

MARKET OUTLOOK

After fluctuating within the 1,756–1,775 range, the VN-Index closed at 1,768.06 points, up slightly by more than 3 points from the previous session. Market breadth was positive, with 12 out of 18 sectors advancing. Insurance led the gains, followed by Oil & Gas, Chemicals, and Utilities. In contrast, Real Estate fell by more than 2%. Regarding foreign investor activity, foreign investors were net sellers on the HSX and HNX, while recording slight net buying on the UPCOM. The market has yet to establish a clear trend and continues to lack broad consensus, with investors remaining cautious.

FUTURES CONTRACTS

Most VN30 futures contracts declined, moving against the VN30 Index, except for VN30F2Q.

COVERED WARRANTS

During the trading session on 07/08/2026, most covered warrants fluctuated in line with the fluctuating movement of the underlying stocks.

HIGHLIGHT

- VN-Index **+3.28** points, closing at **1768.06** points. HNX-Index **+0.80** points, closing at **293.44** points.
- Pulling the index up: **GAS (+2.66)**, **CTG (+1.99)**, **BID (+1.85)**, **GVR (+1.75)**, **VNM (+1.42)**.
- Pulling the index down: **VIC (-6.25)**, **VHM (-3.43)**, **VPL (-0.75)**, **VPB (-0.26)**, **VRE (-0.17)**.
- The matched trade value of VN-Index reached VND **14,540** billion, increased **15.08%** compared to the previous session. The total transaction value reached VND 18,202 billion.
- The trading range is 18.54 points. The market had **164** gainers, 62 remaining unchanged, **139** losers.
- Foreign investors' net selling value: VND **-76.07** billion on HOSE, including **VHM (VND -284.45 billion)**, **TCB (VND -218.93 billion)**, **VPB (VND -204.68 billion)**, **VIC (VND -152.51 billion)**, **FPT (VND -53.59 billion)**. Foreign investors were net sellers on HNX with the value of VND **-20.17** billion.

BSC30, BSC50 PERFORMANCE

- BSC30 **+0.94%**. Positive stocks: **VNM (+5.08%)**, **BSR (+4.59%)**, **CTG (+3.67%)**.
- BSC50 **+0.90%**. Positive stocks: **SZC (+6.89%)**, **GAS (+6.88%)**, **GVR (+6.82%)**.

Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	0.94%	0.90%	0.00%	0.00%
1 week	2.88%	3.20%	1.86%	2.08%
1 month	-3.25%	-5.65%	-3.30%	-3.03%
3 months	-8.30%	-12.23%	-7.99%	-6.80%

Source: FiinPro-X, BSC

Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,768.06	293.44	126.88
% 1D	0.19%	0.27%	0.05%
TV (VND bn)	14,540	630	322
%1D	15.08%	24.67%	0.53%
Foreign (VND bn)	-76.07	-20.17	3.89

Source: FiinPro-X, BSC compiled

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
DMX	681.77	VHM	-284.45
VNM	160.70	TCB	-218.93
CTG	148.57	VPB	-204.68
BID	42.42	VIC	-152.51
FUEVFVND	37.66	FPT	-53.59

Source: FiinPro-X, BSC compiled

Overview of global stock markets

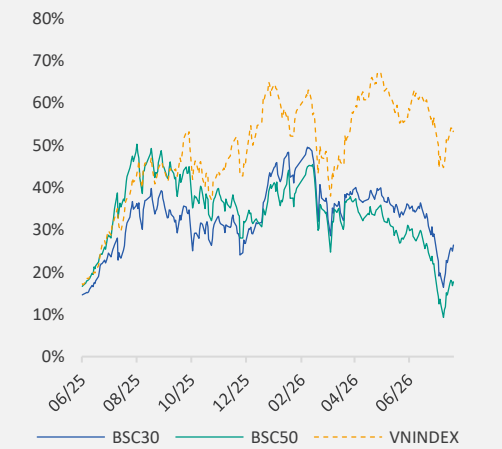
		%D	%W
SPX	7,710	-0.18%	3.66%
FTSE100	8,714	0.17%	2.40%
Eurostoxx	26,312	0.56%	2.66%
Shanghai	3,940	1.02%	2.81%
Nikkei	65,607	-0.12%	1.93%

Source: Vietstock.vn, BSC compiled

	Close	%
Commodities		
Brent	83.03	0.65%
Gold	4,306	1.56%
Exchange rate		
USD/VND	26,200	-0.19%
EUR/VND	30,220	-0.12%
JPY/VND	165	-0.14%
Interest rates		
10Y-Gov bond rate	4.42%	0.00%
1M-interbank rate	6.65%	0.02%

Source: FiinPro-X, BSC compiled

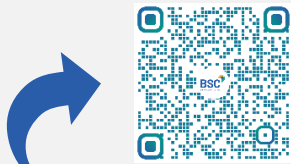
Performances of BSC30, BSC50



Source: BSC

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MARKET STATISTICS

Top 5 leaders on the HSX

	Close	%Day	Index pt	Volume (mil)
GAS	74.60	6.88%	2.66	2.12
CTG	32.50	3.67%	1.99	14.97
BID	39.05	3.03%	1.85	8.70
GVR	29.75	6.82%	1.75	2.13
VNM	62.00	5.08%	1.42	13.76

Top 5 leaders on the HNX

	Close	%Day	Index pt	Volume (mil)
THD	163.30	1.43%	0.56	0.01
IDC	33.60	2.75%	0.22	2.40
MBS	18.50	1.09%	0.13	3.13
PVS	34.30	0.88%	0.10	2.99
PVI	65.50	0.77%	0.07	0.02

Top 5 gainers on the HSX

	Close	%Day	Volume (mil)
SRC	37.55	6.98%	0.00
BCM	38.60	6.93%	1.70
SZC	19.40	6.89%	0.53
GAS	74.60	6.88%	2.12
ACC	4.85	6.83%	1.25

Top 5 gainers on the HNX

	Close	%Day	Volume (mil)
L14	19.80	10.00%	0.14
CTT	15.50	9.93%	0.00
VTC	10.00	9.89%	0.00
VE3	7.50	8.70%	0.13
DC2	6.30	8.62%	0.00

Top 5 laggards on the HSX

	Close	%Day	Index pt	Volume (mil)
VIC	215.00	-1.74%	-6.25	5.36
VHM	73.00	-5.32%	-3.43	9.36
VPL	79.00	-2.35%	-0.75	0.43
VPB	25.00	-0.60%	-0.26	25.02
VRE	24.95	-1.38%	-0.17	6.27

Top 5 laggards on the HNX

	Close	%Day	Index pt	Volume (mil)
KSF	80.60	-1.83%	-0.83	0.17
HUT	13.40	-1.47%	-0.13	1.36
KSV	123.20	-0.56%	-0.09	0.07
VIF	15.70	-1.88%	-0.06	0.01
SHS	15.60	-0.64%	-0.06	6.01

Top 5 losers on the HSX

	Close	%Day	Volume (mil)
SRF	7.26	-6.92%	0.03
STG	37.85	-6.89%	0.00
CRC	5.22	-6.62%	0.99
PJT	8.40	-5.94%	0.00
VHM	73.00	-5.32%	9.36

Top 5 losers on the HNX

	Close	%Day	Volume (mil)
SFN	21.10	-9.83%	0.00
DST	8.50	-9.57%	0.34
MKV	11.70	-9.30%	0.00
CET	3.50	-7.89%	0.03
GKM	1.20	-7.69%	0.22

Figure 1
Sectors performance

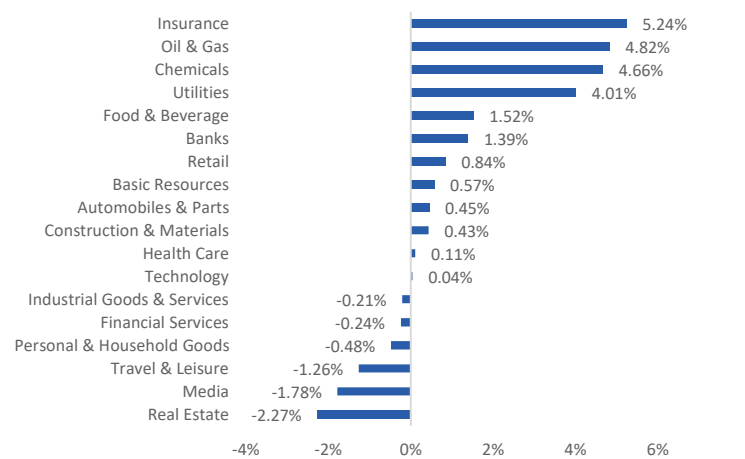
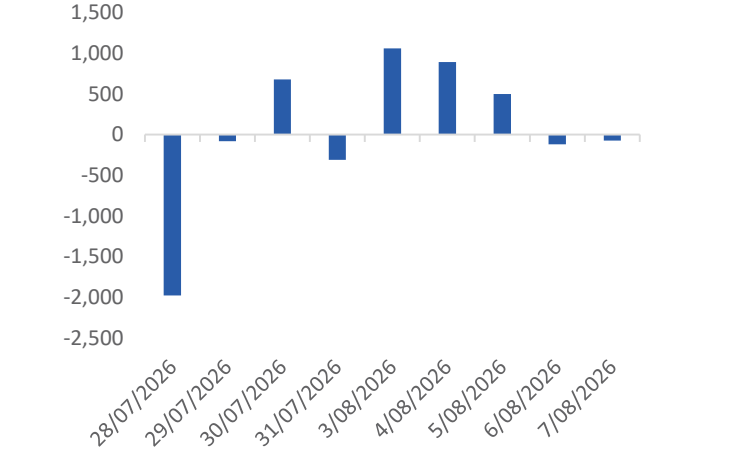


Figure 2
Foreign transactions



Source: FiinPro-X, BSC compiled

BSC30 PORTFOLIO

Stocks	Sector	Close (x1000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (x1000 VND)	Foreign ownership	Link
MWG	Retail	71.0	-0.3%	1.1	104,779	266.1	6,667	10.7	113.0	49.0%	Link
KBC	Real Estate	28.0	0.7%	1.2	26,369	42.9	1,227	22.8	42.4	7.3%	Link
KDH	Real Estate	18.0	0.8%	0.9	20,144	60.5	1,565	11.5	39.9	24.4%	Link
PDR	Real Estate	11.9	0.9%	1.0	11,874	57.0	619	19.2	28.2	6.9%	Link
VHM	Real Estate	73.0	-5.3%	1.7	599,682	694.9	9,718	7.5	132.6	7.1%	Link
FPT	Technology	70.8	0.1%	0.6	121,374	309.5	5,866	12.1	124.4	27.8%	Link
BSR	Oil & Gas	26.2	4.6%	0.0	131,191	500.6	3,933	6.7	-	1.1%	Link
PVS	Oil & Gas	34.3	0.9%	1.1	17,542	104.0	4,107	8.4	52.3	15.7%	Link
HCM	Financial Services	25.4	-0.4%	1.1	34,221	185.5	1,315	19.3		34.2%	Link
SSI	Financial Services	24.5	0.6%	1.2	61,152	374.0	2,143	11.4		29.9%	Link
VCI	Financial Services	21.8	0.0%	1.0	25,061	138.9	1,335	16.3		17.2%	Link
DCM	Chemicals	31.6	2.4%	0.4	16,729	126.9	4,945	6.4	53.3	6.3%	Link
DGC	Chemicals	44.2	2.0%	0.8	16,786	35.9	5,625	7.9	96.7	3.9%	Link
ACB	Banks	22.4	1.1%	0.6	130,019	220.8	2,701	8.3	27.1	24.2%	Link
CTG	Banks	32.5	3.7%	0.9	252,426	485.0	5,172	6.3	53.5	24.6%	Link
HDB	Banks	26.6	0.0%	1.1	132,890	323.5	3,829	6.9	32.7	21.5%	Link
MBB	Banks	24.2	1.1%	0.8	194,528	229.8	3,734	6.5	32.4	22.2%	Link
MSB	Banks	16.2	0.3%	0.8	50,544	162.0	1,888	8.6	14.0	7.5%	Link
STB	Banks	74.6	3.3%	0.7	140,637	455.0	1,634	45.7		11.1%	Link
TCB	Banks	29.7	1.7%	1.2	210,461	665.5	3,829	7.8	43.5	20.9%	Link
TPB	Banks	14.6	0.7%	0.9	40,501	86.6	2,778	5.3	-	22.1%	Link
VCB	Banks	59.7	1.2%	0.8	498,834	444.9	4,984	12.0	75.8	20.2%	Link
VIB	Banks	14.7	0.7%	0.8	49,869	243.0	2,180	6.7	23.0	3.4%	Link
VPB	Banks	25.0	-0.6%	1.3	198,348	623.0	3,758	6.7	36.5	23.2%	Link
HPG	Basic Resources	22.0	0.7%	0.8	185,745	291.8	2,750	8.0	32.2	21.7%	Link
HSG	Basic Resources	10.8	-0.5%	0.9	8,678	16.8	813	13.2	14.3	3.2%	Link
DBC	Food & Beverage	16.7	0.3%	0.8	7,177	19.3	2,679	6.2	28.8	1.5%	Link
MSN	Food & Beverage	67.4	1.4%	1.1	98,429	212.7	4,636	14.5	100.4	24.2%	Link
VNM	Food & Beverage	62.0	5.1%	0.4	129,577	854.6	5,246	11.8	78.0	49.4%	Link

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

BSC50 PORTFOLIO

Stocks	Sectors	Close (x1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	39.4	-1.50%	1.1	8,714	35.2	3,785	10.4	23.55%	23.8%	Link
FRT	Retail	132.0	-0.08%	0.9	23,604	60.0	6,359	20.8	32.69%	27.5%	Link
BVH	Insurance	66.9	6.53%	0.8	49,661	84.4	4,472	15.0	27.36%	13.2%	Link
DIG	Real Estate	10.7	0.00%	1.1	8,522	57.6	1,051	10.2	2.33%	8.0%	Link
DXG	Real Estate	10.7	-2.28%	1.1	13,569	141.0	157	68.3	18.36%	1.4%	Link
HDC	Real Estate	11.7	0.00%	1.1	2,688	6.9	2,389	4.9	1.22%	23.0%	Link
HDG	Real Estate	16.6	0.00%	0.8	6,735	10.9	1,803	9.2	16.10%	10.9%	Link
IDC	Real Estate	33.6	2.75%	0.9	14,026	81.0	5,201	6.5	15.08%	32.7%	Link
NLG	Real Estate	22.2	1.83%	0.8	10,769	33.4	1,407	15.8	38.58%	5.2%	Link
SIP	Real Estate	50.9	1.60%	0.8	12,324	5.3	5,924	8.6	2.38%	27.9%	Link
SZC	Real Estate	19.4	6.89%	1.0	3,492	10.2	887	21.9	1.36%	5.1%	Link
TCH	Real Estate	11.8	-2.48%	1.0	10,763	62.5	345	34.2	9.52%	2.6%	Link
VIC	Real Estate	215.0	-1.74%	1.4	1,668,870	1149.4	2,920	73.6	3.21%	14.8%	Link
VRE	Real Estate	25.0	-1.38%	1.5	56,694	156.3	3,191	7.8	11.38%	15.0%	Link
CMG	Technology	24.6	-1.40%	0.7	5,729	2.8	1,692	14.5	36.45%	12.3%	Link
PLX	Oil & Gas	36.0	6.68%	0.9	45,678	250.4	2,535	14.2	14.10%	12.5%	Link
PVD	Oil & Gas	18.1	1.69%	0.8	16,746	154.7	1,198	15.1	8.05%	6.5%	Link
FTS	Financial Services	21.9	0.00%	0.9	8,328	10.4	1,105	19.8	24.61%	9.5%	Link
MBS	Financial Services	18.5	1.09%	1.0	18,517	57.6	1,828	10.1	0.31%	14.0%	Link
GAS	Utilities	74.6	6.88%	1.0	180,006	156.2	5,265	14.2	2.03%	18.9%	Link
POW	Utilities	13.6	1.49%	1.1	41,723	167.9	2,098	6.5	4.51%	16.5%	Link
REE	Utilities	47.1	-0.84%	0.4	29,339	13.0	4,239	11.1	49.00%	12.6%	Link
VJC	Travel & Leisure	125.5	-0.40%	0.9	96,521	170.1	2,830	44.3	6.16%	8.6%	Link
GEX	Industrial Goods & Services	24.6	-0.41%	1.7	32,123	248.6	1,048	23.4	6.03%	7.5%	Link
GMD	Industrial Goods & Services	77.2	0.13%	0.9	33,419	52.6	6,059	12.7	40.60%	19.4%	Link
HAH	Industrial Goods & Services	46.2	-0.65%	0.8	8,863	116.1	6,547	7.1	9.55%	26.7%	Link
PVT	Industrial Goods & Services	18.4	2.80%	0.8	9,485	62.3	2,711	6.8	13.30%	15.9%	Link
VTP	Industrial Goods & Services	51.5	3.21%	0.7	10,397	46.8	2,224	23.2	3.71%	18.5%	Link
PNJ	Personal & Household Goods	36.0	-1.23%	1.3	18,422	144.9	5,673	6.4	44.44%	21.6%	Link
TCM	Personal & Household Goods	16.7	0.00%	0.8	1,959	13.1	1,873	8.9	48.21%	9.1%	Link
TNG	Personal & Household Goods	17.0	0.00%	0.8	2,188	4.8	3,441	4.9	21.52%	22.0%	Link
DPM	Chemicals	21.9	1.63%	0.4	14,856	83.3	2,608	8.4	3.33%	15.6%	Link
GVR	Chemicals	29.8	6.82%	1.7	119,000	62.9	1,783	16.7	0.61%	12.2%	Link
EIB	Banks	18.0	-0.83%	1.3	33,529	110.8	264	68.2	1.32%	1.9%	Link
LPB	Banks	52.9	1.73%	0.6	158,027	478.4	3,780	14.0	1.34%	24.7%	Link
NAB	Banks	11.8	-0.84%	0.5	25,474	18.5	2,274	5.2	1.07%	19.5%	Link
OCB	Banks	10.4	0.48%	0.6	31,850	17.0	1,454	7.2	19.55%	13.0%	Link
NKG	Basic Resources	11.1	0.45%	1.0	5,440	15.4	338	32.7	4.64%	2.2%	Link
ANV	Food & Beverage	17.4	0.29%	1.1	4,620	8.9	3,248	5.3	2.73%	23.6%	Link
BAF	Food & Beverage	31.1	-0.32%	0.5	11,346	53.2	259	120.0	2.91%	2.2%	Link
SAB	Food & Beverage	44.8	2.40%	0.4	57,395	74.7	3,723	12.0	58.75%	22.3%	Link
VHC	Food & Beverage	51.4	-2.28%	0.8	10,766	21.8	6,457	8.0	18.69%	15.0%	Link
BMP	Construction & Materials	148.8	0.81%	0.5	12,181	10.0	15,674	9.5	82.57%	42.6%	Link
CTD	Construction & Materials	62.1	-0.16%	0.8	6,944	20.0	7,046	8.8	46.79%	8.3%	Link
CTR	Construction & Materials	77.0	1.58%	0.7	9,864	36.7	5,109	15.1	4.95%	30.2%	Link
DPG	Construction & Materials	30.0	1.01%	0.7	3,558	10.5	3,441	8.7	18.89%	14.5%	Link
HHV	Construction & Materials	10.1	0.00%	0.9	5,774	18.1	1,164	8.6	10.43%	5.8%	Link
PC1	Construction & Materials	20.7	0.73%	0.8	8,493	31.3	2,861	7.2	8.56%	18.2%	Link
VCG	Construction & Materials	15.7	0.00%	0.7	10,926	27.7	5,821	2.7	2.03%	35.3%	Link
VGC	Construction & Materials	38.5	2.39%	1.1	17,261	19.0	3,173	12.1	0.91%	16.2%	Link

Source: FiinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logisitic, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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