

STOCK MARKET

After fluctuating within the 1,799–1,812 range throughout the session, the VN-Index closed at 1,807.94 points, up nearly 9 points from the previous day. Market breadth tilted positive, with 13 out of 18 sectors advancing, led by Financial Services, followed by Personal & Household Goods. Regarding foreign flows, investors recorded net selling on HSX and HNX, while modest net buying was observed on UPCOM. Capital flows showed broader participation across the market; however, overall buying demand remained weak, leaving the VN-Index largely driven by Vin-related stocks. The index continues to consolidate around the 1,800 level, with no clear signs of a trend reversal yet.

FUTURES CONTRACTS

VN30F1M and VN30F2Q declined, while VN30F1Q and VN30F2M posted gains.

COVERED WARRANTS

During the trading session on 16/06/2026, most covered warrants fluctuated in line with the sideways movement of the underlying stocks.

HIGHLIGHT

- VN-Index **+8.63** points, closing at **1807.94** points. HNX-Index **+8.71** points, closing at **319.62** points.
- Pulling the index up: **VIC (+2.33)**, **TCX (+1.44)**, **HVN (+1.10)**, **BID (+0.47)**, **VPX (+0.37)**.
- Pulling the index down: **ACB (-0.48)**, **GAS (-0.41)**, **VJC (-0.41)**, **VNM (-0.27)**, **HPG (-0.25)**.
- The matched trade value of VN-Index reached VND **14,345** billion, decreased **-15.53%** compared to the previous session. The total transaction value reached VND 16,673 billion.
- The trading range is 11.73 points. The market had **187** gainers, 74 remaining unchanged, **113** losers.
- Foreign investors' net selling value: VND **-368.50** billion on HOSE, including **VHM (VND -149.84 billion)**, **MBB (VND -101.66 billion)**, **TCB (VND -92.36 billion)**, **VPB (VND -82.13 billion)**, **CTG (VND -80.97 billion)**. Foreign investors were net sellers on HNX with the value of VND **-6.37** billion.

BSC30, BSC50 PERFORMANCE

- BSC30 **+0.29%**. Positive stocks: **DBC (+2.12%)**, **SSI (+2.03%)**, **KDH (+1.94%)**.
- BSC50 **+1.13%**. Positive stocks: **FTS (+6.95%)**, **NLG (+6.67%)**, **FRT (+5.74%)**.

Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	0.29%	1.13%	0.48%	-0.12%
1 week	1.45%	2.73%	0.83%	0.42%
1 month	-2.33%	-2.62%	-4.90%	-4.57%
3 months	0.68%	-1.56%	5.71%	4.62%

Source: FiinPro-X, BSC

Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,807.94	319.62	126.75
% 1D	0.48%	2.80%	0.04%
TV (VND bn)	14,345	1,057	262
%1D	-15.53%	-19.64%	-34.86%
Foreign (VND bn)	-368.50	-6.37	1.53

Source: FiinPro-X, BSC compiled

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
HPG	124.84	VHM	-149.84
NLG	82.58	MBB	-101.66
TCX	65.95	TCB	-92.36
PNJ	50.65	VPB	-82.13
SSI	49.53	CTG	-80.97

Source: FiinPro-X, BSC compiled

Overview of global stock markets

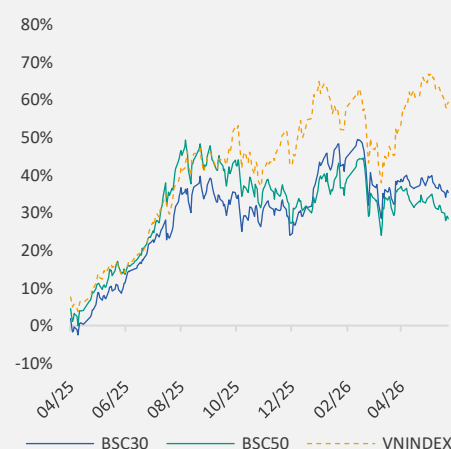
		%D	%W
SPX	7,554	1.65%	2.01%
FTSE100	10,494	0.61%	2.61%
Eurostoxx	6,285	0.77%	3.01%
Shanghai	4,092	-0.11%	2.04%
Nikkei	69,405	0.13%	6.19%

Source: Vietstock.vn, BSC compiled

	Close	%
Commodities		
Brent	81.21	-2.36%
Gold	4,345	0.77%
Exchange rate		
USD/VND	26,302	0.05%
EUR/VND	30,507	0.12%
JPY/VND	164	0.07%
Interest rates		
10Y-Gov bond rate	4.35%	0.00%
1M-interbank rate	7.13%	0.32%

Source: FiinPro-X, BSC compiled

Performances of BSC30, BSC50



Source: BSC

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MARKET STATISTICS
Top 5 leaders on the HSX

	Close	%Day	Index pt	Volume (mil)
VIC	194.00	0.73%	2.33	2.99
TCX	43.50	6.75%	1.44	4.42
HVN	24.15	6.86%	1.10	4.22
BID	41.90	0.72%	0.47	3.06
VPX	28.05	3.31%	0.37	7.04

Top 5 leaders on the HNX

	Close	%Day	Index pt	Volume (mil)
THD	182.80	9.99%	4.49	0.02
MBS	20.90	4.50%	0.40	11.79
KSV	153.90	1.25%	0.25	0.01
SHS	19.20	1.59%	0.18	17.61
PVS	37.80	1.07%	0.13	2.24

Top 5 gainers on the HSX

	Close	%Day	Volume (mil)
CTS	24.55	6.97%	3.65
BSI	33.85	6.95%	1.15
FTS	25.40	6.95%	2.46
APG	5.59	6.88%	1.92
CLW	45.90	6.87%	0.00

Top 5 gainers on the HNX

	Close	%Day	Volume (mil)
HMH	18.70	10.00%	0.00
QTC	36.30	10.00%	0.00
SVN	3.30	10.00%	1.18
THD	182.80	9.99%	0.02
BBS	12.50	9.65%	0.00

Top 5 laggards on the HSX

	Close	%Day	Index pt	Volume (mil)
ACB	22.30	-1.98%	-0.48	13.36
GAS	81.80	-0.97%	-0.41	1.62
VJC	138.00	-2.34%	-0.41	0.98
VNM	59.10	-1.01%	-0.27	2.35
HPG	24.20	-0.62%	-0.25	14.23

Top 5 laggards on the HNX

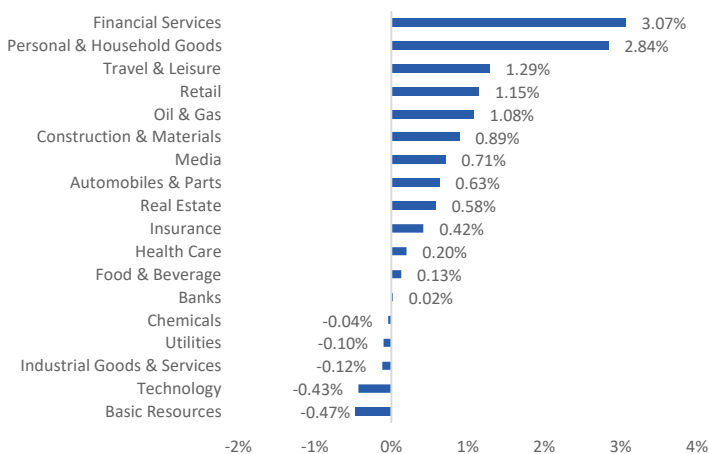
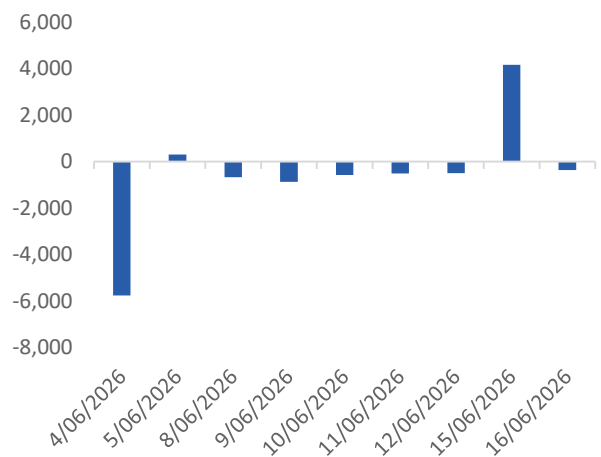
	Close	%Day	Index pt	Volume (mil)
KSF	77.30	-0.90%	-0.40	0.13
PGS	46.80	-9.65%	-0.14	0.00
BAB	11.40	-1.72%	-0.13	0.02
SEB	42.00	-8.70%	-0.07	0.00
PTI	25.60	-1.54%	-0.03	0.00

Top 5 losers on the HSX

	Close	%Day	Volume (mil)
TCI	11.35	-6.97%	6.71
DAT	7.91	-6.94%	0.01
TIX	38.40	-6.91%	0.01
HAS	8.42	-6.86%	0.00
C32	16.50	-6.78%	0.05

Top 5 losers on the HNX

	Close	%Day	Volume (mil)
PGS	46.80	-9.65%	0.00
MEL	7.10	-8.97%	0.00
KKC	5.20	-8.77%	0.00
SEB	42.00	-8.70%	0.00
SJ1	11.90	-7.75%	0.00

Figure 1
Sectors performance

Figure 2
Foreign transactions

Source: FiiPro-X, BSC compiled

BSC30 PORTFOLIO

Stocks	Sector	Close (x1000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (x1000 VND)	Foreign ownership	Link
MWG	Retail	79.4	0.0%	1.1	116,593	312.6	5,552	14.3	113.0	49.0%	Link
KBC	Real Estate	31.0	0.0%	1.0	29,147	138.1	1,714	18.1	42.4	8.2%	Link
KDH	Real Estate	23.7	1.9%	0.9	26,091	158.3	1,077	21.6	39.9	25.4%	Link
PDR	Real Estate	15.4	1.7%	1.2	15,067	187.9	607	24.9	28.2	6.2%	Link
VHM	Real Estate	136.5	0.3%	1.6	559,019	534.8	15,766	8.6	132.6	7.5%	Link
FPT	Technology	73.2	-0.5%	0.6	125,378	714.1	5,691	12.9	124.4	29.4%	Link
BSR	Oil & Gas	26.8	1.1%	0.0	132,693	180.7	2,612	10.2	-	1.5%	Link
PVS	Oil & Gas	37.8	1.1%	0.9	19,127	83.5	3,781	9.9	52.3	15.9%	Link
HCM	Financial Services	27.9	1.5%	1.0	29,645	123.6	1,382	19.9		34.2%	Link
SSI	Financial Services	27.6	2.0%	1.0	67,384	637.6	2,153	12.6		31.6%	Link
VCI	Financial Services	24.9	1.6%	0.7	28,060	229.6	1,314	18.6		18.3%	Link
DCM	Chemicals	36.5	-1.9%	0.8	19,694	202.6	4,413	8.4	53.3	8.8%	Link
DGC	Chemicals	48.3	0.9%	1.0	18,172	32.3	6,911	6.9	96.7	4.8%	Link
ACB	Banks	22.3	-2.0%	0.7	132,051	301.0	2,802	8.1	27.1	24.5%	Link
CTG	Banks	33.7	0.0%	0.9	261,746	166.4	4,906	6.9	53.5	24.9%	Link
HDB	Banks	25.3	0.2%	1.0	126,133	288.8	3,482	7.2	32.7	21.5%	Link
MBB	Banks	25.1	-0.4%	1.0	202,986	304.9	3,442	7.3	32.4	22.5%	Link
MSB	Banks	15.1	-2.0%	1.0	48,048	118.1	1,884	8.2	14.0	7.4%	Link
STB	Banks	71.3	-0.7%	0.8	135,358	199.5	2,454	29.3		11.8%	Link
TCB	Banks	31.8	0.2%	1.1	224,634	239.4	3,677	8.6	43.5	22.1%	Link
TPB	Banks	16.5	0.0%	1.0	45,633	481.4	2,661	6.2	-	23.7%	Link
VCB	Banks	61.8	0.3%	0.8	514,710	192.9	4,301	14.3	75.8	20.3%	Link
VIB	Banks	16.2	-0.3%	0.7	55,315	224.2	2,231	7.3	23.0	4.4%	Link
VPB	Banks	26.4	0.4%	1.0	208,265	413.0	3,314	7.9	36.5	24.2%	Link
HPG	Basic Resources	24.2	-0.6%	0.8	205,586	344.9	2,499	9.7	32.2	21.5%	Link
HSG	Basic Resources	12.2	1.2%	0.8	9,728	33.6	673	17.9	14.3	3.5%	Link
DBC	Food & Beverage	19.3	2.1%	0.8	8,125	31.5	3,184	5.9	28.8	1.4%	Link
MSN	Food & Beverage	73.0	1.1%	1.0	104,395	163.2	3,268	22.1	100.4	24.8%	Link
VNM	Food & Beverage	59.1	-1.0%	0.6	124,770	138.9	4,914	12.2	78.0	48.8%	Link

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

BSC50 PORTFOLIO

Stocks	Sectors	Close (x1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	41.3	2.74%	1.0	8,891	53.6	2,914	13.8	22.97%	19.2%	Link
FRT	Retail	130.9	5.74%	0.8	21,083	135.8	5,368	23.1	31.06%	25.1%	Link
BVH	Insurance	65.5	0.46%	1.0	48,399	20.5	3,977	16.4	27.14%	12.1%	Link
DIG	Real Estate	13.2	1.54%	1.0	10,354	74.5	1,003	13.0	1.66%	7.7%	Link
DXG	Real Estate	13.3	1.92%	0.9	16,549	162.6	183	71.3	19.86%	1.7%	Link
HDC	Real Estate	18.7	3.90%	1.0	3,586	50.2	2,734	6.6	1.50%	24.8%	Link
HDG	Real Estate	21.4	0.94%	0.9	8,627	24.5	1,635	13.0	17.40%	10.1%	Link
IDC	Real Estate	43.5	-0.23%	1.0	16,546	38.7	4,899	8.9	16.18%	29.2%	Link
NLG	Real Estate	28.0	6.67%	0.9	12,734	240.9	1,599	16.4	39.92%	5.9%	Link
SIP	Real Estate	51.3	-0.58%	0.9	12,493	27.3	5,392	9.6	2.33%	25.6%	Link
SZC	Real Estate	23.5	-0.42%	0.8	4,248	8.2	1,309	18.0	1.27%	7.4%	Link
TCH	Real Estate	15.4	1.99%	1.1	13,727	80.1	239	63.1	11.40%	1.8%	Link
VIC	Real Estate	194.0	0.73%	1.8	1,484,182	579.2	1,506	127.9	3.11%	8.0%	Link
VRE	Real Estate	28.7	0.35%	1.3	64,875	94.8	3,025	9.4	12.22%	14.6%	Link
CMG	Technology	27.7	0.55%	0.8	6,405	5.5	1,731	15.9	36.64%	12.9%	Link
PLX	Oil & Gas	38.6	0.26%	0.8	48,918	72.8	1,400	27.5	14.02%	7.0%	Link
PVD	Oil & Gas	30.2	3.08%	0.6	16,259	108.6	2,139	13.7	8.61%	7.1%	Link
FTS	Financial Services	25.4	6.95%	1.0	9,052	61.4	1,066	22.3	24.78%	9.2%	Link
MBS	Financial Services	20.9	4.50%	1.2	20,019	243.2	1,798	11.1	0.49%	15.0%	Link
GAS	Utilities	81.8	-0.97%	0.9	199,310	132.2	4,808	17.2	2.07%	17.3%	Link
POW	Utilities	14.2	1.80%	0.9	42,643	261.8	1,122	12.4	4.32%	9.2%	Link
REE	Utilities	50.9	-0.20%	0.5	31,768	17.1	4,224	12.1	49.00%	12.8%	Link
VJC	Travel & Leisure	138.0	-2.34%	0.8	108,679	137.6	4,290	42.8	6.42%	10.1%	Link
GEX	Industrial Goods & Services	30.8	0.65%	1.1	40,039	299.7	1,139	26.9	7.78%	8.8%	Link
GMD	Industrial Goods & Services	79.6	0.00%	0.9	33,949	50.7	4,457	17.9	41.37%	14.6%	Link
HAH	Industrial Goods & Services	54.7	0.37%	0.6	10,265	37.8	6,754	8.1	11.09%	28.6%	Link
PVT	Industrial Goods & Services	19.3	-0.52%	0.7	10,028	60.6	2,211	8.8	13.23%	13.4%	Link
VTP	Industrial Goods & Services	65.4	0.00%	0.6	11,251	10.3	2,981	21.9	4.00%	21.6%	Link
PNJ	Personal & Household Goods	68.2	4.92%	0.7	33,262	172.5	7,093	9.2	47.96%	28.0%	Link
TCM	Personal & Household Goods	20.3	0.00%	0.8	2,382	17.0	2,181	9.3	47.99%	10.7%	Link
TNG	Personal & Household Goods	19.1	0.00%	0.9	2,459	9.0	3,269	5.8	22.01%	21.1%	Link
DPM	Chemicals	23.8	0.42%	0.7	16,080	79.5	1,868	12.7	4.41%	11.1%	Link
GVR	Chemicals	35.3	0.00%	1.2	141,200	61.6	1,572	22.5	0.62%	11.0%	Link
EIB	Banks	21.2	0.24%	1.0	39,397	167.8	401	52.7	2.55%	2.9%	Link
LPB	Banks	46.5	0.54%	0.7	138,012	20.6	3,738	12.4	1.06%	24.7%	Link
NAB	Banks	12.5	0.40%	0.6	25,529	26.6	2,194	5.7	1.03%	19.7%	Link
OCB	Banks	12.5	-0.79%	0.7	33,554	56.3	1,604	7.9	19.63%	12.7%	Link
NKG	Basic Resources	13.8	0.36%	0.9	6,132	49.1	344	39.8	4.58%	2.0%	Link
ANV	Food & Beverage	20.8	0.24%	1.1	5,525	6.1	3,992	5.2	3.57%	30.3%	Link
BAF	Food & Beverage	35.1	0.14%	0.6	10,656	66.7	658	53.2	3.10%	4.7%	Link
SAB	Food & Beverage	49.1	1.24%	0.7	62,204	62.4	3,754	12.9	58.63%	22.0%	Link
VHC	Food & Beverage	58.5	0.17%	0.8	12,232	6.8	6,662	8.8	19.27%	15.5%	Link
BMP	Construction & Materials	142.0	2.97%	0.5	11,289	27.2	15,218	9.1	80.67%	41.5%	Link
CTD	Construction & Materials	72.7	0.55%	0.8	8,085	41.4	7,565	9.6	45.21%	9.1%	Link
CTR	Construction & Materials	85.7	-1.38%	0.9	9,940	37.5	5,489	15.8	4.95%	29.8%	Link
DPG	Construction & Materials	40.6	2.53%	0.8	4,696	16.7	3,213	12.3	18.47%	14.3%	Link
HHV	Construction & Materials	11.8	2.17%	0.9	6,292	41.5	1,238	9.3	10.10%	5.8%	Link
PC1	Construction & Materials	19.7	-1.01%	0.6	8,185	50.4	2,838	7.0	9.29%	18.8%	Link
VCG	Construction & Materials	20.1	1.77%	0.7	12,768	54.6	6,432	3.1	1.85%	38.9%	Link
VGC	Construction & Materials	43.4	0.93%	1.0	19,279	12.6	2,896	14.9	0.97%	14.6%	Link

Source: FinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logistic, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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