

MARKET OUTLOOK

The VN-Index closed at 1,776.46 points after fluctuating within the 1,769–1,791 range throughout the session, remaining virtually unchanged from the previous day. Nine out of 18 sectors declined, with Information Technology and Food & Beverage falling by more than 1%. In contrast, Personal & Household Goods gained over 3%, while Healthcare and Insurance rose by more than 1%. The remaining sectors showed no significant movements. Regarding foreign investor activity, foreign investors were net buyers on the HSX but net sellers on the HNX and UPCOM. Market sentiment remained divided as the index attempted to break above the 1,800-point threshold. Investors are expected to remain cautious until clearer signals emerge.

FUTURES CONTRACTS

All VN30 futures contracts declined in line with movements in the VN30 Index.

COVERED WARRANTS

During the trading session on 05/08/2026, most covered warrants fluctuated in line with the fluctuating movement of the underlying stocks.

HIGHLIGHT

- VN-Index **-0.77** points, closing at **1776.46** points. HNX-Index **+7.18** points, closing at 293.59 points.
- Pulling the index up: **VIC (+3.31)**, **HVN (+0.75)**, **GAS (+0.31)**, **PNJ (+0.28)**, **NVL (+0.26)**.
- Pulling the index down: **VCB (-1.22)**, **TCX (-0.60)**, **LPB (-0.50)**, **FPT (-0.42)**, **VNM (-0.39)**.
- The matched trade value of VN-Index reached VND **16,513** billion, increased **17.54%** compared to the previous session. The total transaction value reached VND 20,474 billion.
- The trading range is 21.43 points. The market had **125** gainers, 57 remaining unchanged, **189** losers.
- Foreign investors' net buying value: VND **498.26** billion on HOSE, including **VHM (VND 383.57 billion)**, **VIC (VND 147.88 billion)**, **MBB (VND 123.42 billion)**, **PNJ (VND 109.87 billion)**, **CTG (VND 73.56 billion)**. Foreign investors were net sellers on HNX with the value of VND **-20.72** billion.

BSC30, BSC50 PERFORMANCE

- BSC30 **-0.20%**. Positive stocks: **DGC (+2.40%)**, **HCM (+1.79%)**, **TPB (+1.37%)**.
- BSC50 **-0.11%**. Positive stocks: **PNJ (+6.91%)**, **VTP (+5.53%)**, **PLX (+2.39%)**.

Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	-0.20%	-0.11%	-0.04%	-0.54%
1 week	5.32%	6.43%	5.70%	5.07%
1 month	-4.84%	-6.65%	-3.88%	-3.96%
3 months	-7.99%	-11.65%	-6.56%	-6.67%

Source: FiinPro-X, BSC

Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,776.46	293.59	127.15
% 1D	-0.04%	2.51%	-0.04%
TV (VND bn)	16,513	761	327
%1D	17.54%	17.82%	-7.41%
Foreign (VND bn)	498.26	-20.72	-1.16

Source: FiinPro-X, BSC compiled

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
VHM	383.57	VPB	-98.91
VIC	147.88	VNM	-72.37
MBB	123.42	TCX	-66.65
PNJ	109.87	VIB	-48.30
CTG	73.56	MSN	-40.05

Source: FiinPro-X, BSC compiled

Overview of global stock markets

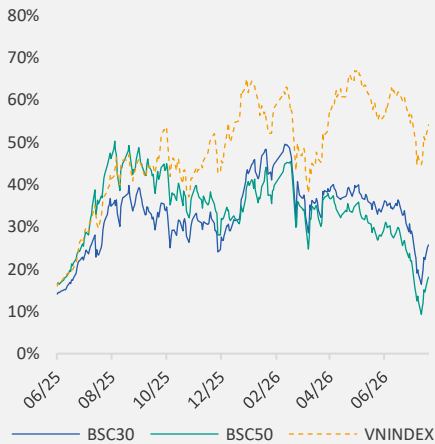
		%D	%W
SPX	7,737	1.79%	4.14%
FTSE100	8,670	0.04%	3.12%
Eurostoxx	26,252	0.11%	3.16%
Shanghai	3,878	1.47%	1.30%
Nikkei	66,300	3.66%	7.92%

Source: Vietstock.vn, BSC compiled

	Close	%
Commodities		
Brent	80.14	0.98%
Gold	4,161	2.05%
Exchange rate		
USD/VND	26,265	-0.05%
EUR/VND	30,295	-0.03%
JPY/VND	166	-0.12%
Interst rates		
10Y-Gov bond rate	4.41%	0.00%
1M-interbank rate	6.80%	-0.03%

Source: FiinPro-X, BSC compiled

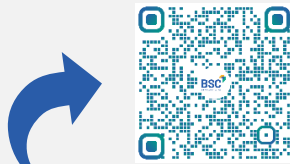
Performances of BSC30, BSC50



Source: BSC

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MARKET STATISTICS

Top 5 leaders on the HSX

	Close	%Day	Index pt	Volume (mil)
VIC	220.00	0.92%	3.31	6.34
HVN	24.85	4.63%	0.75	2.43
GAS	70.50	0.86%	0.31	2.14
PNJ	37.90	6.91%	0.28	8.94
NVL	13.90	3.73%	0.26	45.43

Top 5 leaders on the HNX

	Close	%Day	Index pt	Volume (mil)
THD	159.10	9.95%	3.71	0.01
KSV	122.10	10.00%	1.49	0.06
KSF	82.30	2.36%	1.06	0.17
VIF	16.00	6.67%	0.23	0.00
PGS	64.50	5.74%	0.11	0.00

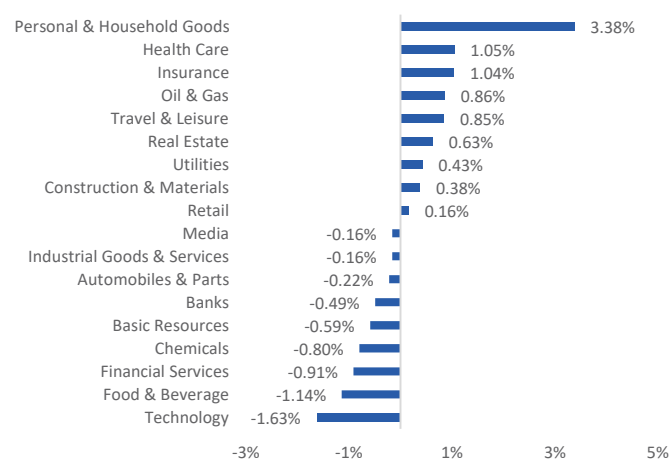
Top 5 gainers on the HSX

	Close	%Day	Volume (mil)
CLW	40.65	6.97%	0.00
PNJ	37.90	6.91%	8.94
GIL	7.89	6.91%	0.44
HII	8.67	6.91%	3.47
PIT	7.76	6.89%	0.00

Top 5 gainers on the HNX

	Close	%Day	Volume (mil)
CTP	6.60	10.00%	0.28
KSV	122.10	10.00%	0.06
THD	159.10	9.95%	0.01
VTC	10.00	9.89%	0.01
SJ1	15.30	9.29%	0.00

Figure 1
Sectors performance



Top 5 laggards on the HSX

	Close	%Day	Index pt	Volume (mil)
VCB	59.30	-1.17%	-1.22	4.76
TCX	39.60	-2.58%	-0.60	3.24
LPB	53.00	-1.49%	-0.50	3.60
FPT	70.30	-1.68%	-0.42	7.13
VNM	58.60	-1.51%	-0.39	5.80

Top 5 laggards on the HNX

	Close	%Day	Index pt	Volume (mil)
MBS	18.30	-1.61%	-0.18	5.44
NVB	11.60	-0.85%	-0.18	0.70
DNP	19.10	-9.05%	-0.15	0.00
HUT	14.00	-1.41%	-0.13	1.13
PVS	34.20	-0.87%	-0.09	1.42

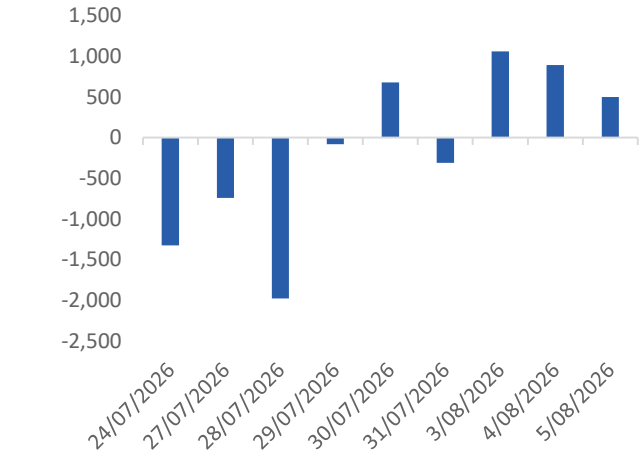
Top 5 losers on the HSX

	Close	%Day	Volume (mil)
SGT	9.63	-6.96%	0.14
HID	3.48	-6.95%	0.78
SC5	14.05	-6.33%	0.00
SSC	20.65	-6.14%	0.00
NHH	9.50	-5.94%	0.08

Top 5 losers on the HNX

	Close	%Day	Volume (mil)
SFN	21.40	-9.70%	0.00
NDX	5.60	-9.68%	0.00
HTC	33.80	-9.63%	0.00
SDG	9.00	-9.09%	0.00
DNP	19.10	-9.05%	0.00

Figure 2
Foreign transactions



Source: FiinPro-X, BSC compiled

BSC30 PORTFOLIO

Stocks	Sector	Close (x1000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (x1000 VND)	Foreign ownership	Link
MWG	Retail	72.2	0.1%	1.1	106,550	662.2	6,667	10.8	113.0	49.0%	Link
KBC	Real Estate	28.3	-0.5%	1.0	26,605	135.5	1,227	23.0	42.4	7.3%	Link
KDH	Real Estate	18.2	0.8%	1.1	20,368	151.6	1,565	11.6	39.9	24.5%	Link
PDR	Real Estate	12.0	-0.8%	1.2	11,974	101.7	619	19.4	28.2	6.8%	Link
VHM	Real Estate	153.0	0.1%	1.4	628,434	1669.3	19,436	7.9	132.6	7.0%	Link
FPT	Technology	70.3	-1.7%	0.6	120,517	505.0	5,866	12.0	124.4	27.7%	Link
BSR	Oil & Gas	25.2	0.6%	0.0	125,934	261.6	3,933	6.4	-	1.2%	Link
PVS	Oil & Gas	34.2	-0.9%	1.0	17,491	76.5	4,107	8.3	52.3	15.7%	Link
HCM	Financial Services	25.6	1.8%	1.1	34,491	479.7	1,317	19.4		34.2%	Link
SSI	Financial Services	24.4	-0.6%	1.2	61,027	418.0	2,143	11.4		29.9%	Link
VCI	Financial Services	21.5	-1.6%	1.1	24,773	365.3	1,335	16.1		17.2%	Link
DCM	Chemicals	31.2	0.8%	1.0	16,517	75.8	4,945	6.3	53.3	6.4%	Link
DGC	Chemicals	40.6	2.4%	1.1	15,400	28.6	5,625	7.2	96.7	4.0%	Link
ACB	Banks	22.5	0.0%	0.7	130,309	259.0	2,701	8.3	27.1	24.2%	Link
CTG	Banks	31.9	0.0%	1.0	247,377	301.9	5,172	6.2	53.5	24.6%	Link
HDB	Banks	26.6	-0.6%	1.1	132,890	417.5	3,829	6.9	32.7	21.5%	Link
MBB	Banks	24.3	-0.4%	1.0	195,736	342.3	3,734	6.5	32.4	22.1%	Link
MSB	Banks	16.2	-0.3%	0.9	50,388	216.4	1,888	8.6	14.0	7.5%	Link
STB	Banks	73.2	-1.2%	0.9	137,998	335.4	1,634	44.8		11.2%	Link
TCB	Banks	29.7	0.0%	1.0	210,107	402.4	3,829	7.7	43.5	21.0%	Link
TPB	Banks	14.8	1.4%	1.0	40,917	337.8	2,778	5.3	-	22.1%	Link
VCB	Banks	59.3	-1.2%	0.9	495,492	289.1	4,984	11.9	75.8	20.1%	Link
VIB	Banks	14.8	0.0%	0.7	50,379	292.0	2,180	6.8	23.0	3.4%	Link
VPB	Banks	25.5	-0.6%	1.0	202,315	505.7	3,758	6.8	36.5	23.3%	Link
HPG	Basic Resources	22.0	-0.7%	1.0	185,745	626.2	2,750	8.0	32.2	21.7%	Link
HSG	Basic Resources	10.8	-0.5%	1.0	8,718	23.8	813	13.3	14.3	3.2%	Link
DBC	Food & Beverage	16.8	0.9%	1.0	7,220	40.5	2,679	6.3	28.8	1.6%	Link
MSN	Food & Beverage	67.2	-1.8%	1.1	98,137	287.4	4,636	14.5	100.4	24.2%	Link
VNM	Food & Beverage	58.6	-1.5%	0.6	122,471	344.2	5,246	11.2	78.0	49.5%	Link

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

BSC50 PORTFOLIO

Stocks	Sectors	Close (x1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	39.2	-1.14%	1.1	8,658	39.4	3,785	10.3	23.59%	23.8%	Link
FRT	Retail	135.0	1.43%	0.9	24,140	225.7	6,359	21.2	32.51%	27.5%	Link
BVH	Insurance	63.9	1.43%	1.0	47,434	38.6	4,472	14.3	27.36%	13.2%	Link
DIG	Real Estate	10.7	0.00%	1.1	8,522	118.4	1,051	10.2	2.27%	8.0%	Link
DXG	Real Estate	10.8	-0.92%	1.1	13,696	75.3	157	69.0	18.21%	1.4%	Link
HDC	Real Estate	11.9	0.00%	1.2	2,734	20.4	2,389	5.0	1.22%	23.0%	Link
HDG	Real Estate	16.8	0.90%	1.1	6,837	22.7	1,803	9.3	16.18%	10.9%	Link
IDC	Real Estate	33.0	-0.90%	1.0	13,776	33.8	5,201	6.3	15.24%	32.7%	Link
NLG	Real Estate	21.8	-0.46%	1.0	10,551	78.9	1,407	15.5	40.06%	5.2%	Link
SIP	Real Estate	51.0	0.00%	0.9	12,348	16.6	5,924	8.6	2.33%	27.9%	Link
SZC	Real Estate	18.5	-1.07%	0.9	3,321	8.5	887	20.8	1.38%	5.1%	Link
TCH	Real Estate	12.3	-0.41%	1.1	11,173	86.9	345	35.5	9.52%	2.6%	Link
VIC	Real Estate	220.0	0.92%	1.3	1,707,681	1395.3	2,920	75.3	3.19%	14.8%	Link
VRE	Real Estate	26.5	0.19%	1.2	60,103	194.8	3,191	8.3	11.38%	15.0%	Link
CMG	Technology	25.3	-0.39%	1.0	5,892	5.1	1,692	15.0	36.45%	12.3%	Link
PLX	Oil & Gas	34.3	2.39%	1.0	43,518	77.7	2,535	13.5	14.09%	12.5%	Link
PVD	Oil & Gas	17.9	-1.10%	0.9	16,607	135.7	1,198	14.9	8.17%	6.5%	Link
FTS	Financial Services	22.0	-0.45%	1.1	8,385	19.6	1,105	19.9	24.61%	9.5%	Link
MBS	Financial Services	18.3	-1.61%	1.2	18,317	125.8	1,828	10.0	0.31%	14.0%	Link
GAS	Utilities	70.5	0.86%	1.1	170,113	154.1	5,265	13.4	2.03%	18.9%	Link
POW	Utilities	13.8	-0.72%	1.2	42,336	201.4	2,098	6.6	4.54%	16.5%	Link
REE	Utilities	47.5	-1.86%	0.5	29,557	24.3	4,239	11.2	49.00%	12.6%	Link
VJC	Travel & Leisure	126.1	-0.32%	0.9	96,983	402.7	2,830	44.6	6.16%	8.6%	Link
GEX	Industrial Goods & Services	24.7	-0.60%	1.5	32,319	399.9	1,048	23.6	6.12%	7.5%	Link
GMD	Industrial Goods & Services	76.2	-0.39%	1.0	32,986	81.6	6,059	12.6	40.58%	19.4%	Link
HAH	Industrial Goods & Services	45.2	-1.85%	0.9	8,671	29.0	6,548	6.9	9.58%	26.7%	Link
PVT	Industrial Goods & Services	18.3	-2.14%	1.0	9,460	79.9	2,711	6.8	13.30%	15.9%	Link
VTP	Industrial Goods & Services	51.5	5.53%	0.8	10,397	73.8	2,224	23.2	3.66%	18.5%	Link
PNJ	Personal & Household Goods	37.9	6.91%	1.2	19,394	335.6	5,673	6.7	43.87%	21.6%	Link
TCM	Personal & Household Goods	16.8	1.82%	0.9	1,976	14.8	1,873	9.0	48.20%	9.1%	Link
TNG	Personal & Household Goods	18.2	0.00%	1.0	2,343	7.1	3,441	5.3	21.68%	22.0%	Link
DPM	Chemicals	21.8	-1.80%	0.8	14,822	108.3	2,608	8.4	3.37%	15.6%	Link
GVR	Chemicals	28.2	-1.23%	1.2	112,600	36.8	1,783	15.8	0.60%	12.2%	Link
EIB	Banks	18.2	0.00%	1.3	33,902	114.9	264	68.9	1.39%	1.9%	Link
LPB	Banks	53.0	-1.49%	0.5	158,326	193.9	3,780	14.0	1.32%	24.7%	Link
NAB	Banks	12.0	-1.24%	0.6	25,798	17.3	2,274	5.3	1.08%	19.5%	Link
OCB	Banks	10.4	0.49%	0.8	31,697	23.6	1,454	7.1	19.57%	13.0%	Link
NKG	Basic Resources	11.1	0.45%	1.1	5,465	20.5	338	32.8	4.55%	2.2%	Link
ANV	Food & Beverage	17.5	0.57%	1.1	4,659	11.1	3,248	5.4	2.74%	23.6%	Link
BAF	Food & Beverage	31.5	-0.16%	0.5	11,492	63.7	259	121.5	2.79%	2.2%	Link
SAB	Food & Beverage	44.4	-1.55%	0.5	56,946	151.6	3,723	11.9	58.75%	22.3%	Link
VHC	Food & Beverage	53.5	0.00%	0.9	11,206	18.9	6,457	8.3	18.81%	15.0%	Link
BMP	Construction & Materials	149.2	-0.40%	0.3	12,214	12.8	15,674	9.5	82.62%	42.6%	Link
CTD	Construction & Materials	63.2	-0.63%	1.1	7,067	25.9	7,046	9.0	46.83%	8.3%	Link
CTR	Construction & Materials	75.0	0.94%	1.1	9,608	67.4	5,109	14.7	4.75%	30.2%	Link
DPG	Construction & Materials	30.6	-1.29%	1.1	3,629	19.8	3,441	8.9	18.94%	14.5%	Link
HHV	Construction & Materials	10.1	-0.98%	0.9	5,803	27.7	1,164	8.7	10.48%	5.8%	Link
PC1	Construction & Materials	21.0	-2.33%	0.9	8,637	45.9	2,861	7.3	8.61%	18.2%	Link
VCG	Construction & Materials	15.8	-0.63%	0.9	11,031	39.7	5,821	2.7	2.13%	35.3%	Link
VGC	Construction & Materials	38.2	-0.39%	1.1	17,105	6.9	3,173	12.0	0.92%	16.2%	Link

Source: FiinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logisitic, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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