

MARKET OUTLOOK

The VN-Index gained more than 5 points today, closing at 1,860.01. Market breadth was relatively balanced, with 9 out of 18 sectors ending in positive territory. Media rose by more than 2%, while Basic Resources declined by over 1%. The remaining sectors showed no significant moves, reflecting a clear tug-of-war sentiment in the market. Regarding foreign trading activity, foreign investors recorded net selling on HSX and UPCOM, while posting mild net buying on HNX. The VN-Index has returned to a sideways movement around the 1,855–1,860 range and is testing its 50-day SMA.

FUTURES CONTRACTS

All VN30 futures contracts declined in line with the VN30 index.

COVERED WARRANTS

During the trading session on 30/06/2026, most covered warrants decreased.

HIGHLIGHT

- VN-Index **+5.04** points, closing at **1860.01** points. HNX-Index **-4.83** points, closing at **313.16** points.
- Pulling the index up: **VIC (+4.66)**, **VHM (+1.32)**, **MCH (+0.84)**, **VPL (+0.50)**, **VCB (+0.35)**.
- Pulling the index down: **LPB (-0.74)**, **HPG (-0.62)**, **VNM (-0.56)**, **TCB (-0.45)**, **STB (-0.43)**.
- The matched trade value of VN-Index reached VND **13,703** billion, increased **8.41%** compared to the previous session. The total transaction value reached VND 19,551 billion.
- The trading range is 18.48 points. The market had **146** gainers, 74 remaining unchanged, **148** losers.
- Foreign investors' net selling value: VND **-788.18** billion on HOSE, including **VHM (VND -419.62 billion)**, **VIC (VND -80.66 billion)**, **FPT (VND -73.04 billion)**, **MBB (VND -61.60 billion)**, **BSR (VND -56.52 billion)**. Foreign investors were net buyers on HNX with the value of VND **0.53** billion.

BSC30, BSC50 PERFORMANCE

- BSC30 **-0.20%**. Positive stocks: **KBC (+1.84%)**, **TPB (+1.53%)**, **MSB (+1.25%)**.
- BSC50 **+0.27%**. Positive stocks: **VGC (+4.77%)**, **PC1 (+4.05%)**, **GEX (+3.45%)**.

Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	-0.20%	0.27%	0.27%	-0.43%
1 week	0.44%	0.52%	-0.48%	0.03%
1 month	-2.57%	-1.73%	-1.28%	-1.59%
3 months	1.46%	-2.43%	11.08%	9.08%

Source: FiinPro-X, BSC

Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,860.01	313.16	129.94
% 1D	0.27%	-1.52%	0.48%
TV (VND bn)	13,703	590	272
%1D	8.41%	8.54%	-19.04%
Foreign (VND bn)	-788.18	0.53	-6.33

Source: FiinPro-X, BSC compiled

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
MWG	83.91	VHM	-419.62
VCB	56.71	VIC	-80.66
HPG	39.22	FPT	-73.04
PVD	36.91	MBB	-61.60
HDB	26.46	BSR	-56.52

Source: FiinPro-X, BSC compiled

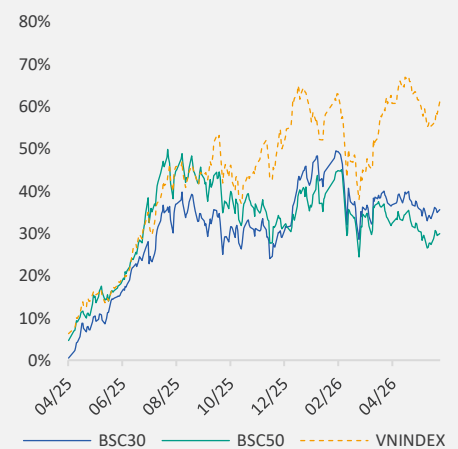
Overview of global stock markets

	%D	%W
SPX	1.18%	-0.43%
FTSE100	0.57%	1.11%
Eurostoxx	0.91%	0.57%
Shanghai	0.50%	-0.29%
Nikkei	0.86%	0.65%

Source: Vietstock.vn, BSC compiled

	Close	%
Commodities		
Brent	72.69	-0.63%
Gold	4,020	0.10%
Exchange rate		
USD/VND	26,311	0.08%
EUR/VND	29,972	-0.20%
JPY/VND	162	-0.16%
Interest rates		
10Y-Gov bond rate	4.40%	0.00%
1M-interbank rate	8.08%	0.52%

Source: FiinPro-X, BSC compiled

Performances of BSC30, BSC50


Source: BSC

Contents

Market outlook	Page 1
Market statistics	Page 2
BSC30	Page 3
BSC50	Page 4
Disclaimer	Page 5



Open an account at BSC

MARKET STATISTICS

Top 5 leaders on the HSX

	Close	%Day	Index pt	Volume (mil)
VIC	220.00	1.29%	4.66	4.10
VHM	151.80	1.00%	1.32	3.38
MCH	134.00	2.29%	0.84	0.29
VPL	89.80	1.47%	0.50	0.76
VCB	62.20	0.32%	0.35	4.81

Top 5 leaders on the HNX

	Close	%Day	Index pt	Volume (mil)
SEB	44.60	8.78%	0.08	0.00
DNP	21.30	3.90%	0.08	0.03
IDC	41.50	0.73%	0.08	0.55
MBS	20.10	0.50%	0.07	2.89
SHS	18.50	0.54%	0.06	7.67

Top 5 gainers on the HSX

	Close	%Day	Volume (mil)
LAF	23.75	6.98%	0.01
HSL	7.67	6.97%	0.74
TPC	9.52	6.97%	0.00
PIT	7.22	6.96%	0.00
TRC	80.20	6.93%	0.47

Top 5 gainers on the HNX

	Close	%Day	Volume (mil)
SDN	19.80	10.00%	0.00
DST	11.40	9.62%	0.26
CTB	17.30	9.49%	0.00
VC1	13.50	8.87%	0.00
SEB	44.60	8.78%	0.00

Top 5 laggards on the HSX

	Close	%Day	Index pt	Volume (mil)
LPB	53.50	-2.19%	-0.74	2.04
HPG	23.30	-1.48%	-0.62	30.70
VNM	54.80	-2.32%	-0.56	9.34
TCB	33.50	-0.89%	-0.45	17.62
STB	73.80	-1.47%	-0.43	2.84

Top 5 laggards on the HNX

	Close	%Day	Index pt	Volume (mil)
THD	163.90	-4.71%	-1.94	0.01
KSF	78.30	-1.51%	-0.69	0.13
NVB	14.50	-1.36%	-0.25	0.94
BAB	11.60	-1.69%	-0.14	0.02
PVS	38.10	-1.04%	-0.13	1.41

Top 5 losers on the HSX

	Close	%Day	Volume (mil)
HAS	8.16	-6.64%	0.00
HU1	5.35	-6.14%	0.00
HRC	38.35	-6.12%	0.00
EVE	8.66	-4.84%	0.03
PGI	17.05	-4.75%	0.01

Top 5 losers on the HNX

	Close	%Day	Volume (mil)
ATS	24.70	-9.85%	0.00
SFN	21.50	-9.66%	0.00
VLA	9.60	-9.43%	0.00
TMC	7.10	-8.97%	0.00
PTD	5.10	-7.27%	0.00

Figure 1
Sectors performance

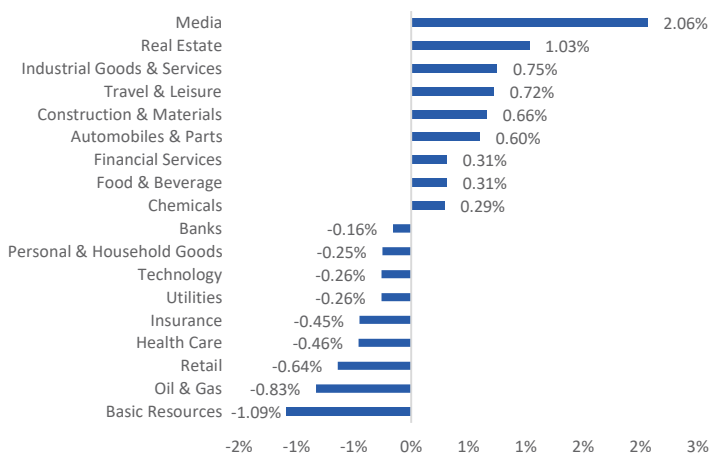
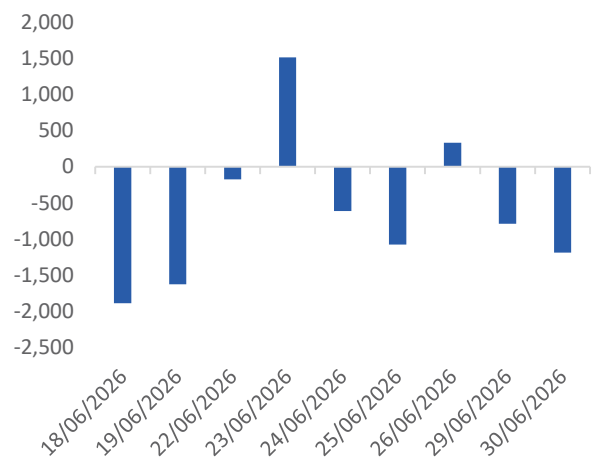


Figure 2
Foreign transactions



Source: FiinPro-X, BSC compiled

BSC30 PORTFOLIO

Stocks	Sector	Close (x1000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (x1000 VND)	Foreign ownership	Link
MWG	Retail	78.1	-1.1%	1.0	114,684	356.0	5,552	14.1	113.0	48.9%	Link
KBC	Real Estate	30.5	1.8%	1.0	28,724	610.4	1,714	17.8	42.4	7.8%	Link
KDH	Real Estate	21.6	-0.2%	0.9	24,240	49.8	1,077	20.1	39.9	24.8%	Link
PDR	Real Estate	14.8	0.0%	1.2	14,718	59.6	607	24.3	28.2	6.1%	Link
VHM	Real Estate	151.8	1.0%	1.6	623,505	504.8	15,766	9.6	132.6	7.7%	Link
FPT	Technology	70.2	-0.3%	0.6	120,346	519.5	5,690	12.3	124.4	27.8%	Link
BSR	Oil & Gas	24.2	-1.0%	0.0	120,926	151.5	2,612	9.3	-	1.2%	Link
PVS	Oil & Gas	38.1	-1.0%	0.9	19,485	53.7	3,781	10.1	52.3	16.0%	Link
HCM	Financial Services	27.2	0.9%	1.0	29,375	734.8	1,382	19.7		34.1%	Link
SSI	Financial Services	26.8	0.6%	1.0	66,904	601.8	2,153	12.4		31.5%	Link
VCI	Financial Services	24.4	0.0%	0.7	27,945	137.7	1,314	18.5		18.1%	Link
DCM	Chemicals	35.2	0.0%	0.8	18,635	52.9	4,413	8.0	53.3	7.4%	Link
DGC	Chemicals	47.8	-2.1%	1.0	18,153	29.5	6,911	6.9	96.7	4.7%	Link
ACB	Banks	22.7	-1.1%	0.7	131,470	154.8	2,802	8.1	27.1	24.6%	Link
CTG	Banks	34.0	0.2%	0.9	263,688	237.8	4,906	6.9	53.5	24.7%	Link
HDB	Banks	25.9	0.2%	1.0	129,386	271.8	3,482	7.4	32.7	21.4%	Link
MBB	Banks	25.2	0.4%	1.0	202,986	341.4	3,442	7.3	32.4	22.2%	Link
MSB	Banks	16.2	1.3%	1.0	50,544	268.8	1,884	8.6	14.0	7.6%	Link
STB	Banks	73.8	-1.5%	0.8	139,129	210.8	2,454	30.1		11.5%	Link
TCB	Banks	33.5	-0.9%	1.1	237,389	602.2	3,677	9.1	43.5	21.7%	Link
TPB	Banks	16.6	1.5%	1.0	46,049	548.4	2,661	6.2	-	23.5%	Link
VCB	Banks	62.2	0.3%	0.8	519,723	299.7	4,301	14.5	75.8	20.2%	Link
VIB	Banks	16.5	-0.3%	0.7	56,166	139.2	2,231	7.4	23.0	4.2%	Link
VPB	Banks	27.0	-0.2%	1.0	214,216	748.4	3,314	8.2	36.5	24.0%	Link
HPG	Basic Resources	23.3	-1.5%	0.8	196,721	719.6	2,499	9.3	32.2	21.5%	Link
HSG	Basic Resources	11.7	-0.4%	0.8	9,445	19.9	673	17.4	14.3	3.3%	Link
DBC	Food & Beverage	18.6	0.0%	0.8	7,996	16.2	3,184	5.8	28.8	1.5%	Link
MSN	Food & Beverage	72.1	0.0%	0.9	105,293	193.5	3,267	22.1	100.4	24.7%	Link
VNM	Food & Beverage	54.8	-2.3%	0.5	114,530	515.8	4,914	11.2	78.0	48.6%	Link

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

BSC50 PORTFOLIO

Stocks	Sectors	Close (x1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	40.2	-0.12%	0.9	8,891	16.1	2,914	13.8	23.44%	19.2%	Link
FRT	Retail	120.0	0.84%	0.8	21,458	36.3	5,113	23.5	31.77%	25.1%	Link
BVH	Insurance	64.6	-0.46%	0.9	47,954	11.3	3,977	16.3	27.23%	12.1%	Link
DIG	Real Estate	12.5	-1.19%	1.0	9,916	31.4	1,003	12.4	1.63%	7.7%	Link
DXG	Real Estate	12.7	0.40%	0.9	16,042	151.0	183	69.1	18.73%	1.7%	Link
HDC	Real Estate	15.0	0.00%	1.0	3,434	10.0	2,441	6.1	1.36%	24.8%	Link
HDG	Real Estate	20.8	0.00%	0.9	8,465	22.4	1,635	12.7	16.89%	10.1%	Link
IDC	Real Estate	41.5	0.73%	0.9	15,749	22.6	4,899	8.5	15.70%	29.2%	Link
NLG	Real Estate	26.2	-0.95%	0.8	12,685	39.7	1,599	16.4	40.55%	5.9%	Link
SIP	Real Estate	50.3	0.00%	0.8	12,178	6.7	5,392	9.3	2.31%	25.6%	Link
SZC	Real Estate	22.5	0.00%	0.8	4,041	5.5	1,309	17.2	1.24%	7.4%	Link
TCH	Real Estate	14.6	1.04%	1.0	13,271	28.2	239	61.0	10.29%	1.8%	Link
VIC	Real Estate	220.0	1.29%	1.8	1,695,327	899.6	1,506	146.1	3.17%	8.0%	Link
VRE	Real Estate	28.5	1.06%	1.3	64,761	84.7	3,025	9.4	12.01%	14.6%	Link
CMG	Technology	27.0	-0.37%	0.8	6,288	3.7	1,731	15.6	36.60%	12.9%	Link
PLX	Oil & Gas	37.0	-0.81%	0.8	46,948	42.9	1,400	26.4	13.96%	7.0%	Link
PVD	Oil & Gas	32.8	0.46%	0.6	18,233	803.1	2,139	15.3	9.42%	7.1%	Link
FTS	Financial Services	26.6	0.76%	1.0	10,119	47.3	1,066	24.9	24.85%	9.2%	Link
MBS	Financial Services	20.1	0.50%	1.2	20,119	58.7	1,760	11.4	0.48%	15.0%	Link
GAS	Utilities	77.4	-0.39%	0.8	186,762	39.8	4,808	16.1	2.05%	17.3%	Link
POW	Utilities	14.7	-0.68%	0.9	45,097	171.3	1,122	13.1	4.78%	9.2%	Link
REE	Utilities	49.7	-0.20%	0.5	30,927	16.2	4,224	11.8	48.99%	12.8%	Link
VJC	Travel & Leisure	139.5	0.50%	0.8	107,288	965.0	3,287	42.4	6.25%	10.1%	Link
GEX	Industrial Goods & Services	31.5	3.45%	1.0	41,151	883.1	1,139	27.6	7.21%	8.8%	Link
GMD	Industrial Goods & Services	73.6	0.00%	0.9	31,390	57.3	4,457	16.5	41.05%	14.6%	Link
HAH	Industrial Goods & Services	52.2	0.38%	0.6	9,831	42.3	6,750	7.7	10.62%	28.6%	Link
PVT	Industrial Goods & Services	19.9	-0.50%	0.7	10,261	46.7	2,211	9.0	12.93%	13.4%	Link
VTP	Industrial Goods & Services	63.4	0.63%	0.6	10,907	68.9	2,933	21.6	3.96%	21.6%	Link
PNJ	Personal & Household Goods	63.0	-0.32%	0.7	32,238	49.2	7,093	8.9	48.24%	28.0%	Link
TCM	Personal & Household Goods	20.1	0.00%	0.8	2,365	18.2	2,181	9.2	47.99%	10.7%	Link
TNG	Personal & Household Goods	20.0	0.50%	0.9	2,575	12.4	3,269	6.1	22.05%	21.1%	Link
DPM	Chemicals	23.0	0.00%	0.6	15,638	47.4	1,868	12.3	3.82%	11.1%	Link
GVR	Chemicals	32.8	0.61%	1.1	131,200	46.4	1,572	20.9	0.61%	11.0%	Link
EIB	Banks	21.0	1.45%	1.0	39,117	94.4	401	52.3	2.31%	2.9%	Link
LPB	Banks	53.5	-2.19%	0.7	159,820	110.6	3,738	14.3	1.13%	24.7%	Link
NAB	Banks	13.2	0.38%	0.6	28,496	28.3	2,189	6.0	1.10%	19.7%	Link
OCB	Banks	11.0	0.80%	0.7	33,688	95.2	1,395	7.9	19.72%	12.7%	Link
NKG	Basic Resources	12.0	0.00%	0.9	5,908	12.9	313	38.4	4.45%	2.0%	Link
ANV	Food & Beverage	21.3	-1.62%	1.1	5,658	21.5	3,992	5.3	3.35%	30.3%	Link
BAF	Food & Beverage	29.7	0.34%	0.6	10,817	25.4	549	54.0	2.83%	4.7%	Link
SAB	Food & Beverage	48.5	1.04%	0.7	62,204	31.7	3,754	12.9	58.66%	22.0%	Link
VHC	Food & Beverage	59.5	-0.83%	0.8	12,462	7.6	6,662	8.9	18.95%	15.5%	Link
BMP	Construction & Materials	152.9	-0.71%	0.5	12,517	13.7	15,218	10.1	81.34%	41.5%	Link
CTD	Construction & Materials	72.7	0.97%	0.8	8,130	27.6	7,565	9.6	45.57%	9.1%	Link
CTR	Construction & Materials	84.8	0.47%	0.9	9,700	10.6	5,489	15.5	4.30%	29.8%	Link
DPG	Construction & Materials	38.1	0.00%	0.8	4,518	12.3	3,213	11.9	18.49%	14.3%	Link
HHV	Construction & Materials	11.4	-1.72%	0.9	6,238	31.2	1,238	9.2	9.88%	5.8%	Link
PC1	Construction & Materials	23.1	4.05%	0.6	9,501	240.8	2,838	8.1	9.17%	18.8%	Link
VCG	Construction & Materials	20.8	-0.72%	0.7	13,447	78.9	6,432	3.2	1.93%	38.9%	Link
VGC	Construction & Materials	45.0	4.77%	1.0	20,176	30.2	2,896	15.5	0.98%	14.6%	Link

Source: FiinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logistic, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

DISCLAIMER

This report, prepared by BIDV Securities Joint Stock Company (BSC), provides general information and analysis on macroeconomic conditions and stock market. It is not tailored to meet the requirements of any specific organization or individual, nor is it intended to serve as the basis for decisions to buy, sell, or hold securities. Investors should consider the information, analysis, and commentary in this report as a reference source before making their own investment decisions. All information, assessments, forecasts, and opinions in this report are based on reliable data sources. However, BSC does not guarantee the absolute accuracy of these sources and assumes no responsibility for the accuracy of the information mentioned in this report. Furthermore, BSC shall not be held liable for any damages resulting from the use of any part or the entirety of the content of this report. The views and assessments presented in this report are based on careful, impartial, and reasonable consideration at the time of publication. However, these views and assessments are subject to change without prior notice. This report is copyrighted and the property of BSC. Any copying, modification, or reproduction without BSC's consent is unlawful. No part of this document may be (i) reproduced or duplicated in any form or by any means, or (ii) distributed without BSC's prior approval.

© 2026 BIDV Securities Company, All rights reserved. Unauthorized access is prohibited.

Contact Information - BSC Research

Bui Nguyen Khoa

Deputy Head of Analysis & Research Center
Macroeconomic & Market Research
Khoabn@bsc.com.vn

Phan Quoc Buu

Deputy Head of Analysis & Research Center
Sector & Corporate Research
Buupq@bsc.com.vn

Macroeconomic & Market Research**Vu Viet Anh**

Analyst
Anhvv@bsc.com.vn

Tran Thanh Tung

Analyst
Tungtt1@bsc.com.vn

Pham Thanh Thao

Analyst
Thaopt1@bsc.com.vn

Nguyen Giang Anh

Analyst
Anhng@bsc.com.vn

Luu Diem Ngoc

Analyst
Ngocld@bsc.com.vn

BSC Headquarters

8th & 9th Floor, LPB Tower
No. 210 Tran Quang Khai street, Hoan Kiem Ward, Hanoi,
Vietnam
Tel: (008424) 3935 2722
Fax: (008424) 2220 0669

Branch

4th & 9th Floor, President Place Building
No. 93 Nguyen Du Street, Saigon Ward, Ho Chi Minh City,
Vietnam
Tel: (008424) 3821 8885
Fax: (008424) 3821 8879

BSC Research

hn.ptnc@bsc.com.vn

Institutional Investors

hn.tvdt.khtc@bsc.com.vn

Individual Investors

i-center@bsc.com.vn
Northern region: (024) 39264 660
Southern region: (028) 38218 889

Website: <http://www.bsc.com.vn>