

MARKET OUTLOOK

The VN-Index gained more than 27 points today to close at 1,762.84. Market breadth was broadly positive, with 17 out of 18 sectors advancing. The Information Technology sector led the gains, followed by Insurance and Personal & Household Goods. Regarding foreign trading activity, foreign investors recorded net buying of more than VND1 trillion on HOSE, while remaining net sellers on HNX and UPCOM. Although today's recovery was broadly supported across sectors, weak liquidity suggests that buying conviction remains limited. At the same time, the VN-Index has yet to break above the previous resistance level of 1,760. Investors are advised to maintain a cautious trading stance.

FUTURES CONTRACTS

All VN30 futures contracts increased in line with the VN30 Index.

COVERED WARRANTS

During the trading session on 03/08/2026, most covered warrants moved in line with the rebound of the underlying stocks.

HIGHLIGHT

- VN-Index **+27.06** points, closing at **1762.84** points. HNX-Index **+8.03** points, closing at **279.28** points.
- Pulling the index up: **MBB (+2.67)**, **VCB (+2.66)**, **FPT (+1.74)**, **CTG (+1.66)**, **HPG (+1.55)**.
- Pulling the index down: **VIC (-1.75)**, **MCH (-0.87)**, **VNM (-0.26)**, **VHM (-0.09)**, **TCX (-0.06)**.
- The matched trade value of VN-Index reached VND **16,471** billion, increased **3.16%** compared to the previous session. The total transaction value reached VND 19,296 billion.
- The trading range is 30.32 points. The market had **126** gainers, 49 remaining unchanged, **200** losers.
- Foreign investors' net buying value: VND **1057.15** billion on HOSE, including **FPT (VND 524.28 billion)**, **HPG (VND 283.36 billion)**, **VCB (VND 136.37 billion)**, **MBB (VND 89.42 billion)**, **FRT (VND 88.65 billion)**. Foreign investors were net sellers on HNX with the value of VND **-18.93** billion.

BSC30, BSC50 PERFORMANCE

- BSC30 **+2.40%**. Positive stocks: **FPT (+6.86%)**, **MBB (+6.67%)**, **SSI (+4.25%)**.
- BSC50 **+2.58%**. Positive stocks: **FRT (+6.99%)**, **BVH (+6.99%)**, **PNJ (+6.94%)**.

Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	2.40%	2.58%	1.56%	2.44%
1 week	7.34%	6.80%	5.62%	6.15%
1 month	-4.38%	-6.69%	-4.38%	-3.69%
3 months	-7.60%	-11.47%	-7.00%	-6.02%

Source: FiinPro-X, BSC

Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,762.84	279.28	126.67
% 1D	1.56%	2.96%	0.06%
TV (VND bn)	16,471	823	398
%1D	3.16%	15.70%	8.42%
Foreign (VND bn)	1057.15	-18.93	-18.58

Source: FiinPro-X, BSC compiled

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
FPT	524.28	NLG	-114.41
HPG	283.36	STB	-71.83
VCB	136.37	TCB	-71.53
MBB	89.42	VPB	-56.63
FRT	88.65	TCX	-50.43

Source: FiinPro-X, BSC compiled

Overview of global stock markets

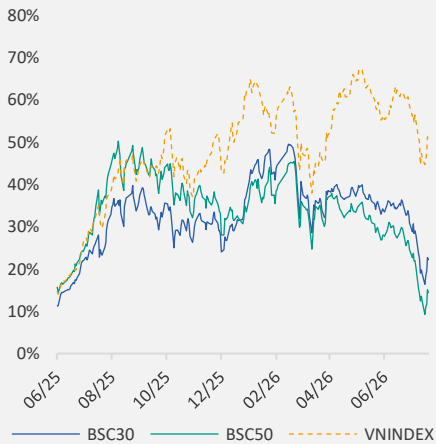
		%D	%W
SPX	7,490	0.70%	1.05%
FTSE100	8,615	1.24%	2.48%
Eurostoxx	25,990	1.40%	2.22%
Shanghai	3,810	-0.59%	-1.26%
Nikkei	63,755	-0.94%	-1.81%

Source: Vietstock.vn, BSC compiled

	Close	%
Commodities		
Brent	83.90	-6.90%
Gold	4,059	0.31%
Exchange rate		
USD/VND	26,281	-0.06%
EUR/VND	30,282	-0.10%
JPY/VND	167	0.40%
Interest rates		
10Y-Gov bond rate	4.41%	0.00%
1M-interbank rate	7.10%	0.10%

Source: FiinPro-X, BSC compiled

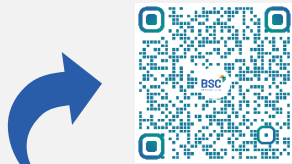
Performances of BSC30, BSC50



Source: BSC

Contents

Market outlook	Page 1
Market statistics	Page 2
BSC30	Page 3
BSC50	Page 4
Disclaimer	Page 5



Open an account at BSC

MARKET STATISTICS

Top 5 leaders on the HSX

	Close	%Day	Index pt	Volume (mil)
MBB	24.00	6.67%	2.67	22.77
VCB	60.80	2.53%	2.66	7.67
FPT	71.70	6.86%	1.74	19.45
CTG	31.80	3.25%	1.66	11.32
HPG	22.55	3.92%	1.55	45.21

Top 5 leaders on the HNX

	Close	%Day	Index pt	Volume (mil)
THD	131.60	9.94%	3.00	0.01
NVB	11.60	1.75%	0.35	0.34
MBS	18.50	2.78%	0.31	5.26
KSF	79.00	0.64%	0.27	0.17
KSV	114.00	1.97%	0.27	

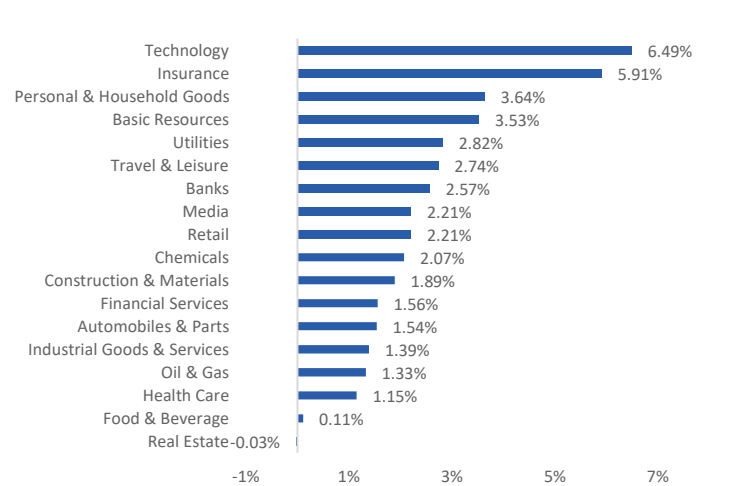
Top 5 gainers on the HSX

	Close	%Day	Volume (mil)
FRT	133.10	6.99%	1.95
BVH	64.30	6.99%	0.94
HVN	23.00	6.98%	1.67
TAL	23.80	6.97%	0.35
PNJ	33.15	6.94%	8.21

Top 5 gainers on the HNX

	Close	%Day	Volume (mil)
THD	131.60	9.94%	0.01
BBS	12.70	9.48%	0.00
PGS	62.00	9.35%	0.00
TKU	12.90	9.32%	0.00
DST	7.20	9.09%	0.14

Figure 1
Sectors performance



Top 5 laggards on the HSX

	Close	%Day	Index pt	Volume (mil)
VIC	213.00	-0.51%	-1.75	4.19
MCH	137.70	-2.34%	-0.87	1.22
VNM	60.30	-0.99%	-0.26	7.38
VHM	148.00	-0.07%	-0.09	6.19
TCX	40.90	-0.24%	-0.06	2.59

Top 5 laggards on the HNX

	Close	%Day	Index pt	Volume (mil)
HUT	14.30	-3.38%	-0.31	33.09
VIT	25.00	-5.30%	-0.06	0.00
SHN	8.10	-7.95%	-0.05	0.44
VIF	15.80	-1.25%	-0.04	0.00
PTI	18.80	-2.08%	-0.03	0.00

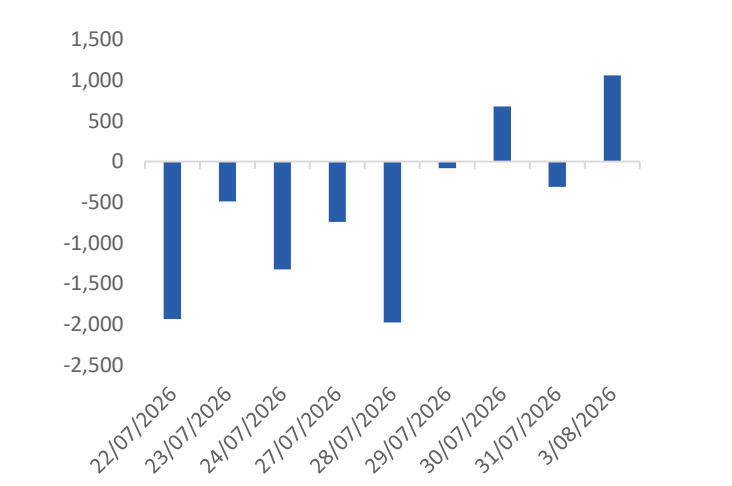
Top 5 losers on the HSX

	Close	%Day	Volume (mil)
HAS	8.53	-6.98%	0.00
ACC	4.19	-6.89%	3.49
ANT	21.25	-6.80%	0.02
GTA	7.21	-6.73%	0.00
SC5	15.00	-6.25%	0.00

Top 5 losers on the HNX

	Close	%Day	Volume (mil)
TMC	6.50	-9.72%	0.00
MEL	7.50	-9.64%	0.00
NDX	6.20	-8.82%	0.00
TXM	4.30	-8.51%	0.00
V21	5.50	-8.33%	0.00

Figure 2
Foreign transactions



Source: FiinPro-X, BSC compiled

BSC30 PORTFOLIO

Stocks	Sector	Close (x1000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (x1000 VND)	Foreign ownership	Link
MWG	Retail	72.5	3.7%	1.1	106,993	402.4	6,667	10.9	113.0	49.0%	Link
KBC	Real Estate	28.3	1.6%	1.2	26,605	43.5	1,227	23.0	42.4	7.4%	Link
KDH	Real Estate	18.0	3.2%	0.8	20,200	163.5	1,565	11.5	39.9	24.6%	Link
PDR	Real Estate	11.8	3.1%	1.0	11,774	86.4	619	19.1	28.2	6.9%	Link
VHM	Real Estate	148.0	-0.1%	1.7	607,897	918.8	19,436	7.6	132.6	6.9%	Link
FPT	Technology	71.7	6.9%	0.6	122,917	1373.6	5,866	12.2	124.4	27.2%	Link
BSR	Oil & Gas	25.5	0.6%	0.0	127,686	142.4	3,933	6.5	-	1.1%	Link
PVS	Oil & Gas	34.5	1.2%	1.1	17,644	69.6	4,107	8.4	52.3	15.7%	Link
HCM	Financial Services	25.2	0.6%	1.0	33,951	437.5	1,319	19.1		34.2%	Link
SSI	Financial Services	24.6	4.3%	1.2	61,402	687.3	2,143	11.5		29.8%	Link
VCI	Financial Services	21.8	2.1%	1.0	25,061	251.2	1,335	16.3		17.2%	Link
DCM	Chemicals	31.1	1.1%	0.4	16,438	64.3	4,945	6.3	53.3	6.4%	Link
DGC	Chemicals	39.4	0.8%	0.7	14,963	23.6	5,625	7.0	96.7	4.0%	Link
ACB	Banks	22.6	3.0%	0.6	130,890	212.9	2,701	8.4	27.1	24.3%	Link
CTG	Banks	31.8	3.3%	0.9	246,989	358.3	5,172	6.2	53.5	24.5%	Link
HDB	Banks	26.0	3.2%	1.1	130,137	491.4	3,829	6.8	32.7	21.5%	Link
MBB	Banks	24.0	6.7%	0.8	193,320	538.2	3,734	6.4	32.4	22.0%	Link
MSB	Banks	16.1	0.9%	0.8	50,232	138.4	1,888	8.5	14.0	7.5%	Link
STB	Banks	71.5	0.3%	0.7	134,793	221.6	1,634	43.8		11.2%	Link
TCB	Banks	30.0	3.5%	1.2	212,233	439.4	3,829	7.8	43.5	21.1%	Link
TPB	Banks	14.4	2.1%	0.9	39,946	180.6	2,778	5.2	-	22.1%	Link
VCB	Banks	60.8	2.5%	0.8	508,025	463.9	4,984	12.2	75.8	20.1%	Link
VIB	Banks	14.9	2.4%	0.8	50,549	185.0	2,180	6.8	23.0	3.5%	Link
VPB	Banks	25.5	2.8%	1.3	202,315	345.5	3,758	6.8	36.5	23.3%	Link
HPG	Basic Resources	22.6	3.9%	0.8	190,389	1007.0	2,750	8.2	32.2	21.6%	Link
HSG	Basic Resources	11.0	2.3%	0.9	8,840	19.2	813	13.5	14.3	3.2%	Link
DBC	Food & Beverage	16.6	1.5%	0.8	7,134	38.8	2,679	6.2	28.8	1.5%	Link
MSN	Food & Beverage	68.2	3.2%	1.1	99,598	296.6	4,637	14.7	100.4	24.1%	Link
VNM	Food & Beverage	60.3	-1.0%	0.4	126,024	445.3	5,246	11.5	78.0	49.5%	Link

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

BSC50 PORTFOLIO

Stocks	Sectors	Close (x1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	37.1	1.23%	1.1	8,194	54.7	3,785	9.8	23.70%	23.8%	Link
FRT	Retail	133.1	6.99%	0.9	23,800	257.3	6,359	20.9	31.88%	27.5%	Link
BVH	Insurance	64.3	6.99%	1.0	47,731	59.6	4,472	14.4	27.32%	13.2%	Link
DIG	Real Estate	10.6	5.47%	0.9	8,442	125.2	1,051	10.1	2.39%	8.0%	Link
DXG	Real Estate	10.9	5.34%	1.0	13,759	126.0	157	69.3	18.22%	1.4%	Link
HDC	Real Estate	11.9	3.95%	0.9	2,722	16.0	2,389	5.0	1.45%	23.0%	Link
HDG	Real Estate	16.4	1.55%	0.9	6,674	27.1	1,803	9.1	16.21%	10.9%	Link
IDC	Real Estate	33.3	2.15%	1.0	13,901	62.4	5,201	6.4	15.29%	32.7%	Link
NLG	Real Estate	21.7	-2.25%	0.9	10,527	153.8	1,407	15.4	40.55%	5.2%	Link
SIP	Real Estate	49.7	3.22%	0.9	12,021	12.4	5,924	8.4	2.27%	27.9%	Link
SZC	Real Estate	18.6	5.38%	1.0	3,348	9.6	887	21.0	1.41%	5.1%	Link
TCH	Real Estate	12.2	6.58%	1.1	11,082	90.6	345	35.2	9.60%	2.6%	Link
VIC	Real Estate	213.0	-0.51%	1.6	1,653,346	896.2	2,921	72.9	3.16%	14.8%	Link
VRE	Real Estate	25.2	1.61%	1.5	57,262	142.6	3,191	7.9	11.37%	15.0%	Link
CMG	Technology	25.6	5.35%	0.9	5,962	5.7	1,692	15.1	36.45%	12.3%	Link
PLX	Oil & Gas	34.7	4.20%	0.9	44,090	88.9	2,535	13.7	14.05%	12.5%	Link
PVD	Oil & Gas	18.1	-0.28%	0.9	16,792	314.0	1,198	15.1	8.44%	6.5%	Link
FTS	Financial Services	22.1	3.27%	1.1	8,423	24.2	1,105	20.0	24.62%	9.5%	Link
MBS	Financial Services	18.5	2.78%	1.2	18,517	115.1	1,828	10.1	0.34%	14.0%	Link
GAS	Utilities	71.2	3.79%	1.0	171,802	81.0	5,265	13.5	2.02%	18.9%	Link
POW	Utilities	14.0	2.57%	0.9	42,796	89.5	2,098	6.7	4.63%	16.5%	Link
REE	Utilities	48.4	4.09%	0.4	30,148	47.2	4,239	11.4	48.99%	12.6%	Link
VJC	Travel & Leisure	126.6	1.28%	0.6	97,367	135.9	2,830	44.7	6.16%	8.6%	Link
GEX	Industrial Goods & Services	23.4	3.78%	1.1	30,553	402.9	1,048	22.3	6.38%	7.5%	Link
GMD	Industrial Goods & Services	77.1	0.13%	0.8	32,883	84.7	6,061	12.7	40.62%	19.4%	Link
HAH	Industrial Goods & Services	46.1	1.77%	0.5	8,834	20.6	6,549	7.0	9.63%	26.7%	Link
PVT	Industrial Goods & Services	18.6	1.64%	0.9	9,615	36.7	2,711	6.9	13.16%	15.9%	Link
VTP	Industrial Goods & Services	49.1	2.19%	0.7	9,902	39.8	2,224	22.1	3.69%	18.5%	Link
PNJ	Personal & Household Goods	33.2	6.94%	0.8	16,964	266.8	5,673	5.8	42.68%	21.6%	Link
TCM	Personal & Household Goods	16.6	0.00%	0.7	1,953	10.9	1,873	8.9	48.30%	9.1%	Link
TNG	Personal & Household Goods	18.3	2.23%	0.8	2,356	6.6	3,441	5.3	21.74%	22.0%	Link
DPM	Chemicals	22.2	0.68%	0.7	15,094	73.7	2,608	8.5	3.34%	15.6%	Link
GVR	Chemicals	28.2	2.55%	1.5	112,800	51.0	1,783	15.8	0.61%	12.2%	Link
EIB	Banks	18.3	2.53%	1.0	33,995	439.8	264	69.1	1.49%	1.9%	Link
LPB	Banks	53.0	2.32%	0.8	158,326	136.8	3,780	14.0	1.26%	24.7%	Link
NAB	Banks	12.2	0.41%	0.5	26,338	25.5	2,274	5.4	1.09%	19.5%	Link
OCB	Banks	10.3	1.48%	0.8	31,544	24.6	1,454	7.1	19.58%	13.0%	Link
NKG	Basic Resources	11.3	2.74%	0.7	5,539	24.4	338	33.3	4.57%	2.2%	Link
ANV	Food & Beverage	17.4	1.76%	1.0	4,620	9.2	3,248	5.3	2.78%	23.6%	Link
BAF	Food & Beverage	30.6	2.86%	0.5	11,145	195.4	259	117.8	2.59%	2.2%	Link
SAB	Food & Beverage	44.8	2.87%	0.6	57,459	54.6	3,723	12.0	58.71%	22.3%	Link
VHC	Food & Beverage	53.0	0.76%	0.8	11,101	16.3	6,457	8.2	18.84%	15.0%	Link
BMP	Construction & Materials	151.6	-1.11%	0.2	12,410	13.9	15,674	9.7	82.60%	42.6%	Link
CTD	Construction & Materials	62.6	2.62%	0.8	7,000	31.3	7,046	8.9	46.89%	8.3%	Link
CTR	Construction & Materials	74.3	3.34%	0.8	9,519	48.5	5,109	14.5	4.65%	30.2%	Link
DPG	Construction & Materials	29.0	4.69%	0.8	3,439	18.0	3,441	8.4	18.91%	14.5%	Link
HHV	Construction & Materials	10.2	1.91%	0.8	5,831	37.9	1,164	8.7	10.41%	5.8%	Link
PC1	Construction & Materials	21.5	0.47%	0.7	8,843	38.0	2,861	7.5	8.66%	18.2%	Link
VCG	Construction & Materials	15.8	1.61%	0.7	10,996	61.2	5,821	2.7	2.13%	35.3%	Link
VGC	Construction & Materials	38.3	1.19%	1.0	17,172	15.4	3,173	12.1	0.89%	16.2%	Link

Source: FiinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logisitic, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

DISCLAIMER

This report, prepared by BIDV Securities Joint Stock Company (BSC), provides general information and analysis on macroeconomic conditions and stock market. It is not tailored to meet the requirements of any specific organization or individual, nor is it intended to serve as the basis for decisions to buy, sell, or hold securities. Investors should consider the information, analysis, and commentary in this report as a reference source before making their own investment decisions. All information, assessments, forecasts, and opinions in this report are based on reliable data sources. However, BSC does not guarantee the absolute accuracy of these sources and assumes no responsibility for the accuracy of the information mentioned in this report. Furthermore, BSC shall not be held liable for any damages resulting from the use of any part or the entirety of the content of this report. The views and assessments presented in this report are based on careful, impartial, and reasonable consideration at the time of publication. However, these views and assessments are subject to change without prior notice. This report is copyrighted and the property of BSC. Any copying, modification, or reproduction without BSC’s consent is unlawful. No part of this document may be (i) reproduced or duplicated in any form or by any means, or (ii) distributed without BSC’s prior approval.

© 2026 BIDV Securities Company, All rights reserved. Unauthorized access is prohibited.

Contact Information - BSC Research

Phan Quoc Buu
Deputy Head of Analysis & Research Center - Acting Manager
Buupq@bsc.com.vn

Bui Nguyen Khoa
Deputy Head of Analysis & Research Center
Macroeconomic & Market Research
Khoabn@bsc.com.vn

Nguyen Thi Cam Tu
Team Leader
Sector & Corporate Research
Tuntc@bsc.com.vn

Dang Trung
Team Leader
Quantitative Research
Trungd@bsc.com.vn

Macroeconomic & Market Research

Vu Viet Anh
Analyst
Anhvv@bsc.com.vn

Tran Thanh Tung
Analyst
Tungtt1@bsc.com.vn

Pham Thanh Thao
Analyst
Thaopt1@bsc.com.vn

Nguyen Giang Anh
Analyst
Anhng@bsc.com.vn

Luu Diem Ngoc
Analyst
Ngocld@bsc.com.vn

BSC Headquarters

8th & 9th Floor, LPB Tower
No. 210 Tran Quang Khai street, Hoan Kiem Ward, Hanoi,
Vietnam
Tel: (008424) 3935 2722
Fax: (008424) 2220 0669

Branch

4th & 9th Floor, President Place Building
No. 93 Nguyen Du Street, Saigon Ward, Ho Chi Minh City,
Vietnam
Tel: (008424) 3821 8885
Fax: (008424) 3821 8879

BSC Research
hn.ptnc@bsc.com.vn

Institutional Investors
hn.tvdt.khtc@bsc.com.vn

Individual Investors
i-center@bsc.com.vn
Northern region: (024) 39264 660
Southern region: (028) 38218 889

Website: <http://www.bsc.com.vn>