

MARKET OUTLOOK

The VN-Index fell by 18.58 points today and closed at 1,843.50 points. Market breadth skewed negative, with 16 out of 18 sectors declining. Oil & gas led the losses, followed by chemicals. On the upside, media and information technology posted gains. Regarding foreign trading, foreign investors recorded net selling across all three exchanges: HSX, HNX, and UPCOM. Selling pressure increased toward the end of the session. We expect the market may move toward the support zone around 1,820 points. Investors should trade cautiously.

FUTURES CONTRACTS

VN30 futures contracts declined across the board in line with the VN30 Index.

COVERED WARRANTS

During the trading session on 06/07/2026, most covered warrants decreased.

HIGHLIGHT

- VN-Index **-18.58** points, closing at **1843.5** points. HNX-Index **-11.06** points, closing at **296.51** points.
- Pulling the index up: **VHM (+2.23)**, **HDB (+0.27)**, **FPT (+0.26)**, **TCB (+0.23)**, **LPB (+0.19)**.
- Pulling the index down: **VCB (-1.41)**, **BID (-1.37)**, **GVR (-1.22)**, **BSR (-1.22)**, **VPL (-1.04)**.
- The matched trade value of VN-Index reached VND **18,314** billion, increased **31.19%** compared to the previous session. The total transaction value reached VND 22,498 billion.
- The trading range is 44.53 points. The market had **58** gainers, 48 remaining unchanged, **267** losers.
- Foreign investors' net selling value: VND **-2794.11** billion on HOSE, including **VIC (VND -2253.18 billion)**, **SHB (VND -95.33 billion)**, **MSN (VND -69.87 billion)**, **VHM (VND -67.89 billion)**, **SSI (VND -66.61 billion)**. Foreign investors were net sellers on HNX with the value of VND **-25.84** billion.

BSC30, BSC50 PERFORMANCE

- BSC30 **-1.52%**. Positive stocks: **VHM (+1.65%)**, **FPT (+0.97%)**, **HDB (+0.93%)**.
- BSC50 **-2.39%**. Positive stocks: **NAB (+1.53%)**, **GMD (+1.05%)**, **NKG (+0.83%)**.

Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	-1.52%	-2.39%	-1.00%	-0.57%
1 week	-1.27%	-2.91%	-0.62%	-0.66%
1 month	-1.68%	-3.05%	-0.06%	0.07%
3 months	1.78%	-2.23%	10.06%	8.43%

Source: FiinPro-X, BSC

Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,843.50	296.51	127.77
% 1D	-1.00%	-3.60%	-0.19%
TV (VND bn)	18,314	1,246	358
%1D	31.19%	-20.46%	-12.75%
Foreign (VND bn)	-2794.11	-25.84	-9.90

Source: FiinPro-X, BSC compiled

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
FPT	100.55	VIC	-2253.18
VND	58.76	SHB	-95.33
VNM	54.01	MSN	-69.87
VPB	36.77	VHM	-67.89
CTD	24.64	SSI	-66.61

Source: FiinPro-X, BSC compiled

Overview of global stock markets

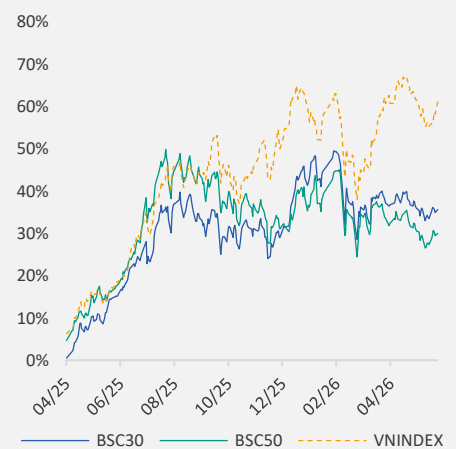
		%D	%W
SPX	7,483	0.00%	1.71%
FTSE100	10,683	0.04%	1.90%
Eurostoxx	6,406	-0.20%	2.89%
Shanghai	4,041	-0.06%	-0.80%
Nikkei	69,738	-0.01%	0.54%

Source: Vietstock.vn, BSC compiled

	Close	%
Commodities		
Brent	71.70	-0.58%
Gold	4,150	-0.65%
Exchange rate		
USD/VND	26,299	0.01%
EUR/VND	30,035	-0.12%
JPY/VND	162	-0.65%
Interest rates		
10Y-Gov bond rate	4.40%	0.00%
1M-interbank rate	7.45%	0.10%

Source: FiinPro-X, BSC compiled

Performances of BSC30, BSC50



Source: BSC

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MARKET STATISTICS
Top 5 leaders on the HSX

	Close	%Day	Index pt	Volume (mil)
VHM	154.10	1.65%	2.23	7.18
HDB	27.20	0.93%	0.27	26.08
FPT	73.00	0.97%	0.26	11.95
TCB	33.75	0.45%	0.23	10.99
LPB	51.30	0.59%	0.19	1.78

Top 5 leaders on the HNX

	Close	%Day	Index pt	Volume (mil)
OCH	7.70	4.05%	0.04	0.08
MAC	13.00	8.33%	0.03	0.01
BVS	32.50	1.88%	0.03	2.24
BCF	42.00	2.44%	0.03	0.00
SHN	7.00	2.94%	0.02	1.13

Top 5 gainers on the HSX

	Close	%Day	Volume (mil)
STG	31.65	6.93%	0.00
HPX	4.50	6.89%	3.42
SVC	21.00	6.60%	0.06
PNC	31.50	6.42%	0.00
CTF	17.40	5.45%	0.27

Top 5 gainers on the HNX

	Close	%Day	Volume (mil)
PPP	19.80	10.00%	0.00
VC1	13.30	9.02%	0.00
MAC	13.00	8.33%	0.01
VSA	20.10	7.49%	0.00
PV2	2.00	5.26%	0.11

Top 5 laggards on the HSX

	Close	%Day	Index pt	Volume (mil)
VCB	61.20	-1.29%	-1.41	4.19
BID	41.35	-2.13%	-1.37	5.61
GVR	31.00	-4.62%	-1.22	2.57
BSR	23.50	-4.86%	-1.22	10.61
VPL	83.00	-3.26%	-1.04	0.67

Top 5 laggards on the HNX

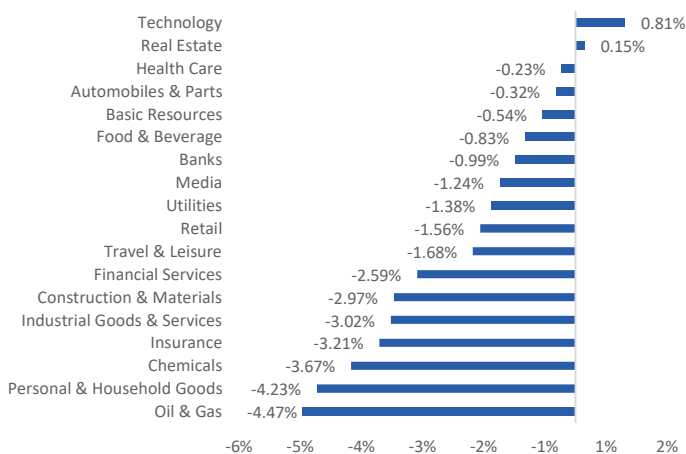
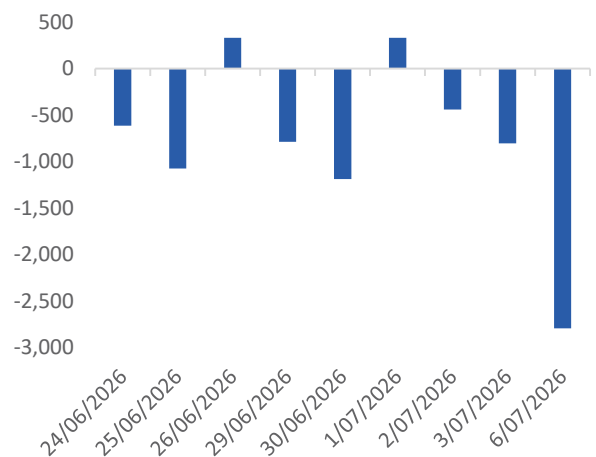
	Close	%Day	Index pt	Volume (mil)
THD	132.60	-9.98%	-3.32	0.06
KSF	77.80	-1.77%	-0.81	0.15
PVS	36.40	-4.46%	-0.54	4.15
MBS	20.80	-3.26%	-0.44	11.43
NVB	14.40	-2.04%	-0.37	0.71

Top 5 losers on the HSX

	Close	%Day	Volume (mil)
HDG	18.60	-7.00%	7.08
PNJ	54.60	-6.98%	0.65
TNC	30.00	-6.98%	0.00
L10	21.40	-6.96%	0.00
CLW	54.90	-6.95%	0.00

Top 5 losers on the HNX

	Close	%Day	Volume (mil)
DST	11.70	-10.00%	0.23
THD	132.60	-9.98%	0.06
SGH	22.30	-9.72%	0.00
VHL	11.80	-9.23%	0.00
VSM	14.30	-8.92%	0.00

Figure 1
Sectors performance

Figure 2
Foreign transactions

Source: FiinPro-X, BSC compiled

BSC30 PORTFOLIO

Stocks	Sector	Close (x1000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (x1000 VND)	Foreign ownership	Link
MWG	Retail	78.0	-1.1%	1.0	114,537	699.2	5,552	14.1	113.0	49.0%	Link
KBC	Real Estate	28.6	-2.2%	1.2	26,934	69.0	1,714	16.7	42.4	7.7%	Link
KDH	Real Estate	20.5	-3.8%	0.9	23,005	123.4	1,077	19.0	39.9	24.8%	Link
PDR	Real Estate	14.3	-1.7%	1.0	14,269	175.9	607	23.6	28.2	6.1%	Link
VHM	Real Estate	154.1	1.7%	1.8	632,952	1114.7	15,766	9.8	132.6	7.6%	Link
FPT	Technology	73.0	1.0%	0.6	125,146	872.8	5,690	12.8	124.4	27.7%	Link
BSR	Oil & Gas	23.5	-4.9%	0.0	117,672	255.3	2,612	9.0	-	1.1%	Link
PVS	Oil & Gas	36.4	-4.5%	1.0	18,616	154.2	3,781	9.6	52.3	16.0%	Link
HCM	Financial Services	27.8	-2.6%	1.1	30,023	170.0	1,382	20.1		34.3%	Link
SSI	Financial Services	26.8	-2.2%	1.0	66,904	493.7	2,152	12.4		31.4%	Link
VCI	Financial Services	24.5	-2.6%	0.8	28,172	187.5	1,314	18.6		18.0%	Link
DCM	Chemicals	34.6	-2.3%	0.9	18,291	110.6	4,413	7.8	53.3	7.0%	Link
DGC	Chemicals	46.3	-3.0%	0.7	17,565	31.5	6,819	6.8	96.7	4.5%	Link
ACB	Banks	22.2	-2.0%	0.7	128,858	332.2	2,802	7.9	27.1	24.6%	Link
CTG	Banks	34.2	0.0%	0.9	265,241	364.1	4,906	7.0	53.5	24.7%	Link
HDB	Banks	27.2	0.9%	1.2	136,144	703.4	3,482	7.8	32.7	21.4%	Link
MBB	Banks	25.3	-1.2%	0.9	203,791	330.7	3,442	7.4	32.4	22.2%	Link
MSB	Banks	15.8	-1.3%	0.9	49,296	277.6	1,884	8.4	14.0	7.6%	Link
STB	Banks	70.8	-1.7%	0.6	133,473	250.5	2,454	28.9		11.5%	Link
TCB	Banks	33.8	0.5%	1.1	239,161	369.8	3,677	9.2	43.5	21.6%	Link
TPB	Banks	16.2	-2.1%	1.0	44,940	157.8	2,661	6.1	-	23.4%	Link
VCB	Banks	61.2	-1.3%	0.7	511,367	258.0	4,301	14.2	75.8	20.2%	Link
VIB	Banks	16.1	-2.1%	0.7	54,804	225.7	2,231	7.2	23.0	4.1%	Link
VPB	Banks	27.5	-1.3%	1.1	217,786	401.5	3,314	8.3	36.5	24.0%	Link
HPG	Basic Resources	23.1	-0.7%	0.7	195,032	532.7	2,499	9.2	32.2	21.4%	Link
HSG	Basic Resources	11.5	-0.9%	0.7	9,243	39.7	679	16.9	14.3	3.3%	Link
DBC	Food & Beverage	18.2	-1.6%	0.7	7,845	43.2	3,184	5.7	28.8	1.5%	Link
MSN	Food & Beverage	70.5	-1.8%	1.0	102,956	331.4	3,267	21.6	100.4	24.4%	Link
VNM	Food & Beverage	55.3	0.7%	0.5	115,575	210.4	4,914	11.3	78.0	48.4%	Link

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

BSC50 PORTFOLIO

Stocks	Sectors	Close (x1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	39.0	-3.11%	1.0	8,626	32.7	2,914	13.4	23.18%	19.2%	Link
FRT	Retail	116.2	-3.49%	0.8	20,779	22.0	5,113	22.7	31.60%	25.1%	Link
BVH	Insurance	60.0	-3.69%	1.0	44,539	52.4	3,977	15.1	27.21%	12.1%	Link
DIG	Real Estate	11.9	-2.86%	0.9	9,478	78.0	1,003	11.9	1.62%	7.7%	Link
DXG	Real Estate	11.9	-2.06%	1.0	15,090	95.6	183	65.0	18.65%	1.7%	Link
HDC	Real Estate	14.7	-1.67%	0.8	3,377	22.6	2,441	6.0	1.10%	24.8%	Link
HDG	Real Estate	18.6	-7.00%	0.8	7,569	133.9	1,635	11.4	16.83%	10.1%	Link
IDC	Real Estate	40.0	-1.72%	1.0	15,180	71.9	4,899	8.2	15.59%	29.2%	Link
NLG	Real Estate	25.5	-1.36%	0.7	12,346	64.8	1,599	15.9	40.66%	5.9%	Link
SIP	Real Estate	49.8	-0.40%	0.9	12,045	2.7	5,392	9.2	2.31%	25.6%	Link
SZC	Real Estate	21.1	-4.95%	0.9	3,798	19.0	1,309	16.1	1.24%	7.4%	Link
TCH	Real Estate	13.7	-4.55%	1.0	12,450	92.1	259	52.7	10.28%	1.9%	Link
VIC	Real Estate	220.3	0.00%	1.7	1,697,639	3085.4	1,506	146.3	3.18%	8.0%	Link
VRE	Real Estate	27.7	-1.60%	1.4	62,943	152.1	3,025	9.2	12.00%	14.6%	Link
CMG	Technology	27.2	-0.37%	0.9	6,323	5.9	1,774	15.3	36.55%	13.2%	Link
PLX	Oil & Gas	35.1	-3.97%	1.0	44,598	116.2	1,400	25.1	13.96%	7.0%	Link
PVD	Oil & Gas	31.6	-3.07%	1.0	17,538	142.9	2,139	14.8	9.76%	7.1%	Link
FTS	Financial Services	26.9	-3.93%	1.0	10,253	80.4	1,066	25.2	24.76%	9.2%	Link
MBS	Financial Services	20.8	-3.26%	1.1	20,819	239.6	1,746	11.9	0.52%	15.0%	Link
GAS	Utilities	74.0	-1.73%	1.0	178,558	121.2	4,808	15.4	2.04%	17.3%	Link
POW	Utilities	14.8	-0.67%	0.9	45,404	302.9	1,122	13.2	4.76%	9.2%	Link
REE	Utilities	47.3	-3.18%	0.3	29,432	55.7	4,224	11.2	49.00%	12.8%	Link
VJC	Travel & Leisure	140.6	-0.85%	0.6	108,134	135.3	3,287	42.8	6.32%	10.1%	Link
GEX	Industrial Goods & Services	28.8	-5.89%	0.9	37,619	834.3	1,139	25.3	7.33%	8.8%	Link
GMD	Industrial Goods & Services	77.2	1.05%	0.8	32,925	181.7	4,457	17.3	40.68%	14.6%	Link
HAH	Industrial Goods & Services	51.3	-1.16%	0.5	9,662	53.3	6,749	7.6	10.23%	28.6%	Link
PVT	Industrial Goods & Services	19.1	-3.79%	0.8	9,847	89.5	2,211	8.6	12.99%	13.4%	Link
VTP	Industrial Goods & Services	63.2	-1.10%	0.6	10,872	17.1	2,914	21.7	3.94%	21.6%	Link
PNJ	Personal & Household Goods	54.6	-6.98%	0.6	27,940	35.5	7,093	7.7	48.22%	28.0%	Link
TCM	Personal & Household Goods	20.1	0.00%	0.7	2,365	21.5	2,181	9.2	48.04%	10.7%	Link
TNG	Personal & Household Goods	18.9	-2.58%	0.9	2,433	11.9	3,269	5.8	22.16%	21.1%	Link
DPM	Chemicals	22.4	-1.97%	0.8	15,230	67.8	1,868	12.0	3.75%	11.1%	Link
GVR	Chemicals	31.0	-4.62%	1.6	124,000	81.4	1,572	19.7	0.62%	11.0%	Link
EIB	Banks	20.0	-3.15%	1.0	37,254	162.8	401	49.8	2.29%	2.9%	Link
LPB	Banks	51.3	0.59%	1.0	153,248	92.5	3,738	13.7	1.13%	24.7%	Link
NAB	Banks	13.3	1.53%	0.6	28,712	61.4	2,188	6.1	1.12%	19.7%	Link
OCB	Banks	11.3	-1.74%	0.7	34,606	54.7	1,395	8.1	19.65%	12.7%	Link
NKG	Basic Resources	12.1	0.83%	0.7	5,957	24.8	313	38.7	4.44%	2.0%	Link
ANV	Food & Beverage	20.4	-2.63%	1.0	5,432	17.2	3,992	5.1	3.22%	30.3%	Link
BAF	Food & Beverage	29.9	-0.50%	0.4	10,890	20.8	549	54.4	2.64%	4.7%	Link
SAB	Food & Beverage	47.2	-1.57%	0.6	60,473	41.2	3,754	12.6	58.66%	22.0%	Link
VHC	Food & Beverage	57.6	-2.87%	0.8	12,065	18.7	6,662	8.7	18.91%	15.5%	Link
BMP	Construction & Materials	149.0	-2.99%	0.3	12,197	17.9	15,218	9.8	81.52%	41.5%	Link
CTD	Construction & Materials	70.3	-2.36%	0.7	7,861	69.7	7,565	9.3	45.99%	9.1%	Link
CTR	Construction & Materials	83.9	-2.21%	0.8	9,597	27.4	5,489	15.3	4.28%	29.8%	Link
DPG	Construction & Materials	34.5	-3.09%	0.7	4,091	64.5	3,213	10.7	18.49%	14.3%	Link
HHV	Construction & Materials	11.1	-1.77%	0.9	6,074	45.1	1,238	9.0	9.71%	5.8%	Link
PC1	Construction & Materials	20.6	-6.59%	0.8	8,452	155.8	2,838	7.2	8.90%	18.8%	Link
VCG	Construction & Materials	20.2	-2.66%	0.7	13,026	91.3	6,432	3.1	2.07%	38.9%	Link
VGC	Construction & Materials	42.6	-1.96%	0.9	19,100	19.5	2,896	14.7	0.96%	14.6%	Link

Source: FiinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logistic, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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