

MARKET OUTLOOK

The VN-Index gained nearly 9 points today, closing at 1,776.77 points. Market breadth was broadly positive, with 16 out of 18 sectors advancing. Chemicals posted the strongest gains, followed by Utilities and Retail. On the downside, only two sectors declined: Real Estate and Travel & Leisure. Regarding foreign investor activity, foreign investors were net sellers on the HSX while recording slight net buying on the HNX and UPCOM. Today's gains were relatively broad-based across sectors. However, the appearance of a Doji candlestick around the SMA200 resistance level suggests that indecisive sentiment remains dominant. In the next session, the market is likely to continue testing the area around the SMA200.

FUTURES CONTRACTS

All VN30 futures contracts rose in line with the VN30 Index.

COVERED WARRANTS

During the trading session on 10/08/2026, most covered warrants fluctuated in line with the fluctuating movement of the underlying stocks.

HIGHLIGHT

- VN-Index **+8.71** points, closing at **1776.77** points. HNX-Index **-5.76** points, closing at **287.68** points.
- Pulling the index up: **GAS (+2.88)**, **TCB (+2.65)**, **GVR (+1.88)**, **VPB (+1.50)**, **DMX (+1.17)**.
- Pulling the index down: **VIC (-10.48)**, **VHM (-1.21)**, **LPB (-0.38)**, **VPL (-0.20)**, **CRV (-0.13)**.
- The matched trade value of VN-Index reached VND **15,599** billion, increased **7.29%** compared to the previous session. The total transaction value reached VND 17,819 billion.
- The trading range is 26.32 points. The market had **245** gainers, 47 remaining unchanged, **88** losers.
- Foreign investors' net selling value: VND **-279.91** billion on HOSE, including **TCB (VND -359.39 billion)**, **VHM (VND -248.10 billion)**, **FPT (VND -82.29 billion)**, **MSN (VND -33.48 billion)**, **TCX (VND -32.96 billion)**. Foreign investors were net buyers on HNX with the value of VND **1.29** billion.

BSC30, BSC50 PERFORMANCE

- BSC30 **+1.26%**. Positive stocks: **TCB (+5.56%)**, **VPB (+3.40%)**, **MWG (+2.82%)**.
- BSC50 **+2.07%**. Positive stocks: **GAS (+6.97%)**, **GVR (+6.89%)**, **VGC (+6.88%)**.

Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	1.26%	2.07%	0.49%	0.74%
1 week	1.74%	2.69%	0.79%	0.39%
1 month	-0.65%	-2.18%	-1.32%	-0.76%
3 months	-7.45%	-10.92%	-7.84%	-5.92%

Source: FiinPro-X, BSC

Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,776.77	287.68	127.32
% 1D	0.49%	-1.96%	0.35%
TV (VND bn)	15,599	646	250
%1D	7.29%	1.16%	-46.39%
Foreign (VND bn)	-279.91	1.29	3.91

Source: FiinPro-X, BSC compiled

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
DMX	173.16	TCB	-359.39
SHB	68.52	VHM	-248.10
VNM	63.77	FPT	-82.29
MBB	49.93	MSN	-33.48
SSI	47.80	TCX	-32.96

Source: FiinPro-X, BSC compiled

Overview of global stock markets

	%D	%W
SPX	0.62%	3.58%
FTSE100	-0.22%	0.95%
Eurostoxx	0.04%	1.27%
Shanghai	0.67%	4.12%
Nikkei	2.08%	5.04%

Source: Vietstock.vn, BSC compiled

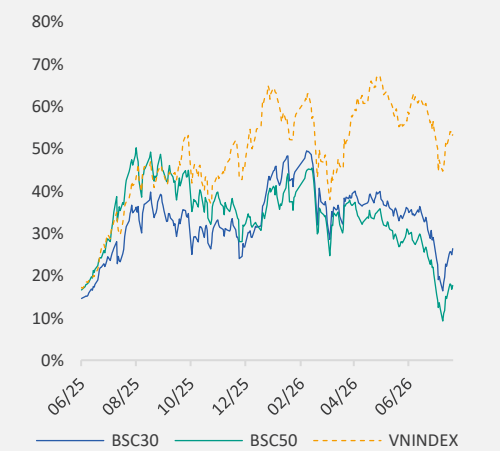
	Close	%
Commodities		
Brent	84.58	1.23%
Gold	4,346	0.09%

Exchange rate		
USD/VND	26,165	-0.15%
EUR/VND	30,266	-0.15%
JPY/VND	165	-0.79%

Interest rates		
10Y-Gov bond rate	4.42%	0.00%
1M-interbank rate	7.40%	1.03%

Source: FiinPro-X, BSC compiled

Performances of BSC30, BSC50



Source: BSC

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BSC30 PORTFOLIO

Stocks	Sector	Close (x1000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (x1000 VND)	Foreign ownership	Link
MWG	Retail	73.0	2.8%	1.1	107,731	392.4	6,666	11.0	113.0	49.0%	Link
KBC	Real Estate	28.2	0.7%	1.0	26,557	31.7	1,227	23.0	42.4	7.3%	Link
KDH	Real Estate	18.2	1.1%	1.0	20,368	81.7	1,565	11.6	39.9	24.4%	Link
PDR	Real Estate	12.1	1.7%	1.0	12,073	75.3	619	19.5	28.2	6.9%	Link
VHM	Real Estate	71.6	-1.9%	1.8	588,181	603.8	9,718	7.4	132.6	7.1%	Link
FPT	Technology	71.8	1.4%	0.7	123,089	391.0	5,866	12.2	124.4	27.8%	Link
BSR	Oil & Gas	26.9	2.7%	0.0	134,696	351.2	3,933	6.8	-	1.2%	Link
PVS	Oil & Gas	35.0	2.0%	1.0	17,900	66.6	4,107	8.5	52.3	15.7%	Link
HCM	Financial Services	26.0	2.4%	0.9	35,031	203.3	1,312	19.8		34.2%	Link
SSI	Financial Services	25.1	2.7%	1.1	62,778	515.8	2,143	11.7		29.9%	Link
VCI	Financial Services	22.1	1.6%	0.9	25,464	174.2	1,335	16.6		17.2%	Link
DCM	Chemicals	31.9	0.8%	0.9	16,861	54.9	4,945	6.4	53.3	6.1%	Link
DGC	Chemicals	43.6	-1.4%	0.9	16,558	19.1	5,625	7.8	96.7	3.9%	Link
ACB	Banks	22.7	1.1%	0.6	131,470	277.6	2,701	8.4	27.1	24.2%	Link
CTG	Banks	32.8	0.9%	1.0	254,756	232.0	5,172	6.3	53.5	24.7%	Link
HDB	Banks	27.0	1.5%	1.1	134,892	294.4	3,829	7.0	32.7	21.5%	Link
MBB	Banks	24.3	0.4%	1.0	195,334	691.4	3,734	6.5	32.4	22.2%	Link
MSB	Banks	16.3	0.3%	0.8	50,700	277.0	1,888	8.6	14.0	7.5%	Link
STB	Banks	74.6	0.0%	0.5	140,637	254.6	1,634	45.7		11.1%	Link
TCB	Banks	31.4	5.6%	1.1	222,154	1068.3	3,829	8.2	43.5	20.9%	Link
TPB	Banks	14.8	1.0%	1.0	40,917	190.9	2,778	5.3	-	22.1%	Link
VCB	Banks	60.3	1.0%	0.7	503,847	163.9	4,984	12.1	75.8	20.2%	Link
VIB	Banks	14.9	1.4%	0.7	50,549	170.6	2,180	6.8	23.0	3.3%	Link
VPB	Banks	25.9	3.4%	1.1	205,092	468.5	3,758	6.9	36.5	23.2%	Link
HPG	Basic Resources	22.1	0.5%	0.8	186,590	401.0	2,750	8.0	32.2	21.8%	Link
HSG	Basic Resources	10.9	1.4%	0.8	8,799	20.8	813	13.4	14.3	3.2%	Link
DBC	Food & Beverage	16.8	0.9%	0.7	7,242	39.3	2,679	6.3	28.8	1.4%	Link
MSN	Food & Beverage	67.7	0.5%	1.0	98,867	240.1	4,636	14.6	100.4	24.2%	Link
VNM	Food & Beverage	62.1	0.2%	0.5	129,786	217.4	5,246	11.8	78.0	49.5%	Link

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

MARKET STATISTICS

Top 5 leaders on the HSX

	Close	%Day	Index pt	Volume (mil)
GAS	79.80	6.97%	2.88	3.01
TCB	31.35	5.56%	2.65	34.98
GVR	31.80	6.89%	1.88	6.13
VPB	25.85	3.40%	1.50	18.30
DMX	88.10	4.88%	1.17	3.37

Top 5 leaders on the HNX

	Close	%Day	Index pt	Volume (mil)
PVI	68.40	4.43%	0.45	0.04
MBS	19.00	2.70%	0.32	5.03
SHS	16.00	2.56%	0.23	9.35
PVS	35.00	2.04%	0.23	1.81
CEO	12.20	4.27%	0.20	6.80

Top 5 gainers on the HSX

	Close	%Day	Volume (mil)
SC5	16.05	7.00%	0.00
BCM	41.30	6.99%	0.60
HII	9.20	6.98%	1.11
GAS	79.80	6.97%	3.01
GIL	8.19	6.92%	0.18

Top 5 gainers on the HNX

	Close	%Day	Volume (mil)
VTC	10.00	9.89%	0.00
L14	21.70	9.60%	0.14
PTX	17.20	9.55%	0.00
SFN	23.10	9.48%	0.00
SJE	13.00	9.24%	0.16

Top 5 laggards on the HSX

	Close	%Day	Index pt	Volume (mil)
VIC	208.50	-3.02%	-10.48	4.52
VHM	71.60	-1.92%	-1.21	8.42
LPB	52.30	-1.13%	-0.38	1.78
VPL	78.50	-0.63%	-0.20	0.37
CRV	22.90	-3.78%	-0.13	0.01

Top 5 laggards on the HNX

	Close	%Day	Index pt	Volume (mil)
THD	147.80	-9.49%	-3.40	0.02
KSV	119.40	-3.08%	-0.46	0.06
KSF	80.10	-0.62%	-0.28	0.10
VIF	15.10	-3.82%	-0.13	0.01
DHT	56.90	-2.40%	-0.08	0.01

Top 5 losers on the HSX

	Close	%Day	Volume (mil)
PTC	5.85	-7.00%	0.01
SPM	9.91	-6.95%	0.00
GTA	7.65	-6.71%	0.00
DTA	3.37	-6.39%	0.00
HU1	5.26	-6.24%	0.00

Top 5 losers on the HNX

	Close	%Day	Volume (mil)
QST	27.40	-9.87%	0.00
THD	147.80	-9.49%	0.02
UNI	6.10	-8.96%	0.00
VC6	17.40	-8.42%	0.00
TJC	9.10	-8.08%	0.00

Figure 1
Sectors performance

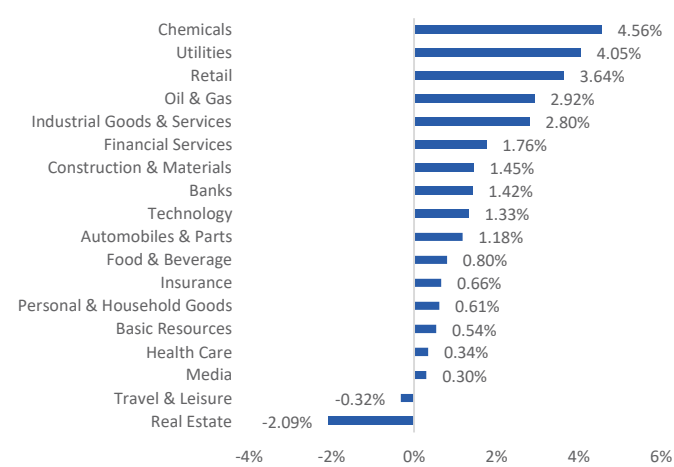
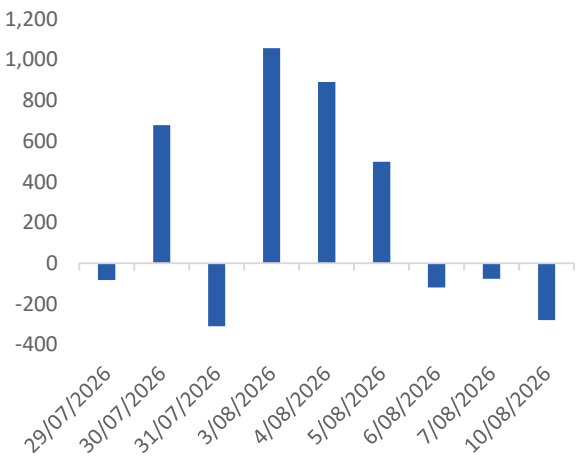


Figure 2
Foreign transactions



Source: FiinPro-X, BSC compiled

BSC50 PORTFOLIO

Stocks	Sectors	Close (x1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	40.3	2.28%	1.1	8,913	59.6	3,785	10.7	23.40%	23.8%	Link
FRT	Retail	137.0	3.79%	0.9	24,498	105.1	6,359	21.5	32.78%	27.5%	Link
BVH	Insurance	67.5	0.90%	1.0	50,107	32.0	4,472	15.1	27.38%	13.2%	Link
DIG	Real Estate	11.0	2.80%	0.9	8,761	65.0	1,051	10.5	2.35%	8.0%	Link
DXG	Real Estate	11.1	3.27%	1.0	14,013	117.2	157	70.6	18.36%	1.4%	Link
HDC	Real Estate	12.0	2.14%	0.9	2,745	16.2	2,389	5.0	1.21%	23.0%	Link
HDG	Real Estate	17.1	3.02%	0.9	6,939	24.7	1,803	9.5	16.06%	10.9%	Link
IDC	Real Estate	34.3	2.08%	1.0	14,318	22.1	5,201	6.6	15.00%	32.7%	Link
NLG	Real Estate	22.6	1.80%	0.9	10,963	34.1	1,407	16.1	38.40%	5.2%	Link
SIP	Real Estate	51.1	0.39%	0.9	12,372	10.3	5,924	8.6	2.38%	27.9%	Link
SZC	Real Estate	20.5	5.67%	1.0	3,690	25.8	887	23.1	1.34%	5.1%	Link
TCH	Real Estate	12.3	4.24%	1.1	11,219	50.7	345	35.6	9.49%	2.6%	Link
VIC	Real Estate	208.5	-3.02%	1.6	1,618,416	958.3	2,920	71.4	3.21%	14.8%	Link
VRE	Real Estate	25.6	2.40%	1.5	58,058	127.1	3,191	8.0	11.38%	15.0%	Link
CMG	Technology	24.8	0.81%	0.9	5,776	3.6	1,692	14.7	36.42%	12.3%	Link
PLX	Oil & Gas	37.5	4.31%	1.0	47,647	183.4	2,535	14.8	14.14%	12.5%	Link
PVD	Oil & Gas	18.3	1.11%	0.9	16,931	126.9	1,198	15.2	7.96%	6.5%	Link
FTS	Financial Services	22.3	1.83%	1.1	8,480	22.7	1,105	20.1	24.61%	9.5%	Link
MBS	Financial Services	19.0	2.70%	1.1	19,018	94.9	1,828	10.4	0.31%	14.0%	Link
GAS	Utilities	79.8	6.97%	1.0	192,553	236.2	5,265	15.2	2.05%	18.9%	Link
POW	Utilities	13.9	1.84%	0.9	42,490	228.5	2,098	6.6	4.51%	16.5%	Link
REE	Utilities	47.6	1.06%	0.4	29,650	12.6	4,239	11.2	49.00%	12.6%	Link
VJC	Travel & Leisure	125.5	0.00%	0.6	96,521	190.1	2,830	44.3	6.16%	8.6%	Link
GEX	Industrial Goods & Services	26.1	6.31%	1.1	34,151	468.4	1,048	24.9	6.01%	7.5%	Link
GMD	Industrial Goods & Services	78.2	1.30%	0.8	33,852	271.2	6,058	12.9	40.60%	19.4%	Link
HAH	Industrial Goods & Services	46.4	0.43%	0.5	8,901	35.5	6,546	7.1	9.46%	26.7%	Link
PVT	Industrial Goods & Services	19.4	5.72%	0.9	10,028	122.8	2,711	7.2	13.25%	15.9%	Link
VTP	Industrial Goods & Services	53.4	3.69%	0.7	10,781	45.9	2,224	24.0	3.71%	18.5%	Link
PNJ	Personal & Household Goods	36.0	-0.14%	0.8	18,396	98.2	5,673	6.3	44.44%	21.6%	Link
TCM	Personal & Household Goods	16.7	0.00%	0.7	1,959	12.8	1,873	8.9	48.21%	9.1%	Link
TNG	Personal & Household Goods	17.2	1.18%	0.8	2,214	3.8	3,441	5.0	21.50%	22.0%	Link
DPM	Chemicals	22.4	2.52%	0.8	15,230	85.3	2,608	8.6	3.32%	15.6%	Link
GVR	Chemicals	31.8	6.89%	1.6	127,200	193.6	1,783	17.8	0.61%	12.2%	Link
EIB	Banks	18.2	0.83%	1.0	33,808	115.7	264	68.7	1.28%	1.9%	Link
LPB	Banks	52.3	-1.13%	0.8	156,235	93.5	3,780	13.8	1.34%	24.7%	Link
NAB	Banks	12.1	2.12%	0.5	26,014	19.1	2,267	5.3	1.06%	19.5%	Link
OCB	Banks	10.7	2.88%	0.8	32,769	30.6	1,454	7.4	19.55%	13.0%	Link
NKG	Basic Resources	11.2	1.36%	0.7	5,514	34.8	338	33.1	4.67%	2.2%	Link
ANV	Food & Beverage	17.6	1.15%	1.0	4,673	8.0	3,248	5.4	2.69%	23.6%	Link
BAF	Food & Beverage	30.7	-1.29%	0.5	11,200	51.1	259	118.4	2.91%	2.2%	Link
SAB	Food & Beverage	46.5	3.91%	0.6	59,639	112.1	3,723	12.5	58.76%	22.3%	Link
VHC	Food & Beverage	52.1	1.36%	0.8	10,913	23.2	6,457	8.1	18.61%	15.0%	Link
BMP	Construction & Materials	148.8	0.00%	0.2	12,181	8.8	15,674	9.5	82.54%	42.6%	Link
CTD	Construction & Materials	62.4	0.48%	0.8	6,978	15.6	7,046	8.9	46.78%	8.3%	Link
CTR	Construction & Materials	77.1	0.13%	0.8	9,877	37.6	5,109	15.1	5.06%	30.2%	Link
DPG	Construction & Materials	30.3	0.83%	0.8	3,587	8.9	3,441	8.8	18.89%	14.5%	Link
HHV	Construction & Materials	10.3	1.99%	0.8	5,889	38.4	1,164	8.8	10.43%	5.8%	Link
PC1	Construction & Materials	20.7	0.00%	0.7	8,493	33.5	2,861	7.2	8.50%	18.2%	Link
VCG	Construction & Materials	16.0	1.92%	0.7	11,136	23.8	5,821	2.7	1.99%	35.3%	Link
VGC	Construction & Materials	41.2	6.88%	1.0	18,450	48.4	3,173	13.0	0.91%	16.2%	Link

Source: FiinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logisitic, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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