Vietnam Daily Review

THE VN-INDEX CONTINUED ITS RECOVERY.

Thursday, 30 July 2026

MARKET OUTLOOK

The VN-Index continued its recovery, rising by nearly 40 points today and closing at 1,744.66 points. Market breadth skewed positive, with all 18 out of 18 sectors advancing. Retail, financial services, and industrial goods & services all gained more than 4%. Regarding foreign trading, foreign investors recorded net buying on HSX and UPCOM, while posting net selling on HNX. Market sentiment improved only modestly; however, over the next one to two sessions, the VN-Index may rise toward the previous resistance level of 1,760 points, equivalent to the Fibonacci 0.5 level.

FUTURES CONTRACTS

VN30 futures contracts all increased in line with the VN30 Index.

COVERED WARRANTS

During the trading session on 30/07/2026, most covered warrants moved in line with the rebound of the underlying stocks.

HIGHLIGHT

• VN-Index +39.98 points, closing at 1744.66 points. HNX-Index +3.37 points, closing at 275.05 points.
• Pulling the index up: VHM (+7.05), VCB (+3.38), BID (+2.84), CTG (+1.83), TCB (+1.35).
• Pulling the index down: VJC (-0.20), MSB (-0.06), BWE (-0.04), PNJ (-0.03), VPD (-0.01).
• The matched trade value of VN-Index reached VND 16,700 billion, increased 41.72% compared to the previous session. The total transaction value reached VND 20,310 billion.
• The trading range is 43.66 points. The market had 277 gainers, 33 remaining unchanged, 58 losers.
• Foreign investors' net buying value: VND 678.70 billion on HOSE, including VIC (VND 194.54 billion), VNM (VND 157.87 billion), MSN (VND 105.21 billion), FPT (VND 76.21 billion), MCH (VND 75.87 billion). Foreign investors were net sellers on HNX with the value of VND -13.62 billion.

BSC30, BSC50 PERFORMANCE

• BSC30 +2.41%. Positive stocks: VHM (+5.64%), MWG (+4.96%), CTG (+3.75%).
• BSC50 +2.71%. Positive stocks: FRT (+6.99%), VRE (+6.81%), PVT (+6.76%).

Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	2.41%	2.71%	2.35%	2.01%
1 week	2.44%	0.79%	2.66%	2.22%
1 month	-7.57%	-11.64%	-6.52%	-6.11%
3 months	-8.31%	-14.08%	-5.90%	-6.37%

Source: FiinPro-X, BSC

Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,744.66	275.05	126.50
% 1D	2.35%	1.24%	0.28%
TV (VND bn)	16,700	877	293
%1D	41.72%	83.48%	1.23%
Foreign (VND bn)	678.70	-13.62	3.90

Source: FiinPro-X, BSC compiled

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
VIC	194.54	TCB	-144.07
VNM	157.87	ACB	-63.17
MSN	105.21	NVL	-47.31
FPT	76.21	GEX	-33.41
MCH	75.87	VIX	-32.56

Source: FiinPro-X, BSC compiled

Overview of global stock markets

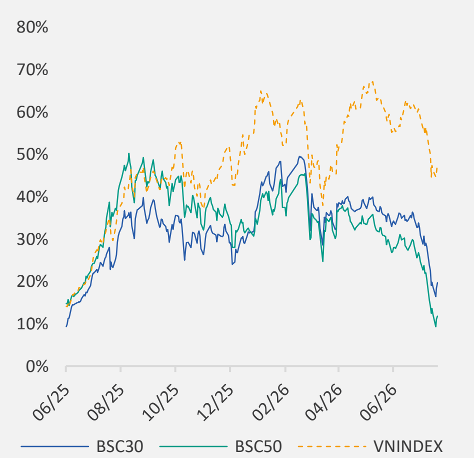
		%D	%W
SPX	7,316	-1.52%	-2.44%
FTSE100	8,492	0.99%	2.32%
Eurostoxx	25,505	0.22%	3.22%
Shanghai	3,805	-0.62%	-1.86%
Nikkei	61,867	0.71%	-6.86%

Source: Vietstock.vn, BSC compiled

	Close	%
Commodities		
Brent	91.32	0.64%
Gold	4,070	0.07%
Exchange rate		
USD/VND	26,283	-0.15%
EUR/VND	30,123	0.18%
JPY/VND	161	-0.20%
Interst rates		
10Y-Gov bond rate	4.41%	0.00%
1M-interbank rate	6.76%	0.46%

Source: FiinPro-X, BSC compiled

Performances of BSC30, BSC50



Source: BSC

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MARKET STATISTICS

Top 5 leaders on the HSX

	Close	%Day	Index pt	Volume (mil)
VHM	147.90	5.64%	7.05	6.68
VCB	56.50	3.48%	3.38	5.44
BID	37.25	5.08%	2.84	6.67
CTG	30.45	3.75%	1.83	11.16
TCB	29.30	3.17%	1.35	23.57

Top 5 laggards on the HSX

	Close	%Day	Index pt	Volume (mil)
VJC	124.20	-1.04%	-0.20	1.07
MSB	15.75	-0.63%	-0.06	18.35
BWE	43.00	-1.83%	-0.04	0.31
PNJ	32.50	-0.76%	-0.03	8.11
VPD	20.85	-3.02%	-0.01	0.01

Top 5 leaders on the HNX

	Close	%Day	Index pt	Volume (mil)
KSV	101.70	9.95%	1.22	
NVB	11.60	2.65%	0.54	0.71
MBS	18.40	3.95%	0.44	7.58
PVS	34.80	3.26%	0.35	1.95
SHS	15.60	4.00%	0.34	12.32

Top 5 laggards on the HNX

	Close	%Day	Index pt	Volume (mil)
PRE	27.90	-2.11%	-0.04	0.00
VNC	36.00	-7.46%	-0.03	0.00
NTP	48.40	-0.41%	-0.02	0.30
HJS	27.00	-6.57%	-0.02	0.00
PJC	38.30	-9.88%	-0.02	0.00

Top 5 gainers on the HSX

	Close	%Day	Volume (mil)
FRT	116.30	6.99%	0.76
DC4	6.59	6.98%	0.26
DHC	32.95	6.98%	0.37
DLG	2.30	6.98%	1.12
PTC	5.83	6.97%	0.00

Top 5 losers on the HSX

	Close	%Day	Volume (mil)
SSC	22.00	-6.98%	0.00
SVD	4.12	-6.36%	0.00
HU1	5.25	-6.25%	0.00
VPG	1.81	-5.24%	0.88
ACL	12.20	-5.06%	0.01

Top 5 gainers on the HNX

	Close	%Day	Volume (mil)
KHS	14.30	10.00%	0.02
HMH	19.30	9.66%	0.00
SFN	18.40	9.52%	0.00
MST	10.40	9.47%	5.92
TKU	11.80	9.26%	0.00

Top 5 losers on the HNX

	Close	%Day	Volume (mil)
PJC	38.30	-9.88%	0.00
MKV	12.40	-9.49%	0.01
VCM	7.20	-8.86%	0.00
DC2	6.20	-8.82%	0.00
PGT	6.40	-8.57%	0.00

Figure 1
Sectors performance

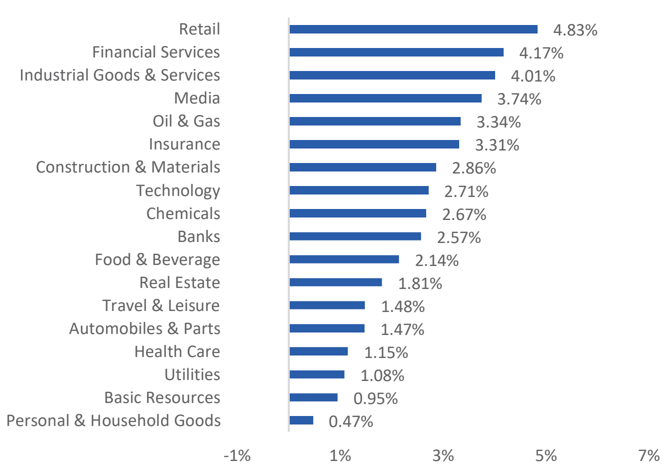
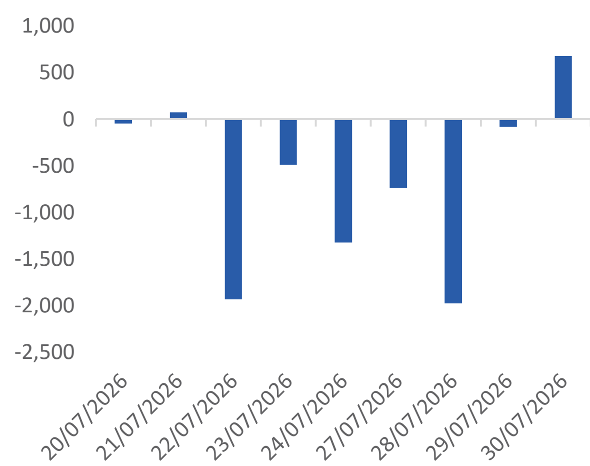


Figure 2
Foreign transactions



Source: FiinPro-X, BSC compiled

BSC30 PORTFOLIO

Stocks	Sector	Close (x1000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (x1000 VND)	Foreign ownership	Link
MWG	Retail	69.8	5.0%	1.1	98,138	657.4	5,551	12.0	113.0	49.0%	Link
KBC	Real Estate	28.1	0.5%	1.0	26,275	43.6	1,714	16.3	42.4	7.4%	Link
KDH	Real Estate	17.5	3.2%	1.1	19,022	113.8	1,077	15.7	39.9	24.7%	Link
PDR	Real Estate	11.9	3.0%	1.2	11,475	113.3	607	19.0	28.2	6.8%	Link
VHM	Real Estate	147.9	5.6%	1.4	575,038	972.2	15,766	8.9	132.6	7.5%	Link
FPT	Technology	67.0	2.9%	0.5	111,603	711.6	5,869	11.1	124.4	27.0%	Link
BSR	Oil & Gas	25.7	3.6%	0.0	124,181	185.2	2,612	9.5	-	1.1%	Link
PVS	Oil & Gas	34.8	3.3%	1.1	17,235	67.7	3,781	8.9	52.3	15.6%	Link
HCM	Financial Services	25.7	1.8%	1.1	34,086	287.2	1,324	19.1		34.2%	Link
SSI	Financial Services	24.0	3.2%	1.2	58,151	772.1	2,152	10.8		29.9%	Link
VCI	Financial Services	21.5	3.4%	1.1	23,966	282.0	1,335	15.6		17.3%	Link
DCM	Chemicals	31.3	1.8%	1.0	16,253	98.1	4,945	6.2	53.3	6.4%	Link
DGC	Chemicals	39.1	3.2%	1.1	14,375	29.5	5,625	6.7	96.7	4.2%	Link
ACB	Banks	22.4	0.2%	0.7	129,439	288.8	2,701	8.3	27.1	24.3%	Link
CTG	Banks	30.5	3.8%	1.0	227,960	335.6	4,906	6.0	53.5	24.5%	Link
HDB	Banks	25.7	0.8%	1.1	127,635	512.7	3,482	7.3	32.7	21.6%	Link
MBB	Banks	22.5	1.8%	0.9	178,015	251.6	3,442	6.4	32.4	22.0%	Link
MSB	Banks	15.8	-0.6%	0.9	49,452	279.4	1,884	8.4	14.0	7.5%	Link
STB	Banks	71.6	0.1%	0.9	134,793	243.2	2,454	29.1		11.2%	Link
TCB	Banks	29.3	3.2%	1.0	201,249	682.8	3,829	7.4	43.5	21.2%	Link
TPB	Banks	14.4	2.1%	1.0	39,114	118.7	2,661	5.3	-	22.1%	Link
VCB	Banks	56.5	3.5%	0.9	456,220	303.9	4,301	12.7	75.8	20.1%	Link
VIB	Banks	14.8	2.4%	0.7	49,018	178.3	2,180	6.6	23.0	3.5%	Link
VPB	Banks	25.0	2.7%	1.0	193,191	357.2	3,758	6.5	36.5	23.4%	Link
HPG	Basic Resources	21.8	0.7%	1.0	182,790	683.2	2,499	8.7	32.2	21.5%	Link
HSG	Basic Resources	10.9	2.4%	1.0	8,597	26.4	813	13.1	14.3	3.2%	Link
DBC	Food & Beverage	16.5	1.9%	1.0	6,961	40.1	2,679	6.0	28.8	1.5%	Link
MSN	Food & Beverage	67.9	2.4%	1.1	96,823	326.0	4,640	14.3	100.4	24.0%	Link
VNM	Food & Beverage	61.2	2.0%	0.6	125,397	423.9	4,914	12.2	78.0	49.4%	Link

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

BSC50 PORTFOLIO

Stocks	Sectors	Close (x1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	36.5	3.25%	1.0	7,818	64.2	3,785	9.3	23.70%	23.8%	Link
FRT	Retail	116.3	6.99%	0.8	19,437	87.7	5,113	21.3	31.56%		Link
BVH	Insurance	61.1	3.56%	1.0	43,797	32.7	3,977	14.8	27.30%		Link
DIG	Real Estate	10.2	0.99%	1.1	8,044	135.6	1,003	10.1	2.39%		Link
DXG	Real Estate	10.6	2.91%	1.1	13,061	158.3	183	56.2	18.24%		Link
HDC	Real Estate	11.6	4.04%	1.2	2,561	18.3	2,441	4.6	1.45%		Link
HDG	Real Estate	16.5	3.12%	1.1	6,511	19.7	1,635	9.8	16.38%		Link
IDC	Real Estate	32.5	1.25%	1.1	13,400	23.2	4,454	7.2	15.31%		Link
NLG	Real Estate	21.6	4.11%	1.0	10,042	46.8	1,599	13.0	40.63%		Link
SIP	Real Estate	48.2	2.34%	0.9	11,404	3.4	5,392	8.7	2.27%		Link
SZC	Real Estate	18.0	3.46%	0.9	3,123	6.6	887	19.6	1.40%	5.1%	Link
TCH	Real Estate	11.6	3.12%	1.1	10,216	54.8	259	43.2	9.70%		Link
VIC	Real Estate	220.0	0.27%	1.3	1,703,024	1059.3	1,506	145.7	3.14%		Link
VRE	Real Estate	24.3	6.81%	1.1	51,695	203.9	3,191	7.1	11.26%	15.0%	Link
CMG	Technology	24.1	0.63%	1.0	5,578	4.8	1,774	13.5	36.45%		Link
PLX	Oil & Gas	33.9	2.73%	1.0	41,866	49.1	1,400	23.5	14.01%		Link
PVD	Oil & Gas	18.9	2.72%	0.9	17,070	38.6	1,282	14.4	8.54%		Link
FTS	Financial Services	21.9	6.07%	1.1	7,852	28.8	1,105	18.6	24.62%	9.5%	Link
MBS	Financial Services	18.4	3.95%	1.2	17,717	138.9	1,828	9.7	0.35%	14.0%	Link
GAS	Utilities	68.7	1.18%	1.1	163,839	65.3	4,808	14.1	2.01%		Link
POW	Utilities	13.7	2.62%	1.2	40,956	141.2	1,122	11.9	4.66%		Link
REE	Utilities	45.3	1.80%	0.5	27,719	27.1	4,224	10.5	49.00%		Link
VJC	Travel & Leisure	124.2	-1.04%	1.0	96,521	133.6	3,287	38.2	6.17%		Link
GEX	Industrial Goods & Services	22.1	6.76%	1.5	27,085	635.0	1,139	18.2	6.50%		Link
GMD	Industrial Goods & Services	76.4	3.52%	1.0	31,475	108.9	4,457	16.6	40.39%		Link
HAH	Industrial Goods & Services	45.2	2.84%	0.9	8,278	738.1	6,743	6.5	9.67%		Link
PVT	Industrial Goods & Services	18.2	6.76%	1.0	8,788	59.3	2,211	7.7	12.89%		Link
VTP	Industrial Goods & Services	47.0	4.10%	0.8	9,115	48.6	2,318	19.5	3.74%		Link
PNJ	Personal & Household Goods	32.5	-0.76%	1.1	16,759	265.5	7,093	4.6	42.37%		Link
TCM	Personal & Household Goods	16.7	0.60%	1.0	1,953	30.5	2,181	7.6	48.25%		Link
TNG	Personal & Household Goods	17.6	1.73%	1.0	2,227	4.8	3,441	5.0	21.74%	22.0%	Link
DPM	Chemicals	23.5	1.96%	0.8	15,638	55.7	1,868	12.3	3.31%		Link
GVR	Chemicals	27.6	2.99%	1.2	107,000	44.7	1,572	17.0	0.62%		Link
EIB	Banks	17.9	2.87%	1.3	32,411	459.4	401	43.4	1.54%		Link
LPB	Banks	52.6	0.00%	0.5	157,131	300.7	3,780	13.9	1.20%	24.7%	Link
NAB	Banks	12.3	3.80%	0.6	25,582	34.8	2,181	5.4	1.09%		Link
OCB	Banks	10.4	3.50%	0.8	30,625	222.9	1,395	7.2	19.58%		Link
NKG	Basic Resources	11.1	1.83%	1.1	5,366	22.1	313	34.8	4.57%		Link
ANV	Food & Beverage	17.6	3.83%	1.1	4,513	10.2	3,248	5.2	2.78%	23.6%	Link
BAF	Food & Beverage	29.7	1.02%	0.5	10,708	87.3	549	53.5	2.59%		Link
SAB	Food & Beverage	43.4	0.93%	0.5	55,150	29.5	3,723	11.6	58.67%	22.3%	Link
VHC	Food & Beverage	54.1	1.31%	0.9	11,185	7.9	6,662	8.0	18.82%		Link
BMP	Construction & Materials	148.1	0.00%	0.3	12,124	8.6	15,674	9.5	82.56%	42.6%	Link
CTD	Construction & Materials	59.1	2.96%	1.1	6,419	33.9	7,565	7.6	46.91%		Link
CTR	Construction & Materials	71.0	2.90%	1.0	8,840	17.8	5,109	13.5	4.54%	30.2%	Link
DPG	Construction & Materials	28.1	3.31%	1.1	3,226	11.3	3,213	8.5	18.95%		Link
HHV	Construction & Materials	10.1	2.34%	0.9	5,642	37.2	1,173	8.4	10.32%		Link
PC1	Construction & Materials	21.7	0.70%	0.9	8,843	73.4	2,838	7.6	8.66%		Link
VCG	Construction & Materials	15.7	3.64%	0.9	10,542	45.4	5,956	2.5	2.04%		Link
VGC	Construction & Materials	37.8	3.42%	1.1	16,365	12.4	3,173	11.5	0.87%	16.2%	Link

Source: FiinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logisitic, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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