

MARKET OUTLOOK

The VN-Index fluctuated within a narrow range on low liquidity and closed at 1,734.24 points, increased 7.55 points (+0.44%) from the previous session. Market breadth was positive, with 13 out of 18 sectors advancing. Telecommunications led the gains, followed by Information Technology and Personal & Household Goods. In contrast, Media and Retail posted the steepest declines. Foreign investors continued to be net sellers on the HSX while recording net buying on the HNX and UPCoM. The market continued to trade within a narrow range and has yet to establish a clear short-term trend. Investors are advised to maintain a cautious trading approach.

FUTURES CONTRACTS

All VN30 futures contracts declined in line with the VN30 Index.

COVERED WARRANTS

During the trading session on 20/08/2026, most covered warrants fluctuated in line with the fluctuating movement of the underlying stocks.

HIGHLIGHT

- VN-Index **+7.55** points, closing at **1734.24** points. HNX-Index **-1.43** points, closing at **278.55** points.
- Pulling the index up: **VIC (+3.36)**, **VCB (+0.73)**, **CTG (+0.68)**, **MBB (+0.61)**, **MSN (+0.57)**.
- Pulling the index down: **DMX (-0.48)**, **LPB (-0.44)**, **LPS (-0.29)**, **GVR (-0.21)**, **BCM (-0.17)**.
- The matched trade value of VN-Index reached VND **9,797** billion, decreased **-2.43%** compared to the previous session. The total transaction value reached VND 13,565 billion.
- The trading range is 12.9 points. The market had **165** gainers, 64 remaining unchanged, **137** losers.
- Foreign investors' net selling value: VND **-617.05** billion on HOSE, including **VIC (VND -88.74 billion)**, **VPB (VND -87.03 billion)**, **VIX (VND -73.39 billion)**, **SSI (VND -71.57 billion)**, **VHM (VND -57.41 billion)**. Foreign investors were net buyers on HNX with the value of VND **20.46** billion.

BSC30, BSC50 PERFORMANCE

- BSC30 **+0.58%**. Positive stocks: **BSR (+4.62%)**, **PVS (+3.48%)**, **VHM (+1.47%)**.
- BSC50 **-0.19%**. Positive stocks: **PLX (+6.90%)**, **GAS (+5.56%)**, **VTP (+2.19%)**.

Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	0.58%	-0.19%	0.44%	0.60%
1 week	-0.95%	-1.20%	-1.78%	-1.16%
1 month	3.85%	4.06%	2.05%	2.26%
3 months	-6.79%	-9.37%	-6.94%	-5.64%

Source: FiinPro-X, BSC

Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,734.24	278.55	127.24
% 1D	0.44%	-0.51%	0.28%
TV (VND bn)	9,797	484	261
%1D	-2.43%	-6.17%	-9.13%
Foreign (VND bn)	-617.05	20.46	41.75

Source: FiinPro-X, BSC compiled

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
MSN	56.15	VIC	-88.74
VNM	41.25	VPB	-87.03
DCM	37.08	VIX	-73.39
FPT	34.70	SSI	-71.57
HDB	28.84	VHM	-57.41

Source: FiinPro-X, BSC compiled

Overview of global stock markets

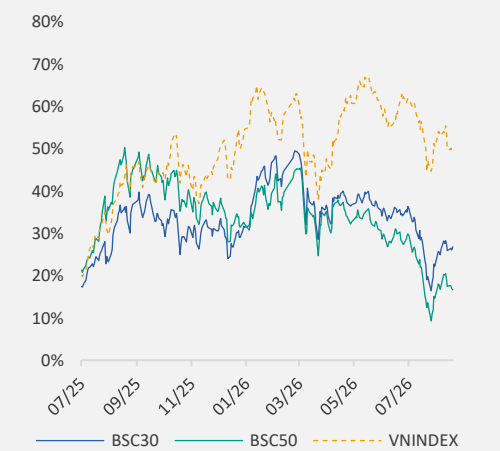
		%D	%W
SPX	7,708	0.21%	-0.52%
FTSE100	8,500	-0.02%	-1.74%
Eurostoxx	25,969	-0.62%	-1.23%
Shanghai	3,904	0.24%	-0.59%
Nikkei	66,217	1.36%	-3.06%

Source: Vietstock.vn, BSC compiled

	Close	%
Commodities		
Brent	93.19	1.71%
Gold	4,489	-0.59%
Exchange rate		
USD/VND	26,137	-0.16%
EUR/VND	30,555	-0.04%
JPY/VND	165	-0.38%
Interest rates		
10Y-Gov bond rate	4.45%	0.00%
1M-interbank rate	6.48%	0.18%

Source: FiinPro-X, BSC compiled

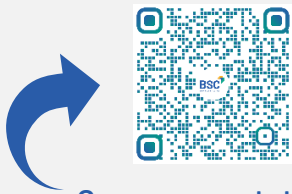
Performances of BSC30, BSC50



Source: BSC

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MARKET STATISTICS

Top 5 leaders on the HSX

	Close	%Day	Index pt	Volume (mil)
VIC	202.00	1.00%	3.36	5.26
VCB	57.80	0.70%	0.73	3.02
CTG	31.40	1.29%	0.68	4.40
MBB	20.30	1.75%	0.61	12.05
MSN	68.10	2.56%	0.57	7.88

Top 5 leaders on the HNX

	Close	%Day	Index pt	Volume (mil)
KSF	78.10	0.90%	0.38	0.08
PVS	37.00	2.78%	0.32	3.53
KSV	116.40	0.78%	0.16	0.03
VIF	15.40	2.67%	0.09	0.02
LAS	12.50	8.70%	0.07	0.161

Top 5 gainers on the HSX

	Close	%Day	Volume (mil)
GTA	7.19	6.99%	0.00
PJT	9.20	6.98%	0.00
HAS	9.44	6.91%	0.01
ACC	4.65	6.90%	0.24
HVH	11.35	6.57%	0.89

Top 5 gainers on the HNX

	Close	%Day	Volume (mil)
DTG	16.50	10.00%	0.03
SMN	6.70	9.84%	0.00
PGN	6.00	9.09%	0.08
SDU	7.30	8.96%	0.00
LAS	12.50	8.70%	0.16

Top 5 laggards on the HSX

	Close	%Day	Index pt	Volume (mil)
DMX	81.80	-2.15%	-0.48	0.21
LPB	50.00	-1.38%	-0.44	2.73
LPS	30.80	-3.14%	-0.29	
GVR	31.45	-0.79%	-0.21	1.41
BCM	40.60	-1.93%	-0.17	0.90

Top 5 laggards on the HNX

	Close	%Day	Index pt	Volume (mil)
THD	138.00	-2.13%	-0.68	0.01
IDC	31.80	-1.85%	-0.13	1.71
PGS	63.00	-5.69%	-0.11	0.00
HHC	88.30	-9.81%	-0.09	0.00
PTI	20.00	-4.31%	-0.06	0.00

Top 5 losers on the HSX

	Close	%Day	Volume (mil)
STG	34.25	-6.93%	0.00
FDC	20.25	-6.90%	0.00
COM	28.50	-6.86%	0.00
NAV	15.00	-6.25%	0.00
SGT	8.31	-5.25%	0.06

Top 5 losers on the HNX

	Close	%Day	Volume (mil)
HHC	88.30	-9.81%	0.00
PTX	22.40	-9.68%	0.00
VTH	8.50	-9.57%	0.00
CTT	14.10	-9.03%	0.00
VLA	8.10	-8.99%	0.00

Figure 1
Sectors performance

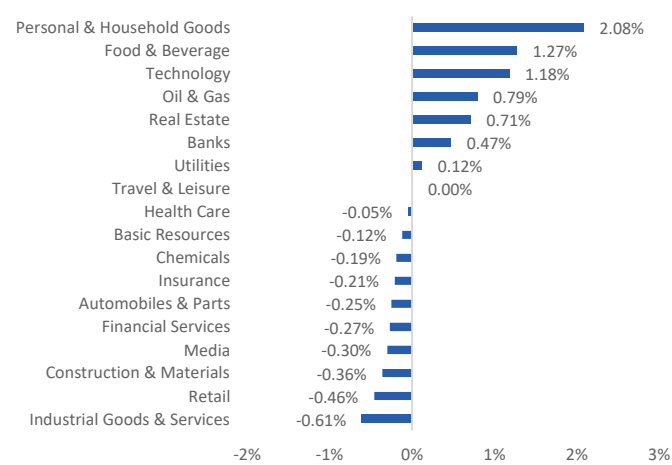
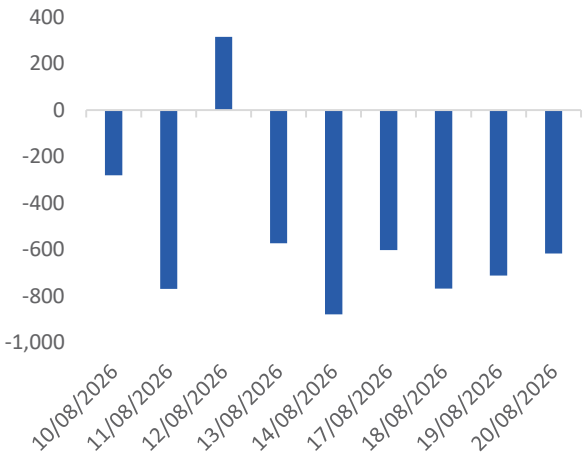


Figure 2
Foreign transactions



Source: FiinPro-X, BSC compiled

BSC30 PORTFOLIO

Stocks	Sector	Close (x1000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (x1000 VND)	Foreign ownership	Link
KBC	Real Estate	27.1	0.6%	0.9	25,380	37.3	1,227	22.0	42.4	7.2%	Link
KDH	Real Estate	17.2	-1.4%	1.1	19,527	59.9	1,565	11.1	39.9	24.3%	Link
PDR	Real Estate	11.8	-0.8%	1.2	11,874	36.0	619	19.2	28.2	7.0%	Link
VHM	Real Estate	69.5	0.6%	1.4	567,644	324.0	9,718	7.1	132.6	6.6%	Link
FPT	Technology	69.8	1.3%	0.6	118,117	352.0	5,865	11.8	124.4	27.3%	Link
BSR	Oil & Gas	27.0	1.1%	0.0	133,695	221.5	3,933	6.8	-	1.2%	Link
PVS	Oil & Gas	37.0	2.8%	1.0	18,411	129.4	4,107	8.8	52.3	15.9%	Link
HCM	Financial Services	25.1	1.0%	1.1	33,546	327.3	1,304	19.1		34.0%	Link
SSI	Financial Services	19.4	0.0%	1.2	58,226	246.6	1,752	11.1		30.2%	Link
VCI	Financial Services	20.7	-1.2%	1.1	24,139	134.0	1,335	15.7		17.1%	Link
DCM	Chemicals	31.3	2.6%	1.0	16,147	107.2	4,945	6.2	53.3	5.5%	Link
DGC	Chemicals	41.4	0.4%	1.1	15,666	9.9	5,625	7.3	96.7	3.9%	Link
ACB	Banks	22.0	0.7%	0.7	126,536	167.3	2,701	8.1	27.1	23.9%	Link
BID	Banks	35.9	0.4%	0.9	277,684	77.3	4,250	8.4		17.5%	Link
CTG	Banks	31.4	1.3%	1.0	240,775	137.8	5,172	6.0	53.5	24.7%	Link
HDB	Banks	26.9	0.6%	1.1	133,641	323.2	3,829	7.0	32.7	21.6%	Link
MBB	Banks	20.3	1.8%	1.0	200,872	243.5	3,240	6.2	32.4	22.2%	Link
MSB	Banks	15.8	1.3%	0.9	48,516	48.9	1,888	8.2	14.0	7.3%	Link
STB	Banks	74.5	-0.4%	0.8	141,014	481.2	1,634	45.8		11.0%	Link
TCB	Banks	31.0	0.0%	1.0	219,673	290.6	3,829	8.1	43.5	20.5%	Link
TPB	Banks	14.5	0.0%	1.0	40,224	91.4	2,732	5.3	-	22.0%	Link
VCB	Banks	57.8	0.7%	0.9	479,616	174.1	4,984	11.5	75.8	20.1%	Link
VIB	Banks	14.4	0.4%	0.7	48,847	140.4	2,180	6.6	23.0	3.3%	Link
VPB	Banks	24.9	0.2%	1.0	197,158	379.9	3,758	6.6	36.5	22.9%	Link
HPG	Basic Resources	21.2	-0.2%	1.0	178,991	327.0	2,750	7.7	32.2	21.7%	Link
HSG	Basic Resources	10.5	-0.5%	1.0	8,517	11.3	813	13.0	14.3	3.2%	Link
DBC	Food & Beverage	15.9	-0.3%	1.0	6,875	8.7	2,679	6.0	28.8	1.3%	Link
MSN	Food & Beverage	68.1	2.6%	1.0	96,969	534.8	4,635	14.3	100.4	24.0%	Link
VNM	Food & Beverage	64.0	1.4%	0.6	131,876	436.4	5,246	12.0	78.0	49.7%	Link

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

BSC50 PORTFOLIO

Stocks	Sectors	Close (x1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	42.7	0.00%	1.0	9,444	34.8	3,785	11.3	24.34%	23.8%	Link
FRT	Retail	145.0	1.40%	0.9	25,571	188.4	6,359	22.5	33.50%	27.5%	Link
BVH	Insurance	66.6	-0.30%	1.0	49,587	11.9	4,472	14.9	27.38%	13.2%	Link
DIG	Real Estate	10.3	-0.96%	1.1	8,283	25.4	1,051	9.9	2.58%	8.0%	Link
DXG	Real Estate	10.9	-0.91%	1.1	13,886	46.0	157	69.9	18.17%	1.4%	Link
HDC	Real Estate	11.6	-0.43%	1.2	2,676	4.6	2,389	4.9	1.19%	23.0%	Link
HDG	Real Estate	15.8	-0.32%	1.1	6,430	7.6	1,803	8.8	15.97%	10.9%	Link
IDC	Real Estate	31.8	-1.85%	1.0	13,525	54.7	5,201	6.2	15.19%	32.7%	Link
NLG	Real Estate	23.5	1.30%	1.0	11,230	52.7	1,407	16.5	38.16%	5.2%	Link
SIP	Real Estate	49.3	-0.80%	0.9	12,033	4.3	5,924	8.4	2.38%	27.9%	Link
SZC	Real Estate	19.0	-0.79%	0.9	3,438	4.7	887	21.5	1.21%	5.1%	Link
TCH	Real Estate	11.6	0.00%	1.1	10,580	36.0	345	33.6	9.09%	2.6%	Link
VIC	Real Estate	202.0	1.00%	1.3	1,552,437	1064.7	2,920	68.5	3.15%	14.8%	Link
VRE	Real Estate	24.2	0.21%	1.2	54,763	77.5	3,191	7.6	11.09%	15.0%	Link
CMG	Technology	23.7	0.21%	1.0	5,496	2.4	1,692	14.0	36.42%	12.3%	Link
PLX	Oil & Gas	38.2	0.26%	0.9	48,410	150.9	2,535	15.0	14.20%	12.5%	Link
PVD	Oil & Gas	18.4	-0.27%	0.9	17,070	399.2	1,198	15.4	8.61%	6.5%	Link
FTS	Financial Services	21.6	0.23%	1.1	8,195	6.2	1,105	19.5	24.64%	9.5%	Link
MBS	Financial Services	16.9	0.00%	1.1	16,916	30.5	1,828	9.2	0.32%	14.0%	Link
GAS	Utilities	83.5	-0.24%	1.1	201,964	92.7	5,269	15.9	2.07%	18.9%	Link
POW	Utilities	13.4	0.37%	1.2	40,956	42.9	2,098	6.4	4.41%	16.5%	Link
REE	Utilities	45.6	-0.33%	0.5	28,498	7.6	4,239	10.8	49.00%	12.6%	Link
VJC	Travel & Leisure	123.4	0.24%	1.0	94,675	1001.9	2,830	43.5	6.07%	8.6%	Link
GEX	Industrial Goods & Services	24.6	-0.20%	1.5	32,188	143.5	1,048	23.5	6.68%	7.5%	Link
GMD	Industrial Goods & Services	77.0	-2.04%	1.0	34,025	319.9	6,056	13.0	39.87%	19.4%	Link
HAH	Industrial Goods & Services	47.5	-0.21%	0.9	9,132	48.7	6,544	7.3	8.45%	26.7%	Link
PVT	Industrial Goods & Services	20.4	-0.25%	1.0	10,545	87.1	2,711	7.5	14.23%	15.9%	Link
VTP	Industrial Goods & Services	55.2	-2.82%	0.8	11,467	124.9	2,224	25.5	3.71%	18.5%	Link
PNJ	Personal & Household Goods	37.3	4.48%	1.2	18,268	212.3	5,673	6.3	44.48%	21.6%	Link
TCM	Personal & Household Goods	16.5	-0.30%	0.9	1,941	2.4	1,873	8.8	48.02%	9.1%	Link
TNG	Personal & Household Goods	16.6	-1.78%	1.0	2,176	8.7	3,465	4.9	21.38%	22.0%	Link
DPM	Chemicals	21.8	0.93%	0.8	14,686	26.9	2,608	8.3	3.30%	15.6%	Link
GVR	Chemicals	31.5	-0.79%	1.2	126,800	44.3	1,783	17.8	0.62%	12.2%	Link
EIB	Banks	16.9	-0.29%	1.3	31,573	66.5	264	64.2	1.18%	1.9%	Link
LPB	Banks	50.0	-1.38%	0.5	151,455	137.6	3,780	13.4	1.49%	24.7%	Link
NAB	Banks	11.6	-0.43%	0.6	25,042	16.0	2,264	5.1	1.00%	19.5%	Link
OCB	Banks	10.9	0.46%	0.8	33,228	13.6	1,454	7.5	19.53%	13.0%	Link
NKG	Basic Resources	10.6	0.47%	1.1	5,194	5.9	338	31.2	4.81%	2.2%	Link
ANV	Food & Beverage	16.7	-0.30%	1.1	4,460	5.7	3,248	5.2	2.59%	23.6%	Link
BAF	Food & Beverage	32.2	0.62%	0.5	11,674	55.6	259	123.4	2.97%	2.2%	Link
SAB	Food & Beverage	46.8	1.96%	0.5	58,870	77.1	3,723	12.3	58.85%	22.3%	Link
VHC	Food & Beverage	52.5	-0.19%	0.9	11,017	9.9	6,457	8.2	18.41%	15.0%	Link
BMP	Construction & Materials	143.6	-0.28%	0.3	11,788	8.1	15,674	9.2	82.38%	42.6%	Link
CTD	Construction & Materials	61.5	-0.49%	1.1	6,911	11.2	7,046	8.8	46.78%	8.3%	Link
CTR	Construction & Materials	76.8	0.39%	1.0	9,800	14.5	5,109	15.0	5.53%	30.2%	Link
DPG	Construction & Materials	29.0	-3.33%	1.1	3,558	15.0	3,441	8.7	18.60%	14.5%	Link
HHV	Construction & Materials	9.9	0.30%	0.9	5,688	13.8	1,164	8.5	10.34%	5.8%	Link
PC1	Construction & Materials	20.1	-1.23%	0.9	8,370	13.8	2,861	7.1	8.39%	18.2%	Link
VCG	Construction & Materials	15.5	0.00%	0.9	10,822	15.4	5,821	2.7	1.97%	35.3%	Link
VGC	Construction & Materials	40.6	-0.61%	1.1	18,293	10.9	3,173	12.9	0.93%	16.2%	Link

Source: FiinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logisitic, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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