

STOCK MARKET

After a volatile trading session, the VN-Index closed at 1,824.53 points, down nearly 6 points from the previous day. Market breadth tilted negative, with 15 out of 18 sectors declining, led by Media, followed by Oil & Gas and Industrial Goods & Services. Regarding foreign flows, investors recorded net selling on HSX, while net buying was observed on the other two exchanges. The market's negative reaction around the MA20 suggests that the possibility of a pullback to fill the previous upside gap remains in play. Investors are advised to maintain a cautious stance during this period.

FUTURES CONTRACTS

All VN30 futures contracts declined in line with the movement of the VN30 index.

COVERED WARRANTS

During the trading session on 19/06/2026, most covered warrants decreased.

HIGHLIGHT

- VN-Index **-5.94** points, closing at **1824.53** points. HNX-Index **-11.33** points, closing at **324.83** points.
- Pulling the index up: **VHM (+0.79)**, **LPB (+0.62)**, **STB (+0.58)**, **TCX (+0.46)**, **VJC (+0.27)**.
- Pulling the index down: **BID (-1.45)**, **MCH (-0.94)**, **VPB (-0.83)**, **MBB (-0.43)**, **GVR (-0.38)**.
- The matched trade value of VN-Index reached VND **15,381** billion, increased **8.43%** compared to the previous session. The total transaction value reached VND 18,850 billion.
- The trading range is 39.96 points. The market had **84** gainers, 66 remaining unchanged, 205 losers.
- Foreign investors' net selling value: VND **-1625.29** billion on HOSE, including **VHM (VND -817.74 billion)**, **FPT (VND -481.74 billion)**, **STB (VND -180.66 billion)**, **TCB (VND -128.54 billion)**, **VPB (VND -65.89 billion)**. Foreign investors were net buyers on HNX with the value of VND **1.89** billion.

BSC30, BSC50 PERFORMANCE

- BSC30 **-0.35%**. Positive stocks: **STB (+1.97%)**, **DGC (+1.26%)**, **MSB (+0.64%)**.
- BSC50 **-0.60%**. Positive stocks: **LPB (+2.02%)**, **PVT (+1.75%)**, **VJC (+1.52%)**.

Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	-0.35%	-0.60%	-0.32%	-0.19%
1 week	0.72%	2.11%	1.84%	0.99%
1 month	-3.57%	-3.30%	-5.05%	-4.24%
3 months	3.94%	0.80%	10.72%	9.21%

Source: FiinPro-X, BSC

Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,824.53	324.83	127.52
% 1D	-0.32%	-3.37%	-0.55%
TV (VND bn)	15,381	863	333
%1D	8.43%	8.33%	-4.51%
Foreign (VND bn)	-1625.29	1.89	9.06

Source: FiinPro-X, BSC compiled

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
VPL	204.96	VHM	-817.74
VCK	176.04	FPT	-481.74
MSB	89.40	STB	-180.66
VIC	66.35	TCB	-128.54
TCX	55.48	VPB	-65.89

Source: FiinPro-X, BSC compiled

Overview of global stock markets

		%D	%W
SPX	7,501	1.08%	1.44%
FTSE100	10,393	-0.07%	-0.76%
Eurostoxx	6,325	-0.13%	2.34%
Shanghai	4,090	-0.43%	2.60%
Nikkei	71,250	0.28%	8.18%

Source: Vietstock.vn, BSC compiled

	Close	%
Commodities		
Brent	79.43	-0.53%
Gold	4,166	-1.05%
Exchange rate		
USD/VND	26,325	0.00%
EUR/VND	30,163	0.06%
JPY/VND	163	0.08%
Interest rates		
10Y-Gov bond rate	4.39%	0.00%
1M-interbank rate	7.83%	0.37%

Source: FiinPro-X, BSC compiled

Performances of BSC30, BSC50



Source: BSC

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MARKET STATISTICS

Top 5 leaders on the HSX

	Close	%Day	Index pt	Volume (mil)
VHM	145.30	0.62%	0.79	12.26
LPB	48.00	2.02%	0.62	37.05
STB	72.30	1.97%	0.58	12.07
TCX	42.95	2.14%	0.46	3.01
VJC	140.50	1.52%	0.27	1.17

Top 5 leaders on the HNX

	Close	%Day	Index pt	Volume (mil)
BAB	12.20	2.52%	0.22	0.04
KSV	157.50	0.90%	0.19	0.03
HHC	78.80	8.54%	0.08	0.00
TFC	51.50	9.57%	0.06	0.03
VIT	26.00	4.42%	0.05	0.01

Top 5 gainers on the HSX

	Close	%Day	Volume (mil)
VVS	77.30	6.92%	0.25
PVP	18.20	6.74%	1.21
TTA	11.20	6.67%	3.82
FCM	3.62	5.54%	0.20
SFG	10.85	5.34%	0.00

Top 5 gainers on the HNX

	Close	%Day	Volume (mil)
DDG	0.80	14.29%	2.47
HAT	31.00	9.93%	0.00
HMH	17.80	9.88%	0.00
VC1	12.30	9.82%	0.00
TFC	51.50	9.57%	0.03

Top 5 laggards on the HSX

	Close	%Day	Index pt	Volume (mil)
BID	41.80	-2.22%	-1.45	4.38
MCH	126.50	-2.69%	-0.94	0.47
VPB	25.90	-1.89%	-0.83	15.03
MBB	25.00	-0.99%	-0.43	7.53
GVR	35.10	-1.27%	-0.38	2.10

Top 5 laggards on the HNX

	Close	%Day	Index pt	Volume (mil)
THD	191.30	-9.98%	-5.01	0.04
KSF	79.80	-1.12%	-0.55	0.14
IDC	42.10	-2.77%	-0.30	1.04
SHS	18.80	-1.57%	-0.18	13.98
VIF	16.50	-2.94%	-0.12	0.01

Top 5 losers on the HSX

	Close	%Day	Volume (mil)
TNC	30.30	-6.91%	0.00
TPC	5.96	-6.88%	0.00
DAT	8.00	-5.66%	0.00
PTC	6.23	-4.89%	0.00
ADG	8.65	-4.21%	0.01

Top 5 losers on the HNX

	Close	%Day	Volume (mil)
HKT	15.30	-10.00%	0.04
THD	191.30	-9.98%	0.04
V12	10.30	-9.65%	0.00
BNA	5.10	-8.93%	0.66
CET	5.20	-8.77%	0.01

Figure 1
Sectors performance

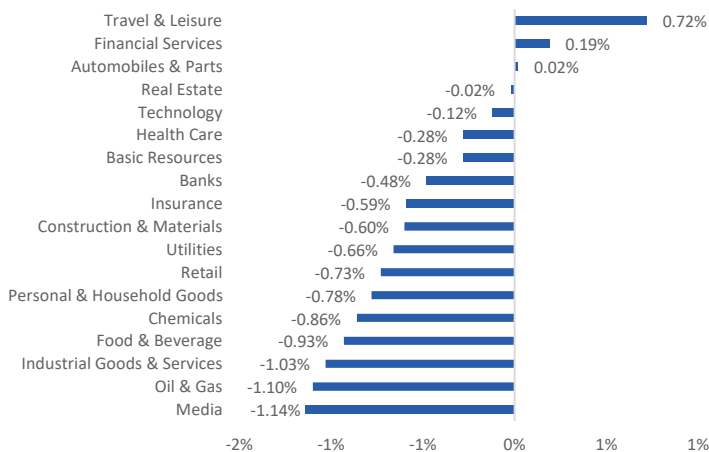
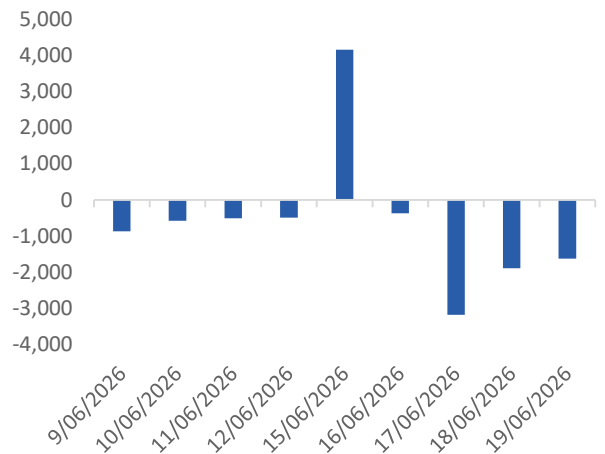


Figure 2
Foreign transactions



Source: FiiPro-X, BSC compiled

BSC30 PORTFOLIO

Stocks	Sector	Close (x1000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (x1000 VND)	Foreign ownership	Link
MWG	Retail	78.0	-0.9%	1.1	114,537	207.3	5,552	14.1	113.0	49.0%	Link
KBC	Real Estate	30.0	-1.5%	1.4	28,253	77.1	1,714	17.5	42.4	8.1%	Link
KDH	Real Estate	23.0	0.0%	0.9	25,811	61.0	1,077	21.4	39.9	25.1%	Link
PDR	Real Estate	15.0	-0.7%	1.1	14,967	105.9	607	24.7	28.2	6.2%	Link
VHM	Real Estate	145.3	0.6%	1.6	596,807	1805.4	15,766	9.2	132.6	7.5%	Link
FPT	Technology	71.5	-0.1%	0.6	121,801	1046.5	5,691	12.6	124.4	29.3%	Link
BSR	Oil & Gas	26.1	-1.3%	0.0	130,440	206.7	2,612	10.0	-	1.4%	Link
PVS	Oil & Gas	39.0	0.0%	1.2	19,945	79.9	3,781	10.3	52.3	16.0%	Link
HCM	Financial Services	28.3	-0.7%	1.3	30,509	76.6	1,382	20.5		34.1%	Link
SSI	Financial Services	27.2	-1.3%	1.2	67,905	377.9	2,153	12.6		31.7%	Link
VCI	Financial Services	24.6	0.4%	1.0	28,232	139.7	1,314	18.7		18.3%	Link
DCM	Chemicals	36.6	-0.4%	0.4	19,376	69.2	4,413	8.3	53.3	8.2%	Link
DGC	Chemicals	48.4	1.3%	0.7	18,381	24.0	6,911	7.0	96.7	4.8%	Link
ACB	Banks	22.2	-0.9%	0.6	128,858	175.7	2,802	7.9	27.1	24.5%	Link
CTG	Banks	33.8	-0.6%	0.9	262,134	138.0	4,906	6.9	53.5	24.9%	Link
HDB	Banks	25.2	0.0%	1.1	125,883	264.1	3,482	7.2	32.7	21.4%	Link
MBB	Banks	25.0	-1.0%	0.8	201,375	189.5	3,442	7.3	32.4	22.3%	Link
MSB	Banks	15.8	0.6%	0.9	49,296	275.6	1,884	8.4	14.0	7.4%	Link
STB	Banks	72.3	2.0%	0.8	136,301	841.3	2,454	29.5		11.8%	Link
TCB	Banks	31.0	-0.8%	1.1	219,319	561.8	3,677	8.4	43.5	22.0%	Link
TPB	Banks	16.2	0.0%	0.9	44,940	145.4	2,661	6.1	-	23.6%	Link
VCB	Banks	61.7	0.2%	0.7	515,545	308.0	4,301	14.4	75.8	20.3%	Link
VIB	Banks	16.1	-1.2%	0.8	54,634	100.2	2,231	7.2	23.0	4.4%	Link
VPB	Banks	25.9	-1.9%	1.3	205,489	393.4	3,314	7.8	36.5	24.1%	Link
HPG	Basic Resources	23.6	-0.2%	0.8	199,254	497.4	2,499	9.4	32.2	21.6%	Link
HSG	Basic Resources	12.0	-0.4%	1.0	9,647	28.0	673	17.8	14.3	3.6%	Link
DBC	Food & Beverage	18.9	-0.8%	0.7	8,147	14.3	3,184	5.9	28.8	1.5%	Link
MSN	Food & Beverage	72.0	-0.1%	1.1	104,106	196.0	3,268	22.0	100.4	24.8%	Link
VNM	Food & Beverage	59.0	-0.3%	0.5	123,307	224.5	4,914	12.0	78.0	48.8%	Link

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

BSC50 PORTFOLIO

Stocks	Sectors	Close (x1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	40.3	-1.83%	1.1	8,902	17.2	2,914	13.8	23.67%	19.2%	Link
FRT	Retail	130.0	0.00%	0.9	22,139	39.4	5,368	24.2	31.47%	25.1%	Link
BVH	Insurance	66.8	-0.30%	0.8	49,587	19.4	3,977	16.8	27.16%	12.1%	Link
DIG	Real Estate	13.0	-0.38%	1.1	10,314	55.9	1,003	12.9	1.62%	7.7%	Link
DXG	Real Estate	13.3	0.38%	1.2	16,866	147.3	183	72.6	19.04%	1.7%	Link
HDC	Real Estate	16.0	-0.59%	1.1	3,664	27.2	2,441	6.5	2.01%	24.8%	Link
HDG	Real Estate	20.8	-1.42%	0.9	8,465	55.2	1,635	12.7	17.32%	10.1%	Link
IDC	Real Estate	42.1	-2.77%	1.0	15,977	44.3	4,899	8.6	16.14%	29.2%	Link
NLG	Real Estate	27.1	0.00%	0.8	13,122	63.4	1,599	16.9	40.50%	5.9%	Link
SIP	Real Estate	51.3	0.20%	0.9	12,420	2.8	5,392	9.5	2.33%	25.6%	Link
SZC	Real Estate	23.1	-0.86%	1.1	4,158	7.8	1,309	17.7	1.30%	7.4%	Link
TCH	Real Estate	14.9	-1.32%	1.0	13,590	58.0	239	62.5	10.83%	1.8%	Link
VIC	Real Estate	205.5	0.05%	1.3	1,583,589	1208.6	1,506	136.4	3.11%	8.0%	Link
VRE	Real Estate	29.4	-2.49%	1.5	66,693	207.2	3,025	9.7	12.12%	14.6%	Link
CMG	Technology	27.8	0.54%	0.8	6,475	3.7	1,731	16.1	36.66%	12.9%	Link
PLX	Oil & Gas	38.7	-0.90%	0.9	49,108	60.4	1,400	27.6	13.97%	7.0%	Link
PVD	Oil & Gas	31.1	0.00%	0.9	17,260	53.9	2,139	14.5	8.89%	7.1%	Link
FTS	Financial Services	27.0	-0.74%	0.9	10,272	67.3	1,066	25.3	24.89%	9.2%	Link
MBS	Financial Services	20.6	0.00%	1.2	20,619	103.3	1,788	11.5	0.54%	15.0%	Link
GAS	Utilities	81.2	-0.73%	0.9	195,932	40.8	4,808	16.9	2.09%	17.3%	Link
POW	Utilities	13.9	-2.11%	1.0	42,643	183.8	1,122	12.4	4.46%	9.2%	Link
REE	Utilities	50.4	-0.20%	0.4	31,394	11.4	4,224	11.9	49.00%	12.8%	Link
VJC	Travel & Leisure	140.5	1.52%	0.9	108,058	163.1	3,287	42.7	6.35%	10.1%	Link
GEX	Industrial Goods & Services	30.0	-1.96%	1.6	39,254	374.8	1,139	26.4	7.66%	8.8%	Link
GMD	Industrial Goods & Services	77.0	-0.77%	1.0	32,840	86.4	4,457	17.3	41.40%	14.6%	Link
HAH	Industrial Goods & Services	54.0	-0.55%	0.9	10,170	28.3	6,753	8.0	11.05%	28.6%	Link
PVT	Industrial Goods & Services	20.3	1.75%	0.8	10,493	85.7	2,211	9.2	13.02%	13.4%	Link
VTP	Industrial Goods & Services	65.0	-0.76%	0.7	11,182	17.2	2,968	21.9	4.00%	21.6%	Link
PNJ	Personal & Household Goods	67.1	-1.32%	0.9	34,337	45.0	7,093	9.5	48.15%	28.0%	Link
TCM	Personal & Household Goods	20.2	-0.25%	0.8	2,370	6.9	2,181	9.2	48.01%	10.7%	Link
TNG	Personal & Household Goods	19.3	-0.52%	1.0	2,485	10.1	3,269	5.9	21.98%	21.1%	Link
DPM	Chemicals	23.5	-0.84%	0.6	15,978	54.6	1,868	12.6	4.01%	11.1%	Link
GVR	Chemicals	35.1	-1.27%	1.7	140,400	73.4	1,572	22.3	0.62%	11.0%	Link
EIB	Banks	21.0	0.00%	1.3	39,117	97.8	401	52.3	2.49%	2.9%	Link
LPB	Banks	48.0	2.02%	0.7	143,390	1644.7	3,738	12.8	1.07%	24.7%	Link
NAB	Banks	12.3	-0.81%	0.6	26,554	85.0	2,193	5.6	1.05%	19.7%	Link
OCB	Banks	12.5	-0.80%	0.7	33,155	38.1	1,604	7.8	19.68%	12.7%	Link
NKG	Basic Resources	12.2	-2.01%	1.1	6,006	24.9	313	39.0	4.74%	2.0%	Link
ANV	Food & Beverage	21.5	-1.61%	1.1	5,711	9.3	3,992	5.4	3.52%	30.3%	Link
BAF	Food & Beverage	29.8	1.45%	0.6	10,872	108.6	549	54.3	3.14%	4.7%	Link
SAB	Food & Beverage	48.2	-0.10%	0.4	61,755	16.7	3,754	12.8	58.64%	22.0%	Link
VHC	Food & Beverage	57.5	-0.69%	0.9	12,044	12.5	6,662	8.6	19.27%	15.5%	Link
BMP	Construction & Materials	145.2	-1.22%	0.6	11,886	13.8	15,218	9.5	80.64%	41.5%	Link
CTD	Construction & Materials	72.5	-0.68%	0.8	8,107	14.2	7,565	9.6	45.28%	9.1%	Link
CTR	Construction & Materials	84.0	-1.18%	0.8	9,608	65.9	5,489	15.3	4.76%	29.8%	Link
DPG	Construction & Materials	39.6	-1.98%	0.7	4,696	14.9	3,213	12.3	18.51%	14.3%	Link
HHV	Construction & Materials	11.5	-0.43%	1.0	6,265	29.6	1,238	9.3	10.13%	5.8%	Link
PC1	Construction & Materials	21.3	0.00%	0.9	8,740	121.1	2,838	7.5	9.71%	18.8%	Link
VCG	Construction & Materials	19.8	-0.50%	0.8	12,800	27.9	6,432	3.1	1.80%	38.9%	Link
VGC	Construction & Materials	43.3	-1.14%	1.2	19,414	8.5	2,896	15.0	1.02%	14.6%	Link

Source: FinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logistic, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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