

MARKET OUTLOOK

The VN-Index declined amid volatile trading throughout the session and closed at 1,821.64 points, down more than 31 points from the previous session. Market breadth tilted negative, with 17 out of 18 sectors declining. Real Estate posted the steepest loss, mainly due to a correction in VIC, followed by Retail and Personal & Household Goods, among others. Regarding foreign trading activity, foreign investors were net sellers on HOSE and HNX, while recording net buying on UPCOM. As the market remains driven by a limited group of stocks and trading lacks broad-based consensus, volatility may persist over the next one to two sessions, particularly if the market approaches the previous peak zone of 1,870–1,900 points.

FUTURES CONTRACTS

All futures contracts decreased in line with the VN30 Index.

COVERED WARRANTS

During the trading session on 07/09/2026, most covered warrants moved in line with the correction of the underlying stocks.

HIGHLIGHT

- VN-Index **-31.44** points, closing at **1821.64** points. HNX-Index **-1.93** points, closing at **280.6** points.
- Pulling the index up: **VPL (+1.50)**, **LPB (+0.42)**, **SSB (+0.30)**, **VRE (+0.25)**, **GVR (+0.17)**.
- Pulling the index down: **VIC (-17.45)**, **VCB (-1.57)**, **VHM (-1.21)**, **TCB (-1.03)**, **CTG (-0.97)**.
- The matched trade value of VN-Index reached VND **13,659** billion, decreased **-0.62%** compared to the previous session. The total transaction value reached VND 17,213 billion.
- The trading range is 52.84 points. The market had **84** gainers, 51 remaining unchanged, **235** losers.
- Foreign investors' net selling value: VND **-465.23** billion on HOSE, including **VCB (VND -91.80 billion)**, **CTG (VND -73.68 billion)**, **VIC (VND -53.36 billion)**, **SHB (VND -43.49 billion)**, **DXG (VND -43.11 billion)**. Foreign investors were net sellers on HNX with the value of VND **-4.42** billion.

BSC30, BSC50 PERFORMANCE

- BSC30 **-1.00%**. Positive stocks: **DGC (+4.90%)**, **STB (+3.76%)**, **VPB (+3.15%)**.
- BSC50 **-1.03%**. Positive stocks: **HDG (+4.79%)**, **VIC (+4.74%)**, **NLG (+4.47%)**.

Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	-1.00%	-1.03%	-1.70%	-1.10%
1 week	-1.52%	-1.91%	-0.57%	-1.01%
1 month	0.16%	-1.00%	2.53%	1.97%
3 months	-3.26%	-7.56%	1.24%	0.03%

Source: FiinPro-X, BSC

Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,821.64	280.60	127.64
% 1D	-1.70%	-0.68%	-0.23%
TV (VND bn)	13,659	621	331
%1D	-0.62%	4.45%	1.08%
Foreign (VND bn)	-465.23	-4.42	14.86

Source: FiinPro-X, BSC compiled

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
HDB	54.01	VCB	-91.80
VRE	42.80	CTG	-73.68
VPB	34.36	VIC	-53.36
VHM	18.60	SHB	-43.49
NLG	16.92	DXG	-43.11

Source: FiinPro-X, BSC compiled

Overview of global stock markets

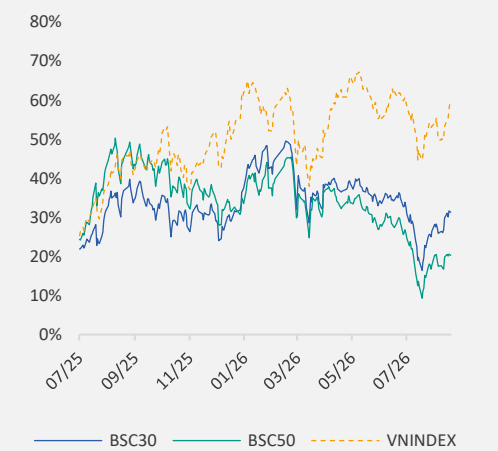
		%D	%W
SPX	7,719	-0.38%	0.09%
FTSE100	8,281	0.02%	-0.65%
Eurostoxx	25,984	-0.25%	-1.13%
Shanghai	3,933	0.07%	-1.34%
Nikkei	66,400	2.12%	0.13%

Source: Vietstock.vn, BSC compiled

	Close	%
Commodities		
Brent	96.65	0.38%
Gold	4,413	-0.38%
Exchange rate		
USD/VND	26,044	-0.14%
EUR/VND	30,277	-0.05%
JPY/VND	169	1.07%
Interest rates		
10Y-Gov bond rate	4.46%	0.00%
1M-interbank rate	6.25%	-0.15%

Source: FiinPro-X, BSC compiled

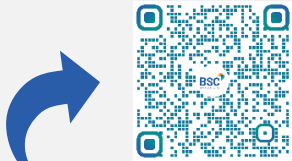
Performances of BSC30, BSC50



Source: BSC

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MARKET STATISTICS

Top 5 leaders on the HSX

	Close	%Day	Index pt	Volume (mil)
VPL	81.10	4.65%	1.50	1.77
LPB	49.65	1.33%	0.42	1.92
SSB	17.85	2.29%	0.30	37.96
VRE	27.00	1.89%	0.25	11.67
GVR	31.70	0.63%	0.17	1.17

Top 5 leaders on the HNX

	Close	%Day	Index pt	Volume (mil)
NTP	51.50	2.79%	0.18	0.35
THD	137.70	0.36%	0.11	0.01
PMC	120.00	9.09%	0.06	0.00
VCS	31.60	1.61%	0.05	0.09
PTI	19.00	2.15%	0.03	0.001

Top 5 gainers on the HSX

	Close	%Day	Volume (mil)
PTC	5.89	6.90%	0.00
FDC	20.20	6.88%	0.00
HID	3.58	6.87%	0.31
VNG	6.08	6.67%	0.00
TPC	13.25	6.43%	0.04

Top 5 gainers on the HNX

	Close	%Day	Volume (mil)
TTC	9.90	10.00%	0.00
TTH	2.20	10.00%	1.05
VNT	24.30	9.95%	0.00
CAR	17.90	9.82%	0.09
SGH	19.20	9.71%	0.00

Top 5 laggards on the HSX

	Close	%Day	Index pt	Volume (mil)
VIC	245.00	-4.33%	-17.45	6.10
VCB	58.00	-1.53%	-1.57	4.83
VHM	74.50	-0.93%	-1.21	13.06
TCB	31.90	-2.15%	-1.03	28.75
CTG	30.80	-1.91%	-0.97	7.27

Top 5 laggards on the HNX

	Close	%Day	Index pt	Volume (mil)
KSF	80.50	-1.23%	-0.54	0.15
PVS	37.30	-3.62%	-0.42	2.60
KSV	110.70	-1.77%	-0.35	0.05
MBS	17.30	-2.26%	-0.24	3.31
NVB	12.00	-0.83%	-0.18	0.52

Top 5 losers on the HSX

	Close	%Day	Volume (mil)
DTA	3.31	-6.76%	0.01
DHM	6.65	-6.34%	0.01
UIC	54.20	-6.23%	0.00
AAM	7.03	-6.02%	0.02
TVT	14.50	-5.84%	0.00

Top 5 losers on the HNX

	Close	%Day	Volume (mil)
ATS	23.40	-10.00%	0.00
MAS	30.60	-10.00%	0.00
NHC	21.40	-9.70%	0.00
SGD	12.20	-9.63%	0.00
SMT	9.20	-8.91%	0.00

Figure 1
Sectors performance

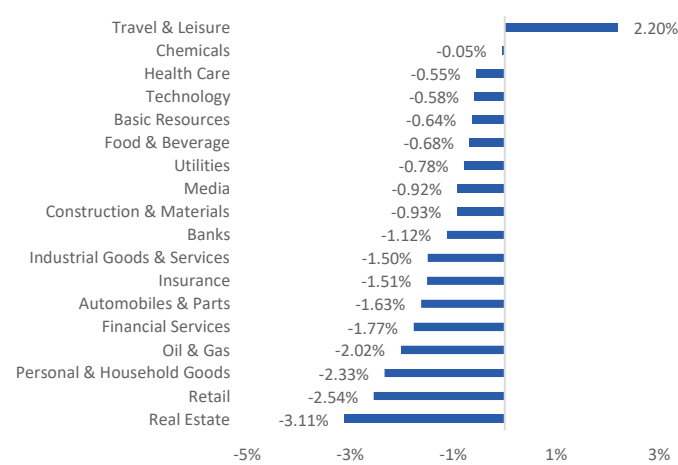
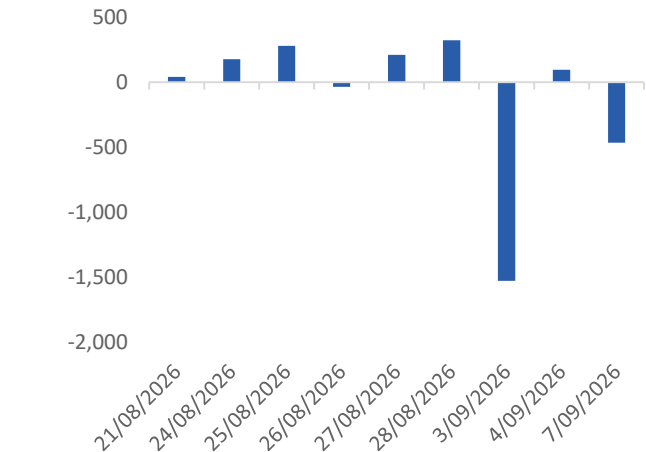


Figure 2
Foreign transactions



Source: FiinPro-X, BSC compiled

BSC30 PORTFOLIO

Stocks	Sector	Close (x1000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (x1000 VND)	Foreign ownership	Link
MWG	Retail	72.0	-1.5%	1.1	106,255	414.7	6,664	10.8	113.0	49.0%	Link
KBC	Real Estate	27.2	0.4%	0.9	25,616	66.0	1,218	22.3	42.4	6.9%	Link
KDH	Real Estate	17.4	0.3%	1.1	19,470	75.6	1,567	11.1	39.9	24.3%	Link
PDR	Real Estate	12.1	-1.2%	1.2	12,024	55.7	619	19.5	28.2	6.8%	Link
VHM	Real Estate	74.5	-0.9%	1.4	612,004	1003.2	9,730	7.7	132.6	6.8%	Link
FPT	Technology	72.4	-0.6%	0.6	124,117	666.6	5,863	12.4	124.4	27.8%	Link
BSR	Oil & Gas	26.3	-1.7%	0.0	131,692	221.7	3,974	6.6	-	1.1%	Link
PVS	Oil & Gas	37.3	-3.6%	1.0	19,076	100.2	4,118	9.1	52.3	15.9%	Link
HCM	Financial Services	26.4	0.0%	1.1	35,639	292.9	1,286	20.5		34.5%	Link
SSI	Financial Services	20.9	-1.0%	1.2	62,577	446.5	1,752	11.9		30.1%	Link
VCI	Financial Services	21.7	-2.7%	1.1	25,003	274.4	1,335	16.3		16.9%	Link
DCM	Chemicals	31.8	-2.3%	1.0	16,835	82.7	4,939	6.4	53.3	4.8%	Link
DGC	Chemicals	47.0	-0.2%	1.1	17,850	77.6	5,603	8.4	96.7	3.7%	Link
ACB	Banks	22.3	0.2%	0.7	129,148	88.4	2,701	8.2	27.1	23.7%	Link
CTG	Banks	30.8	-1.9%	1.0	239,222	226.3	5,172	6.0	53.5	24.6%	Link
HDB	Banks	27.4	0.6%	1.1	136,894	250.9	3,828	7.1	32.7	21.6%	Link
MBB	Banks	20.2	-1.7%	1.0	203,389	289.0	3,226	6.3	32.4	22.2%	Link
MSB	Banks	13.2	0.0%	0.8	49,234	22.6	1,573	8.4	14.0	7.2%	Link
STB	Banks	76.6	-0.9%	0.8	144,408	391.4	1,634	46.9		10.9%	Link
TCB	Banks	31.9	-2.2%	1.0	226,051	933.7	3,829	8.3	43.5	20.8%	Link
TPB	Banks	14.6	-1.0%	1.0	40,362	75.6	2,732	5.3	-	22.0%	Link
VCB	Banks	58.0	-1.5%	1.0	484,629	281.9	4,984	11.6	-	20.0%	Link
VIB	Banks	14.9	-1.0%	0.7	50,720	124.4	2,180	6.8	23.0	3.3%	Link
VPB	Banks	27.3	-1.8%	1.0	216,596	591.8	3,758	7.3	36.5	22.9%	Link
HPG	Basic Resources	21.6	-0.7%	1.0	181,946	464.8	2,750	7.8	32.2	21.7%	Link
HSG	Basic Resources	10.6	0.0%	1.0	8,557	24.6	813	13.0	14.3	3.2%	Link
DBC	Food & Beverage	17.0	0.9%	1.1	7,306	25.8	2,679	6.3	28.8	1.4%	Link
MSN	Food & Beverage	68.6	-0.6%	1.0	100,182	255.5	4,633	14.8	100.4	24.1%	Link
VNM	Food & Beverage	60.7	-1.9%	0.5	126,860	212.7	5,246	11.6	78.0	49.8%	Link

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

BSC50 PORTFOLIO

Stocks	Sectors	Close (x1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	41.8	4.37%	1.0	9,336	104.6	3,784	11.1	24.59%	23.8%	Link
FRT	Retail	136.4	-4.41%	0.9	24,390	93.4	6,359	21.5	33.32%	27.5%	Link
BVH	Insurance	64.1	-1.99%	0.9	47,583	25.3	4,472	14.3	27.22%	13.3%	Link
DIG	Real Estate	11.1	0.00%	1.1	8,840	78.6	1,052	10.6	2.56%	8.1%	Link
DXG	Real Estate	11.5	-2.54%	1.1	14,583	120.7	157	73.4	17.84%	1.4%	Link
HDC	Real Estate	11.8	0.43%	1.2	2,699	10.3	2,389	4.9	1.00%	23.0%	Link
HDG	Real Estate	17.0	-2.86%	1.1	6,918	20.9	2,298	7.4	16.02%	13.8%	Link
IDC	Real Estate	31.6	-0.94%	1.0	13,191	29.3	5,201	6.1	15.12%	32.7%	Link
NLG	Real Estate	25.5	-0.78%	1.0	12,370	59.5	1,407	18.1	37.80%	5.2%	Link
SIP	Real Estate	48.9	0.00%	0.9	11,839	3.3	5,867	8.3	2.35%	27.7%	Link
SZC	Real Estate	20.1	1.26%	0.9	3,618	12.6	887	22.7	1.18%	5.0%	Link
TCH	Real Estate	12.2	0.00%	1.2	12,241	44.9	312	39.1	10.18%	2.6%	Link
VIC	Real Estate	245.0	-4.33%	1.4	1,901,736	1539.4	2,753	89.0	3.15%	13.9%	Link
VRE	Real Estate	27.0	1.89%	1.2	61,353	318.9	3,191	8.5	11.14%	15.0%	Link
CMG	Technology	23.5	-1.26%	1.0	5,473	3.9	1,692	13.9	36.40%	12.3%	Link
PLX	Oil & Gas	35.2	-2.36%	0.9	44,661	132.7	2,528	13.9	14.03%	12.5%	Link
PVD	Oil & Gas	18.5	-3.65%	0.9	17,163	117.1	1,199	15.4	8.59%	6.5%	Link
FTS	Financial Services	21.8	-2.90%	1.1	8,309	22.5	1,105	19.7	24.54%	9.5%	Link
MBS	Financial Services	17.3	-2.26%	1.1	17,316	58.6	1,828	9.5	0.30%	14.0%	Link
GAS	Utilities	82.8	-1.43%	1.1	199,792	103.2	5,269	15.7	2.05%	18.9%	Link
POW	Utilities	12.9	0.00%	1.1	39,422	87.6	2,049	6.3	4.00%	16.2%	Link
REE	Utilities	45.8	0.44%	0.5	28,521	9.5	4,238	10.8	48.97%	12.6%	Link
VJC	Travel & Leisure	125.0	0.40%	0.9	96,137	161.5	2,830	44.2	6.05%	8.6%	Link
GEX	Industrial Goods & Services	24.8	-4.43%	1.5	32,450	269.0	1,049	23.6	6.29%	7.5%	Link
GMD	Industrial Goods & Services	76.8	-0.78%	1.0	33,246	128.4	6,029	12.7	39.32%	19.3%	Link
HAH	Industrial Goods & Services	46.8	-0.95%	0.9	8,969	38.0	6,643	7.0	7.55%	27.1%	Link
PVT	Industrial Goods & Services	20.0	-1.24%	1.0	10,313	54.1	2,761	7.2	14.42%	16.1%	Link
VTP	Industrial Goods & Services	52.0	1.36%	0.8	10,498	58.5	2,199	23.7	3.68%	18.3%	Link
PNJ	Personal & Household Goods	38.4	-4.12%	1.2	19,650	167.3	4,780	8.0	45.50%	18.4%	Link
TCM	Personal & Household Goods	16.9	-0.59%	0.9	1,988	41.6	1,872	9.0	47.98%	9.1%	Link
TNG	Personal & Household Goods	16.6	0.00%	1.0	2,137	5.6	3,465	4.8	21.56%	22.0%	Link
DPM	Chemicals	22.3	-2.19%	0.8	15,162	86.1	2,608	8.6	3.61%	15.6%	Link
GVR	Chemicals	31.7	0.63%	1.2	126,800	37.1	1,751	18.1	0.58%	12.0%	Link
EIB	Banks	16.9	-0.88%	1.3	31,480	223.7	264	64.0	1.11%	1.9%	Link
LPB	Banks	49.7	1.33%	0.4	148,319	95.0	3,780	13.1	1.47%	24.7%	Link
NAB	Banks	11.3	-2.16%	0.6	24,395	38.1	2,258	5.0	0.97%	19.5%	Link
OCB	Banks	10.3	-2.84%	0.7	31,391	40.4	1,454	7.1	19.51%	13.0%	Link
NKG	Basic Resources	10.7	-0.47%	1.1	5,268	13.8	338	31.6	4.82%	2.2%	Link
ANV	Food & Beverage	16.7	-1.77%	1.1	4,433	4.9	3,248	5.1	2.53%	23.6%	Link
BAF	Food & Beverage	32.2	-1.08%	0.5	11,747	63.3	256	125.6	4.13%	2.2%	Link
SAB	Food & Beverage	44.9	-1.10%	0.5	57,523	21.3	3,723	12.1	58.85%	22.3%	Link
VHC	Food & Beverage	52.3	-0.38%	0.8	10,954	15.1	6,485	8.1	18.07%	15.0%	Link
BMP	Construction & Materials	142.0	-0.70%	0.3	11,624	11.8	15,674	9.1	82.30%	42.6%	Link
CTD	Construction & Materials	61.1	-1.29%	1.1	6,832	17.4	7,046	8.7	46.74%	8.3%	Link
CTR	Construction & Materials	74.0	-2.12%	1.0	9,480	19.8	5,110	14.5	5.68%	30.2%	Link
DPG	Construction & Materials	28.8	-1.03%	1.1	3,415	7.4	3,441	8.4	18.42%	14.5%	Link
HHV	Construction & Materials	9.9	-0.80%	0.9	5,688	23.5	1,164	8.5	10.34%	5.8%	Link
PC1	Construction & Materials	20.1	-0.25%	0.9	8,246	55.6	2,809	7.1	8.31%	17.9%	Link
VCG	Construction & Materials	15.7	-0.63%	0.9	10,926	26.0	5,869	2.7	1.96%	35.6%	Link
VGC	Construction & Materials	39.9	-0.13%	1.1	17,867	5.3	3,174	12.6	0.85%	16.2%	Link

Source: FiinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logisitic, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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