

MARKET OUTLOOK

After four sessions of narrow-range trading, stronger buying demand in the afternoon helped the VN-Index close at 1,768.12 points, up 33.88 points (+1.95%) from the previous session. Market breadth was broadly positive, with 16 out of 18 sectors advancing. Financial Services led the gains, followed by Personal & Household Goods and Automobiles & Parts. In contrast, only Oil & Gas and Insurance declined. Regarding foreign investor activity, foreign investors turned net buyers on the HSX after six consecutive sessions of net selling, while continuing to record net buying on the HNX and UPCoM. Today’s market gains, accompanied by improved liquidity, were supported by expectations ahead of FTSE Russell’s announcement of the September semi-annual review results for the FTSE GEIS indices. In the next session, the index may move higher to retest resistance around the SMA200 at 1,777 points.

FUTURES CONTRACTS

All VN30 futures contracts rose in line with the VN30 Index.

COVERED WARRANTS

During the trading session on 21/08/2026, most covered warrants increased.

HIGHLIGHT

- VN-Index **+33.88** points, closing at **1768.12** points. HNX-Index **+5.52** points, closing at **284.07** points.
- Pulling the index up: **VIC (+5.01)**, **VCB (+2.35)**, **VHM (+1.97)**, **BID (+1.66)**, **VPB (+1.38)**.
- Pulling the index down: **DMX (-0.55)**, **LPS (-0.34)**, **CRV (-0.23)**, **BSR (-0.16)**, **BVH (-0.11)**.
- The matched trade value of VN-Index reached VND **15,509** billion, increased **58.32%** compared to the previous session. The total transaction value reached VND 18,380 billion.
- The trading range is 42.91 points. The market had **263** gainers, 45 remaining unchanged, **70** losers.
- Foreign investors' net buying value: VND 39.55 billion on HOSE, including **SHB (VND 137.88 billion)**, **SSI (VND 71.77 billion)**, **MSN (VND 50.76 billion)**, **PNJ (VND 43.08 billion)**, **VSC (VND 41.39 billion)**. Foreign investors were net buyers on HNX with the value of VND **3.62** billion.

BSC30, BSC50 PERFORMANCE

- BSC30 **+2.67%**. Positive stocks: **BSR (+4.62%)**, **PVS (+3.48%)**, **VHM (+1.47%)**.
- BSC50 **+2.29%**. Positive stocks: **PLX (+6.90%)**, **GAS (+5.56%)**, **VTP (+2.19%)**.

Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	2.67%	2.29%	1.95%	2.16%
1 week	2.96%	1.92%	2.26%	2.72%
1 month	7.27%	7.78%	4.86%	5.38%
3 months	-4.17%	-7.05%	-5.12%	-3.47%

Source: FiinPro-X, BSC

Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,768.12	284.07	127.52
% 1D	1.95%	1.98%	0.22%
TV (VND bn)	15,509	1,057	353
%1D	58.32%	116.68%	6.99%
Foreign (VND bn)	39.55	3.62	18.68

Source: FiinPro-X, BSC compiled

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
SHB	137.88	VCB	-76.69
SSI	71.77	BSR	-61.96
MSN	50.76	GMD	-58.59
PNJ	43.08	VPB	-53.93
VSC	41.39	DCM	-43.22

Source: FiinPro-X, BSC compiled

Overview of global stock markets

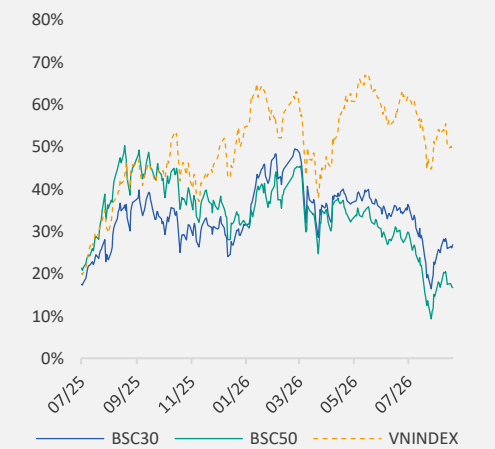
		%D	%W
SPX	7,641	-0.87%	-2.02%
FTSE100	8,468	0.18%	-1.96%
Eurostoxx	26,071	0.23%	-1.37%
Shanghai	3,905	0.04%	-0.56%
Nikkei	66,016	-0.30%	-3.93%

Source: Vietstock.vn, BSC compiled

	Close	%
Commodities		
Brent	93.39	-0.42%
Gold	4,583	1.46%
Exchange rate		
USD/VND	26,104	-0.01%
EUR/VND	30,545	0.14%
JPY/VND	165	0.30%
Interest rates		
10Y-Gov bond rate	4.45%	0.00%
1M-interbank rate	0.00%	0.00%

Source: FiinPro-X, BSC compiled

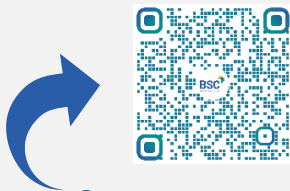
Performances of BSC30, BSC50



Source: BSC

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MARKET STATISTICS

Top 5 leaders on the HSX

	Close	%Day	Index pt	Volume (mil)
VIC	205.00	1.49%	5.01	3.28
VCB	59.10	2.25%	2.35	4.98
VHM	71.70	3.17%	1.97	9.42
BID	36.90	2.93%	1.66	4.55
VPB	25.70	3.21%	1.38	13.92

Top 5 leaders on the HNX

	Close	%Day	Index pt	Volume (mil)
MBS	18.10	7.10%	0.76	8.25
SHS	15.90	8.16%	0.69	23.54
NVB	12.20	2.52%	0.53	0.54
THD	140.00	1.45%	0.46	0.01
CEO	12.60	8.62%	0.38	10.624

Top 5 gainers on the HSX

	Close	%Day	Volume (mil)
VSC	15.30	6.99%	18.26
TNC	29.85	6.99%	0.00
ORS	14.55	6.99%	12.15
PNJ	39.90	6.97%	4.15
NVT	7.52	6.97%	0.01

Top 5 gainers on the HNX

	Close	%Day	Volume (mil)
MKV	13.20	10.00%	0.02
NFC	59.90	9.91%	0.00
VTH	9.30	9.41%	0.00
PGS	68.90	9.37%	0.00
PTI	21.80	9.00%	0.00

Top 5 laggards on the HSX

	Close	%Day	Index pt	Volume (mil)
DMX	79.70	-2.57%	-0.55	0.57
LPS	29.60	-3.90%	-0.34	0.58
CRV	23.70	-6.69%	-0.23	0.00
BSR	26.85	-0.56%	-0.16	8.87
BVH	65.90	-1.05%	-0.11	0.67

Top 5 laggards on the HNX

	Close	%Day	Index pt	Volume (mil)
THD	138.00	-2.13%	-0.68	0.01
HJS	27.00	-7.22%	-0.02	0.00
HHC	86.00	-2.60%	-0.02	0.00
PHN	51.00	-8.93%	-0.02	0.00
SHE	6.40	-7.25%	-0.02	0.00

Top 5 losers on the HSX

	Close	%Day	Volume (mil)
FDC	18.85	-6.91%	0.00
DTT	16.95	-6.87%	0.00
SPM	9.60	-6.80%	0.00
CRV	23.70	-6.69%	0.00
TPC	8.50	-5.56%	0.00

Top 5 losers on the HNX

	Close	%Day	Volume (mil)
TKU	10.80	-10.00%	0.00
PJC	34.60	-9.90%	0.00
VCC	10.10	-9.82%	0.02
STC	14.40	-9.43%	0.00
CET	2.90	-9.38%	0.02

Figure 1
Sectors performance

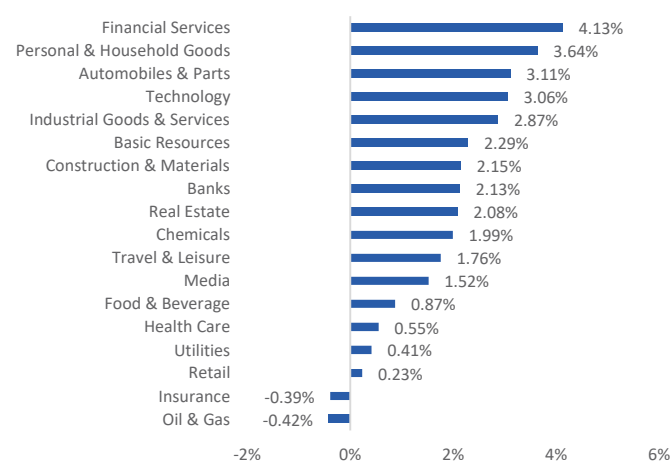
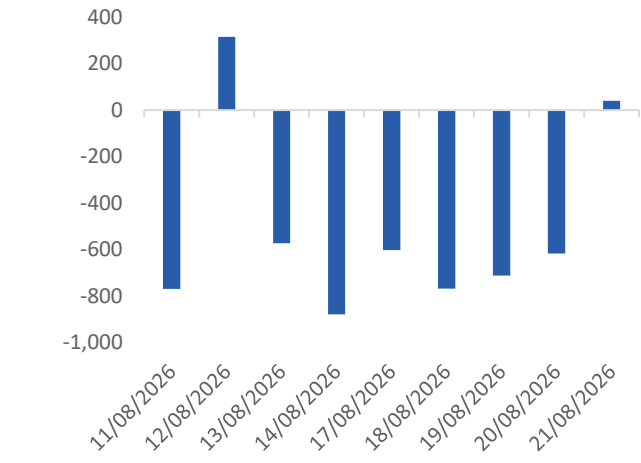


Figure 2
Foreign transactions



Source: FiinPro-X, BSC compiled

BSC50 PORTFOLIO

Stocks	Sectors	Close (x1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	43.0	0.70%	1.1	9,510	53.2	3,785	11.4	24.34%	23.8%	Link
FRT	Retail	143.5	-1.03%	0.9	25,660	68.2	6,359	22.6	33.48%	27.5%	Link
BVH	Insurance	65.9	-1.05%	0.8	48,919	43.6	4,472	14.7	27.37%	13.2%	Link
DIG	Real Estate	11.0	6.80%	1.1	8,761	115.9	1,051	10.5	2.55%	8.0%	Link
DXG	Real Estate	11.6	6.45%	1.1	14,647	159.1	157	73.7	18.02%	1.4%	Link
HDC	Real Estate	12.2	4.74%	1.1	2,791	18.1	2,389	5.1	1.16%	23.0%	Link
HDG	Real Estate	16.4	3.81%	0.8	6,654	14.1	1,803	9.1	15.94%	10.9%	Link
IDC	Real Estate	33.0	3.77%	0.9	13,776	34.6	5,201	6.3	15.27%	32.7%	Link
NLG	Real Estate	24.0	2.35%	0.8	11,642	80.7	1,407	17.1	38.15%	5.2%	Link
SIP	Real Estate	49.9	1.22%	0.8	12,081	2.7	5,924	8.4	2.38%	27.9%	Link
SZC	Real Estate	19.7	3.96%	1.0	3,546	13.3	887	22.2	1.21%	5.1%	Link
TCH	Real Estate	12.4	6.90%	1.0	11,310	111.4	345	35.9	9.09%	2.6%	Link
VIC	Real Estate	205.0	1.49%	1.4	1,591,248	667.3	2,920	70.2	3.14%	14.8%	Link
VRE	Real Estate	25.3	4.76%	1.5	57,490	150.0	3,191	7.9	11.07%	15.0%	Link
CMG	Technology	24.5	3.59%	0.7	5,706	3.2	1,692	14.5	36.42%	12.3%	Link
PLX	Oil & Gas	38.0	-0.65%	0.9	48,219	115.5	2,535	15.0	14.22%	12.5%	Link
PVD	Oil & Gas	18.6	1.36%	0.8	17,256	224.2	1,198	15.5	8.62%	6.5%	Link
FTS	Financial Services	23.0	6.73%	0.9	8,766	36.0	1,105	20.8	24.61%	9.5%	Link
MBS	Financial Services	18.1	7.10%	1.0	18,117	146.3	1,828	9.9	0.32%	14.0%	Link
GAS	Utilities	83.5	0.00%	1.0	201,481	112.9	5,269	15.9	2.06%	18.9%	Link
POW	Utilities	13.6	1.49%	1.1	41,723	283.9	2,098	6.5	4.41%	16.5%	Link
REE	Utilities	46.1	1.10%	0.4	28,739	17.8	4,239	10.9	49.00%	12.6%	Link
VJC	Travel & Leisure	124.5	0.89%	0.9	95,752	168.8	2,830	44.0	6.07%	8.6%	Link
GEX	Industrial Goods & Services	26.3	6.92%	1.7	34,347	621.5	1,048	25.0	6.60%	7.5%	Link
GMD	Industrial Goods & Services	77.4	0.52%	0.9	33,506	109.0	6,055	12.8	39.75%	19.4%	Link
HAH	Industrial Goods & Services	48.4	1.89%	0.8	9,285	70.3	6,648	7.3	8.43%	27.1%	Link
PVT	Industrial Goods & Services	20.5	0.49%	0.7	10,571	119.0	2,711	7.5	14.25%	15.9%	Link
VTP	Industrial Goods & Services	54.6	-1.09%	0.6	11,023	36.6	2,224	24.5	3.71%	18.5%	Link
PNJ	Personal & Household Goods	39.9	6.97%	1.3	20,418	165.8	5,673	7.0	44.49%	21.6%	Link
TCM	Personal & Household Goods	16.5	0.30%	0.8	1,941	46.2	1,872	8.8	47.99%	9.1%	Link
TNG	Personal & Household Goods	16.9	1.81%	0.8	2,176	10.4	3,465	4.9	21.35%	22.0%	Link
DPM	Chemicals	22.2	1.83%	0.4	15,094	75.3	2,608	8.5	3.29%	15.6%	Link
GVR	Chemicals	32.1	2.07%	1.7	128,400	70.3	1,783	18.0	0.61%	12.2%	Link
EIB	Banks	17.4	2.96%	1.3	32,411	127.2	264	65.9	1.17%	1.9%	Link
LPB	Banks	50.0	0.00%	0.6	149,364	192.8	3,780	13.2	1.48%	24.7%	Link
NAB	Banks	11.6	0.43%	0.5	25,042	16.9	2,263	5.1	0.99%	19.5%	Link
OCB	Banks	10.9	0.00%	0.6	33,381	24.2	1,454	7.5	19.53%	13.0%	Link
NKG	Basic Resources	10.9	2.83%	1.0	5,366	16.7	338	32.2	4.79%	2.2%	Link
ANV	Food & Beverage	17.2	2.69%	1.1	4,566	10.5	3,248	5.3	2.57%	23.6%	Link
BAF	Food & Beverage	32.5	0.93%	0.5	11,857	191.5	259	125.4	2.95%	2.2%	Link
SAB	Food & Beverage	46.8	0.00%	0.4	60,024	30.3	3,723	12.6	58.86%	22.3%	Link
VHC	Food & Beverage	53.0	0.95%	0.8	11,101	20.4	6,457	8.2	18.36%	15.0%	Link
BMP	Construction & Materials	145.5	1.32%	0.5	11,911	12.8	15,674	9.3	82.35%	42.6%	Link
CTD	Construction & Materials	62.5	1.63%	0.8	6,989	24.2	7,046	8.9	46.78%	8.3%	Link
CTR	Construction & Materials	77.0	0.26%	0.7	9,864	25.3	5,109	15.1	5.60%	30.2%	Link
DPG	Construction & Materials	30.0	3.45%	0.7	3,558	13.5	3,441	8.7	18.56%	14.5%	Link
HHV	Construction & Materials	10.2	2.22%	0.8	5,831	31.4	1,164	8.7	10.34%	5.8%	Link
PC1	Construction & Materials	20.6	2.49%	0.8	8,472	40.1	2,861	7.2	8.39%	18.2%	Link
VCG	Construction & Materials	15.9	2.58%	0.7	11,101	29.1	5,821	2.7	1.97%	35.3%	Link
VGC	Construction & Materials	41.1	1.36%	1.1	18,427	18.5	3,174	13.0	0.93%	16.2%	Link

Source: FiinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logisitic, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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