

MARKET OUTLOOK

The VN-Index fluctuated within a narrow range of around 15 points and closed at 1,726.69 points, down 5.33 points (-0.31%) from the previous session. Market breadth was negative, with 13 out of 18 sectors declining. Media led the losses, followed by Automobiles & Parts and Telecommunications. In contrast, Basic Resources posted gains. Regarding foreign investor activity, foreign investors were net sellers on the HSX for the fifth consecutive session, while recording net buying on the HNX and UPCoM. The market moved largely sideways and formed a Doji candlestick, while relatively low trading volume indicated weakening momentum and cautious sentiment from both buyers and sellers ahead of tomorrow’s derivatives expiration session (August 20). We maintain our view that the market will continue to trade within a narrow range, with the short-term trend remaining unclear. Investors are advised to maintain a cautious approach to portfolio management.

FUTURES CONTRACTS

All VN30 futures contracts increased in line with the VN30 Index.

COVERED WARRANTS

During the trading session on 19/08/2026, most covered warrants fluctuated in line with the fluctuating movement of the underlying stocks.

HIGHLIGHT

- VN-Index **-5.33** points, closing at **1726.69** points. HNX-Index **-2.34** points, closing at **279.98** points.
- Pulling the index up: **VNM (+0.46)**, **LPB (+0.46)**, **HPG (+0.37)**, **TCB (+0.23)**, **MCH (+0.20)**.
- Pulling the index down: **VCB (-1.07)**, **CTG (-0.91)**, **BSR (-0.53)**, **BID (-0.47)**, **GEE (-0.40)**.
- The matched trade value of VN-Index reached VND **10,040** billion, decreased **-13.12%** compared to the previous session. The total transaction value reached VND 14,942 billion.
- The trading range is 15.23 points. The market had **97** gainers, 52 remaining unchanged, **220** losers.
- Foreign investors' net selling value: VND **-711.48** billion on HOSE, including **VIC (VND -136.21 billion)**, **STB (VND -122.54 billion)**, **VPB (VND -98.57 billion)**, **GMD (VND -93.05 billion)**, **VCB (VND -75.06 billion)**. Foreign investors were net buyers on HNX with the value of VND **4.82** billion.

BSC30, BSC50 PERFORMANCE

- BSC30 **-0.03%**. Positive stocks: **BSR (+4.62%)**, **PVS (+3.48%)**, **VHM (+1.47%)**.
- BSC50 **-0.18%**. Positive stocks: **PLX (+6.90%)**, **GAS (+5.56%)**, **VTP (+2.19%)**.

Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	-0.03%	-0.18%	-0.31%	-0.02%
1 week	-2.33%	-1.80%	-3.71%	-3.14%
1 month	4.08%	5.90%	3.49%	2.67%
3 months	-8.43%	-9.78%	-7.88%	-7.26%

Source: FiinPro-X, BSC

Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,726.69	279.98	126.88
% 1D	-0.31%	-0.83%	-0.46%
TV (VND bn)	10,040	512	259
%1D	-13.12%	-28.42%	-37.31%
Foreign (VND bn)	-711.48	4.82	21.36

Source: FiinPro-X, BSC compiled

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
VNM	61.07	VIC	-136.21
DGW	47.70	STB	-122.54
FRT	33.27	VPB	-98.57
VIX	23.15	GMD	-93.05
DMX	17.54	VCB	-75.06

Source: FiinPro-X, BSC compiled

Overview of global stock markets

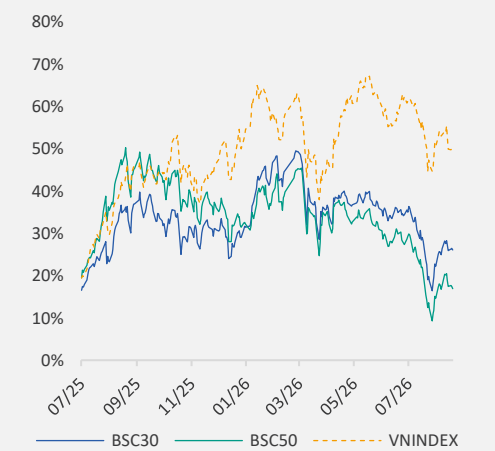
		%D	%W
SPX	7,692	-0.69%	-0.47%
FTSE100	8,538	0.34%	-1.58%
Eurostoxx	26,142	-0.04%	-0.77%
Shanghai	3,894	-2.40%	-1.32%
Nikkei	65,326	-3.16%	-3.25%

Source: Vietstock.vn, BSC compiled

	Close	%
Commodities		
Brent	91.31	0.32%
Gold	4,359	0.57%
Exchange rate		
USD/VND	26,178	0.00%
EUR/VND	30,365	0.20%
JPY/VND	165	0.33%
Interest rates		
10Y-Gov bond rate	4.45%	0.00%
1M-interbank rate	6.53%	-0.17%

Source: FiinPro-X, BSC compiled

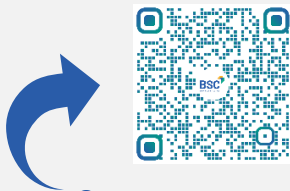
Performances of BSC30, BSC50



Source: BSC

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MARKET STATISTICS

Top 5 leaders on the HSX

	Close	%Day	Index pt	Volume (mil)
VNM	63.10	1.61%	0.46	2.35
LPB	50.70	1.40%	0.46	3.18
HPG	21.20	0.95%	0.37	16.81
TCB	31.00	0.49%	0.23	14.78
MCH	136.60	0.52%	0.20	0.33

Top 5 leaders on the HNX

	Close	%Day	Index pt	Volume (mil)
NVB	11.90	4.39%	0.92	0.97
PVS	36.00	0.84%	0.09	4.13
SHS	14.80	0.68%	0.05	14.82
SAF	56.50	5.61%	0.02	0.00
PHN	56.00	8.11%	0.02	0.000

Top 5 gainers on the HSX

	Close	%Day	Volume (mil)
CLW	60.10	6.94%	0.00
HVH	10.65	6.61%	0.24
CMV	9.70	6.59%	0.01
MHC	7.55	6.34%	0.07
SGT	8.77	4.90%	0.02

Top 5 gainers on the HNX

	Close	%Day	Volume (mil)
SDU	6.70	9.84%	0.00
PTX	24.80	9.25%	0.00
PHN	56.00	8.11%	0.00
VCC	10.80	8.00%	0.00
STP	8.60	7.50%	0.00

Top 5 laggards on the HSX

	Close	%Day	Index pt	Volume (mil)
VCB	57.40	-1.03%	-1.07	2.99
CTG	31.00	-1.74%	-0.91	5.22
BSR	26.70	-1.84%	-0.53	20.62
BID	35.70	-0.83%	-0.47	2.50
GEE	64.80	-4.42%	-0.40	1.29

Top 5 laggards on the HNX

	Close	%Day	Index pt	Volume (mil)
KSF	77.40	-2.03%	-0.85	0.88
THD	141.00	-2.35%	-0.77	0.01
KSV	115.50	-2.78%	-0.58	0.04
HUT	12.90	-2.27%	-0.19	3.88
NTP	50.50	-2.70%	-0.17	0.14

Top 5 losers on the HSX

	Close	%Day	Volume (mil)
VNG	6.51	-7.00%	0.00
CRV	25.40	-6.96%	0.00
HAS	8.83	-6.95%	0.00
FDC	21.75	-6.85%	0.00
ACL	11.65	-6.80%	0.00

Top 5 losers on the HNX

	Close	%Day	Volume (mil)
ONE	9.60	-9.43%	0.00
ICG	10.30	-8.04%	0.06
AMV	1.20	-7.69%	0.24
MCO	4.70	-6.00%	0.00
L14	20.80	-4.15%	0.08

Figure 1
Sectors performance

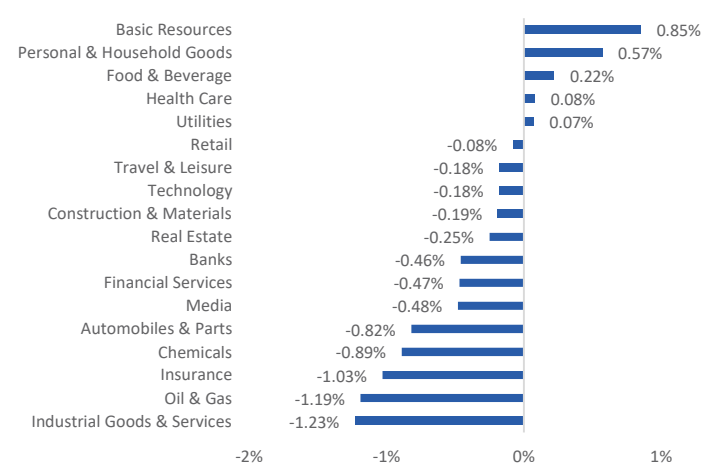
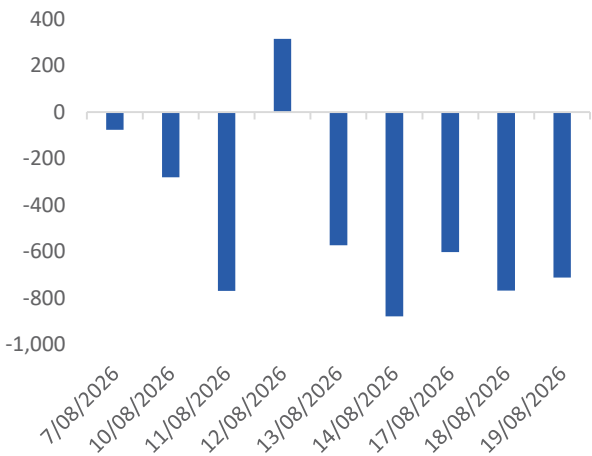


Figure 2
Foreign transactions



Source: FiinPro-X, BSC compiled

BSC30 PORTFOLIO

Stocks	Sector	Close (x1000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (x1000 VND)	Foreign ownership	Link
MWG	Retail	72.8	-1.0%	1.1	106,550	127.8	6,665	10.8	113.0	49.0%	Link
KBC	Real Estate	27.1	0.0%	0.9	25,380	27.7	1,227	22.0	42.4	7.2%	Link
KDH	Real Estate	17.7	-1.7%	1.1	19,527	71.4	1,565	11.1	39.9	24.4%	Link
PDR	Real Estate	12.1	-0.4%	1.2	11,874	49.7	619	19.2	28.2	7.0%	Link
VHM	Real Estate	69.2	1.5%	1.4	567,644	411.5	9,718	7.1	132.6	6.7%	Link
FPT	Technology	69.0	0.3%	0.6	118,117	326.4	5,865	11.8	124.4	27.3%	Link
BSR	Oil & Gas	27.2	4.6%	0.0	133,695	560.5	3,933	6.8	-	1.2%	Link
PVS	Oil & Gas	35.7	3.5%	1.0	18,411	147.7	4,107	8.8	52.3	15.8%	Link
HCM	Financial Services	25.1	-0.8%	1.1	33,546	431.2	1,304	19.1		34.1%	Link
SSI	Financial Services	19.5	-1.5%	1.2	58,226	331.3	1,752	11.1		30.3%	Link
VCI	Financial Services	21.2	-1.6%	1.1	24,139	185.0	1,335	15.7		17.2%	Link
DCM	Chemicals	30.7	0.5%	1.0	16,147	85.3	4,945	6.2	53.3	5.5%	Link
DGC	Chemicals	41.8	1.5%	1.1	15,666	13.6	5,625	7.3	96.7	3.9%	Link
ACB	Banks	21.7	-0.9%	0.7	126,536	159.9	2,701	8.1	27.1	24.0%	Link
CTG	Banks	31.6	0.2%	1.0	240,775	165.9	5,172	6.0	53.5	24.7%	Link
HDB	Banks	27.0	0.4%	1.1	133,641	251.4	3,829	7.0	32.7	21.6%	Link
MBB	Banks	20.0	0.3%	1.0	200,872	142.0	3,240	6.2	32.4	22.2%	Link
MSB	Banks	15.8	-2.2%	0.9	48,516	39.8	1,888	8.2	14.0	7.4%	Link
STB	Banks	75.2	1.4%	0.8	141,014	584.9	1,634	45.8		11.0%	Link
TCB	Banks	30.9	-3.0%	1.0	219,673	460.1	3,829	8.1	43.5	20.5%	Link
TPB	Banks	14.4	-0.7%	1.0	40,224	58.0	2,732	5.3	-	22.0%	Link
VCB	Banks	58.0	-0.3%	0.9	479,616	174.4	4,984	11.5	75.8	20.1%	Link
VIB	Banks	14.4	0.7%	0.7	48,847	135.3	2,180	6.6	23.0	3.3%	Link
VPB	Banks	24.9	0.6%	1.0	197,158	465.1	3,758	6.6	36.5	22.9%	Link
HPG	Basic Resources	21.0	-0.9%	1.0	178,991	356.4	2,750	7.7	32.2	21.7%	Link
HSG	Basic Resources	10.6	-0.5%	1.0	8,517	11.0	813	13.0	14.3	3.2%	Link
DBC	Food & Beverage	16.1	-0.3%	1.0	6,875	21.8	2,679	6.0	28.8	1.3%	Link
MSN	Food & Beverage	66.8	-0.2%	1.0	96,969	203.0	4,635	14.3	100.4	24.1%	Link
VNM	Food & Beverage	62.1	-0.2%	0.6	131,876	147.8	5,246	12.0	78.0	49.6%	Link

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

BSC50 PORTFOLIO

Stocks	Sectors	Close (x1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	41.5	0.48%	1.0	9,444	51.3	3,785	11.3	23.90%	23.8%	Link
FRT	Retail	145.1	-1.29%	0.9	25,571	126.7	6,359	22.5	33.37%	27.5%	Link
BVH	Insurance	67.5	-1.46%	1.0	49,587	20.3	4,472	14.9	27.38%	13.2%	Link
DIG	Real Estate	10.6	-3.20%	1.1	8,283	48.2	1,051	9.9	2.58%	8.0%	Link
DXG	Real Estate	11.1	-3.91%	1.1	13,886	132.6	157	69.9	18.13%	1.4%	Link
HDC	Real Estate	11.7	-2.51%	1.2	2,676	8.7	2,389	4.9	1.19%	23.0%	Link
HDG	Real Estate	16.1	-1.23%	1.1	6,430	10.8	1,803	8.8	15.98%	10.9%	Link
IDC	Real Estate	32.9	-1.20%	1.0	13,525	19.7	5,201	6.2	15.18%	32.7%	Link
NLG	Real Estate	23.5	-1.05%	1.0	11,230	32.7	1,407	16.5	38.18%	5.2%	Link
SIP	Real Estate	49.4	-1.00%	0.9	12,033	8.3	5,924	8.4	2.38%	27.9%	Link
SZC	Real Estate	19.2	-2.54%	0.9	3,438	8.1	887	21.5	1.19%	5.1%	Link
TCH	Real Estate	11.8	-3.28%	1.1	10,580	35.6	345	33.6	9.19%	2.6%	Link
VIC	Real Estate	200.0	1.01%	1.3	1,552,437	882.7	2,920	68.5	3.19%	14.8%	Link
VRE	Real Estate	24.4	0.00%	1.2	54,763	72.9	3,191	7.6	11.11%	15.0%	Link
CMG	Technology	24.1	0.00%	1.0	5,496	2.6	1,692	14.0	36.41%	12.3%	Link
PLX	Oil & Gas	38.0	6.90%	0.9	48,410	201.5	2,535	15.0	14.16%	12.5%	Link
PVD	Oil & Gas	18.5	1.93%	0.9	17,070	397.9	1,198	15.4	8.65%	6.5%	Link
FTS	Financial Services	21.9	1.16%	1.1	8,195	13.1	1,105	19.5	24.64%	9.5%	Link
MBS	Financial Services	17.1	-1.72%	1.1	16,916	55.7	1,828	9.2	0.32%	14.0%	Link
GAS	Utilities	83.5	5.56%	1.1	201,964	304.1	5,269	15.9	2.07%	18.9%	Link
POW	Utilities	13.4	0.00%	1.2	40,956	67.0	2,098	6.4	4.44%	16.5%	Link
REE	Utilities	45.4	-0.44%	0.5	28,498	9.8	4,239	10.8	49.00%	12.6%	Link
VJC	Travel & Leisure	123.5	0.00%	1.0	94,675	1038.7	2,830	43.5	6.11%	8.6%	Link
GEX	Industrial Goods & Services	24.9	1.43%	1.5	32,188	210.2	1,048	23.5	6.69%	7.5%	Link
GMD	Industrial Goods & Services	79.5	0.89%	1.0	34,025	329.8	6,056	13.0	40.03%	19.4%	Link
HAH	Industrial Goods & Services	46.7	1.97%	0.9	9,132	65.2	6,544	7.3	8.89%	26.7%	Link
PVT	Industrial Goods & Services	20.4	0.49%	1.0	10,545	123.5	2,711	7.5	14.11%	15.9%	Link
VTP	Industrial Goods & Services	56.0	2.19%	0.8	11,467	103.2	2,224	25.5	3.68%	18.5%	Link
PNJ	Personal & Household Goods	35.1	-3.18%	1.2	18,268	168.1	5,673	6.3	44.43%	21.6%	Link
TCM	Personal & Household Goods	16.3	-1.21%	0.9	1,941	8.3	1,873	8.8	48.03%	9.1%	Link
TNG	Personal & Household Goods	16.8	-1.75%	1.0	2,176	6.7	3,465	4.9	21.45%	22.0%	Link
DPM	Chemicals	21.7	0.93%	0.8	14,686	42.1	2,608	8.3	3.37%	15.6%	Link
GVR	Chemicals	32.0	2.07%	1.2	126,800	110.1	1,783	17.8	0.62%	12.2%	Link
EIB	Banks	17.0	-0.58%	1.3	31,573	291.8	264	64.2	1.20%	1.9%	Link
LPB	Banks	50.0	-1.77%	0.5	151,455	160.9	3,780	13.4	1.49%	24.7%	Link
NAB	Banks	11.6	-0.43%	0.6	25,042	14.8	2,264	5.1	1.01%	19.5%	Link
OCB	Banks	11.0	0.00%	0.8	33,228	23.3	1,454	7.5	19.53%	13.0%	Link
NKG	Basic Resources	10.6	-1.85%	1.1	5,194	12.3	338	31.2	4.81%	2.2%	Link
ANV	Food & Beverage	16.9	-0.88%	1.1	4,460	6.5	3,248	5.2	2.59%	23.6%	Link
BAF	Food & Beverage	31.8	0.00%	0.5	11,674	92.1	259	123.4	2.95%	2.2%	Link
SAB	Food & Beverage	46.3	1.20%	0.5	58,870	42.8	3,723	12.3	58.82%	22.3%	Link
VHC	Food & Beverage	53.4	-1.11%	0.9	11,017	16.2	6,457	8.2	18.49%	15.0%	Link
BMP	Construction & Materials	146.1	0.34%	0.3	11,788	7.8	15,674	9.2	82.42%	42.6%	Link
CTD	Construction & Materials	61.5	0.00%	1.1	6,911	10.3	7,046	8.8	46.74%	8.3%	Link
CTR	Construction & Materials	77.1	0.39%	1.0	9,800	52.7	5,109	15.0	5.36%	30.2%	Link
DPG	Construction & Materials	30.3	0.33%	1.1	3,558	7.9	3,441	8.7	18.60%	14.5%	Link
HHV	Construction & Materials	10.0	-0.50%	0.9	5,688	15.8	1,164	8.5	10.36%	5.8%	Link
PC1	Construction & Materials	20.4	0.00%	0.9	8,370	18.3	2,861	7.1	8.43%	18.2%	Link
VCG	Construction & Materials	15.8	0.00%	0.9	10,822	16.0	5,821	2.7	1.98%	35.3%	Link
VGC	Construction & Materials	40.3	0.00%	1.1	18,293	8.6	3,173	12.9	0.95%	16.2%	Link

Source: FiinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logisitic, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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