

**MARKET OUTLOOK**

After fluctuating within the 1,842–1,856 range, the VN-Index closed at 1,853.70, up slightly by more than 5 points from the previous session. Market breadth skewed positive, with 14 out of 18 sectors gaining, led by Oil & Gas, followed by Automobiles & Parts. On the downside, Information Technology declined by more than 1%. Regarding foreign trading, foreign investors net sold on HSX and HNX, while slightly net buying on UPCOM. The VN-Index may continue to retest its previous resistance around 1,875 in the short term; however, given the currently weak liquidity, the recovery is likely to be accompanied by volatility.

**FUTURES CONTRACTS**

Futures contracts rose across the board, tracking the movement of the VN30 Index.

**COVERED WARRANTS**

During the trading session on 08/07/2026, most covered warrants fluctuated in line with the sideways movement of the underlying stocks.

**HIGHLIGHT**

- VN-Index **+5.45** points, closing at **1853.7** points. HNX-Index **+6.65** points, closing at **300.39** points.
- Pulling the index up: **BSR (+0.93)**, **VIC (+0.65)**, **VPL (+0.62)**, **VCB (+0.53)**, **GAS (+0.52)**.
- Pulling the index down: **LPB (-0.44)**, **FPT (-0.39)**, **TCX (-0.26)**, **MCH (-0.22)**, **GEE (-0.16)**.
- The matched trade value of VN-Index reached VND **14,770** billion, increased **22.67%** compared to the previous session. The total transaction value reached VND 17,227 billion.
- The trading range is 13.55 points. The market had **172** gainers, 76 remaining unchanged, **128** losers.
- Foreign investors' net selling value: VND **-546.94** billion on HOSE, including **PNJ (VND -215.29 billion)**, **MSN (VND -184.52 billion)**, **VHM (VND -131.67 billion)**, **VPB (VND -123.57 billion)**, **TCB (VND -112.32 billion)**. Foreign investors were net sellers on HNX with the value of VND **-48.78** billion.

**BSC30, BSC50 PERFORMANCE**

- BSC30 **+0.66%**. Positive stocks: **DCM (+4.42%)**, **BSR (+3.51%)**, **VCI (+2.01%)**.
- BSC50 **+0.47%**. Positive stocks: **DPM (+6.84%)**, **DIG (+2.94%)**, **PC1 (+2.55%)**.

**Indices' performances**

	BSC30	BSC50	VN Index	VN30 Index
1 day	0.66%	0.47%	0.29%	0.13%
1 week	-1.06%	-2.48%	-0.72%	-0.74%
1 month	-0.23%	-1.39%	1.91%	1.21%
3 months	-2.03%	-5.98%	5.53%	3.49%

Source: FiinPro-X, BSC

**Overview of Vietnam stock market**

	VNI	HNX	UPCOM
Closed	1,853.70	300.39	128.01
% 1D	0.29%	2.26%	0.49%
TV (VND bn)	14,770	1,324	406
%1D	22.67%	17.16%	4.83%
Foreign (VND bn)	-546.94	-48.78	17.19

Source: FiinPro-X, BSC compiled

**Foreign transactions (Bil. VND)**

Top buy	Value	Top sell	Value
VNM	123.74	PNJ	-215.29
MBB	100.48	MSN	-184.52
VIC	66.67	VHM	-131.67
MWG	42.52	VPB	-123.57
CTG	33.60	TCB	-112.32

Source: FiinPro-X, BSC compiled

**Overview of global stock markets**

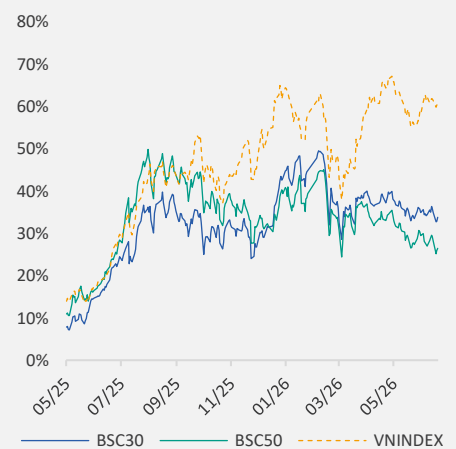
		%D	%W
SPX	7,504	-0.45%	0.85%
FTSE100	10,498	-1.58%	0.18%
Eurostoxx	6,185	-2.38%	-1.42%
Shanghai	3,971	-0.49%	-3.44%
Nikkei	66,819	-2.11%	-4.94%

Source: Vietstock.vn, BSC compiled

	Close	%
<b>Commodities</b>		
Brent	78.80	6.26%
Gold	4,057	-1.19%
<b>Exchange rate</b>		
USD/VND	26,294	
EUR/VND	29,989	-0.05%
JPY/VND	162	-0.24%
<b>Interest rates</b>		
10Y-Gov bond rate	4.40%	0.00%
1M-interbank rate	7.37%	0.23%

Source: FiinPro-X, BSC compiled

**Performances of BSC30, BSC50**



Source: BSC

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**MARKET STATISTICS**
**Top 5 leaders on the HSX**

	Close	%Day	Index pt	Volume (mil)
BSR	25.10	3.51%	0.93	12.73
VIC	220.70	0.18%	0.65	1.94
VPL	84.00	1.94%	0.62	0.75
VCB	61.60	0.49%	0.53	2.06
GAS	74.80	1.36%	0.52	0.65

**Top 5 leaders on the HNX**

	Close	%Day	Index pt	Volume (mil)
THD	134.70	9.96%	3.18	0.01
NVB	15.00	2.04%	0.36	1.37
PVS	36.70	1.94%	0.22	1.37
CEO	14.50	3.57%	0.18	6.82
KSF	78.00	0.39%	0.17	0.14

**Top 5 gainers on the HSX**

	Close	%Day	Volume (mil)
HAS	8.88	6.99%	0.00
BFC	56.70	6.98%	0.47
HSL	8.92	6.95%	2.36
TVS	15.45	6.92%	0.69
C32	17.15	6.85%	0.01

**Top 5 gainers on the HNX**

	Close	%Day	Volume (mil)
THD	134.70	9.96%	0.01
SJ1	17.30	8.13%	0.00
SVN	2.70	8.00%	0.75
TTC	9.70	7.78%	0.00
SMT	11.20	7.69%	0.00

**Top 5 laggards on the HSX**

	Close	%Day	Index pt	Volume (mil)
LPB	53.10	-1.30%	-0.44	1.68
FPT	72.10	-1.50%	-0.39	7.97
TCX	44.30	-1.01%	-0.26	2.10
MCH	136.80	-0.58%	-0.22	0.19
GEE	84.80	-1.40%	-0.16	0.77

**Top 5 laggards on the HNX**

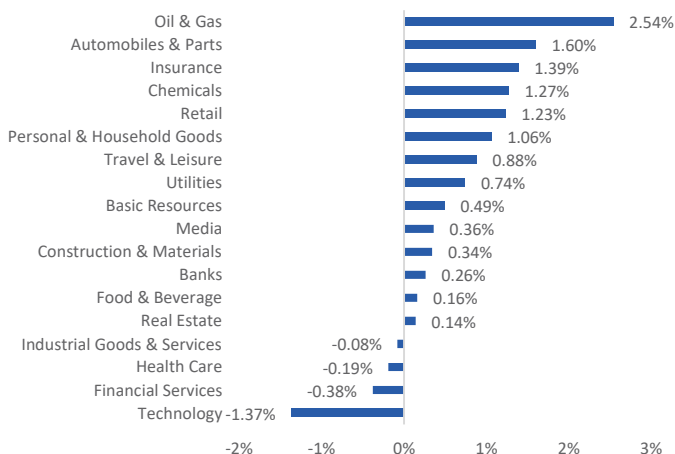
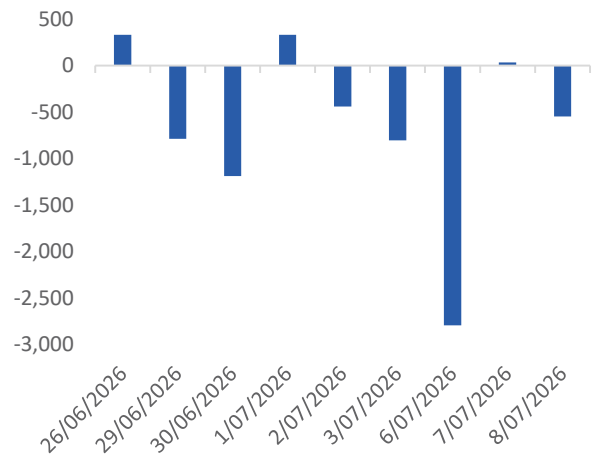
	Close	%Day	Index pt	Volume (mil)
MBS	22.00	-1.35%	-0.18	11.24
IDC	40.00	-1.72%	-0.16	1.13
DHT	63.00	-2.63%	-0.09	0.00
HUT	15.20	-0.65%	-0.06	1.21
PGS	49.90	-3.67%	-0.06	0.00

**Top 5 losers on the HSX**

	Close	%Day	Volume (mil)
VPG	2.26	-7.00%	0.40
CLW	51.30	-6.56%	0.00
PNC	29.90	-5.08%	0.00
VCF	297.00	-4.16%	0.00
TCR	2.20	-3.93%	0.00

**Top 5 losers on the HNX**

	Close	%Day	Volume (mil)
BTW	61.40	-9.57%	0.00
MAC	12.20	-8.96%	0.00
SSM	4.20	-8.70%	0.00
SHE	6.60	-8.33%	0.00
PHN	51.00	-8.11%	0.00

**Figure 1**  
**Sectors performance**

**Figure 2**  
**Foreign transactions**


Source: FiinPro-X, BSC compiled

**BSC30 PORTFOLIO**

Stocks	Sector	Close (x1000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (x1000 VND)	Foreign ownership	Link
MWG	Retail	78.8	1.7%	1.1	115,712	377.9	5,552	14.2	113.0	48.9%	<a href="#">Link</a>
KBC	Real Estate	28.9	0.2%	1.0	27,170	29.5	1,714	16.8	42.4	7.6%	<a href="#">Link</a>
KDH	Real Estate	21.0	0.2%	1.1	23,567	64.0	1,077	19.5	39.9	24.9%	<a href="#">Link</a>
PDR	Real Estate	14.4	0.7%	1.3	14,368	134.1	607	23.7	28.2	6.1%	<a href="#">Link</a>
VHM	Real Estate	150.0	-0.1%	1.4	616,112	594.4	15,766	9.5	132.6	7.6%	<a href="#">Link</a>
FPT	Technology	72.1	-1.5%	0.5	123,603	576.1	5,690	12.7	124.4	27.8%	<a href="#">Link</a>
BSR	Oil & Gas	25.1	3.5%	0.0	125,683	320.4	2,612	9.6	-	1.1%	<a href="#">Link</a>
PVS	Oil & Gas	36.7	1.9%	1.1	18,769	61.7	3,781	9.7	52.3	15.9%	<a href="#">Link</a>
HCM	Financial Services	28.2	-1.4%	1.2	30,455	235.1	1,382	20.4		34.3%	<a href="#">Link</a>
SSI	Financial Services	27.2	0.2%	1.2	68,030	657.0	2,152	12.6		31.3%	<a href="#">Link</a>
VCI	Financial Services	25.4	2.0%	1.0	29,267	414.7	1,314	19.3		18.1%	<a href="#">Link</a>
DCM	Chemicals	36.7	4.4%	1.0	19,403	186.0	4,413	8.3	53.3	6.9%	<a href="#">Link</a>
DGC	Chemicals	46.6	1.5%	1.1	17,679	13.2	6,819	6.8	96.7	4.5%	<a href="#">Link</a>
ACB	Banks	22.7	0.4%	0.8	131,760	210.7	2,802	8.1	27.1	24.5%	<a href="#">Link</a>
CTG	Banks	34.5	0.7%	1.0	267,960	342.1	4,906	7.0	53.5	24.7%	<a href="#">Link</a>
HDB	Banks	27.6	-0.5%	1.1	137,895	313.5	3,482	7.9	32.7	21.4%	<a href="#">Link</a>
MBB	Banks	26.0	1.0%	0.9	209,430	526.4	3,442	7.6	32.4	22.1%	<a href="#">Link</a>
MSB	Banks	16.0	-0.9%	0.9	49,920	97.6	1,884	8.5	14.0	7.6%	<a href="#">Link</a>
STB	Banks	70.9	0.1%	0.9	133,662	202.3	2,454	28.9		11.5%	<a href="#">Link</a>
TCB	Banks	33.8	-0.3%	1.0	239,161	523.7	3,677	9.2	43.5	21.5%	<a href="#">Link</a>
TPB	Banks	16.3	0.6%	1.0	45,217	223.5	2,661	6.1	-	23.4%	<a href="#">Link</a>
VCB	Banks	61.6	0.5%	0.9	514,710	126.6	4,301	14.3	75.8	20.2%	<a href="#">Link</a>
VIB	Banks	16.3	0.0%	0.7	55,315	187.4	2,231	7.3	23.0	4.0%	<a href="#">Link</a>
VPB	Banks	27.8	0.5%	1.0	220,166	678.2	3,314	8.4	36.5	24.0%	<a href="#">Link</a>
HPG	Basic Resources	23.2	0.4%	1.0	195,877	305.4	2,499	9.3	32.2	21.4%	<a href="#">Link</a>
HSG	Basic Resources	11.7	1.7%	1.0	9,445	42.6	679	17.2	14.3	3.2%	<a href="#">Link</a>
DBC	Food & Beverage	18.0	-0.3%	1.0	7,737	25.2	3,184	5.6	28.8	1.4%	<a href="#">Link</a>
MSN	Food & Beverage	69.0	0.6%	1.1	100,766	746.5	3,266	21.1	100.4	24.3%	<a href="#">Link</a>
VNM	Food & Beverage	55.7	1.1%	0.7	116,411	205.7	4,914	11.3	78.0	48.4%	<a href="#">Link</a>

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

**BSC50 PORTFOLIO**

Stocks	Sectors	Close (x1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	39.5	0.13%	1.0	8,725	10.1	2,914	13.5	23.11%	19.2%	<a href="#">Link</a>
FRT	Retail	116.4	-0.51%	0.9	20,814	63.9	5,113	22.8	31.47%	25.1%	<a href="#">Link</a>
BVH	Insurance	60.4	1.51%	1.0	44,836	19.0	3,977	15.2	27.21%	12.1%	<a href="#">Link</a>
DIG	Real Estate	12.3	2.94%	1.1	9,756	131.9	1,003	12.2	1.74%	7.7%	<a href="#">Link</a>
DXG	Real Estate	12.1	1.68%	1.2	15,344	97.8	183	66.1	18.58%	1.7%	<a href="#">Link</a>
HDC	Real Estate	14.9	1.71%	1.1	3,423	16.9	2,441	6.1	1.00%	24.8%	<a href="#">Link</a>
HDG	Real Estate	19.0	1.60%	1.1	7,732	41.0	1,635	11.6	16.94%	10.1%	<a href="#">Link</a>
IDC	Real Estate	40.0	-1.72%	1.1	15,180	45.2	4,899	8.2	15.61%	29.2%	<a href="#">Link</a>
NLG	Real Estate	25.8	0.58%	1.0	12,516	61.1	1,599	16.1	40.51%	5.9%	<a href="#">Link</a>
SIP	Real Estate	49.9	0.40%	0.9	12,081	2.1	5,392	9.3	2.31%	25.6%	<a href="#">Link</a>
SZC	Real Estate	21.5	1.18%	0.9	3,861	8.3	1,309	16.4	1.24%	7.4%	<a href="#">Link</a>
TCH	Real Estate	14.1	1.08%	1.1	12,815	50.0	259	54.3	10.15%	1.9%	<a href="#">Link</a>
VIC	Real Estate	220.7	0.18%	1.3	1,700,721	427.9	1,506	146.5	3.18%	8.0%	<a href="#">Link</a>
VRE	Real Estate	27.1	-1.10%	1.1	61,466	133.3	3,025	8.9	11.94%	14.6%	<a href="#">Link</a>
CMG	Technology	27.2	0.37%	1.0	6,335	6.3	1,774	15.3	36.54%	13.2%	<a href="#">Link</a>
PLX	Oil & Gas	35.3	1.00%	1.0	44,788	78.2	1,400	25.2	13.97%	7.0%	<a href="#">Link</a>
PVD	Oil & Gas	32.6	-0.15%	0.9	18,094	246.8	2,139	15.2	9.82%	7.1%	<a href="#">Link</a>
FTS	Financial Services	27.8	-2.12%	1.1	10,577	44.9	1,066	26.0	24.74%	9.2%	<a href="#">Link</a>
MBS	Financial Services	22.0	-1.35%	1.2	22,021	248.7	1,741	12.6	0.60%	15.0%	<a href="#">Link</a>
GAS	Utilities	74.8	1.36%	1.1	180,489	48.8	4,808	15.6	2.02%	17.3%	<a href="#">Link</a>
POW	Utilities	14.7	0.00%	1.2	45,097	191.5	1,122	13.1	4.71%	9.2%	<a href="#">Link</a>
REE	Utilities	47.2	-0.53%	0.5	29,401	22.9	4,224	11.2	49.00%	12.8%	<a href="#">Link</a>
VJC	Travel & Leisure	138.9	-0.57%	1.0	106,827	423.5	3,287	42.3	6.31%	10.1%	<a href="#">Link</a>
GEX	Industrial Goods & Services	28.9	-1.53%	1.3	37,815	259.9	1,139	25.4	7.15%	8.8%	<a href="#">Link</a>
GMD	Industrial Goods & Services	77.4	1.84%	1.1	33,011	96.1	4,457	17.4	40.37%	14.6%	<a href="#">Link</a>
HAH	Industrial Goods & Services	51.9	0.19%	0.9	9,775	21.5	6,749	7.7	10.06%	28.6%	<a href="#">Link</a>
PVT	Industrial Goods & Services	19.5	2.37%	1.0	10,054	49.5	2,211	8.8	12.85%	13.4%	<a href="#">Link</a>
VTP	Industrial Goods & Services	63.8	1.27%	0.8	10,976	8.8	2,908	21.9	3.93%	21.6%	<a href="#">Link</a>
PNJ	Personal & Household Goods	52.0	2.36%	1.0	26,610	1289.7	7,093	7.3	48.16%	28.0%	<a href="#">Link</a>
TCM	Personal & Household Goods	20.1	0.25%	0.9	2,365	21.7	2,181	9.2	48.03%	10.7%	<a href="#">Link</a>
TNG	Personal & Household Goods	18.7	0.00%	1.0	2,407	9.7	3,269	5.7	22.10%	21.1%	<a href="#">Link</a>
DPM	Chemicals	24.2	6.84%	0.8	16,454	293.1	1,868	13.0	3.74%	11.1%	<a href="#">Link</a>
GVR	Chemicals	31.5	0.16%	1.2	126,000	34.3	1,572	20.0	0.62%	11.0%	<a href="#">Link</a>
EIB	Banks	20.3	0.50%	1.2	37,813	60.9	401	50.6	2.20%	2.9%	<a href="#">Link</a>
LPB	Banks	53.1	-1.30%	0.5	158,625	89.1	3,738	14.2	1.12%	24.7%	<a href="#">Link</a>
NAB	Banks	13.4	1.91%	0.6	28,820	42.1	2,187	6.1	1.15%	19.7%	<a href="#">Link</a>
OCB	Banks	11.4	0.00%	0.7	34,759	46.9	1,395	8.1	19.64%	12.7%	<a href="#">Link</a>
NKG	Basic Resources	12.1	0.83%	1.1	5,957	19.5	313	38.7	4.45%	2.0%	<a href="#">Link</a>
ANV	Food & Beverage	19.8	-2.47%	1.1	5,259	27.5	3,992	5.0	3.13%	30.3%	<a href="#">Link</a>
BAF	Food & Beverage	30.0	0.17%	0.5	10,927	23.6	549	54.6	2.73%	4.7%	<a href="#">Link</a>
SAB	Food & Beverage	47.2	-0.11%	0.5	60,537	23.0	3,754	12.6	58.65%	22.0%	<a href="#">Link</a>
VHC	Food & Beverage	58.9	1.90%	0.9	12,337	8.3	6,662	8.8	18.93%	15.5%	<a href="#">Link</a>
BMP	Construction & Materials	147.0	-1.74%	0.4	12,034	21.5	15,218	9.7	81.58%	41.5%	<a href="#">Link</a>
CTD	Construction & Materials	71.0	-0.98%	1.0	7,939	33.2	7,565	9.4	46.41%	9.1%	<a href="#">Link</a>
CTR	Construction & Materials	85.5	1.66%	1.0	9,780	32.8	5,489	15.6	4.32%	29.8%	<a href="#">Link</a>
DPG	Construction & Materials	33.9	-1.74%	1.0	4,014	11.0	3,213	10.5	18.62%	14.3%	<a href="#">Link</a>
HHV	Construction & Materials	11.2	0.00%	0.9	6,128	31.5	1,238	9.1	9.55%	5.8%	<a href="#">Link</a>
PC1	Construction & Materials	22.2	2.55%	1.0	9,110	62.8	2,838	7.8	8.74%	18.8%	<a href="#">Link</a>
VCG	Construction & Materials	20.7	0.98%	0.9	13,350	75.5	6,432	3.2	2.09%	38.9%	<a href="#">Link</a>
VGC	Construction & Materials	43.0	0.00%	1.1	19,279	6.9	2,896	14.9	0.95%	14.6%	<a href="#">Link</a>

*Source: FiinPro-X, BSC*

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logistic, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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