

MARKET OUTLOOK

The VN-Index fluctuated within the 1,765–1,790 range during today’s session before closing at 1,773.41 points, down 3.36 points from the previous session. Market breadth was relatively balanced, with advancers slightly outnumbering decliners; however, 11 out of 18 sectors closed in negative territory. Oil & Gas recorded the steepest decline, followed by Insurance and Utilities. In contrast, Industrial Goods & Services posted the strongest performance of the session. Regarding foreign investor activity, foreign investors recorded slight net buying on the HNX while remaining net sellers on the HSX and UPCOM. The market continued to seek equilibrium around the SMA200. Although the index closed near this level, trading liquidity narrowed and remained low, indicating that cautious sentiment still prevailed. Investors are advised to remain on the sidelines and wait for clearer confirmation signals from the market.

FUTURES CONTRACTS

All VN30 futures contracts declined in line with the VN30 Index.

COVERED WARRANTS

During the trading session on 11/08/2026, most covered warrants fluctuated in line with the fluctuating movement of the underlying stocks.

HIGHLIGHT

- VN-Index **-3.36** points, closing at **1773.41** points. HNX-Index **+3.23** points, closing at **290.91** points.
- Pulling the index up: **LPB (+0.93)**, **GEE (+0.71)**, **TCX (+0.49)**, **VHM (+0.45)**, **FRT (+0.39)**.
- Pulling the index down: **GAS (-1.17)**, **VCB (-0.90)**, **CTG (-0.83)**, **BID (-0.62)**, **VPB (-0.59)**.
- The matched trade value of VN-Index reached VND **14,202** billion, decreased **-8.96%** compared to the previous session. The total transaction value reached VND 15,889 billion.
- The trading range is 17.32 points. The market had **162** gainers, 63 remaining unchanged, **155** losers.
- Foreign investors' net selling value: VND **-769.42** billion on HOSE, including **TCB (VND -221.79 billion)**, **VHM (VND -184.69 billion)**, **FPT (VND -104.65 billion)**, **VIC (VND -89.39 billion)**, **SHB (VND -67.31 billion)**. Foreign investors were net buyers on HNX with the value of VND **7.10** billion.

BSC30, BSC50 PERFORMANCE

- BSC30 **-0.22%**. Positive stocks: **HCM (+2.12%)**, **DGC (+1.15%)**, **MBB (+0.74%)**.
- BSC50 **-0.04%**. Positive stocks: **FRT (+6.93%)**, **LPB (+2.68%)**, **DGW (+2.11%)**.

Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	-0.22%	-0.04%	-0.19%	-0.14%
1 week	1.25%	1.79%	-0.21%	-0.25%
1 month	-1.77%	-3.29%	-1.84%	-1.21%
3 months	-6.71%	-10.17%	-7.29%	-5.17%

Source: FiinPro-X, BSC

Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,773.41	290.91	127.18
% 1D	-0.19%	1.12%	-0.11%
TV (VND bn)	14,202	758	206
%1D	-8.96%	15.99%	-40.35%
Foreign (VND bn)	-769.42	7.10	-0.39

Source: FiinPro-X, BSC compiled

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
VNM	60.51	TCB	-221.79
FRT	59.78	VHM	-184.69
LPB	55.16	FPT	-104.65
VIX	54.80	VIC	-89.39
PVT	30.15	SHB	-67.31

Source: FiinPro-X, BSC compiled

Overview of global stock markets

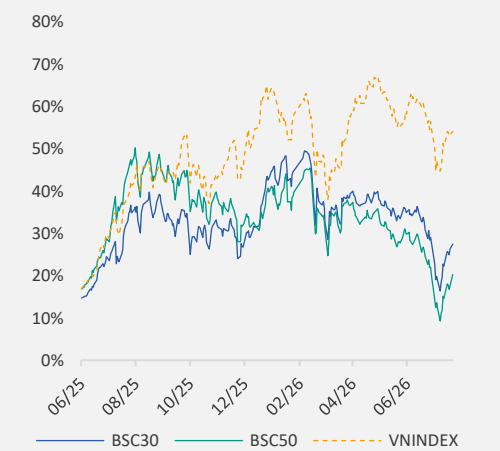
	%D	%W
SPX	-0.06%	2.01%
FTSE100	-0.23%	0.46%
Eurostoxx	-0.34%	0.16%
Shanghai	-0.82%	2.93%
Nikkei	2.08%	5.04%

Source: Vietstock.vn, BSC compiled

	Close	%
Commodities		
Brent	89.92	2.51%
Gold	4,374	-0.38%
Exchange rate		
USD/VND	26,137	-0.09%
EUR/VND	30,160	-0.15%
JPY/VND	164	-0.10%
Interest rates		
10Y-Gov bond rate	4.42%	0.00%
1M-interbank rate	7.20%	-0.10%

Source: FiinPro-X, BSC compiled

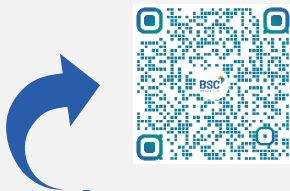
Performances of BSC30, BSC50



Source: BSC

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MARKET STATISTICS

Top 5 leaders on the HSX

	Close	%Day	Index pt	Volume (mil)
LPB	53.70	2.68%	0.93	2.61
GEE	74.30	6.91%	0.71	3.30
TCX	40.80	2.00%	0.49	2.80
VHM	72.10	0.70%	0.45	8.49
FRT	146.50	6.93%	0.39	1.44

Top 5 leaders on the HNX

	Close	%Day	Index pt	Volume (mil)
THD	154.70	4.67%	1.71	0.02
KSV	122.70	2.76%	0.42	0.05
HUT	13.70	1.48%	0.13	0.72
KSF	80.30	0.25%	0.11	0.14
DTK	11.40	1.79%	0.09	0.001

Top 5 gainers on the HSX

	Close	%Day	Volume (mil)
PIT	7.49	7.00%	0.00
PJT	8.57	6.99%	0.00
CRV	24.50	6.99%	0.00
L10	23.75	6.98%	0.00
CLW	46.00	6.98%	0.00

Top 5 gainers on the HNX

	Close	%Day	Volume (mil)
PTX	18.90	9.88%	0.00
L14	23.80	9.68%	0.51
TTC	9.30	9.41%	0.00
VC1	13.90	8.59%	0.00
DST	9.20	8.24%	0.15

Top 5 laggards on the HSX

	Close	%Day	Index pt	Volume (mil)
GAS	77.50	-2.88%	-1.17	1.56
VCB	59.80	-0.83%	-0.90	4.21
CTG	32.30	-1.52%	-0.83	7.83
BID	39.10	-1.01%	-0.62	4.84
VPB	25.50	-1.35%	-0.59	10.68

Top 5 laggards on the HNX

	Close	%Day	Index pt	Volume (mil)
NVB	11.20	-0.88%	-0.18	0.49
MBS	18.80	-1.05%	-0.12	6.78
NTP	48.20	-1.63%	-0.10	0.16
PMC	119.00	-8.46%	-0.06	0.00
SHS	15.90	-0.63%	-0.06	12.84

Top 5 losers on the HSX

	Close	%Day	Volume (mil)
HAS	8.55	-6.96%	0.01
CVT	25.00	-6.89%	0.00
VDP	37.20	-6.88%	0.00
PMG	5.96	-6.44%	0.00
ANT	19.90	-4.33%	0.02

Top 5 losers on the HNX

	Close	%Day	Volume (mil)
SFN	20.80	-9.96%	0.00
VLA	9.80	-9.26%	0.00
MEL	6.00	-9.09%	0.00
TTL	7.20	-8.86%	0.00
PMC	119.00	-8.46%	0.00

Figure 1
Sectors performance

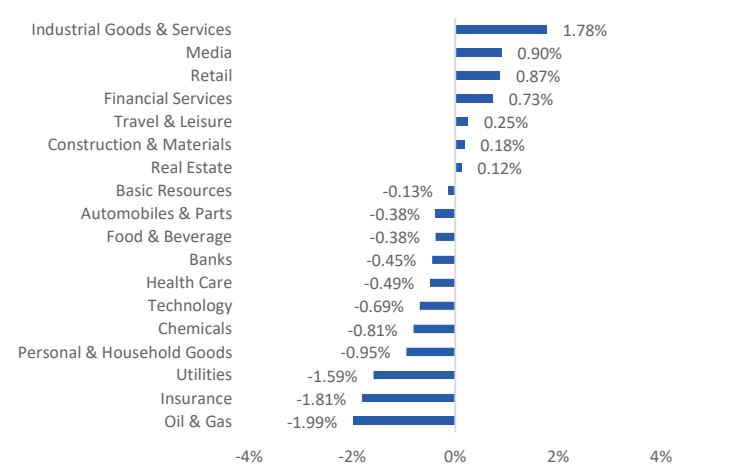
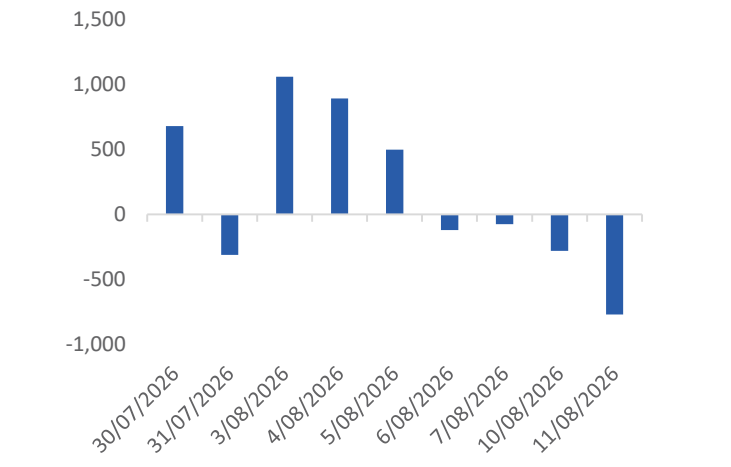


Figure 2
Foreign transactions



Source: FiinPro-X, BSC compiled

BSC30 PORTFOLIO

Stocks	Sector	Close (x1000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (x1000 VND)	Foreign ownership	Link
MWG	Retail	73.2	0.3%	1.1	107,731	236.3	6,666	11.0	113.0	49.0%	Link
KBC	Real Estate	28.2	0.0%	0.9	26,557	37.0	1,227	23.0	42.4	7.3%	Link
KDH	Real Estate	18.2	0.3%	1.0	20,368	97.0	1,565	11.6	39.9	24.4%	Link
PDR	Real Estate	12.1	0.0%	1.1	12,073	81.9	619	19.5	28.2	6.9%	Link
VHM	Real Estate	72.1	0.7%	1.7	588,181	613.8	9,718	7.4	132.6	7.0%	Link
FPT	Technology	71.2	-0.8%	0.7	123,089	546.8	5,866	12.2	124.4	27.6%	Link
BSR	Oil & Gas	26.1	-2.1%	0.0	134,696	224.0	3,933	6.8	-	1.2%	Link
PVS	Oil & Gas	35.0	0.0%	0.9	17,900	78.8	4,107	8.5	52.3	15.7%	Link
HCM	Financial Services	26.5	2.1%	0.9	35,031	395.6	1,312	19.8		34.2%	Link
SSI	Financial Services	25.2	0.2%	1.0	62,778	777.3	2,143	11.7		30.0%	Link
VCI	Financial Services	22.1	0.0%	0.8	25,464	301.6	1,335	16.6		17.2%	Link
DCM	Chemicals	31.5	-1.1%	0.8	16,861	82.8	4,945	6.4	53.3	6.0%	Link
DGC	Chemicals	44.1	1.2%	1.0	16,558	17.4	5,625	7.8	96.7	3.9%	Link
ACB	Banks	22.7	0.0%	0.7	131,470	224.1	2,701	8.4	27.1	24.1%	Link
CTG	Banks	32.3	-1.5%	0.9	254,756	254.9	5,172	6.3	53.5	24.7%	Link
HDB	Banks	26.9	-0.2%	1.0	134,892	224.7	3,829	7.0	32.7	21.5%	Link
MBB	Banks	20.4	0.7%	1.0	195,334	392.0	3,734	6.5	32.4	22.2%	Link
MSB	Banks	16.3	0.0%	0.9	50,700	75.5	1,888	8.6	14.0	7.5%	Link
STB	Banks	74.3	-0.4%	0.7	140,637	115.1	1,634	45.7		11.1%	Link
TCB	Banks	31.0	-1.1%	1.1	222,154	622.7	3,829	8.2	43.5	20.9%	Link
TPB	Banks	14.7	-0.3%	1.0	40,917	87.8	2,778	5.3	-	22.0%	Link
VCB	Banks	59.8	-0.8%	0.8	503,847	253.8	4,984	12.1	75.8	20.2%	Link
VIB	Banks	14.8	-0.3%	0.7	50,549	75.0	2,180	6.8	23.0	3.3%	Link
VPB	Banks	25.5	-1.4%	1.0	205,092	274.6	3,758	6.9	36.5	23.1%	Link
HPG	Basic Resources	22.1	-0.2%	0.8	186,590	348.7	2,750	8.0	32.2	21.8%	Link
HSG	Basic Resources	10.9	0.0%	0.8	8,799	15.7	813	13.4	14.3	3.2%	Link
DBC	Food & Beverage	16.7	-0.6%	0.8	7,242	19.5	2,679	6.3	28.8	1.4%	Link
MSN	Food & Beverage	67.1	-0.9%	0.9	98,867	205.1	4,636	14.6	100.4	24.2%	Link
VNM	Food & Beverage	62.0	-0.2%	0.5	129,786	280.4	5,246	11.8	78.0	49.5%	Link

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

BSC50 PORTFOLIO

Stocks	Sectors	Close (x1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	41.2	2.11%	1.1	8,913	53.8	3,785	10.7	23.44%	23.8%	Link
FRT	Retail	146.5	6.93%	0.9	24,498	208.6	6,359	21.5	32.85%	27.5%	Link
BVH	Insurance	66.0	-2.22%	1.0	50,107	24.3	4,472	15.1	27.38%	13.2%	Link
DIG	Real Estate	11.0	0.00%	0.9	8,761	71.4	1,051	10.5	2.31%	8.0%	Link
DXG	Real Estate	11.1	0.00%	1.0	14,013	48.8	157	70.6	18.36%	1.4%	Link
HDC	Real Estate	12.0	0.42%	0.9	2,745	31.7	2,389	5.0	1.22%	23.0%	Link
HDG	Real Estate	16.8	-1.47%	0.9	6,939	16.9	1,803	9.5	16.09%	10.9%	Link
IDC	Real Estate	34.1	-0.58%	1.0	14,318	40.2	5,201	6.6	14.95%	32.7%	Link
NLG	Real Estate	22.7	0.44%	0.9	10,963	38.2	1,407	16.1	38.18%	5.2%	Link
SIP	Real Estate	50.9	-0.39%	0.9	12,372	3.6	5,924	8.6	2.38%	27.9%	Link
SZC	Real Estate	20.1	-2.20%	1.0	3,690	12.7	887	23.1	1.34%	5.1%	Link
TCH	Real Estate	12.3	-0.41%	1.1	11,219	49.1	345	35.6	9.54%	2.6%	Link
VIC	Real Estate	208.5	0.00%	1.6	1,618,416	1038.9	2,920	71.4	3.21%	14.8%	Link
VRE	Real Estate	25.5	-0.39%	1.5	58,058	132.2	3,191	8.0	11.38%	15.0%	Link
CMG	Technology	24.9	0.40%	0.9	5,776	4.2	1,692	14.7	36.42%	12.3%	Link
PLX	Oil & Gas	36.6	-2.40%	1.0	47,647	129.8	2,535	14.8	14.14%	12.5%	Link
PVD	Oil & Gas	18.2	-0.27%	0.9	16,931	46.0	1,198	15.2	7.94%	6.5%	Link
FTS	Financial Services	22.7	1.80%	1.1	8,480	49.2	1,105	20.1	24.61%	9.5%	Link
MBS	Financial Services	18.8	-1.05%	1.1	19,018	129.1	1,828	10.4	0.31%	14.0%	Link
GAS	Utilities	77.5	-2.88%	1.0	192,553	122.9	5,265	15.2	2.06%	18.9%	Link
POW	Utilities	13.8	-0.72%	0.9	42,490	137.3	2,098	6.6	4.47%	16.5%	Link
REE	Utilities	47.3	-0.74%	0.4	29,650	15.9	4,239	11.2	49.00%	12.6%	Link
VJC	Travel & Leisure	127.2	1.35%	0.6	96,521	199.5	2,830	44.3	6.16%	8.6%	Link
GEX	Industrial Goods & Services	26.4	1.15%	1.1	34,151	392.7	1,048	24.9	6.01%	7.5%	Link
GMD	Industrial Goods & Services	77.4	-1.02%	0.8	33,852	40.7	6,058	12.9	40.69%	19.4%	Link
HAH	Industrial Goods & Services	46.1	-0.65%	0.5	8,901	125.6	6,546	7.1	9.35%	26.7%	Link
PVT	Industrial Goods & Services	19.7	1.55%	0.9	10,028	151.2	2,711	7.2	13.20%	15.9%	Link
VTP	Industrial Goods & Services	54.5	2.06%	0.7	10,781	77.7	2,224	24.0	3.67%	18.5%	Link
PNJ	Personal & Household Goods	34.9	-3.06%	0.8	18,396	115.5	5,673	6.3	44.17%	21.6%	Link
TCM	Personal & Household Goods	16.7	0.00%	0.7	1,959	11.0	1,873	8.9	48.08%	9.1%	Link
TNG	Personal & Household Goods	17.3	0.58%	0.8	2,214	2.9	3,441	5.0	21.48%	22.0%	Link
DPM	Chemicals	22.5	0.22%	0.8	15,230	68.1	2,608	8.6	3.44%	15.6%	Link
GVR	Chemicals	31.4	-1.26%	1.6	127,200	79.5	1,783	17.8	0.62%	12.2%	Link
EIB	Banks	18.1	-0.28%	1.0	33,808	100.9	264	68.7	1.29%	1.9%	Link
LPB	Banks	53.7	2.68%	0.8	156,235	139.1	3,780	13.8	1.35%	24.7%	Link
NAB	Banks	12.0	-0.83%	0.5	26,014	13.2	2,267	5.3	1.05%	19.5%	Link
OCB	Banks	10.9	1.40%	0.8	32,769	84.6	1,454	7.4	19.55%	13.0%	Link
NKG	Basic Resources	11.2	0.00%	0.7	5,514	17.6	338	33.1	4.79%	2.2%	Link
ANV	Food & Beverage	17.6	0.28%	1.0	4,673	5.8	3,248	5.4	2.71%	23.6%	Link
BAF	Food & Beverage	31.1	1.14%	0.5	11,200	92.7	259	118.4	2.91%	2.2%	Link
SAB	Food & Beverage	45.7	-1.83%	0.6	59,639	27.3	3,723	12.5	58.79%	22.3%	Link
VHC	Food & Beverage	52.1	0.00%	0.8	10,913	9.1	6,457	8.1	18.57%	15.0%	Link
BMP	Construction & Materials	149.0	0.13%	0.2	12,181	9.5	15,674	9.5	82.43%	42.6%	Link
CTD	Construction & Materials	62.7	0.48%	0.8	6,978	18.3	7,046	8.9	46.72%	8.3%	Link
CTR	Construction & Materials	75.5	-2.08%	0.8	9,877	19.6	5,109	15.1	5.11%	30.2%	Link
DPG	Construction & Materials	30.7	1.32%	0.8	3,587	8.4	3,441	8.8	18.84%	14.5%	Link
HHV	Construction & Materials	10.2	-0.98%	0.8	5,889	21.3	1,164	8.8	10.48%	5.8%	Link
PC1	Construction & Materials	20.6	-0.48%	0.7	8,493	28.0	2,861	7.2	8.53%	18.2%	Link
VCG	Construction & Materials	16.0	0.31%	0.7	11,136	35.4	5,821	2.7	2.00%	35.3%	Link
VGC	Construction & Materials	41.0	-0.36%	1.0	18,450	14.6	3,173	13.0	0.92%	16.2%	Link

Source: FiinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logisitic, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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Contact Information - BSC Research

Phan Quoc Buu

Deputy Head of Analysis & Research Center - Acting Manager

Buupq@bsc.com.vn

Bui Nguyen Khoa

Deputy Head of Analysis & Research Center

Macroeconomic & Market Research

Khoabn@bsc.com.vn

Nguyen Thi Cam Tu

Team Leader

Sector & Corporate Research

Tuntc@bsc.com.vn

Dang Trung

Team Leader

Quantitative Research

Trungd@bsc.com.vn

Macroeconomic & Market Research

Vu Viet Anh

Analyst

Anhvv@bsc.com.vn

Tran Thanh Tung

Analyst

Tungtt1@bsc.com.vn

Pham Thanh Thao

Analyst

Thaopt1@bsc.com.vn

Nguyen Giang Anh

Analyst

Anhng@bsc.com.vn

Luu Diem Ngoc

Analyst

Ngocld@bsc.com.vn

BSC Headquarters

8th & 9th Floor, LPB Tower

No. 210 Tran Quang Khai street, Hoan Kiem Ward, Hanoi,

Vietnam

Tel: (008424) 3935 2722

Fax: (008424) 2220 0669

Branch

4th & 9th Floor, President Place Building

No. 93 Nguyen Du Street, Saigon Ward, Ho Chi Minh City,

Vietnam

Tel: (008424) 3821 8885

Fax: (008424) 3821 8879

BSC Research

hn.ptnc@bsc.com.vn

Institutional Investors

hn.tvdt.khtc@bsc.com.vn

Individual Investors

i-center@bsc.com.vn

Northern region: (024) 39264 660

Southern region: (028) 38218 889

Website: <http://www.bsc.com.vn>