

STOCK MARKET

The VN-Index today dropped nearly 7 points, closing at 1,223.56. The market breadth leaned negative with all 18 sectors declining, led by Chemicals, followed by Insurance, Utilities, and Basic Materials. Foreign investors bought net shares on both HSX and HNX. The VN-Index has not yet managed to break through the upper boundary of the downtrend channel (1,230 – 1,235). Investors should trade cautiously in the upcoming sessions.

FUTURES CONTRACTS

Futures contracts all decreased according to the movement of VN30.

COVERED WARRANTS

During the trading session on 15/08/2024, warrants fluctuated according to the struggling movement of the underlying stocks.

BSC30, BSC50 PERFORMANCE

- VN-Index **-6.80** points, closing at **1223.56** points. HNX-Index **-1.14** points, closing at **228.54** points.
- Pulling the index up: **VHM (+0.70)**, **LPB (+0.38)**, **HDB (+0.18)**, **VIB (+0.13)**, **BHN (+0.08)**.
- Pulling the index down: **GVR (-0.72)**, **BID (-0.55)**, **VCB (-0.54)**, **MSN (-0.52)**, **GAS (-0.45)**.
- The matched trade value of VN-Index reached VND 10,031 billion, decreased **-7.26%** compared to the previous session. The total transaction value reached VND 11,514 billion.
- The trading range is 9.41 points. The market had **109** gainers, 64 remaining unchanged, **301** losers.
- Foreign investors' net buying value: **VND 120.01 billion** on HOSE, including **VNM (VND 103.15 billion)**, **FPT (VND 79.21 billion)**, **CTG (VND 63.66 billion)**, **GMD (VND 28.87 billion)**, **DGW (VND 28.02 billion)**. Foreign investors were net buyers on HNX with the value of **VND 18.54 billion**.

BSC30, BSC50 PERFORMANCE

- BSC30 **-0.81%**. Positive stocks: **VHM (+1.75%)**, **GMD (+0.51%)**, **CTG (+0.16%)**.
- BSC50 **-0.73%**. Positive stocks: **HHV (+3.59%)**, **VIB (+0.97%)**, **HDB (+0.97%)**.

Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	-0.81%	-0.73%	-0.55%	-0.40%
1 week	2.09%	2.27%	1.82%	2.18%
1 months	-1.31%	-1.05%	-1.52%	-2.26%
3 months	-2.52%	-6.88%	-2.77%	-0.89%

Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,223.56	228.54	92.18
% 1D	-0.55%	-0.50%	-0.51%
TV (bil VND)	10,031	686	558
%1D	-7.26%	-12.54%	-14.80%
Foreign (bil VND)	120.01	18.54	-4.09

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
VNM	103.15	VHM	-105.63
FPT	79.21	TCB	-73.61
CTG	63.66	HPG	-40.18
GMD	28.87	MSN	-18.32
DGW	28.02	FRT	-12.65

Overview of global stock markets

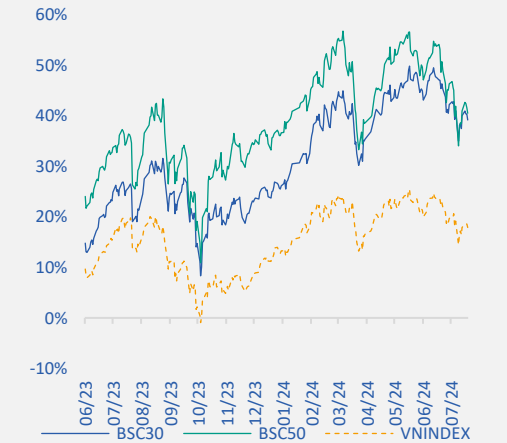
		%D	%W
SPX	5,455	0.38%	4.92%
FTSE100	8,290	0.11%	1.79%
Eurostoxx	4,739	0.44%	1.50%
Shanghai	2,877	0.94%	0.26%
Nikkei	36,703	0.75%	4.51%

Source: Bloomberg

	Close	%
Commodities		
Brent	80	-0.09%
Gold	2,448	-1.87%
Exchange rate		
USD/VND	25,210	0.08%
EUR/VND	28,328	-0.09%
JPY/VND	174	
Interst rates		
10Y-Gov bond rate	0.00%	-2.77%
1M-interbank rate	4.62%	

Source: BSC Research

Performances of BSC30, BSC50



Source: BSC Research

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MARKET STATISTICS

Top 5 leaders on the HSX

	Close	%	Index pt	Volume (mil)
VHM	37.85	1.75%	0.70	4.35
LPB	29.40	2.08%	0.38	2.56
HDB	26.15	0.97%	0.18	2.91
VIB	20.80	0.97%	0.13	2.54
BHN	39.40	3.68%	0.08	0.23

Top 5 leaders on the HNX

	Close	%	Index pt	Volume (mil)
KSV	51.40	7.08%	0.53	0.20
THD	35.30	0.57%	0.06	0.38
VIF	18.40	1.10%	0.05	0.35
DTK	12.50	0.81%	0.05	0.68
NTP	64.50	0.78%	0.05	0.13

Top 5 gainers on the HSX

	Close	%	Index pt	Volume (mil)
MSH	47.50	6.98%	0.06	0.50
HHV	10.75	6.97%	0.08	9.46
BMC	21.60	6.93%	0.00	0.44
VRC	8.81	6.92%	0.01	0.15
STG	43.95	6.80%	0.07	0.00

Top 5 gainers on the HNX

• VN-Index - 6.80 points, closing at 1223.56 points.				
HNX-Index - 1.14 points, closing at 228.54 points.				
• Pulling the index up: VHM (+0.70), LPB (+0.38), HDB (+0.18), VIB (+0.13), BHN (+0.08)				
BPC	14.40	9.92%	0.01	0.03
DTC	8.90	9.88%	0.01	0.00
HTC	5.60	9.80%	0.02	0.06
PIA	23.90	9.63%	0.14	0.00
PCT	34.00	8.97%	0.05	0.00

Figure 1

Top 5 laggards on the HSX

	Close	%	Index pt	Volume (mil)
GVR	32.65	-2.25%	-0.72	4.00
BID	46.65	-0.85%	-0.55	5.70
VCB	87.60	-0.45%	-0.54	5.59
MSN	75.00	-1.96%	-0.52	1.44
GAS	81.20	-0.98%	-0.45	2.30

Top 5 laggards on the HNX

	Close	%	Index pt	Volume (mil)
VCS	63.40	-2.46%	-0.18	0.16
SHS	15.20	-1.94%	-0.17	0.81
MBS	25.40	-1.93%	-0.16	0.44
MVB	19.60	-8.41%	-0.13	0.11
PVS	38.70	-0.77%	-0.10	0.48

Top 5 losers on the HSX

	Close	%	Index pt	Volume (mil)
HVN	10.00	-6.98%	-0.01	1.92
HAG	10.75	-6.93%	-0.19	35.41
HHS	8.61	-6.92%	-0.05	3.41
NHA	23.55	-6.92%	-0.02	1.42
DXV	4.59	-6.90%	0.00	0.01

Top 5 losers on the HNX

	Close	%	Index pt	Volume (mil)
DAE	12.80	-9.86%	-0.01	0.00
HMR	21.10	-9.83%	-0.04	0.20
CMS	18.40	-9.80%	-0.17	0.61
TXM	6.50	-9.72%	-0.02	0.04
MCO	12.20	-9.63%	-0.02	0.05

Figure 2



BSC30 PORTFOLIO

Stocks	Sector	Close (1,000 VND)	% Day	Beta	MC (Mil USD)	Liquidity (Mil USD)	EPS fw (VND)	P/E fw	TP (VND)	Foreign ownershi- p	Link
VCB	Bank	87.6	-0.50%	0.6	19,494	3.2	5,962	14.7	105,000	23.3%	<a href="#">Link</a>
BID	Bank	46.6	-0.90%	1.1	10,588	1.9	4,006	11.6	54,578	17.2%	<a href="#">Link</a>
VPB	Bank	18.0	0.00%	1.0	5,686	5.4	1,460	12.3	23,685	26.2%	<a href="#">Link</a>
TCB	Bank	21.2	-0.20%	1.2	5,933	8.1	3,047	6.9	-	21.2%	<a href="#">Link</a>
MBB	Bank	23.2	-0.60%	1.0	4,912	7.3	4,018	5.8	24,400	23.2%	<a href="#">Link</a>
STB	Bank	29.0	-0.90%	1.1	2,173	4.3	4,340	6.7	31,200	22.8%	<a href="#">Link</a>
CTG	Bank	31.8	0.20%	1.3	6,810	5.6	3,782	8.4	19,100	296.2%	<a href="#">Link</a>
ACB	Bank	23.5	-0.20%	0.8	4,179	2.5	3,676	6.4	42,500	30.0%	<a href="#">Link</a>
SSI	Broker	30.9	-1.60%	1.2	1,857	11.5	1,882	16.4	45,900	41.3%	<a href="#">Link</a>
IDC	IP	59.0	-0.70%	1.2	775	3.1	5,573	10.6	-	24.5%	<a href="#">Link</a>
HPG	Material	25.2	-1.00%	1.2	6,418	16.3	1,746	14.4	23,300	24.0%	<a href="#">Link</a>
HSG	Material	19.6	-3.70%	1.7	481	8.6	1,844	10.6	79,900	18.1%	<a href="#">Link</a>
VHM	RE	37.8	1.70%	1.0	6,562	26.8	5,326	7.1	38,900	14.4%	<a href="#">Link</a>
KDH	RE	35.5	-0.60%	1.3	1,285	1.2	765	46.4	44,100	34.6%	<a href="#">Link</a>
NLG	RE	37.2	-2.10%	1.3	571	1.4	1,102	33.8	46,100	49.4%	<a href="#">Link</a>
DGC	Chemicals	106.5	-1.00%	1.5	1,610	11.3	7,849	13.6	85,000	18.2%	<a href="#">Link</a>
DCM	Fertilizer	35.8	-1.90%	1.3	755	5.0	2,798	12.8	41,000	7.4%	<a href="#">Link</a>
GAS	O&G	81.2	-1.00%	0.6	7,426	4.0	4,760	17.1	36,000	2.0%	<a href="#">Link</a>
PVS	O&G	38.7	-0.80%	1.1	736	2.8	1,932	20.0	110,500	22.0%	<a href="#">Link</a>
PVD	O&G	26.4	-1.10%	1.3	584	2.8	1,150	23.0	45,000	15.8%	<a href="#">Link</a>
POW	Utilities	13.0	-2.20%	0.7	1,217	2.8	467	27.9	38,500	4.1%	<a href="#">Link</a>
VHC	Fishery	70.4	0.00%	1.2	629	0.9	3,216	21.9	29,000	29.9%	<a href="#">Link</a>
• VN- Index	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!	14,500	#VALUE!	<a href="#">Link</a>
VNM	Retail	73.8	-0.30%	0.6	6,141	12.5	4,633	15.9	81,700	51.4%	<a href="#">Link</a>
MSN	Retail	75.0	-2.00%	1.2	4,518	9.9	466	160.9	27,700	26.1%	<a href="#">Link</a>
MWG	Retail	65.9	-1.10%	1.3	3,836	18.8	1,507	43.7	63,800	46.8%	<a href="#">Link</a>
PNJ	Retail	96.9	-0.50%	0.9	1,291	3.3	6,133	15.8	83,500	49.0%	<a href="#">Link</a>
DGW	Retail	58.8	0.00%	1.7	391	3.5	2,237	26.3	90,900	25.3%	<a href="#">Link</a>
FPT	Tech	128.7	-0.60%	1.0	7,484	11.6	4,889	26.3	57,000	45.2%	<a href="#">Link</a>
CTR	Tech	119.6	-1.20%	1.4	545	1.2	4,590	26.1	108,000	9.5%	<a href="#">Link</a>

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

BSC50 PORTFOLIO

Stocks	Sectors	Close (1,000 VND)	% Day	Beta	MC (Mil USD)	Liquidity (Mil USD)	EPS fw (VND)	P/E fw	P/B	Foreign ownershi- p	ROE (%)
HDB	Bank	26.2	1.00%	0.9	3,033	6.7	4,137	6.3	1.6	19.7%	25.4%
VIB	Bank	20.8	1.00%	1.1	2,101	1.8	3,048	6.8	1.4	5.0%	24.3%
TPB	Bank	17.1	-0.60%	1.2	1,499	2.6	2,154	7.9	1.1	28.3%	13.7%
MSB	Bank	14.4	0.00%	1.1	1,151	1.0	2,366	6.1	0.9	29.4%	16.0%
EIB	Bank	18.3	-0.80%	0.9	1,268	1.2	1,273	14.4	1.4	2.8%	10.1%
HCM	Broker	25.5	-1.50%	1.6	715	4.6	1,397	18.3	1.7	45.2%	8.3%
VCI	Broker	44.4	-2.10%	1.7	780	2.8	1,763	25.2	2.2	19.9%	7.1%
VND	Broker	14.2	-1.40%	1.5	864	2.9	1,591	9.0	1.3	0.0%	13.1%
BSI	Broker	46.8	0.50%	1.8	416	1.4	2,165	21.6	1.9	40.0%	9.0%
SHS	Broker	15.2	-1.90%	1.7	492	2.6	1,338	11.4	1.1	8.8%	5.7%
CTD	Const	61.0	-0.80%	1.3	243	0.7	2,996	20.4	0.7	47.0%	2.3%
HHV	Const	11.6	3.60%	1.5	199	3.3	860	13.4	0.6	7.3%	4.2%
LCG	Const	10.5	1.00%	1.6	81	1.3	771	13.6	0.8	2.1%	4.6%
SZC	IP	35.7	0.00%	1.2	256	1.1	1,549	23.0	2.2	3.1%	13.4%
SIP	IP	70.2	-3.00%	1.4	584	1.3	5,925	11.8	3.3	2.0%	26.9%
PHR	IP	55.4	-0.20%	1.1	299	0.1	3,028	18.3	2.0	18.4%	18.3%
DIG	RE	22.2	0.00%	1.7	539	12.2	152	146.4	1.8	4.0%	2.1%
CEO	RE	13.8	-1.40%	1.3	297	1.0	313	44.0	1.2	4.6%	2.4%
KBC	IP	24.9	-1.60%	1.5	761	2.2	295	84.5	1.0	20.5%	11.7%
VGC	IP	40.3	-1.70%	1.2	719	1.1	1,776	22.7	2.2	4.9%	12.5%
GVR	IP	32.6	-2.20%	1.6	5,200	2.5	704	46.4	2.6	0.5%	6.2%
NKG	Material	19.8	-2.70%	1.7	208	3.9	1,580	12.6	0.9	13.4%	2.3%
BMP	Material	96.8	0.90%	1.1	316	0.5	11,420	8.5	3.0	82.6%	39.1%
IJC	RE	14.0	0.40%	1.5	210	0.7	683	20.4	1.1	4.5%	10.3%
• VN-Index - 6.80 points, closing at 1223.56 points.											
HNX-Index - 1.14 points, closing at 228.54 points.											
• Pulling the index up: VHM (+0.70), LPB (+0.38)											
VRE	RE	17.8	-1.10%	1.2	1,610	5.6	1,975	9.0	1.0	22.2%	12.4%
PDR	RE	17.6	-1.70%	1.6	612	5.3	557	31.6	1.4	6.4%	7.2%
DIG	RE	22.2	0.00%	1.7	539	12.2	152	146.4	1.8	4.0%	2.1%
HUT	Const	16.9	-0.60%	1.2	601	0.7	64	263.6	1.8	0.0%	0.7%
C4G	Const	9.1	0.00%	1.3	-	0.2	507	17.9	0.8	0.0%	4.9%
CSV	Chemicals	38.9	-5.40%	1.9	171	4.8	4,748	8.2	1.1	4.3%	16.1%
DHC	Chemicals	38.0	0.00%	1.2	122	0.1	3,067	12.4	1.6	39.1%	17.2%
DRC	Tyre	33.6	0.00%	0.9	159	0.6	2,509	13.4	2.1	11.7%	13.2%
PC1	Ultilities	28.0	-0.50%	1.4	347	1.8	892	31.4	1.6	13.4%	4.1%

HDG	Utilities	26.2	0.20%	1.4	352	4.1	1,989	13.2	1.5	15.3%	12.9%
GEX	Utilities	20.7	-1.00%	1.7	702	2.7	1,245	16.6	1.3	8.3%	4.1%
QTP	Utilities	14.5	0.00%	0.6	-	0.1	1,354	10.7	1.2	1.3%	10.8%
PLX	O&G	49.0	-0.40%	1.0	2,479	2.4	2,874	17.0	2.5	18.2%	10.7%
BSR	O&G	22.9	-0.90%	1.2	-	4.9	2,403	9.5	1.3	0.0%	15.6%
PLC	O&G	25.7	0.00%	1.5	83	0.1	728	35.3	1.7	0.5%	8.4%
ANV	Fishery	31.2	-1.90%	1.5	165	0.8	262	118.9	1.4	1.0%	1.5%
PTB	Material	64.2	-1.10%	0.7	171	0.3	4,903	13.1	1.5	24.9%	10.6%
VSC	Logistics	18.1	-1.10%	1.5	192	1.6	713	25.4	1.1	2.5%	6.2%
HAH	Logistics	40.0	-0.50%	1.3	193	3.2	2,791	14.3	1.7	7.7%	12.1%
VTP	Logistics	71.6	-2.70%	1.6	347	1.3	2,943	24.3	5.4	6.9%	25.6%
DBC	Retail	26.8	-0.70%	1.7	345	7.0	979	27.4	1.3	9.1%	0.5%
FRT	Retail	172.3	-0.40%	0.8	935	2.4	(414)	-415.8	14.1	36.7%	11.8%
QNS	Retail	46.8	-1.50%	0.6	-	0.9	6,678	7.0	1.9	12.7%	27.3%
TNG	Textile	27.1	0.00%	1.2	132	2.1	2,240	12.1	1.7	19.0%	12.5%
PVT	Logistics	27.8	-1.40%	1.1	394	1.2	2,802	9.9	1.4	13.2%	14.3%
DPM	Fertilizer	36.0	-0.30%	1.3	561	2.6	1,703	21.1	1.2	8.1%	4.2%
REE	Utilities	67.5	-2.20%	1.0	1,266	1.5	3,806	17.7	1.8	49.0%	13.9%

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logisitic, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.



DISCLAIMER

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BSC Research

Trần Thăng Long

Head of BSC Research

[longtt@bsc.com.vn](mailto:longtt@bsc.com.vn)

Macro & Market team

Bùi Nguyên Khoa

Leader of Macro - Market team

[khoabn@bsc.com.vn](mailto:khoabn@bsc.com.vn)

• VN-

Macro - Market analyst

[tungtt@bsc.com.vn](mailto:tungtt@bsc.com.vn)

Nguyễn Giang Anh

Macro - Market analyst

[anhng@bsc.com.vn](mailto:anhng@bsc.com.vn)

Vũ Việt Anh

Macro - Market analyst

[anhvv@bsc.com.vn](mailto:anhvv@bsc.com.vn)

Phạm Thanh Thảo

Macro - Market analyst

[thaopt1@bsc.com.vn](mailto:thaopt1@bsc.com.vn)

Contact Info

Website

<http://www.bsc.com.vn>

Ho Chi Minh City Office

4th, 9th Floor, President Place Tower, 93 Nguyen Cong Tru Street, I District, Ho Chi Minh City, Vietnam.

Tel: (028) 3821 8885

Fax: (028) 3821 8879

BSC Headquarters

8th, 9th floor, ThaiHoldings Tower, 210 Tran Quang Khai street, Hanoi, Vietnam

Tel: (024) 3935 2722

Fax: (024) 2220 0669

For BSC Research

BSC Research Department

[hn.ptnc@bsc.com.vn](mailto:hn.ptnc@bsc.com.vn)

(+84) 39352722 - Ext 108

For Institutional Clients

Investment Consulting and Brokerage

[hn.tvdt.khtc@bsc.com.vn](mailto:hn.tvdt.khtc@bsc.com.vn)

(024) 39264 659

For Individual Clients

i-Center

[i-center@bsc.com.vn](mailto:i-center@bsc.com.vn)

(024) 39264 660