

STOCK MARKET

After fluctuating within the 1,788–1,814 range throughout the session, the VN-Index closed at 1,791.65 points, down nearly 7 points from the previous day. Market breadth tilted negative, with 13 out of 18 sectors declining, led by Insurance. On the other hand, the Utilities sector posted a positive performance. Regarding foreign flows, investors recorded net selling on HSX and UPCOM, while modest net buying was observed on HNX. The market's rebound attempt was capped by selling pressure today, and the ongoing consolidation around the 1,800 level has yet to show signs of ending.

FUTURES CONTRACTS

All VN30 futures contracts declined in line with the movement of the VN30 index.

COVERED WARRANTS

During the trading session on 12/06/2026, most covered warrants fluctuated in line with the sideways movement of the underlying stocks.

HIGHLIGHT

- VN-Index **-6.96** points, closing at **1791.65** points. HNX-Index **+2.40** points, closing at **302.49** points.
- Pulling the index up: **GAS (+1.38)**, **TCB (+0.62)**, **VJC (+0.43)**, **TPB (+0.31)**, **MSB (+0.27)**.
- Pulling the index down: **VHM (-4.88)**, **VPL (-1.08)**, **VIC (-0.84)**, **BID (-0.54)**, **GEE (-0.37)**.
- The matched trade value of VN-Index reached VND **14,684** billion, increased **56.91%** compared to the previous session. The total transaction value reached VND 16,409 billion.
- The trading range is 24.77 points. The market had **118** gainers, 67 remaining unchanged, **177** losers.
- Foreign investors' net selling value: **VND -491.79 billion on HOSE, including VIC (VND -88.55 billion), VHM (VND -77.51 billion), MBB (VND -58.45 billion), MWG (VND -58.21 billion), VPB (VND -55.55 billion)**. Foreign investors were net buyers on HNX with the value of VND **1.35** billion.

BSC30, BSC50 PERFORMANCE

- BSC30 **+0.05%**. Positive stocks: **TPB (+3.15%)**, **MSB (+2.74%)**, **DGC (+1.33%)**.
- BSC50 **-0.31%**. Positive stocks: **GAS (+3.15%)**, **NAB (+2.07%)**, **VJC (+1.86%)**.

Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	0.05%	-0.31%	-0.39%	-0.15%
1 week	-1.02%	-1.29%	-2.57%	-2.11%
1 month	-3.83%	-4.64%	-6.46%	-6.25%
3 months	-0.80%	-3.96%	5.62%	4.90%

Source: FiinPro-X, BSC

Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,791.65	302.49	126.35
% 1D	-0.39%	0.80%	-0.05%
TV (VND bn)	14,684	763	306
%1D	56.91%	-2.65%	-18.99%
Foreign (VND bn)	-491.79	1.35	-13.38

Source: FiinPro-X, BSC compiled

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
SHB	53.16	VIC	-88.55
FPT	50.85	VHM	-77.51
ACB	49.95	MBB	-58.45
VNM	46.83	MWG	-58.21
MSB	44.60	VPB	-55.55

Source: FiinPro-X, BSC compiled

Overview of global stock markets

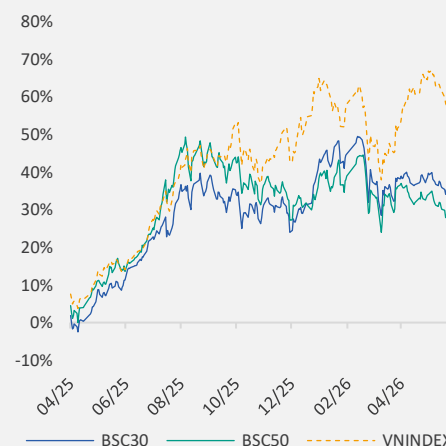
		%D	%W
SPX	7,394	1.75%	-2.51%
FTSE100	10,444	1.36%	0.73%
Eurostoxx	6,187	2.02%	1.76%
Shanghai	4,032	1.12%	0.09%
Nikkei	66,058	2.87%	-0.80%

Source: Vietstock.vn, BSC compiled

	Close	%
Commodities		
Brent	86.44	-4.36%
Gold	4,222	0.22%
Exchange rate		
USD/VND	26,311	-0.05%
EUR/VND	30,454	-0.10%
JPY/VND	164	-0.21%
Interest rates		
10Y-Gov bond rate	4.35%	0.00%
1M-interbank rate	7.25%	0.45%

Source: FiinPro-X, BSC compiled

Performances of BSC30, BSC50



Source: BSC

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MARKET STATISTICS
Top 5 leaders on the HSX

	Close	%Day	Index pt	Volume (mil)
GAS	85.10	3.15%	1.38	2.01
TCB	31.25	1.30%	0.62	14.32
VJC	180.80	1.86%	0.43	1.25
TPB	16.35	3.15%	0.31	46.04
MSB	15.00	2.74%	0.27	29.80

Top 5 leaders on the HNX

	Close	%Day	Index pt	Volume (mil)
THD	151.10	2.79%	1.03	0.02
KSF	79.40	1.66%	0.75	0.17
VCS	38.80	3.19%	0.13	0.08
NVB	12.50	0.81%	0.12	0.69
MBS	19.20	1.05%	0.09	2.25

Top 5 gainers on the HSX

	Close	%Day	Volume (mil)
SC5	16.20	6.93%	0.02
SFC	17.00	6.92%	0.00
APG	5.17	6.82%	0.38
AGG	12.60	6.78%	2.44
HRC	42.90	6.72%	0.00

Top 5 gainers on the HNX

	Close	%Day	Volume (mil)
DDG	0.70	16.67%	4.67
SJ1	12.90	9.32%	0.00
DC2	7.30	8.96%	0.00
GKM	1.40	7.69%	0.25
DS3	4.70	6.82%	0.00

Top 5 laggards on the HSX

	Close	%Day	Index pt	Volume (mil)
VHM	138.70	-4.01%	-4.88	4.46
VPL	87.00	-3.23%	-1.08	0.69
VIC	195.50	-0.26%	-0.84	3.56
BID	41.05	-0.85%	-0.54	3.50
GEE	92.70	-2.93%	-0.37	1.00

Top 5 laggards on the HNX

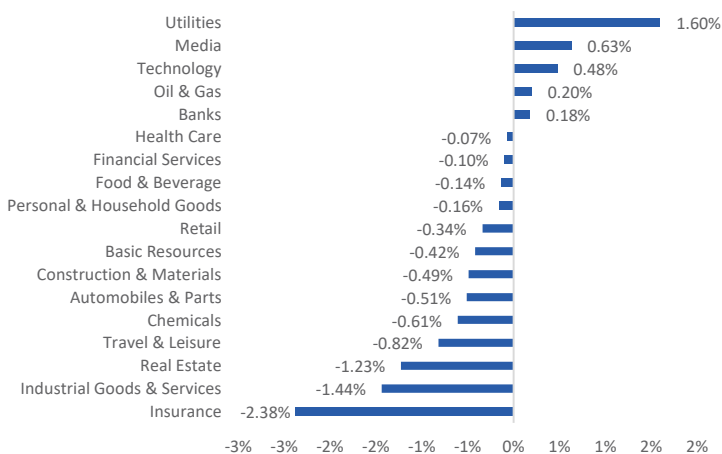
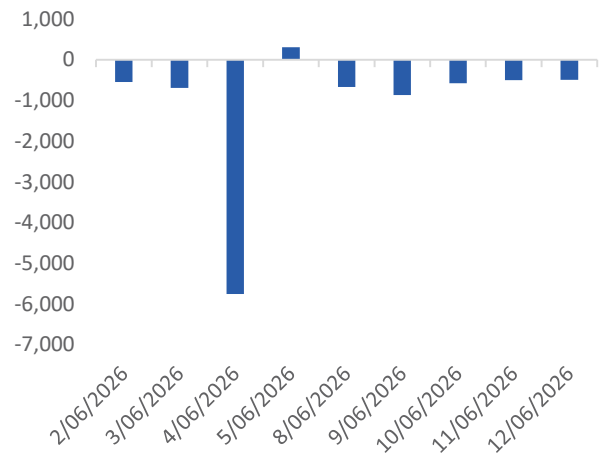
	Close	%Day	Index pt	Volume (mil)
KSV	150.00	-0.66%	-0.13	0.02
HGM	145.10	-6.99%	-0.08	0.01
HUT	15.50	-0.64%	-0.07	1.15
SHS	18.20	-0.55%	-0.06	17.97
DHT	65.00	-1.52%	-0.06	0.00

Top 5 losers on the HSX

	Close	%Day	Volume (mil)
TNC	30.35	-6.90%	0.00
HAP	6.08	-6.89%	0.05
C32	19.00	-6.40%	0.10
ACL	11.80	-5.22%	0.01
LGL	4.96	-4.62%	0.04

Top 5 losers on the HNX

	Close	%Day	Volume (mil)
DST	11.70	-10.00%	0.55
MEL	7.20	-10.00%	0.00
CTT	18.00	-10.00%	0.00
KTS	20.10	-9.87%	0.01
VNC	34.60	-9.66%	0.00

Figure 1
Sectors performance

Figure 2
Foreign transactions


Source: FiiPro-X, BSC compiled

BSC30 PORTFOLIO

Stocks	Sector	Close (x1000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (x1000 VND)	Foreign ownership	Link
MWG	Retail	76.4	-0.7%	1.1	112,922	411.1	5,552	13.9	113.0	48.8%	Link
KBC	Real Estate	30.7	-1.0%	1.4	29,194	54.0	1,714	18.1	42.4	8.2%	Link
KDH	Real Estate	23.1	-1.1%	0.9	26,204	114.0	1,077	21.7	39.9	25.4%	Link
PDR	Real Estate	14.9	-0.7%	1.2	14,967	92.0	607	24.7	28.2	6.2%	Link
VHM	Real Estate	138.7	-4.0%	1.6	593,521	633.7	15,766	9.2	132.6	7.5%	Link
FPT	Technology	73.5	0.6%	0.6	124,526	487.5	5,691	12.8	124.4	29.4%	Link
BSR	Oil & Gas	28.1	0.2%	0.0	140,455	191.8	2,612	10.7	-	1.5%	Link
PVS	Oil & Gas	38.5	-0.3%	1.2	19,741	41.7	3,781	10.2	52.3	15.8%	Link
HCM	Financial Services	27.0	-1.6%	1.3	29,645	113.2	1,382	19.9		34.2%	Link
SSI	Financial Services	26.2	-0.6%	1.2	65,516	375.1	2,153	12.2		31.7%	Link
VCI	Financial Services	23.6	0.9%	1.0	26,855	127.0	1,314	17.8		18.4%	Link
DCM	Chemicals	38.2	0.9%	0.5	20,038	71.3	4,413	8.6	53.3	8.9%	Link
DGC	Chemicals	45.8	1.3%	0.7	17,147	27.1	6,911	6.5	96.7	4.9%	Link
ACB	Banks	26.5	0.0%	0.6	136,121	1669.4	3,167	8.4	27.1	24.5%	Link
CTG	Banks	33.4	0.2%	0.9	259,028	170.0	4,906	6.8	53.5	24.9%	Link
HDB	Banks	25.2	0.4%	1.1	125,632	300.0	3,482	7.2	32.7	21.6%	Link
MBB	Banks	24.9	0.4%	0.8	199,361	531.0	3,442	7.2	32.4	22.5%	Link
MSB	Banks	15.0	2.7%	0.8	45,552	444.9	1,884	7.8	14.0	7.3%	Link
STB	Banks	70.9	-0.6%	0.8	134,416	417.7	2,454	29.1		11.8%	Link
TCB	Banks	31.3	1.3%	1.0	218,611	447.2	3,677	8.4	43.5	22.1%	Link
TPB	Banks	16.4	3.2%	0.9	43,969	752.0	2,661	6.0	-	23.7%	Link
VCB	Banks	61.6	0.0%	0.7	514,710	206.1	4,301	14.3	75.8	20.3%	Link
VIB	Banks	16.2	1.3%	0.8	54,294	212.6	2,231	7.2	23.0	4.4%	Link
VPB	Banks	26.0	0.0%	1.3	206,282	345.1	3,314	7.9	36.5	24.3%	Link
HPG	Basic Resources	23.2	-0.4%	0.8	196,721	355.2	2,499	9.3	32.2	21.5%	Link
HSG	Basic Resources	11.7	-0.9%	1.0	9,526	25.3	673	17.5	14.3	3.5%	Link
DBC	Food & Beverage	18.5	0.0%	0.8	7,974	23.0	3,184	5.8	28.8	1.5%	Link
MSN	Food & Beverage	71.1	0.1%	1.1	102,660	202.7	3,268	21.7	100.4	24.8%	Link
VNM	Food & Beverage	59.0	-0.3%	0.5	123,725	223.2	4,914	12.1	78.0	48.8%	Link

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

BSC50 PORTFOLIO

Stocks	Sectors	Close (x1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	38.9	-0.64%	1.1	8,659	15.9	2,914	13.4	22.95%	19.2%	Link
FRT	Retail	121.0	1.68%	0.9	20,266	58.9	5,368	22.2	30.87%	25.1%	Link
BVH	Insurance	65.6	-2.81%	0.8	50,107	17.4	3,977	17.0	27.15%	12.1%	Link
DIG	Real Estate	12.6	-0.79%	1.1	10,115	45.1	1,003	12.7	1.70%	7.7%	Link
DXG	Real Estate	12.8	-1.16%	1.2	16,422	116.8	183	70.7	20.00%	1.7%	Link
HDC	Real Estate	17.7	0.00%	1.1	3,536	11.0	2,734	6.5	1.28%	24.8%	Link
HDG	Real Estate	21.2	-0.70%	0.9	8,668	10.3	1,635	13.0	17.40%	10.1%	Link
IDC	Real Estate	43.5	0.00%	1.1	16,508	66.5	4,899	8.9	16.27%	29.2%	Link
NLG	Real Estate	25.4	-2.12%	0.8	12,831	43.3	1,599	16.5	39.91%	5.9%	Link
SIP	Real Estate	52.0	0.00%	0.9	12,590	7.9	5,392	9.6	2.33%	25.6%	Link
SZC	Real Estate	23.6	-0.42%	1.1	4,266	9.1	1,309	18.1	1.27%	7.4%	Link
TCH	Real Estate	15.0	-0.33%	1.1	13,682	65.7	239	62.9	11.56%	1.8%	Link
VIC	Real Estate	195.5	-0.26%	1.3	1,510,382	694.6	1,506	130.1	2.82%	8.0%	Link
VRE	Real Estate	28.6	-1.89%	1.5	66,238	128.8	3,025	9.6	12.24%	14.6%	Link
CMG	Technology	27.2	0.00%	0.9	6,335	4.0	1,731	15.7	36.66%	12.9%	Link
PLX	Oil & Gas	40.1	0.50%	1.0	50,633	92.1	1,400	28.5	14.05%	7.0%	Link
PVD	Oil & Gas	30.0	-0.50%	0.9	16,760	84.5	2,139	14.1	8.57%	7.1%	Link
FTS	Financial Services	23.0	0.00%	0.9	8,766	12.2	1,066	21.6	24.70%	9.2%	Link
MBS	Financial Services	19.2	1.05%	1.2	19,018	43.1	1,808	10.5	0.39%	15.0%	Link
GAS	Utilities	85.1	3.15%	0.9	199,068	170.3	4,808	17.2	2.07%	17.3%	Link
POW	Utilities	13.5	-0.74%	1.1	41,723	125.7	1,122	12.1	4.27%	9.2%	Link
REE	Utilities	50.4	-0.40%	0.5	31,519	15.2	4,224	12.0	49.00%	12.8%	Link
VJC	Travel & Leisure	180.8	1.86%	0.9	105,011	225.6	4,290	41.4	6.30%	10.1%	Link
GEX	Industrial Goods & Services	29.5	-3.28%	1.6	39,908	420.2	1,139	26.8	7.86%	8.8%	Link
GMD	Industrial Goods & Services	76.0	0.53%	1.0	32,243	110.0	4,457	17.0	41.02%	14.6%	Link
HAH	Industrial Goods & Services	53.3	-0.74%	0.9	10,114	36.8	6,755	8.0	11.09%	28.6%	Link
PVT	Industrial Goods & Services	19.7	-1.01%	0.8	10,261	41.0	2,211	9.0	13.28%	13.4%	Link
VTP	Industrial Goods & Services	63.9	-0.16%	0.8	11,010	13.1	2,994	21.4	3.86%	21.6%	Link
PNJ	Personal & Household Goods	62.0	0.00%	0.9	31,727	82.3	7,093	8.7	47.98%	28.0%	Link
TCM	Personal & Household Goods	20.3	0.00%	0.8	2,382	16.5	2,181	9.3	48.12%	10.7%	Link
TNG	Personal & Household Goods	18.9	-0.53%	1.1	2,446	4.2	3,269	5.8	22.16%	21.1%	Link
DPM	Chemicals	24.2	-0.82%	0.6	16,590	38.3	1,868	13.1	4.46%	11.1%	Link
GVR	Chemicals	35.0	-1.13%	1.8	141,600	53.5	1,572	22.5	0.62%	11.0%	Link
EIB	Banks	20.7	0.73%	1.3	38,279	128.9	401	51.2	2.67%	2.9%	Link
LPB	Banks	45.5	-1.19%	0.7	137,564	48.0	3,738	12.3	1.06%	24.7%	Link
NAB	Banks	12.3	2.07%	0.6	24,809	21.2	2,194	5.5	1.01%	19.7%	Link
OCB	Banks	12.5	-0.80%	0.6	33,421	95.9	1,604	7.8	19.66%	12.7%	Link
NKG	Basic Resources	13.3	0.00%	1.1	5,953	13.8	344	38.6	4.50%	2.0%	Link
ANV	Food & Beverage	20.4	-0.97%	1.1	5,485	7.8	3,992	5.2	3.58%	30.3%	Link
BAF	Food & Beverage	35.1	1.15%	0.6	10,534	111.8	658	52.6	3.03%	4.7%	Link
SAB	Food & Beverage	48.6	0.00%	0.4	62,333	43.4	3,754	12.9	58.60%	22.0%	Link
VHC	Food & Beverage	57.1	0.18%	0.9	11,939	8.3	6,679	8.5	19.37%	15.5%	Link
BMP	Construction & Materials	135.0	-0.15%	0.6	11,068	11.3	15,218	8.9	80.71%	41.5%	Link
CTD	Construction & Materials	70.8	-1.12%	0.8	8,007	36.7	7,565	9.5	45.13%	9.1%	Link
CTR	Construction & Materials	87.8	-0.79%	0.9	10,123	14.0	5,489	16.1	4.98%	29.8%	Link
DPG	Construction & Materials	39.5	0.00%	0.8	4,678	6.6	3,213	12.3	18.49%	14.3%	Link
HHV	Construction & Materials	11.4	-0.44%	1.0	6,265	18.9	1,238	9.3	10.10%	5.8%	Link
PC1	Construction & Materials	19.6	-2.01%	0.9	8,205	48.0	2,838	7.0	9.37%	18.8%	Link
VCG	Construction & Materials	19.6	0.00%	0.8	12,671	38.8	6,432	3.1	1.86%	38.9%	Link
VGC	Construction & Materials	41.9	-0.48%	1.2	18,876	10.2	2,896	14.5	0.96%	14.6%	Link

Source: FinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logistic, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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