

**STOCK MARKET**

The VN-Index continued its upward momentum today, gaining nearly 11 points to close at 1,803.71 points. Market breadth remained positive, with 14 out of 18 sectors advancing, led by Construction & Materials, Real Estate, and Chemicals. Regarding foreign flows, investors recorded net selling on HSX, while net buying was observed on the other two exchanges. The VN-Index is currently forming a consolidation base around the 1,800 level following its recent correction.

**FUTURES CONTRACTS**

All VN30 futures contracts increased in line with the movement of the VN30 index.

**COVERED WARRANTS**

During the trading session on 10/06/2026, most covered warrants fluctuated in line with the sideways movement of the underlying stocks.

**HIGHLIGHT**

- VN-Index **+10.66** points, closing at **1803.71** points. HNX-Index **-4.59** points, closing at **301.15** points.
- Pulling the index up: **VIC (+4.65)**, **BID (+0.78)**, **VHM (+0.70)**, **GVR (+0.47)**, **NVL (+0.43)**.
- Pulling the index down: **STB (-0.55)**, **BVH (-0.20)**, **MSN (-0.16)**, **PLX (-0.12)**, **BSR (-0.11)**.
- The matched trade value of VN-Index reached VND **10,851** billion, decreased **-4.17%** compared to the previous session. The total transaction value reached VND 19,775 billion.
- The trading range is 15.55 points. The market had **207** gainers, 50 remaining unchanged, **105** losers.
- Foreign investors' net selling value: VND **-579.28** billion on HOSE, including **MBB (VND -87.52 billion)**, **VPB (VND -77.22 billion)**, **SSI (VND -51.12 billion)**, **VHM (VND -50.42 billion)**, **STB (VND -46.09 billion)**. Foreign investors were net buyers on HNX with the value of VND **33.15** billion.

**BSC30, BSC50 PERFORMANCE**

- BSC30 **+0.32%**. Positive stocks: **PDR (+2.01%)**, **HCM (+1.28%)**, **MWG (+1.03%)**.
- BSC50 **+0.84%**. Positive stocks: **NLG (+3.68%)**, **PC1 (+3.13%)**, **VCG (+3.10%)**.

**Indices' performances**

	BSC30	BSC50	VN Index	VN30 Index
1 day	0.32%	0.84%	0.59%	0.46%
1 week	-0.83%	-0.75%	-0.84%	-0.69%
1 month	-3.97%	-5.64%	-4.63%	-4.50%
3 months	-2.44%	-4.66%	4.36%	3.76%

Source: FiinPro-X, BSC

**Overview of Vietnam stock market**

	VNI	HNX	UPCOM
Closed	1,803.71	301.15	125.73
% 1D	0.59%	-1.50%	0.48%
TV (VND bn)	10,851	752	257
%1D	-4.17%	21.46%	-18.13%
Foreign (VND bn)	-579.28	33.15	3.19

Source: FiinPro-X, BSC compiled

**Foreign transactions (Bil. VND)**

Top buy	Value	Top sell	Value
VJC	46.09	MBB	-87.52
CII	38.39	VPB	-77.22
MWG	30.20	SSI	-51.12
VNM	28.11	VHM	-50.42
SHB	26.76	STB	-46.09

Source: FiinPro-X, BSC compiled

**Overview of global stock markets**

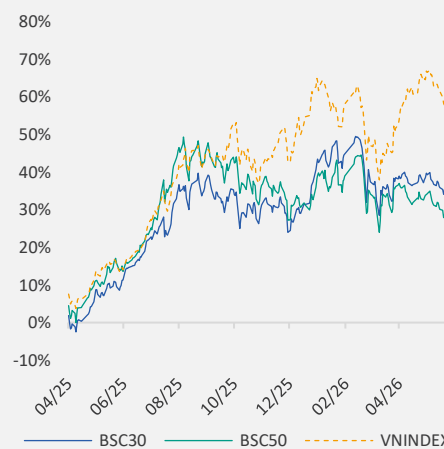
		%D	%W
SPX	7,387	-0.26%	-2.93%
FTSE100	10,195	-0.32%	-1.33%
Eurostoxx	6,027	-1.22%	-0.53%
Shanghai	3,993	-0.42%	-2.22%
Nikkei	64,179	-1.89%	-5.95%

Source: Vietstock.vn, BSC compiled

	Close	%
<b>Commodities</b>		
Brent	91.07	-0.42%
Gold	4,167	-2.20%
<b>Exchange rate</b>		
USD/VND	26,322	-0.03%
EUR/VND	30,409	0.08%
JPY/VND	164	-0.06%
<b>Interest rates</b>		
10Y-Gov bond rate	4.34%	0.00%
1M-interbank rate	7.20%	0.00%

Source: FiinPro-X, BSC compiled

**Performances of BSC30, BSC50**



Source: BSC

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**MARKET STATISTICS**
**Top 5 leaders on the HSX**

	Close	%Day	Index pt	Volume (mil)
VIC	196.00	1.45%	4.65	26.08
BID	41.65	1.22%	0.78	3.75
VHM	146.80	0.55%	0.70	1.68
GVR	33.95	1.65%	0.47	1.40
NVL	13.20	6.88%	0.43	11.94

**Top 5 leaders on the HNX**

	Close	%Day	Index pt	Volume (mil)
NVB	12.60	5.00%	0.78	1.35
CEO	15.30	3.38%	0.19	6.72
SHS	18.30	1.67%	0.18	11.00
HUT	15.70	1.29%	0.14	2.45
DHT	66.80	2.77%	0.11	0.01

**Top 5 gainers on the HSX**

	Close	%Day	Volume (mil)
NVL	13.20	7%	11.94
HSL	6.42	7.00%	0.20
VPG	3.06	6.99%	0.76
LDG	3.06	6.99%	0.41
TSC	2.45	6.99%	1.34

**Top 5 gainers on the HNX**

	Close	%Day	Volume (mil)
SDU	8.00	9.59%	0.00
SMT	9.90	8.79%	0.00
SVN	2.60	8.33%	0.38
IDJ	5.30	8.16%	4.21
PPS	10.30	7.29%	0.00

**Top 5 laggards on the HSX**

	Close	%Day	Index pt	Volume (mil)
STB	70.60	-1.94%	-0.55	3.40
BVH	66.20	-1.93%	-0.20	0.54
MSN	71.90	-0.69%	-0.16	9.50
PLX	40.05	-1.11%	-0.12	2.63
BSR	27.95	-0.36%	-0.11	4.66

**Top 5 laggards on the HNX**

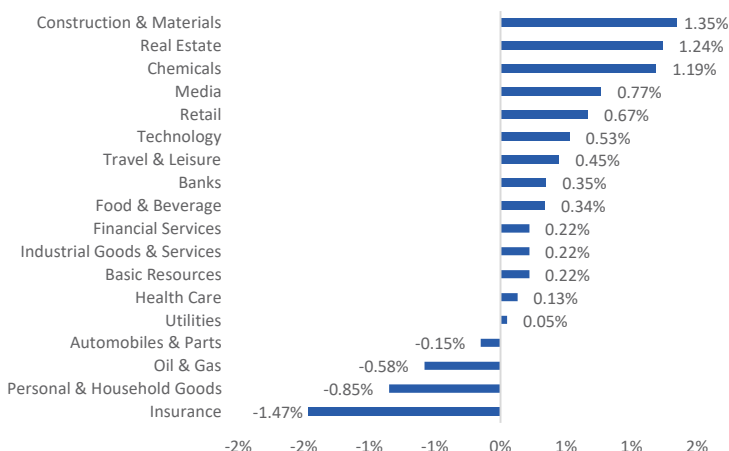
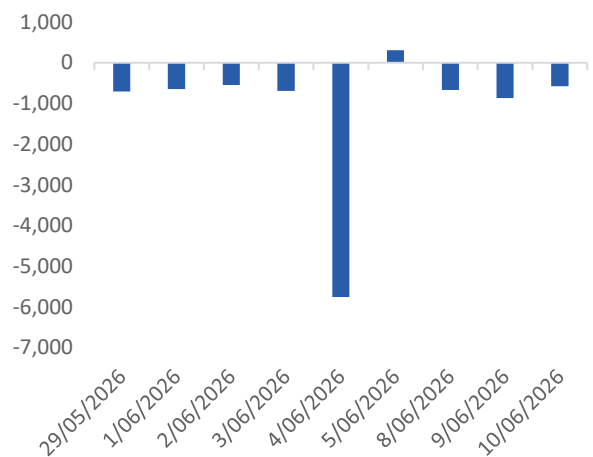
	Close	%Day	Index pt	Volume (mil)
THD	144.50	-8.43%	-3.03	0.05
KSF	82.00	-1.68%	-0.80	0.26
KSV	153.20	-0.45%	-0.09	0.01
HTC	38.50	-9.41%	-0.04	0.00
HKT	18.00	-8.16%	-0.03	0.01

**Top 5 losers on the HSX**

	Close	%Day	Volume (mil)
SSC	27.90	-6.84%	0.00
CIG	6.25	-6.72%	0.10
TCO	11.95	-6.64%	0.19
TNI	4.47	-6.49%	0.02
HAS	8.01	-5.76%	0.01

**Top 5 losers on the HNX**

	Close	%Day	Volume (mil)
PHN	52.30	-9.83%	0.00
PTX	20.30	-9.78%	0.00
ONE	10.20	-9.73%	0.02
HTC	38.50	-9.41%	0.00
TV3	14.60	-9.32%	0.00

**Figure 1  
Sectors performance**

**Figure 2  
Foreign transactions**

*Source: FiiPro-X, BSC compiled*

**BSC30 PORTFOLIO**

Stocks	Sector	Close (x1000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (x1000 VND)	Foreign ownership	Link
MWG	Retail	78.2	1.0%	1.2	113,656	318.9	5,552	13.9	113.0	48.8%	<a href="#">Link</a>
KBC	Real Estate	29.3	0.9%	1.0	27,311	55.8	1,714	16.9	42.4	8.2%	<a href="#">Link</a>
KDH	Real Estate	23.7	-0.2%	1.1	26,596	142.3	1,077	22.0	39.9	25.4%	<a href="#">Link</a>
PDR	Real Estate	15.2	2.0%	1.3	14,867	144.6	607	24.6	28.2	6.1%	<a href="#">Link</a>
VHM	Real Estate	146.8	0.6%	1.3	599,682	245.2	15,766	9.3	132.6	7.6%	<a href="#">Link</a>
FPT	Technology	74.2	0.7%	0.5	125,548	387.9	5,691	13.0	124.4	29.6%	<a href="#">Link</a>
BSR	Oil & Gas	28.0	-0.4%	0.0	140,455	130.7	2,612	10.7	-	1.5%	<a href="#">Link</a>
PVS	Oil & Gas	38.2	0.5%	1.2	19,434	45.4	3,781	10.1	52.3	15.6%	<a href="#">Link</a>
HCM	Financial Services	27.8	1.3%	1.3	29,645	112.2	1,382	19.9		34.3%	<a href="#">Link</a>
SSI	Financial Services	26.6	0.2%	1.2	66,014	268.1	2,153	12.3		31.8%	<a href="#">Link</a>
VCI	Financial Services	23.5	0.4%	1.1	26,855	89.5	1,314	17.8		18.5%	<a href="#">Link</a>
DCM	Chemicals	37.6	0.9%	1.0	19,694	51.8	4,413	8.4	53.3	8.9%	<a href="#">Link</a>
DGC	Chemicals	44.9	-0.1%	1.1	17,052	20.7	6,911	6.5	96.7	4.9%	<a href="#">Link</a>
ACB	Banks	26.5	0.0%	0.8	136,121	1045.7	3,167	8.4	27.1	24.6%	<a href="#">Link</a>
CTG	Banks	33.5	0.3%	1.0	259,416	128.3	4,906	6.8	53.5	24.9%	<a href="#">Link</a>
HDB	Banks	25.3	0.8%	1.1	125,632	266.0	3,482	7.2	32.7	21.6%	<a href="#">Link</a>
MBB	Banks	24.7	0.2%	1.0	198,556	255.4	3,442	7.2	32.4	22.6%	<a href="#">Link</a>
MSB	Banks	14.6	0.7%	0.9	45,240	60.7	1,884	7.7	14.0	7.2%	<a href="#">Link</a>
STB	Banks	70.6	-1.9%	0.9	135,736	243.2	2,454	29.3		11.8%	<a href="#">Link</a>
TCB	Banks	31.0	0.2%	1.0	218,965	453.8	3,677	8.4	43.5	22.2%	<a href="#">Link</a>
TPB	Banks	16.0	-0.3%	1.0	44,385	109.2	2,661	6.0	-	23.8%	<a href="#">Link</a>
VCB	Banks	61.7	0.3%	0.9	513,874	155.6	4,301	14.3	75.8	20.3%	<a href="#">Link</a>
VIB	Banks	15.9	0.6%	0.7	53,783	79.5	2,231	7.1	23.0	4.5%	<a href="#">Link</a>
VPB	Banks	26.1	0.6%	1.1	205,489	388.6	3,314	7.8	36.5	24.3%	<a href="#">Link</a>
HPG	Basic Resources	23.6	0.2%	1.0	198,832	227.2	2,499	9.4	32.2	21.5%	<a href="#">Link</a>
HSG	Basic Resources	11.9	0.9%	1.1	9,485	27.4	673	17.5	14.3	3.6%	<a href="#">Link</a>
DBC	Food & Beverage	18.8	-1.3%	1.0	8,212	27.8	3,184	6.0	28.8	1.6%	<a href="#">Link</a>
MSN	Food & Beverage	71.9	-0.7%	1.1	104,684	681.2	3,268	22.2	100.4	24.9%	<a href="#">Link</a>
VNM	Food & Beverage	58.9	1.0%	0.7	121,844	153.6	4,914	11.9	78.0	48.7%	<a href="#">Link</a>

*Source: FiinPro-X, BSC*

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

**BSC50 PORTFOLIO**

Stocks	Sectors	Close (x1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	39.4	1.03%	1.1	8,615	25.6	2,914	13.4	23.01%	19.2%	<a href="#">Link</a>
FRT	Retail	121.0	-1.14%	0.9	20,845	112.2	5,368	22.8	31.00%	25.1%	<a href="#">Link</a>
BVH	Insurance	66.2	-1.93%	1.0	50,107	36.1	3,977	17.0	27.14%	12.1%	<a href="#">Link</a>
DIG	Real Estate	12.9	2.79%	1.2	9,995	64.1	1,003	12.5	1.70%	7.7%	<a href="#">Link</a>
DXG	Real Estate	13.2	1.15%	1.2	16,485	136.8	183	71.0	20.10%	1.7%	<a href="#">Link</a>
HDC	Real Estate	17.9	1.99%	1.2	3,506	24.0	2,734	6.4	1.18%	24.8%	<a href="#">Link</a>
HDG	Real Estate	21.1	1.45%	1.2	8,444	16.7	1,635	12.7	17.47%	10.1%	<a href="#">Link</a>
IDC	Real Estate	42.7	0.47%	1.1	16,129	33.2	4,899	8.7	16.25%	29.2%	<a href="#">Link</a>
NLG	Real Estate	26.8	3.68%	1.1	12,516	68.3	1,599	16.1	39.88%	5.9%	<a href="#">Link</a>
SIP	Real Estate	51.0	2.41%	1.0	12,057	209.7	5,392	9.2	2.34%	25.6%	<a href="#">Link</a>
SZC	Real Estate	22.8	0.89%	1.0	4,059	4.8	1,309	17.2	1.24%	7.4%	<a href="#">Link</a>
TCH	Real Estate	15.2	2.70%	1.2	13,499	119.8	239	62.1	11.62%	1.8%	<a href="#">Link</a>
VIC	Real Estate	196.0	1.45%	1.2	1,488,805	5039.1	1,506	128.3	2.83%	8.0%	<a href="#">Link</a>
VRE	Real Estate	29.7	1.89%	1.1	66,124	66.1	3,025	9.6	12.30%	14.6%	<a href="#">Link</a>
CMG	Technology	27.4	-0.72%	1.1	6,428	3.8	1,731	16.0	36.71%	12.9%	<a href="#">Link</a>
PLX	Oil & Gas	40.1	-1.11%	0.9	51,459	105.9	1,400	28.9	14.07%	7.0%	<a href="#">Link</a>
PVD	Oil & Gas	30.1	-0.82%	0.9	16,871	77.5	2,139	14.2	8.56%	7.1%	<a href="#">Link</a>
FTS	Financial Services	23.2	0.43%	1.1	8,804	7.3	1,066	21.7	24.78%	9.2%	<a href="#">Link</a>
MBS	Financial Services	19.2	0.52%	1.3	19,118	22.0	1,814	10.5	0.56%	15.0%	<a href="#">Link</a>
GAS	Utilities	82.5	0.12%	1.1	198,827	44.3	4,808	17.1	2.07%	17.3%	<a href="#">Link</a>
POW	Utilities	13.7	0.00%	1.2	41,876	117.5	1,122	12.2	4.27%	9.2%	<a href="#">Link</a>
REE	Utilities	50.3	0.20%	0.5	31,270	23.4	4,224	11.9	49.00%	12.8%	<a href="#">Link</a>
VJC	Travel & Leisure	182.0	1.68%	1.0	105,898	644.5	4,290	41.7	6.27%	10.1%	<a href="#">Link</a>
GEX	Industrial Goods & Services	31.3	1.46%	1.4	40,301	568.9	1,139	27.1	7.94%	8.8%	<a href="#">Link</a>
GMD	Industrial Goods & Services	75.6	-0.53%	1.1	32,414	69.3	4,457	17.1	41.01%	14.6%	<a href="#">Link</a>
HAH	Industrial Goods & Services	53.3	-0.74%	1.0	10,114	99.5	6,756	8.0	11.10%	28.6%	<a href="#">Link</a>
PVT	Industrial Goods & Services	19.9	-0.50%	1.0	10,338	38.7	2,211	9.0	13.36%	13.4%	<a href="#">Link</a>
VTP	Industrial Goods & Services	64.0	0.16%	0.9	10,993	13.7	3,001	21.3	3.87%	21.6%	<a href="#">Link</a>
PNJ	Personal & Household Goods	64.0	-1.23%	1.0	33,160	56.4	7,093	9.1	48.02%	28.0%	<a href="#">Link</a>
TCM	Personal & Household Goods	20.3	-0.98%	1.0	2,406	17.8	2,181	9.4	48.13%	10.7%	<a href="#">Link</a>
TNG	Personal & Household Goods	19.2	2.67%	1.1	2,407	14.4	3,269	5.7	22.18%	21.1%	<a href="#">Link</a>
DPM	Chemicals	24.1	0.42%	0.8	16,318	65.4	1,868	12.9	4.57%	11.1%	<a href="#">Link</a>
GVR	Chemicals	34.0	1.65%	1.2	133,600	47.4	1,572	21.2	0.62%	11.0%	<a href="#">Link</a>
EIB	Banks	20.8	0.24%	1.2	38,651	82.7	401	51.7	2.72%	2.9%	<a href="#">Link</a>
LPB	Banks	46.6	0.43%	0.5	138,610	39.8	3,738	12.4	1.06%	24.7%	<a href="#">Link</a>
NAB	Banks	11.9	0.85%	0.6	24,294	14.5	2,194	5.4	1.00%	19.7%	<a href="#">Link</a>
OCB	Banks	12.5	2.88%	0.8	32,356	131.4	1,604	7.6	19.67%	12.7%	<a href="#">Link</a>
NKG	Basic Resources	13.4	0.75%	1.1	5,930	13.7	344	38.5	4.50%	2.0%	<a href="#">Link</a>
ANV	Food & Beverage	20.7	1.47%	1.1	5,418	5.0	3,992	5.1	3.58%	30.3%	<a href="#">Link</a>
BAF	Food & Beverage	34.7	0.00%	0.5	10,534	61.7	658	52.6	2.93%	4.7%	<a href="#">Link</a>
SAB	Food & Beverage	47.6	0.85%	0.5	60,473	30.4	3,754	12.6	58.58%	22.0%	<a href="#">Link</a>
VHC	Food & Beverage	57.0	-0.18%	0.9	11,960	18.4	6,676	8.6	19.44%	15.5%	<a href="#">Link</a>
BMP	Construction & Materials	135.2	2.04%	0.4	10,847	14.6	15,218	8.7	80.73%	41.5%	<a href="#">Link</a>
CTD	Construction & Materials	71.8	0.14%	1.1	8,018	28.2	7,565	9.5	45.18%	9.1%	<a href="#">Link</a>
CTR	Construction & Materials	88.4	0.68%	1.1	10,043	12.7	5,489	16.0	4.98%	29.8%	<a href="#">Link</a>
DPG	Construction & Materials	40.0	1.65%	1.1	4,660	11.9	3,213	12.2	18.49%	14.3%	<a href="#">Link</a>
HHV	Construction & Materials	11.6	1.76%	1.0	6,210	31.1	1,238	9.2	10.10%	5.8%	<a href="#">Link</a>
PC1	Construction & Materials	19.8	3.13%	1.0	7,876	424.1	2,838	6.8	9.34%	18.8%	<a href="#">Link</a>
VCG	Construction & Materials	20.0	3.10%	0.9	12,509	92.3	6,432	3.0	1.81%	38.9%	<a href="#">Link</a>
VGC	Construction & Materials	41.5	0.85%	1.2	18,427	10.2	2,896	14.2	0.96%	14.6%	<a href="#">Link</a>

*Source: FinPro-X, BSC*

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logistic, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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