

STOCK MARKET

The VN-Index gained more than 12 points today, closing at 1,831.55 points. Market breadth was relatively balanced, with 9 out of 18 sectors advancing, led by Oil & Gas, followed by Industrial Goods & Services. Regarding foreign flows, investors recorded net selling of more than VND 5 trillion on HSX. Bottom-fishing demand helped the VN-Index rebound after testing its SMA20 support level; however, low liquidity suggests that uncertainty remains elevated. Investors are advised to maintain a cautious stance during this period.

FUTURES CONTRACTS

All VN30 futures contracts advanced in line with the movement of the VN30 index.

COVERED WARRANTS

During the trading session on 04/06/2026, most covered warrants fluctuated in line with the sideways movement of the underlying stocks.

HIGHLIGHT

- VN-Index **+12.54** points, closing at **1831.55** points. HNX-Index **-12.62** points, closing at **304.86** points.
- Pulling the index up: **VIC (+4.32)**, **STB (+1.83)**, **VHM (+1.41)**, **BID (+1.17)**, **BSR (+1.15)**.
- Pulling the index down: **LPB (-0.95)**, **VPL (-0.48)**, **MSN (-0.35)**, **MBB (-0.34)**, **HPG (-0.32)**.
- The matched trade value of VN-Index reached VND **12,936** billion, decreased **-23.39%** compared to the previous session. The total transaction value reached VND 22,184 billion.
- The trading range is 18.9 points. The market had **140** gainers, 62 remaining unchanged, **164** losers.
- Foreign investors' net selling value: VND **-5755.61** billion on HOSE, including **VIC (VND -4868.62 billion)**, **MWG (VND -95.95 billion)**, **ACB (VND -89.83 billion)**, **VPB (VND -82.17 billion)**, **VHM (VND -80.32 billion)**. Foreign investors were net buyers on HNX with the value of VND **11.76** billion.

BSC30, BSC50 PERFORMANCE

- BSC30 **+0.40%**. Positive stocks: **STB (+6.51%)**, **BSR (+3.77%)**, **VIB (+2.20%)**.
- BSC50 **+0.53%**. Positive stocks: **PLX (+6.90%)**, **GEX (+4.30%)**, **GMD (+3.82%)**.

Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	0.40%	0.53%	0.69%	0.39%
1 week	-0.86%	-0.74%	-1.72%	-0.88%
1 month	-3.54%	-2.62%	-1.22%	-2.00%
3 months	-3.54%	-7.20%	1.27%	2.03%

Source: FiinPro-X, BSC

Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,831.55	304.86	125.86
% 1D	0.69%	-3.98%	0.19%
TV (VND bn)	12,936	671	294
%1D	-23.39%	-23.14%	-13.60%
Foreign (VND bn)	-5755.61	11.76	1.65

Source: FiinPro-X, BSC compiled

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
FPT	256.95	VIC	-4868.62
SHB	33.17	MWG	-95.95
PLX	19.40	ACB	-89.83
VPI	13.52	VPB	-82.17
NVL	8.96	VHM	-80.32

Source: FiinPro-X, BSC compiled

Overview of global stock markets

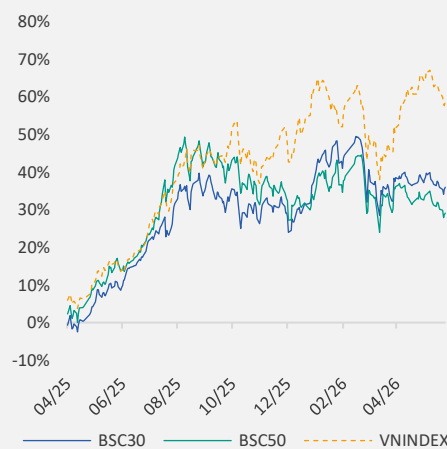
		%D	%W
SPX	7,554	-0.74%	0.44%
FTSE100	10,281	-0.49%	-1.39%
Eurostoxx	6,059	-0.01%	0.33%
Shanghai	4,058	-0.64%	-1.00%
Nikkei	67,471	-1.36%	4.30%

Source: Vietstock.vn, BSC compiled

	Close	%
Commodities		
Brent	96.74	-1.09%
Gold	4,463	0.63%
Exchange rate		
USD/VND	26,336	-0.03%
EUR/VND	30,575	0.07%
JPY/VND	165	0.09%
Interest rates		
10Y-Gov bond rate	4.33%	0.01%
1M-interbank rate	7.25%	0.35%

Source: FiinPro-X, BSC compiled

Performances of BSC30, BSC50



Source: BSC

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MARKET STATISTICS
Top 5 leaders on the HSX

	Close	%Day	Index pt	Volume (mil)
VIC	200.20	1.32%	4.32	27.98
STB	70.40	6.51%	1.83	11.06
VHM	150.00	1.08%	1.41	3.39
BID	42.65	1.79%	1.17	3.99
BSR	28.90	3.77%	1.15	7.41

Top 5 leaders on the HNX

	Close	%Day	Index pt	Volume (mil)
PVS	39.00	1.30%	0.17	2.61
DNP	19.50	2.63%	0.05	0.00
DTK	11.60	0.87%	0.05	0.02
MBS	20.00	0.50%	0.04	1.96
C69	18.90	5.59%	0.04	1.32

Top 5 gainers on the HSX

	Close	%Day	Volume (mil)
COM	30.75	6.96%	0.00
ASP	8.00	6.95%	0.45
PLX	41.85	6.90%	6.47
C32	14.75	6.88%	0.13
FDC	23.25	6.65%	0.00

Top 5 gainers on the HNX

	Close	%Day	Volume (mil)
DST	9.90	10.00%	0.20
BBS	13.20	10.00%	0.00
LDP	8.90	9.88%	0.43
VC6	22.30	9.85%	0.00
MCO	6.70	9.84%	0.02

Top 5 laggards on the HSX

	Close	%Day	Index pt	Volume (mil)
LPB	46.45	-3.23%	-0.95	1.93
VPL	90.70	-1.41%	-0.48	0.67
MSN	74.00	-1.46%	-0.35	11.22
MBB	25.00	-0.79%	-0.34	9.18
HPG	23.95	-0.83%	-0.32	11.81

Top 5 laggards on the HNX

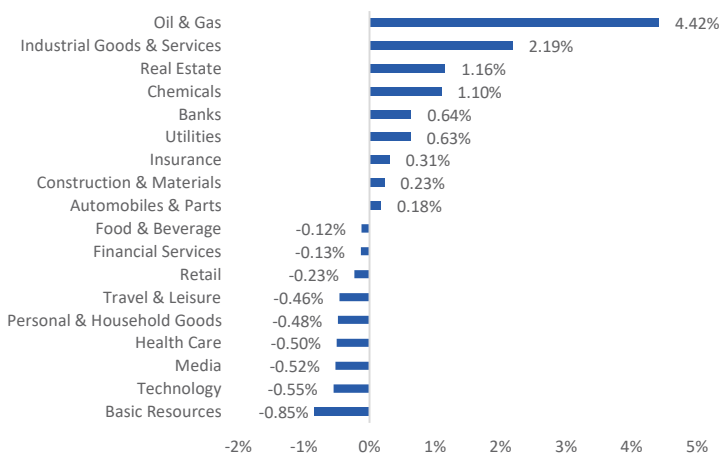
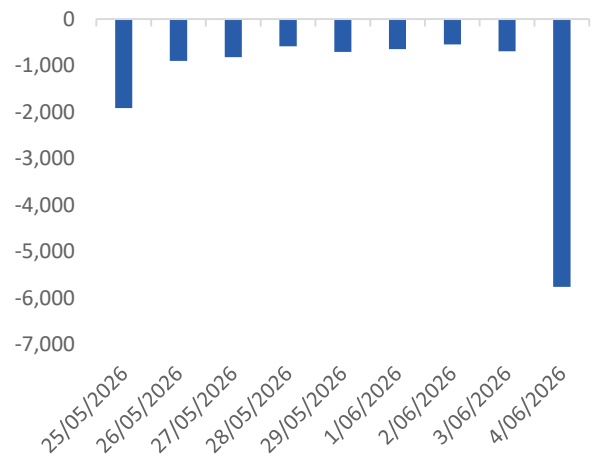
	Close	%Day	Index pt	Volume (mil)
KSF	91.90	-9.99%	-5.40	0.23
THD	145.00	-9.38%	-3.42	0.04
SCG	67.10	-9.45%	-0.35	0.05
KSV	158.90	-0.81%	-0.17	0.01
NVB	11.50	-0.86%	-0.12	0.27

Top 5 losers on the HSX

	Close	%Day	Volume (mil)
VNE	2.82	-6.93%	1.65
TCO	12.40	-6.77%	0.33
PMG	6.49	-6.75%	0.00
HAS	8.50	-6.59%	0.00
PIT	7.00	-6.54%	0.00

Top 5 losers on the HNX

	Close	%Day	Volume (mil)
KSF	91.90	-9.99%	0.23
ALT	16.50	-9.84%	0.00
BXH	13.00	-9.72%	0.00
VC1	12.20	-9.63%	0.00
HMR	10.40	-9.57%	0.02

Figure 1
Sectors performance

Figure 2
Foreign transactions


Source: FiiPro-X, BSC compiled

BSC30 PORTFOLIO

Stocks	Sector	Close (x1000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (x1000 VND)	Foreign ownership	Link
MWG	Retail	78.4	-0.1%	1.2	115,271	533.1	5,552	14.1	113.0	48.9%	Link
KBC	Real Estate	30.0	-0.2%	1.4	28,300	42.0	1,714	17.5	42.4	8.2%	Link
KDH	Real Estate	22.8	-0.4%	1.1	25,699	31.4	1,077	21.3	39.9	25.3%	Link
PDR	Real Estate	15.1	-1.3%	1.4	15,266	78.8	607	25.2	28.2	6.3%	Link
VHM	Real Estate	150.0	1.1%	1.3	609,540	505.1	15,766	9.4	132.6	7.6%	Link
FPT	Technology	76.1	-0.5%	0.7	130,318	924.7	5,691	13.4	124.4	29.3%	Link
BSR	Oil & Gas	28.9	3.8%	0.0	139,453	214.0	2,612	11	-	1.5%	Link
PVS	Oil & Gas	39.0	1.3%	1.1	19,690	103.3	3,781	10.2	52.3	15.4%	Link
HCM	Financial Services	27.4	0.2%	1.3	29,483	65.9	1,382	19.8		34.3%	Link
SSI	Financial Services	27.1	-0.7%	1.2	68,007	276.5	2,153	12.7		31.9%	Link
VCI	Financial Services	24.4	-0.6%	1.1	28,117	113.7	1,314	18.6		18.6%	Link
DCM	Chemicals	39.1	-0.4%	0.7	20,752	48.6	4,413	8.9	53.3	9.2%	Link
DGC	Chemicals	45.4	-0.9%	1.0	17,394	17.1	6,911	6.6	96.7	4.9%	Link
ACB	Banks	26.3	1.0%	0.8	133,553	1678.2	3,167	8.2	27.1	24.8%	Link
CTG	Banks	34.1	0.4%	1.1	263,688	151.7	4,906	6.9	53.5	25.0%	Link
HDB	Banks	25.5	1.0%	1.1	126,133	345.0	3,482	7.2	32.7	21.7%	Link
MBB	Banks	25.0	-0.8%	1.0	202,986	230.0	3,442	7.3	32.4	22.6%	Link
MSB	Banks	14.6	0.3%	0.9	45,240	82.4	1,884	7.7	14.0	7.3%	Link
STB	Banks	70.4	6.5%	0.9	124,613	757.6	2,454	26.9		11.9%	Link
TCB	Banks	31.5	-0.3%	1.2	223,571	254.2	3,677	8.6	43.5	22.3%	Link
TPB	Banks	16.0	1.6%	1.1	43,553	124.4	2,661	5.9	-	23.8%	Link
VCB	Banks	62.2	0.5%	0.9	517,216	253.3	4,301	14.4	75.8	20.3%	Link
VIB	Banks	16.3	2.2%	0.8	54,124	281.8	2,231	7.1	23.0	4.6%	Link
VPB	Banks	26.5	0.2%	1.3	209,852	231.2	3,314	8.0	36.5	24.5%	Link
HPG	Basic Resources	24.0	-0.8%	1.1	203,899	283.6	2,499	9.7	32.2	21.6%	Link
HSG	Basic Resources	12.1	-1.2%	1.2	9,889	28.2	673	18.2	14.3	3.8%	Link
DBC	Food & Beverage	22.0	-0.7%	0.9	8,506	115.4	3,566	6.2	28.8	1.6%	Link
MSN	Food & Beverage	74.0	-1.5%	1.2	108,588	840.5	3,268	23.0	100.4	25.1%	Link
VNM	Food & Beverage	58.6	0.5%	0.6	121,844	318.7	4,914	11.9	78.0	48.7%	Link

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

BSC50 PORTFOLIO

Stocks	Sectors	Close (x1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	40.1	-0.87%	1.1	8,946	16.8	2,914	13.9	23.07%	19.2%	Link
FRT	Retail	127.0	-0.86%	0.8	21,816	57.4	5,368	23.9	31.38%	25.1%	Link
BVH	Insurance	70.0	0.43%	0.9	51,740	29.6	3,977	17.5	27.16%	12.1%	Link
DIG	Real Estate	13.0	-0.76%	1.3	10,433	36.4	1,003	13.1	1.75%	7.7%	Link
DXG	Real Estate	12.9	-1.15%	1.3	16,549	52.6	183	71.3	20.42%	1.7%	Link
HDC	Real Estate	17.6	0.57%	1.4	3,496	9.0	2,734	6.4	1.16%	24.8%	Link
HDG	Real Estate	23.0	-0.86%	1.1	8,583	44.5	1,798	12.9	17.50%	10.1%	Link
IDC	Real Estate	43.5	0.00%	1.5	16,508	26.8	4,899	8.9	16.37%	29.2%	Link
NLG	Real Estate	26.3	-0.94%	1.1	12,855	18.8	1,599	16.6	39.98%	5.9%	Link
SIP	Real Estate	51.0	0.00%	0.9	12,348	7.7	5,392	9.5	2.35%	25.6%	Link
SZC	Real Estate	22.9	-0.43%	1.2	4,140	7.2	1,309	17.6	1.22%	7.4%	Link
TCH	Real Estate	14.9	-1.65%	1.4	13,818	34.7	239	63.5	11.77%	1.8%	Link
VIC	Real Estate	200.2	1.32%	1.2	1,522,712	5530.7	1,506	131.2	3.14%	8.0%	Link
VRE	Real Estate	31.1	3.49%	1.1	68,283	128.2	3,025	9.9	12.37%	14.6%	Link
CMG	Technology	28.3	-1.74%	1.0	6,696	8.7	1,731	16.6	36.83%	12.9%	Link
PLX	Oil & Gas	41.9	6.90%	0.7	49,744	269.2	1,400	28.0	13.99%	7.0%	Link
PVD	Oil & Gas	30.8	2.50%	0.7	16,676	112.6	2,139	14.0	8.45%	7.1%	Link
FTS	Financial Services	24.1	0.21%	1.1	9,167	10.9	1,066	22.6	24.81%	9.2%	Link
MBS	Financial Services	20.0	0.50%	1.3	19,919	39.1	1,829	10.9	0.58%	15.0%	Link
GAS	Utilities	85.2	0.83%	0.8	203,894	165.3	4,808	17.6	2.10%	17.3%	Link
POW	Utilities	13.7	1.11%	1.1	41,569	79.7	1,122	12.1	4.29%	9.2%	Link
REE	Utilities	51.2	0.00%	0.5	31,892	10.4	4,224	12.1	49.00%	12.8%	Link
VJC	Travel & Leisure	172.6	1.05%	0.8	101,047	660.5	4,290	39.8	6.29%	10.1%	Link
GEX	Industrial Goods & Services	32.8	4.30%	1.6	41,086	476.0	1,139	27.6	8.01%	8.8%	Link
GMD	Industrial Goods & Services	76.1	3.82%	1.0	31,262	136.4	4,457	16.4	41.16%	14.6%	Link
HAH	Industrial Goods & Services	55.0	3.58%	1.0	10,001	58.3	6,757	7.9	11.02%	28.6%	Link
PVT	Industrial Goods & Services	22.3	2.06%	0.5	10,245	88.6	2,433	9.0	13.42%	13.4%	Link
VTP	Industrial Goods & Services	66.2	0.61%	0.8	11,320	29.2	3,021	21.8	3.91%	21.6%	Link
PNJ	Personal & Household Goods	65.0	-0.61%	1.2	33,467	42.9	7,093	9.2	47.98%	28.0%	Link
TCM	Personal & Household Goods	20.7	0.00%	0.9	2,435	14.0	2,181	9.5	48.26%	10.7%	Link
TNG	Personal & Household Goods	18.9	1.07%	1.4	2,407	6.5	3,269	5.7	22.08%	21.1%	Link
DPM	Chemicals	25.3	0.40%	0.8	17,100	35.5	1,868	13.5	4.78%	11.1%	Link
GVR	Chemicals	35.4	2.02%	1.4	138,600	106.2	1,572	22.0	0.61%	11.0%	Link
EIB	Banks	21.2	0.24%	1.2	39,303	168.5	401	52.6	2.75%	2.9%	Link
LPB	Banks	46.5	-3.23%	0.5	143,390	90.1	3,738	12.8	1.08%	24.7%	Link
NAB	Banks	12.1	1.26%	0.5	24,603	81.2	2,194	5.5	1.00%	19.7%	Link
OCB	Banks	12.4	3.35%	0.7	31,823	122.4	1,604	7.5	19.70%	12.7%	Link
NKG	Basic Resources	13.6	-0.73%	1.2	6,109	11.2	344	39.7	4.59%	2.0%	Link
ANV	Food & Beverage	21.2	-0.47%	1.2	5,671	3.9	3,992	5.3	3.61%	30.3%	Link
BAF	Food & Beverage	34.6	0.14%	0.5	10,489	96.8	658	52.4	2.78%	4.7%	Link
SAB	Food & Beverage	47.8	0.63%	0.5	60,922	18.6	3,754	12.7	58.56%	22.0%	Link
VHC	Food & Beverage	57.8	-0.34%	1.0	12,148	6.2	6,669	8.7	18.24%	15.5%	Link
BMP	Construction & Materials	135.1	-0.15%	0.6	11,076	12.6	15,218	8.9	80.90%	41.5%	Link
CTD	Construction & Materials	72.1	0.42%	1.1	8,029	30.3	7,565	9.5	44.95%	9.1%	Link
CTR	Construction & Materials	91.5	1.67%	1.1	10,295	44.1	5,489	16.4	4.97%	29.8%	Link
DPG	Construction & Materials	40.8	-0.49%	1.0	4,856	8.1	3,213	12.8	18.48%	14.3%	Link
HHV	Construction & Materials	11.6	-0.43%	1.1	6,374	21.1	1,238	9.4	10.11%	5.8%	Link
PC1	Construction & Materials	18.6	-2.11%	0.9	7,814	51.0	2,838	6.7	10.23%	18.8%	Link
VCG	Construction & Materials	19.7	-0.25%	0.9	12,768	35.8	6,432	3.1	1.73%	38.9%	Link
VGC	Construction & Materials	42.2	-0.12%	1.4	18,943	12.2	2,896	14.6	0.99%	14.6%	Link

Source: FinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logistic, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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