

MARKET OUTLOOK

The VN-Index gained more than 14 points today to close at 1,777.23. Market breadth remained positive, with 12 out of 18 sectors advancing. The Personal & Household Goods sector led the gains, followed by Real Estate. Regarding foreign trading activity, foreign investors were net buyers on HOSE but net sellers on HNX and UPCOM. The VN-Index is approaching the 1,800-point level, but the advance has yet to be supported by broad-based buying interest.

FUTURES CONTRACTS

All VN30 futures contracts increased in line with the VN30 Index.

COVERED WARRANTS

During the trading session on 04/08/2026, most covered warrants fluctuated in line with the fluctuating movement of the underlying stocks.

HIGHLIGHT

- VN-Index **+14.39** points, closing at **1777.23** points. HNX-Index **+7.13** points, closing at **286.41** points.
- Pulling the index up: **VIC (+8.31)**, **VHM (+4.34)**, **STB (+1.06)**, **HDB (+0.75)**, **MBB (+0.69)**.
- Pulling the index down: **VCB (-1.38)**, **HPG (-0.69)**, **GAS (-0.64)**, **BSR (-0.51)**, **TCB (-0.44)**.
- The matched trade value of VN-Index reached VND **14,049** billion, decreased **-14.70%** compared to the previous session. The total transaction value reached VND 18,181 billion.
- The trading range is 17.59 points. The market had **175** gainers, 53 remaining unchanged, **140** losers.
- Foreign investors' net buying value: VND **891.29** billion on HOSE, including **VIC (VND 438.45 billion)**, **VHM (VND 283.84 billion)**, **MBB (VND 171.63 billion)**, **PNJ (VND 123.66 billion)**, **FPT (VND 108.08 billion)**. Foreign investors were net sellers on HNX with the value of VND **-13.76** billion.

BSC30, BSC50 PERFORMANCE

- BSC30 **+2.40%**. Positive stocks: **FPT (+6.86%)**, **MBB (+6.67%)**, **SSI (+4.25%)**.
- BSC50 **+0.85%**. Positive stocks: **PNJ (+6.94%)**, **DPG (+6.90%)**, **DGW (+6.88%)**.

Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	2.40%	0.85%	0.82%	0.50%
1 week	5.26%	6.54%	5.75%	5.65%
1 month	-4.87%	-6.51%	-3.84%	-3.44%
3 months	-8.03%	-11.48%	-6.52%	-6.16%

Source: FiinPro-X, BSC

Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,777.23	286.41	127.20
% 1D	0.82%	2.55%	0.42%
TV (VND bn)	14,049	639	299
%1D	-14.70%	-23.33%	-34.83%
Foreign (VND bn)	891.29	-13.76	-4.18

Source: FiinPro-X, BSC compiled

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
VIC	438.45	VNM	-115.63
VHM	283.84	VPB	-91.01
MBB	171.63	TCB	-61.05
PNJ	123.66	SHB	-51.93
FPT	108.08	NVL	-41.09

Source: FiinPro-X, BSC compiled

Overview of global stock markets

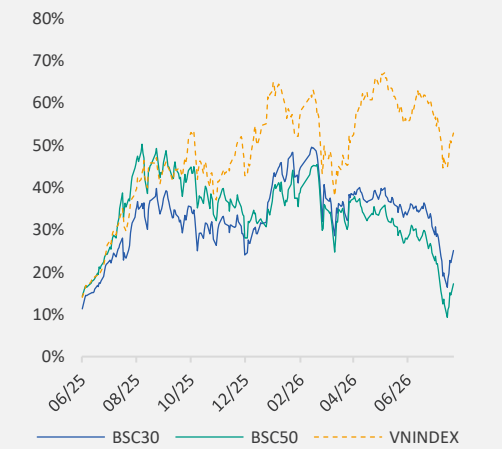
		%D	%W
SPX	7,601	1.48%	2.53%
FTSE100	8,610	-0.05%	1.79%
Eurostoxx	26,138	0.39%	2.53%
Shanghai	3,822	0.33%	0.24%
Nikkei	63,958	0.32%	2.55%

Source: Vietstock.vn, BSC compiled

	Close	%
Commodities		
Brent	85.70	2.30%
Gold	4,056	0.05%
Exchange rate		
USD/VND	26,277	-0.02%
EUR/VND	30,241	-0.02%
JPY/VND	167	-0.61%
Interest rates		
10Y-Gov bond rate	4.41%	0.00%
1M-interbank rate	7.10%	0.27%

Source: FiinPro-X, BSC compiled

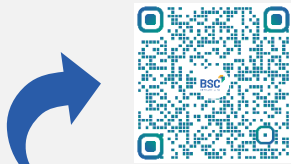
Performances of BSC30, BSC50



Source: BSC

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MARKET STATISTICS

Top 5 leaders on the HSX

	Close	%Day	Index pt	Volume (mil)
VIC	218.00	2.35%	8.31	4.19
VHM	152.90	3.31%	4.34	6.19
STB	74.10	3.64%	1.06	3.08
HDB	26.70	2.69%	0.75	19.50
MBB	24.40	1.67%	0.69	22.77

Top 5 leaders on the HNX

	Close	%Day	Index pt	Volume (mil)
THD	144.70	9.95%	3.35	0.01
KSF	80.40	1.77%	0.77	0.17
PVI	73.80	2.50%	0.26	0.03
NVB	11.70	0.86%	0.18	0.70
DTK	11.00	2.80%	0.13	0.00

Top 5 gainers on the HSX

	Close	%Day	Volume (mil)
HII	8.11	6.99%	0.08
GIL	7.38	6.96%	0.26
PNJ	35.45	6.94%	8.21
GTA	7.71	6.93%	0.00
TAL	25.45	6.93%	0.35

Top 5 gainers on the HNX

	Close	%Day	Volume (mil)
THD	144.70	9.95%	0.01
SHN	8.90	9.88%	0.16
DST	7.90	9.72%	0.25
V21	6.00	9.09%	0.00
NAP	10.90	9.00%	0.00

Top 5 laggards on the HSX

	Close	%Day	Index pt	Volume (mil)
VCB	60.00	-1.32%	-1.38	7.67
HPG	22.15	-1.77%	-0.69	45.21
GAS	69.90	-1.83%	-0.64	1.15
BSR	25.00	-1.96%	-0.51	5.61
TCB	29.65	-1.00%	-0.44	14.85

Top 5 laggards on the HNX

	Close	%Day	Index pt	Volume (mil)
KSV	111.00	-2.63%	-0.35	
VIF	15.00	-5.06%	-0.16	0.00
BAB	10.60	-0.93%	-0.07	0.01
HUT	14.20	-0.70%	-0.06	1.13
DHT	58.30	-1.02%	-0.03	0.01

Top 5 losers on the HSX

	Close	%Day	Volume (mil)
TCR	2.12	-6.61%	0.00
DAT	7.90	-6.40%	0.00
ADG	8.31	-6.10%	0.00
HAS	8.01	-6.10%	0.00
ASP	11.60	-6.07%	0.42

Top 5 losers on the HNX

	Close	%Day	Volume (mil)
QTC	28.80	-10.00%	0.02
VMS	40.50	-10.00%	0.29
VCM	6.50	-9.72%	0.00
CTT	14.10	-9.62%	0.00
TKU	11.70	-9.30%	0.00

Figure 1
Sectors performance

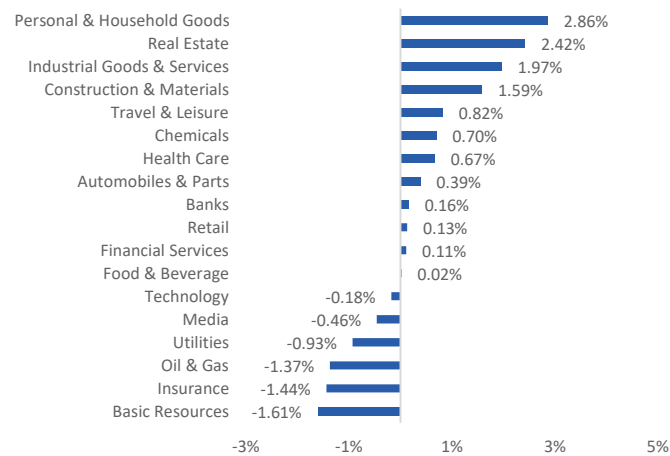
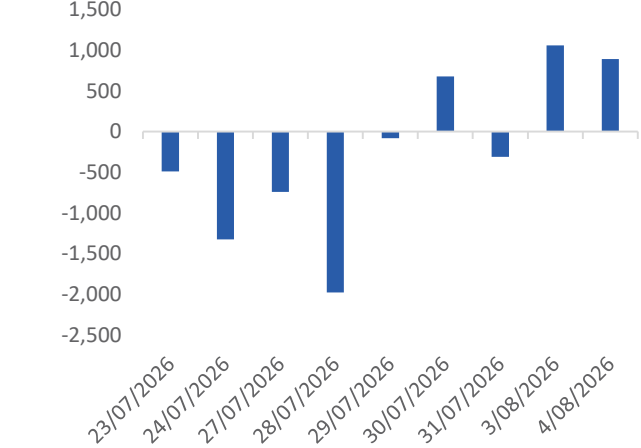


Figure 2
Foreign transactions



Source: FiinPro-X, BSC compiled

BSC30 PORTFOLIO

Stocks	Sector	Close (x1000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (x1000 VND)	Foreign ownership	Link
MWG	Retail	72.5	3.7%	1.1	106,993	402.4	6,667	10.9	113.0	49.0%	Link
KBC	Real Estate	28.3	1.6%	0.9	26,605	43.5	1,227	23.0	42.4	7.4%	Link
KDH	Real Estate	18.0	3.2%	1.0	20,200	163.5	1,565	11.5	39.9	24.6%	Link
PDR	Real Estate	11.8	3.1%	1.1	11,774	86.4	619	19.1	28.2	6.9%	Link
VHM	Real Estate	148.0	-0.1%	1.7	607,897	918.8	19,436	7.6	132.6	6.9%	Link
FPT	Technology	71.7	6.9%	0.7	122,917	1373.6	5,866	12.2	124.4	27.2%	Link
BSR	Oil & Gas	25.5	0.6%	0.0	127,686	142.4	3,933	6.5	-	1.1%	Link
PVS	Oil & Gas	34.5	1.2%	0.9	17,644	69.6	4,107	8.4	52.3	15.7%	Link
HCM	Financial Services	25.2	0.6%	0.9	33,951	437.5	1,319	19.1		34.2%	Link
SSI	Financial Services	24.6	4.3%	1.0	61,402	687.3	2,143	11.5		29.8%	Link
VCI	Financial Services	21.8	2.1%	0.8	25,061	251.2	1,335	16.3		17.2%	Link
DCM	Chemicals	31.1	1.1%	0.8	16,438	64.3	4,945	6.3	53.3	6.4%	Link
DGC	Chemicals	39.4	0.8%	1.0	14,963	23.6	5,625	7.0	96.7	4.0%	Link
ACB	Banks	22.6	3.0%	0.7	130,890	212.9	2,701	8.4	27.1	24.3%	Link
CTG	Banks	31.8	3.3%	0.9	246,989	358.3	5,172	6.2	53.5	24.5%	Link
HDB	Banks	26.0	3.2%	1.0	130,137	491.4	3,829	6.8	32.7	21.5%	Link
MBB	Banks	24.0	6.7%	1.0	193,320	538.2	3,734	6.4	32.4	22.0%	Link
MSB	Banks	16.1	0.9%	0.9	50,232	138.4	1,888	8.5	14.0	7.5%	Link
STB	Banks	71.5	0.3%	0.7	134,793	221.6	1,634	43.8		11.2%	Link
TCB	Banks	30.0	3.5%	1.1	212,233	439.4	3,829	7.8	43.5	21.1%	Link
TPB	Banks	14.4	2.1%	1.0	39,946	180.6	2,778	5.2	-	22.1%	Link
VCB	Banks	60.8	2.5%	0.8	508,025	463.9	4,984	12.2	75.8	20.1%	Link
VIB	Banks	14.9	2.4%	0.7	50,549	185.0	2,180	6.8	23.0	3.5%	Link
VPB	Banks	25.5	2.8%	1.0	202,315	345.5	3,758	6.8	36.5	23.3%	Link
HPG	Basic Resources	22.6	3.9%	0.8	190,389	1007.0	2,750	8.2	32.2	21.6%	Link
HSG	Basic Resources	11.0	2.3%	0.8	8,840	19.2	813	13.5	14.3	3.2%	Link
DBC	Food & Beverage	16.6	1.5%	0.8	7,134	38.8	2,679	6.2	28.8	1.5%	Link
MSN	Food & Beverage	68.2	3.2%	0.9	99,598	296.6	4,637	14.7	100.4	24.1%	Link
VNM	Food & Beverage	60.3	-1.0%	0.5	126,024	445.3	5,246	11.5	78.0	49.5%	Link

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

BSC50 PORTFOLIO

Stocks	Sectors	Close (x1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	39.6	6.88%	1.0	8,758	71.1	3,785	10.5	23.70%	23.8%	Link
FRT	Retail	133.1	0.00%	0.9	23,800	166.6	6,359	20.9	31.88%	27.5%	Link
BVH	Insurance	63.0	-2.02%	1.0	46,766	16.3	4,472	14.1	27.32%	13.2%	Link
DIG	Real Estate	10.7	0.94%	1.0	8,522	78.5	1,051	10.2	2.39%	8.0%	Link
DXG	Real Estate	10.9	0.46%	0.9	13,822	51.9	157	69.6	18.22%	1.4%	Link
HDC	Real Estate	11.9	0.42%	1.0	2,734	10.7	2,389	5.0	1.45%	23.0%	Link
HDG	Real Estate	16.7	1.52%	0.9	6,776	15.7	1,803	9.2	16.21%	10.9%	Link
IDC	Real Estate	33.3	0.00%	0.9	13,901	29.2	5,201	6.4	15.29%	32.7%	Link
NLG	Real Estate	21.9	0.69%	0.9	10,599	94.3	1,407	15.5	40.55%	5.2%	Link
SIP	Real Estate	51.0	2.72%	0.8	12,348	10.1	5,924	8.6	2.27%	27.9%	Link
SZC	Real Estate	18.7	0.27%	0.9	3,357	5.0	887	21.0	1.41%	5.1%	Link
TCH	Real Estate	12.3	1.23%	1.1	11,219	57.6	345	35.6	9.60%	2.6%	Link
VIC	Real Estate	218.0	2.35%	1.8	1,692,157	1132.5	2,920	74.7	3.16%	14.8%	Link
VRE	Real Estate	26.4	4.76%	1.5	59,989	265.2	3,191	8.3	11.37%	15.0%	Link
CMG	Technology	25.4	-0.78%	0.8	5,916	2.7	1,692	15.0	36.45%	12.3%	Link
PLX	Oil & Gas	33.5	-0.15%	0.9	42,501	42.0	2,535	13.2	14.05%	12.5%	Link
PVD	Oil & Gas	18.1	0.00%	0.6	16,792	77.9	1,198	15.1	8.44%	6.5%	Link
FTS	Financial Services	22.1	0.00%	1.1	8,423	18.7	1,105	20.0	24.62%	9.5%	Link
MBS	Financial Services	18.6	0.54%	1.1	18,617	99.8	1,828	10.2	0.34%	14.0%	Link
GAS	Utilities	69.9	-1.83%	0.9	168,665	59.9	5,265	13.3	2.02%	18.9%	Link
POW	Utilities	13.9	-0.36%	0.9	42,643	118.9	2,098	6.6	4.63%	16.5%	Link
REE	Utilities	48.4	-0.10%	0.5	30,117	57.8	4,239	11.4	48.99%	12.6%	Link
VJC	Travel & Leisure	126.5	-0.08%	0.8	97,290	194.0	2,830	44.7	6.16%	8.6%	Link
GEX	Industrial Goods & Services	24.9	6.42%	1.2	32,516	530.2	1,048	23.7	6.38%	7.5%	Link
GMD	Industrial Goods & Services	76.5	-0.78%	0.8	32,627	156.4	6,061	12.6	40.62%	19.4%	Link
HAH	Industrial Goods & Services	46.1	0.00%	0.6	8,834	41.6	6,548	7.0	9.63%	26.7%	Link
PVT	Industrial Goods & Services	18.7	0.54%	0.8	9,666	42.6	2,711	6.9	13.16%	15.9%	Link
VTP	Industrial Goods & Services	48.8	-0.51%	0.7	9,852	17.9	2,224	21.9	3.69%	18.5%	Link
PNJ	Personal & Household Goods	35.5	6.94%	0.8	18,141	393.0	5,673	6.3	42.68%	21.6%	Link
TCM	Personal & Household Goods	16.5	-0.60%	0.8	1,941	9.7	1,873	8.8	48.30%	9.1%	Link
TNG	Personal & Household Goods	18.2	-0.55%	0.8	2,343	6.3	3,441	5.3	21.74%	22.0%	Link
DPM	Chemicals	22.2	0.00%	0.6	15,094	33.2	2,608	8.5	3.34%	15.6%	Link
GVR	Chemicals	28.5	1.06%	1.2	114,000	39.8	1,783	16.0	0.61%	12.2%	Link
EIB	Banks	18.2	-0.27%	1.1	33,902	273.9	264	68.9	1.49%	1.9%	Link
LPB	Banks	53.8	1.51%	0.6	160,716	191.3	3,780	14.2	1.26%	24.7%	Link
NAB	Banks	12.1	-0.82%	0.5	26,122	21.0	2,274	5.3	1.09%	19.5%	Link
OCB	Banks	10.3	0.00%	0.7	31,544	19.6	1,454	7.1	19.58%	13.0%	Link
NKG	Basic Resources	11.1	-1.78%	0.8	5,440	14.7	338	32.7	4.57%	2.2%	Link
ANV	Food & Beverage	17.4	0.29%	1.1	4,633	10.0	3,248	5.4	2.78%	23.6%	Link
BAF	Food & Beverage	31.6	3.27%	0.6	11,510	147.9	259	121.7	2.59%	2.2%	Link
SAB	Food & Beverage	45.1	0.67%	0.7	57,844	35.4	3,723	12.1	58.71%	22.3%	Link
VHC	Food & Beverage	53.5	0.94%	0.7	11,206	10.3	6,457	8.3	18.84%	15.0%	Link
BMP	Construction & Materials	149.8	-1.19%	0.5	12,263	40.8	15,674	9.6	82.60%	42.6%	Link
CTD	Construction & Materials	63.6	1.60%	0.8	7,112	41.3	7,046	9.0	46.89%	8.3%	Link
CTR	Construction & Materials	74.3	0.00%	0.9	9,519	18.2	5,109	14.5	4.65%	30.2%	Link
DPG	Construction & Materials	31.0	6.90%	0.9	3,676	26.2	3,441	9.0	18.91%	14.5%	Link
HHV	Construction & Materials	10.2	0.49%	0.9	5,860	26.4	1,164	8.8	10.41%	5.8%	Link
PC1	Construction & Materials	21.5	0.00%	0.6	8,843	29.2	2,861	7.5	8.66%	18.2%	Link
VCG	Construction & Materials	15.9	0.95%	0.7	11,101	52.6	5,821	2.7	2.13%	35.3%	Link
VGC	Construction & Materials	38.3	0.00%	1.0	17,172	15.0	3,173	12.1	0.89%	16.2%	Link

Source: FiinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logisitic, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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