

**MARKET OUTLOOK**

The VN-Index fell by nearly 17 points today and closed at 1,854.97 points, mainly dragged down by Vin-related stocks. Advancers significantly outnumbered decliners, while 12 out of 18 sectors gained, led by insurance, followed by chemicals, construction & materials, among others. Regarding foreign trading, foreign investors recorded net selling on HSX and UPCOM, while posting slight net buying on HNX. Overall market sentiment remained mixed, while the wide trading range suggests potential risks. Investors should continue to maintain a cautious stance during this period.

**FUTURES CONTRACTS**

All VN30 futures contracts declined in line with the VN30 index, except for VN30F2Q.

**COVERED WARRANTS**

During the trading session on 29/06/2026, most covered warrants fluctuated in line with the sideways movement of the underlying stocks.

**HIGHLIGHT**

- VN-Index **-16.94** points, closing at **1854.97** points. HNX-Index **+0.16** points, closing at **317.99** points.
- Pulling the index up: **LPB (+1.13)**, **BID (+1.12)**, **VCB (+1.09)**, **MCH (+0.91)**, **TCB (+0.62)**.
- Pulling the index down: **VIC (-17.16)**, **VHM (-4.86)**, **VRE (-0.38)**, **TCX (-0.29)**, **SAB (-0.19)**.
- The matched trade value of VN-Index reached VND **12,641** billion, increased **2.97%** compared to the previous session. The total transaction value reached VND 17,430 billion.
- The trading range is 17.32 points. The market had **192** gainers, 50 remaining unchanged, **134** losers.
- Foreign investors' net selling value: VND **-788.18** billion on HOSE, including **VHM (VND -419.62 billion)**, **VIC (VND -80.66 billion)**, **FPT (VND -73.04 billion)**, **MBB (VND -61.60 billion)**, **BSR (VND -56.52 billion)**. Foreign investors were net buyers on HNX with the value of VND **11.51** billion.

**BSC30, BSC50 PERFORMANCE**

- BSC30 **+0.88%**. Positive stocks: **PVS (+2.67%)**, **VIB (+2.48%)**, **DGC (+2.20%)**.
- BSC50 **+0.82%**. Positive stocks: **VCG (+6.89%)**, **HHV (+4.04%)**, **PVD (+3.32%)**.

**Indices' performances**

	BSC30	BSC50	VN Index	VN30 Index
1 day	0.88%	0.82%	-0.90%	-0.21%
1 week	-0.02%	-1.06%	-0.16%	1.22%
1 month	-1.31%	-1.50%	-1.65%	-0.86%
3 months	2.09%	-2.21%	11.57%	10.62%

*Source: FiinPro-X, BSC*
**Overview of Vietnam stock market**

	VNI	HNX	UPCOM
Closed	1,854.97	317.99	129.32
% 1D	-0.90%	0.05%	0.31%
TV (VND bn)	12,641	540	287
%1D	2.97%	-2.48%	-13.40%
Foreign (VND bn)	-788.18	11.51	-10.85

*Source: FiinPro-X, BSC compiled*
**Foreign transactions (Bil. VND)**

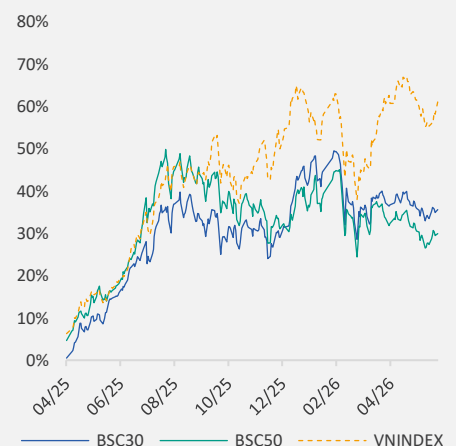
Top buy	Value	Top sell	Value
MWG	83.91	VHM	-419.62
VCB	56.71	VIC	-80.66
HPG	39.22	FPT	-73.04
PVD	36.91	MBB	-61.60
HDB	26.46	BSR	-56.52

*Source: FiinPro-X, BSC compiled*
**Overview of global stock markets**

	%D	%W
SPX	-0.05%	-1.95%
FTSE100	-0.21%	0.46%
Eurostoxx	0.18%	-1.57%
Shanghai	1.16%	-2.14%
Nikkei	0.15%	-3.91%

*Source: Vietstock.vn, BSC compiled*

	Close	%
<b>Commodities</b>		
Brent	72.66	0.93%
Gold	4,053	-0.88%
<b>Exchange rate</b>		
USD/VND	26,291	-0.03%
EUR/VND	29,970	0.09%
JPY/VND	162	-0.09%
<b>Interest rates</b>		
10Y-Gov bond rate	4.40%	0.00%
1M-interbank rate	7.73%	0.18%

*Source: FiinPro-X, BSC compiled*
**Performances of BSC30, BSC50**

*Source: BSC*
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**MARKET STATISTICS**
**Top 5 leaders on the HSX**

	Close	%Day	Index pt	Volume (mil)
LPB	54.70	3.21%	1.13	6.75
BID	42.40	1.68%	1.12	2.86
VCB	62.00	0.98%	1.09	5.74
MCH	131.00	2.50%	0.91	0.22
TCB	33.80	1.20%	0.62	14.25

**Top 5 leaders on the HNX**

	Close	%Day	Index pt	Volume (mil)
NVB	14.70	2.08%	0.38	0.89
PVS	38.50	2.67%	0.34	2.10
MBS	20.00	2.04%	0.26	1.77
IDC	41.20	1.48%	0.15	0.76
DHT	66.00	3.29%	0.13	0.00

**Top 5 gainers on the HSX**

	Close	%Day	Volume (mil)
LAF	22.20	6.99%	0.06
TPC	8.90	6.97%	0.00
ASP	8.91	6.96%	0.81
VCG	20.95	6.89%	11.37
DTA	3.49	6.73%	0.03

**Top 5 gainers on the HNX**

	Close	%Day	Volume (mil)
IDJ	4.40	10.00%	1.42
VC1	12.40	9.73%	0.00
NAP	11.50	9.52%	0.00
SHN	4.80	9.09%	0.10
STC	14.30	8.33%	0.00

**Top 5 laggards on the HSX**

	Close	%Day	Index pt	Volume (mil)
VIC	217.20	-4.74%	-17.16	3.81
VHM	150.30	-3.65%	-4.86	7.46
VRE	29.20	-2.67%	-0.38	5.30
TCX	44.40	-1.33%	-0.29	1.68
SAB	48.00	-1.44%	-0.19	0.85

**Top 5 laggards on the HNX**

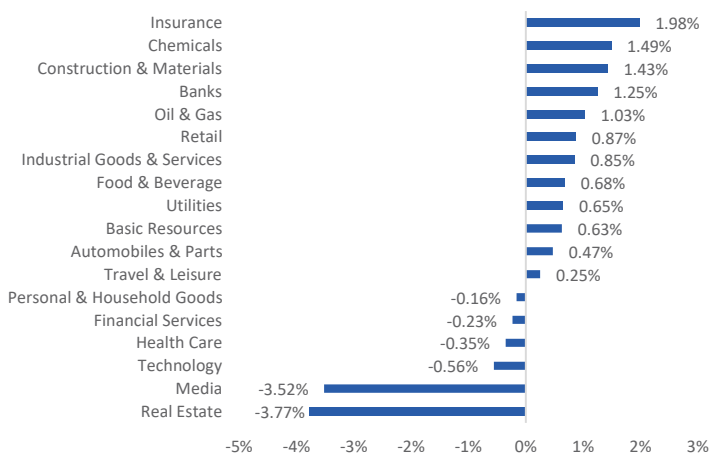
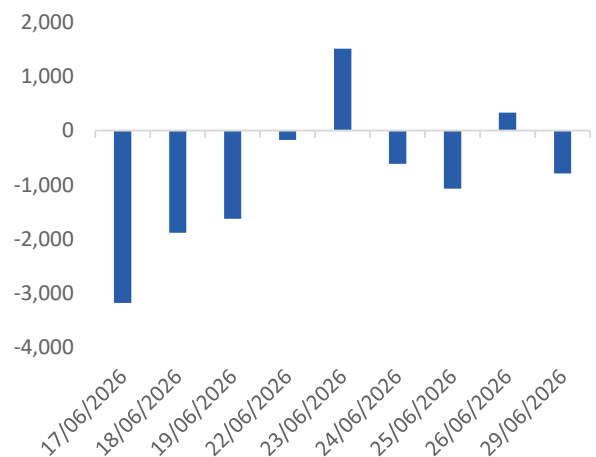
	Close	%Day	Index pt	Volume (mil)
KSF	79.50	-4.56%	-2.11	0.26
BAB	11.80	-0.84%	-0.07	0.04
NTP	50.30	-0.98%	-0.05	0.13
KSV	156.40	-0.26%	-0.05	0.02
HGM	148.00	-2.50%	-0.03	0.00

**Top 5 losers on the HSX**

	Close	%Day	Volume (mil)
HAS	8.74	-6.92%	0.01
STG	24.25	-6.91%	0.00
SPM	8.08	-6.81%	0.00
DBT	12.00	-6.25%	0.00
PIT	6.75	-6.25%	0.01

**Top 5 losers on the HNX**

	Close	%Day	Volume (mil)
VSM	14.40	-10.00%	0.00
CTB	15.80	-9.71%	0.00
PHN	55.80	-9.71%	0.00
MIC	10.60	-7.02%	0.00
TKU	12.00	-5.51%	0.00

**Figure 1**  
**Sectors performance**

**Figure 2**  
**Foreign transactions**

*Source: FiinPro-X, BSC compiled*

**BSC30 PORTFOLIO**

Stocks	Sector	Close (x1000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (x1000 VND)	Foreign ownership	Link
MWG	Retail	79.0	0.6%	1.0	116,005	531.4	5,552	14.2	113.0	48.9%	<a href="#">Link</a>
KBC	Real Estate	30.0	1.9%	1.2	28,206	465.0	1,714	17.5	42.4	7.8%	<a href="#">Link</a>
KDH	Real Estate	21.7	0.2%	0.9	24,296	61.3	1,077	20.1	39.9	24.9%	<a href="#">Link</a>
PDR	Real Estate	14.8	0.3%	1.0	14,718	45.8	607	24.3	28.2	6.1%	<a href="#">Link</a>
VHM	Real Estate	150.3	-3.7%	1.8	617,344	1127.2	15,766	9.5	132.6	7.7%	<a href="#">Link</a>
FPT	Technology	70.4	-0.6%	0.6	119,927	466.5	5,691	12.4	124.4	27.9%	<a href="#">Link</a>
BSR	Oil & Gas	24.4	0.6%	0.0	122,178	230.1	2,612	9.3	-	1.3%	<a href="#">Link</a>
PVS	Oil & Gas	38.5	2.7%	1.0	19,690	80.6	3,781	10.2	52.3	16.0%	<a href="#">Link</a>
HCM	Financial Services	27.0	0.2%	1.1	29,105	963.2	1,382	19.5		34.1%	<a href="#">Link</a>
SSI	Financial Services	26.6	0.8%	1.0	66,529	198.0	2,153	12.4		31.5%	<a href="#">Link</a>
VCI	Financial Services	24.4	1.3%	0.8	27,945	86.5	1,314	18.5		18.1%	<a href="#">Link</a>
DCM	Chemicals	35.2	1.3%	0.9	18,635	95.3	4,413	8.0	53.3	7.5%	<a href="#">Link</a>
DGC	Chemicals	48.8	2.2%	0.7	18,533	20.5	6,911	7.1	96.7	4.7%	<a href="#">Link</a>
ACB	Banks	22.9	1.3%	0.7	132,921	345.3	2,802	8.2	27.1	24.6%	<a href="#">Link</a>
CTG	Banks	33.9	0.9%	1.0	263,299	316.2	4,906	6.9	53.5	24.8%	<a href="#">Link</a>
HDB	Banks	25.8	1.6%	1.2	129,136	419.5	3,482	7.4	32.7	21.3%	<a href="#">Link</a>
MBB	Banks	25.1	1.4%	0.9	202,180	397.0	3,442	7.3	32.4	22.2%	<a href="#">Link</a>
MSB	Banks	16.0	0.6%	0.9	49,920	370.7	1,884	8.5	14.0	7.6%	<a href="#">Link</a>
STB	Banks	74.9	1.6%	0.6	141,203	749.4	2,454	30.5		11.6%	<a href="#">Link</a>
TCB	Banks	33.8	1.2%	1.1	239,515	479.9	3,677	9.2	43.5	21.7%	<a href="#">Link</a>
TPB	Banks	16.4	1.6%	1.0	45,356	165.0	2,661	6.1	-	23.4%	<a href="#">Link</a>
VCB	Banks	62.0	1.0%	0.6	518,052	356.6	4,301	14.4	75.8	20.2%	<a href="#">Link</a>
VIB	Banks	16.6	2.5%	0.7	56,336	351.3	2,231	7.4	23.0	4.2%	<a href="#">Link</a>
VPB	Banks	27.1	1.1%	1.1	214,613	343.4	3,314	8.2	36.5	24.0%	<a href="#">Link</a>
HPG	Basic Resources	23.7	0.6%	0.7	199,676	375.2	2,499	9.5	32.2	21.5%	<a href="#">Link</a>
HSG	Basic Resources	11.8	1.3%	0.8	9,485	26.1	673	17.5	14.3	3.4%	<a href="#">Link</a>
DBC	Food & Beverage	18.6	0.3%	0.6	7,996	15.0	3,184	5.8	28.8	1.5%	<a href="#">Link</a>
MSN	Food & Beverage	72.1	1.0%	0.9	105,293	642.1	3,267	22.1	100.4	24.7%	<a href="#">Link</a>
VNM	Food & Beverage	56.1	-0.4%	0.5	117,247	83.1	4,914	11.4	78.0	48.6%	<a href="#">Link</a>

*Source: FiinPro-X, BSC*

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

**BSC50 PORTFOLIO**

Stocks	Sectors	Close (x1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	40.3	2.94%	1.0	8,902	28.4	2,914	13.8	23.39%	19.2%	<a href="#">Link</a>
FRT	Retail	119.0	0.76%	0.8	21,279	13.9	5,113	23.3	31.77%	25.1%	<a href="#">Link</a>
BVH	Insurance	64.9	2.37%	1.0	48,177	43.1	3,977	16.3	27.22%	12.1%	<a href="#">Link</a>
DIG	Real Estate	12.6	2.02%	0.9	10,035	40.1	1,003	12.6	1.61%	7.7%	<a href="#">Link</a>
DXG	Real Estate	12.6	1.20%	1.0	15,978	60.4	183	68.8	18.73%	1.7%	<a href="#">Link</a>
HDC	Real Estate	15.0	0.34%	0.8	3,434	7.5	2,441	6.1	1.47%	24.8%	<a href="#">Link</a>
HDG	Real Estate	20.8	1.22%	0.9	8,465	13.0	1,635	12.7	16.94%	10.1%	<a href="#">Link</a>
IDC	Real Estate	41.2	1.48%	1.0	15,635	63.5	4,899	8.4	15.67%	29.2%	<a href="#">Link</a>
NLG	Real Estate	26.4	-0.19%	0.8	12,807	25.7	1,599	16.5	40.60%	5.9%	<a href="#">Link</a>
SIP	Real Estate	50.3	0.40%	0.9	12,178	1.2	5,392	9.3	2.31%	25.6%	<a href="#">Link</a>
SZC	Real Estate	22.5	0.67%	0.9	4,041	5.2	1,309	17.2	1.24%	7.4%	<a href="#">Link</a>
TCH	Real Estate	14.4	1.05%	1.0	13,134	44.0	239	60.4	10.29%	1.8%	<a href="#">Link</a>
VIC	Real Estate	217.2	-4.74%	1.7	1,673,750	837.2	1,506	144.2	3.17%	8.0%	<a href="#">Link</a>
VRE	Real Estate	29.2	-2.67%	1.4	66,352	155.5	3,025	9.7	12.01%	14.6%	<a href="#">Link</a>
CMG	Technology	27.1	-0.18%	0.9	6,312	3.3	1,731	15.7	36.61%	12.9%	<a href="#">Link</a>
PLX	Oil & Gas	37.3	1.22%	0.9	47,330	46.9	1,400	26.6	13.95%	7.0%	<a href="#">Link</a>
PVD	Oil & Gas	32.7	3.32%	1.0	18,149	171.2	2,139	15.3	9.23%	7.1%	<a href="#">Link</a>
FTS	Financial Services	26.4	-0.19%	0.9	10,043	29.5	1,066	24.7	24.90%	9.2%	<a href="#">Link</a>
MBS	Financial Services	20.0	2.04%	1.2	20,019	34.9	1,763	11.4	0.48%	15.0%	<a href="#">Link</a>
GAS	Utilities	77.7	0.91%	1.0	187,486	47.4	4,808	16.2	2.05%	17.3%	<a href="#">Link</a>
POW	Utilities	14.8	0.00%	0.8	45,404	221.1	1,122	13.2	4.75%	9.2%	<a href="#">Link</a>
REE	Utilities	49.8	1.12%	0.3	30,989	14.8	4,224	11.8	48.99%	12.8%	<a href="#">Link</a>
VJC	Travel & Leisure	138.8	-0.50%	0.6	106,750	674.0	3,287	42.2	6.25%	10.1%	<a href="#">Link</a>
GEX	Industrial Goods & Services	30.4	0.83%	0.9	39,778	269.9	1,139	26.7	7.23%	8.8%	<a href="#">Link</a>
GMD	Industrial Goods & Services	73.6	0.82%	0.8	31,390	61.3	4,457	16.5	41.16%	14.6%	<a href="#">Link</a>
HAH	Industrial Goods & Services	52.0	-1.70%	0.5	9,794	46.6	6,751	7.7	10.69%	28.6%	<a href="#">Link</a>
PVT	Industrial Goods & Services	20.0	2.05%	0.8	10,313	31.8	2,211	9.0	12.94%	13.4%	<a href="#">Link</a>
VTP	Industrial Goods & Services	63.0	0.64%	0.7	10,838	11.3	2,936	21.5	3.97%	21.6%	<a href="#">Link</a>
PNJ	Personal & Household Goods	63.2	-0.47%	0.6	32,341	40.3	7,093	8.9	48.25%	28.0%	<a href="#">Link</a>
TCM	Personal & Household Goods	20.1	0.00%	0.8	2,365	18.2	2,181	9.2	47.95%	10.7%	<a href="#">Link</a>
TNG	Personal & Household Goods	19.9	0.51%	0.9	2,562	13.6	3,269	6.1	21.87%	21.1%	<a href="#">Link</a>
DPM	Chemicals	23.0	1.55%	0.8	15,638	69.8	1,868	12.3	3.82%	11.1%	<a href="#">Link</a>
GVR	Chemicals	32.6	1.56%	1.6	130,400	39.4	1,572	20.7	0.62%	11.0%	<a href="#">Link</a>
EIB	Banks	20.7	0.49%	1.0	38,558	102.2	401	51.6	2.31%	2.9%	<a href="#">Link</a>
LPB	Banks	54.7	3.21%	1.0	163,404	344.4	3,738	14.6	1.13%	24.7%	<a href="#">Link</a>
NAB	Banks	13.2	0.77%	0.6	28,389	177.3	2,190	6.0	1.08%	19.7%	<a href="#">Link</a>
OCB	Banks	12.6	-1.18%	0.7	33,421	135.0	1,604	7.8	19.72%	12.7%	<a href="#">Link</a>
NKG	Basic Resources	12.0	1.69%	0.7	5,908	13.1	313	38.4	4.46%	2.0%	<a href="#">Link</a>
ANV	Food & Beverage	21.6	-1.59%	1.0	5,751	12.3	3,992	5.4	3.39%	30.3%	<a href="#">Link</a>
BAF	Food & Beverage	29.6	0.00%	0.5	10,781	39.2	549	53.9	2.87%	4.7%	<a href="#">Link</a>
SAB	Food & Beverage	48.0	-1.44%	0.6	61,563	41.0	3,754	12.8	58.66%	22.0%	<a href="#">Link</a>
VHC	Food & Beverage	60.0	-0.17%	0.8	12,567	13.1	6,662	9.0	18.95%	15.5%	<a href="#">Link</a>
BMP	Construction & Materials	154.0	0.65%	0.3	12,607	23.2	15,218	10.1	81.27%	41.5%	<a href="#">Link</a>
CTD	Construction & Materials	72.0	0.56%	0.7	8,051	48.3	7,565	9.5	45.42%	9.1%	<a href="#">Link</a>
CTR	Construction & Materials	84.4	-0.12%	0.9	9,654	7.7	5,489	15.4	4.31%	29.8%	<a href="#">Link</a>
DPG	Construction & Materials	38.1	2.42%	0.7	4,518	12.8	3,213	11.9	18.47%	14.3%	<a href="#">Link</a>
HHV	Construction & Materials	11.6	4.04%	0.9	6,347	85.5	1,238	9.4	9.81%	5.8%	<a href="#">Link</a>
PC1	Construction & Materials	22.2	3.26%	0.8	9,131	103.3	2,838	7.8	9.47%	18.8%	<a href="#">Link</a>
VCG	Construction & Materials	21.0	6.89%	0.7	13,544	233.8	6,432	3.3	1.89%	38.9%	<a href="#">Link</a>
VGC	Construction & Materials	43.0	1.30%	1.0	19,257	11.8	2,896	14.8	0.99%	14.6%	<a href="#">Link</a>

*Source: FiinPro-X, BSC*

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logistic, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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