

STOCK MARKET

The VN-Index fluctuated within the 1,862–1,887 range and closed at 1,869.04 points, up more than 11 points from the previous session. Market breadth leaned negative, with 14 out of 18 sectors declining. Oil & Gas led the losses, followed by Chemicals, Utilities, and other sectors. In contrast, Media, Real Estate, Banking, and Information Technology posted positive trading sessions. Regarding foreign investor activity, foreign investors recorded net buying on HSX and UPCOM, while net selling on HNX. The VN-Index needs stronger cash-flow consensus to retest the previous resistance level around 1,900 points.

FUTURES CONTRACTS

Futures contracts increased in line with the VN30 Index, except for VN30F2Q.

COVERED WARRANTS

During the trading session on 23/06/2026, most covered warrants fluctuated in line with the sideways movement of the underlying stocks.

HIGHLIGHT

- VN-Index **+11.13** points, closing at **1869.04** points. HNX-Index **+5.32** points, closing at **326.38** points.
- Pulling the index up: **VIC (+15.76)**, **LPB (+2.31)**, **TCB (+1.79)**, **VPB (+0.95)**, **VHM (+0.53)**.
- Pulling the index down: **GAS (-1.39)**, **BSR (-1.31)**, **GVR (-0.78)**, **VPL (-0.52)**, **HPG (-0.48)**.
- The matched trade value of VN-Index reached VND **19,095** billion, increased **55.37%** compared to the previous session. The total transaction value reached VND 31,032 billion.
- The trading range is 23.09 points. The market had **99** gainers, 61 remaining unchanged, **210** losers.
- Foreign investors' net buying value: VND **1512.32** billion on HOSE, including **VIC (VND 2771.34 billion)**, **LPB (VND 62.64 billion)**, **BID (VND 42.31 billion)**, **ACB (VND 35.70 billion)**, **VPB (VND 21.76 billion)**. Foreign investors were net sellers on HNX with the value of VND **-94.43** billion.

BSC30, BSC50 PERFORMANCE

- BSC30 **-0.68%**. Positive stocks: **TCB (+3.72%)**, **VPB (+2.12%)**, **ACB (+1.59%)**.
- BSC50 **-1.30%**. Positive stocks: **LPB (+6.91%)**, **VIC (+4.19%)**, **GMD (+1.06%)**.

Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	-0.68%	-1.30%	0.60%	0.76%
1 week	-0.97%	-0.85%	3.38%	1.78%
1 month	-3.28%	-3.65%	-2.29%	-1.59%
3 months	4.93%	2.01%	15.75%	12.71%

Source: FiinPro-X, BSC

Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,869.04	326.38	127.43
% 1D	0.60%	1.66%	-0.26%
TV (VND bn)	19,095	1,121	393
%1D	55.37%	58.36%	2.83%
Foreign (VND bn)	1512.32	-94.43	1.26

Source: FiinPro-X, BSC compiled

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
VIC	2,771.34	HPG	-197.91
LPB	62.64	TCB	-154.46
BID	42.31	MWG	-130.61
ACB	35.70	MBB	-94.67
VPB	21.76	MSN	-84.97

Source: FiinPro-X, BSC compiled

Overview of global stock markets

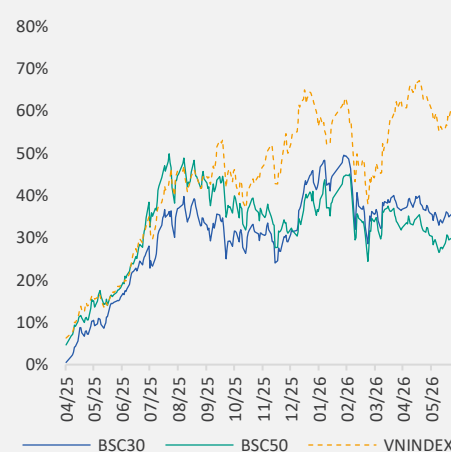
	%D	%W
SPX	-0.37%	0.56%
FTSE100	-0.87%	-1.42%
Eurostoxx	-1.40%	-0.49%
Shanghai	-1.37%	0.24%
Nikkei	-3.55%	0.64%

Source: Vietstock.vn, BSC compiled

	Close	%
Commodities		
Brent	77.49	-0.53%
Gold	4,107	-1.99%
Exchange rate		
USD/VND	26,321	0.01%
EUR/VND	30,026	-0.12%
JPY/VND	163	0.09%

		%
Interst rates		
10Y-Gov bond rate	4.39%	0.00%
1M-interbank rate	7.90%	0.20%

Source: FiinPro-X, BSC compiled

Performances of BSC30, BSC50


Source: BSC

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MARKET STATISTICS

Top 5 leaders on the HSX

	Close	%Day	Index pt	Volume (mil)
VIC	229.00	4.19%	15.76	15.34
LPB	52.60	6.91%	2.31	171.17
TCB	32.05	3.72%	1.79	29.61
VPB	26.55	2.12%	0.95	28.92
VHM	156.00	0.39%	0.53	6.57

Top 5 laggards on the HSX

	Close	%Day	Index pt	Volume (mil)
GAS	78.90	-3.43%	-1.39	2.26
BSR	25.10	-4.92%	-1.31	15.28
GVR	33.55	-2.75%	-0.78	3.04
VPL	90.50	-1.52%	-0.52	0.73
HPG	23.30	-1.27%	-0.48	29.50

Top 5 leaders on the HNX

	Close	%Day	Index pt	Volume (mil)
THD	197.60	9.78%	4.86	0.03
VIT	24.50	9.38%	0.10	0.05
MVB	16.80	8.39%	0.10	
PGS	51.70	3.40%	0.06	0.04
HHC	75.00	5.63%	0.05	0.01

Top 5 laggards on the HNX

	Close	%Day	Index pt	Volume (mil)
PVS	37.80	-4.55%	-0.57	3.86
KSF	77.80	-1.14%	-0.52	0.15
SHS	18.40	-3.66%	-0.40	21.71
PVI	75.20	-1.96%	-0.23	0.04
CEO	14.90	-3.25%	-0.18	9.04

Top 5 gainers on the HSX

	Close	%Day	Volume (mil)
TVS	13.80	6.98%	0.32
LPB	52.60	6.91%	171.17
TPC	6.81	6.91%	0.00
VNE	3.01	6.74%	1.41
SC5	15.90	6.35%	0.00

Top 5 losers on the HSX

	Close	%Day	Volume (mil)
PET	51.20	-6.91%	2.23
LDG	3.27	-6.84%	2.08
FDC	20.80	-6.73%	0.00
FCM	3.35	-6.69%	0.13
STG	28.05	-6.66%	0.00

Top 5 gainers on the HNX

	Close	%Day	Volume (mil)
BXH	13.20	10.00%	0.00
VLA	8.80	10.00%	0.00
THD	197.60	9.78%	0.03
SFN	22.10	9.41%	0.00
VIT	24.50	9.31%	0.05

Top 5 losers on the HNX

	Close	%Day	Volume (mil)
SVN	2.70	-10.00%	0.98
TSB	18.90	-10.00%	0.01
MDC	8.50	-8.60%	0.01
DNP	19.10	-8.17%	0.00
SDN	18.00	-7.69%	0.00

Figure 1
Sectors performance

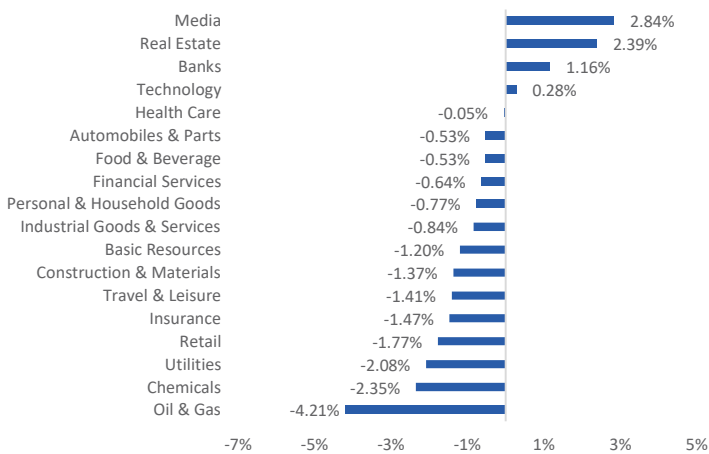
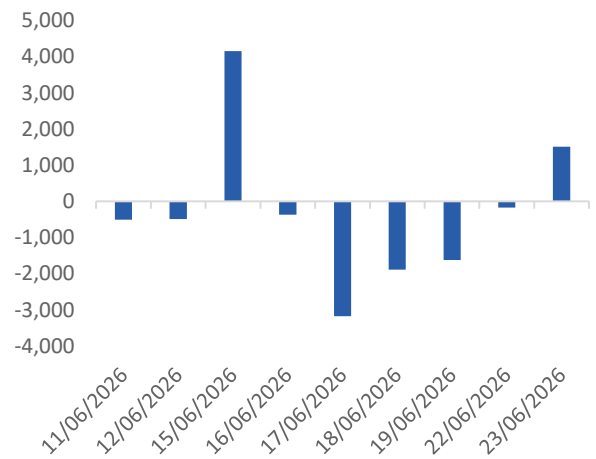


Figure 2
Foreign transactions



Source: FiinPro-X, BSC compiled

BSC30 PORTFOLIO

Stocks	Sector	Close (x1000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (x1000 VND)	Foreign ownership	Link
MWG	Retail	76.0	-1.6%	1.0	113,362	483.7	5,552	13.9	113.0	49.0%	Link
KBC	Real Estate	29.5	-0.8%	1.0	28,017	47.2	1,714	17.4	42.4	8.0%	Link
KDH	Real Estate	22.0	-2.4%	0.9	25,250	147.5	1,077	20.9	39.9	25.0%	Link
PDR	Real Estate	14.8	-1.3%	1.1	14,917	107.0	607	24.6	28.2	6.2%	Link
VHM	Real Estate	156.0	0.4%	1.6	638,292	1038.0	15,766	9.9	132.6	7.5%	Link
FPT	Technology	70.8	0.3%	0.6	120,268	485.5	5,691	12.4	124.4	28.7%	Link
BSR	Oil & Gas	25.1	-4.9%	0.0	132,193	391.8	2,612	10.1	-	1.3%	Link
PVS	Oil & Gas	37.8	-4.6%	0.9	20,252	148.3	3,781	10.5	52.3	16.1%	Link
HCM	Financial Services	27.6	-2.8%	1.0	30,617	145.4	1,382	20.5	-	34.1%	Link
SSI	Financial Services	26.9	-1.3%	1.0	68,030	448.5	2,153	12.6	-	31.7%	Link
VCI	Financial Services	24.5	-2.0%	0.7	28,691	207.7	1,314	19.0	-	18.3%	Link
DCM	Chemicals	35.8	-3.0%	0.8	19,535	137.0	4,413	8.4	53.3	7.7%	Link
DGC	Chemicals	50.5	-1.9%	1.0	19,559	78.7	6,911	7.5	96.7	4.8%	Link
ACB	Banks	22.4	1.6%	0.7	127,697	507.6	2,802	7.9	27.1	24.5%	Link
CTG	Banks	34.0	0.4%	0.9	262,911	426.8	4,906	6.9	53.5	24.8%	Link
HDB	Banks	25.7	1.6%	1.0	126,383	687.9	3,482	7.3	32.7	21.4%	Link
MBB	Banks	24.8	0.0%	1.0	199,764	476.2	3,442	7.2	32.4	22.3%	Link
MSB	Banks	15.5	-0.3%	1.0	48,516	298.0	1,884	8.3	14.0	7.6%	Link
STB	Banks	71.7	0.7%	0.8	134,227	894.5	2,454	29.0	-	11.7%	Link
TCB	Banks	32.1	3.7%	1.1	218,965	951.6	3,677	8.4	43.5	21.8%	Link
TPB	Banks	16.2	-0.6%	1.0	45,078	249.2	2,661	6.1	-	23.5%	Link
VCB	Banks	61.3	0.0%	0.8	512,203	321.2	4,301	14.3	75.8	20.2%	Link
VIB	Banks	16.1	0.3%	0.7	54,634	220.5	2,231	7.2	23.0	4.2%	Link
VPB	Banks	26.6	2.1%	1.0	206,282	772.7	3,314	7.9	36.5	24.0%	Link
HPG	Basic Resources	23.3	-1.3%	0.8	199,254	692.2	2,499	9.4	32.2	21.6%	Link
HSG	Basic Resources	11.8	-1.7%	0.8	9,647	44.1	673	17.8	14.3	3.6%	Link
DBC	Food & Beverage	18.8	0.0%	0.8	8,082	16.6	3,184	5.9	28.8	1.5%	Link
MSN	Food & Beverage	71.5	0.0%	1.0	103,383	280.5	3,268	21.9	100.4	24.8%	Link
VNM	Food & Beverage	58.4	-0.3%	0.5	122,471	166.8	4,914	11.9	78.0	48.8%	Link

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

BSC50 PORTFOLIO

Stocks	Sectors	Close (x1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	39.1	-3.69%	0.9	8,979	47.4	2,914	13.9	23.64%	19.2%	Link
FRT	Retail	128.8	-1.30%	0.8	22,224	51.0	5,368	24.3	31.65%	25.1%	Link
BVH	Insurance	64.9	-1.67%	0.9	48,993	44.1	3,977	16.6	27.18%	12.1%	Link
DIG	Real Estate	12.5	-2.34%	1.0	10,194	59.4	1,003	12.8	1.66%	7.7%	Link
DXG	Real Estate	12.5	-4.23%	0.9	16,485	231.0	183	71.0	19.03%	1.7%	Link
HDC	Real Estate	15.4	-3.76%	1.0	3,664	27.6	2,441	6.5	2.01%	24.8%	Link
HDG	Real Estate	21.1	-2.32%	0.9	8,770	72.4	1,635	13.2	17.28%	10.1%	Link
IDC	Real Estate	41.1	-1.67%	1.0	15,863	56.6	4,899	8.5	15.94%	29.2%	Link
NLG	Real Estate	25.7	-3.38%	0.8	12,904	71.1	1,599	16.6	40.45%	5.9%	Link
SIP	Real Estate	50.2	-0.59%	0.8	12,227	3.2	5,392	9.4	2.33%	25.6%	Link
SZC	Real Estate	22.6	-1.96%	0.8	4,140	10.1	1,309	17.6	1.29%	7.4%	Link
TCH	Real Estate	14.6	-2.01%	1.0	13,590	85.6	239	62.5	10.51%	1.8%	Link
VIC	Real Estate	229.0	4.19%	1.8	1,693,786	3261.9	1,506	145.9	2.99%	8.0%	Link
VRE	Real Estate	29.8	-2.93%	1.3	69,760	206.7	3,025	10.2	12.04%	14.6%	Link
CMG	Technology	27.3	-0.55%	0.8	6,381	6.1	1,731	15.8	36.65%	12.9%	Link
PLX	Oil & Gas	37.7	-2.46%	0.8	49,108	164.2	1,400	27.6	13.96%	7.0%	Link
PVD	Oil & Gas	31.0	-3.73%	0.6	17,872	120.9	2,139	15.0	9.11%	7.1%	Link
FTS	Financial Services	26.3	-0.94%	1.0	10,119	63.5	1,066	24.9	24.90%	9.2%	Link
MBS	Financial Services	20.3	-1.93%	1.2	20,719	121.9	1,780	11.6	0.49%	15.0%	Link
GAS	Utilities	78.9	-3.43%	0.8	197,138	180.8	4,808	17.0	2.09%	17.3%	Link
POW	Utilities	14.3	-1.38%	0.9	44,484	154.8	1,122	12.9	4.59%	9.2%	Link
REE	Utilities	50.6	-1.17%	0.5	31,892	15.0	4,224	12.1	49.00%	12.8%	Link
VJC	Travel & Leisure	137.5	-1.43%	0.8	107,289	632.7	3,287	42.4	6.30%	10.1%	Link
GEX	Industrial Goods & Services	30.3	-1.14%	1.1	40,105	385.2	1,139	26.9	7.46%	8.8%	Link
GMD	Industrial Goods & Services	76.4	1.06%	0.9	32,243	63.6	4,457	17.0	41.33%	14.6%	Link
HAH	Industrial Goods & Services	53.0	-0.93%	0.6	10,076	33.1	6,752	7.9	10.96%	28.6%	Link
PVT	Industrial Goods & Services	20.0	-2.68%	0.7	10,597	92.1	2,211	9.3	12.94%	13.4%	Link
VTP	Industrial Goods & Services	63.9	-0.62%	0.6	11,062	24.4	2,959	21.7	4.00%	21.6%	Link
PNJ	Personal & Household Goods	65.2	-1.21%	0.6	33,774	43.1	7,093	9.3	48.16%	28.0%	Link
TCM	Personal & Household Goods	20.3	0.00%	0.8	2,382	21.5	2,181	9.3	48.01%	10.7%	Link
TNG	Personal & Household Goods	19.6	0.51%	0.9	2,510	17.1	3,269	6.0	21.59%	21.1%	Link
DPM	Chemicals	23.0	-1.92%	0.6	15,944	121.2	1,868	12.6	3.81%	11.1%	Link
GVR	Chemicals	33.6	-2.75%	1.1	138,000	103.3	1,572	21.9	0.62%	11.0%	Link
EIB	Banks	20.8	-0.72%	1.0	39,024	156.1	401	52.2	2.44%	2.9%	Link
LPB	Banks	52.6	6.91%	0.7	146,974	7934.4	3,738	13.2	1.06%	24.7%	Link
NAB	Banks	12.9	0.78%	0.6	27,525	148.7	2,192	5.8	1.06%	19.7%	Link
OCB	Banks	12.3	0.00%	0.7	32,622	79.2	1,604	7.6	19.68%	12.7%	Link
NKG	Basic Resources	12.0	-1.65%	0.9	5,982	22.1	313	38.8	4.72%	2.0%	Link
ANV	Food & Beverage	21.0	-2.33%	1.1	5,724	7.2	3,992	5.4	3.42%	30.3%	Link
BAF	Food & Beverage	30.0	0.17%	0.6	10,908	82.3	549	54.5	3.14%	4.7%	Link
SAB	Food & Beverage	47.8	-0.83%	0.7	61,820	29.0	3,754	12.8	58.63%	22.0%	Link
VHC	Food & Beverage	58.5	0.00%	0.8	12,253	22.3	6,662	8.8	19.27%	15.5%	Link
BMP	Construction & Materials	146.4	-3.37%	0.5	12,402	16.2	15,218	10.0	80.86%	41.5%	Link
CTD	Construction & Materials	71.4	-1.52%	0.8	8,107	29.6	7,565	9.6	45.32%	9.1%	Link
CTR	Construction & Materials	84.0	-1.64%	0.9	9,769	27.8	5,489	15.6	4.76%	29.8%	Link
DPG	Construction & Materials	38.6	-2.28%	0.8	4,684	10.5	3,213	12.3	18.51%	14.3%	Link
HHV	Construction & Materials	11.3	-0.88%	0.9	6,238	32.7	1,238	9.2	10.05%	5.8%	Link
PC1	Construction & Materials	21.9	-2.67%	0.6	9,254	136.9	2,838	7.9	9.76%	18.8%	Link
VCG	Construction & Materials	19.8	-0.25%	0.7	12,832	48.9	6,432	3.1	1.78%	38.9%	Link
VGC	Construction & Materials	43.0	-0.46%	1.0	19,346	10.4	2,896	14.9	1.04%	14.6%	Link

Source: FiinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logistics, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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