

MARKET OUTLOOK

The VN-Index fell by more than 36 points today, closing at 1,729.08 points. Market breadth was broadly negative, with 17 out of 18 sectors declining. Real Estate posted the steepest loss, followed by Oil & Gas and Chemicals. In contrast, Personal & Household Goods was the only sector to advance, gaining slightly more than 0.75% during the session. Regarding foreign investor activity, foreign investors were net sellers on the HSX while recording net buying on the HNX and UPCoM. The market is showing signs of weakening after a period of consolidation within the 1,750–1,790 range. In the coming sessions, if selling pressure continues to increase, the VN-Index may retreat to retest the short-term support zone of 1,700–1,720 points.

FUTURES CONTRACTS

All VN30 futures contracts declined in line with the VN30 Index.

COVERED WARRANTS

During the trading session on 14/08/2026, most covered warrants decreased.

HIGHLIGHT

- VN-Index **-36.55** points, closing at **1729.08** points. HNX-Index **-3.35** points, closing at **279.99** points.
- Pulling the index up: **TCB (+0.47)**, **DXG (+0.19)**, **PNJ (+0.14)**, **SBT (+0.06)**, **VCK (+0.05)**.
- Pulling the index down: **VIC (-12.38)**, **VHM (-3.09)**, **VCB (-1.81)**, **GVR (-1.22)**, **BSR (-1.21)**.
- The matched trade value of VN-Index reached VND **16,163** billion, decreased **-1.06%** compared to the previous session. The total transaction value reached VND 19,417 billion.
- The trading range is 45.96 points. The market had **67** gainers, 49 remaining unchanged, **257** losers.
- Foreign investors' net selling value: VND **-878.14** billion on HOSE, including **VIC (VND -480.29 billion)**, **VHM (VND -184.61 billion)**, **SHB (VND -99.79 billion)**, **MSN (VND -76.76 billion)**, **VCB (VND -53.35 billion)**. Foreign investors were net buyers on HNX with the value of VND **10.24** billion.

BSC30, BSC50 PERFORMANCE

- BSC30 **-1.28%**. Positive stocks: **HCM (+2.12%)**, **DGC (+1.15%)**, **MBB (+0.74%)**.
- BSC50 **-0.86%**. Positive stocks: **FRT (+6.93%)**, **LPB (+2.68%)**, **DGW (+2.11%)**.

Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	-1.28%	-0.86%	-2.07%	-1.70%
1 week	-1.24%	0.54%	-2.20%	-1.79%
1 month	-2.52%	-1.81%	-3.27%	-2.84%
3 months	-7.61%	-10.07%	-7.89%	-6.67%

Source: FiinPro-X, BSC

Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,729.08	279.99	127.17
% 1D	-2.07%	-1.18%	-0.69%
TV (VND bn)	16,163	894	295
%1D	-1.06%	4.51%	-16.30%
Foreign (VND bn)	-878.14	10.24	12.50

Source: FiinPro-X, BSC compiled

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
TCB	90.46	VIC	-480.29
GEX	62.18	VHM	-184.61
PNJ	43.90	SHB	-99.79
LPB	36.89	MSN	-76.76
VNM	35.59	VCB	-53.35

Source: FiinPro-X, BSC compiled

Overview of global stock markets

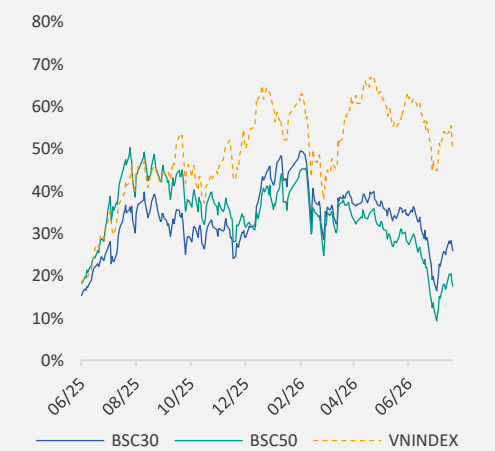
	%D	%W
SPX	0.65%	1.15%
FTSE100	0.06%	-0.68%
Eurostoxx	0.70%	0.46%
Shanghai	0.01%	-0.33%
Nikkei	0.59%	4.61%

Source: Vietstock.vn, BSC compiled

	Close	%
Commodities		
Brent	87.97	1.03%
Gold	4,349	-0.03%
Exchange rate		
USD/VND	26,137	0.25%
EUR/VND	30,203	0.50%
JPY/VND	164	0.49%
Interest rates		
10Y-Gov bond rate	4.42%	0.00%
1M-interbank rate	6.58%	-0.13%

Source: FiinPro-X, BSC compiled

Performances of BSC30, BSC50



Source: BSC

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MARKET STATISTICS

Top 5 leaders on the HSX

	Close	%Day	Index pt	Volume (mil)
TCB	32.00	0.95%	0.47	17.50
DXG	11.50	5.99%	0.19	29.04
PNJ	36.50	3.40%	0.14	5.62
SBT	23.30	1.30%	0.06	3.26
VCK	29.60	0.34%	0.05	2.47

Top 5 leaders on the HNX

	Close	%Day	Index pt	Volume (mil)
BAB	10.80	1.89%	0.15	0.00
PTI	22.00	4.76%	0.08	0.00
NTP	52.30	0.97%	0.06	0.46
PVI	67.00	0.60%	0.06	0.03
CEO	12.00	0.84%	0.04	7.609

Top 5 gainers on the HSX

	Close	%Day	Volume (mil)
CLW	49.20	6.96%	0.00
HU1	5.43	6.89%	0.00
HAS	8.34	6.79%	0.01
LM8	15.85	6.73%	0.01
SFG	10.80	6.40%	0.00

Top 5 gainers on the HNX

	Close	%Day	Volume (mil)
SGH	21.70	9.60%	0.00
VE3	8.20	9.33%	0.00
PPS	11.00	8.91%	0.02
BTW	75.00	8.23%	0.00
VCM	6.10	7.02%	0.00

Top 5 laggards on the HSX

	Close	%Day	Index pt	Volume (mil)
VIC	200.40	-3.61%	-12.38	8.09
VHM	68.20	-5.01%	-3.09	12.18
VCB	58.50	-1.68%	-1.81	4.91
GVR	31.20	-4.44%	-1.22	3.67
BSR	25.35	-4.34%	-1.21	9.80

Top 5 laggards on the HNX

	Close	%Day	Index pt	Volume (mil)
THD	138.00	-1.71%	-0.56	0.01
KSF	79.00	-1.25%	-0.55	0.14
KSV	117.50	-3.69%	-0.54	0.08
NVB	11.00	-2.65%	-0.53	0.49
SHS	15.30	-3.16%	-0.27	20.07

Top 5 losers on the HSX

	Close	%Day	Volume (mil)
SC5	16.95	-6.87%	0.00
ABR	11.75	-6.75%	0.01
HAR	2.67	-6.64%	0.12
DRH	1.84	-6.60%	0.68
ADG	7.99	-6.55%	0.00

Top 5 losers on the HNX

	Close	%Day	Volume (mil)
PHN	52.20	-10.00%	0.00
ICG	13.70	-9.87%	0.19
SFN	20.40	-9.73%	0.00
CAN	20.60	-9.65%	0.00
SMT	8.50	-9.57%	0.00

Figure 1
Sectors performance

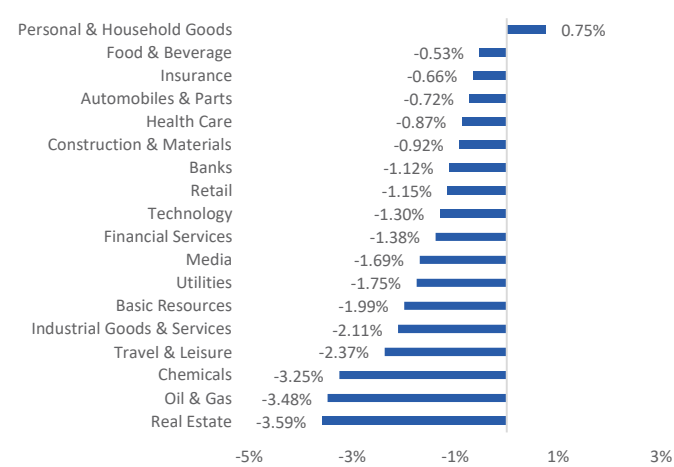
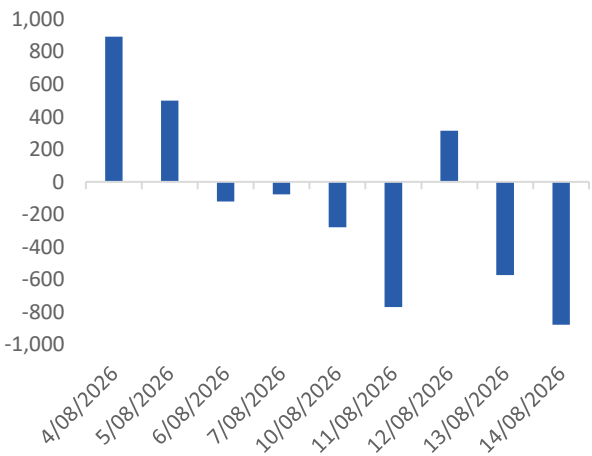


Figure 2
Foreign transactions



Source: FiinPro-X, BSC compiled

BSC30 PORTFOLIO

Stocks	Sector	Close (x1000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (x1000 VND)	Foreign ownership	Link
MWG	Retail	72.4	-1.6%	1.1	106,845	579.1	6,666	10.9	113.0	49.0%	Link
KBC	Real Estate	27.0	-2.2%	1.2	25,380	55.6	1,227	22.0	42.4	7.3%	Link
KDH	Real Estate	17.7	-0.3%	0.8	19,863	109.8	1,565	11.3	39.9	24.4%	Link
PDR	Real Estate	12.0	0.0%	1.0	11,924	74.2	619	19.3	28.2	6.9%	Link
VHM	Real Estate	68.2	-5.0%	1.7	560,251	845.3	9,718	7.0	132.6	6.8%	Link
FPT	Technology	68.3	-1.3%	0.6	117,088	681.5	5,865	11.6	124.4	27.4%	Link
BSR	Oil & Gas	25.4	-4.3%	0.0	126,935	253.6	3,933	6.5	-	1.2%	Link
PVS	Oil & Gas	34.5	-1.4%	1.0	17,644	85.3	4,107	8.4	52.3	15.7%	Link
HCM	Financial Services	25.2	-2.0%	1.0	34,019	462.9	1,308	19.3		34.2%	Link
SSI	Financial Services	24.5	-2.0%	1.1	61,277	845.1	2,143	11.4		30.3%	Link
VCI	Financial Services	21.8	0.9%	0.9	25,119	377.4	1,335	16.3		17.1%	Link
DCM	Chemicals	30.5	-1.0%	0.4	16,147	76.0	4,945	6.2	53.3	5.7%	Link
DGC	Chemicals	43.2	-1.6%	0.8	16,406	19.9	5,625	7.7	96.7	3.9%	Link
ACB	Banks	22.2	-0.2%	0.6	128,568	158.3	2,701	8.2	27.1	24.1%	Link
CTG	Banks	31.5	-2.2%	0.9	244,270	342.8	5,172	6.1	53.5	24.7%	Link
HDB	Banks	26.5	-0.9%	1.0	132,390	269.9	3,829	6.9	32.7	21.6%	Link
MBB	Banks	20.0	-0.7%	0.8	201,375	243.3	3,244	6.2	32.4	22.2%	Link
MSB	Banks	16.2	0.0%	0.8	50,388	145.4	1,888	8.6	14.0	7.5%	Link
STB	Banks	72.3	-1.1%	0.7	136,301	175.4	1,634	44.3		11.1%	Link
TCB	Banks	32.0	1.0%	1.1	226,760	556.4	3,829	8.4	43.5	20.5%	Link
TPB	Banks	14.4	-0.4%	0.9	39,946	60.6	2,778	5.2	-	22.0%	Link
VCB	Banks	58.5	-1.7%	0.8	488,807	289.6	4,984	11.7	75.8	20.1%	Link
VIB	Banks	14.4	-1.0%	0.8	49,018	64.2	2,180	6.6	23.0	3.3%	Link
VPB	Banks	25.1	-1.0%	1.3	199,141	376.4	3,758	6.7	36.5	23.0%	Link
HPG	Basic Resources	21.3	-2.1%	0.8	179,413	595.4	2,750	7.7	32.2	21.7%	Link
HSG	Basic Resources	10.6	-1.4%	0.9	8,517	20.5	813	13.0	14.3	3.2%	Link
DBC	Food & Beverage	16.3	-1.8%	0.8	7,005	38.3	2,679	6.1	28.8	1.4%	Link
MSN	Food & Beverage	66.3	-1.9%	1.1	96,823	422.1	4,635	14.3	100.4	24.1%	Link
VNM	Food & Beverage	61.6	0.0%	0.4	128,741	263.1	5,246	11.7	78.0	49.6%	Link

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

BSC50 PORTFOLIO

Stocks	Sectors	Close (x1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	41.6	-3.59%	1.1	9,200	40.4	3,785	11.0	23.90%	23.8%	Link
FRT	Retail	142.9	-2.72%	0.9	25,553	118.3	6,359	22.5	33.26%	27.5%	Link
BVH	Insurance	65.0	-0.76%	0.8	48,251	26.1	4,472	14.5	27.37%	13.2%	Link
DIG	Real Estate	10.8	1.41%	1.1	8,601	84.7	1,051	10.3	2.44%	8.0%	Link
DXG	Real Estate	11.5	5.99%	1.1	14,583	326.2	157	73.4	18.02%	1.4%	Link
HDC	Real Estate	11.9	2.16%	1.1	2,722	16.5	2,389	5.0	1.19%	23.0%	Link
HDG	Real Estate	16.2	-0.61%	0.8	6,593	20.4	1,803	9.0	16.07%	10.9%	Link
IDC	Real Estate	33.6	-1.75%	0.9	14,026	48.7	5,201	6.5	15.07%	32.7%	Link
NLG	Real Estate	22.8	1.33%	0.8	11,060	88.6	1,407	16.2	38.15%	5.2%	Link
SIP	Real Estate	50.0	-1.77%	0.8	12,106	12.8	5,924	8.4	2.38%	27.9%	Link
SZC	Real Estate	19.5	-2.26%	1.0	3,510	10.9	887	22.0	1.28%	5.1%	Link
TCH	Real Estate	12.0	1.27%	1.0	10,900	85.2	345	34.6	9.35%	2.6%	Link
VIC	Real Estate	200.4	-3.61%	1.4	1,555,542	1637.4	2,920	68.6	3.20%	14.8%	Link
VRE	Real Estate	24.0	-2.64%	1.5	54,422	207.9	3,191	7.5	11.24%	15.0%	Link
CMG	Technology	24.0	-1.23%	0.7	5,589	4.1	1,692	14.2	36.42%	12.3%	Link
PLX	Oil & Gas	35.1	-1.54%	0.9	44,534	122.0	2,535	13.8	14.17%	12.5%	Link
PVD	Oil & Gas	18.0	-1.91%	0.8	16,653	372.5	1,198	15.0	8.66%	6.5%	Link
FTS	Financial Services	22.0	0.69%	0.9	8,366	26.6	1,105	19.9	24.60%	9.5%	Link
MBS	Financial Services	18.4	0.00%	1.0	18,417	115.6	1,828	10.1	0.30%	14.0%	Link
GAS	Utilities	76.0	-2.44%	1.0	183,384	128.2	5,265	14.4	2.07%	18.9%	Link
POW	Utilities	13.3	-1.85%	1.1	40,649	138.8	2,098	6.3	4.46%	16.5%	Link
REE	Utilities	45.9	-1.50%	0.4	28,591	15.0	4,239	10.8	49.00%	12.6%	Link
VJC	Travel & Leisure	123.2	-1.36%	0.9	94,752	926.7	2,830	43.5	6.16%	8.6%	Link
GEX	Industrial Goods & Services	24.7	-2.95%	1.7	32,254	371.0	1,048	23.5	6.49%	7.5%	Link
GMD	Industrial Goods & Services	78.7	0.25%	0.9	34,069	108.3	6,057	13.0	40.09%	19.4%	Link
HAH	Industrial Goods & Services	45.9	0.22%	0.8	8,805	130.9	6,545	7.0	9.08%	26.7%	Link
PVT	Industrial Goods & Services	20.0	-0.25%	0.7	10,313	125.1	2,711	7.4	13.78%	15.9%	Link
VTP	Industrial Goods & Services	53.5	-1.11%	0.6	10,801	47.8	2,224	24.1	3.62%	18.5%	Link
PNJ	Personal & Household Goods	36.5	3.40%	1.2	18,678	203.8	5,673	6.4	44.17%	21.6%	Link
TCM	Personal & Household Goods	16.5	-0.60%	0.8	1,941	12.7	1,873	8.8	48.08%	9.1%	Link
TNG	Personal & Household Goods	17.1	-1.16%	0.8	2,201	10.6	3,441	5.0	21.45%	22.0%	Link
DPM	Chemicals	21.6	-1.60%	0.4	14,652	47.5	2,608	8.3	3.42%	15.6%	Link
GVR	Chemicals	31.2	-4.44%	1.7	124,800	116.4	1,783	17.5	0.62%	12.2%	Link
EIB	Banks	17.2	-2.00%	1.3	31,946	97.0	264	65.0	1.28%	1.9%	Link
LPB	Banks	52.4	-2.60%	0.6	156,534	231.3	3,780	13.9	1.47%	24.7%	Link
NAB	Banks	11.7	-0.43%	0.5	25,258	14.7	2,265	5.2	1.03%	19.5%	Link
OCB	Banks	11.0	0.00%	0.6	33,688	36.5	1,454	7.6	19.54%	13.0%	Link
NKG	Basic Resources	10.8	-2.26%	1.0	5,317	22.1	338	31.9	4.82%	2.2%	Link
ANV	Food & Beverage	17.2	-2.56%	1.1	4,566	14.8	3,248	5.3	2.69%	23.6%	Link
BAF	Food & Beverage	31.5	0.32%	0.5	11,492	103.8	259	121.5	2.79%	2.2%	Link
SAB	Food & Beverage	45.3	-1.20%	0.4	58,100	38.3	3,723	12.2	58.79%	22.3%	Link
VHC	Food & Beverage	54.4	0.55%	0.8	11,394	21.0	6,457	8.4	18.50%	15.0%	Link
BMP	Construction & Materials	147.2	-1.47%	0.5	12,050	18.1	15,674	9.4	82.43%	42.6%	Link
CTD	Construction & Materials	62.0	-0.48%	0.8	6,933	15.5	7,046	8.8	46.72%	8.3%	Link
CTR	Construction & Materials	76.0	-1.04%	0.7	9,736	25.0	5,109	14.9	5.23%	30.2%	Link
DPG	Construction & Materials	30.5	-0.33%	0.7	3,617	10.1	3,441	8.9	18.63%	14.5%	Link
HHV	Construction & Materials	10.1	-0.99%	0.9	5,774	27.5	1,164	8.6	10.48%	5.8%	Link
PC1	Construction & Materials	20.5	-0.97%	0.8	8,431	36.2	2,861	7.2	8.47%	18.2%	Link
VCG	Construction & Materials	15.8	0.00%	0.7	11,031	33.4	5,821	2.7	1.99%	35.3%	Link
VGC	Construction & Materials	40.3	-0.74%	1.1	18,069	66.7	3,173	12.7	0.94%	16.2%	Link

Source: FiinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logisitic, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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