

MARKET OUTLOOK

The VN-Index gained more than 20 points today, closing at 1,788.78 points (+1.17%). Market breadth was positive, with advancers outnumbering decliners. By sector, 9 out of 18 sectors advanced, led by Real Estate, followed by Personal & Household Goods and Basic Resources. In contrast, Insurance posted the steepest decline. Regarding foreign investor activity, foreign investors were net buyers on the HSX and HNX, while recording net selling on the UPCoM. The index closed above the SMA200, with trading volume remaining above the 20-session average, indicating that market liquidity has started to return. However, today’s Doji candlestick reflected short-term selling pressure as the index approached the 1,800-point level. In the coming sessions, the market needs another follow-through gain above the SMA200 to confirm a return to a more balanced state and establish a base for further recovery.

FUTURES CONTRACTS

All VN30 futures contracts rose in line with the VN30 Index.

COVERED WARRANTS

During the trading session on 24/08/2026, most covered warrants fluctuated in line with the fluctuating movement of the underlying stocks.

HIGHLIGHT

- VN-Index **+20.66** points, closing at **1788.78** points. HNX-Index **-0.88** points, closing at **283.19** points.
- Pulling the index up: **VIC (+16.43)**, **VHM (+1.52)**, **VPB (+1.13)**, **HPG (+1.01)**, **GAS (+0.79)**.
- Pulling the index down: **CTG (-0.57)**, **LPS (-0.57)**, **LPB (-0.56)**, **ACB (-0.31)**, **TCB (-0.30)**.
- The matched trade value of VN-Index reached VND **15,280** billion, decreased **-1.48%** compared to the previous session. The total transaction value reached VND 19,410 billion.
- The trading range is 16.98 points. The market had **204** gainers, 59 remaining unchanged, **118** losers.
- Foreign investors' net buying value: VND **176.33** billion on HOSE, including **HPG (VND 106.35 billion)**, **VIC (VND 82.45 billion)**, **VPB (VND 66.99 billion)**, **MSN (VND 61.07 billion)**, **HCM (VND 48.30 billion)**. Foreign investors were net buyers on HNX with the value of VND **19.55** billion.

BSC30, BSC50 PERFORMANCE

- BSC30 **+0.74%**. Positive stocks: **BSR (+4.62%)**, **PVS (+3.48%)**, **VHM (+1.47%)**.
- BSC50 **+0.78%**. Positive stocks: **PLX (+6.90%)**, **GAS (+5.56%)**, **VTP (+2.19%)**.

Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	0.74%	0.78%	1.17%	0.74%
1 week	3.53%	2.35%	3.55%	3.43%
1 month	10.43%	11.12%	7.18%	7.50%
3 months	-2.90%	-6.24%	-3.02%	-2.40%

Source: FiinPro-X, BSC

Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,788.78	283.19	127.75
% 1D	1.17%	-0.31%	0.18%
TV (VND bn)	15,280	1,091	336
%1D	-1.48%	2.74%	-18.96%
Foreign (VND bn)	176.33	19.55	-9.22

Source: FiinPro-X, BSC compiled

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
HPG	106.35	VCB	-57.86
VIC	82.45	DCM	-41.39
VPB	66.99	BVH	-37.86
MSN	61.07	CTG	-37.01
HCM	48.30	PLX	-36.67

Source: FiinPro-X, BSC compiled

Overview of global stock markets

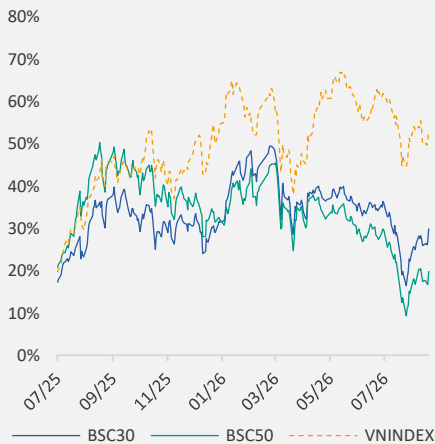
		%D	%W
SPX	7,674	0.43%	-1.43%
FTSE100	8,487	0.03%	-1.08%
Eurostoxx	26,144	0.06%	-0.86%
Shanghai	3,882	-0.59%	-2.53%
Nikkei	65,528	-0.74%	-5.33%

Source: Vietstock.vn, BSC compiled

	Close	%
Commodities		
Brent	93.51	-0.93%
Gold	4,634	0.67%
Exchange rate		
USD/VND	26,153	0.14%
EUR/VND	30,490	-0.01%
JPY/VND	164	-0.04%
Interest rates		
10Y-Gov bond rate	4.45%	0.00%
1M-interbank rate	0.00%	0.00%

Source: FiinPro-X, BSC compiled

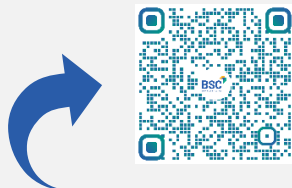
Performances of BSC30, BSC50



Source: BSC

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MARKET STATISTICS

Top 5 leaders on the HSX

	Close	%Day	Index pt	Volume (mil)
VIC	214.50	4.63%	16.43	3.60
VHM	73.40	2.37%	1.52	6.14
VPB	26.35	2.53%	1.13	19.38
HPG	22.25	2.53%	1.01	30.16
GAS	85.00	1.80%	0.79	2.70

Top 5 leaders on the HNX

	Close	%Day	Index pt	Volume (mil)
PVS	38.00	2.70%	0.31	4.88
CEO	13.30	5.56%	0.26	20.66
VIF	15.80	2.60%	0.09	0.01
DTK	11.10	1.83%	0.08	0.00
PRE	30.50	3.74%	0.07	0.004

Top 5 gainers on the HSX

	Close	%Day	Volume (mil)
DXS	6.35	6.90%	4.76
PNJ	42.65	6.89%	1.22
QCG	10.90	6.86%	0.37
TCH	13.25	6.85%	15.31
LM8	14.95	6.79%	0.00

Top 5 gainers on the HNX

	Close	%Day	Volume (mil)
PHN	56.10	10.00%	0.00
VLA	8.90	9.88%	0.00
TKU	11.80	9.26%	0.00
AME	6.90	7.81%	0.00
PRC	10.80	6.93%	0.00

Top 5 laggards on the HSX

	Close	%Day	Index pt	Volume (mil)
CTG	31.80	-1.09%	-0.57	7.35
LPS	27.55	-6.93%	-0.57	2.33
LPB	49.10	-1.80%	-0.56	4.79
ACB	22.50	-1.10%	-0.31	6.40
TCB	31.45	-0.63%	-0.30	17.54

Top 5 laggards on the HNX

	Close	%Day	Index pt	Volume (mil)
THD	138.20	-1.29%	-0.41	0.01
NVB	12.00	-1.64%	-0.34	0.62
KSF	78.20	-0.38%	-0.16	0.09
SHS	15.60	-1.89%	-0.16	15.88
MBS	17.90	-1.10%	-0.12	4.85

Top 5 losers on the HSX

	Close	%Day	Volume (mil)
CLW	55.90	-6.99%	0.00
STG	34.05	-6.97%	0.00
LPS	27.55	-6.93%	2.33
COM	26.70	-6.32%	0.00
TMT	11.05	-5.96%	0.04

Top 5 losers on the HNX

	Close	%Day	Volume (mil)
STP	8.10	-10.00%	0.00
BBS	10.80	-10.00%	0.00
STC	13.00	-9.72%	0.01
DTG	14.90	-9.70%	0.01
HMH	18.70	-9.66%	0.00

Figure 1
Sectors performance

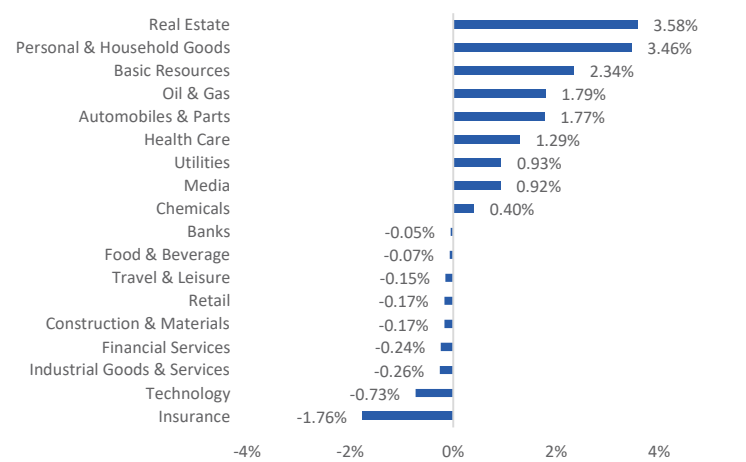
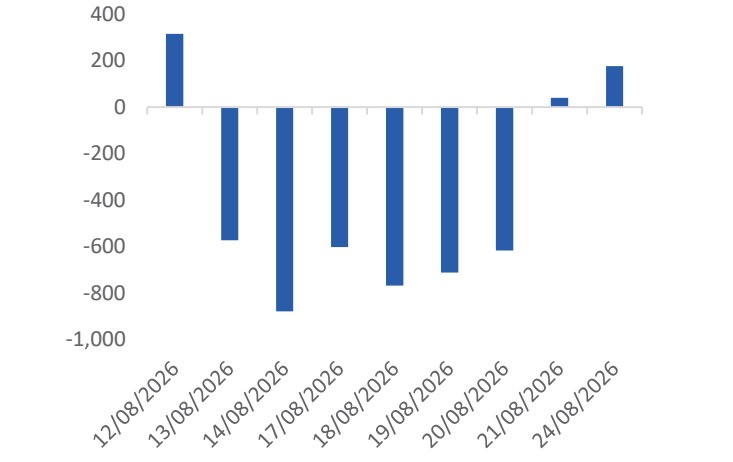


Figure 2
Foreign transactions



Source: FiinPro-X, BSC compiled

BSC30 PORTFOLIO

Stocks	Sector	Close (x1000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (x1000 VND)	Foreign ownership	Link
MWG	Retail	75.1	0.1%	1.1	110,682	193.3	6,665	11.3	113.0	49.0%	Link
KBC	Real Estate	27.4	0.2%	1.2	25,757	160.9	1,227	22.3	42.4	7.1%	Link
KDH	Real Estate	18.6	3.1%	0.8	20,200	209.3	1,565	11.5	39.9	24.3%	Link
PDR	Real Estate	12.9	4.5%	1.0	12,273	141.5	619	19.9	28.2	7.2%	Link
VHM	Real Estate	73.4	2.4%	1.7	589,003	447.8	9,718	7.4	132.6	6.6%	Link
FPT	Technology	71.4	-0.8%	0.6	123,432	333.3	5,865	12.3	124.4	27.4%	Link
BSR	Oil & Gas	27.4	2.1%	0.0	134,446	391.0	3,933	6.8	-	1.2%	Link
PVS	Oil & Gas	38.0	2.7%	1.0	18,923	185.3	4,118	9.0	52.3	15.9%	Link
HCM	Financial Services	26.3	-0.2%	1.0	35,504	167.7	1,302	20.2		34.0%	Link
SSI	Financial Services	21.3	2.4%	1.2	62,277	712.3	1,752	11.8		30.2%	Link
VCI	Financial Services	22.1	0.0%	0.9	25,464	431.0	1,335	16.6		17.2%	Link
DCM	Chemicals	31.5	0.2%	0.4	16,623	126.6	4,945	6.4	53.3	5.4%	Link
DGC	Chemicals	43.9	2.0%	0.8	16,349	21.2	5,625	7.7	96.7	3.9%	Link
ACB	Banks	22.5	-1.1%	0.6	132,051	144.3	2,701	8.4	27.1	23.8%	Link
CTG	Banks	31.8	-1.1%	0.9	249,707	234.8	5,172	6.2	53.5	24.7%	Link
HDB	Banks	27.4	0.4%	1.1	136,644	416.7	3,829	7.1	32.7	21.6%	Link
MBB	Banks	20.8	-0.5%	0.8	209,933	233.6	3,239	6.4	32.4	22.2%	Link
MSB	Banks	16.0	0.3%	0.7	49,608	935.3	1,888	8.4	14.0	7.3%	Link
STB	Banks	74.9	0.3%	0.7	140,826	430.5	1,634	45.7		10.9%	Link
TCB	Banks	31.5	-0.6%	1.1	224,280	555.0	3,829	8.3	43.5	20.5%	Link
TPB	Banks	14.6	-1.4%	0.9	41,056	192.9	2,732	5.4	-	21.9%	Link
VCB	Banks	59.2	0.2%	0.8	493,820	308.0	4,984	11.9	-	20.1%	Link
VIB	Banks	14.8	0.0%	0.8	50,209	188.0	2,180	6.8	23.0	3.3%	Link
VPB	Banks	26.4	2.5%	1.3	203,902	508.6	3,758	6.8	36.5	22.8%	Link
HPG	Basic Resources	22.3	2.5%	0.8	183,212	667.8	2,750	7.9	32.2	21.7%	Link
HSG	Basic Resources	11.1	1.8%	0.9	8,759	55.6	813	13.4	14.3	3.2%	Link
DBC	Food & Beverage	16.6	0.9%	0.8	7,091	104.0	2,679	6.1	28.8	1.4%	Link
MSN	Food & Beverage	70.0	0.3%	1.1	101,934	399.0	4,635	15.1	100.4	24.1%	Link
VNM	Food & Beverage	63.2	-0.9%	0.5	133,339	212.9	5,246	12.2	78.0	49.8%	Link

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

BSC50 PORTFOLIO

Stocks	Sectors	Close (x1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	42.8	-0.47%	1.1	9,510	73.7	3,785	11.4	24.34%	23.8%	Link
FRT	Retail	147.5	2.79%	0.9	25,660	72.4	6,359	22.6	33.48%	27.5%	Link
BVH	Insurance	64.5	-2.12%	0.8	48,919	63.7	4,472	14.7	27.36%	13.2%	Link
DIG	Real Estate	11.3	2.27%	1.1	8,761	122.5	1,051	10.5	2.69%	8.0%	Link
DXG	Real Estate	11.8	2.16%	1.1	14,647	277.4	157	73.7	18.06%	1.4%	Link
HDC	Real Estate	12.6	3.70%	1.1	2,791	29.1	2,389	5.1	1.23%	23.0%	Link
HDG	Real Estate	16.8	2.45%	0.8	6,654	21.4	1,803	9.1	15.93%	10.9%	Link
IDC	Real Estate	32.7	-0.91%	0.9	13,776	58.1	5,201	6.3	15.38%	32.7%	Link
NLG	Real Estate	24.5	2.08%	0.8	11,642	45.0	1,407	17.1	38.15%	5.2%	Link
SIP	Real Estate	50.0	0.20%	0.8	12,081	1.9	5,924	8.4	2.38%	27.9%	Link
SZC	Real Estate	19.6	-0.76%	1.0	3,546	11.0	887	22.2	1.25%	5.1%	Link
TCH	Real Estate	13.3	6.85%	1.0	11,310	198.7	345	35.9	9.39%	2.6%	Link
VIC	Real Estate	214.5	4.63%	1.4	1,591,248	766.7	2,920	70.2	3.13%	14.8%	Link
VRE	Real Estate	25.3	0.00%	1.5	57,490	118.4	3,191	7.9	11.09%	15.0%	Link
CMG	Technology	24.6	0.20%	0.7	5,706	3.4	1,692	14.5	36.43%	12.3%	Link
PLX	Oil & Gas	38.1	0.26%	0.9	48,219	204.3	2,535	15.0	14.22%	12.5%	Link
PVD	Oil & Gas	19.4	4.03%	0.8	17,256	139.2	1,198	15.5	8.63%	6.5%	Link
FTS	Financial Services	22.7	-1.52%	0.9	8,766	21.5	1,105	20.8	24.59%	9.5%	Link
MBS	Financial Services	17.9	-1.10%	1.0	18,117	87.7	1,828	9.9	0.32%	14.0%	Link
GAS	Utilities	85.0	1.80%	1.0	201,481	230.5	5,269	15.9	2.06%	18.9%	Link
POW	Utilities	13.6	-0.37%	1.1	41,723	108.8	2,098	6.5	4.45%	16.5%	Link
REE	Utilities	46.2	0.11%	0.4	28,739	18.5	4,239	10.9	49.00%	12.6%	Link
VJC	Travel & Leisure	124.5	0.00%	0.9	95,752	174.4	2,830	44.0	6.06%	8.6%	Link
GEX	Industrial Goods & Services	26.3	0.00%	1.7	34,347	366.1	1,048	25.0	6.54%	7.5%	Link
GMD	Industrial Goods & Services	77.5	0.13%	0.9	33,506	142.5	6,055	12.8	39.49%	19.4%	Link
HAH	Industrial Goods & Services	48.4	-0.10%	0.8	9,285	32.1	6,648	7.3	8.23%	27.1%	Link
PVT	Industrial Goods & Services	20.7	0.98%	0.7	10,571	88.5	2,711	7.5	14.25%	15.9%	Link
VTP	Industrial Goods & Services	54.2	-0.73%	0.6	11,023	38.6	2,224	24.5	3.69%	18.5%	Link
PNJ	Personal & Household Goods	42.7	6.89%	1.3	20,418	52.1	5,673	7.0	44.71%	21.6%	Link
TCM	Personal & Household Goods	16.6	0.30%	0.8	1,941	13.1	1,872	8.8	47.99%	9.1%	Link
TNG	Personal & Household Goods	17.1	1.18%	0.8	2,176	7.1	3,465	4.9	21.44%	22.0%	Link
DPM	Chemicals	22.3	0.45%	0.4	15,094	76.9	2,608	8.5	3.32%	15.6%	Link
GVR	Chemicals	32.2	0.31%	1.7	128,400	111.1	1,783	18.0	0.61%	12.2%	Link
EIB	Banks	17.4	-0.29%	1.3	32,411	128.0	264	65.9	1.17%	1.9%	Link
LPB	Banks	49.1	-1.80%	0.6	149,364	239.5	3,780	13.2	1.48%	24.7%	Link
NAB	Banks	11.7	0.43%	0.5	25,042	50.0	2,263	5.1	0.99%	19.5%	Link
OCB	Banks	11.0	0.92%	0.6	33,381	52.9	1,454	7.5	19.53%	13.0%	Link
NKG	Basic Resources	11.2	2.75%	1.0	5,366	23.4	338	32.2	4.78%	2.2%	Link
ANV	Food & Beverage	17.2	0.29%	1.1	4,566	7.1	3,248	5.3	2.57%	23.6%	Link
BAF	Food & Beverage	32.7	0.62%	0.5	11,857	131.3	259	125.4	2.96%	2.2%	Link
SAB	Food & Beverage	46.1	-1.50%	0.4	60,024	61.3	3,723	12.6	58.85%	22.3%	Link
VHC	Food & Beverage	53.0	0.00%	0.8	11,101	11.8	6,457	8.2	18.28%	15.0%	Link
BMP	Construction & Materials	144.7	-0.55%	0.5	11,911	8.0	15,674	9.3	82.35%	42.6%	Link
CTD	Construction & Materials	63.2	1.12%	0.8	6,989	16.4	7,046	8.9	46.79%	8.3%	Link
CTR	Construction & Materials	76.4	-0.78%	0.7	9,864	19.6	5,109	15.1	5.72%	30.2%	Link
DPG	Construction & Materials	30.5	1.67%	0.7	3,558	19.0	3,441	8.7	18.59%	14.5%	Link
HHV	Construction & Materials	10.2	0.00%	0.8	5,831	37.8	1,164	8.7	10.37%	5.8%	Link
PC1	Construction & Materials	20.5	-0.49%	0.8	8,472	21.3	2,861	7.2	8.39%	18.2%	Link
VCG	Construction & Materials	16.2	1.57%	0.7	11,101	35.4	5,821	2.7	2.03%	35.3%	Link
VGC	Construction & Materials	40.9	-0.49%	1.1	18,427	12.9	3,174	13.0	0.93%	16.2%	Link

Source: FiinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logisitic, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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