

MARKET OUTLOOK

The VN-Index opened lower but rebounded after testing the SMA10. At the close, the index finished at 1,830.44 points, up nearly 9 points from the previous session. Market breadth was fairly balanced, with 11 out of 18 sectors advancing. Oil & Gas posted the strongest gain, followed by Basic Resources and Travel & Leisure, among others. Regarding foreign trading activity, foreign investors were net sellers on HOSE and HNX, while recording net buying on UPCoM. On the positive side, the VN-Index continues to hold above its key moving averages. However, low liquidity remains a notable risk factor. Investors should continue to trade cautiously.

FUTURES CONTRACTS

All futures contracts decreased in line with the VN30 Index.

COVERED WARRANTS

During the trading session on 08/09/2026, most covered warrants fluctuated in line with the fluctuating movement of the underlying stocks.

HIGHLIGHT

- VN-Index **+8.80** points, closing at **1830.44** points. HNX-Index **+0.51** points, closing at **281.11** points.
- Pulling the index up: **VIC (+7.55)**, **GAS (+0.81)**, **BSR (+0.75)**, **VPL (+0.56)**, **HPG (+0.53)**.
- Pulling the index down: **VHM (-1.52)**, **LPB (-0.40)**, **VRE (-0.37)**, **CRV (-0.22)**, **STB (-0.19)**.
- The matched trade value of VN-Index reached VND **10,805** billion, decreased **-20.90%** compared to the previous session. The total transaction value reached VND 14,255 billion.
- The trading range is 16.81 points. The market had **152** gainers, 61 remaining unchanged, **158** losers.
- Foreign investors' net selling value: VND **-399.30** billion on HOSE, including **VCB (VND -86.74 billion)**, **VPB (VND -77.15 billion)**, **DXG (VND -55.09 billion)**, **PVD (VND -44.43 billion)**, **VRE (VND -39.62 billion)**. Foreign investors were net sellers on HNX with the value of VND **-15.46** billion.

BSC30, BSC50 PERFORMANCE

- BSC30 **+0.21%**. Positive stocks: **DGC (+4.90%)**, **STB (+3.76%)**, **VPB (+3.15%)**.
- BSC50 **-0.09%**. Positive stocks: **HDG (+4.79%)**, **VIC (+4.74%)**, **NLG (+4.47%)**.

Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	0.21%	-0.09%	0.48%	0.28%
1 week	-1.29%	-2.01%	-0.09%	-0.73%
1 month	0.67%	-1.04%	3.22%	2.39%
3 months	-3.24%	-8.57%	1.24%	0.42%

Source: FiinPro-X, BSC

Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,830.44	281.11	127.65
% 1D	0.48%	0.18%	0.01%
TV (VND bn)	10,805	507	271
%1D	-20.90%	-18.99%	-28.99%
Foreign (VND bn)	-399.30	-15.46	29.18

Source: FiinPro-X, BSC compiled

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
FPT	64.47	VCB	-86.74
VIB	42.25	VPB	-77.15
HCM	29.54	DXG	-55.09
HPG	26.18	PVD	-44.43
PVT	19.89	VRE	-39.62

Source: FiinPro-X, BSC compiled

Overview of global stock markets

		%D	%W
SPX	7,719	-0.38%	0.09%
FTSE100	8,269	-0.44%	-0.39%
Eurostoxx	25,844	-0.53%	-0.44%
Shanghai	3,941	0.20%	-0.99%
Nikkei	65,269	-1.70%	-1.43%

Source: Vietstock.vn, BSC compiled

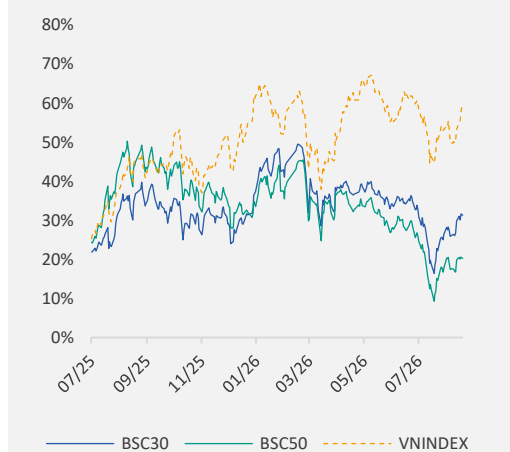
	Close	%
Commodities		
Brent	99.12	2.19%
Gold	4,396	-0.18%

Exchange rate		
USD/VND	25,992	-0.20%
EUR/VND	30,191	-0.30%
JPY/VND	169	0.08%

Interest rates		
10Y-Gov bond rate	4.46%	0.00%
1M-interbank rate	5.96%	-0.04%

Source: FiinPro-X, BSC compiled

Performances of BSC30, BSC50



Source: BSC

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MARKET STATISTICS

Top 5 leaders on the HSX

	Close	%Day	Index pt	Volume (mil)
VIC	249.60	1.88%	7.55	6.32
GAS	84.40	1.93%	0.81	1.05
BSR	27.00	2.66%	0.75	7.28
VPL	82.50	1.73%	0.56	0.79
HPG	21.85	1.39%	0.53	13.41

Top 5 leaders on the HNX

	Close	%Day	Index pt	Volume (mil)
PVS	38.90	4.29%	0.51	2.13
HUT	12.90	3.20%	0.26	5.10
KSV	111.80	0.99%	0.20	0.01
BAB	10.80	0.93%	0.07	0.00
SHS	15.10	0.67%	0.05	5.017

Top 5 gainers on the HSX

	Close	%Day	Volume (mil)
HII	9.63	7.00%	0.78
HID	3.83	6.98%	0.15
STG	30.05	6.94%	0.00
APH	6.38	6.87%	0.52
PVT	21.30	6.77%	6.69

Top 5 gainers on the HNX

	Close	%Day	Volume (mil)
VNT	26.70	9.88%	0.01
SHN	6.70	9.84%	0.08
QST	25.20	9.57%	0.00
CAR	19.60	9.50%	0.03
VCM	7.00	9.38%	0.00

Top 5 laggards on the HSX

	Close	%Day	Index pt	Volume (mil)
VHM	73.60	-1.21%	-1.52	6.85
LPB	49.00	-1.31%	-0.40	5.79
VRE	26.20	-2.96%	-0.37	5.63
CRV	23.35	-6.60%	-0.22	0.00
STB	76.10	-0.65%	-0.19	5.23

Top 5 laggards on the HNX

	Close	%Day	Index pt	Volume (mil)
NVB	11.90	-0.83%	-0.17	0.86
KSF	80.30	-0.25%	-0.11	0.14
VIF	14.90	-2.61%	-0.08	0.01
IDC	31.30	-0.95%	-0.07	1.17
SEB	41.00	-8.48%	-0.07	0.00

Top 5 losers on the HSX

	Close	%Day	Volume (mil)
DTT	15.80	-6.78%	0.00
CRV	23.35	-6.60%	0.00
SPM	8.80	-6.38%	0.00
VNG	5.70	-6.25%	0.00
L10	21.50	-6.11%	0.00

Top 5 losers on the HNX

	Close	%Day	Volume (mil)
GMX	17.20	-9.95%	0.00
SFN	16.70	-9.73%	0.00
TV3	15.00	-9.64%	0.02
SGH	17.40	-9.38%	0.00
GIC	11.70	-9.30%	0.01

Figure 1
Sectors performance

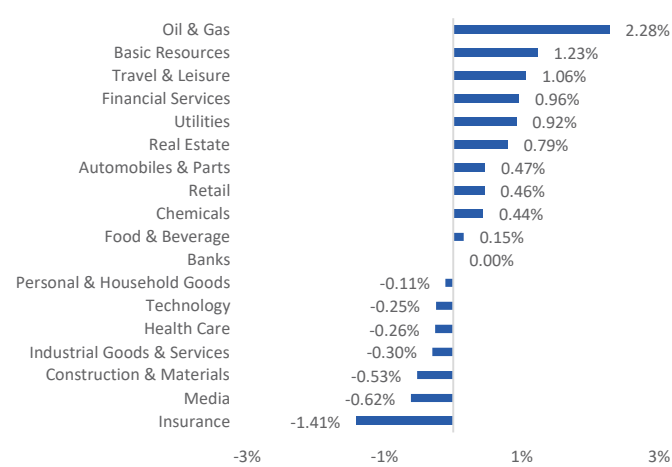
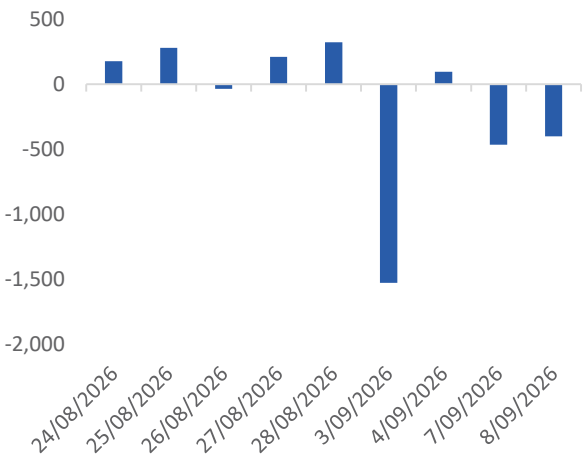


Figure 2
Foreign transactions



Source: FiinPro-X, BSC compiled

BSC30 PORTFOLIO

Stocks	Sector	Close (x1000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (x1000 VND)	Foreign ownership	Link
MWG	Retail	72.3	0.4%	1.1	106,255	156.8	6,664	10.8	113.0	49.0%	Link
KBC	Real Estate	27.0	-0.7%	0.9	25,616	17.1	1,218	22.3	42.4	6.9%	Link
KDH	Real Estate	17.2	-0.9%	1.1	19,470	133.2	1,567	11.1	39.9	24.2%	Link
PDR	Real Estate	12.0	-0.4%	1.2	12,024	42.4	619	19.5	28.2	6.8%	Link
VHM	Real Estate	73.6	-1.2%	1.4	612,004	505.4	9,730	7.7	132.6	6.8%	Link
FPT	Technology	72.2	-0.3%	0.6	124,117	438.7	5,863	12.4	124.4	27.8%	Link
BSR	Oil & Gas	27.0	2.7%	0.0	131,692	195.1	3,974	6.6	-	1.1%	Link
PVS	Oil & Gas	38.9	4.3%	1.0	19,076	81.1	4,118	9.1	52.3	15.8%	Link
HCM	Financial Services	26.5	0.4%	1.1	35,639	68.5	1,286	20.5		34.6%	Link
SSI	Financial Services	21.0	0.7%	1.2	62,577	292.1	1,752	11.9		30.0%	Link
VCI	Financial Services	21.7	0.0%	1.1	25,003	111.5	1,335	16.3		16.9%	Link
DCM	Chemicals	32.8	3.0%	1.0	16,835	192.5	4,939	6.4	53.3	4.8%	Link
DGC	Chemicals	45.7	-2.9%	1.1	17,850	43.8	5,603	8.4	96.7	3.7%	Link
ACB	Banks	22.3	0.2%	0.7	129,148	62.5	2,701	8.2	27.1	23.7%	Link
CTG	Banks	30.8	-0.2%	1.0	239,222	137.0	5,172	6.0	53.5	24.6%	Link
HDB	Banks	27.4	0.0%	1.1	136,894	225.1	3,828	7.1	32.7	21.7%	Link
MBB	Banks	20.2	-0.3%	1.0	203,389	151.1	3,226	6.3	32.4	22.1%	Link
MSB	Banks	13.1	-0.4%	0.8	49,234	57.7	1,573	8.4	14.0	7.2%	Link
STB	Banks	76.1	-0.7%	0.8	144,408	382.7	1,634	46.9		10.9%	Link
TCB	Banks	32.0	0.2%	1.0	226,051	250.0	3,829	8.3	43.5	20.8%	Link
TPB	Banks	14.5	-0.3%	1.0	40,362	88.3	2,732	5.3	-	22.0%	Link
VCB	Banks	58.1	0.2%	1.0	484,629	395.7	4,984	11.6	-	20.0%	Link
VIB	Banks	15.1	1.0%	0.7	50,720	72.2	2,180	6.8	23.0	3.3%	Link
VPB	Banks	27.4	0.4%	1.0	216,596	530.9	3,758	7.3	36.5	22.8%	Link
HPG	Basic Resources	21.9	1.4%	1.0	181,946	292.0	2,750	7.8	32.2	21.6%	Link
HSG	Basic Resources	10.6	0.0%	1.0	8,557	19.4	813	13.0	14.3	3.2%	Link
DBC	Food & Beverage	16.8	-1.2%	1.1	7,306	12.9	2,679	6.3	28.8	1.3%	Link
MSN	Food & Beverage	68.4	-0.3%	1.0	100,182	213.6	4,633	14.8	100.4	24.0%	Link
VNM	Food & Beverage	61.0	0.5%	0.5	126,860	124.6	5,246	11.6	78.0	49.8%	Link

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

BSC50 PORTFOLIO

Stocks	Sectors	Close (x1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	42.0	0.36%	1.0	9,336	81.5	3,784	11.1	24.59%	23.8%	Link
FRT	Retail	139.5	2.27%	0.9	24,390	62.4	6,359	21.5	33.32%	27.5%	Link
BVH	Insurance	63.0	-1.72%	0.9	47,583	19.1	4,472	14.3	27.21%	13.3%	Link
DIG	Real Estate	10.3	-1.91%	1.1	8,840	47.4	1,052	10.6	2.57%	8.1%	Link
DXG	Real Estate	11.5	0.00%	1.1	14,583	162.5	157	73.4	17.55%	1.4%	Link
HDC	Real Estate	11.8	0.00%	1.2	2,699	8.7	2,389	4.9	1.05%	23.0%	Link
HDG	Real Estate	16.7	-2.06%	1.1	6,918	24.3	2,298	7.4	16.02%	13.8%	Link
IDC	Real Estate	31.3	-0.95%	1.0	13,191	36.7	5,201	6.1	14.93%	32.7%	Link
NLG	Real Estate	25.0	-1.96%	1.0	12,370	85.3	1,407	18.1	37.34%	5.2%	Link
SIP	Real Estate	48.8	-0.20%	0.9	11,839	1.4	5,867	8.3	2.33%	27.7%	Link
SZC	Real Estate	19.9	-1.00%	0.9	3,618	5.6	887	22.7	1.23%	5.0%	Link
TCH	Real Estate	12.1	-0.82%	1.2	12,241	34.9	312	39.1	10.15%	2.6%	Link
VIC	Real Estate	249.6	1.88%	1.4	1,901,736	1560.9	2,753	89.0	3.14%	13.9%	Link
VRE	Real Estate	26.2	-2.96%	1.2	61,353	148.5	3,191	8.5	11.21%	15.0%	Link
CMG	Technology	23.3	-0.85%	1.0	5,473	2.4	1,692	13.9	36.37%	12.3%	Link
PLX	Oil & Gas	35.8	1.71%	0.9	44,661	136.4	2,528	13.9	14.03%	12.5%	Link
PVD	Oil & Gas	18.7	0.81%	0.9	17,163	107.3	1,199	15.4	8.60%	6.5%	Link
FTS	Financial Services	21.8	-0.23%	1.1	8,309	10.6	1,105	19.7	24.54%	9.5%	Link
MBS	Financial Services	17.3	0.00%	1.1	17,316	32.3	1,828	9.5	0.30%	14.0%	Link
GAS	Utilities	84.4	1.93%	1.1	199,792	88.7	5,269	15.7	2.04%	18.9%	Link
POW	Utilities	12.8	-0.78%	1.1	39,422	79.0	2,049	6.3	3.91%	16.2%	Link
REE	Utilities	45.7	-0.22%	0.5	28,521	6.3	4,238	10.8	48.97%	12.6%	Link
VJC	Travel & Leisure	126.0	0.80%	0.9	96,137	182.0	2,830	44.2	6.06%	8.6%	Link
GEX	Industrial Goods & Services	24.6	-1.01%	1.5	32,450	230.9	1,049	23.6	6.28%	7.5%	Link
GMD	Industrial Goods & Services	75.0	-2.34%	1.0	33,246	71.1	6,029	12.7	39.24%	19.3%	Link
HAH	Industrial Goods & Services	46.1	-1.50%	0.9	8,969	21.8	6,643	7.0	7.45%	27.1%	Link
PVT	Industrial Goods & Services	21.3	6.77%	1.0	10,313	138.9	2,761	7.2	14.46%	16.1%	Link
VTP	Industrial Goods & Services	51.5	-0.96%	0.8	10,498	26.0	2,199	23.7	3.69%	18.3%	Link
PNJ	Personal & Household Goods	38.4	0.00%	1.2	19,650	137.8	4,780	8.0	45.15%	18.4%	Link
TCM	Personal & Household Goods	16.9	-0.30%	0.9	1,988	6.3	1,872	9.0	47.97%	9.1%	Link
TNG	Personal & Household Goods	16.7	0.60%	1.0	2,137	3.6	3,465	4.8	21.56%	22.0%	Link
DPM	Chemicals	22.9	2.47%	0.8	15,162	85.3	2,608	8.6	3.61%	15.6%	Link
GVR	Chemicals	31.8	0.32%	1.2	126,800	45.0	1,751	18.1	0.58%	12.0%	Link
EIB	Banks	16.8	-0.89%	1.3	31,480	105.7	264	64.0	1.10%	1.9%	Link
LPB	Banks	49.0	-1.31%	0.4	148,319	287.1	3,780	13.1	1.47%	24.7%	Link
NAB	Banks	11.3	0.00%	0.6	24,395	12.6	2,258	5.0	0.97%	19.5%	Link
OCB	Banks	10.3	0.49%	0.7	31,391	24.6	1,454	7.1	19.44%	13.0%	Link
NKG	Basic Resources	10.8	0.47%	1.1	5,268	8.7	338	31.6	4.81%	2.2%	Link
ANV	Food & Beverage	16.3	-2.10%	1.1	4,433	5.9	3,248	5.1	2.53%	23.6%	Link
BAF	Food & Beverage	32.1	-0.31%	0.5	11,747	36.2	256	125.6	4.13%	2.2%	Link
SAB	Food & Beverage	45.0	0.22%	0.5	57,523	18.4	3,723	12.1	58.84%	22.3%	Link
VHC	Food & Beverage	52.2	-0.19%	0.8	10,954	18.6	6,485	8.1	18.02%	15.0%	Link
BMP	Construction & Materials	141.1	-0.63%	0.3	11,624	9.4	15,674	9.1	82.30%	42.6%	Link
CTD	Construction & Materials	61.1	0.00%	1.1	6,832	8.0	7,046	8.7	46.73%	8.3%	Link
CTR	Construction & Materials	74.2	0.27%	1.0	9,480	23.0	5,110	14.5	5.68%	30.2%	Link
DPG	Construction & Materials	28.6	-0.69%	1.1	3,415	5.9	3,441	8.4	18.39%	14.5%	Link
HHV	Construction & Materials	9.9	0.20%	0.9	5,688	14.9	1,164	8.5	10.34%	5.8%	Link
PC1	Construction & Materials	20.5	2.00%	0.9	8,246	25.3	2,809	7.1	8.26%	17.9%	Link
VCG	Construction & Materials	15.6	-0.64%	0.9	10,926	20.2	5,869	2.7	1.96%	35.6%	Link
VGC	Construction & Materials	40.0	0.38%	1.1	17,867	3.9	3,174	12.6	0.85%	16.2%	Link

Source: FiinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logisitic, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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