

MARKET OUTLOOK

The VN-Index traded sideways below the 1,800-point threshold throughout the morning session before falling sharply in the afternoon. The index closed at 1,765.63 points, down nearly 28 points from the previous session. Market breadth was negative, with 14 out of 18 sectors declining. Real Estate led the losses, followed by Information Technology. Regarding foreign investor activity, foreign investors were net sellers on the HSX while recording net buying on the HNX and UPCOM. Resistance around the 1,800-point level remains relatively strong; therefore, stronger liquidity support is needed for the market to break above this threshold.

FUTURES CONTRACTS

All VN30 futures contracts declined in line with the VN30 Index.

COVERED WARRANTS

During the trading session on 13/08/2026, most covered warrants decreased.

HIGHLIGHT

- VN-Index **-27.55** points, closing at **1765.63** points. HNX-Index **-5.11** points, closing at **283.34** points.
- Pulling the index up: **GVR (+0.36)**, **BCM (+0.35)**, **TCB (+0.31)**, **SBT (+0.30)**, **CRV (+0.21)**.
- Pulling the index down: **VIC (-12.50)**, **VHM (-1.75)**, **GAS (-1.09)**, **HPG (-0.73)**, **ACB (-0.68)**.
- The matched trade value of VN-Index reached VND **16,336** billion, increased **38.84%** compared to the previous session. The total transaction value reached VND 18,686 billion.
- The trading range is 35.83 points. The market had **85** gainers, 60 remaining unchanged, **227** losers.
- Foreign investors' net selling value: VND **-573.27** billion on HOSE, including **TCB (VND -170.18 billion)**, **VHM (VND -159.61 billion)**, **VIC (VND -126.51 billion)**, **HPG (VND -106.65 billion)**, **ACB (VND -92.85 billion)**. Foreign investors were net buyers on HNX with the value of VND **3.02** billion.

BSC30, BSC50 PERFORMANCE

- BSC30 **-1.17%**. Positive stocks: **HCM (+2.12%)**, **DGC (+1.15%)**, **MBB (+0.74%)**.
- BSC50 **-1.12%**. Positive stocks: **FRT (+6.93%)**, **LPB (+2.68%)**, **DGW (+2.11%)**.

Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	-1.17%	-1.12%	-1.54%	-1.41%
1 week	0.98%	2.36%	0.05%	0.34%
1 month	-2.13%	-2.09%	-2.14%	-1.67%
3 months	-6.80%	-9.68%	-6.92%	-5.83%

Source: FiinPro-X, BSC

Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,765.63	283.34	128.06
% 1D	-1.54%	-1.77%	0.43%
TV (VND bn)	16,336	852	296
%1D	38.84%	63.63%	5.15%
Foreign (VND bn)	-573.27	3.02	11.83

Source: FiinPro-X, BSC compiled

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
GEX	117.54	TCB	-170.18
LPB	97.86	VHM	-159.61
SSI	97.79	VIC	-126.51
VIX	77.80	HPG	-106.65
BSR	47.00	ACB	-92.85

Source: FiinPro-X, BSC compiled

Overview of global stock markets

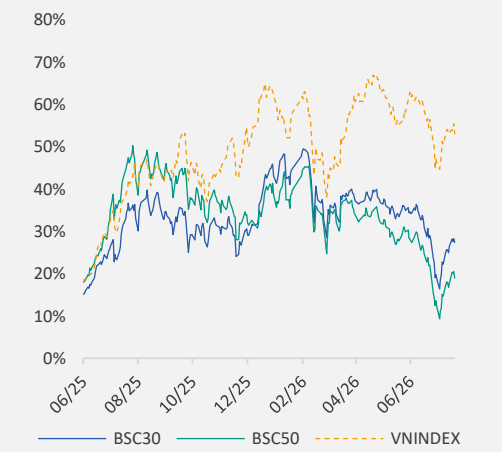
		%D	%W
SPX	7,749	0.26%	0.32%
FTSE100	8,703	0.33%	0.04%
Eurostoxx	26,448	0.39%	1.08%
Shanghai	3,927	-0.50%	0.68%
Nikkei	68,309	1.16%	3.03%

Source: Vietstock.vn, BSC compiled

	Close	%
Commodities		
Brent	87.38	-1.80%
Gold	4,377	-0.70%
Exchange rate		
USD/VND	26,061	-0.24%
EUR/VND	30,045	-0.23%
JPY/VND	164	-0.22%
Interest rates		
10Y-Gov bond rate	4.42%	0.00%
1M-interbank rate	6.88%	0.24%

Source: FiinPro-X, BSC compiled

Performances of BSC30, BSC50



Source: BSC

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MARKET STATISTICS

Top 5 leaders on the HSX

	Close	%Day	Index pt	Volume (mil)
GVR	32.65	1.24%	0.36	4.98
BCM	45.50	3.41%	0.35	1.81
TCB	31.70	0.63%	0.31	35.70
SBT	23.00	6.48%	0.30	1.53
CRV	25.80	5.31%	0.21	0.00

Top 5 leaders on the HNX

	Close	%Day	Index pt	Volume (mil)
NTP	51.80	6.15%	0.41	0.65
KSV	122.00	1.50%	0.23	0.03
PTI	21.00	8.81%	0.14	0.01
HHC	92.50	8.19%	0.08	0.01
VIF	15.70	1.29%	0.04	0.005

Top 5 gainers on the HSX

	Close	%Day	Volume (mil)
NVT	7.38	6.96%	0.00
LM8	14.85	6.83%	0.00
SC5	18.20	6.74%	0.00
ANT	19.80	6.74%	0.22
DRH	1.97	6.49%	1.10

Top 5 gainers on the HNX

	Close	%Day	Volume (mil)
BTW	69.30	10.00%	0.00
SGH	19.80	10.00%	0.00
VTH	9.10	9.64%	0.00
PGN	5.90	9.26%	0.05
SVN	3.60	9.09%	1.39

Top 5 laggards on the HSX

	Close	%Day	Index pt	Volume (mil)
VIC	207.90	-3.53%	-12.50	5.55
VHM	71.80	-2.71%	-1.75	8.06
GAS	77.90	-2.63%	-1.09	1.37
HPG	21.70	-1.81%	-0.73	26.90
ACB	22.20	-2.42%	-0.68	12.58

Top 5 laggards on the HNX

	Close	%Day	Index pt	Volume (mil)
THD	140.40	-4.94%	-1.66	0.01
KSF	80.00	-1.11%	-0.50	0.09
MBS	18.40	-2.13%	-0.24	5.88
PVI	66.60	-2.06%	-0.20	0.03
PVS	35.00	-1.69%	-0.19	1.80

Top 5 losers on the HSX

	Close	%Day	Volume (mil)
SPM	9.77	-6.95%	0.00
ABR	12.60	-6.67%	0.01
VID	4.41	-6.17%	0.01
SFG	10.15	-6.02%	0.00
TMT	11.40	-5.39%	0.00

Top 5 losers on the HNX

	Close	%Day	Volume (mil)
PJC	32.50	-9.72%	0.00
HTC	31.70	-9.43%	0.00
TXM	4.10	-8.89%	0.00
VCM	5.70	-8.06%	0.00
GDW	25.00	-7.75%	0.00

Figure 1
Sectors performance

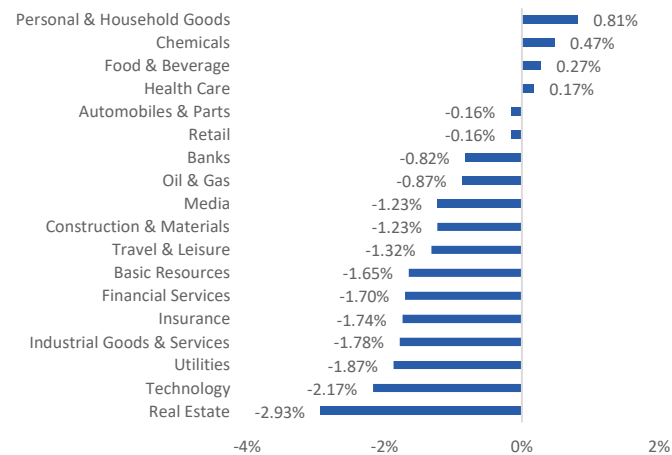
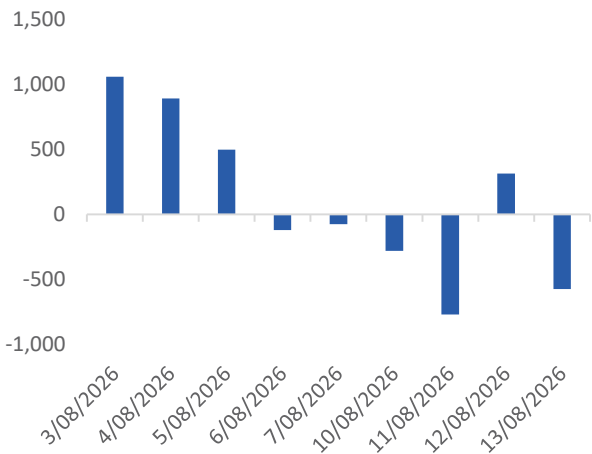


Figure 2
Foreign transactions



Source: FiinPro-X, BSC compiled

BSC30 PORTFOLIO

Stocks	Sector	Close (x1000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (x1000 VND)	Foreign ownership	Link
MWG	Retail	73.6	-0.5%	1.1	108,616	433.3	6,666	11.0	113.0	49.0%	Link
KBC	Real Estate	27.6	-1.6%	1.0	25,945	45.4	1,227	22.5	42.4	7.3%	Link
KDH	Real Estate	17.8	-2.2%	1.1	19,919	119.0	1,565	11.3	39.9	24.4%	Link
PDR	Real Estate	12.0	-1.2%	1.2	11,924	84.0	619	19.3	28.2	6.9%	Link
VHM	Real Estate	71.8	-2.7%	1.4	589,824	584.2	9,718	7.4	132.6	6.8%	Link
FPT	Technology	69.2	-2.3%	0.6	118,631	589.7	5,865	11.8	124.4	27.5%	Link
BSR	Oil & Gas	26.5	0.0%	0.0	132,693	259.6	3,933	6.7	-	1.2%	Link
PVS	Oil & Gas	35.0	-1.7%	1.0	17,900	63.4	4,107	8.5	52.3	15.7%	Link
HCM	Financial Services	25.7	-1.7%	1.1	34,694	212.4	1,309	19.6		34.2%	Link
SSI	Financial Services	25.0	-1.2%	1.2	62,527	910.9	2,143	11.7		30.2%	Link
VCI	Financial Services	21.6	-2.0%	1.1	24,888	228.1	1,335	16.2		17.1%	Link
DCM	Chemicals	30.8	-1.8%	1.0	16,306	67.6	4,945	6.2	53.3	5.7%	Link
DGC	Chemicals	43.9	0.2%	1.1	16,672	18.9	5,625	7.8	96.7	3.9%	Link
ACB	Banks	22.2	-2.4%	0.7	128,858	281.9	2,701	8.2	27.1	24.1%	Link
CTG	Banks	32.2	-0.2%	1.0	249,707	300.4	5,172	6.2	53.5	24.7%	Link
HDB	Banks	26.7	-1.8%	1.1	133,641	302.2	3,829	7.0	32.7	21.6%	Link
MBB	Banks	20.2	-1.5%	1.0	202,885	254.2	3,245	6.2	32.4	22.2%	Link
MSB	Banks	16.2	0.6%	0.9	50,388	709.1	1,888	8.6	14.0	7.5%	Link
STB	Banks	73.1	-1.4%	0.9	137,809	251.8	1,634	44.7		11.1%	Link
TCB	Banks	31.7	0.6%	1.0	224,634	1135.3	3,829	8.3	43.5	20.7%	Link
TPB	Banks	14.5	-1.7%	1.0	40,085	141.8	2,778	5.2	-	22.0%	Link
VCB	Banks	59.5	-0.3%	0.9	497,163	278.3	4,984	11.9	75.8	20.1%	Link
VIB	Banks	14.6	-1.7%	0.7	49,528	87.0	2,180	6.7	23.0	3.3%	Link
VPB	Banks	25.4	-1.4%	1.0	201,125	400.1	3,758	6.8	36.5	23.0%	Link
HPG	Basic Resources	21.7	-1.8%	1.0	183,212	590.5	2,750	7.9	32.2	21.8%	Link
HSG	Basic Resources	10.7	-1.8%	1.0	8,638	23.7	813	13.2	14.3	3.2%	Link
DBC	Food & Beverage	16.6	-0.9%	1.0	7,134	30.3	2,679	6.2	28.8	1.4%	Link
MSN	Food & Beverage	67.6	0.6%	1.1	98,721	386.0	4,636	14.6	100.4	24.1%	Link
VNM	Food & Beverage	61.6	-0.3%	0.6	128,741	265.9	5,246	11.7	78.0	49.6%	Link

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

BSC50 PORTFOLIO

Stocks	Sectors	Close (x1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	43.2	5.24%	1.1	9,068	180.5	3,785	10.8	23.56%	23.8%	Link
FRT	Retail	146.9	-0.74%	0.8	26,465	59.8	6,359	23.3	33.21%	27.5%	Link
BVH	Insurance	65.5	-1.95%	0.9	49,587	26.7	4,472	14.9	27.37%	13.2%	Link
DIG	Real Estate	10.7	-2.74%	1.3	8,721	71.3	1,051	10.4	2.39%	8.0%	Link
DXG	Real Estate	10.9	-2.69%	1.3	14,139	132.1	157	71.2	18.01%	1.4%	Link
HDC	Real Estate	11.6	-2.93%	1.4	2,745	20.1	2,389	5.0	1.21%	23.0%	Link
HDG	Real Estate	16.3	-1.51%	1.1	6,735	17.6	1,803	9.2	16.09%	10.9%	Link
IDC	Real Estate	34.2	-0.29%	1.1	14,318	37.9	5,201	6.6	14.98%	32.7%	Link
NLG	Real Estate	22.5	-0.66%	1.1	10,987	42.4	1,407	16.1	38.16%	5.2%	Link
SIP	Real Estate	50.9	-0.39%	0.9	12,372	4.2	5,924	8.6	2.37%	27.9%	Link
SZC	Real Estate	20.0	-0.99%	1.1	3,627	12.5	887	22.7	1.31%	5.1%	Link
TCH	Real Estate	11.8	-3.28%	1.3	11,128	67.0	345	35.3	9.38%	2.6%	Link
VIC	Real Estate	207.9	-3.53%	1.3	1,672,751	1174.7	2,920	73.8	3.21%	14.8%	Link
VRE	Real Estate	24.6	-3.34%	1.2	57,831	170.0	3,191	8.0	11.32%	15.0%	Link
CMG	Technology	24.3	-1.62%	0.9	5,753	4.4	1,692	14.6	36.42%	12.3%	Link
PLX	Oil & Gas	35.6	-2.86%	0.7	46,567	85.4	2,535	14.5	14.17%	12.5%	Link
PVD	Oil & Gas	18.3	-2.14%	0.7	17,349	36.7	1,198	15.6	8.66%	6.5%	Link
FTS	Financial Services	21.8	-2.90%	1.1	8,557	29.6	1,105	20.3	24.60%	9.5%	Link
MBS	Financial Services	18.4	-2.13%	1.1	18,818	110.2	1,828	10.3	0.30%	14.0%	Link
GAS	Utilities	77.9	-2.62%	0.9	193,036	107.7	5,265	15.2	2.07%	18.9%	Link
POW	Utilities	13.5	-1.82%	1.1	42,183	156.9	2,098	6.6	4.47%	16.5%	Link
REE	Utilities	46.6	-1.17%	0.5	29,370	20.6	4,239	11.1	49.00%	12.6%	Link
VJC	Travel & Leisure	124.9	-2.19%	0.8	98,213	198.1	2,830	45.1	6.16%	8.6%	Link
GEX	Industrial Goods & Services	25.4	-2.87%	1.7	34,217	491.7	1,048	25.0	6.15%	7.5%	Link
GMD	Industrial Goods & Services	78.5	1.68%	1.0	33,419	167.4	6,057	12.7	40.09%	19.4%	Link
HAH	Industrial Goods & Services	45.8	-1.19%	1.0	8,892	51.8	6,546	7.1	9.18%	26.7%	Link
PVT	Industrial Goods & Services	20.0	-0.50%	0.6	10,390	115.7	2,711	7.4	13.68%	15.9%	Link
VTP	Industrial Goods & Services	54.1	-1.64%	0.8	11,104	38.8	2,224	24.7	3.68%	18.5%	Link
PNJ	Personal & Household Goods	35.3	0.71%	1.4	17,936	87.8	5,673	6.2	44.17%	21.6%	Link
TCM	Personal & Household Goods	16.6	-0.30%	0.9	1,959	12.5	1,873	8.9	48.08%	9.1%	Link
TNG	Personal & Household Goods	17.3	1.17%	1.1	2,201	4.7	3,441	5.0	21.43%	22.0%	Link
DPM	Chemicals	21.9	-1.79%	0.7	15,162	52.3	2,608	8.6	3.44%	15.6%	Link
GVR	Chemicals	32.7	1.24%	1.4	129,000	161.8	1,783	18.1	0.62%	12.2%	Link
EIB	Banks	17.5	-3.85%	1.2	33,902	177.8	264	68.9	1.29%	1.9%	Link
LPB	Banks	53.8	0.00%	0.4	160,716	288.6	3,780	14.2	1.40%	24.7%	Link
NAB	Banks	11.8	-1.26%	0.5	25,690	18.0	2,266	5.3	1.03%	19.5%	Link
OCB	Banks	11.0	0.46%	0.7	33,534	35.1	1,454	7.5	19.54%	13.0%	Link
NKG	Basic Resources	11.1	-1.34%	1.2	5,514	24.0	338	33.1	4.83%	2.2%	Link
ANV	Food & Beverage	17.6	-2.49%	1.2	4,806	12.9	3,248	5.6	2.71%	23.6%	Link
BAF	Food & Beverage	31.4	-0.16%	0.5	11,474	66.7	259	121.3	2.75%	2.2%	Link
SAB	Food & Beverage	45.9	-0.97%	0.4	59,383	37.2	3,723	12.4	58.80%	22.3%	Link
VHC	Food & Beverage	54.1	1.88%	1.0	11,122	70.7	6,457	8.2	18.51%	15.0%	Link
BMP	Construction & Materials	149.4	0.61%	0.6	12,156	10.9	15,674	9.5	82.42%	42.6%	Link
CTD	Construction & Materials	62.3	-1.89%	1.1	7,101	16.5	7,046	9.0	46.72%	8.3%	Link
CTR	Construction & Materials	76.8	0.39%	1.0	9,800	29.5	5,109	15.0	5.12%	30.2%	Link
DPG	Construction & Materials	30.6	-0.16%	1.1	3,635	9.0	3,441	8.9	18.63%	14.5%	Link
HHV	Construction & Materials	10.2	-1.46%	1.0	5,917	29.5	1,164	8.9	10.48%	5.8%	Link
PC1	Construction & Materials	20.7	-0.24%	0.9	8,534	24.0	2,861	7.3	8.49%	18.2%	Link
VCG	Construction & Materials	15.8	-2.17%	1.0	11,276	37.6	5,821	2.8	1.99%	35.3%	Link
VGC	Construction & Materials	40.6	-0.49%	1.3	18,293	14.0	3,173	12.9	0.94%	16.2%	Link

Source: FiinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logisitic, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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Contact Information - BSC Research

Phan Quoc Buu
Deputy Head of Analysis & Research Center - Acting Manager
Buupq@bsc.com.vn

Bui Nguyen Khoa
Deputy Head of Analysis & Research Center
Macroeconomic & Market Research
Khoabn@bsc.com.vn

Nguyen Thi Cam Tu
Team Leader
Sector & Corporate Research
Tuntc@bsc.com.vn

Dang Trung
Team Leader
Quantitative Research
Trungd@bsc.com.vn

Macroeconomic & Market Research

Vu Viet Anh
Analyst
Anhvv@bsc.com.vn

Tran Thanh Tung
Analyst
Tungtt1@bsc.com.vn

Pham Thanh Thao
Analyst
Thaopt1@bsc.com.vn

Nguyen Giang Anh
Analyst
Anhng@bsc.com.vn

Luu Diem Ngoc
Analyst
Ngocld@bsc.com.vn

BSC Headquarters

8th & 9th Floor, LPB Tower
No. 210 Tran Quang Khai street, Hoan Kiem Ward, Hanoi,
Vietnam
Tel: (008424) 3935 2722
Fax: (008424) 2220 0669

Branch

4th & 9th Floor, President Place Building
No. 93 Nguyen Du Street, Saigon Ward, Ho Chi Minh City,
Vietnam
Tel: (008424) 3821 8885
Fax: (008424) 3821 8879

BSC Research
hn.ptnc@bsc.com.vn

Institutional Investors
hn.tvdt.khtc@bsc.com.vn

Individual Investors
i-center@bsc.com.vn
Northern region: (024) 39264 660
Southern region: (028) 38218 889

Website: <http://www.bsc.com.vn>