

MARKET OUTLOOK

The VN-Index fluctuated within the 1,838–1,850 range before closing at 1,840.70 points, down 13 points from yesterday. Market breadth skewed negative, with 16 out of 18 sectors declining, of which industrial goods & services and personal & household goods fell by more than 2%. On the upside, oil & gas continued to post the strongest gain, followed by utilities. Regarding foreign trading, foreign investors recorded net selling across all three exchanges: HSX, HNX, and UPCOM. The market is still searching for an equilibrium point, while the trend remains unclear. Investors should trade cautiously.

FUTURES CONTRACTS

VN30 futures contracts all edged down in line with the VN30 Index.

COVERED WARRANTS

During the trading session on 09/07/2026, most covered warrants decreased.

HIGHLIGHT

- VN-Index **-13.00** points, closing at **1840.7** points. HNX-Index **+6.28** points, closing at **306.67** points.
- Pulling the index up: **BSR (+1.40)**, **GAS (+1.16)**, **VIC (+0.51)**, **PLX (+0.21)**, **ACB (+0.12)**.
- Pulling the index down: **VHM (-1.13)**, **TCB (-0.89)**, **VCB (-0.88)**, **BID (-0.85)**, **VPB (-0.83)**.
- The matched trade value of VN-Index reached VND **11,753** billion, decreased **-20.43%** compared to the previous session. The total transaction value reached VND 14,665 billion.
- The trading range is 9.86 points. The market had **92** gainers, 66 remaining unchanged, **206** losers.
- Foreign investors' net selling value: VND **-452.63** billion on HOSE, including **TCB (VND -89.95 billion)**, **VPB (VND -68.60 billion)**, **GEX (VND -61.02 billion)**, **MSN (VND -48.40 billion)**, **DCM (VND -47.90 billion)**. Foreign investors were net sellers on HNX with the value of VND **-21.38** billion.

BSC30, BSC50 PERFORMANCE

- BSC30 **-0.49%**. Positive stocks: **BSR (+4.98%)**, **PVS (+2.45%)**, **ACB (+0.44%)**.
- BSC50 **-0.79%**. Positive stocks: **GAS (+2.94%)**, **PVD (+2.30%)**, **PLX (+2.13%)**.

Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	-0.49%	-0.79%	-0.70%	-0.57%
1 week	-1.24%	-3.02%	-1.37%	-1.09%
1 month	-1.09%	-2.63%	0.50%	0.24%
3 months	-1.60%	-6.24%	5.99%	3.76%

Source: FiinPro-X, BSC

Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,840.70	306.67	128.61
% 1D	-0.70%	2.09%	0.47%
TV (VND bn)	11,753	1,066	268
%1D	-20.43%	-19.78%	-39.48%
Foreign (VND bn)	-452.63	-21.38	-5.67

Source: FiinPro-X, BSC compiled

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
BSR	74.38	TCB	-89.95
GAS	42.13	VPB	-68.60
VNM	39.52	GEX	-61.02
VIC	33.25	MSN	-48.40
VCG	22.13	DCM	-47.90

Source: FiinPro-X, BSC compiled

Overview of global stock markets

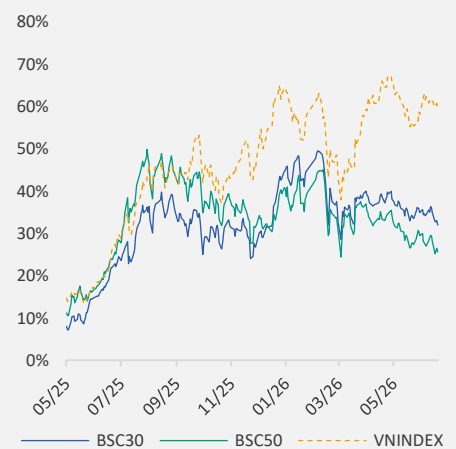
		%D	%W
SPX	7,483	-0.28%	-0.22%
FTSE100	10,408	-0.77%	-2.30%
Eurostoxx	6,237	0.35%	-2.20%
Shanghai	4,037	1.65%	0.19%
Nikkei	67,744	1.38%	-1.28%

Source: Vietstock.vn, BSC compiled

	Close	%
Commodities		
Brent	78.48	0.59%
Gold	4,104	0.64%
Exchange rate		
USD/VND	26,294	0.00%
EUR/VND	30,047	0.10%
JPY/VND	162	0.06%
Interest rates		
10Y-Gov bond rate	4.40%	0.00%
1M-interbank rate	7.45%	0.38%

Source: FiinPro-X, BSC compiled

Performances of BSC30, BSC50



Source: BSC

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MARKET STATISTICS

Top 5 leaders on the HSX

	Close	%Day	Index pt	Volume (mil)
BSR	26.35	4.98%	1.40	21.26
GAS	77.00	2.94%	1.16	2.00
VIC	221.00	0.14%	0.51	2.37
PLX	36.00	2.13%	0.21	2.90
ACB	22.80	0.44%	0.12	18.95

Top 5 laggards on the HSX

	Close	%Day	Index pt	Volume (mil)
VHM	148.70	-0.87%	-1.13	1.92
TCB	33.15	-1.78%	-0.89	11.53
VCB	61.10	-0.81%	-0.88	2.22
BID	41.25	-1.32%	-0.85	2.91
VPB	27.25	-1.80%	-0.83	12.27

Top 5 leaders on the HNX

	Close	%Day	Index pt	Volume (mil)
THD	148.10	9.95%	3.53	0.02
KSF	78.80	1.03%	0.45	0.13
BAB	12.40	5.08%	0.42	0.06
PVS	37.60	2.45%	0.29	2.85
DHT	65.10	3.33%	0.12	0.01

Top 5 laggards on the HNX

	Close	%Day	Index pt	Volume (mil)
NVB	14.50	-3.33%	-0.58	0.78
SHS	19.10	-1.55%	-0.17	11.85
IDC	39.30	-1.75%	-0.16	0.89
CEO	14.10	-2.76%	-0.14	2.78
PVI	72.90	-0.82%	-0.09	0.01

Top 5 gainers on the HSX

	Close	%Day	Volume (mil)
TNI	5.45	6.86%	2.50
CMV	7.98	6.83%	0.00
VCA	6.44	5.57%	0.00
STG	38.00	5.41%	0.00
BFC	59.60	5.11%	0.71

Top 5 losers on the HSX

	Close	%Day	Volume (mil)
CLW	47.75	-6.92%	0.00
DAH	2.98	-6.88%	0.27
HAS	8.27	-6.87%	0.01
SVC	21.85	-6.82%	0.00
CRV	24.00	-6.80%	0.00

Top 5 gainers on the HNX

	Close	%Day	Volume (mil)
SHN	6.60	10.00%	0.14
THD	148.10	9.95%	0.02
TKU	12.60	8.62%	0.00
VHL	12.70	7.63%	0.00
L18	17.60	7.32%	0.05

Top 5 losers on the HNX

	Close	%Day	Volume (mil)
HTC	36.90	-9.78%	0.00
DST	12.00	-9.77%	0.25
PTX	15.70	-9.25%	0.00
HDA	6.90	-9.21%	0.00
BBS	11.70	-8.59%	0.00

Figure 1
Sectors performance

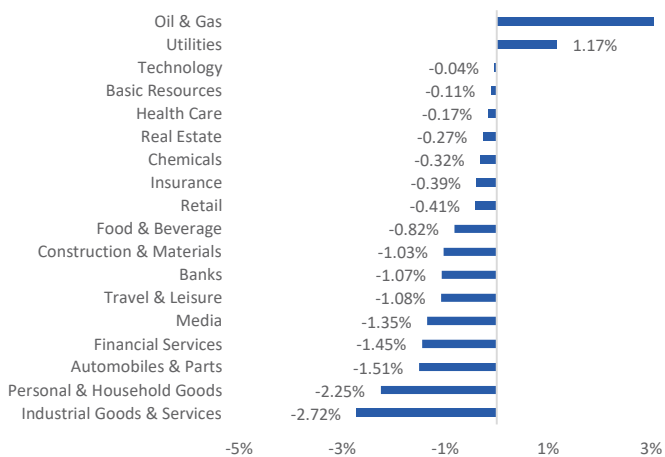
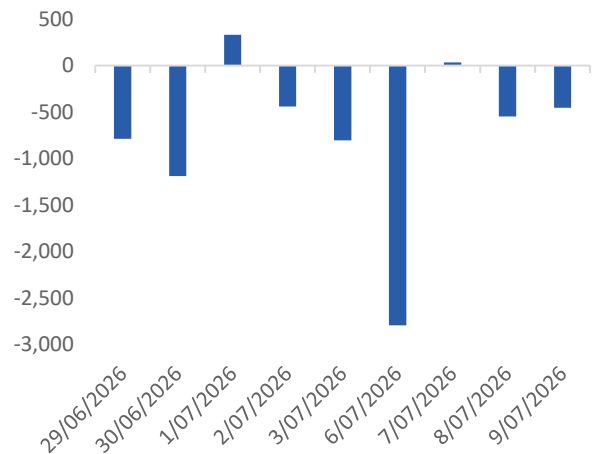


Figure 2
Foreign transactions



Source: FiinPro-X, BSC compiled

BSC30 PORTFOLIO

Stocks	Sector	Close (x1000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (x1000 VND)	Foreign ownership	Link
MWG	Retail	78.5	-0.4%	1.2	115,271	125.5	5,552	14.1	113.0	49.0%	Link
KBC	Real Estate	28.7	-0.7%	1.4	26,981	22.5	1,714	16.7	42.4	7.6%	Link
KDH	Real Estate	20.7	-1.7%	1.1	23,174	77.8	1,077	19.2	39.9	24.9%	Link
PDR	Real Estate	14.2	-1.4%	1.3	14,169	66.8	607	23.4	28.2	6.2%	Link
VHM	Real Estate	148.7	-0.9%	1.3	610,772	285.6	15,766	9.4	132.6	7.5%	Link
FPT	Technology	72.1	0.0%	0.7	123,603	323.5	5,690	12.7	124.4	27.8%	Link
BSR	Oil & Gas	26.4	5.0%	0.0	131,942	556.1	2,612	10.1	-	1.1%	Link
PVS	Oil & Gas	37.6	2.5%	1.0	19,229	106.8	3,781	9.9	52.3	15.7%	Link
HCM	Financial Services	28.1	-0.4%	1.3	30,347	347.7	1,382	20.3		34.3%	Link
SSI	Financial Services	27.0	-0.9%	1.2	67,405	302.0	2,152	12.5		31.2%	Link
VCI	Financial Services	25.1	-1.2%	1.1	28,921	130.3	1,314	19.1		18.1%	Link
DCM	Chemicals	33.8	-2.6%	0.7	17,867	115.3	4,413	7.7	53.3	6.7%	Link
DGC	Chemicals	46.7	0.3%	1.0	17,736	12.9	6,819	6.9	96.7	4.5%	Link
ACB	Banks	22.8	0.4%	0.8	132,341	434.4	2,802	8.1	27.1	24.5%	Link
CTG	Banks	34.1	-1.3%	1.1	264,464	284.2	4,906	6.9	53.5	24.7%	Link
HDB	Banks	27.3	-0.9%	1.1	136,644	272.7	3,482	7.8	32.7	21.4%	Link
MBB	Banks	24.6	-1.6%	1.0	198,153	278.5	3,442	7.2	32.4	22.2%	Link
MSB	Banks	16.0	0.0%	0.9	49,920	360.3	1,884	8.5	14.0	7.6%	Link
STB	Banks	71.0	0.1%	0.9	133,850	110.5	2,454	28.9		11.4%	Link
TCB	Banks	33.2	-1.8%	1.2	234,909	384.6	3,677	9.0	43.5	21.5%	Link
TPB	Banks	16.2	-0.6%	1.1	44,940	112.6	2,661	6.1	-	23.4%	Link
VCB	Banks	61.1	-0.8%	0.9	510,532	135.6	4,301	14.2	75.8	20.2%	Link
VIB	Banks	16.1	-0.9%	0.8	54,804	98.8	2,231	7.2	23.0	4.0%	Link
VPB	Banks	27.3	-1.8%	1.3	216,199	337.1	3,314	8.2	36.5	24.0%	Link
HPG	Basic Resources	23.2	0.0%	1.0	195,877	270.5	2,499	9.3	32.2	21.3%	Link
HSG	Basic Resources	11.5	-1.7%	1.2	9,284	36.4	679	16.9	14.3	3.2%	Link
DBC	Food & Beverage	17.8	-0.8%	0.9	7,673	21.5	3,184	5.6	28.8	1.4%	Link
MSN	Food & Beverage	68.9	-0.1%	1.2	100,620	158.6	3,266	21.1	100.4	24.2%	Link
VNM	Food & Beverage	55.7	0.0%	0.6	116,411	144.8	4,914	11.3	78.0	48.5%	Link

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

BSC50 PORTFOLIO

Stocks	Sectors	Close (x1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	38.9	-1.52%	1.1	8,592	17.6	2,914	13.3	23.00%	19.2%	Link
FRT	Retail	115.5	-0.77%	0.8	20,653	11.2	5,113	22.6	31.44%	25.1%	Link
BVH	Insurance	60.1	-0.50%	0.9	44,614	22.2	3,977	15.1	27.20%	12.1%	Link
DIG	Real Estate	12.3	0.00%	1.3	9,756	33.7	1,003	12.2	1.78%	7.7%	Link
DXG	Real Estate	12.0	-0.83%	1.3	15,217	42.1	183	65.5	18.68%	1.7%	Link
HDC	Real Estate	14.7	-1.68%	1.4	3,365	7.0	2,441	6.0	1.03%	24.8%	Link
HDG	Real Estate	18.9	-0.79%	1.1	7,671	32.5	1,635	11.5	16.71%	10.1%	Link
IDC	Real Estate	39.3	-1.75%	1.3	14,914	35.2	4,899	8.0	15.61%	29.2%	Link
NLG	Real Estate	25.4	-1.55%	1.1	12,321	30.1	1,599	15.9	40.51%	5.9%	Link
SIP	Real Estate	49.5	-0.80%	0.9	11,985	4.2	5,392	9.2	2.31%	25.6%	Link
SZC	Real Estate	21.4	-0.23%	1.2	3,852	3.1	1,309	16.4	1.26%	7.4%	Link
TCH	Real Estate	13.8	-2.14%	1.3	12,542	22.2	259	53.1	10.11%	1.9%	Link
VIC	Real Estate	221.0	0.14%	1.3	1,703,033	524.2	1,506	146.7	3.05%	8.0%	Link
VRE	Real Estate	26.9	-0.55%	1.1	61,125	71.8	3,025	8.9	11.93%	14.6%	Link
CMG	Technology	27.1	-0.55%	1.0	6,300	4.3	1,774	15.3	36.56%	13.2%	Link
PLX	Oil & Gas	36.0	2.13%	0.7	45,741	105.3	1,400	25.7	13.94%	7.0%	Link
PVD	Oil & Gas	33.3	2.30%	0.7	18,511	513.9	2,139	15.6	9.82%	7.1%	Link
FTS	Financial Services	27.6	-0.54%	1.1	10,520	52.2	1,066	25.9	24.74%	9.2%	Link
MBS	Financial Services	22.1	0.45%	1.2	22,121	385.6	1,739	12.7	0.60%	15.0%	Link
GAS	Utilities	77.0	2.94%	0.8	185,797	155.0	4,808	16.0	2.01%	17.3%	Link
POW	Utilities	14.2	-3.40%	1.1	43,563	208.8	1,122	12.7	4.71%	9.2%	Link
REE	Utilities	47.2	0.00%	0.5	29,401	18.0	4,224	11.2	49.00%	12.8%	Link
VJC	Travel & Leisure	139.0	0.07%	0.8	106,904	620.6	3,287	42.3	6.30%	10.1%	Link
GEX	Industrial Goods & Services	27.3	-5.54%	1.6	35,721	579.5	1,139	24.0	7.09%	8.8%	Link
GMD	Industrial Goods & Services	76.1	-1.68%	1.0	32,456	62.2	4,457	17.1	40.39%	14.6%	Link
HAH	Industrial Goods & Services	50.1	-3.47%	1.0	9,436	95.3	6,748	7.4	9.93%	28.6%	Link
PVT	Industrial Goods & Services	19.5	0.00%	0.5	10,054	72.5	2,211	8.8	12.74%	13.4%	Link
VTP	Industrial Goods & Services	63.2	-0.94%	0.8	10,872	17.5	2,905	21.8	3.93%	21.6%	Link
PNJ	Personal & Household Goods	50.0	-3.85%	1.2	25,586	247.4	7,093	7.1	48.15%	28.0%	Link
TCM	Personal & Household Goods	20.1	-0.25%	0.9	2,359	22.8	2,181	9.2	48.02%	10.7%	Link
TNG	Personal & Household Goods	18.7	0.00%	1.2	2,407	6.1	3,269	5.7	22.09%	21.1%	Link
DPM	Chemicals	23.8	-1.65%	0.7	16,182	92.7	1,868	12.7	3.69%	11.1%	Link
GVR	Chemicals	31.5	0.00%	1.4	126,000	34.6	1,572	20.0	0.62%	11.0%	Link
EIB	Banks	20.0	-1.48%	1.2	37,254	147.0	401	49.8	2.12%	2.9%	Link
LPB	Banks	52.4	-1.32%	0.5	156,534	49.8	3,738	14.0	1.13%	24.7%	Link
NAB	Banks	13.3	-0.75%	0.6	28,604	31.0	2,187	6.1	1.17%	19.7%	Link
OCB	Banks	11.3	-0.44%	0.7	34,606	24.3	1,395	8.1	19.61%	12.7%	Link
NKG	Basic Resources	12.0	-1.24%	1.2	5,883	13.6	313	38.2	4.49%	2.0%	Link
ANV	Food & Beverage	20.0	1.27%	1.2	5,325	8.9	3,992	5.0	3.11%	30.3%	Link
BAF	Food & Beverage	30.1	0.50%	0.5	10,981	34.6	549	54.9	2.76%	4.7%	Link
SAB	Food & Beverage	47.2	-0.11%	0.5	60,473	14.3	3,754	12.6	58.64%	22.0%	Link
VHC	Food & Beverage	57.7	-2.04%	1.1	12,085	16.1	6,662	8.7	18.93%	15.5%	Link
BMP	Construction & Materials	145.5	-1.02%	0.6	11,911	31.3	15,218	9.6	81.58%	41.5%	Link
CTD	Construction & Materials	69.5	-2.11%	1.1	7,772	41.1	7,565	9.2	46.44%	9.1%	Link
CTR	Construction & Materials	75.0	0.00%	1.0	9,608	15.6	4,901	15.3	4.35%	29.8%	Link
DPG	Construction & Materials	32.9	-2.81%	1.0	3,902	15.3	3,213	10.2	18.62%	14.3%	Link
HHV	Construction & Materials	10.7	0.32%	1.1	6,147	24.9	1,173	9.1	9.51%	5.8%	Link
PC1	Construction & Materials	21.9	-1.13%	0.9	9,007	364.2	2,838	7.7	8.66%	18.8%	Link
VCG	Construction & Materials	20.8	0.48%	0.9	13,414	106.7	6,432	3.2	2.11%	38.9%	Link
VGC	Construction & Materials	42.8	-0.47%	1.3	19,189	6.6	2,896	14.8	0.94%	14.6%	Link

Source: FiinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logistic, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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Contact Information - BSC Research

Phan Quoc Buu

Deputy Head of Analysis & Research Center

(Acting Manager)

Buupq@bsc.com.vn

Bui Nguyen Khoa

Deputy Head of Analysis & Research Center

Macroeconomic & Market Research

Khoabn@bsc.com.vn

Nguyen Thi Cam Tu

Team Leader

Sector & Corporate Research

Tuntc@bsc.com.vn

Dang Trung

Team Leader

Quantitative Research

Trungd@bsc.com.vn

Macroeconomic & Market Research

Vu Viet Anh

Analyst

Anhvv@bsc.com.vn

Tran Thanh Tung

Analyst

Tungtt1@bsc.com.vn

Pham Thanh Thao

Analyst

Thaopt1@bsc.com.vn

Nguyen Giang Anh

Analyst

Anhng@bsc.com.vn

Luu Diem Ngoc

Analyst

Ngocld@bsc.com.vn

BSC Headquarters

8th & 9th Floor, LPB Tower

No. 210 Tran Quang Khai street, Hoan Kiem Ward, Hanoi,
Vietnam

Tel: (008424) 3935 2722

Fax: (008424) 2220 0669

Branch

4th & 9th Floor, President Place Building

No. 93 Nguyen Du Street, Saigon Ward, Ho Chi Minh City,
Vietnam

Tel: (008424) 3821 8885

Fax: (008424) 3821 8879

BSC Research

hn.ptnc@bsc.com.vn

Institutional Investors

hn.tvdt.khtc@bsc.com.vn

Individual Investors

i-center@bsc.com.vn

Northern region: (024) 39264 660

Southern region: (028) 38218 889

Website: <http://www.bsc.com.vn>