

STOCK MARKET

The VN-Index fell immediately after the market opened. After retreating to the 1,800 level, bottom-fishing demand emerged, helping the index pare its losses and close at 1,819.01 points, down more than 7 points from the previous session. Market breadth tilted positive, with 14 out of 18 sectors advancing, led by the Information Technology sector. On the other hand, Vin-related stocks weighed on the Real Estate sector and the VN-Index as a whole. Regarding foreign flows, investors recorded net selling on HSX, while net buying was observed on HNX and UPCOM. Overall, market indecision continues to dominate trading activity. In the coming sessions, the VN-Index may continue testing its SMA20 level.

FUTURES CONTRACTS

All VN30 futures contracts advanced in line with the movement of the VN30 index, except for VN30F2Q.

COVERED WARRANTS

During the trading session on 03/06/2026, most covered warrants decreased.

HIGHLIGHT

- VN-Index **-7.46** points, closing at **1819.01** points. HNX-Index **+2.69** points, closing at **317.48** points.
- Pulling the index up: **GAS (+1.22)**, **ACB (+1.02)**, **MBB (+0.97)**, **HPG (+0.75)**, **MSN (+0.63)**.
- Pulling the index down: **VIC (-11.63)**, **VHM (-2.07)**, **LPB (-1.75)**, **TCB (-0.53)**, **VRE (-0.45)**.
- The matched trade value of VN-Index reached VND **16,887** billion, increased **3.13%** compared to the previous session. The total transaction value reached VND **20,589** billion.
- The trading range is 33.6 points. The market had **173** gainers, 62 remaining unchanged, **133** losers.
- Foreign investors' net selling value: VND **-691.70** billion on HOSE, including ACB (VND **-392.72** billion), VHM (VND **-211.54** billion), VIC (VND **-163.60** billion), VCK (VND **-153.55** billion), VPB (VND **-85.98** billion). Foreign investors were net buyers on HNX with the value of VND **77.48** billion.

BSC30, BSC50 PERFORMANCE

- BSC30 **+0.89%**. Positive stocks: **ACB (+3.59%)**, **MSN (+2.60%)**, **HCM (+2.44%)**.
- BSC50 **+0.58%**. Positive stocks: **OCB (+3.46%)**, **GAS (+2.80%)**, **DGW (+2.66%)**.

Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	0.89%	0.58%	-0.41%	0.08%
1 week	-1.29%	-2.23%	-2.96%	-2.37%
1 month	-4.80%	-3.18%	-1.89%	-2.38%
3 months	-4.80%	-8.91%	0.04%	0.92%

Source: FiinPro-X, BSC

Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,819.01	317.48	125.62
% 1D	-0.41%	0.85%	-0.29%
TV (VND bn)	16,887	871	269
%1D	3.13%	-4.70%	-30.32%
Foreign (VND bn)	-691.70	77.48	7.14

Source: FiinPro-X, BSC compiled

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
FPT	567.14	ACB	-392.72
SHB	88.41	VHM	-211.54
VIX	53.64	VIC	-163.60
NVL	35.57	VCK	-153.55
MBB	23.39	VPB	-85.98

Source: FiinPro-X, BSC compiled

Overview of global stock markets

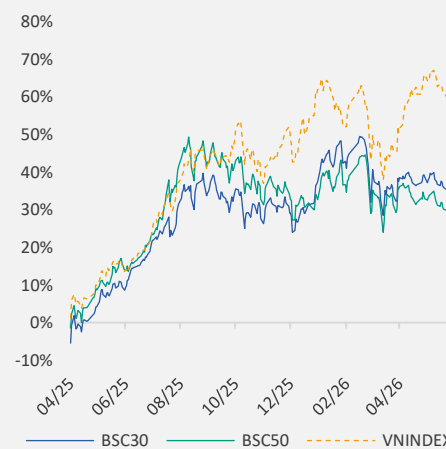
		%D	%W
SPX	7,610	0.13%	1.21%
FTSE100	10,354	-0.18%	-1.43%
Eurostoxx	6,093	-0.11%	0.30%
Shanghai	4,084	0.22%	-0.24%
Nikkei	68,402	2.50%	5.35%

Source: Vietstock.vn, BSC compiled

	Close	%
Commodities		
Brent	98.32	2.42%
Gold	4,447	-0.94%
Exchange rate		
USD/VND	26,344	0.05%
EUR/VND	30,581	-0.05%
JPY/VND	165	0.16%
Interest rates		
10Y-Gov bond rate	4.33%	0.00%
1M-interbank rate	7.15%	0.20%

Source: FiinPro-X, BSC compiled

Performances of BSC30, BSC50



Source: BSC

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MARKET STATISTICS
Top 5 leaders on the HSX

	Close	%Day	Index pt	Volume (mil)
GAS	84.50	2.80%	1.22	1.02
ACB	26.00	3.59%	1.02	60.79
MBB	25.20	2.23%	0.97	15.93
HPG	24.15	1.90%	0.75	20.86
MSN	75.10	2.60%	0.63	3.88

Top 5 leaders on the HNX

	Close	%Day	Index pt	Volume (mil)
THD	160.00	8.25%	3.19	0.23
SHS	18.40	3.95%	0.41	18.81
KSV	160.20	1.39%	0.28	0.01
PVS	38.50	1.85%	0.23	1.52
IDC	43.50	1.40%	0.14	0.93

Top 5 gainers on the HSX

	Close	%Day	Volume (mil)
PIT	7.49	7.00%	0.01
C32	13.80	6.98%	0.04
TCI	12.30	6.96%	1.74
PJT	8.93	6.95%	0.00
SVD	4.66	6.88%	1.40

Top 5 gainers on the HNX

	Close	%Day	Volume (mil)
MEL	7.70	10.00%	0.00
DST	9.00	9.76%	0.13
ALT	18.30	8.93%	0.01
MCO	6.10	8.93%	0.01
THD	160.00	8.25%	0.23

Top 5 laggards on the HSX

	Close	%Day	Index pt	Volume (mil)
VIC	197.60	-3.56%	-11.63	5.16
VHM	148.40	-1.59%	-2.07	7.57
LPB	48.00	-5.70%	-1.75	1.58
TCB	31.55	-1.10%	-0.53	12.08
VRE	30.05	-3.06%	-0.45	6.29

Top 5 laggards on the HNX

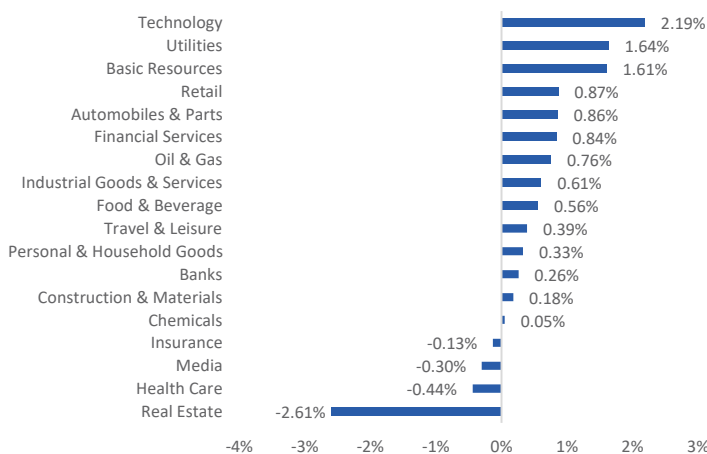
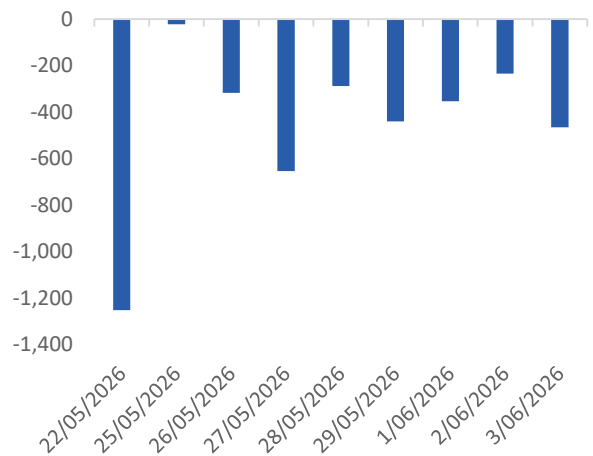
	Close	%Day	Index pt	Volume (mil)
KSF	102.10	-9.96%	-5.74	0.31
VTV	12.60	-9.35%	-0.02	0.18
HJS	27.60	-4.83%	-0.02	0.00
PMC	134.90	-2.10%	-0.02	0.00
PLC	21.20	-1.40%	-0.02	0.13

Top 5 losers on the HSX

	Close	%Day	Volume (mil)
SMA	8.42	-6.86%	0.00
BKG	2.47	-6.79%	0.19
TSC	2.34	-6.77%	0.72
VNE	3.03	-6.77%	1.51
ST8	3.13	-5.72%	0.31

Top 5 losers on the HNX

	Close	%Day	Volume (mil)
BXH	14.40	-10.00%	0.07
KSF	102.10	-9.96%	0.31
VTV	12.60	-9.35%	0.18
SDG	8.90	-9.18%	0.00
CTP	8.00	-9.09%	0.71

Figure 1
Sectors performance

Figure 2
Foreign transactions


Source: FiiPro-X, BSC compiled

BSC30 PORTFOLIO

Stocks	Sector	Close (x1000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (x1000 VND)	Foreign ownership	Link
MWG	Retail	78.5	0.8%	1.2	115,271	373.7	5,552	14.1	113.0	48.9%	Link
KBC	Real Estate	30.1	0.7%	1.0	28,300	150.1	1,714	17.5	42.4	8.3%	Link
KDH	Real Estate	22.9	-0.2%	1.1	25,699	43.0	1,077	21.3	39.9	25.3%	Link
PDR	Real Estate	15.3	0.3%	1.3	15,266	106.3	607	25.2	28.2	6.4%	Link
VHM	Real Estate	148.4	-1.6%	1.3	609,540	1128.7	15,766	9.4	132.6	7.6%	Link
FPT	Technology	76.5	2.3%	0.5	130,318	2145.1	5,691	13.4	124.4	28.8%	Link
BSR	Oil & Gas	27.9	0.5%	0.0	139,453	137.4	2,612	11	-	1.6%	Link
PVS	Oil & Gas	38.5	1.9%	1.2	19,690	58.2	3,781	10.2	52.3	15.4%	Link
HCM	Financial Services	27.3	2.4%	1.3	29,483	710.9	1,382	19.8		34.4%	Link
SSI	Financial Services	27.3	1.1%	1.2	68,007	410.9	2,153	12.7		31.9%	Link
VCI	Financial Services	24.5	0.6%	1.1	28,117	268.8	1,314	18.6		18.7%	Link
DCM	Chemicals	39.2	1.2%	1.0	20,752	51.3	4,413	8.9	53.3	9.3%	Link
DGC	Chemicals	45.8	0.2%	1.1	17,394	22.3	6,911	6.6	96.7	4.9%	Link
ACB	Banks	26.0	3.6%	0.8	133,553	1564.1	3,167	8.2	27.1	24.8%	Link
CTG	Banks	34.0	0.3%	1.0	263,688	221.0	4,906	6.9	53.5	25.0%	Link
HDB	Banks	25.2	1.2%	1.1	126,133	461.7	3,482	7.2	32.7	21.7%	Link
MBB	Banks	25.2	2.2%	1.0	202,986	397.9	3,442	7.3	32.4	22.6%	Link
MSB	Banks	14.5	1.4%	0.9	45,240	262.7	1,884	7.7	14.0	7.4%	Link
STB	Banks	66.1	-0.8%	1.0	124,613	389.4	2,454	26.9		11.9%	Link
TCB	Banks	31.6	-1.1%	1.0	223,571	383.4	3,677	8.6	43.5	22.3%	Link
TPB	Banks	15.7	0.6%	1.0	43,553	184.1	2,661	5.9	-	23.8%	Link
VCB	Banks	61.9	0.5%	0.9	517,216	274.3	4,301	14.4	75.8	20.3%	Link
VIB	Banks	15.9	0.6%	0.7	54,124	114.9	2,231	7.1	23.0	4.6%	Link
VPB	Banks	26.5	0.0%	1.1	209,852	436.9	3,314	8.0	36.5	24.5%	Link
HPG	Basic Resources	24.2	1.9%	1.0	203,899	498.1	2,499	9.7	32.2	21.6%	Link
HSG	Basic Resources	12.3	1.2%	1.1	9,889	23.3	673	18.2	14.3	3.8%	Link
DBC	Food & Beverage	22.1	2.1%	1.0	8,506	63.8	3,566	6.2	28.8	1.3%	Link
MSN	Food & Beverage	75.1	2.6%	1.1	108,588	286.8	3,268	23.0	100.4	25.1%	Link
VNM	Food & Beverage	58.3	-0.5%	0.7	121,844	223.5	4,914	11.9	78.0	48.7%	Link

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

BSC50 PORTFOLIO

Stocks	Sectors	Close (x1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	40.5	2.66%	1.1	8,946	39.1	2,914	13.9	23.04%	19.2%	Link
FRT	Retail	128.1	0.31%	0.9	21,816	71.8	5,368	23.9	31.38%	25.1%	Link
BVH	Insurance	69.7	0.00%	1.0	51,740	16.8	3,977	17.5	27.16%	12.1%	Link
DIG	Real Estate	13.1	1.55%	1.2	10,433	43.2	1,003	13.1	1.73%	7.7%	Link
DXG	Real Estate	13.1	1.56%	1.2	16,549	71.5	183	71.3	20.44%	1.7%	Link
HDC	Real Estate	17.5	1.74%	1.2	3,496	8.5	2,734	6.4	1.16%	24.8%	Link
HDG	Real Estate	23.2	0.87%	1.2	8,583	28.7	1,798	12.9	17.54%	10.1%	Link
IDC	Real Estate	43.5	1.40%	1.1	16,508	39.9	4,899	8.9	16.31%	29.2%	Link
NLG	Real Estate	26.5	1.73%	1.1	12,855	24.7	1,599	16.6	39.99%	5.9%	Link
SIP	Real Estate	51.0	0.39%	1.0	12,348	7.3	5,392	9.5	2.36%	25.6%	Link
SZC	Real Estate	23.0	0.22%	1.0	4,140	12.2	1,309	17.6	1.23%	7.4%	Link
TCH	Real Estate	15.2	1.00%	1.2	13,818	40.8	239	63.5	11.77%	1.8%	Link
VIC	Real Estate	197.6	-3.56%	1.2	1,522,712	1015.7	1,506	131.2	3.14%	8.0%	Link
VRE	Real Estate	30.1	-3.06%	1.1	68,283	189.7	3,025	9.9	12.40%	14.6%	Link
CMG	Technology	28.8	1.23%	1.1	6,696	17.7	1,731	16.6	36.83%	12.9%	Link
PLX	Oil & Gas	39.2	0.77%	0.9	49,744	54.6	1,400	28.0	14.01%	7.0%	Link
PVD	Oil & Gas	30.0	2.56%	0.9	16,676	48.1	2,139	14.0	8.44%	7.1%	Link
FTS	Financial Services	24.1	1.48%	1.1	9,167	17.9	1,066	22.6	24.81%	9.2%	Link
MBS	Financial Services	19.9	1.53%	1.3	19,919	69.8	1,829	10.9	0.58%	15.0%	Link
GAS	Utilities	84.5	2.80%	1.1	203,894	85.8	4,808	17.6	2.11%	17.3%	Link
POW	Utilities	13.6	0.00%	1.2	41,569	76.3	1,122	12.1	4.29%	9.2%	Link
REE	Utilities	51.2	1.39%	0.5	31,892	14.8	4,224	12.1	49.00%	12.8%	Link
VJC	Travel & Leisure	170.8	0.41%	1.0	101,047	885.8	4,290	39.8	6.29%	10.1%	Link
GEX	Industrial Goods & Services	31.4	1.29%	1.4	41,086	365.8	1,139	27.6	7.99%	8.8%	Link
GMD	Industrial Goods & Services	73.3	0.00%	1.1	31,262	67.9	4,457	16.4	41.16%	14.6%	Link
HAH	Industrial Goods & Services	53.1	-0.56%	1.0	10,001	21.6	6,757	7.9	11.00%	28.6%	Link
PVT	Industrial Goods & Services	21.8	1.16%	1.0	10,245	45.3	2,433	9.0	13.42%	13.4%	Link
VTP	Industrial Goods & Services	65.8	0.15%	0.9	11,320	60.0	3,021	21.8	3.92%	21.6%	Link
PNJ	Personal & Household Goods	65.4	0.62%	1.0	33,467	28.3	7,093	9.2	47.98%	28.0%	Link
TCM	Personal & Household Goods	20.7	0.00%	1.0	2,435	4.6	2,181	9.5	48.28%	10.7%	Link
TNG	Personal & Household Goods	18.7	0.54%	1.1	2,407	5.3	3,269	5.7	22.08%	21.1%	Link
DPM	Chemicals	25.2	0.00%	0.8	17,100	52.0	1,868	13.5	4.83%	11.1%	Link
GVR	Chemicals	34.7	0.14%	1.2	138,600	46.3	1,572	22.0	0.61%	11.0%	Link
EIB	Banks	21.1	0.24%	1.2	39,303	396.7	401	52.6	2.76%	2.9%	Link
LPB	Banks	48.0	-5.70%	0.5	143,390	78.7	3,738	12.8	1.08%	24.7%	Link
NAB	Banks	12.0	0.42%	0.6	24,603	14.5	2,194	5.5	1.00%	19.7%	Link
OCB	Banks	12.0	3.46%	0.8	31,823	63.0	1,604	7.5	19.70%	12.7%	Link
NKG	Basic Resources	13.7	0.37%	1.1	6,109	20.3	344	39.7	4.59%	2.0%	Link
ANV	Food & Beverage	21.3	0.95%	1.1	5,671	6.8	3,992	5.3	3.62%	30.3%	Link
BAF	Food & Beverage	34.5	0.00%	0.5	10,489	83.8	658	52.4	2.76%	4.7%	Link
SAB	Food & Beverage	47.5	1.06%	0.6	60,922	29.9	3,754	12.7	58.54%	22.0%	Link
VHC	Food & Beverage	58.0	0.35%	0.9	12,148	7.5	6,669	8.7	18.25%	15.5%	Link
BMP	Construction & Materials	135.3	-0.15%	0.4	11,076	7.3	15,218	8.9	80.91%	41.5%	Link
CTD	Construction & Materials	71.8	2.57%	1.1	8,029	43.0	7,565	9.5	44.95%	9.1%	Link
CTR	Construction & Materials	90.0	0.67%	1.1	10,295	27.5	5,489	16.4	4.99%	29.8%	Link
DPG	Construction & Materials	41.0	1.49%	1.1	4,856	10.3	3,213	12.8	18.47%	14.3%	Link
HHV	Construction & Materials	11.7	0.43%	1.0	6,374	19.5	1,238	9.4	10.11%	5.8%	Link
PC1	Construction & Materials	19.0	0.00%	1.0	7,814	40.8	2,838	6.7	10.24%	18.8%	Link
VCG	Construction & Materials	19.8	0.00%	0.9	12,768	55.3	6,432	3.1	1.71%	38.9%	Link
VGC	Construction & Materials	42.3	0.36%	1.2	18,943	16.4	2,896	14.6	0.99%	14.6%	Link

Source: FinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logistic, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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