

### STOCK MARKET

The VN-Index gained slightly more than 7 points today, closing at 1,838.90 points, mainly driven by Vin-related stocks. Market breadth tilted negative, with 14 out of 18 sectors declining, led by Information Technology and Industrial Goods & Services. On the other hand, the Travel & Leisure and Real Estate sectors posted positive performances. Regarding foreign flows, investors recorded net buying across all three exchanges—HSX, HNX, and UPCOM. In the coming sessions, investors are advised to maintain a cautious stance, as the market trend remains unclear.

### FUTURES CONTRACTS

All VN30 futures contracts closed in negative territory, except for VN30F1Q.

### COVERED WARRANTS

During the trading session on 05/06/2026, most covered warrants decreased.

### HIGHLIGHT

- VN-Index **+7.35** points, closing at **1838.9** points. HNX-Index **-11.07** points, closing at **293.79** points.
- Pulling the index up: **VIC (+11.53)**, **VHM (+1.76)**, **VJC (+1.61)**, **TCB (+0.38)**, **VPL (+0.31)**.
- Pulling the index down: **BID (-0.98)**, **VCB (-0.87)**, **LPB (-0.50)**, **GVR (-0.46)**, **BSR (-0.42)**.
- The matched trade value of VN-Index reached VND **12,231** billion, decreased **-5.45%** compared to the previous session. The total transaction value reached VND 13,849 billion.
- The trading range is 16.31 points. The market had **95** gainers, 64 remaining unchanged, **203** losers.
- Foreign investors' net buying value: VND **306.66** billion on HOSE, including **VIC (VND 272.34 billion)**, **ACB (VND 255.20 billion)**, **FPT (VND 126.12 billion)**, **VIX (VND 86.70 billion)**, **MBB (VND 37.85 billion)**. Foreign investors were net buyers on HNX with the value of VND **5.42** billion.

### BSC30, BSC50 PERFORMANCE

- BSC30 **-0.32%**. Positive stocks: **MSB (+1.72%)**, **TPB (+1.57%)**, **VHM (+1.33%)**.
- BSC50 **-0.35%**. Positive stocks: **VJC (+6.95%)**, **VIC (+3.40%)**, **PNJ (+1.08%)**.

#### Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	-0.32%	-0.35%	0.40%	0.20%
1 week	-1.57%	-0.56%	-1.32%	-0.54%
1 month	-2.40%	-3.67%	-0.82%	-1.41%
3 months	-2.40%	-5.88%	4.02%	4.31%

Source: FiinPro-X, BSC

#### Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,838.90	293.79	125.09
% 1D	0.40%	-3.63%	-0.61%
TV (VND bn)	12,231	720	300
%1D	-5.45%	6.95%	-27.88%
Foreign (VND bn)	306.66	5.42	45.06

Source: FiinPro-X, BSC compiled

#### Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
VIC	272.34	MSN	-72.15
ACB	255.20	HPG	-55.94
FPT	126.12	VPB	-52.98
VIX	86.70	TCB	-43.01
MBB	37.85	FRT	-40.63

Source: FiinPro-X, BSC compiled

#### Overview of global stock markets

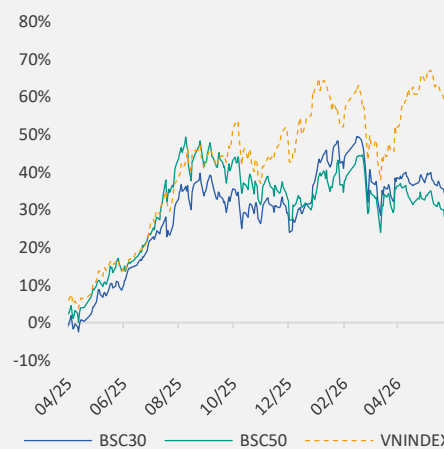
	%D	%W
SPX	0.41%	0.27%
FTSE100	0.22%	-0.25%
Eurostoxx	0.17%	0.38%
Shanghai	-0.74%	-1.00%
Nikkei	-1.31%	0.43%

Source: Vietstock.vn, BSC compiled

	Close	%
<b>Commodities</b>		
Brent	94.38	-0.68%
Gold	4,463	-0.26%
<b>Exchange rate</b>		
USD/VND	26,335	
EUR/VND	30,647	0.14%
JPY/VND	165	0.04%
<b>Interest rates</b>		
10Y-Gov bond rate	4.33%	0.00%
1M-interbank rate	7.35%	0.30%

Source: FiinPro-X, BSC compiled

#### Performances of BSC30, BSC50



Source: BSC

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**MARKET STATISTICS**
**Top 5 leaders on the HSX**

	Close	%Day	Index pt	Volume (mil)
VIC	207.00	3.40%	11.53	3.60
VHM	152.00	1.33%	1.76	3.72
VJC	184.60	6.95%	1.61	3.07
TCB	31.70	0.79%	0.38	9.05
VPL	91.50	0.88%	0.31	0.74

**Top 5 leaders on the HNX**

	Close	%Day	Index pt	Volume (mil)
NVB	11.80	2.61%	0.38	0.54
PVI	78.50	1.03%	0.12	0.05
NTP	60.30	1.69%	0.11	0.03
PTI	27.00	3.45%	0.07	0.00
MST	8.80	4.76%	0.03	3.24

**Top 5 gainers on the HSX**

	Close	%Day	Volume (mil)
PIT	7.49	7.00%	0.00
HRC	44.40	6.99%	0.00
GTA	8.88	6.99%	0.00
VJC	184.60	6.95%	3.07
HSL	5.25	6.92%	1.56

**Top 5 gainers on the HNX**

	Close	%Day	Volume (mil)
PTX	22.50	9.76%	0.00
DST	10.80	9.09%	1.27
VCM	8.50	8.97%	0.00
PPY	9.00	8.43%	0.00
VTV	14.30	7.52%	0.02

**Top 5 laggards on the HSX**

	Close	%Day	Index pt	Volume (mil)
BID	42.00	-1.52%	-0.98	2.37
VCB	61.70	-0.80%	-0.87	4.02
LPB	45.65	-1.72%	-0.50	1.41
GVR	34.80	-1.56%	-0.46	2.08
BSR	28.50	-1.38%	-0.42	6.12

**Top 5 laggards on the HNX**

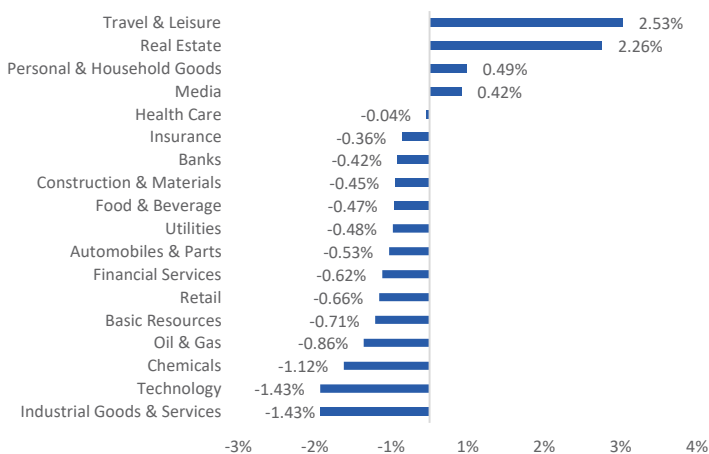
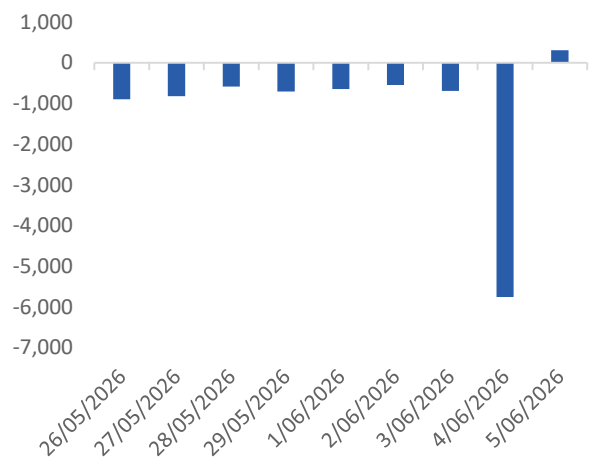
	Close	%Day	Index pt	Volume (mil)
KSF	83.60	-9.03%	-4.39	0.51
THD	130.50	-10.00%	-3.24	0.04
KSV	157.50	-0.88%	-0.18	0.01
CEO	15.50	-2.52%	-0.14	5.98
SHS	18.00	-1.10%	-0.12	9.05

**Top 5 losers on the HSX**

	Close	%Day	Volume (mil)
PJT	8.40	-5.94%	0.00
AAT	2.71	-5.90%	0.03
STG	30.65	-5.69%	0.00
DBT	10.80	-5.68%	0.01
SC5	14.95	-5.38%	0.00

**Top 5 losers on the HNX**

	Close	%Day	Volume (mil)
CMS	7.20	-10.00%	0.38
THD	130.50	-10.00%	0.04
CET	6.30	-10.00%	0.00
ALT	14.90	-9.70%	0.00
OCH	6.80	-9.33%	0.35

**Figure 1**  
**Sectors performance**

**Figure 2**  
**Foreign transactions**

*Source: FiiPro-X, BSC compiled*

**BSC30 PORTFOLIO**

Stocks	Sector	Close (x1000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (x1000 VND)	Foreign ownership	Link
MWG	Retail	78.0	-0.5%	1.1	114,537	289.9	5,552	14.1	113.0	48.9%	<a href="#">Link</a>
KBC	Real Estate	29.5	-1.7%	1.4	27,782	33.4	1,714	17.2	42.4	8.2%	<a href="#">Link</a>
KDH	Real Estate	22.9	0.4%	0.9	25,699	57.0	1,077	21.3	39.9	25.3%	<a href="#">Link</a>
PDR	Real Estate	15.1	-0.3%	1.2	15,017	105.2	607	24.8	28.2	6.2%	<a href="#">Link</a>
VHM	Real Estate	152.0	1.3%	1.6	624,327	565.2	15,766	9.6	132.6	7.6%	<a href="#">Link</a>
FPT	Technology	75.0	-1.5%	0.6	127,763	923.4	5,691	13.2	124.4	29.5%	<a href="#">Link</a>
BSR	Oil & Gas	28.5	-1.4%	0.0	142,708	175.9	2,612	10.9	-	1.5%	<a href="#">Link</a>
PVS	Oil & Gas	38.7	-0.8%	1.3	19,792	128.3	3,781	10.2	52.3	15.5%	<a href="#">Link</a>
HCM	Financial Services	27.0	-1.3%	1.3	29,159	226.5	1,382	19.5	-	34.3%	<a href="#">Link</a>
SSI	Financial Services	27.0	-0.4%	1.2	67,260	249.6	2,153	12.5	-	31.8%	<a href="#">Link</a>
VCI	Financial Services	24.2	-0.8%	1.0	27,715	183.9	1,314	18.4	-	18.6%	<a href="#">Link</a>
DCM	Chemicals	38.7	-0.9%	0.5	20,488	53.4	4,413	8.8	53.3	9.1%	<a href="#">Link</a>
DGC	Chemicals	45.9	1.0%	0.7	17,413	17.1	6,911	6.6	96.7	4.9%	<a href="#">Link</a>
ACB	Banks	26.2	-0.4%	0.6	134,324	755.5	3,167	8.3	27.1	24.7%	<a href="#">Link</a>
CTG	Banks	33.9	-0.6%	0.9	263,299	140.2	4,906	6.9	53.5	25.0%	<a href="#">Link</a>
HDB	Banks	25.5	0.2%	1.1	127,635	349.1	3,482	7.3	32.7	21.6%	<a href="#">Link</a>
MBB	Banks	25.0	0.0%	0.8	201,375	222.4	3,442	7.3	32.4	22.5%	<a href="#">Link</a>
MSB	Banks	14.8	1.7%	0.9	46,176	318.4	1,884	7.9	14.0	7.3%	<a href="#">Link</a>
STB	Banks	69.8	-0.9%	0.8	131,588	266.0	2,454	28.4	-	11.8%	<a href="#">Link</a>
TCB	Banks	31.7	0.8%	1.0	224,634	289.4	3,677	8.6	43.5	22.2%	<a href="#">Link</a>
TPB	Banks	16.2	1.6%	0.9	44,940	464.5	2,661	6.1	-	23.7%	<a href="#">Link</a>
VCB	Banks	61.7	-0.8%	0.7	515,545	248.8	4,301	14.4	75.8	20.3%	<a href="#">Link</a>
VIB	Banks	16.2	-0.6%	0.8	54,975	127.2	2,231	7.2	23.0	4.6%	<a href="#">Link</a>
VPB	Banks	26.5	-0.2%	1.3	209,852	298.7	3,314	8.0	36.5	24.4%	<a href="#">Link</a>
HPG	Basic Resources	23.8	-0.8%	0.8	200,522	346.5	2,499	9.5	32.2	21.6%	<a href="#">Link</a>
HSG	Basic Resources	12.0	-0.8%	1.0	9,687	32.3	673	17.8	14.3	3.7%	<a href="#">Link</a>
DBC	Food & Beverage	19.3	-0.2%	0.8	8,319	19.1	3,184	6.1	28.8	1.6%	<a href="#">Link</a>
MSN	Food & Beverage	73.1	-1.2%	1.1	105,696	312.2	3,268	22.4	100.4	25.1%	<a href="#">Link</a>
VNM	Food & Beverage	58.4	-0.3%	0.5	122,053	109.3	4,914	11.9	78.0	48.7%	<a href="#">Link</a>

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

**BSC50 PORTFOLIO**

Stocks	Sectors	Close (x1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	39.9	-0.50%	1.1	8,825	27.2	2,914	13.7	23.04%	19.2%	<a href="#">Link</a>
FRT	Retail	124.8	-1.73%	0.9	21,254	68.5	5,368	23.3	31.38%	25.1%	<a href="#">Link</a>
BVH	Insurance	69.7	-0.43%	0.7	51,740	17.4	3,977	17.5	27.16%	12.1%	<a href="#">Link</a>
DIG	Real Estate	12.9	-1.15%	1.1	10,234	55.5	1,003	12.8	1.75%	7.7%	<a href="#">Link</a>
DXG	Real Estate	12.9	-0.39%	1.2	16,295	70.0	183	70.2	20.40%	1.7%	<a href="#">Link</a>
HDC	Real Estate	17.4	-1.42%	1.1	3,466	8.3	2,734	6.4	1.16%	24.8%	<a href="#">Link</a>
HDG	Real Estate	23.2	0.87%	0.9	8,583	28.1	1,798	12.9	17.42%	10.1%	<a href="#">Link</a>
IDC	Real Estate	43.4	-0.23%	1.1	16,470	28.4	4,899	8.9	16.34%	29.2%	<a href="#">Link</a>
NLG	Real Estate	26.0	-1.14%	0.8	12,588	24.9	1,599	16.2	39.98%	5.9%	<a href="#">Link</a>
SIP	Real Estate	51.0	0.00%	0.9	12,348	4.2	5,392	9.5	2.34%	25.6%	<a href="#">Link</a>
SZC	Real Estate	22.8	-0.44%	1.2	4,104	7.4	1,309	17.4	1.22%	7.4%	<a href="#">Link</a>
TCH	Real Estate	14.8	-0.67%	1.1	13,499	44.9	239	62.1	11.69%	1.8%	<a href="#">Link</a>
VIC	Real Estate	207.0	3.40%	1.3	1,595,148	745.8	1,506	137.4	3.14%	8.0%	<a href="#">Link</a>
VRE	Real Estate	31.2	0.32%	1.5	70,896	135.6	3,025	10.3	12.36%	14.6%	<a href="#">Link</a>
CMG	Technology	27.7	-2.12%	0.9	6,440	12.9	1,731	16.0	36.83%	12.9%	<a href="#">Link</a>
PLX	Oil & Gas	42.0	0.36%	0.9	53,365	214.4	1,400	30.0	14.01%	7.0%	<a href="#">Link</a>
PVD	Oil & Gas	30.7	-0.16%	0.9	17,066	52.8	2,139	14.4	8.46%	7.1%	<a href="#">Link</a>
FTS	Financial Services	23.8	-1.24%	0.9	9,071	8.8	1,066	22.3	24.79%	9.2%	<a href="#">Link</a>
MBS	Financial Services	19.8	-1.00%	1.2	19,818	35.5	1,824	10.9	0.57%	15.0%	<a href="#">Link</a>
GAS	Utilities	85.0	-0.23%	0.9	205,101	113.3	4,808	17.7	2.09%	17.3%	<a href="#">Link</a>
POW	Utilities	13.5	-1.82%	1.1	41,263	115.6	1,122	12.0	4.28%	9.2%	<a href="#">Link</a>
REE	Utilities	50.9	-0.59%	0.4	31,706	9.2	4,224	12.1	49.00%	12.8%	<a href="#">Link</a>
VJC	Travel & Leisure	184.6	6.95%	0.9	109,211	545.7	4,290	43.0	6.28%	10.1%	<a href="#">Link</a>
GEX	Industrial Goods & Services	32.0	-2.29%	1.6	41,871	247.9	1,139	28.1	8.00%	8.8%	<a href="#">Link</a>
GMD	Industrial Goods & Services	76.2	0.13%	1.0	32,499	40.8	4,457	17.1	41.16%	14.6%	<a href="#">Link</a>
HAH	Industrial Goods & Services	54.1	-1.64%	0.9	10,189	65.9	6,757	8.0	11.03%	28.6%	<a href="#">Link</a>
PVT	Industrial Goods & Services	20.0	-1.12%	0.8	10,338	31.6	2,211	9.0	13.42%	13.4%	<a href="#">Link</a>
VTP	Industrial Goods & Services	65.5	-1.06%	0.8	11,268	14.0	3,014	21.7	3.89%	21.6%	<a href="#">Link</a>
PNJ	Personal & Household Goods	65.7	1.08%	0.8	33,620	43.9	7,093	9.3	47.97%	28.0%	<a href="#">Link</a>
TCM	Personal & Household Goods	20.7	-0.24%	0.8	2,429	21.0	2,181	9.5	48.22%	10.7%	<a href="#">Link</a>
TNG	Personal & Household Goods	19.1	1.06%	1.1	2,459	6.3	3,269	5.8	22.08%	21.1%	<a href="#">Link</a>
DPM	Chemicals	25.1	-0.59%	0.6	17,066	31.7	1,868	13.4	4.68%	11.1%	<a href="#">Link</a>
GVR	Chemicals	34.8	-1.56%	1.8	139,200	73.1	1,572	22.1	0.61%	11.0%	<a href="#">Link</a>
EIB	Banks	21.1	-0.24%	1.3	39,303	89.0	401	52.6	2.74%	2.9%	<a href="#">Link</a>
LPB	Banks	45.7	-1.72%	0.7	136,369	64.8	3,738	12.2	1.08%	24.7%	<a href="#">Link</a>
NAB	Banks	12.0	-0.83%	0.6	24,706	16.0	2,194	5.5	1.00%	19.7%	<a href="#">Link</a>
OCB	Banks	12.3	-0.40%	0.7	32,756	45.1	1,604	7.7	19.69%	12.7%	<a href="#">Link</a>
NKG	Basic Resources	13.6	0.37%	1.1	6,087	16.7	344	39.5	4.54%	2.0%	<a href="#">Link</a>
ANV	Food & Beverage	21.0	-0.94%	1.1	5,591	6.8	3,992	5.3	3.56%	30.3%	<a href="#">Link</a>
BAF	Food & Beverage	34.6	0.00%	0.6	10,504	44.8	658	52.5	2.78%	4.7%	<a href="#">Link</a>
SAB	Food & Beverage	47.8	0.00%	0.5	61,306	57.4	3,754	12.7	58.57%	22.0%	<a href="#">Link</a>
VHC	Food & Beverage	57.5	-0.52%	0.9	12,044	14.2	6,671	8.6	18.23%	15.5%	<a href="#">Link</a>
BMP	Construction & Materials	133.6	-1.11%	0.6	10,937	19.6	15,218	8.8	80.89%	41.5%	<a href="#">Link</a>
CTD	Construction & Materials	72.7	0.83%	0.8	8,130	43.6	7,565	9.6	45.01%	9.1%	<a href="#">Link</a>
CTR	Construction & Materials	91.5	0.00%	0.9	10,466	25.1	5,489	16.7	4.98%	29.8%	<a href="#">Link</a>
DPG	Construction & Materials	40.6	-0.49%	0.8	4,809	6.2	3,213	12.6	18.48%	14.3%	<a href="#">Link</a>
HHV	Construction & Materials	11.6	-0.43%	1.0	6,320	30.1	1,238	9.3	10.11%	5.8%	<a href="#">Link</a>
PC1	Construction & Materials	18.7	0.27%	0.9	7,670	33.8	2,838	6.6	9.55%	18.8%	<a href="#">Link</a>
VCG	Construction & Materials	19.5	-1.02%	0.8	12,606	79.8	6,432	3.0	1.73%	38.9%	<a href="#">Link</a>
VGC	Construction & Materials	41.5	-1.66%	1.2	18,607	20.0	2,896	14.3	0.97%	14.6%	<a href="#">Link</a>

Source: FinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logistics, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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