

MARKET OUTLOOK

The VN-Index fell by nearly 12 points today, closing at 1,764.78 after fluctuating within the 1,762–1,785 range. Market breadth was negative, with 15 out of 18 sectors declining. Personal & Household Goods and Insurance fell by more than 1%. In contrast, Media gained over 2%, while the remaining sectors showed no significant movements. Foreign investors were net sellers on the HSX and HNX but net buyers on the UPCOM. Overall market sentiment remained weak, with investors continuing to trade cautiously.

FUTURES CONTRACTS

All VN30 futures contracts declined in line with movements in the VN30 Index.

COVERED WARRANTS

During the trading session on 06/08/2026, most covered warrants moved in line with the correction of the underlying stocks.

HIGHLIGHT

- VN-Index **-11.68** points, closing at **1764.78** points. HNX-Index **-0.95** points, closing at **292.64** points.
- Pulling the index up: **VHM (+0.54)**, **DGC (+0.25)**, **VNM (+0.18)**, **VBB (+0.18)**, **FPT (+0.15)**.
- Pulling the index down: **VIC (-2.06)**, **CTG (-0.84)**, **MBB (-0.70)**, **TCB (-0.69)**, **LPB (-0.65)**.
- The matched trade value of VN-Index reached VND **12,635** billion, decreased **-23.49%** compared to the previous session. The total transaction value reached VND 15,321 billion.
- The trading range is 20.33 points. The market had **107** gainers, 50 remaining unchanged, **211** losers.
- Foreign investors' net selling value: VND **-119.94** billion on HOSE, including **VHM (VND -237.88 billion)**, **VPB (VND -120.65 billion)**, **PNJ (VND -53.57 billion)**, **ACB (VND -40.58 billion)**, **POW (VND -29.72 billion)**. Foreign investors were net sellers on HNX with the value of VND **-14.22** billion.

BSC30, BSC50 PERFORMANCE

- BSC30 **-0.51%**. Positive stocks: **DGC (+2.40%)**, **HCM (+1.79%)**, **TPB (+1.37%)**.
- BSC50 **-1.01%**. Positive stocks: **PNJ (+6.91%)**, **VTP (+5.53%)**, **PLX (+2.39%)**.

Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	-0.51%	-1.01%	-0.66%	-0.74%
1 week	1.11%	1.97%	1.15%	0.88%
1 month	-5.49%	-7.31%	-4.12%	-4.24%
3 months	-9.32%	-13.14%	-8.35%	-8.02%

Source: FiinPro-X, BSC

Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,764.78	292.64	126.82
% 1D	-0.66%	-0.32%	-0.26%
TV (VND bn)	12,635	499	283
%1D	-23.49%	-35.94%	-31.88%
Foreign (VND bn)	-119.94	-14.22	8.19

Source: FiinPro-X, BSC compiled

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
VIC	228.97	VHM	-237.88
CTG	54.24	VPB	-120.65
HPG	43.67	PNJ	-53.57
VCB	40.16	ACB	-40.58
GMD	34.45	POW	-29.72

Source: FiinPro-X, BSC compiled

Overview of global stock markets

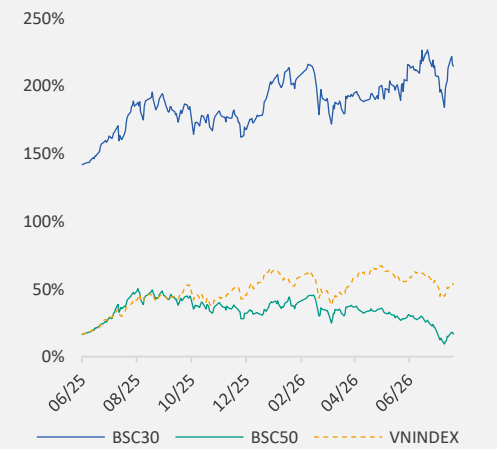
		%D	%W
SPX	7,724	-0.17%	5.57%
FTSE100	8,722	0.61%	2.79%
Eurostoxx	26,170	0.12%	2.33%
Shanghai	3,900	0.57%	2.51%
Nikkei	65,683	-0.93%	6.17%

Source: Vietstock.vn, BSC compiled

	Close	%
Commodities		
Brent	79.77	0.40%
Gold	4,283	0.85%
Exchange rate		
USD/VND	26,244	-0.09%
EUR/VND	30,294	-0.17%
JPY/VND	166	-0.19%
Interest rates		
10Y-Gov bond rate	4.41%	0.00%
1M-interbank rate	6.92%	0.42%

Source: FiinPro-X, BSC compiled

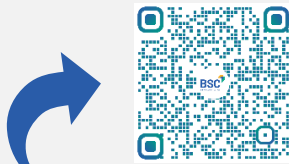
Performances of BSC30, BSC50



Source: BSC

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MARKET STATISTICS

Top 5 leaders on the HSX

	Close	%Day	Index pt	Volume (mil)
VHM	77.10	0.78%	0.54	17.99
DGC	43.35	6.91%	0.25	0.58
VNM	59.00	0.68%	0.18	3.24
VBB	13.45	5.08%	0.18	0.32
FPT	70.70	0.57%	0.15	5.45

Top 5 leaders on the HNX

	Close	%Day	Index pt	Volume (mil)
THD	161.00	1.19%	0.46	0.07
KSV	123.90	1.47%	0.23	0.05
DNP	20.90	9.42%	0.17	0.00
BAB	10.70	0.94%	0.07	0.01
PRE	29.00	3.20%	0.06	0.01

Top 5 gainers on the HSX

	Close	%Day	Volume (mil)
VSI	18.35	7.00%	0.00
DGC	43.35	6.91%	0.58
ACC	4.54	6.82%	1.65
GTA	8.20	6.36%	0.00
DQC	10.40	6.12%	0.00

Top 5 gainers on the HNX

	Close	%Day	Volume (mil)
VTC	10.50	9.89%	0.00
VDL	9.20	9.52%	0.00
DNP	20.90	9.42%	0.00
SFN	23.40	9.35%	0.00
DST	9.40	9.30%	0.24

Top 5 laggards on the HSX

	Close	%Day	Index pt	Volume (mil)
VIC	218.80	-0.55%	-2.06	4.83
CTG	31.35	-1.57%	-0.84	5.85
MBB	23.90	-1.65%	-0.70	9.62
TCB	29.20	-1.52%	-0.69	12.38
LPB	52.00	-1.89%	-0.65	3.95

Top 5 laggards on the HNX

	Close	%Day	Index pt	Volume (mil)
NVB	11.20	-3.45%	-0.71	0.51
HUT	13.60	-2.86%	-0.26	1.58
SHS	15.70	-1.88%	-0.17	7.39
KSF	82.10	-0.24%	-0.11	0.12
VIT	23.00	-8.00%	-0.09	0.00

Top 5 losers on the HSX

	Close	%Day	Volume (mil)
DCL	40.95	-6.93%	1.52
HNA	21.80	-6.84%	0.00
CRV	24.90	-6.74%	0.00
SRC	35.10	-6.40%	0.00
L10	22.00	-6.38%	0.00

Top 5 losers on the HNX

	Close	%Day	Volume (mil)
PSC	9.30	-9.71%	0.00
NFC	53.20	-9.52%	0.00
VCM	5.80	-9.38%	0.02
L18	14.50	-9.38%	0.09
VIT	23.00	-8.00%	0.00

Figure 1
Sectors performance

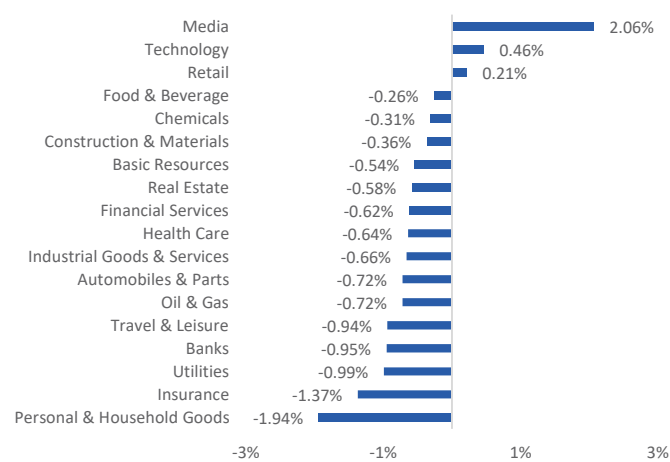
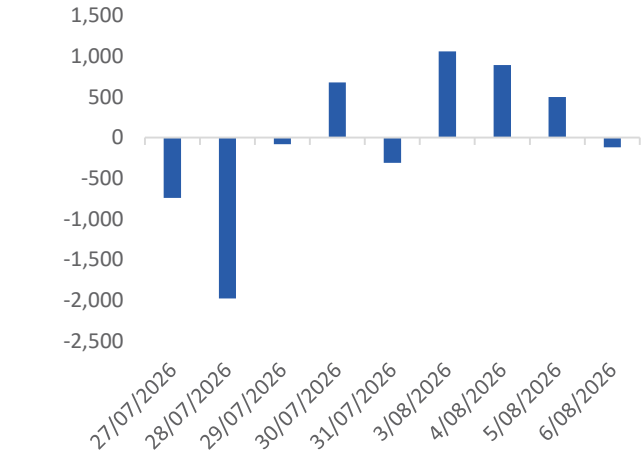


Figure 2
Foreign transactions



Source: FiinPro-X, BSC compiled

BSC30 PORTFOLIO

Stocks	Sector	Close (x1000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (x1000 VND)	Foreign ownership	Link
MWG	Retail	71.2	-1.4%	1.2	105,075	459.0	6,667	10.7	113.0	49.0%	Link
KBC	Real Estate	27.8	-1.6%	1.3	26,181	35.2	1,227	22.7	42.4	7.3%	Link
KDH	Real Estate	17.8	-1.9%	1.1	19,975	71.6	1,565	11.4	39.9	24.5%	Link
PDR	Real Estate	11.8	-1.7%	1.3	11,774	77.1	619	19.1	28.2	6.9%	Link
VHM	Real Estate	77.1	0.8%	1.3	633,363	1432.7	9,718	7.9	132.6	7.1%	Link
FPT	Technology	70.7	0.6%	0.7	121,203	387.6	5,866	12.1	124.4	27.7%	Link
BSR	Oil & Gas	25.1	-0.4%	0.0	125,433	121.6	3,933	6.4	-	1.2%	Link
PVS	Oil & Gas	34.0	-0.6%	0.9	17,388	54.4	4,107	8.3	52.3	15.7%	Link
HCM	Financial Services	25.5	-0.4%	1.2	34,356	136.8	1,316	19.3		34.2%	Link
SSI	Financial Services	24.3	-0.4%	1.2	60,777	358.9	2,143	11.3		29.9%	Link
VCI	Financial Services	21.8	1.2%	1.1	25,061	258.6	1,335	16.3		17.2%	Link
DCM	Chemicals	30.9	-1.1%	0.8	16,332	49.9	4,945	6.2	53.3	6.3%	Link
DGC	Chemicals	43.4	6.9%	1.1	16,463	24.7	5,625	7.7	96.7	3.9%	Link
ACB	Banks	22.2	-1.3%	0.8	128,568	182.2	2,701	8.2	27.1	24.2%	Link
CTG	Banks	31.4	-1.6%	1.1	243,494	184.8	5,172	6.1	53.5	24.6%	Link
HDB	Banks	26.6	0.0%	1.1	132,890	216.6	3,829	6.9	32.7	21.5%	Link
MBB	Banks	23.9	-1.7%	1.0	192,514	230.9	3,734	6.4	32.4	22.2%	Link
MSB	Banks	16.2	0.0%	0.8	50,388	62.1	1,888	8.6	14.0	7.5%	Link
STB	Banks	72.2	-1.4%	0.9	136,113	202.0	1,634	44.2		11.1%	Link
TCB	Banks	29.2	-1.5%	1.2	206,918	365.1	3,829	7.6	43.5	21.0%	Link
TPB	Banks	14.5	-1.7%	1.1	40,224	91.1	2,778	5.2	-	22.1%	Link
VCB	Banks	59.0	-0.5%	0.9	492,985	273.4	4,984	11.8	75.8	20.2%	Link
VIB	Banks	14.6	-1.7%	0.8	49,528	129.1	2,180	6.7	23.0	3.4%	Link
VPB	Banks	25.2	-1.4%	1.2	199,538	369.2	3,758	6.7	36.5	23.3%	Link
HPG	Basic Resources	21.9	-0.7%	1.1	184,479	345.2	2,750	8.0	32.2	21.7%	Link
HSG	Basic Resources	10.8	0.0%	1.2	8,718	15.2	813	13.3	14.3	3.2%	Link
DBC	Food & Beverage	16.6	-0.9%	0.9	7,155	41.6	2,679	6.2	28.8	1.6%	Link
MSN	Food & Beverage	66.5	-1.0%	1.2	97,115	153.0	4,636	14.3	100.4	24.2%	Link
VNM	Food & Beverage	59.0	0.7%	0.5	123,307	191.6	5,246	11.3	78.0	49.5%	Link

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

BSC50 PORTFOLIO

Stocks	Sectors	Close (x1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	40.0	2.17%	1.1	8,846	54.2	3,785	10.6	23.42%	23.8%	Link
FRT	Retail	132.1	-2.15%	0.8	23,621	92.0	6,359	20.8	32.67%	27.5%	Link
BVH	Insurance	62.8	-1.72%	0.9	46,618	6.5	4,472	14.0	27.37%	13.2%	Link
DIG	Real Estate	10.7	0.00%	1.3	8,522	78.1	1,051	10.2	2.33%	8.0%	Link
DXG	Real Estate	11.0	1.39%	1.3	13,886	127.1	157	69.9	18.28%	1.4%	Link
HDC	Real Estate	11.7	-1.68%	1.4	2,688	8.3	2,389	4.9	1.22%	23.0%	Link
HDG	Real Estate	16.6	-1.49%	1.1	6,735	14.8	1,803	9.2	16.16%	10.9%	Link
IDC	Real Estate	32.7	-0.91%	1.2	13,651	16.9	5,201	6.3	15.14%	32.7%	Link
NLG	Real Estate	21.8	0.23%	1.2	10,575	46.3	1,407	15.5	38.94%	5.2%	Link
SIP	Real Estate	50.1	-1.76%	0.9	12,130	3.8	5,924	8.5	2.38%	27.9%	Link
SZC	Real Estate	18.2	-1.63%	1.1	3,267	6.4	887	20.5	1.38%	5.1%	Link
TCH	Real Estate	12.1	-1.22%	1.3	11,037	43.4	345	35.1	9.52%	2.6%	Link
VIC	Real Estate	218.8	-0.55%	1.3	1,698,366	1063.9	2,920	74.9	3.19%	14.8%	Link
VRE	Real Estate	25.3	-4.35%	1.2	57,490	213.9	3,191	7.9	11.41%	15.0%	Link
CMG	Technology	25.0	-1.38%	0.9	5,811	1.9	1,692	14.8	36.45%	12.3%	Link
PLX	Oil & Gas	33.7	-1.61%	0.7	42,819	52.1	2,535	13.3	14.12%	12.5%	Link
PVD	Oil & Gas	17.8	-0.84%	0.7	16,467	110.7	1,198	14.8	8.07%	6.5%	Link
FTS	Financial Services	21.9	-0.68%	1.1	8,328	18.4	1,105	19.8	24.59%	9.5%	Link
MBS	Financial Services	18.3	0.00%	1.1	18,317	68.1	1,828	10.0	0.31%	14.0%	Link
GAS	Utilities	69.8	-0.99%	0.9	168,424	47.7	5,265	13.3	2.03%	18.9%	Link
POW	Utilities	13.4	-2.90%	1.1	41,109	162.0	2,098	6.4	4.53%	16.5%	Link
REE	Utilities	47.5	0.11%	0.5	29,588	13.3	4,239	11.2	49.00%	12.6%	Link
VJC	Travel & Leisure	126.0	-0.08%	0.8	96,906	387.5	2,830	44.5	6.16%	8.6%	Link
GEX	Industrial Goods & Services	24.7	-0.20%	1.7	32,254	487.8	1,048	23.5	5.99%	7.5%	Link
GMD	Industrial Goods & Services	77.1	1.18%	1.0	33,376	122.4	6,059	12.7	40.54%	19.4%	Link
HAH	Industrial Goods & Services	46.5	2.88%	1.0	8,921	38.5	6,548	7.1	9.57%	26.7%	Link
PVT	Industrial Goods & Services	17.9	-2.46%	0.6	9,227	42.2	2,711	6.6	13.30%	15.9%	Link
VTP	Industrial Goods & Services	49.9	-3.11%	0.8	10,074	20.0	2,224	22.4	3.72%	18.5%	Link
PNJ	Personal & Household Goods	36.5	-3.83%	1.4	18,652	324.2	5,673	6.4	44.44%	21.6%	Link
TCM	Personal & Household Goods	16.7	-0.89%	0.9	1,959	10.0	1,873	8.9	48.22%	9.1%	Link
TNG	Personal & Household Goods	18.0	-1.10%	1.1	2,317	6.4	3,441	5.2	21.60%	22.0%	Link
DPM	Chemicals	21.5	-1.38%	0.7	14,618	48.2	2,608	8.2	3.33%	15.6%	Link
GVR	Chemicals	27.9	-1.07%	1.4	111,400	32.1	1,783	15.6	0.60%	12.2%	Link
EIB	Banks	18.2	-0.27%	1.2	33,808	123.5	264	68.7	1.34%	1.9%	Link
LPB	Banks	52.0	-1.89%	0.4	155,339	205.9	3,780	13.8	1.33%	24.7%	Link
NAB	Banks	11.9	-0.42%	0.5	25,690	14.8	2,274	5.2	1.08%	19.5%	Link
OCB	Banks	10.4	0.00%	0.7	31,697	20.6	1,454	7.1	19.56%	13.0%	Link
NKG	Basic Resources	11.0	-0.90%	1.2	5,416	15.5	338	32.5	4.60%	2.2%	Link
ANV	Food & Beverage	17.3	-1.14%	1.2	4,606	5.9	3,248	5.3	2.74%	23.6%	Link
BAF	Food & Beverage	31.2	-0.95%	0.5	11,383	90.8	259	120.3	2.88%	2.2%	Link
SAB	Food & Beverage	43.7	-1.58%	0.4	56,048	26.5	3,723	11.7	58.75%	22.3%	Link
VHC	Food & Beverage	52.6	-1.68%	1.0	11,017	29.8	6,457	8.2	18.74%	15.0%	Link
BMP	Construction & Materials	147.6	-1.07%	0.6	12,083	23.7	15,674	9.4	82.59%	42.6%	Link
CTD	Construction & Materials	62.2	-1.58%	1.1	6,955	20.1	7,046	8.8	46.81%	8.3%	Link
CTR	Construction & Materials	75.8	1.07%	1.0	9,711	35.2	5,109	14.8	4.78%	30.2%	Link
DPG	Construction & Materials	29.7	-2.94%	1.1	3,522	11.7	3,441	8.6	18.89%	14.5%	Link
HHV	Construction & Materials	10.1	-0.50%	1.0	5,774	15.5	1,164	8.6	10.43%	5.8%	Link
PC1	Construction & Materials	20.5	-2.38%	0.9	8,431	46.4	2,861	7.2	8.61%	18.2%	Link
VCG	Construction & Materials	15.7	-0.95%	1.0	10,926	30.1	5,821	2.7	2.13%	35.3%	Link
VGC	Construction & Materials	37.6	-1.44%	1.3	16,858	19.9	3,173	11.9	0.91%	16.2%	Link

Source: FiinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logisitic, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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