

## STOCK MARKET

The VN-Index rose by more than 33 points today and closed at 1,857.91 points. Nine out of 18 sectors gained, with real estate posting the strongest increase of nearly 6%, mainly driven by the Vin-related stocks, while other sectors saw no significant movements. Regarding foreign trading, foreign investors recorded net selling across all three exchanges: HSX, HNX, and UPCOM. Market liquidity needs to strengthen and broaden further for the VN-Index to confirm a return to a short-term uptrend and retest the psychological threshold of 1,900 points.

## FUTURES CONTRACTS

Future contracts increased in line with the movement of the VN30 Index.

## COVERED WARRANTS

During the trading session on 22/06/2026, most covered warrants fluctuated in line with the sideways movement of the underlying stocks.

## HIGHLIGHT

- VN-Index **+33.38** points, closing at **1857.91** points. HNX-Index **-3.77** points, closing at **321.06** points.
- Pulling the index up: **VIC (+24.83)**, **VHM (+9.31)**, **BID (+1.01)**, **LPB (+0.77)**, **VRE (+0.67)**.
- Pulling the index down: **VCB (-0.70)**, **GVR (-0.50)**, **STB (-0.43)**, **MBB (-0.34)**, **FPT (-0.32)**.
- The matched trade value of VN-Index reached VND **12,290** billion, decreased **-20.09%** compared to the previous session. The total transaction value reached VND 14,629 billion.
- The trading range is 37.2 points. The market had **133** gainers, 49 remaining unchanged, **183** losers.
- Foreign investors' net selling value: **VND -173.68** billion on HOSE, including **FPT (VND -206.72 billion)**, **VNM (VND -66.23 billion)**, **TCB (VND -46.74 billion)**, **VPB (VND -42.38 billion)**, **VCB (VND -37.89 billion)**. Foreign investors were net sellers on HNX with the value of VND **-31.27** billion.

## BSC30, BSC50 PERFORMANCE

- BSC30 **+0.25%**. Positive stocks: **VHM (+6.95%)**, **DGC (+6.40%)**, **VCI (+1.63%)**.
- BSC50 **+0.58%**. Positive stocks: **VIC (+6.96%)**, **PC1 (+5.88%)**, **VRE (+4.60%)**.

### Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	0.25%	0.58%	1.83%	0.84%
1 week	0.00%	1.56%	3.26%	0.90%
1 month	-3.64%	-3.15%	-3.63%	-3.24%
3 months	8.13%	5.67%	16.76%	13.73%

Source: FiinPro-X, BSC

### Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,857.91	321.06	127.76
% 1D	1.83%	-1.16%	0.19%
TV (VND bn)	12,290	707	309
%1D	-20.09%	-18.51%	-20.95%
Foreign (VND bn)	-173.68	-31.27	-0.38

Source: FiinPro-X, BSC compiled

### Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
VIC	375.39	FPT	-206.72
VHM	80.88	VNM	-66.23
BID	76.62	TCB	-46.74
POW	54.85	VPB	-42.38
PVD	34.00	VCB	-37.89

Source: FiinPro-X, BSC compiled

### Overview of global stock markets

		%D	%W
SPX	7,501	1.08%	1.44%
FTSE100	8,386	-0.42%	0.02%
Eurostoxx	24,952	-0.13%	0.23%
Shanghai	4,163	1.78%	3.26%
Nikkei	72,354	1.55%	4.70%

Source: Vietstock.vn, BSC compiled

	Close	%
<b>Commodities</b>		
Brent	79.08	-1.85%
Gold	4,205	1.18%
<b>Exchange rate</b>		
USD/VND	26,320	0.01%
EUR/VND	30,141	-0.15%
JPY/VND	163	-0.30%
<b>Interest rates</b>		
10Y-Gov bond rate	4.40%	0.01%
1M-interbank rate	7.90%	0.23%

Source: FiinPro-X, BSC compiled

### Performances of BSC30, BSC50



Source: BSC

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MARKET STATISTICS

Top 5 leaders on the HSX

	Close	%Day	Index pt	Volume (mil)
VIC	219.80	6.96%	24.83	3.78
VHM	155.40	6.95%	9.31	5.50
BID	42.45	1.56%	1.01	4.92
LPB	49.20	2.50%	0.77	4.25
VRE	30.70	4.60%	0.67	11.54

Top 5 leaders on the HNX

	Close	%Day	Index pt	Volume (mil)
BAB	13.40	9.84%	0.94	0.16
NVB	12.80	1.59%	0.26	0.27
PVS	39.60	1.54%	0.21	3.42
SHS	19.10	1.60%	0.18	9.15
DNP	20.80	6.67%	0.13	0.00

Top 5 gainers on the HSX

	Close	%Day	Volume (mil)
VIC	219.80	6.96%	3.78
VHM	155.40	6.95%	5.50
TPC	6.37	6.88%	0.94
CLW	57.70	6.85%	0.00
CSM	12.60	6.78%	0.82

Top 5 gainers on the HNX

	Close	%Day	Volume (mil)
CMS	7.70	10.00%	0.25
BAB	13.40	9.84%	0.16
SFN	20.20	9.78%	0.00
PTX	20.30	9.73%	0.00
HEV	7.00	9.38%	0.00

Top 5 laggards on the HSX

	Close	%Day	Index pt	Volume (mil)
VCB	61.30	-0.65%	-0.70	2.78
GVR	34.50	-1.71%	-0.50	2.21
STB	71.20	-1.52%	-0.43	3.05
MBB	24.80	-0.80%	-0.34	7.81
FPT	70.60	-1.26%	-0.32	9.43

Top 5 laggards on the HNX

	Close	%Day	Index pt	Volume (mil)
THD	180.00	-5.91%	-2.72	0.03
KSF	78.70	-1.38%	-0.65	0.12
PTI	25.00	-3.85%	-0.08	0.00
HHC	71.00	-9.90%	-0.08	0.00
IDC	41.80	-0.71%	-0.07	1.80

Top 5 losers on the HSX

	Close	%Day	Volume (mil)
CIG	6.92	-6.99%	0.07
TSA	14.90	-6.88%	0.12
VRC	11.95	-6.64%	0.07
SC5	14.95	-6.56%	0.00
SVD	4.15	-5.68%	0.05

Top 5 losers on the HNX

	Close	%Day	Volume (mil)
HHC	71.00	-9.90%	0.00
TKU	11.50	-9.45%	0.00
CAG	6.10	-8.96%	0.03
KSD	4.50	-8.16%	0.00
ALT	12.70	-6.62%	0.01

Figure 1  
Sectors performance

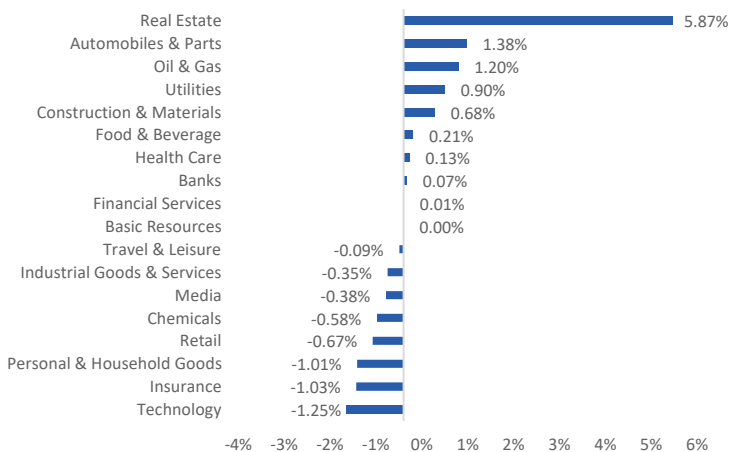
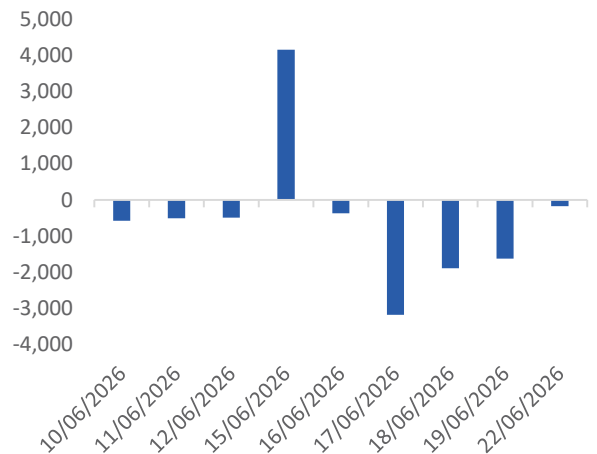


Figure 2  
Foreign transactions



Source: FinPro-X, BSC compiled

**BSC30 PORTFOLIO**

Stocks	Sector	Close (x1000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (x1000 VND)	Foreign ownership	Link
MWG	Retail	77.2	-1.0%	1.0	113,362	312.0	5,552	13.9	113.0	49.0%	<a href="#">Link</a>
KBC	Real Estate	29.8	-0.8%	1.2	28,017	73.3	1,714	17.4	42.4	8.1%	<a href="#">Link</a>
KDH	Real Estate	22.5	-2.2%	0.9	25,250	83.9	1,077	20.9	39.9	25.1%	<a href="#">Link</a>
PDR	Real Estate	15.0	-0.3%	1.0	14,917	74.6	607	24.6	28.2	6.2%	<a href="#">Link</a>
VHM	Real Estate	155.4	7.0%	1.8	638,292	842.5	15,766	9.9	132.6	7.4%	<a href="#">Link</a>
FPT	Technology	70.6	-1.3%	0.6	120,268	666.8	5,691	12.4	124.4	29.1%	<a href="#">Link</a>
BSR	Oil & Gas	26.4	1.3%	0.0	132,193	178.6	2,612	10.1	-	1.4%	<a href="#">Link</a>
PVS	Oil & Gas	39.6	1.5%	1.0	20,252	135.9	3,781	10.5	52.3	16.1%	<a href="#">Link</a>
HCM	Financial Services	28.4	0.4%	1.1	30,617	69.4	1,382	20.5		34.1%	<a href="#">Link</a>
SSI	Financial Services	27.2	0.2%	1.0	68,030	277.0	2,153	12.6		31.7%	<a href="#">Link</a>
VCI	Financial Services	25.0	1.6%	0.8	28,691	238.2	1,314	19.0		18.4%	<a href="#">Link</a>
DCM	Chemicals	36.9	0.8%	0.9	19,535	64.5	4,413	8.4	53.3	7.8%	<a href="#">Link</a>
DGC	Chemicals	51.5	6.4%	0.7	19,559	126.0	6,911	7.5	96.7	4.8%	<a href="#">Link</a>
ACB	Banks	22.0	-0.9%	0.7	127,697	219.6	2,802	7.9	27.1	24.5%	<a href="#">Link</a>
CTG	Banks	33.9	0.3%	1.0	262,911	108.6	4,906	6.9	53.5	24.8%	<a href="#">Link</a>
HDB	Banks	25.3	0.4%	1.2	126,383	169.9	3,482	7.3	32.7	21.4%	<a href="#">Link</a>
MBB	Banks	24.8	-0.8%	0.9	199,764	194.5	3,442	7.2	32.4	22.3%	<a href="#">Link</a>
MSB	Banks	15.6	-1.6%	0.9	48,516	118.7	1,884	8.3	14.0	7.6%	<a href="#">Link</a>
STB	Banks	71.2	-1.5%	0.6	134,227	215.6	2,454	29.0		11.8%	<a href="#">Link</a>
TCB	Banks	30.9	-0.2%	1.1	218,965	185.9	3,677	8.4	43.5	21.9%	<a href="#">Link</a>
TPB	Banks	16.3	0.3%	1.0	45,078	287.0	2,661	6.1	-	23.6%	<a href="#">Link</a>
VCB	Banks	61.3	-0.7%	0.6	512,203	171.5	4,301	14.3	75.8	20.2%	<a href="#">Link</a>
VIB	Banks	16.1	0.0%	0.7	54,634	97.5	2,231	7.2	23.0	4.3%	<a href="#">Link</a>
VPB	Banks	26.0	0.4%	1.1	206,282	200.2	3,314	7.9	36.5	24.1%	<a href="#">Link</a>
HPG	Basic Resources	23.6	0.0%	0.7	199,254	263.9	2,499	9.4	32.2	21.6%	<a href="#">Link</a>
HSG	Basic Resources	12.0	0.0%	0.8	9,647	20.5	673	17.8	14.3	3.6%	<a href="#">Link</a>
DBC	Food & Beverage	18.8	-0.8%	0.6	8,082	12.4	3,184	5.9	28.8	1.5%	<a href="#">Link</a>
MSN	Food & Beverage	71.5	-0.7%	1.0	103,383	832.9	3,268	21.9	100.4	24.8%	<a href="#">Link</a>
VNM	Food & Beverage	58.6	-0.7%	0.5	122,471	212.4	4,914	11.9	78.0	48.8%	<a href="#">Link</a>

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

**BSC50 PORTFOLIO**

Stocks	Sectors	Close (x1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	40.6	0.87%	1.0	8,979	18.9	2,914	13.9	23.67%	19.2%	<a href="#">Link</a>
FRT	Retail	130.5	0.38%	0.8	22,224	60.6	5,368	24.3	31.57%	25.1%	<a href="#">Link</a>
BVH	Insurance	66.0	-1.20%	1.0	48,993	17.9	3,977	16.6	27.17%	12.1%	<a href="#">Link</a>
DIG	Real Estate	12.8	-1.16%	0.9	10,194	36.9	1,003	12.8	1.66%	7.7%	<a href="#">Link</a>
DXG	Real Estate	13.0	-2.26%	1.0	16,485	102.1	183	71.0	19.16%	1.7%	<a href="#">Link</a>
HDC	Real Estate	16.0	0.00%	0.8	3,664	14.4	2,441	6.5	2.01%	24.8%	<a href="#">Link</a>
HDG	Real Estate	21.6	3.61%	0.9	8,770	45.9	1,635	13.2	17.32%	10.1%	<a href="#">Link</a>
IDC	Real Estate	41.8	-0.71%	1.0	15,863	74.8	4,899	8.5	15.99%	29.2%	<a href="#">Link</a>
NLG	Real Estate	26.6	-1.66%	0.8	12,904	50.2	1,599	16.6	40.48%	5.9%	<a href="#">Link</a>
SIP	Real Estate	50.5	-1.56%	0.9	12,227	7.5	5,392	9.4	2.33%	25.6%	<a href="#">Link</a>
SZC	Real Estate	23.0	-0.43%	0.9	4,140	6.3	1,309	17.6	1.30%	7.4%	<a href="#">Link</a>
TCH	Real Estate	14.9	0.00%	1.0	13,590	33.0	239	62.5	10.73%	1.8%	<a href="#">Link</a>
VIC	Real Estate	219.8	6.96%	1.7	1,693,786	816.0	1,506	145.9	2.97%	8.0%	<a href="#">Link</a>
VRE	Real Estate	30.7	4.60%	1.4	69,760	352.5	3,025	10.2	12.07%	14.6%	<a href="#">Link</a>
CMG	Technology	27.4	-1.44%	0.9	6,381	3.6	1,731	15.8	36.66%	12.9%	<a href="#">Link</a>
PLX	Oil & Gas	38.7	0.00%	0.9	49,108	73.0	1,400	27.6	13.97%	7.0%	<a href="#">Link</a>
PVD	Oil & Gas	32.2	3.54%	1.0	17,872	208.6	2,139	15.0	8.92%	7.1%	<a href="#">Link</a>
FTS	Financial Services	26.6	-1.48%	0.9	10,119	38.5	1,066	24.9	24.89%	9.2%	<a href="#">Link</a>
MBS	Financial Services	20.7	0.49%	1.2	20,719	65.9	1,780	11.6	0.55%	15.0%	<a href="#">Link</a>
GAS	Utilities	81.7	0.62%	1.0	197,138	60.7	4,808	17.0	2.09%	17.3%	<a href="#">Link</a>
POW	Utilities	14.5	4.32%	0.8	44,484	293.3	1,122	12.9	4.46%	9.2%	<a href="#">Link</a>
REE	Utilities	51.2	1.59%	0.3	31,892	15.9	4,224	12.1	49.00%	12.8%	<a href="#">Link</a>
VJC	Travel & Leisure	139.5	-0.71%	0.6	107,289	141.0	3,287	42.4	6.35%	10.1%	<a href="#">Link</a>
GEX	Industrial Goods & Services	30.7	2.17%	0.9	40,105	421.4	1,139	26.9	7.61%	8.8%	<a href="#">Link</a>
GMD	Industrial Goods & Services	75.6	-1.82%	0.8	32,243	85.3	4,457	17.0	41.39%	14.6%	<a href="#">Link</a>
HAH	Industrial Goods & Services	53.5	-0.93%	0.5	10,076	20.1	6,752	7.9	10.98%	28.6%	<a href="#">Link</a>
PVT	Industrial Goods & Services	20.5	0.99%	0.8	10,597	72.9	2,211	9.3	12.95%	13.4%	<a href="#">Link</a>
VTP	Industrial Goods & Services	64.3	-1.08%	0.7	11,062	12.7	2,959	21.7	4.00%	21.6%	<a href="#">Link</a>
PNJ	Personal & Household Goods	66.0	-1.64%	0.6	33,774	91.9	7,093	9.3	48.15%	28.0%	<a href="#">Link</a>
TCM	Personal & Household Goods	20.3	0.50%	0.8	2,382	9.6	2,181	9.3	48.01%	10.7%	<a href="#">Link</a>
TNG	Personal & Household Goods	19.5	1.04%	0.9	2,510	8.4	3,269	6.0	21.79%	21.1%	<a href="#">Link</a>
DPM	Chemicals	23.5	-0.21%	0.8	15,944	71.1	1,868	12.6	3.91%	11.1%	<a href="#">Link</a>
GVR	Chemicals	34.5	-1.71%	1.6	138,000	76.3	1,572	21.9	0.62%	11.0%	<a href="#">Link</a>
EIB	Banks	21.0	-0.24%	1.0	39,024	171.1	401	52.2	2.49%	2.9%	<a href="#">Link</a>
LPB	Banks	49.2	2.50%	1.0	146,974	209.0	3,738	13.2	1.07%	24.7%	<a href="#">Link</a>
NAB	Banks	12.8	3.66%	0.6	27,525	41.2	2,192	5.8	1.05%	19.7%	<a href="#">Link</a>
OCB	Banks	12.3	-1.61%	0.8	32,622	38.4	1,604	7.6	19.68%	12.7%	<a href="#">Link</a>
NKG	Basic Resources	12.2	-0.41%	0.7	5,982	14.9	313	38.8	4.74%	2.0%	<a href="#">Link</a>
ANV	Food & Beverage	21.5	0.23%	1.0	5,724	6.4	3,992	5.4	3.46%	30.3%	<a href="#">Link</a>
BAF	Food & Beverage	29.9	0.34%	0.5	10,908	99.9	549	54.5	3.14%	4.7%	<a href="#">Link</a>
SAB	Food & Beverage	48.2	0.10%	0.6	61,820	25.9	3,754	12.8	58.64%	22.0%	<a href="#">Link</a>
VHC	Food & Beverage	58.5	1.74%	0.8	12,253	13.6	6,662	8.8	19.26%	15.5%	<a href="#">Link</a>
BMP	Construction & Materials	151.5	4.34%	0.3	12,402	55.7	15,218	10.0	80.65%	41.5%	<a href="#">Link</a>
CTD	Construction & Materials	72.5	0.00%	0.7	8,107	28.7	7,565	9.6	45.33%	9.1%	<a href="#">Link</a>
CTR	Construction & Materials	85.4	1.67%	0.9	9,769	37.4	5,489	15.6	4.76%	29.8%	<a href="#">Link</a>
DPG	Construction & Materials	39.5	-0.25%	0.7	4,684	14.3	3,213	12.3	18.51%	14.3%	<a href="#">Link</a>
HHV	Construction & Materials	11.4	-0.44%	0.9	6,238	25.9	1,238	9.2	10.13%	5.8%	<a href="#">Link</a>
PC1	Construction & Materials	22.5	5.88%	0.8	9,254	183.5	2,838	7.9	9.71%	18.8%	<a href="#">Link</a>
VCG	Construction & Materials	19.9	0.25%	0.7	12,832	32.9	6,432	3.1	1.80%	38.9%	<a href="#">Link</a>
VGC	Construction & Materials	43.2	-0.35%	1.0	19,346	16.5	2,896	14.9	1.04%	14.6%	<a href="#">Link</a>

Source: FiiPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logistic, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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