

**STOCK MARKET**

The VN-Index fluctuated within the 1,780–1,800 range before closing at 1,793.05 points, up slightly by more than 2 points compared to the previous session. Market breadth tilted positive, with 11 out of 18 sectors advancing, led by Insurance and Information Technology. On the other hand, the Oil & Gas sector recorded the steepest decline. Regarding foreign flows, investors recorded net selling on HSX and HNX, while net buying was observed on UPCOM. The market's corrective phase showed signs of easing today. However, the VN-Index may require several more sessions to stabilize its trading range and establish a new equilibrium level.

**FUTURES CONTRACTS**

All VN30 futures contracts advanced in line with the movement of the VN30 index, except for VN30F2Q.

**COVERED WARRANTS**

During the trading session on 09/06/2026, most covered warrants increased.

**HIGHLIGHT**

- VN-Index **+2.52** points, closing at **1793.05** points. HNX-Index **+7.38** points, closing at **305.74** points.
- Pulling the index up: **ACB (+1.43)**, **STB (+0.91)**, **MSN (+0.53)**, **VPB (+0.51)**, **HPG (+0.41)**.
- Pulling the index down: **VIC (-2.92)**, **GAS (-0.76)**, **VHM (-0.61)**, **BSR (-0.57)**, **PLX (-0.31)**.
- The matched trade value of VN-Index reached VND **11,323** billion, decreased **-29.05%** compared to the previous session. The total transaction value reached VND 13,776 billion.
- The trading range is 20.09 points. The market had **174** gainers, 128 remaining unchanged, **65** losers.
- Foreign investors' net selling value: VND **-869.70** billion on HOSE, including **FPT (VND -108.29 billion)**, **TCB (VND -98.36 billion)**, **MBB (VND -83.42 billion)**, **ACB (VND -61.63 billion)**, **VHM (VND -52.49 billion)**. Foreign investors were net sellers on HNX with the value of VND **-4.79** billion.

**BSC30, BSC50 PERFORMANCE**

- BSC30 **+0.77%**. Positive stocks: **ACB (+4.95%)**, **STB (+3.15%)**, **MSN (+2.26%)**.
- BSC50 **+0.10%**. Positive stocks: **VHC (+3.07%)**, **OCB (+2.53%)**, **POW (+1.49%)**.

**Indices' performances**

	BSC30	BSC50	VN Index	VN30 Index
1 day	0.77%	0.10%	0.14%	0.78%
1 week	-3.02%	-1.01%	-1.83%	-1.07%
1 month	0.43%	-5.31%	-4.36%	-3.96%
3 months	0.43%	-1.49%	6.94%	6.26%

Source: FiinPro-X, BSC

**Overview of Vietnam stock market**

	VNI	HNX	UPCOM
Closed	1,793.05	305.74	125.13
% 1D	0.14%	2.47%	0.32%
TV (VND bn)	11,323	617	227
%1D	-29.05%	-36.41%	-45.52%
Foreign (VND bn)	-869.70	-4.79	6.09

Source: FiinPro-X, BSC compiled

**Foreign transactions (Bil. VND)**

Top buy	Value	Top sell	Value
SSI	24.30	FPT	-108.29
VNM	24.10	TCB	-98.36
KDH	20.42	MBB	-83.42
VJC	16.52	ACB	-61.63
GMD	8.92	VHM	-52.49

Source: FiinPro-X, BSC compiled

**Overview of global stock markets**

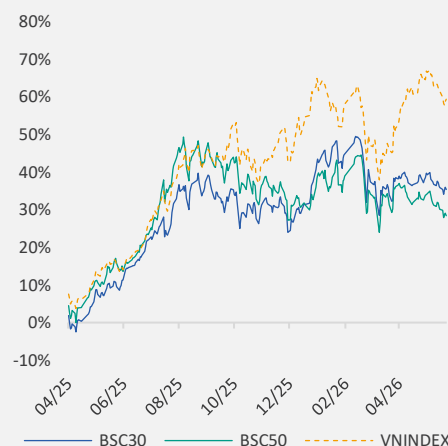
		%D	%W
SPX	7,406	0.30%	-2.56%
FTSE100	10,341	-0.31%	-0.31%
Eurostoxx	6,121	0.69%	0.36%
Shanghai	4,010	1.28%	-1.60%
Nikkei	65,417	2.17%	-2.22%

Source: Vietstock.vn, BSC compiled

	Close	%
<b>Commodities</b>		
Brent	92.42	-1.94%
Gold	4,328	-0.04%
<b>Exchange rate</b>		
USD/VND	26,338	
EUR/VND	30,431	0.24%
JPY/VND	164	0.02%
<b>Interest rates</b>		
10Y-Gov bond rate	4.34%	0.00%
1M-interbank rate	7.40%	-0.20%

Source: FiinPro-X, BSC compiled

**Performances of BSC30, BSC50**



Source: BSC

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**MARKET STATISTICS**
**Top 5 leaders on the HSX**

	Close	%Day	Index pt	Volume (mil)
ACB	26.50	4.95%	1.43	48.81
STB	72.00	3.15%	0.91	8.52
MSN	72.40	2.26%	0.53	4.76
VPB	25.90	1.17%	0.51	14.21
HPG	23.55	1.07%	0.41	16.64

**Top 5 leaders on the HNX**

	Close	%Day	Index pt	Volume (mil)
THD	157.80	9.97%	3.77	0.06
NVB	12.00	2.56%	0.37	0.44
OCH	7.70	10.00%	0.10	0.29
CEO	14.80	1.37%	0.07	2.97
IDJ	4.90	8.89%	0.05	4.04

**Top 5 gainers on the HSX**

	Close	%Day	Volume (mil)
VNE	3.06	6.99%	0.45
HSL	6.00	6.95%	0.16
HU1	5.58	6.90%	0.00
C32	18.00	6.82%	0.23
BKG	2.52	6.78%	0.60

**Top 5 gainers on the HNX**

	Close	%Day	Volume (mil)
VC6	20.10	10.07%	0.00
DC2	6.60	10.00%	0.01
OCH	7.70	10.00%	0.29
THD	157.80	9.97%	0.06
API	6.70	9.84%	1.45

**Top 5 laggards on the HSX**

	Close	%Day	Index pt	Volume (mil)
VIC	193.20	-0.92%	-2.92	1.93
GAS	82.40	-1.79%	-0.76	0.91
VHM	146.00	-0.48%	-0.61	3.35
BSR	28.05	-1.92%	-0.57	5.21
PLX	40.50	-2.88%	-0.31	2.51

**Top 5 laggards on the HNX**

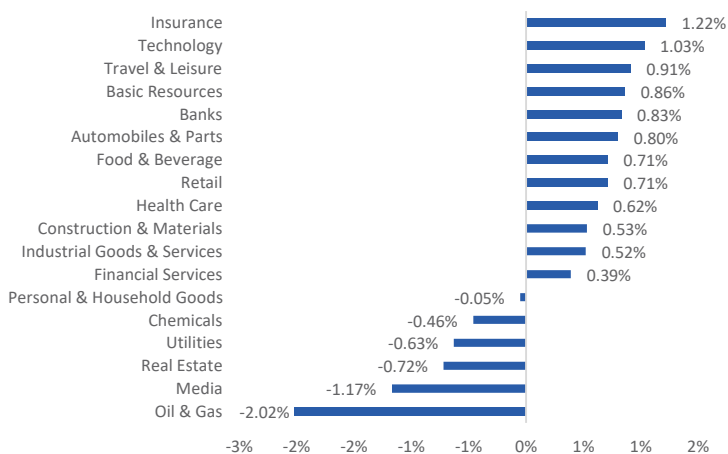
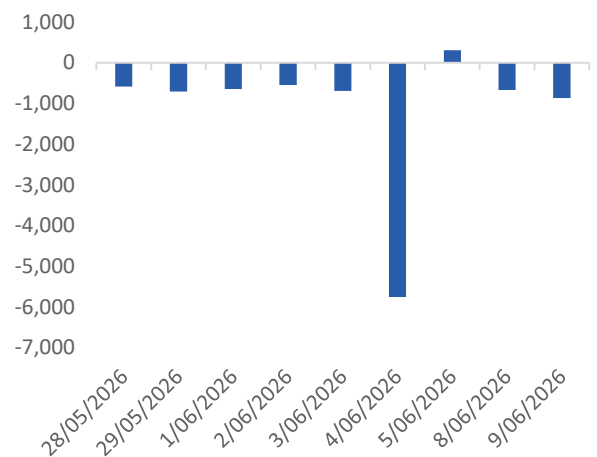
	Close	%Day	Index pt	Volume (mil)
KSF	83.40	-0.48%	-0.22	0.20
DHT	65.00	-3.27%	-0.12	0.00
KSV	153.90	-0.39%	-0.07	0.01
VIF	15.70	-1.26%	-0.04	0.02
NTP	59.50	-0.67%	-0.04	0.06

**Top 5 losers on the HSX**

	Close	%Day	Volume (mil)
SFC	15.90	-6.74%	0.00
PJT	8.40	-6.46%	0.00
TPC	6.00	-6.40%	0.14
PMG	6.06	-6.05%	0.00
CCI	18.70	-6.03%	0.00

**Top 5 losers on the HNX**

	Close	%Day	Volume (mil)
CAN	22.70	-9.92%	0.00
SMN	7.30	-9.88%	0.02
BXH	12.90	-9.79%	0.06
HKT	19.60	-9.68%	0.00
SSM	4.70	-9.62%	0.00

**Figure 1  
Sectors performance**

**Figure 2  
Foreign transactions**


Source: FiiPro-X, BSC compiled

**BSC30 PORTFOLIO**

Stocks	Sector	Close (x1000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (x1000 VND)	Foreign ownership	Link
MWG	Retail	77.4	1.3%	1.1	112,188	254.9	5,552	13.8	113.0	48.8%	<a href="#">Link</a>
KBC	Real Estate	29.0	1.8%	1.0	26,840	61.6	1,714	16.6	42.4	8.2%	<a href="#">Link</a>
KDH	Real Estate	23.7	2.2%	0.9	26,035	121.3	1,077	21.6	39.9	25.3%	<a href="#">Link</a>
PDR	Real Estate	14.9	0.0%	1.2	14,867	131.5	607	24.6	28.2	6.2%	<a href="#">Link</a>
VHM	Real Estate	146.0	-0.5%	1.6	602,557	491.9	15,766	9.3	132.6	7.6%	<a href="#">Link</a>
FPT	Technology	73.7	1.1%	0.6	124,186	824.3	5,691	12.8	124.4	29.6%	<a href="#">Link</a>
BSR	Oil & Gas	28.1	-1.9%	0.0	143,209	147.1	2,612	11.0	-	1.5%	<a href="#">Link</a>
PVS	Oil & Gas	38.0	0.0%	0.9	19,434	50.9	3,781	10.1	52.3	15.5%	<a href="#">Link</a>
HCM	Financial Services	27.5	0.4%	1.0	29,537	151.1	1,382	19.8		34.3%	<a href="#">Link</a>
SSI	Financial Services	26.5	0.6%	1.0	65,640	301.0	2,153	12.2		31.7%	<a href="#">Link</a>
VCI	Financial Services	23.4	0.0%	0.7	26,855	113.3	1,314	17.8		18.5%	<a href="#">Link</a>
DCM	Chemicals	37.2	-0.8%	0.8	19,853	79.3	4,413	8.5	53.3	9.0%	<a href="#">Link</a>
DGC	Chemicals	44.9	-0.7%	1.0	17,166	21.7	6,911	6.5	96.7	4.9%	<a href="#">Link</a>
ACB	Banks	26.5	5.0%	0.7	129,701	1273.3	3,167	8.0	27.1	24.6%	<a href="#">Link</a>
CTG	Banks	33.4	0.5%	0.9	258,251	121.7	4,906	6.8	53.5	24.9%	<a href="#">Link</a>
HDB	Banks	25.1	0.0%	1.0	125,632	217.4	3,482	7.2	32.7	21.6%	<a href="#">Link</a>
MBB	Banks	24.7	0.2%	1.0	198,153	242.4	3,442	7.2	32.4	22.6%	<a href="#">Link</a>
MSB	Banks	14.5	2.1%	0.9	44,304	114.9	1,884	7.5	14.0	7.2%	<a href="#">Link</a>
STB	Banks	72.0	3.2%	0.8	131,588	613.5	2,454	28.4		11.9%	<a href="#">Link</a>
TCB	Banks	30.9	0.2%	1.1	218,611	396.4	3,677	8.4	43.5	22.2%	<a href="#">Link</a>
TPB	Banks	16.0	1.3%	1.0	43,830	148.2	2,661	5.9	-	23.8%	<a href="#">Link</a>
VCB	Banks	61.5	0.3%	0.8	512,203	158.0	4,301	14.3	75.8	20.3%	<a href="#">Link</a>
VIB	Banks	15.8	0.3%	0.7	53,613	177.1	2,231	7.1	23.0	4.5%	<a href="#">Link</a>
VPB	Banks	25.9	1.2%	1.0	203,108	371.0	3,314	7.7	36.5	24.4%	<a href="#">Link</a>
HPG	Basic Resources	23.6	1.1%	0.8	196,721	395.5	2,499	9.3	32.2	21.5%	<a href="#">Link</a>
HSG	Basic Resources	11.8	0.9%	0.8	9,405	19.9	673	17.3	14.3	3.7%	<a href="#">Link</a>
DBC	Food & Beverage	19.1	0.0%	0.8	8,212	20.4	3,184	6.0	28.8	1.6%	<a href="#">Link</a>
MSN	Food & Beverage	72.4	2.3%	1.0	102,371	345.0	3,268	21.7	100.4	25.0%	<a href="#">Link</a>
VNM	Food & Beverage	58.3	0.5%	0.6	121,217	71.9	4,914	11.8	78.0	48.7%	<a href="#">Link</a>

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

**BSC50 PORTFOLIO**

Stocks	Sectors	Close (x1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	39.0	-1.39%	1.0	8,736	24.8	2,914	13.6	23.03%	19.2%	<a href="#">Link</a>
FRT	Retail	122.4	-1.69%	0.8	21,203	109.6	5,368	23.2	31.19%	25.1%	<a href="#">Link</a>
BVH	Insurance	67.5	1.35%	1.0	49,439	30.1	3,977	16.8	27.15%	12.1%	<a href="#">Link</a>
DIG	Real Estate	12.6	0.00%	1.0	9,995	58.6	1,003	12.5	1.73%	7.7%	<a href="#">Link</a>
DXG	Real Estate	13.0	1.17%	0.9	16,295	49.6	183	70.2	20.22%	1.7%	<a href="#">Link</a>
HDC	Real Estate	17.6	1.15%	1.0	3,466	10.9	2,734	6.4	1.17%	24.8%	<a href="#">Link</a>
HDG	Real Estate	20.8	-0.24%	0.9	8,465	10.7	1,635	12.7	17.47%	10.1%	<a href="#">Link</a>
IDC	Real Estate	42.5	0.00%	1.0	16,129	40.0	4,899	8.7	16.28%	29.2%	<a href="#">Link</a>
NLG	Real Estate	25.8	0.58%	0.9	12,443	14.3	1,599	16.0	39.94%	5.9%	<a href="#">Link</a>
SIP	Real Estate	49.8	-0.40%	0.9	12,106	12.9	5,392	9.3	2.34%	25.6%	<a href="#">Link</a>
SZC	Real Estate	22.6	1.35%	0.9	4,005	6.5	1,309	17.0	1.22%	7.4%	<a href="#">Link</a>
TCH	Real Estate	14.8	0.00%	1.1	13,499	38.0	239	62.1	11.62%	1.8%	<a href="#">Link</a>
VIC	Real Estate	193.2	-0.92%	1.8	1,502,676	376.1	1,506	129.5	2.83%	8.0%	<a href="#">Link</a>
VRE	Real Estate	29.1	-1.69%	1.3	67,261	97.3	3,025	9.8	12.33%	14.6%	<a href="#">Link</a>
CMG	Technology	27.6	1.10%	0.9	6,358	5.8	1,731	15.8	36.76%	12.9%	<a href="#">Link</a>
PLX	Oil & Gas	40.5	-2.88%	0.8	52,984	102.5	1,400	29.8	14.07%	7.0%	<a href="#">Link</a>
PVD	Oil & Gas	30.4	-0.16%	0.7	16,899	40.3	2,139	14.2	8.51%	7.1%	<a href="#">Link</a>
FTS	Financial Services	23.1	1.32%	1.0	8,690	9.9	1,066	21.4	24.79%	9.2%	<a href="#">Link</a>
MBS	Financial Services	19.1	-0.52%	1.2	19,218	62.1	1,816	10.6	0.56%	15.0%	<a href="#">Link</a>
GAS	Utilities	82.4	-1.79%	0.9	202,446	75.3	4,808	17.5	2.08%	17.3%	<a href="#">Link</a>
POW	Utilities	13.7	1.49%	0.9	41,263	110.8	1,122	12.0	4.28%	9.2%	<a href="#">Link</a>
REE	Utilities	50.2	0.00%	0.5	31,270	16.8	4,224	11.9	49.00%	12.8%	<a href="#">Link</a>
VJC	Travel & Leisure	179.0	1.24%	0.8	104,597	160.5	4,290	41.2	6.27%	10.1%	<a href="#">Link</a>
GEX	Industrial Goods & Services	30.8	0.65%	1.1	40,039	362.2	1,139	26.9	7.98%	8.8%	<a href="#">Link</a>
GMD	Industrial Goods & Services	76.0	0.00%	0.9	32,414	63.9	4,457	17.1	40.98%	14.6%	<a href="#">Link</a>
HAH	Industrial Goods & Services	53.7	-0.37%	0.6	10,152	27.3	6,756	8.0	11.10%	28.6%	<a href="#">Link</a>
PVT	Industrial Goods & Services	20.0	0.00%	0.7	10,338	48.6	2,211	9.0	13.42%	13.4%	<a href="#">Link</a>
VTP	Industrial Goods & Services	63.9	-0.16%	0.7	11,010	10.0	3,004	21.3	3.87%	21.6%	<a href="#">Link</a>
PNJ	Personal & Household Goods	64.8	-0.46%	0.7	33,313	71.1	7,093	9.2	48.02%	28.0%	<a href="#">Link</a>
TCM	Personal & Household Goods	20.5	0.00%	0.8	2,406	13.7	2,181	9.4	48.13%	10.7%	<a href="#">Link</a>
TNG	Personal & Household Goods	18.7	0.00%	0.9	2,407	2.7	3,269	5.7	22.18%	21.1%	<a href="#">Link</a>
DPM	Chemicals	24.0	-2.04%	0.7	16,658	94.8	1,868	13.1	4.58%	11.1%	<a href="#">Link</a>
GVR	Chemicals	33.4	-0.30%	1.2	134,000	68.0	1,572	21.3	0.61%	11.0%	<a href="#">Link</a>
EIB	Banks	20.8	0.24%	1.0	38,558	89.4	401	51.6	2.72%	2.9%	<a href="#">Link</a>
LPB	Banks	46.4	0.22%	0.6	138,311	28.8	3,738	12.4	1.07%	24.7%	<a href="#">Link</a>
NAB	Banks	11.8	0.00%	0.5	24,294	12.7	2,194	5.4	1.00%	19.7%	<a href="#">Link</a>
OCB	Banks	12.2	2.53%	0.7	31,557	49.4	1,604	7.4	19.68%	12.7%	<a href="#">Link</a>
NKG	Basic Resources	13.3	0.00%	0.9	5,930	11.9	344	38.5	4.52%	2.0%	<a href="#">Link</a>
ANV	Food & Beverage	20.4	0.25%	1.1	5,405	12.5	3,992	5.1	3.56%	30.3%	<a href="#">Link</a>
BAF	Food & Beverage	34.7	0.29%	0.6	10,504	54.5	658	52.5	2.89%	4.7%	<a href="#">Link</a>
SAB	Food & Beverage	47.2	0.32%	0.7	60,280	15.0	3,754	12.5	58.58%	22.0%	<a href="#">Link</a>
VHC	Food & Beverage	57.1	3.07%	0.8	11,604	15.0	6,675	8.3	19.52%	15.5%	<a href="#">Link</a>
BMP	Construction & Materials	132.5	0.45%	0.5	10,797	5.7	15,218	8.7	80.80%	41.5%	<a href="#">Link</a>
CTD	Construction & Materials	71.7	1.27%	0.8	7,917	26.4	7,565	9.4	45.18%	9.1%	<a href="#">Link</a>
CTR	Construction & Materials	87.8	0.23%	0.9	10,020	23.0	5,489	16.0	5.00%	29.8%	<a href="#">Link</a>
DPG	Construction & Materials	39.3	-1.63%	0.8	4,738	7.7	3,213	12.4	18.49%	14.3%	<a href="#">Link</a>
HHV	Construction & Materials	11.4	0.00%	0.9	6,210	19.2	1,238	9.2	10.10%	5.8%	<a href="#">Link</a>
PC1	Construction & Materials	19.2	0.52%	0.6	7,835	39.0	2,838	6.7	9.34%	18.8%	<a href="#">Link</a>
VCG	Construction & Materials	19.4	0.78%	0.8	12,412	56.2	6,432	3.0	1.79%	38.9%	<a href="#">Link</a>
VGC	Construction & Materials	41.1	0.00%	1.0	18,427	7.5	2,896	14.2	0.96%	14.6%	<a href="#">Link</a>

Source: FinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logistic, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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