

MARKET OUTLOOK

In this morning's session, selling pressure continued to dominate, pushing the index down to the 1,825-point level. However, buying demand returned in the afternoon session, helping the market recover and close at 1,848.25 points, up more than 4.75 points from the previous session. Market breadth tilted positive, with gainers outnumbering decliners. By sector, 9 out of 18 sectors advanced, with Oil & Gas posting the strongest gains. Conversely, Personal & Household Goods faced the heaviest correction pressure. Regarding foreign investors' activity, they recorded net buying across all three exchanges: HSX, HNX, and UPCoM. Although the index recovered in the afternoon session, overall trading liquidity remained low. In the coming sessions, the market may continue to fluctuate within the 1,860 ± 60-point range: therefore, investors are advised to trade cautiously.

FUTURES CONTRACTS

VN30 futures contracts rose in line with the movement of the VN30 Index.

COVERED WARRANTS

During the trading session on 07/07/2026, most covered warrants fluctuated in line with the sideways movement of the underlying stocks.

HIGHLIGHT

- VN-Index **+4.75** points, closing at **1848.25** points. HNX-Index **-2.77** points, closing at **293.74** points.
- Pulling the index up: **LPB (+1.65)**, **BSR (+0.82)**, **MBB (+0.78)**, **TCX (+0.75)**, **HDB (+0.54)**.
- Pulling the index down: **VHM (-3.38)**, **MSN (-0.60)**, **PNJ (-0.38)**, **MCH (-0.38)**, **VPL (-0.22)**.
- The matched trade value of VN-Index reached VND **12,041** billion, decreased **-34.26%** compared to the previous session. The total transaction value reached VND 16,414 billion.
- The trading range is 22.46 points. The market had **196** gainers, 58 remaining unchanged, **140** losers.
- Foreign investors' net buying value: VND **33.81** billion on HOSE, including **MCH (VND 164.48 billion)**, **HDB (VND 54.00 billion)**, **VND (VND 41.10 billion)**, **HVN (VND 27.11 billion)**, **KDH (VND 24.36 billion)**. Foreign investors were net buyers on HNX with the value of VND **9.33** billion.

BSC30, BSC50 PERFORMANCE

- BSC30 **+0.52%**. Positive stocks: **BSR (+3.19%)**, **HCM (+2.88%)**, **MSB (+2.22%)**.
- BSC50 **+0.57%**. Positive stocks: **MBS (+7.21%)**, **FTS (+5.39%)**, **PC1 (+5.11%)**.

Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	0.52%	0.57%	0.26%	0.24%
1 week	-0.56%	-2.60%	-0.63%	0.01%
1 month	0.04%	-1.27%	1.19%	1.16%
3 months	2.08%	-2.34%	10.18%	8.42%

Source: FiinPro-X, BSC

Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,848.25	293.74	127.39
% 1D	0.26%	-0.93%	-0.30%
TV (VND bn)	12,041	1,128	308
%1D	-34.26%	-9.74%	-30.49%
Foreign (VND bn)	33.81	9.33	-9.16

Source: FiinPro-X, BSC compiled

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
MCH	164.48	VHM	-203.22
HDB	54.00	MSN	-182.69
VND	41.10	SHB	-36.13
HVN	27.11	HPG	-30.56
KDH	24.36	PNJ	-18.97

Source: FiinPro-X, BSC compiled

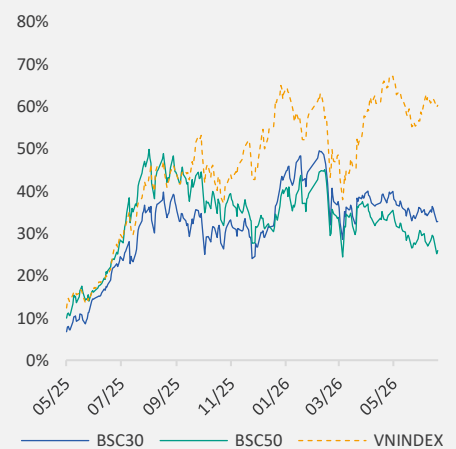
Overview of global stock markets

	%D	%W
SPX	0.72%	2.49%
FTSE100	0.37%	1.85%
Eurostoxx	-0.37%	1.01%
Shanghai	-1.26%	-2.54%
Nikkei	-2.12%	-2.49%

Source: Vietstock.vn, BSC compiled

	Close	%
Commodities		
Brent	72.86	1.21%
Gold	4,133	-0.76%
Exchange rate		
USD/VND	26,295	-0.02%
EUR/VND	30,045	-0.14%
JPY/VND	162	0.07%
Interest rates		
10Y-Gov bond rate	4.40%	0.00%
1M-interbank rate	7.45%	0.32%

Source: FiinPro-X, BSC compiled

Performances of BSC30, BSC50


Source: BSC

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MARKET STATISTICS
Top 5 leaders on the HSX

	Close	%Day	Index pt	Volume (mil)
LPB	53.80	4.87%	1.65	1.73
BSR	24.25	3.19%	0.82	6.99
MBB	25.75	1.78%	0.78	12.40
TCX	44.75	2.87%	0.75	2.18
HDB	27.70	1.84%	0.54	23.00

Top 5 leaders on the HNX

	Close	%Day	Index pt	Volume (mil)
MBS	22.30	7.21%	1.01	17.18
NVB	14.70	2.08%	0.37	0.79
SHS	19.30	3.21%	0.35	10.10
IDC	40.70	1.75%	0.17	1.40
BVS	35.70	9.85%	0.16	2.93

Top 5 gainers on the HSX

	Close	%Day	Volume (mil)
C32	16.05	7.00%	0.01
HAS	8.30	6.96%	0.02
STG	33.85	6.95%	0.00
HSL	8.34	6.92%	2.27
CTS	28.90	6.84%	3.18

Top 5 gainers on the HNX

	Close	%Day	Volume (mil)
BVS	35.70	9.85%	2.93
SMT	10.40	9.47%	0.00
DST	12.80	9.40%	0.18
VLA	10.50	9.38%	0.00
HDA	7.10	7.58%	0.00

Top 5 laggards on the HSX

	Close	%Day	Index pt	Volume (mil)
VHM	150.10	-2.60%	-3.38	3.89
MSN	68.60	-2.70%	-0.60	9.71
PNJ	50.80	-6.96%	-0.38	1.09
MCH	137.60	-1.01%	-0.38	16.14
VPL	82.40	-0.72%	-0.22	0.56

Top 5 laggards on the HNX

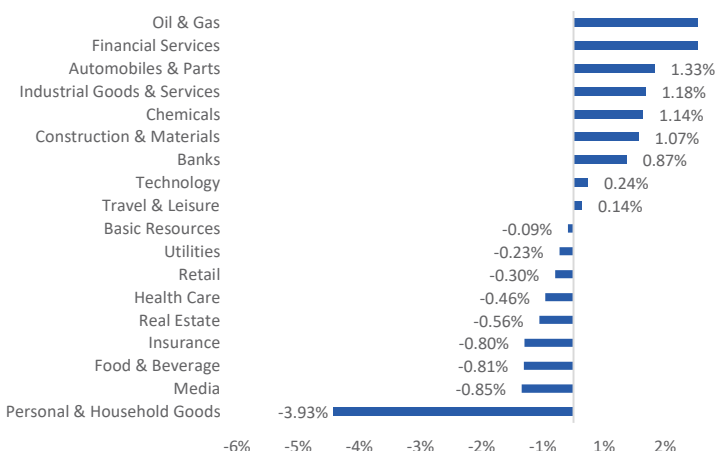
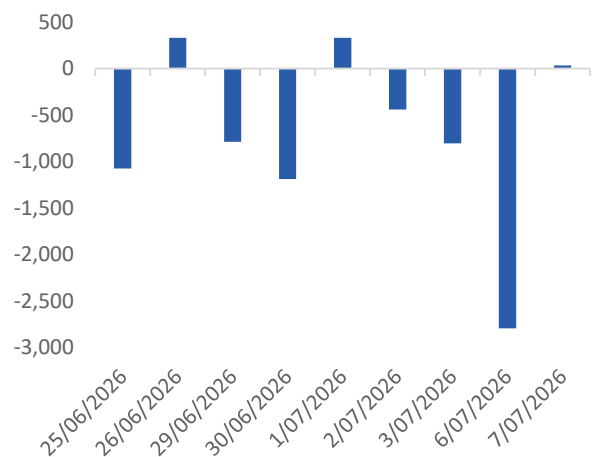
	Close	%Day	Index pt	Volume (mil)
THD	122.50	-7.62%	-2.26	0.03
PVS	36.00	-1.10%	-0.13	3.17
KSF	77.70	-0.13%	-0.06	0.13
SHN	6.30	-10.00%	-0.05	0.48
CDN	26.50	-2.93%	-0.05	0.01

Top 5 losers on the HSX

	Close	%Day	Volume (mil)
PNJ	50.80	-6.96%	1.09
CMV	7.74	-6.75%	0.00
LAF	20.65	-6.14%	0.01
DRH	1.77	-4.84%	0.15
HU1	5.88	-3.76%	0.00

Top 5 losers on the HNX

	Close	%Day	Volume (mil)
SHN	6.30	-10.00%	0.48
SSM	4.60	-9.80%	0.00
L40	24.30	-9.67%	0.34
PPE	11.30	-9.60%	0.00
STC	12.70	-9.29%	0.00

**Figure 1
Sectors performance**

**Figure 2
Foreign transactions**


Source: FiinPro-X, BSC compiled

BSC30 PORTFOLIO

Stocks	Sector	Close (x1000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (x1000 VND)	Foreign ownership	Link
MWG	Retail	77.5	-0.6%	1.0	113,803	211.3	5,552	14.0	113.0	49.0%	Link
KBC	Real Estate	28.8	0.7%	1.0	27,123	29.4	1,714	16.8	42.4	7.6%	Link
KDH	Real Estate	21.0	2.2%	0.9	23,510	63.0	1,077	19.5	39.9	24.8%	Link
PDR	Real Estate	14.3	0.0%	1.1	14,269	68.8	607	23.6	28.2	6.1%	Link
VHM	Real Estate	150.1	-2.6%	1.6	616,523	588.1	15,766	9.5	132.6	7.6%	Link
FPT	Technology	73.2	0.3%	0.6	125,489	334.2	5,690	12.9	124.4	27.8%	Link
BSR	Oil & Gas	24.3	3.2%	0.0	121,427	166.6	2,612	9.3	-	1.1%	Link
PVS	Oil & Gas	36.0	-1.1%	0.8	18,411	114.5	3,781	9.5	52.3	16.0%	Link
HCM	Financial Services	28.6	2.9%	1.0	30,887	153.9	1,382	20.7		34.3%	Link
SSI	Financial Services	27.2	1.5%	1.0	67,905	527.0	2,152	12.6		31.3%	Link
VCI	Financial Services	24.9	1.8%	0.7	28,691	128.8	1,314	19.0		18.0%	Link
DCM	Chemicals	35.1	1.6%	0.8	18,582	40.9	4,413	8.0	53.3	7.0%	Link
DGC	Chemicals	45.9	-0.9%	1.0	17,413	36.5	6,819	6.7	96.7	4.5%	Link
ACB	Banks	22.6	1.8%	0.7	131,180	248.8	2,802	8.1	27.1	24.5%	Link
CTG	Banks	34.3	0.3%	0.9	266,018	263.2	4,906	7.0	53.5	24.7%	Link
HDB	Banks	27.7	1.8%	1.0	138,646	630.3	3,482	8.0	32.7	21.4%	Link
MBB	Banks	25.8	1.8%	0.9	207,416	316.4	3,442	7.5	32.4	22.2%	Link
MSB	Banks	16.2	2.2%	0.9	50,388	96.9	1,884	8.6	14.0	7.6%	Link
STB	Banks	70.8	0.0%	0.8	133,473	252.3	2,454	28.9		11.5%	Link
TCB	Banks	33.9	0.3%	1.1	239,869	254.1	3,677	9.2	43.5	21.6%	Link
TPB	Banks	16.2	0.0%	1.0	44,940	96.8	2,661	6.1	-	23.4%	Link
VCB	Banks	61.3	0.2%	0.8	512,203	167.6	4,301	14.3	75.8	20.2%	Link
VIB	Banks	16.3	0.9%	0.7	55,315	97.7	2,231	7.3	23.0	4.1%	Link
VPB	Banks	27.6	0.6%	1.0	218,976	373.0	3,314	8.3	36.5	24.0%	Link
HPG	Basic Resources	23.1	0.0%	0.8	195,032	320.4	2,499	9.2	32.2	21.4%	Link
HSG	Basic Resources	11.5	0.4%	0.8	9,284	45.5	679	16.9	14.3	3.2%	Link
DBC	Food & Beverage	18.0	-1.1%	0.8	7,759	33.9	3,184	5.7	28.8	1.5%	Link
MSN	Food & Beverage	68.6	-2.7%	1.0	100,182	668.8	3,267	21.0	100.4	24.4%	Link
VNM	Food & Beverage	55.1	-0.4%	0.6	115,157	100.1	4,914	11.2	78.0	48.4%	Link

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

BSC50 PORTFOLIO

Stocks	Sectors	Close (x1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	39.4	1.03%	0.9	8,714	24.0	2,914	13.5	23.11%	19.2%	Link
FRT	Retail	117.0	0.69%	0.8	20,922	61.9	5,113	22.9	31.59%	25.1%	Link
BVH	Insurance	59.5	-0.83%	0.9	44,168	31.7	3,977	15.0	27.19%	12.1%	Link
DIG	Real Estate	11.9	0.00%	1.0	9,478	82.8	1,003	11.9	1.62%	7.7%	Link
DXG	Real Estate	11.9	0.00%	0.9	15,090	82.9	183	65.0	18.60%	1.7%	Link
HDC	Real Estate	14.7	-0.34%	1.0	3,365	9.8	2,441	6.0	1.06%	24.8%	Link
HDG	Real Estate	18.7	0.54%	0.9	7,610	92.7	1,635	11.4	16.83%	10.1%	Link
IDC	Real Estate	40.7	1.75%	0.9	15,446	55.8	4,899	8.3	15.61%	29.2%	Link
NLG	Real Estate	25.7	0.79%	0.8	12,443	39.1	1,599	16.0	40.58%	5.9%	Link
SIP	Real Estate	49.7	-0.10%	0.8	12,033	3.8	5,392	9.2	2.31%	25.6%	Link
SZC	Real Estate	21.2	0.47%	0.8	3,816	9.0	1,309	16.2	1.22%	7.4%	Link
TCH	Real Estate	13.9	1.83%	1.0	12,678	52.7	259	53.7	10.25%	1.9%	Link
VIC	Real Estate	220.3	0.00%	1.9	1,697,639	646.6	1,506	146.3	3.18%	8.0%	Link
VRE	Real Estate	27.4	-1.26%	1.3	62,148	79.1	3,025	9.0	11.96%	14.6%	Link
CMG	Technology	27.1	-0.18%	0.8	6,312	4.4	1,774	15.3	36.55%	13.2%	Link
PLX	Oil & Gas	34.9	-0.57%	0.8	44,344	92.0	1,400	24.9	13.95%	7.0%	Link
PVD	Oil & Gas	32.6	3.33%	0.6	18,122	468.7	2,139	15.2	9.74%	7.1%	Link
FTS	Financial Services	28.4	5.39%	1.0	10,805	63.7	1,066	26.6	24.75%	9.2%	Link
MBS	Financial Services	22.3	7.21%	1.1	22,321	369.5	1,743	12.8	0.60%	15.0%	Link
GAS	Utilities	73.8	-0.27%	0.9	178,076	48.4	4,808	15.4	2.04%	17.3%	Link
POW	Utilities	14.7	-0.68%	0.9	45,097	136.0	1,122	13.1	4.75%	9.2%	Link
REE	Utilities	47.5	0.42%	0.5	29,557	27.1	4,224	11.2	49.00%	12.8%	Link
VJC	Travel & Leisure	139.7	-0.64%	0.8	107,442	617.9	3,287	42.5	6.31%	10.1%	Link
GEX	Industrial Goods & Services	29.4	2.09%	1.0	38,404	217.0	1,139	25.8	7.31%	8.8%	Link
GMD	Industrial Goods & Services	76.0	-1.55%	0.9	32,414	132.3	4,457	17.1	40.51%	14.6%	Link
HAH	Industrial Goods & Services	51.8	0.97%	0.6	9,756	41.5	6,749	7.7	10.09%	28.6%	Link
PVT	Industrial Goods & Services	19.0	-0.26%	0.7	9,821	65.7	2,211	8.6	12.99%	13.4%	Link
VTP	Industrial Goods & Services	63.0	-0.32%	0.6	10,838	25.3	2,911	21.6	3.93%	21.6%	Link
PNJ	Personal & Household Goods	50.8	-6.96%	0.7	25,995	55.5	7,093	7.2	48.22%	28.0%	Link
TCM	Personal & Household Goods	20.1	-0.25%	0.8	2,359	13.2	2,181	9.2	48.03%	10.7%	Link
TNG	Personal & Household Goods	18.7	-1.06%	0.9	2,407	7.2	3,269	5.7	22.11%	21.1%	Link
DPM	Chemicals	22.7	1.12%	0.6	15,400	45.4	1,868	12.1	3.69%	11.1%	Link
GVR	Chemicals	31.5	1.45%	1.1	125,800	61.2	1,572	20.0	0.61%	11.0%	Link
EIB	Banks	20.2	1.00%	1.0	37,627	97.3	401	50.3	2.29%	2.9%	Link
LPB	Banks	53.8	4.87%	0.7	160,716	91.5	3,738	14.4	1.12%	24.7%	Link
NAB	Banks	13.1	-1.50%	0.6	28,281	30.1	2,187	6.0	1.15%	19.7%	Link
OCB	Banks	11.4	0.44%	0.7	34,759	32.4	1,395	8.1	19.63%	12.7%	Link
NKG	Basic Resources	12.0	-0.83%	0.8	5,908	9.4	313	38.4	4.45%	2.0%	Link
ANV	Food & Beverage	20.3	-0.74%	1.0	5,392	7.9	3,992	5.1	3.15%	30.3%	Link
BAF	Food & Beverage	29.9	0.17%	0.6	10,908	16.7	549	54.5	2.65%	4.7%	Link
SAB	Food & Beverage	47.3	0.21%	0.7	60,601	18.9	3,754	12.6	58.66%	22.0%	Link
VHC	Food & Beverage	57.8	0.35%	0.8	12,106	10.0	6,662	8.7	18.92%	15.5%	Link
BMP	Construction & Materials	149.6	0.40%	0.5	12,246	9.1	15,218	9.8	81.55%	41.5%	Link
CTD	Construction & Materials	71.7	1.99%	0.8	8,018	56.3	7,565	9.5	46.29%	9.1%	Link
CTR	Construction & Materials	84.1	0.24%	0.9	9,620	12.2	5,489	15.3	4.28%	29.8%	Link
DPG	Construction & Materials	34.5	-0.14%	0.8	4,085	15.7	3,213	10.7	18.61%	14.3%	Link
HHV	Construction & Materials	11.2	0.90%	0.9	6,128	27.4	1,238	9.1	9.59%	5.8%	Link
PC1	Construction & Materials	21.6	5.11%	0.6	8,884	89.6	2,838	7.6	8.73%	18.8%	Link
VCG	Construction & Materials	20.5	1.49%	0.7	13,220	39.5	6,432	3.2	2.07%	38.9%	Link
VGC	Construction & Materials	43.0	0.94%	1.0	19,279	12.5	2,896	14.9	0.96%	14.6%	Link

Source: FiinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logistic, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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Contact Information - BSC Research

Bui Nguyen Khoa

Deputy Head of Analysis & Research Center
Macroeconomic & Market Research
Khoabn@bsc.com.vn

Phan Quoc Buu

Deputy Head of Analysis & Research Center
Sector & Corporate Research
Buupq@bsc.com.vn

Macroeconomic & Market Research**Vu Viet Anh**

Analyst
Anhvv@bsc.com.vn

Tran Thanh Tung

Analyst
Tungtt1@bsc.com.vn

Pham Thanh Thao

Analyst
Thaopt1@bsc.com.vn

Nguyen Giang Anh

Analyst
Anhng@bsc.com.vn

Luu Diem Ngoc

Analyst
Ngocld@bsc.com.vn

BSC Headquarters

8th & 9th Floor, LPB Tower
No. 210 Tran Quang Khai street, Hoan Kiem Ward, Hanoi,
Vietnam
Tel: (008424) 3935 2722
Fax: (008424) 2220 0669

Branch

4th & 9th Floor, President Place Building
No. 93 Nguyen Du Street, Saigon Ward, Ho Chi Minh City,
Vietnam
Tel: (008424) 3821 8885
Fax: (008424) 3821 8879

BSC Research

hn.ptnc@bsc.com.vn

Institutional Investors

hn.tvdt.khtc@bsc.com.vn

Individual Investors

i-center@bsc.com.vn
Northern region: (024) 39264 660
Southern region: (028) 38218 889

Website: <http://www.bsc.com.vn>