

MARKET OUTLOOK

After a sluggish morning session, the VN-Index became more active in the afternoon and closed at 1,871.91 points, up nearly 9 points from yesterday. Market breadth skewed negative. Eight out of 18 sectors advanced, with real estate and media gaining more than 1%. On the downside, chemicals posted the steepest decline of more than 2%, followed by oil & gas. Regarding foreign trading, foreign investors recorded net buying on HSX and UPCOM, while net selling on HNX. Although a positive signal was that the VN-Index successfully tested the SMA50 in today's session, low liquidity makes the next trend difficult to predict. Investors should continue to trade cautiously during this period.

FUTURES CONTRACTS

VN30 futures contracts all edged up in line with the VN30 Index.

COVERED WARRANTS

During the trading session on 26/06/2026, most covered warrants fluctuated in line with the sideways movement of the underlying stocks.

HIGHLIGHT

- VN-Index **+8.84** points, closing at **1871.91** points. HNX-Index **-1.61** points, closing at **317.83** points.
- Pulling the index up: **VIC (+4.98)**, **VHM (+4.96)**, **VCB (+1.08)**, **SSB (+0.69)**, **STB (+0.61)**.
- Pulling the index down: **LPB (-1.80)**, **GVR (-0.82)**, **BSR (-0.37)**, **BID (-0.31)**, **GAS (-0.26)**.
- The matched trade value of VN-Index reached VND **12,276** billion, increased **8.48%** compared to the previous session. The total transaction value reached VND 16,141 billion.
- The trading range is 18.97 points. The market had **128** gainers, 42 remaining unchanged, **198** losers.
- Foreign investors' net buying value: VND **331.20** billion on HOSE, including **VHM (VND 379.27 billion)**, **VIC (VND 119.88 billion)**, **POW (VND 75.32 billion)**, **ACB (VND 67.44 billion)**, **NLG (VND 51.54 billion)**. Foreign investors were net sellers on HNX with the value of VND **-15.33** billion.

BSC30, BSC50 PERFORMANCE

- BSC30 **+0.12%**. Positive stocks: **VHM (+3.51%)**, **STB (+2.08%)**, **MWG (+1.68%)**.
- BSC50 **-0.44%**. Positive stocks: **NLG (+3.93%)**, **POW (+2.07%)**, **CTR (+1.68%)**.

Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	0.12%	-0.44%	0.47%	0.20%
1 week	-0.65%	-1.26%	2.60%	2.29%
1 month	-2.18%	-2.59%	-0.28%	-0.12%
3 months	1.02%	-3.37%	11.90%	10.27%

Source: FiinPro-X, BSC

Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,871.91	317.83	128.92
% 1D	0.47%	-0.50%	0.17%
TV (VND bn)	12,276	548	299
%1D	8.48%	-2.17%	-20.43%
Foreign (VND bn)	331.20	-15.33	0.33

Source: FiinPro-X, BSC compiled

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
VHM	379.27	HDB	-63.21
VIC	119.88	VNM	-54.53
POW	75.32	MBB	-29.78
ACB	67.44	FRT	-29.02
NLG	51.54	CTG	-28.62

Source: FiinPro-X, BSC compiled

Overview of global stock markets

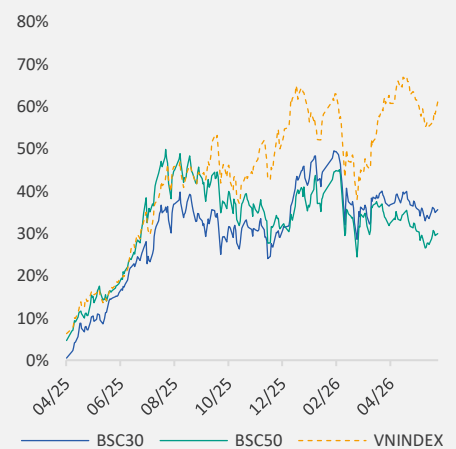
		%D	%W
SPX	7,357	-0.01%	-0.84%
FTSE100	10,451	-0.75%	0.85%
Eurostoxx	6,213	-0.92%	-1.61%
Shanghai	4,027	-2.26%	-1.55%
Nikkei	69,361	-4.15%	-2.59%

Source: Vietstock.vn, BSC compiled

	Close	%
Commodities		
Brent	72.49	-3.68%
Gold	4,051	0.61%
Exchange rate		
USD/VND	26,298	-0.08%
EUR/VND	29,990	0.22%
JPY/VND	163	0.03%
Interest rates		
10Y-Gov bond rate	4.40%	0.00%
1M-interbank rate	7.85%	0.30%

Source: FiinPro-X, BSC compiled

Performances of BSC30, BSC50



Source: BSC

Contents

Market outlook	Page 1
Market statistics	Page 2
BSC30	Page 3
BSC50	Page 4
Disclaimer	Page 5



Open an account at
BSC

MARKET STATISTICS
Top 5 leaders on the HSX

	Close	%Day	Index pt	Volume (mil)
VIC	228.00	1.33%	4.98	3.03
VHM	162.00	3.51%	4.96	12.11
VCB	61.40	0.99%	1.08	3.38
SSB	16.10	5.92%	0.69	3.35
STB	73.70	2.08%	0.61	6.87

Top 5 leaders on the HNX

	Close	%Day	Index pt	Volume (mil)
KSV	156.80	3.84%	0.78	0.03
VIT	28.00	8.11%	0.10	0.22
WCS	319.90	8.44%	0.05	0.00
BTW	75.30	9.93%	0.05	0.00
PCT	10.80	6.93%	0.04	0.00

Top 5 gainers on the HSX

	Close	%Day	Volume (mil)
LAF	20.75	6.96%	0.15
TPC	8.32	6.94%	0.00
ASP	8.33	6.79%	0.57
DBT	12.80	6.67%	0.10
SPM	8.67	6.25%	0.00

Top 5 gainers on the HNX

	Close	%Day	Volume (mil)
SHN	4.40	10.00%	0.07
BTW	75.30	9.93%	0.00
AMC	13.40	9.84%	0.00
DC2	6.80	9.68%	0.00
SDC	8.20	9.33%	0.00

Top 5 laggards on the HSX

	Close	%Day	Index pt	Volume (mil)
LPB	53.00	-5.36%	-1.80	13.18
GVR	32.10	-3.02%	-0.82	2.76
BSR	24.25	-1.42%	-0.37	5.83
BID	41.70	-0.48%	-0.31	3.30
GAS	77.00	-0.65%	-0.26	0.62

Top 5 laggards on the HNX

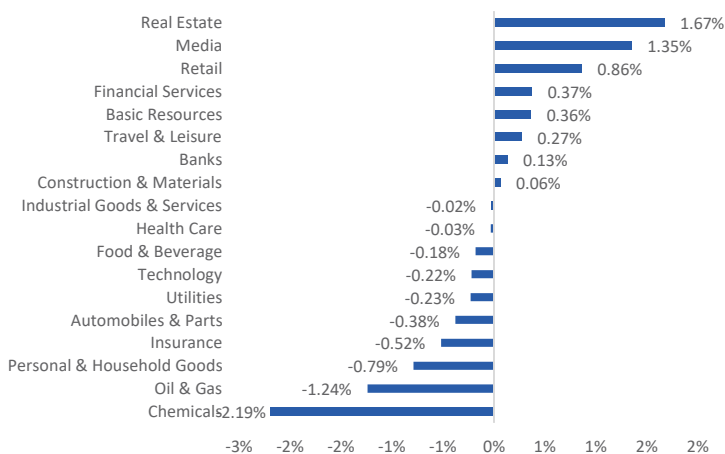
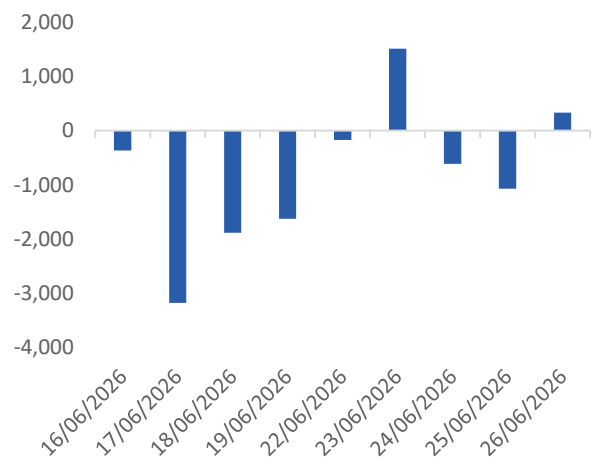
	Close	%Day	Index pt	Volume (mil)
KSF	83.30	-2.23%	-1.08	0.15
NVB	14.40	-1.37%	-0.25	1.32
PVS	37.50	-1.32%	-0.16	1.61
IDC	40.60	-1.22%	-0.12	0.70
BAB	11.90	-0.83%	-0.07	0.03

Top 5 losers on the HSX

	Close	%Day	Volume (mil)
TNC	30.15	-6.94%	0.00
BKG	2.42	-6.92%	0.84
SFC	15.90	-6.47%	0.00
FDC	18.10	-6.46%	0.00
DTA	3.27	-6.30%	0.00

Top 5 losers on the HNX

	Close	%Day	Volume (mil)
BNA	4.60	-9.80%	0.37
PMP	12.00	-9.77%	0.00
CET	4.70	-9.62%	0.00
CTT	15.60	-8.24%	0.00
GKM	1.30	-7.14%	0.12

**Figure 1
Sectors performance**

**Figure 2
Foreign transactions**


Source: FiinPro-X, BSC compiled

BSC30 PORTFOLIO

Stocks	Sector	Close (x1000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (x1000 VND)	Foreign ownership	Link
MWG	Retail	78.5	1.7%	1.1	113,362	611.3	5,552	13.9	113.0	48.9%	Link
KBC	Real Estate	29.4	0.3%	1.3	27,593	34.4	1,714	17.1	42.4	7.9%	Link
KDH	Real Estate	21.6	-0.7%	0.8	24,408	52.0	1,077	20.2	39.9	24.9%	Link
PDR	Real Estate	14.7	-0.3%	1.1	14,718	59.2	607	24.3	28.2	6.1%	Link
VHM	Real Estate	162.0	3.5%	1.6	642,810	1946.4	15,766	9.9	132.6	7.6%	Link
FPT	Technology	70.8	-0.3%	0.6	120,949	387.9	5,691	12.5	124.4	28.0%	Link
BSR	Oil & Gas	24.3	-1.4%	0.0	123,180	142.7	2,612	9.4	-	1.3%	Link
PVS	Oil & Gas	37.5	-1.3%	1.2	19,434	60.8	3,781	10.1	52.3	16.1%	Link
HCM	Financial Services	26.9	-0.2%	1.3	29,105	696.8	1,382	19.5		34.1%	Link
SSI	Financial Services	26.4	-0.4%	1.2	66,279	248.4	2,153	12.3		31.6%	Link
VCI	Financial Services	24.1	0.0%	1.0	27,601	71.9	1,314	18.3		18.1%	Link
DCM	Chemicals	34.8	-0.4%	0.4	18,476	77.2	4,413	7.9	53.3	7.5%	Link
DGC	Chemicals	47.8	-2.1%	0.7	18,514	44.5	6,911	7.1	96.7	4.7%	Link
ACB	Banks	22.6	0.9%	0.6	130,019	286.7	2,802	8.0	27.1	24.5%	Link
CTG	Banks	33.6	0.3%	0.9	260,193	137.0	4,906	6.8	53.5	24.8%	Link
HDB	Banks	25.4	-0.8%	1.1	128,135	195.7	3,482	7.4	32.7	21.4%	Link
MBB	Banks	24.8	0.2%	0.8	198,958	171.2	3,442	7.2	32.4	22.3%	Link
MSB	Banks	15.9	1.0%	0.9	49,140	164.0	1,884	8.4	14.0	7.6%	Link
STB	Banks	73.7	2.1%	0.8	136,113	508.4	2,454	29.4		11.6%	Link
TCB	Banks	33.4	0.0%	1.1	236,680	383.4	3,677	9.1	43.5	21.7%	Link
TPB	Banks	16.1	0.6%	0.9	44,385	120.4	2,661	6.0	-	23.5%	Link
VCB	Banks	61.4	1.0%	0.7	508,025	206.8	4,301	14.1	75.8	20.2%	Link
VIB	Banks	16.2	0.9%	0.7	54,464	183.5	2,231	7.2	23.0	4.2%	Link
VPB	Banks	26.8	0.2%	1.3	211,836	213.3	3,314	8.1	36.5	24.0%	Link
HPG	Basic Resources	23.5	0.4%	0.8	197,565	397.8	2,499	9.4	32.2	21.5%	Link
HSG	Basic Resources	11.6	-0.9%	1.0	9,445	16.4	673	17.4	14.3	3.5%	Link
DBC	Food & Beverage	18.5	-0.5%	0.7	8,017	18.1	3,184	5.8	28.8	1.5%	Link
MSN	Food & Beverage	71.4	-0.1%	1.1	104,417	307.9	3,268	21.9	100.4	24.7%	Link
VNM	Food & Beverage	56.3	-0.3%	0.5	121,844	190.5	4,914	11.9	78.0	48.7%	Link

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

BSC50 PORTFOLIO

Stocks	Sectors	Close (x1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	39.1	-1.64%	1.1	8,791	26.4	2,914	13.6	23.39%	19.2%	Link
FRT	Retail	124.0	-2.97%	0.9	21,765	107.6	5,368	23.8	31.77%	25.1%	Link
BVH	Insurance	63.4	-0.31%	0.7	47,212	20.7	3,977	16.0	27.22%	12.1%	Link
DIG	Real Estate	12.4	-0.80%	1.1	9,916	29.3	1,003	12.4	1.64%	7.7%	Link
DXG	Real Estate	12.5	0.40%	1.2	15,725	77.6	183	67.7	18.78%	1.7%	Link
HDC	Real Estate	14.9	0.34%	1.1	3,411	9.9	2,441	6.1	1.52%	24.8%	Link
HDG	Real Estate	20.6	-1.91%	0.8	8,526	29.9	1,635	12.8	17.00%	10.1%	Link
IDC	Real Estate	40.6	-1.22%	1.0	15,597	28.4	4,899	8.4	15.67%	29.2%	Link
NLG	Real Estate	26.5	3.93%	0.7	12,346	120.4	1,599	15.9	40.27%	5.9%	Link
SIP	Real Estate	50.1	-0.20%	0.9	12,154	1.4	5,392	9.3	2.31%	25.6%	Link
SZC	Real Estate	22.3	-0.22%	1.1	4,023	3.7	1,309	17.1	1.26%	7.4%	Link
TCH	Real Estate	14.3	-0.70%	1.0	13,089	27.8	239	60.2	10.40%	1.8%	Link
VIC	Real Estate	228.0	1.33%	1.3	1,733,857	682.2	1,506	149.4	3.16%	8.0%	Link
VRE	Real Estate	30.0	1.35%	1.5	67,261	147.8	3,025	9.8	11.98%	14.6%	Link
CMG	Technology	27.2	0.37%	0.8	6,300	2.4	1,731	15.6	36.61%	12.9%	Link
PLX	Oil & Gas	36.8	-1.21%	0.9	47,330	64.0	1,400	26.6	13.95%	7.0%	Link
PVD	Oil & Gas	31.6	0.00%	0.9	17,566	112.6	2,139	14.8	9.18%	7.1%	Link
FTS	Financial Services	26.4	-1.31%	0.9	10,196	27.3	1,066	25.1	24.90%	9.2%	Link
MBS	Financial Services	19.6	-0.51%	1.2	19,718	51.1	1,773	11.1	0.48%	15.0%	Link
GAS	Utilities	77.0	-0.65%	0.9	187,004	48.1	4,808	16.1	2.06%	17.3%	Link
POW	Utilities	14.8	2.07%	1.0	44,484	324.1	1,122	12.9	4.59%	9.2%	Link
REE	Utilities	49.2	-1.30%	0.4	31,052	177.1	4,224	11.8	49.00%	12.8%	Link
VJC	Travel & Leisure	139.5	0.07%	0.9	107,212	176.3	3,287	42.4	6.26%	10.1%	Link
GEX	Industrial Goods & Services	30.2	0.67%	1.6	39,189	420.6	1,139	26.3	7.26%	8.8%	Link
GMD	Industrial Goods & Services	73.0	0.00%	1.0	31,134	46.8	4,457	16.4	41.21%	14.6%	Link
HAH	Industrial Goods & Services	52.9	0.76%	0.9	9,888	36.3	6,752	7.8	10.80%	28.6%	Link
PVT	Industrial Goods & Services	19.6	-1.26%	0.7	10,235	37.2	2,211	9.0	12.94%	13.4%	Link
VTP	Industrial Goods & Services	62.6	-0.95%	0.7	10,872	12.7	2,949	21.4	3.97%	21.6%	Link
PNJ	Personal & Household Goods	63.5	-0.94%	0.9	32,801	37.5	7,093	9.0	48.25%	28.0%	Link
TCM	Personal & Household Goods	20.1	-0.25%	0.8	2,370	12.5	2,181	9.2	48.00%	10.7%	Link
TNG	Personal & Household Goods	19.8	0.00%	1.0	2,549	9.7	3,269	6.1	21.85%	21.1%	Link
DPM	Chemicals	22.7	-0.22%	0.5	15,434	49.6	1,868	12.2	3.77%	11.1%	Link
GVR	Chemicals	32.1	-3.02%	1.7	132,400	89.4	1,572	21.1	0.62%	11.0%	Link
EIB	Banks	20.6	0.24%	1.2	38,279	431.4	401	51.2	2.34%	2.9%	Link
LPB	Banks	53.0	-5.36%	0.7	167,288	695.6	3,738	15.0	1.12%	24.7%	Link
NAB	Banks	13.1	-0.76%	0.6	28,389	27.4	2,191	6.0	1.08%	19.7%	Link
OCB	Banks	12.7	0.00%	0.7	33,821	44.8	1,604	7.9	19.72%	12.7%	Link
NKG	Basic Resources	11.8	-0.42%	1.1	5,834	9.9	313	37.9	4.50%	2.0%	Link
ANV	Food & Beverage	22.0	-2.23%	1.1	5,977	7.9	3,992	5.6	3.39%	30.3%	Link
BAF	Food & Beverage	29.6	-1.01%	0.5	10,890	51.2	549	54.4	2.91%	4.7%	Link
SAB	Food & Beverage	48.7	0.21%	0.4	62,333	23.7	3,754	12.9	58.66%	22.0%	Link
VHC	Food & Beverage	60.1	-1.64%	0.9	12,798	8.8	6,662	9.2	19.09%	15.5%	Link
BMP	Construction & Materials	153.0	1.32%	0.6	12,361	55.5	15,218	9.9	81.04%	41.5%	Link
CTD	Construction & Materials	71.6	0.00%	0.8	8,007	10.8	7,565	9.5	45.43%	9.1%	Link
CTR	Construction & Materials	84.5	1.68%	0.8	9,505	20.2	5,489	15.1	4.32%	29.8%	Link
DPG	Construction & Materials	37.2	-2.75%	0.7	4,536	12.9	3,213	11.9	18.47%	14.3%	Link
HHV	Construction & Materials	11.2	0.45%	1.0	6,074	19.4	1,238	9.0	9.81%	5.8%	Link
PC1	Construction & Materials	21.5	-2.27%	0.9	9,048	66.7	2,838	7.8	9.47%	18.8%	Link
VCG	Construction & Materials	19.6	0.00%	0.8	12,671	47.2	6,432	3.1	1.86%	38.9%	Link
VGC	Construction & Materials	42.4	0.95%	1.2	18,831	11.9	2,896	14.5	1.03%	14.6%	Link

Source: FiinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logistic, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

DISCLAIMER

This report, prepared by BIDV Securities Joint Stock Company (BSC), provides general information and analysis on macroeconomic conditions and stock market. It is not tailored to meet the requirements of any specific organization or individual, nor is it intended to serve as the basis for decisions to buy, sell, or hold securities. Investors should consider the information, analysis, and commentary in this report as a reference source before making their own investment decisions. All information, assessments, forecasts, and opinions in this report are based on reliable data sources. However, BSC does not guarantee the absolute accuracy of these sources and assumes no responsibility for the accuracy of the information mentioned in this report. Furthermore, BSC shall not be held liable for any damages resulting from the use of any part or the entirety of the content of this report. The views and assessments presented in this report are based on careful, impartial, and reasonable consideration at the time of publication. However, these views and assessments are subject to change without prior notice. This report is copyrighted and the property of BSC. Any copying, modification, or reproduction without BSC's consent is unlawful. No part of this document may be (i) reproduced or duplicated in any form or by any means, or (ii) distributed without BSC's prior approval.

© 2026 BIDV Securities Company, All rights reserved. Unauthorized access is prohibited.

Contact Information - BSC Research

Bui Nguyen Khoa

Deputy Head of Analysis & Research Center
Macroeconomic & Market Research
Khoabn@bsc.com.vn

Phan Quoc Buu

Deputy Head of Analysis & Research Center
Sector & Corporate Research
Buupq@bsc.com.vn

Macroeconomic & Market Research**Vu Viet Anh**

Analyst
Anhvv@bsc.com.vn

Tran Thanh Tung

Analyst
Tungtt1@bsc.com.vn

Pham Thanh Thao

Analyst
Thaopt1@bsc.com.vn

Nguyen Giang Anh

Analyst
Anhng@bsc.com.vn

Luu Diem Ngoc

Analyst
Ngocld@bsc.com.vn

BSC Headquarters

8th & 9th Floor, LPB Tower
No. 210 Tran Quang Khai street, Hoan Kiem Ward, Hanoi,
Vietnam
Tel: (008424) 3935 2722
Fax: (008424) 2220 0669

Branch

4th & 9th Floor, President Place Building
No. 93 Nguyen Du Street, Saigon Ward, Ho Chi Minh City,
Vietnam
Tel: (008424) 3821 8885
Fax: (008424) 3821 8879

BSC Research

hn.ptnc@bsc.com.vn

Institutional Investors

hn.tvdt.khtc@bsc.com.vn

Individual Investors

i-center@bsc.com.vn
Northern region: (024) 39264 660
Southern region: (028) 38218 889

Website: <http://www.bsc.com.vn>