

MARKET OUTLOOK

The VN-Index fluctuated within a narrow range on low liquidity and closed at 1,734.24 points, increased 7.55 points (+0.44%) from the previous session. Market breadth was positive, with 13 out of 18 sectors advancing. Telecommunications led the gains, followed by Information Technology and Personal & Household Goods. In contrast, Media and Retail posted the steepest declines. Foreign investors continued to be net sellers on the HSX while recording net buying on the HNX and UPCoM. The market continued to trade within a narrow range and has yet to establish a clear short-term trend. Investors are advised to maintain a cautious trading approach.

FUTURES CONTRACTS

All VN30 futures contracts declined in line with the VN30 Index.

COVERED WARRANTS

During the trading session on 20/08/2026, most covered warrants fluctuated in line with the fluctuating movement of the underlying stocks.

HIGHLIGHT

- VN-Index **+7.55** points, closing at **1734.24** points. HNX-Index **-1.43** points, closing at **278.55** points.
- Pulling the index up: **VIC (+3.36)**, **VCB (+0.73)**, **CTG (+0.68)**, **MBB (+0.61)**, **MSN (+0.57)**.
- Pulling the index down: **DMX (-0.48)**, **LPB (-0.44)**, **LPS (-0.29)**, **GVR (-0.21)**, **BCM (-0.17)**.
- The matched trade value of VN-Index reached VND **9,797** billion, decreased **-2.43%** compared to the previous session. The total transaction value reached VND 13,565 billion.
- The trading range is 12.9 points. The market had **165** gainers, 64 remaining unchanged, **137** losers.
- Foreign investors' net selling value: VND **-617.05** billion on HOSE, including **VIC (VND -88.74 billion)**, **VPB (VND -87.03 billion)**, **VIX (VND -73.39 billion)**, **SSI (VND -71.57 billion)**, **VHM (VND -57.41 billion)**. Foreign investors were net buyers on HNX with the value of VND **20.46** billion.

BSC30, BSC50 PERFORMANCE

- BSC30 **+0.58%**. Positive stocks: **BSR (+4.62%)**, **PVS (+3.48%)**, **VHM (+1.47%)**.
- BSC50 **-0.19%**. Positive stocks: **PLX (+6.90%)**, **GAS (+5.56%)**, **VTP (+2.19%)**.

Indices' performances

|          | BSC30  | BSC50  | VN Index | VN30 Index |
|----------|--------|--------|----------|------------|
| 1 day    | 0.58%  | -0.19% | 0.44%    | 0.60%      |
| 1 week   | -0.95% | -1.20% | -1.78%   | -1.16%     |
| 1 month  | 3.85%  | 4.06%  | 2.05%    | 2.26%      |
| 3 months | -6.79% | -9.37% | -6.94%   | -5.64%     |

Source: FiinPro-X, BSC

Overview of Vietnam stock market

|                  | VNI      | HNX    | UPCOM  |
|------------------|----------|--------|--------|
| Closed           | 1,734.24 | 278.55 | 127.24 |
| % 1D             | 0.44%    | -0.51% | 0.28%  |
| TV (VND bn)      | 9,797    | 484    | 261    |
| %1D              | -2.43%   | -6.17% | -9.13% |
| Foreign (VND bn) | -617.05  | 20.46  | 41.75  |

Source: FiinPro-X, BSC compiled

Foreign transactions (Bil. VND)

| Top buy | Value | Top sell | Value  |
|---------|-------|----------|--------|
| MSN     | 56.15 | VIC      | -88.74 |
| VNM     | 41.25 | VPB      | -87.03 |
| DCM     | 37.08 | VIX      | -73.39 |
| FPT     | 34.70 | SSI      | -71.57 |
| HDB     | 28.84 | VHM      | -57.41 |

Source: FiinPro-X, BSC compiled

Overview of global stock markets

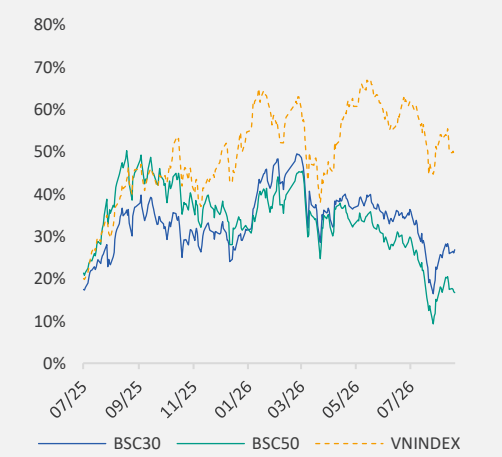
|           |        | %D     | %W     |
|-----------|--------|--------|--------|
| SPX       | 7,708  | 0.21%  | -0.52% |
| FTSE100   | 8,500  | -0.02% | -1.74% |
| Eurostoxx | 25,969 | -0.62% | -1.23% |
| Shanghai  | 3,904  | 0.24%  | -0.59% |
| Nikkei    | 66,217 | 1.36%  | -3.06% |

Source: Vietstock.vn, BSC compiled

|                   | Close  | %      |
|-------------------|--------|--------|
| Commodities       |        |        |
| Brent             | 93.19  | 1.71%  |
| Gold              | 4,489  | -0.59% |
| Exchange rate     |        |        |
| USD/VND           | 26,137 | -0.16% |
| EUR/VND           | 30,555 | -0.04% |
| JPY/VND           | 165    | -0.38% |
| Interest rates    |        |        |
| 10Y-Gov bond rate | 4.45%  | 0.00%  |
| 1M-interbank rate | 6.48%  | 0.18%  |

Source: FiinPro-X, BSC compiled

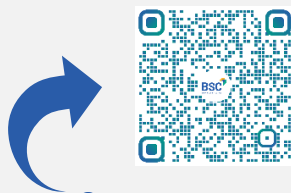
Performances of BSC30, BSC50



Source: BSC

Contents

|                   |        |
|-------------------|--------|
| Market outlook    | Page 1 |
| Market statistics | Page 2 |
| BSC30             | Page 3 |
| BSC50             | Page 4 |
| Disclaimer        | Page 5 |



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MARKET STATISTICS

Top 5 leaders on the HSX

|     | Close  | %Day  | Index pt | Volume (mil) |
|-----|--------|-------|----------|--------------|
| VIC | 202.00 | 1.00% | 3.36     | 5.26         |
| VCB | 57.80  | 0.70% | 0.73     | 3.02         |
| CTG | 31.40  | 1.29% | 0.68     | 4.40         |
| MBB | 20.30  | 1.75% | 0.61     | 12.05        |
| MSN | 68.10  | 2.56% | 0.57     | 7.88         |

Top 5 leaders on the HNX

|     | Close  | %Day  | Index pt | Volume (mil) |
|-----|--------|-------|----------|--------------|
| KSF | 78.10  | 0.90% | 0.38     | 0.08         |
| PVS | 37.00  | 2.78% | 0.32     | 3.53         |
| KSV | 116.40 | 0.78% | 0.16     | 0.03         |
| VIF | 15.40  | 2.67% | 0.09     | 0.02         |
| LAS | 12.50  | 8.70% | 0.07     | 0.161        |

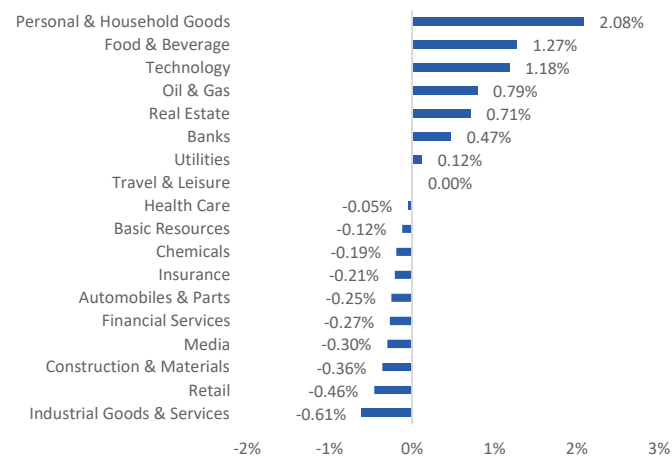
Top 5 gainers on the HSX

|     | Close | %Day  | Volume (mil) |
|-----|-------|-------|--------------|
| GTA | 7.19  | 6.99% | 0.00         |
| PJT | 9.20  | 6.98% | 0.00         |
| HAS | 9.44  | 6.91% | 0.01         |
| ACC | 4.65  | 6.90% | 0.24         |
| HVH | 11.35 | 6.57% | 0.89         |

Top 5 gainers on the HNX

|     | Close | %Day   | Volume (mil) |
|-----|-------|--------|--------------|
| DTG | 16.50 | 10.00% | 0.03         |
| SMN | 6.70  | 9.84%  | 0.00         |
| PGN | 6.00  | 9.09%  | 0.08         |
| SDU | 7.30  | 8.96%  | 0.00         |
| LAS | 12.50 | 8.70%  | 0.16         |

Figure 1  
Sectors performance



Top 5 laggards on the HSX

|     | Close | %Day   | Index pt | Volume (mil) |
|-----|-------|--------|----------|--------------|
| DMX | 81.80 | -2.15% | -0.48    | 0.21         |
| LPB | 50.00 | -1.38% | -0.44    | 2.73         |
| LPS | 30.80 | -3.14% | -0.29    |              |
| GVR | 31.45 | -0.79% | -0.21    | 1.41         |
| BCM | 40.60 | -1.93% | -0.17    | 0.90         |

Top 5 laggards on the HNX

|     | Close  | %Day   | Index pt | Volume (mil) |
|-----|--------|--------|----------|--------------|
| THD | 138.00 | -2.13% | -0.68    | 0.01         |
| IDC | 31.80  | -1.85% | -0.13    | 1.71         |
| PGS | 63.00  | -5.69% | -0.11    | 0.00         |
| HHC | 88.30  | -9.81% | -0.09    | 0.00         |
| PTI | 20.00  | -4.31% | -0.06    | 0.00         |

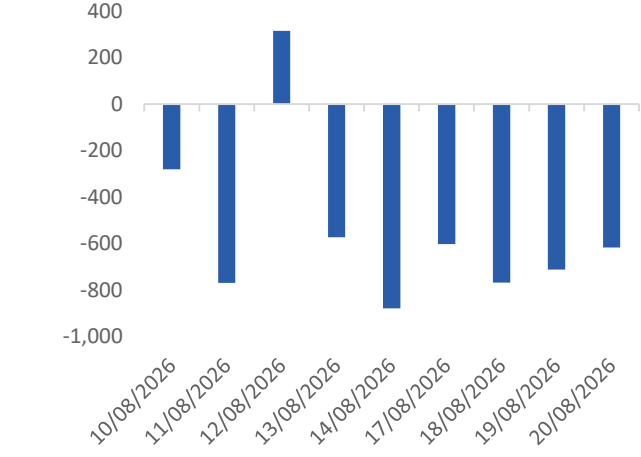
Top 5 losers on the HSX

|     | Close | %Day   | Volume (mil) |
|-----|-------|--------|--------------|
| STG | 34.25 | -6.93% | 0.00         |
| FDC | 20.25 | -6.90% | 0.00         |
| COM | 28.50 | -6.86% | 0.00         |
| NAV | 15.00 | -6.25% | 0.00         |
| SGT | 8.31  | -5.25% | 0.06         |

Top 5 losers on the HNX

|     | Close | %Day   | Volume (mil) |
|-----|-------|--------|--------------|
| HHC | 88.30 | -9.81% | 0.00         |
| PTX | 22.40 | -9.68% | 0.00         |
| VTH | 8.50  | -9.57% | 0.00         |
| CTT | 14.10 | -9.03% | 0.00         |
| VLA | 8.10  | -8.99% | 0.00         |

Figure 2  
Foreign transactions



Source: FiinPro-X, BSC compiled

BSC50 PORTFOLIO

| Stocks | Sectors                     | Close<br>(x1,000<br>VND) | % Day  | Beta | MC<br>(VND bn) | Liquidity<br>(VND bn) | EPS<br>(VND) | P/E   | Foreign<br>ownership | ROE (%) | Link                 |
|--------|-----------------------------|--------------------------|--------|------|----------------|-----------------------|--------------|-------|----------------------|---------|----------------------|
| DGW    | Retail                      | 42.7                     | 0.00%  | 1.0  | 9,444          | 34.8                  | 3,785        | 11.3  | 24.34%               | 23.8%   | <a href="#">Link</a> |
| FRT    | Retail                      | 145.0                    | 1.40%  | 0.9  | 25,571         | 188.4                 | 6,359        | 22.5  | 33.50%               | 27.5%   | <a href="#">Link</a> |
| BVH    | Insurance                   | 66.6                     | -0.30% | 1.0  | 49,587         | 11.9                  | 4,472        | 14.9  | 27.38%               | 13.2%   | <a href="#">Link</a> |
| DIG    | Real Estate                 | 10.3                     | -0.96% | 1.1  | 8,283          | 25.4                  | 1,051        | 9.9   | 2.58%                | 8.0%    | <a href="#">Link</a> |
| DXG    | Real Estate                 | 10.9                     | -0.91% | 1.1  | 13,886         | 46.0                  | 157          | 69.9  | 18.17%               | 1.4%    | <a href="#">Link</a> |
| HDC    | Real Estate                 | 11.6                     | -0.43% | 1.2  | 2,676          | 4.6                   | 2,389        | 4.9   | 1.19%                | 23.0%   | <a href="#">Link</a> |
| HDG    | Real Estate                 | 15.8                     | -0.32% | 1.1  | 6,430          | 7.6                   | 1,803        | 8.8   | 15.97%               | 10.9%   | <a href="#">Link</a> |
| IDC    | Real Estate                 | 31.8                     | -1.85% | 1.0  | 13,525         | 54.7                  | 5,201        | 6.2   | 15.19%               | 32.7%   | <a href="#">Link</a> |
| NLG    | Real Estate                 | 23.5                     | 1.30%  | 1.0  | 11,230         | 52.7                  | 1,407        | 16.5  | 38.16%               | 5.2%    | <a href="#">Link</a> |
| SIP    | Real Estate                 | 49.3                     | -0.80% | 0.9  | 12,033         | 4.3                   | 5,924        | 8.4   | 2.38%                | 27.9%   | <a href="#">Link</a> |
| SZC    | Real Estate                 | 19.0                     | -0.79% | 0.9  | 3,438          | 4.7                   | 887          | 21.5  | 1.21%                | 5.1%    | <a href="#">Link</a> |
| TCH    | Real Estate                 | 11.6                     | 0.00%  | 1.1  | 10,580         | 36.0                  | 345          | 33.6  | 9.09%                | 2.6%    | <a href="#">Link</a> |
| VIC    | Real Estate                 | 202.0                    | 1.00%  | 1.3  | 1,552,437      | 1064.7                | 2,920        | 68.5  | 3.15%                | 14.8%   | <a href="#">Link</a> |
| VRE    | Real Estate                 | 24.2                     | 0.21%  | 1.2  | 54,763         | 77.5                  | 3,191        | 7.6   | 11.09%               | 15.0%   | <a href="#">Link</a> |
| CMG    | Technology                  | 23.7                     | 0.21%  | 1.0  | 5,496          | 2.4                   | 1,692        | 14.0  | 36.42%               | 12.3%   | <a href="#">Link</a> |
| PLX    | Oil & Gas                   | 38.2                     | 0.26%  | 0.9  | 48,410         | 150.9                 | 2,535        | 15.0  | 14.20%               | 12.5%   | <a href="#">Link</a> |
| PVD    | Oil & Gas                   | 18.4                     | -0.27% | 0.9  | 17,070         | 399.2                 | 1,198        | 15.4  | 8.61%                | 6.5%    | <a href="#">Link</a> |
| FTS    | Financial Services          | 21.6                     | 0.23%  | 1.1  | 8,195          | 6.2                   | 1,105        | 19.5  | 24.64%               | 9.5%    | <a href="#">Link</a> |
| MBS    | Financial Services          | 16.9                     | 0.00%  | 1.1  | 16,916         | 30.5                  | 1,828        | 9.2   | 0.32%                | 14.0%   | <a href="#">Link</a> |
| GAS    | Utilities                   | 83.5                     | -0.24% | 1.1  | 201,964        | 92.7                  | 5,269        | 15.9  | 2.07%                | 18.9%   | <a href="#">Link</a> |
| POW    | Utilities                   | 13.4                     | 0.37%  | 1.2  | 40,956         | 42.9                  | 2,098        | 6.4   | 4.41%                | 16.5%   | <a href="#">Link</a> |
| REE    | Utilities                   | 45.6                     | -0.33% | 0.5  | 28,498         | 7.6                   | 4,239        | 10.8  | 49.00%               | 12.6%   | <a href="#">Link</a> |
| VJC    | Travel & Leisure            | 123.4                    | 0.24%  | 1.0  | 94,675         | 1001.9                | 2,830        | 43.5  | 6.07%                | 8.6%    | <a href="#">Link</a> |
| GEX    | Industrial Goods & Services | 24.6                     | -0.20% | 1.5  | 32,188         | 143.5                 | 1,048        | 23.5  | 6.68%                | 7.5%    | <a href="#">Link</a> |
| GMD    | Industrial Goods & Services | 77.0                     | -2.04% | 1.0  | 34,025         | 319.9                 | 6,056        | 13.0  | 39.87%               | 19.4%   | <a href="#">Link</a> |
| HAH    | Industrial Goods & Services | 47.5                     | -0.21% | 0.9  | 9,132          | 48.7                  | 6,544        | 7.3   | 8.45%                | 26.7%   | <a href="#">Link</a> |
| PVT    | Industrial Goods & Services | 20.4                     | -0.25% | 1.0  | 10,545         | 87.1                  | 2,711        | 7.5   | 14.23%               | 15.9%   | <a href="#">Link</a> |
| VTP    | Industrial Goods & Services | 55.2                     | -2.82% | 0.8  | 11,467         | 124.9                 | 2,224        | 25.5  | 3.71%                | 18.5%   | <a href="#">Link</a> |
| PNJ    | Personal & Household Goods  | 37.3                     | 4.48%  | 1.2  | 18,268         | 212.3                 | 5,673        | 6.3   | 44.48%               | 21.6%   | <a href="#">Link</a> |
| TCM    | Personal & Household Goods  | 16.5                     | -0.30% | 0.9  | 1,941          | 2.4                   | 1,873        | 8.8   | 48.02%               | 9.1%    | <a href="#">Link</a> |
| TNG    | Personal & Household Goods  | 16.6                     | -1.78% | 1.0  | 2,176          | 8.7                   | 3,465        | 4.9   | 21.38%               | 22.0%   | <a href="#">Link</a> |
| DPM    | Chemicals                   | 21.8                     | 0.93%  | 0.8  | 14,686         | 26.9                  | 2,608        | 8.3   | 3.30%                | 15.6%   | <a href="#">Link</a> |
| GVR    | Chemicals                   | 31.5                     | -0.79% | 1.2  | 126,800        | 44.3                  | 1,783        | 17.8  | 0.62%                | 12.2%   | <a href="#">Link</a> |
| EIB    | Banks                       | 16.9                     | -0.29% | 1.3  | 31,573         | 66.5                  | 264          | 64.2  | 1.18%                | 1.9%    | <a href="#">Link</a> |
| LPB    | Banks                       | 50.0                     | -1.38% | 0.5  | 151,455        | 137.6                 | 3,780        | 13.4  | 1.49%                | 24.7%   | <a href="#">Link</a> |
| NAB    | Banks                       | 11.6                     | -0.43% | 0.6  | 25,042         | 16.0                  | 2,264        | 5.1   | 1.00%                | 19.5%   | <a href="#">Link</a> |
| OCB    | Banks                       | 10.9                     | 0.46%  | 0.8  | 33,228         | 13.6                  | 1,454        | 7.5   | 19.53%               | 13.0%   | <a href="#">Link</a> |
| NKG    | Basic Resources             | 10.6                     | 0.47%  | 1.1  | 5,194          | 5.9                   | 338          | 31.2  | 4.81%                | 2.2%    | <a href="#">Link</a> |
| ANV    | Food & Beverage             | 16.7                     | -0.30% | 1.1  | 4,460          | 5.7                   | 3,248        | 5.2   | 2.59%                | 23.6%   | <a href="#">Link</a> |
| BAF    | Food & Beverage             | 32.2                     | 0.62%  | 0.5  | 11,674         | 55.6                  | 259          | 123.4 | 2.97%                | 2.2%    | <a href="#">Link</a> |
| SAB    | Food & Beverage             | 46.8                     | 1.96%  | 0.5  | 58,870         | 77.1                  | 3,723        | 12.3  | 58.85%               | 22.3%   | <a href="#">Link</a> |
| VHC    | Food & Beverage             | 52.5                     | -0.19% | 0.9  | 11,017         | 9.9                   | 6,457        | 8.2   | 18.41%               | 15.0%   | <a href="#">Link</a> |
| BMP    | Construction & Materials    | 143.6                    | -0.28% | 0.3  | 11,788         | 8.1                   | 15,674       | 9.2   | 82.38%               | 42.6%   | <a href="#">Link</a> |
| CTD    | Construction & Materials    | 61.5                     | -0.49% | 1.1  | 6,911          | 11.2                  | 7,046        | 8.8   | 46.78%               | 8.3%    | <a href="#">Link</a> |
| CTR    | Construction & Materials    | 76.8                     | 0.39%  | 1.0  | 9,800          | 14.5                  | 5,109        | 15.0  | 5.53%                | 30.2%   | <a href="#">Link</a> |
| DPG    | Construction & Materials    | 29.0                     | -3.33% | 1.1  | 3,558          | 15.0                  | 3,441        | 8.7   | 18.60%               | 14.5%   | <a href="#">Link</a> |
| HHV    | Construction & Materials    | 9.9                      | 0.30%  | 0.9  | 5,688          | 13.8                  | 1,164        | 8.5   | 10.34%               | 5.8%    | <a href="#">Link</a> |
| PC1    | Construction & Materials    | 20.1                     | -1.23% | 0.9  | 8,370          | 13.8                  | 2,861        | 7.1   | 8.39%                | 18.2%   | <a href="#">Link</a> |
| VCG    | Construction & Materials    | 15.5                     | 0.00%  | 0.9  | 10,822         | 15.4                  | 5,821        | 2.7   | 1.97%                | 35.3%   | <a href="#">Link</a> |
| VGC    | Construction & Materials    | 40.6                     | -0.61% | 1.1  | 18,293         | 10.9                  | 3,173        | 12.9  | 0.93%                | 16.2%   | <a href="#">Link</a> |

Source: FiinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logisitic, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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