

STOCK MARKET

The VN-Index fell from the opening bell, dropping to the 1,787 level before bottom-fishing demand emerged and helped the index recover in the afternoon session, narrowing its losses. The index eventually closed at 1,806.20 points, virtually unchanged from the previous session. Advancers outnumbered decliners, while 9 out of 18 sectors posted gains. The Insurance sector led the market higher, followed by Media, whereas Oil & Gas and Information Technology both declined by more than 1%. Other sectors showed little notable movement. Regarding foreign flows, investors recorded net selling across all three exchanges—HSX, HNX, and UPCOM, including net sales of more than VND 3 trillion on HSX. Overall, capital flows have become more broadly distributed and market sentiment remains relatively stable. However, stronger liquidity support is still needed for the VN-Index to

FUTURES CONTRACTS

All VN30 futures contracts declined in line with the movement of the VN30 index.

COVERED WARRANTS

During the trading session on 17/06/2026, most covered warrants fluctuated in line with the sideways movement of the underlying stocks.

HIGHLIGHT

- VN-Index **-1.74** points, closing at **1806.2** points. HNX-Index **+10.58** points, closing at **330.2** points.
- Pulling the index up: **BID (+1.68)**, **CTG (+1.02)**, **VJC (+0.78)**, **VCB (+0.72)**, **STB (+0.33)**.
- Pulling the index down: **VIC (-3.28)**, **VHM (-1.31)**, **HVN (-0.97)**, **BSR (-0.47)**, **GAS (-0.46)**.
- The matched trade value of VN-Index reached VND **17,133** billion, increased **19.44%** compared to the previous session. The total transaction value reached VND 24,209 billion.
- The trading range is 20.68 points. The market had **174** gainers, 65 remaining unchanged, **129** losers.
- Foreign investors' net selling value: VND **-3174.68** billion on HOSE, including **VIC (VND -2236.84 billion)**, **FPT (VND -282.95 billion)**, **VHM (VND -235.83 billion)**, **TCB (VND -191.11 billion)**, **VCB (VND -179.19 billion)**. Foreign investors were net sellers on HNX with the value of VND **-24.87** billion.

BSC30, BSC50 PERFORMANCE

- BSC30 **-0.22%**. Positive stocks: **MSB (+2.98%)**, **CTG (+1.78%)**, **VIB (+1.23%)**.
- BSC50 **+0.70%**. Positive stocks: **FTS (+6.69%)**, **ANV (+5.29%)**, **VJC (+4.28%)**.

Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	-0.22%	0.70%	-0.10%	-0.15%
1 week	0.91%	2.58%	0.14%	-0.19%
1 month	-2.53%	-2.41%	-4.86%	-4.23%
3 months	0.62%	-1.15%	5.39%	4.73%

Source: FiinPro-X, BSC

Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,806.20	330.20	127.07
% 1D	-0.10%	3.31%	0.25%
TV (VND bn)	17,133	951	337
%1D	19.44%	-10.19%	-0.75%
Foreign (VND bn)	-3174.68	-24.87	-22.36

Source: FiinPro-X, BSC compiled

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
HPG	55.01	VIC	-2236.84
SSI	42.84	FPT	-282.95
SHB	40.10	VHM	-235.83
FRT	39.90	TCB	-191.11
VSC	36.66	VCB	-179.19

Source: FiinPro-X, BSC compiled

Overview of global stock markets

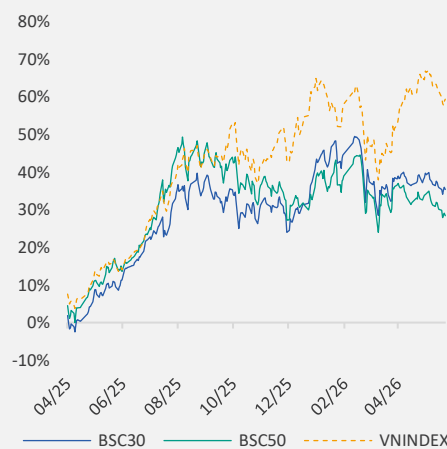
		%D	%W
SPX	7,511	-0.57%	1.69%
FTSE100	10,476	-0.18%	2.15%
Eurostoxx	6,275	0.23%	4.08%
Shanghai	4,108	0.40%	2.88%
Nikkei	69,902	0.72%	9.04%

Source: Vietstock.vn, BSC compiled

	Close	%
Commodities		
Brent	79.27	0.39%
Gold	4,323	-0.18%
Exchange rate		
USD/VND	26,327	0.11%
EUR/VND	30,533	0.05%
JPY/VND	164	0.26%
Interest rates		
10Y-Gov bond rate	4.35%	0.00%
1M-interbank rate	7.55%	0.75%

Source: FiinPro-X, BSC compiled

Performances of BSC30, BSC50



Source: BSC

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MARKET STATISTICS
Top 5 leaders on the HSX

	Close	%Day	Index pt	Volume (mil)
BID	42.95	2.51%	1.68	8.65
CTG	34.30	1.78%	1.02	11.60
VJC	143.90	4.28%	0.78	4.59
VCB	62.20	0.65%	0.72	6.86
STB	72.10	1.12%	0.33	7.73

Top 5 leaders on the HNX

	Close	%Day	Index pt	Volume (mil)
THD	201.00	9.96%	4.95	0.06
KSF	79.90	3.36%	1.55	0.21
PGS	50.90	8.76%	0.14	0.00
NVB	12.80	0.79%	0.13	0.22
VIF	17.00	3.03%	0.12	0.01

Top 5 gainers on the HSX

	Close	%Day	Volume (mil)
ADG	9.03	6.99%	0.00
CCI	19.25	6.94%	0.00
TPC	6.84	6.88%	0.00
VSC	20.25	6.86%	18.49
PET	56.20	6.84%	2.15

Top 5 gainers on the HNX

	Close	%Day	Volume (mil)
CTP	8.80	10.00%	0.18
THD	201.00	9.96%	0.06
MEL	7.80	9.86%	0.00
BBS	13.70	9.60%	0.00
SFN	18.40	9.52%	0.00

Top 5 laggards on the HSX

	Close	%Day	Index pt	Volume (mil)
VIC	192.00	-1.03%	-3.28	14.80
VHM	135.00	-1.10%	-1.31	7.36
HVN	22.60	-6.42%	-0.97	2.00
BSR	26.35	-1.68%	-0.47	8.24
GAS	80.90	-1.10%	-0.46	1.03

Top 5 laggards on the HNX

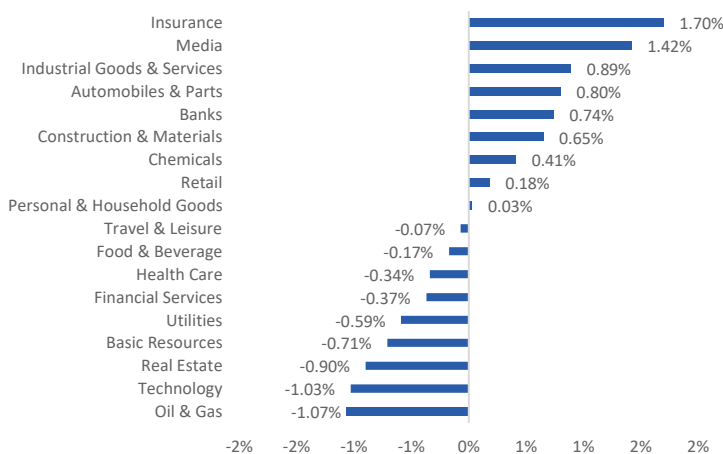
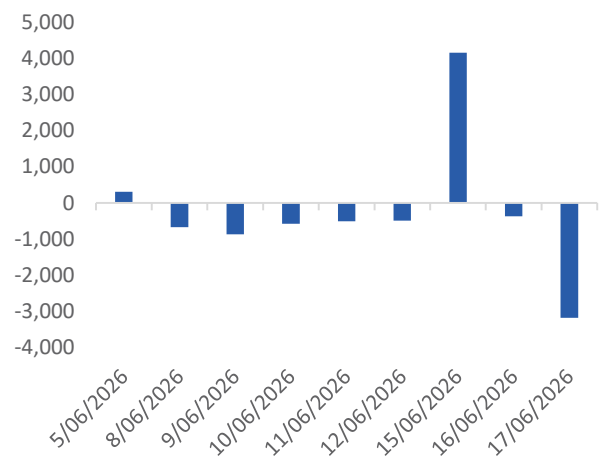
	Close	%Day	Index pt	Volume (mil)
HUT	15.40	-1.28%	-0.14	2.27
PVI	77.40	-0.51%	-0.06	0.06
MBS	20.80	-0.48%	-0.04	4.31
KSV	153.70	-0.13%	-0.03	0.01
HKT	17.60	-5.88%	-0.02	0.01

Top 5 losers on the HSX

	Close	%Day	Volume (mil)
HVN	22.60	-6.42%	2.00
LDG	3.38	-6.11%	2.82
PDN	99.90	-5.04%	0.00
SVD	4.62	-4.74%	0.01
PMG	6.11	-4.53%	0.00

Top 5 losers on the HNX

	Close	%Day	Volume (mil)
DC2	6.30	-10.00%	0.00
HMH	16.90	-9.63%	0.00
EBS	9.70	-9.35%	0.01
SVN	3.00	-9.09%	0.66
TXM	4.40	-8.33%	0.00

**Figure 1
Sectors performance**

**Figure 2
Foreign transactions**

Source: FiiPro-X, BSC compiled

BSC30 PORTFOLIO

Stocks	Sector	Close (x1000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (x1000 VND)	Foreign ownership	Link
MWG	Retail	79.1	-0.4%	1.2	116,152	326.6	5,552	14.3	113.0	48.9%	Link
KBC	Real Estate	31.1	0.3%	1.0	29,241	70.9	1,714	18.1	42.4	8.2%	Link
KDH	Real Estate	23.3	-1.7%	1.1	26,148	129.5	1,077	21.6	39.9	25.3%	Link
PDR	Real Estate	15.2	-1.3%	1.3	15,117	121.4	607	25.0	28.2	6.2%	Link
VHM	Real Estate	135.0	-1.1%	1.3	554,501	979.6	15,766	8.6	132.6	7.5%	Link
FPT	Technology	72.3	-1.2%	0.5	123,164	857.4	5,691	12.7	124.4	29.4%	Link
BSR	Oil & Gas	26.4	-1.7%	0.0	131,942	218.5	2,612	10.1	-	1.5%	Link
PVS	Oil & Gas	38.0	0.5%	1.1	19,434	48.6	3,781	10.1	52.3	15.9%	Link
HCM	Financial Services	27.5	-1.3%	1.3	29,699	1074.4	1,382	19.9	-	34.1%	Link
SSI	Financial Services	27.7	0.4%	1.2	69,280	419.6	2,153	12.9	-	31.7%	Link
VCI	Financial Services	24.7	-0.8%	1.1	28,289	181.4	1,314	18.8	-	18.3%	Link
DCM	Chemicals	36.3	-0.6%	1.0	19,217	142.4	4,413	8.2	53.3	8.8%	Link
DGC	Chemicals	47.9	-0.9%	1.1	18,172	19.7	6,911	6.9	96.7	4.8%	Link
ACB	Banks	22.0	-1.4%	0.8	127,697	460.7	2,802	7.9	27.1	24.5%	Link
CTG	Banks	34.3	1.8%	1.0	266,406	394.9	4,906	7.0	53.5	24.9%	Link
HDB	Banks	25.3	0.0%	1.1	126,383	389.7	3,482	7.3	32.7	21.5%	Link
MBB	Banks	25.2	0.4%	1.0	202,986	318.0	3,442	7.3	32.4	22.4%	Link
MSB	Banks	15.6	3.0%	0.9	48,516	780.7	1,884	8.3	14.0	7.4%	Link
STB	Banks	72.1	1.1%	1.0	135,924	552.5	2,454	29.4	-	11.8%	Link
TCB	Banks	31.5	-0.9%	1.0	222,862	1176.0	3,677	8.6	43.5	22.1%	Link
TPB	Banks	16.5	0.0%	1.0	45,633	283.4	2,661	6.2	-	23.7%	Link
VCB	Banks	62.2	0.7%	0.9	519,723	425.8	4,301	14.5	75.8	20.3%	Link
VIB	Banks	16.4	1.2%	0.7	55,826	350.3	2,231	7.4	23.0	4.4%	Link
VPB	Banks	26.5	0.6%	1.1	210,249	534.2	3,314	8.0	36.5	24.2%	Link
HPG	Basic Resources	24.0	-0.8%	1.0	202,631	552.2	2,499	9.6	32.2	21.6%	Link
HSG	Basic Resources	12.1	-1.2%	1.1	9,728	41.0	673	17.9	14.3	3.5%	Link
DBC	Food & Beverage	19.2	-0.3%	1.0	8,276	21.7	3,184	6.0	28.8	1.5%	Link
MSN	Food & Beverage	72.5	-0.7%	1.1	104,829	212.7	3,268	22.2	100.4	24.8%	Link
VNM	Food & Beverage	59.0	-0.2%	0.7	123,307	203.7	4,914	12.0	78.0	48.8%	Link

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

BSC50 PORTFOLIO

Stocks	Sectors	Close (x1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	42.0	1.69%	1.1	9,289	49.8	2,914	14.4	23.27%	19.2%	Link
FRT	Retail	132.0	0.84%	0.9	22,480	233.1	5,368	24.6	31.23%	25.1%	Link
BVH	Insurance	66.9	2.14%	1.0	49,661	16.7	3,977	16.8	27.16%	12.1%	Link
DIG	Real Estate	13.2	-0.38%	1.1	10,473	54.9	1,003	13.1	1.65%	7.7%	Link
DXG	Real Estate	13.4	0.38%	1.2	16,929	135.4	183	72.9	19.61%	1.7%	Link
HDC	Real Estate	18.7	0.27%	1.2	3,735	65.1	2,734	6.8	1.77%	24.8%	Link
HDG	Real Estate	21.4	0.00%	1.2	8,709	26.5	1,635	13.1	17.38%	10.1%	Link
IDC	Real Estate	43.9	0.92%	1.1	16,660	77.7	4,899	9.0	16.18%	29.2%	Link
NLG	Real Estate	27.7	-1.25%	1.1	13,413	62.3	1,599	17.3	40.50%	5.9%	Link
SIP	Real Estate	51.2	-0.19%	1.0	12,396	7.5	5,392	9.5	2.33%	25.6%	Link
SZC	Real Estate	23.8	1.06%	1.0	4,275	16.4	1,309	18.1	1.28%	7.4%	Link
TCH	Real Estate	15.3	-0.33%	1.2	13,955	116.7	239	64.2	11.25%	1.8%	Link
VIC	Real Estate	192.0	-1.03%	1.2	1,479,558	2854.5	1,506	127.5	3.11%	8.0%	Link
VRE	Real Estate	28.2	-1.75%	1.1	63,966	266.6	3,025	9.3	12.18%	14.6%	Link
CMG	Technology	27.9	0.90%	1.1	6,498	6.8	1,731	16.1	36.64%	12.9%	Link
PLX	Oil & Gas	38.7	0.13%	0.9	49,108	67.2	1,400	27.6	13.99%	7.0%	Link
PVD	Oil & Gas	30.3	0.33%	0.9	16,815	64.9	2,139	14.1	8.72%	7.1%	Link
FTS	Financial Services	27.1	6.69%	1.1	10,329	140.9	1,066	25.4	24.86%	9.2%	Link
MBS	Financial Services	20.8	-0.48%	1.3	20,819	89.7	1,793	11.6	0.54%	15.0%	Link
GAS	Utilities	80.9	-1.10%	1.1	195,208	84.4	4,808	16.8	2.08%	17.3%	Link
POW	Utilities	14.2	0.00%	1.2	43,410	134.3	1,122	12.6	4.41%	9.2%	Link
REE	Utilities	50.9	0.00%	0.5	31,706	15.6	4,224	12.1	49.00%	12.8%	Link
VJC	Travel & Leisure	143.9	4.28%	1.0	110,673	635.0	3,287	43.8	6.42%	10.1%	Link
GEX	Industrial Goods & Services	31.2	1.14%	1.4	40,759	852.4	1,139	27.4	7.69%	8.8%	Link
GMD	Industrial Goods & Services	78.8	-1.01%	1.1	33,608	61.0	4,457	17.7	41.40%	14.6%	Link
HAH	Industrial Goods & Services	55.5	1.46%	1.0	10,453	64.6	6,754	8.2	11.07%	28.6%	Link
PVT	Industrial Goods & Services	19.8	2.33%	1.0	10,209	43.8	2,211	8.9	13.23%	13.4%	Link
VTP	Industrial Goods & Services	65.5	0.15%	0.9	11,268	79.0	2,975	22.0	4.00%	21.6%	Link
PNJ	Personal & Household Goods	68.0	-0.29%	1.0	34,797	62.0	7,093	9.6	48.08%	28.0%	Link
TCM	Personal & Household Goods	20.3	0.00%	1.0	2,382	24.7	2,181	9.3	48.00%	10.7%	Link
TNG	Personal & Household Goods	19.6	2.62%	1.0	2,523	26.7	3,269	6.0	22.01%	21.1%	Link
DPM	Chemicals	23.7	-0.42%	0.8	16,080	76.4	1,868	12.7	4.36%	11.1%	Link
GVR	Chemicals	35.6	0.71%	1.2	142,200	68.8	1,572	22.6	0.62%	11.0%	Link
EIB	Banks	21.5	1.18%	1.2	39,955	416.1	401	53.4	2.49%	2.9%	Link
LPB	Banks	46.9	0.97%	0.5	140,104	91.8	3,738	12.6	1.06%	24.7%	Link
NAB	Banks	12.4	-0.40%	0.6	26,769	19.4	2,193	5.7	1.04%	19.7%	Link
OCB	Banks	12.4	-0.80%	0.8	33,022	149.9	1,604	7.7	19.63%	12.7%	Link
NKG	Basic Resources	12.6	0.40%	1.1	6,179	18.7	313	40.1	4.74%	2.0%	Link
ANV	Food & Beverage	21.9	5.29%	1.1	5,831	26.9	3,992	5.5	3.54%	30.3%	Link
BAF	Food & Beverage	35.3	0.57%	0.5	10,732	169.0	658	53.6	3.10%	4.7%	Link
SAB	Food & Beverage	48.8	-0.61%	0.5	62,589	24.2	3,754	13.0	58.64%	22.0%	Link
VHC	Food & Beverage	58.5	0.00%	0.9	12,253	13.0	6,662	8.8	19.27%	15.5%	Link
BMP	Construction & Materials	147.4	3.80%	0.4	12,066	32.3	15,218	9.7	80.65%	41.5%	Link
CTD	Construction & Materials	73.6	1.24%	1.1	8,230	41.4	7,565	9.7	45.26%	9.1%	Link
CTR	Construction & Materials	86.8	1.28%	1.1	9,929	19.3	5,489	15.8	4.94%	29.8%	Link
DPG	Construction & Materials	40.6	0.00%	1.1	4,815	18.4	3,213	12.6	18.50%	14.3%	Link
HHV	Construction & Materials	11.7	-0.43%	1.0	6,402	24.2	1,238	9.5	10.13%	5.8%	Link
PC1	Construction & Materials	19.9	1.02%	1.0	8,185	48.2	2,838	7.0	9.27%	18.8%	Link
VCG	Construction & Materials	20.2	0.25%	0.9	13,026	50.2	6,432	3.1	1.82%	38.9%	Link
VGC	Construction & Materials	44.0	1.27%	1.2	19,705	36.3	2,896	15.2	0.97%	14.6%	Link

Source: FiiPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logistic, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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