1,506	136.0	3.14%	8.0%	<a href="#">Link</a>
VRE	Real Estate	31.0	-0.64%	1.3	70,896	130.8	3,025	10.3	12.40%	14.6%	<a href="#">Link</a>
CMG	Technology	28.4	3.84%	0.9	6,370	25.1	1,731	15.8	36.79%	12.9%	<a href="#">Link</a>
PLX	Oil & Gas	38.9	-2.26%	0.8	50,506	121.7	1,400	28.4	14.05%	7.0%	<a href="#">Link</a>
PVD	Oil & Gas	29.3	-2.50%	0.7	16,676	113.8	2,139	14.0	8.49%	7.1%	<a href="#">Link</a>
FTS	Financial Services	23.7	-1.86%	1.0	9,205	14.2	1,066	22.7	24.82%	9.2%	<a href="#">Link</a>
MBS	Financial Services	19.6	-2.49%	1.2	20,119	48.4	1,835	11.0	0.58%	15.0%	<a href="#">Link</a>
GAS	Utilities	82.2	-2.38%	0.9	203,170	127.6	4,808	17.5	2.11%	17.3%	<a href="#">Link</a>
POW	Utilities	13.6	-1.81%	0.9	42,336	86.8	1,122	12.3	4.33%	9.2%	<a href="#">Link</a>
REE	Utilities	50.5	-1.37%	0.5	31,892	55.3	4,224	12.1	49.00%	12.8%	<a href="#">Link</a>
VJC	Travel & Leisure	170.1	-0.53%	0.8	101,166	1072.9	4,290	39.9	6.30%	10.1%	<a href="#">Link</a>
GEX	Industrial Goods & Services	31.0	-3.73%	1.1	42,133	334.9	1,139	28.3	7.99%	8.8%	<a href="#">Link</a>
GMD	Industrial Goods & Services	73.3	0.00%	0.9	31,262	119.3	4,457	16.4	41.08%	14.6%	<a href="#">Link</a>
HAH	Industrial Goods & Services	53.4	-0.93%	0.6	10,152	75.3	6,758	8.0	11.01%	28.6%	<a href="#">Link</a>
PVT	Industrial Goods & Services	21.6	-2.49%	0.7	10,385	60.9	2,433	9.1	13.42%	13.4%	<a href="#">Link</a>
VTP	Industrial Goods & Services	65.7	0.61%	0.7	11,234	20.5	3,028	21.6	4.00%	21.6%	<a href="#">Link</a>
PNJ	Personal & Household Goods	65.0	-1.22%	0.7	33,671	45.3	7,093	9.3	47.99%	28.0%	<a href="#">Link</a>
TCM	Personal & Household Goods	20.7	-0.72%	0.8	2,453	10.3	2,181	9.6	48.29%	10.7%	<a href="#">Link</a>
TNG	Personal & Household Goods	18.6	-1.59%	0.9	2,433	16.1	3,269	5.8	22.05%	21.1%	<a href="#">Link</a>
DPM	Chemicals	25.2	-1.95%	0.7	17,440	66.7	1,868	13.7	4.84%	11.1%	<a href="#">Link</a>
GVR	Chemicals	34.6	-1.28%	1.2	140,200	60.9	1,572	22.3	0.61%	11.0%	<a href="#">Link</a>
EIB	Banks	21.1	-1.64%	1.0	39,862	146.5	401	53.3	2.76%	2.9%	<a href="#">Link</a>
LPB	Banks	50.9	-1.74%	0.6	154,741	75.6	3,738	13.9	1.06%	24.7%	<a href="#">Link</a>
NAB	Banks	11.9	-0.42%	0.5	24,603	15.2	2,194	5.5	1.07%	19.7%	<a href="#">Link</a>
OCB	Banks	11.6	0.43%	0.7	30,625	35.2	1,604	7.2	19.70%	12.7%	<a href="#">Link</a>
NKG	Basic Resources	13.6	-0.37%	0.9	6,109	26.6	344	39.7	4.62%	2.0%	<a href="#">Link</a>
ANV	Food & Beverage	21.1	-2.31%	1.1	5,751	12.0	3,992	5.4	3.67%	30.3%	<a href="#">Link</a>
BAF	Food & Beverage	34.5	-0.58%	0.6	10,550	44.2	658	52.7	2.76%	4.7%	<a href="#">Link</a>
SAB	Food & Beverage	47.0	-0.42%	0.7	60,537	28.1	3,754	12.6	58.53%	22.0%	<a href="#">Link</a>
VHC	Food & Beverage	57.8	-0.86%	0.8	12,211	13.7	6,666	8.8	18.25%	15.5%	<a href="#">Link</a>
BMP	Construction & Materials	135.5	-1.17%	0.5	11,223	8.1	15,218	9.0	80.93%	41.5%	<a href="#">Link</a>
CTD	Construction & Materials	70.0	-3.05%	0.8	8,074	41.4	7,565	9.5	44.95%	9.1%	<a href="#">Link</a>
CTR	Construction & Materials	89.4	1.59%	0.9	10,066	48.7	5,489	16.0	5.15%	29.8%	<a href="#">Link</a>
DPG	Construction & Materials	40.4	-0.74%	0.8	4,821	18.3	3,213	12.7	18.46%	14.3%	<a href="#">Link</a>
HHV	Construction & Materials	11.6	-1.28%	0.9	6,429	30.1	1,238	9.5	10.12%	5.8%	<a href="#">Link</a>
PC1	Construction & Materials	19.0	0.00%	0.6	7,814	153.9	2,838	6.7	10.24%	18.8%	<a href="#">Link</a>
VCG	Construction & Materials	19.8	-2.23%	0.8	13,059	101.3	6,432	3.1	1.84%	38.9%	<a href="#">Link</a>
VGC	Construction & Materials	42.1	-1.64%	1.0	19,189	15.6	2,896	14.8	1.02%	14.6%	<a href="#">Link</a>

Source: FinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logistic, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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