

MARKET OUTLOOK

The VN-Index fell by 24.51 points today and closed at 1,782.12 points. Market breadth skewed negative, with 17 out of 18 sectors declining. Information technology posted the steepest decline, followed by personal & household goods and oil & gas. On the upside, insurance was the only sector that managed to stay in positive territory. Regarding foreign trading, foreign investors recorded net selling across all three exchanges: HSX, HNX, and UPCoM. From a technical perspective, the market retested the SMA200 in today’s session. If this level is breached, the VN-Index may retreat to the 1,760-point area, and further to the 1,719-point area, corresponding to the Fibonacci 0.5 and 0.618 levels. Amid mixed market performance and an unclear trend, investors should prioritize risk management and maintain a cautious stance.

FUTURES CONTRACTS

Futures contracts all declined in line with the VN30 Index.

COVERED WARRANTS

During the trading session on 15/07/2026, most covered warrants decreased.

HIGHLIGHT

- VN-Index **-24.51** points, closing at **1782.12** points. HNX-Index **-6.27** points, closing at **291.07** points.
- Pulling the index up: **TCX (+0.52)**, **ACB (+0.31)**, **VBB (+0.16)**, **VNM (+0.09)**, **MSB (+0.07)**.
- Pulling the index down: **VHM (-4.08)**, **VIC (-3.27)**, **FPT (-1.22)**, **VPB (-1.16)**, **BID (-1.15)**.
- The matched trade value of VN-Index reached VND **13,410** billion, increased **5.30%** compared to the previous session. The total transaction value reached VND 15,529 billion.
- The trading range is 29.1 points. The market had **70** gainers, 47 remaining unchanged, **240** losers.
- Foreign investors' net selling value: VND **-969.90** billion on HOSE, including **FPT (VND -346.05 billion)**, **PNJ (VND -108.01 billion)**, **SSI (VND -71.75 billion)**, **VIC (VND -67.99 billion)**, **TCB (VND -65.02 billion)**. Foreign investors were net sellers on HNX with the value of VND **-3.75** billion.

BSC30, BSC50 PERFORMANCE

- BSC30 **-1.44%**. Positive stocks: **ACB (+1.09%)**, **HSG (+0.87%)**, **MSB (+0.62%)**.
- BSC50 **-1.66%**. Positive stocks: **BMP (+1.72%)**, **PC1 (+1.17%)**, **VCG (+0.85%)**.

Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	-1.44%	-1.66%	-1.36%	-1.54%
1 week	-3.75%	-3.69%	-3.86%	-4.12%
1 month	-3.23%	-4.28%	-1.20%	-2.29%
3 months	-6.02%	-9.77%	-1.03%	-2.32%

Source: FiinPro-X, BSC

Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,782.12	291.07	126.48
% 1D	-1.36%	-2.11%	0.36%
TV (VND bn)	13,410	829	182
%1D	5.30%	-18.90%	-36.18%
Foreign (VND bn)	-969.90	-3.75	-6.99

Source: FiinPro-X, BSC compiled

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
HPG	139.01	FPT	-346.05
BMP	40.09	PNJ	-108.01
STB	34.94	SSI	-71.75
MSN	27.63	VIC	-67.99
VNM	27.27	TCB	-65.02

Source: FiinPro-X, BSC compiled

Overview of global stock markets

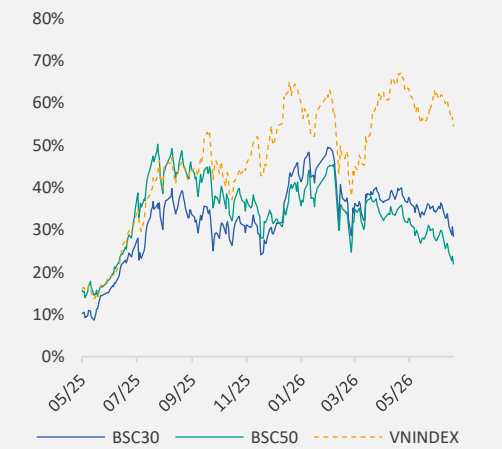
		%D	%W
SPX	7,544	0.38%	0.53%
FTSE100	10,512	-0.16%	0.22%
Eurostoxx	6,288	0.31%	1.18%
Shanghai	3,956	-0.29%	-0.39%
Nikkei	68,752	1.49%	2.90%

Source: Vietstock.vn, BSC compiled

	Close	%
Commodities		
Brent	85.52	0.93%
Gold	4,029	-0.60%
Exchange rate		
USD/VND	26,260	0.00%
EUR/VND	29,970	-0.08%
JPY/VND	162	-0.10%
Interest rates		
10Y-Gov bond rate	4.40%	0.00%
1M-interbank rate	7.02%	0.22%

Source: FiinPro-X, BSC compiled

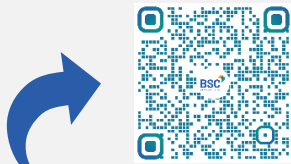
Performances of BSC30, BSC50



Source: BSC

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MARKET STATISTICS

Top 5 leaders on the HSX

	Close	%Day	Index pt	Volume (mil)
TCX	42.80	2.03%	0.52	2.23
ACB	23.10	1.09%	0.31	23.71
VBB	14.25	4.78%	0.16	0.41
VNM	56.20	0.36%	0.09	2.50
MSB	16.30	0.62%	0.07	17.17

Top 5 leaders on the HNX

	Close	%Day	Index pt	Volume (mil)
VIT	25.40	8.09%	0.09	0.00
SHN	8.00	9.59%	0.06	0.73
BVS	34.10	1.79%	0.03	1.82
GIC	13.60	9.68%	0.02	0.02
HGM	151.90	1.33%	0.02	0.00

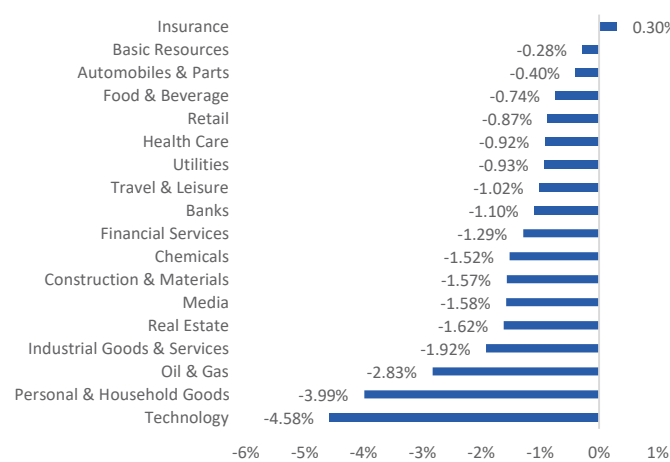
Top 5 gainers on the HSX

	Close	%Day	Volume (mil)
HAS	8.91	6.83%	0.00
PLP	4.09	6.79%	0.17
L10	22.75	6.31%	0.00
TDM	58.00	5.23%	0.20
VBB	14.25	4.78%	0.41

Top 5 gainers on the HNX

	Close	%Day	Volume (mil)
KSD	4.50	9.76%	0.00
GIC	13.60	9.68%	0.02
SHN	8.00	9.59%	0.73
PJC	38.60	8.73%	0.00
VIT	25.40	8.09%	0.00

Figure 1
Sectors performance



Top 5 laggards on the HSX

	Close	%Day	Index pt	Volume (mil)
VHM	136.00	-3.41%	-4.08	4.57
VIC	217.00	-0.91%	-3.27	3.70
FPT	66.80	-4.98%	-1.22	21.46
VPB	25.80	-2.64%	-1.16	12.97
BID	39.50	-1.86%	-1.15	2.70

Top 5 laggards on the HNX

	Close	%Day	Index pt	Volume (mil)
THD	138.00	-3.09%	-1.07	0.00
KSF	76.00	-2.06%	-0.92	0.15
NVB	12.70	-3.79%	-0.60	0.60
SHS	16.80	-4.55%	-0.45	13.24
MBS	20.50	-3.30%	-0.44	7.64

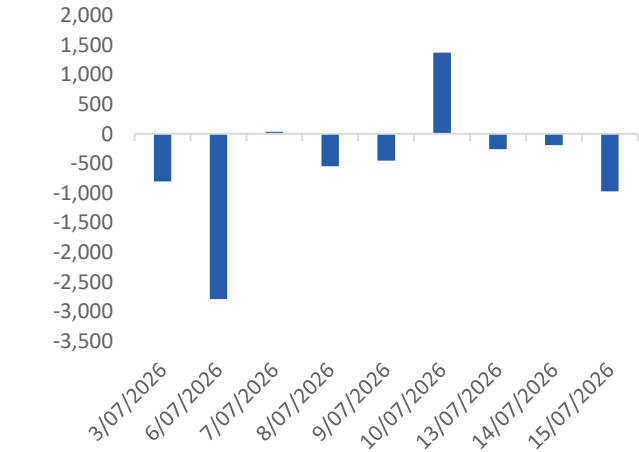
Top 5 losers on the HSX

	Close	%Day	Volume (mil)
VDP	49.20	-6.99%	0.00
BCE	6.39	-6.99%	0.88
SC5	16.00	-6.98%	0.00
LM8	15.35	-6.97%	0.00
ABS	3.21	-6.96%	1.02

Top 5 losers on the HNX

	Close	%Day	Volume (mil)
DST	10.80	-10.00%	0.10
PTD	4.60	-9.80%	0.00
HHC	69.00	-9.21%	0.00
PRC	10.00	-9.09%	0.00
VC1	11.40	-8.80%	0.00

Figure 2
Foreign transactions



Source: FiinPro-X, BSC compiled

BSC30 PORTFOLIO

Stocks	Sector	Close (x1000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (x1000 VND)	Foreign ownership	Link
MWG	Retail	76.2	-0.8%	1.1	37,606	190.9	6,491	13.1	113.0	49.0%	Link
KBC	Real Estate	28.6	0.4%	1.0	17,501	186.4	498	45.8	42.4	7.6%	Link
KDH	Real Estate	19.5	-2.0%	1.1	19,307	67.5	1,992	17.3	39.9	24.9%	Link
PDR	Real Estate	13.7	-1.4%	1.3	9,000	86.8	1,693	7.9	28.2	6.5%	Link
VHM	Real Estate	136.0	-3.4%	1.4	10,200	627.1	410	124.5	132.6	7.5%	Link
FPT	Technology	66.8	-5.0%	0.5	14,994	1472.1	5,769	9.5	124.4	27.6%	Link
BSR	Oil & Gas	26.3	-3.3%	0.0	49,763	245.8	204	78.9	-	1.2%	Link
PVS	Oil & Gas	38.0	-2.1%	1.1	11,137	76.2	2,191	10.6	52.3	15.8%	Link
HCM	Financial Services	27.0	-0.4%	1.2	5,021	717.4	1,414	11.6		34.4%	Link
SSI	Financial Services	24.7	-3.3%	1.2	13,137	501.7	2,248	11.5		31.1%	Link
VCI	Financial Services	22.4	-4.3%	1.1	5,817	205.1	5,047	7.1		18.1%	Link
DCM	Chemicals	33.0	-2.1%	1.0	16,650	42.1	2,682	11.7	53.3	6.4%	Link
DGC	Chemicals	44.9	-1.2%	1.1	4,549	18.8	12,854	3.3	96.7	4.4%	Link
ACB	Banks	23.1	1.1%	0.8	37,540	545.1	3,609	8.3	27.1	24.5%	Link
CTG	Banks	32.2	-1.4%	1.0	199,764	240.1	4,720	7.9	53.5	24.7%	Link
HDB	Banks	26.4	-1.7%	1.1	-	348.5	435	0.0	32.7	21.5%	Link
MBB	Banks	24.0	-2.4%	0.9	48,374	324.7	3,403	6.1	32.4	22.2%	Link
MSB	Banks	16.3	0.6%	0.9	-	277.2	739	0.0	14.0	7.6%	Link
STB	Banks	69.8	-0.9%	0.9	43,648	212.6	1,423	17.0		11.4%	Link
TCB	Banks	31.5	-2.2%	1.0	245,893	308.8	3,577	9.7	43.5	21.5%	Link
TPB	Banks	15.3	-1.3%	1.0	28,474	130.7	3,275	8.4	-	23.4%	Link
VCB	Banks	59.2	0.0%	0.9	249,607	157.8	4,040	16.7	75.8	20.2%	Link
VIB	Banks	15.5	-1.9%	0.7	14,378	97.4	2,925	6.5	23.0	3.9%	Link
VPB	Banks	25.8	-2.6%	1.0	-	337.1	877	0.0	36.5	23.8%	Link
HPG	Basic Resources	22.4	-0.4%	1.0	182,231	490.3	4,060	13.6	32.2	21.3%	Link
HSG	Basic Resources	11.7	0.9%	1.0	3,386	80.1	355	22.6	14.3	3.2%	Link
DBC	Food & Beverage	17.2	-0.3%	1.0	9,120	23.0	2,712	10.1	28.8	1.4%	Link
MSN	Food & Beverage	68.0	-0.6%	1.1	102,935	185.5	2,505	28.9	100.4	23.9%	Link
VNM	Food & Beverage	56.2	0.4%	0.7	120,381	139.8	4,494	12.8	78.0	48.7%	Link

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

BSC50 PORTFOLIO

Stocks	Sectors	Close (x1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	37.8	-3.08%	1.0	12,385	22.6	2,492	22.5	23.03%		Link
FRT	Retail	113.0	-0.53%	0.9	-	39.8	-	0.0	31.25%		Link
BVH	Insurance	59.0	0.68%	1.0	38,991	24.8	1,651	34.7	27.23%		Link
DIG	Real Estate	12.0	-4.76%	1.1	1,859	92.1	28	464.0	1.96%		Link
DXG	Real Estate	12.2	-0.81%	1.2	16,964	101.5	231	66.1	18.93%		Link
HDC	Real Estate	14.0	-2.44%	1.2	749	25.1	2,075	7.2	1.19%		Link
HDG	Real Estate	19.0	-0.78%	1.1	3,749	27.0	6,671	5.9	16.68%		Link
IDC	Real Estate	37.7	-1.57%	1.1	5,730	27.0	1,165	16.4	15.65%		Link
NLG	Real Estate	24.9	-1.58%	1.0	2,420	39.7	212	94.2	40.41%		Link
SIP	Real Estate	49.0	-1.01%	0.9	11,864	2.4	5,392	9.1	2.30%		Link
SZC	Real Estate	20.4	-1.21%	0.9	5,526	3.2	1,809	17.0	1.27%		Link
TCH	Real Estate	13.9	-2.80%	1.1	11,493	44.6	1,466	11.7	10.19%		Link
VIC	Real Estate	217.0	-0.91%	1.3	362,887	799.1	1,118	101.7	3.15%		Link
VRE	Real Estate	24.8	-3.12%	1.1	51,241	102.8	1,940	11.6	11.83%		Link
CMG	Technology	25.9	-1.33%	1.0	2,870	4.2	1,368	21.0	36.53%		Link
PLX	Oil & Gas	36.1	-2.04%	0.9	43,073	54.5	2,274	14.9	13.96%		Link
PVD	Oil & Gas	19.7	-1.26%	0.9	9,867	132.7	1,255	14.1	9.80%		Link
FTS	Financial Services	25.1	-2.34%	1.1	11,393	30.1	2,074	25.6	24.68%		Link
MBS	Financial Services	20.5	-3.30%	1.2	3,697	158.7	1,635	13.8	0.45%	14.0%	Link
GAS	Utilities	77.6	-1.15%	1.0	187,950	73.7	5,985	16.4	2.05%		Link
POW	Utilities	13.9	-1.42%	1.2	43,870	319.6	869	16.5	4.62%		Link
REE	Utilities	46.2	0.11%	0.5	24,522	9.2	5,354	11.2	49.00%		Link
VJC	Travel & Leisure	129.7	-2.70%	1.0	62,394	123.2	9,850	11.7	6.29%		Link
GEX	Industrial Goods & Services	25.5	-3.96%	1.4	23,462	255.5	1,910	14.3	7.03%		Link
GMD	Industrial Goods & Services	77.0	-0.65%	1.0	10,156	55.9	1,231	27.4	40.60%		Link
HAH	Industrial Goods & Services	47.6	-2.46%	0.9	2,884	21.5	11,684	3.5	9.74%		Link
PVT	Industrial Goods & Services	18.7	-2.60%	1.0	9,666	46.6	2,211	8.5	12.59%		Link
VTP	Industrial Goods & Services	51.9	-1.14%	0.8	13,396	11.3	3,146	35.0	3.92%		Link
PNJ	Personal & Household Goods	43.7	-6.93%	1.1	24,797	361.7	5,583	13.5	47.37%		Link
TCM	Personal & Household Goods	19.8	-1.25%	0.9	1,656	20.4	4,778	6.4	48.06%		Link
TNG	Personal & Household Goods	17.9	-1.65%	1.0	152	6.9	1,875	6.0	22.04%		Link
DPM	Chemicals	23.6	-3.28%	0.8	7,435	57.9	1,766	10.8	3.75%		Link
GVR	Chemicals	30.1	-1.31%	1.1	94,800	30.5	943	25.1	0.63%		Link
EIB	Banks	19.5	-0.26%	1.2	20,900	162.8	535	31.8	2.13%		Link
LPB	Banks	51.5	0.00%	0.5	-	119.3	1,445	0.0	1.11%		Link
NAB	Banks	13.0	-0.38%	0.5	24,277	30.4	2,438	5.8	1.20%		Link
OCB	Banks	10.8	-1.83%	0.8	-	13.8	766	0.0	19.59%		Link
NKG	Basic Resources	11.8	0.00%	1.1	5,348	12.7	1,344	8.9	4.52%		Link
ANV	Food & Beverage	18.4	-2.39%	1.1	3,382	9.1	4,788	5.6	2.78%		Link
BAF	Food & Beverage	29.6	-0.67%	0.5	10,799	45.4	549	54.0	2.87%		Link
SAB	Food & Beverage	46.1	-1.60%	0.5	-	14.5	3,352	0.0	58.64%		Link
VHC	Food & Beverage	56.8	-1.05%	0.9	11,155	11.6	5,463	9.1	18.88%		Link
BMP	Construction & Materials	153.5	1.72%	0.3	12,566	60.3	15,218	10.1	81.74%		Link
CTD	Construction & Materials	66.1	-2.07%	1.0	8,084	17.4	3,718	21.8	46.79%		Link
CTR	Construction & Materials	70.0	-3.45%	1.1	7,549	11.3	3,872	17.1	4.28%		Link
DPG	Construction & Materials	31.9	-5.20%	1.0	3,200	10.2	3,553	14.3	18.61%		Link
HHV	Construction & Materials	10.5	-1.41%	0.9	5,007	21.5	513	36.5	9.93%		Link
PC1	Construction & Materials	21.6	1.17%	0.9	4,837	50.5	2,682	9.4	8.56%		Link
VCG	Construction & Materials	17.8	0.85%	0.9	12,750	69.2	1,548	13.8	2.28%		Link
VGC	Construction & Materials	41.5	-1.89%	1.1	4,728	10.3	1,673	9.2	0.93%		Link

Source: FiinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logisitic, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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