

MARKET OUTLOOK

After fluctuating within the 1,812–1,835 range throughout the session, the VN-Index closed at 1,829.23 points, up slightly by 2 points from the previous session. 10 out of 18 sectors declined, with Travel & Leisure posting the steepest loss. In contrast, Information Technology led the gains, followed by Industrial Goods & Services. Other sectors showed no significant movements. Regarding foreign trading, foreign investors were net buyers on HSX and UPCoM, while recording slight net selling on HNX. Already-low market liquidity declined further today, indicating that risk aversion continued to dominate market sentiment.

FUTURES CONTRACTS

All VN30 futures contracts rose in line with the VN30 Index

COVERED WARRANTS

During the trading session on 10/09/2026, most covered warrants fluctuated in line with the fluctuating movement of the underlying stocks.

HIGHLIGHT

- VN-Index **+2.11** points, closing at **1829.23** points. HNX-Index **-1.11** points, closing at **278.37** points.
- Pulling the index up: **VHM (+1.73)**, **FPT (+0.77)**, **VCB (+0.52)**, **STB (+0.52)**, **MWG (+0.41)**.
- Pulling the index down: **VPL (-0.72)**, **GAS (-0.54)**, **HPG (-0.35)**, **HVN (-0.28)**, **BSR (-0.26)**.
- The matched trade value of VN-Index reached VND **11,240** billion, decreased **-9.02%** compared to the previous session. The total transaction value reached VND 13,624 billion.
- The trading range is 21.98 points. The market had **132** gainers, 70 remaining unchanged, **163** losers.
- Foreign investors' net buying value: VND **369.28** billion on HOSE, including **VIC (VND 248.75 billion)**, **FPT (VND 219.79 billion)**, **SBT (VND 96.23 billion)**, **DGW (VND 84.81 billion)**, **HPG (VND 41.72 billion)**. Foreign investors were net sellers on HNX with the value of VND **-4.17** billion.

BSC30, BSC50 PERFORMANCE

- BSC30 **+0.24%**. Positive stocks: **FPT (+2.90%)**, **MWG (+1.82%)**, **STB (+1.69%)**.
- BSC50 **+0.08%**. Positive stocks: **DGW (+6.93%)**, **PVT (+3.57%)**, **CMG (+2.81%)**.

Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	0.24%	0.08%	0.12%	0.47%
1 week	-1.08%	-2.30%	-0.16%	-0.31%
1 month	0.89%	-1.32%	3.15%	2.82%
3 months	-1.84%	-7.11%	1.70%	1.52%

Source: FiinPro-X, BSC

Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,829.23	278.37	126.87
% 1D	0.12%	-0.40%	-0.38%
TV (VND bn)	11,240	498	276
%1D	-9.02%	-2.09%	-14.23%
Foreign (VND bn)	369.28	-4.17	36.05

Source: FiinPro-X, BSC compiled

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
VIC	248.75	VHM	-290.69
FPT	219.79	CTG	-74.17
SBT	96.23	HDB	-39.26
DGW	84.81	VND	-37.97
HPG	41.72	MBB	-24.64

Source: FiinPro-X, BSC compiled

Overview of global stock markets

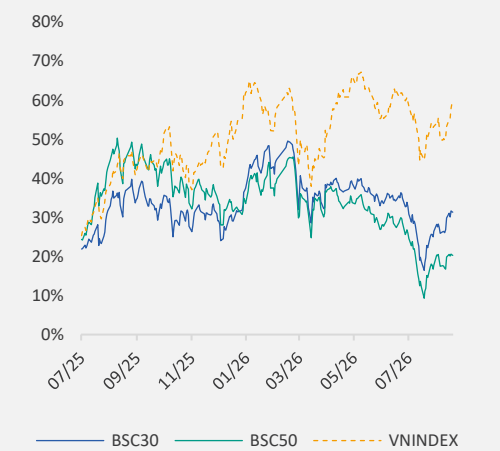
	%D	%W
SPX	-0.48%	0.06%
FTSE100	0.10%	-1.46%
Eurostoxx	-0.15%	-1.89%
Shanghai	-0.43%	-0.19%
Nikkei	0.20%	1.65%

Source: Vietstock.vn, BSC compiled

	Close	%
Commodities		
Brent	102.06	0.84%
Gold	4,396	-0.05%
Exchange rate		
USD/VND	25,904	-0.05%
EUR/VND	30,144	-0.19%
JPY/VND	169	-0.05%
Interest rates		
10Y-Gov bond rate	4.46%	0.00%
1M-interbank rate	5.98%	0.23%

Source: FiinPro-X, BSC compiled

Performances of BSC30, BSC50



Source: BSC

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MARKET STATISTICS

Top 5 leaders on the HSX

	Close	%Day	Index pt	Volume (mil)
VHM	73.10	1.39%	1.73	16.17
FPT	74.50	2.90%	0.77	13.00
VCB	59.00	0.51%	0.52	3.16
STB	78.00	1.69%	0.52	6.76
MWG	72.90	1.82%	0.41	3.41

Top 5 leaders on the HNX

	Close	%Day	Index pt	Volume (mil)
NTP	55.10	5.35%	0.36	1.06
NVB	11.90	0.85%	0.18	0.33
PVS	38.70	0.78%	0.09	1.82
VNT	32.20	9.90%	0.03	0.01
HTC	30.00	7.14%	0.02	0.000

Top 5 gainers on the HSX

	Close	%Day	Volume (mil)
HU1	5.35	7.00%	0.00
STG	32.15	6.99%	0.00
DGW	44.75	6.93%	5.03
HID	4.06	6.84%	0.50
HII	10.55	6.57%	0.84

Top 5 gainers on the HNX

	Close	%Day	Volume (mil)
NAP	11.10	9.90%	0.00
VNT	32.20	9.90%	0.01
PTD	6.70	9.84%	0.02
SVN	3.40	9.68%	0.68
CTT	17.30	8.81%	0.00

Top 5 laggards on the HSX

	Close	%Day	Index pt	Volume (mil)
VPL	84.00	-2.21%	-0.72	0.59
GAS	84.60	-1.28%	-0.54	1.15
HPG	21.85	-0.91%	-0.35	13.42
HVN	21.45	-2.05%	-0.28	1.37
BSR	27.10	-0.91%	-0.26	8.65

Top 5 laggards on the HNX

	Close	%Day	Index pt	Volume (mil)
KSF	81.30	-1.33%	-0.58	0.14
KSV	108.00	-2.88%	-0.56	0.04
THD	132.50	-1.49%	-0.45	0.01
IDC	30.80	-0.65%	-0.05	0.89
PTI	18.50	-3.65%	-0.05	0.00

Top 5 losers on the HSX

	Close	%Day	Volume (mil)
SVT	9.40	-9.62%	0.00
FIR	3.26	-6.86%	0.33
TIP	16.30	-6.59%	0.04
SSC	21.60	-4.85%	0.00
NVT	7.60	-4.76%	0.00

Top 5 losers on the HNX

	Close	%Day	Volume (mil)
SDN	18.00	-10.00%	0.00
VCM	5.70	-9.52%	0.01
SJ1	16.00	-8.05%	0.00
PJC	29.20	-7.30%	0.00
VNC	33.50	-6.94%	0.00

Figure 1
Sectors performance

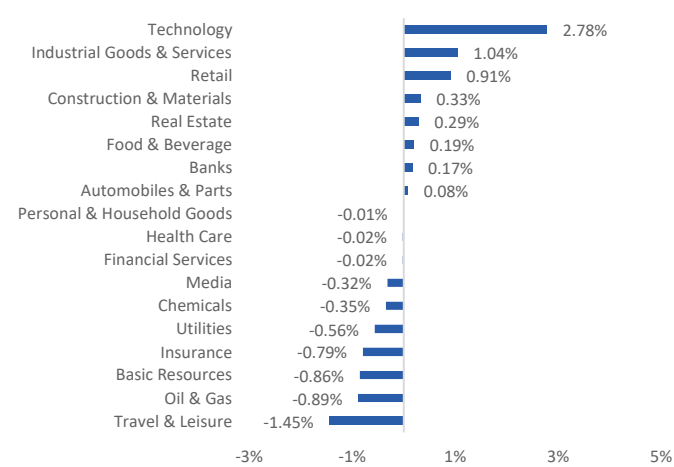
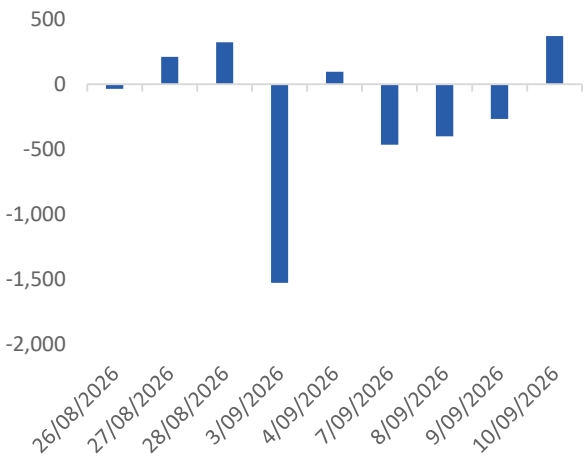


Figure 2
Foreign transactions



Source: FiinPro-X, BSC compiled

BSC30 PORTFOLIO

Stocks	Sector	Close (x1000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (x1000 VND)	Foreign ownership	Link
MWG	Retail	72.9	1.8%	1.1	107,583	251.0	6,663	10.9	113.0	49.0%	Link
KBC	Real Estate	27.0	0.2%	1.0	25,427	23.5	1,218	22.2	42.4	6.9%	Link
KDH	Real Estate	17.0	0.0%	1.0	19,078	52.4	1,567	10.9	39.9	24.0%	Link
PDR	Real Estate	12.0	0.0%	1.0	11,974	43.1	619	19.4	28.2	6.8%	Link
VHM	Real Estate	73.1	1.4%	1.8	600,504	1154.7	9,730	7.5	132.6	6.8%	Link
FPT	Technology	74.5	2.9%	0.7	127,717	961.5	5,863	12.7	124.4	27.9%	Link
BSR	Oil & Gas	27.1	-0.9%	0.0	135,698	237.2	3,974	6.8	-	1.1%	Link
PVS	Oil & Gas	38.7	0.8%	1.0	19,792	70.3	4,118	9.4	52.3	15.8%	Link
HCM	Financial Services	26.3	-0.2%	0.9	35,504	68.9	1,283	20.5		34.7%	Link
SSI	Financial Services	21.0	0.5%	1.1	63,027	269.3	1,752	12.0		30.0%	Link
VCI	Financial Services	21.3	0.5%	0.9	24,543	107.2	1,335	16.0		17.0%	Link
DCM	Chemicals	32.5	-0.5%	0.9	17,206	95.3	4,939	6.6	53.3	4.8%	Link
DGC	Chemicals	47.0	0.9%	0.9	17,850	24.7	5,603	8.4	96.7	3.7%	Link
ACB	Banks	22.4	-0.2%	0.6	130,019	89.2	2,701	8.3	27.1	23.6%	Link
CTG	Banks	30.6	-0.5%	1.0	237,280	203.1	5,172	5.9	53.5	24.6%	Link
HDB	Banks	27.5	-0.2%	1.1	137,395	428.3	3,828	7.2	32.7	21.7%	Link
MBB	Banks	20.1	-0.5%	0.9	202,382	171.1	3,223	6.2	32.4	22.1%	Link
MSB	Banks	13.0	0.4%	0.8	48,485	38.5	1,573	8.2	14.0	7.2%	Link
STB	Banks	78.0	1.7%	0.5	147,047	507.2	1,634	47.7		10.8%	Link
TCB	Banks	32.4	0.0%	1.1	229,594	201.4	3,829	8.5	43.5	20.8%	Link
TPB	Banks	14.5	0.0%	1.0	40,085	61.8	2,732	5.3	-	22.0%	Link
VCB	Banks	59.0	0.5%	0.7	492,985	186.4	4,984	11.8	-	19.9%	Link
VIB	Banks	13.7	0.0%	0.7	51,065	90.6	1,991	6.9	23.0	3.4%	Link
VPB	Banks	27.5	0.4%	1.1	218,183	375.9	3,758	7.3	36.5	22.8%	Link
HPG	Basic Resources	21.9	-0.9%	0.8	184,479	294.4	2,750	8.0	32.2	21.7%	Link
HSG	Basic Resources	10.5	-0.9%	0.8	8,476	21.5	813	12.9	14.3	3.2%	Link
DBC	Food & Beverage	16.5	-0.6%	0.7	7,112	20.8	2,679	6.2	28.8	1.3%	Link
MSN	Food & Beverage	68.7	0.4%	0.9	100,328	213.7	4,632	14.8	100.4	24.0%	Link
VNM	Food & Beverage	61.6	0.5%	0.5	128,741	116.6	5,246	11.7	78.0	49.8%	Link

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

BSC50 PORTFOLIO

Stocks	Sectors	Close (x1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	44.8	6.93%	1.0	9,995	219.5	3,784	11.8	24.32%	23.8%	Link
FRT	Retail	140.0	-0.36%	0.9	25,034	135.8	6,359	22.0	33.32%	27.5%	Link
BVH	Insurance	63.0	-0.79%	0.9	46,766	12.5	4,472	14.1	27.21%	13.3%	Link
DIG	Real Estate	10.3	0.00%	0.9	8,653	18.7	987	10.4	2.57%	8.1%	Link
DXG	Real Estate	11.3	-0.44%	0.9	14,266	82.4	157	71.8	16.45%	1.4%	Link
HDC	Real Estate	11.5	-1.29%	0.9	2,630	7.5	2,389	4.8	1.05%	23.0%	Link
IDC	Real Estate	30.8	-0.65%	1.0	12,857	27.5	5,201	5.9	14.78%	32.7%	Link
NLG	Real Estate	24.8	-1.78%	0.8	12,030	29.0	1,407	17.6	37.41%	5.2%	Link
SIP	Real Estate	49.0	0.00%	0.9	11,864	2.5	5,867	8.4	2.32%	27.7%	Link
SZC	Real Estate	19.5	-0.77%	1.0	3,501	5.5	887	21.9	1.23%	5.0%	Link
TCH	Real Estate	12.1	-0.82%	1.1	12,140	44.8	312	38.7	10.08%	2.6%	Link
VIC	Real Estate	247.7	0.00%	1.6	1,922,694	1112.3	2,753	90.0	3.14%	13.9%	Link
VRE	Real Estate	26.5	0.57%	1.5	60,103	102.3	3,191	8.3	11.24%	15.0%	Link
CMG	Technology	23.8	2.81%	0.9	5,531	4.9	1,692	14.0	36.36%	12.3%	Link
PLX	Oil & Gas	35.5	-0.84%	1.0	45,106	127.3	2,528	14.0	14.05%	12.5%	Link
PVD	Oil & Gas	18.5	-0.80%	0.9	17,163	82.4	1,199	15.4	8.60%	6.5%	Link
FTS	Financial Services	21.4	0.00%	1.1	8,157	11.0	1,105	19.4	24.53%	9.5%	Link
MBS	Financial Services	17.1	0.00%	1.1	17,116	41.5	1,828	9.4	0.31%	14.0%	Link
GAS	Utilities	84.6	-1.28%	1.0	204,136	98.4	5,269	16.1	2.06%	18.9%	Link
HDG	Utilities	16.2	-0.31%	0.9	6,572	13.5	2,298	7.0	15.97%	13.8%	Link
POW	Utilities	12.9	-0.39%	0.9	39,422	55.2	2,049	6.3	3.85%	16.2%	Link
REE	Utilities	45.5	0.22%	0.4	28,365	7.0	4,238	10.7	48.93%	12.6%	Link
VJC	Travel & Leisure	125.2	0.16%	0.6	96,290	112.9	2,830	44.2	6.06%	8.6%	Link
GEX	Industrial Goods & Services	25.1	1.83%	1.1	32,777	112.3	1,049	23.9	6.29%	7.5%	Link
GMD	Industrial Goods & Services	75.2	-0.53%	0.7	32,554	24.2	6,028	12.5	39.11%	19.3%	Link
HAH	Industrial Goods & Services	47.1	1.07%	0.5	9,036	15.5	6,642	7.1	7.29%	27.1%	Link
PVT	Industrial Goods & Services	21.8	3.57%	0.8	11,243	255.4	2,761	7.9	14.63%	16.1%	Link
VTP	Industrial Goods & Services	50.8	0.79%	0.7	10,256	44.6	2,199	23.1	3.69%	18.3%	Link
PNJ	Personal & Household Goods	38.2	0.66%	0.8	19,548	62.9	4,780	8.0	45.05%	18.4%	Link
TCM	Personal & Household Goods	16.8	-0.30%	0.7	1,976	6.4	1,872	9.0	47.97%	9.1%	Link
TNG	Personal & Household Goods	16.5	0.00%	0.8	2,124	3.0	3,465	4.8	21.54%	22.0%	Link
DPM	Chemicals	22.6	-0.88%	0.8	15,366	61.2	2,608	8.7	3.50%	15.6%	Link
GVR	Chemicals	31.7	-0.47%	1.5	126,800	30.8	1,751	18.1	0.58%	12.0%	Link
EIB	Banks	16.9	0.60%	1.0	31,387	47.4	264	63.8	1.09%	1.9%	Link
LPB	Banks	48.2	0.00%	0.8	143,838	279.2	3,780	12.7	1.49%	24.7%	Link
NAB	Banks	11.3	0.00%	0.5	24,287	72.0	2,257	5.0	0.96%	19.5%	Link
OCB	Banks	10.2	0.49%	0.7	31,238	12.1	1,454	7.0	19.30%	13.0%	Link
NKG	Basic Resources	10.7	-0.93%	0.7	5,243	7.2	338	31.5	4.79%	2.2%	Link
ANV	Food & Beverage	16.2	-0.61%	1.0	4,313	4.3	3,248	5.0	2.51%	23.6%	Link
BAF	Food & Beverage	32.2	0.31%	0.5	11,747	36.1	256	125.6	4.14%	2.2%	Link
SAB	Food & Beverage	44.9	0.45%	0.6	57,523	17.8	3,723	12.1	58.84%	22.3%	Link
VHC	Food & Beverage	51.6	-0.96%	0.7	10,808	14.4	6,485	8.0	17.99%	15.0%	Link
BMP	Construction & Materials	142.0	1.28%	0.2	11,624	8.5	15,674	9.1	82.30%	42.6%	Link
CTD	Construction & Materials	59.0	-1.83%	0.8	6,598	23.5	7,046	8.4	46.73%	8.3%	Link
CTR	Construction & Materials	73.6	-0.81%	0.8	9,429	6.4	5,110	14.4	5.70%	30.2%	Link
DPG	Construction & Materials	27.7	-0.18%	0.8	3,285	5.5	3,530	7.9	18.39%	14.9%	Link
HHV	Construction & Materials	9.8	-0.61%	0.8	5,642	14.8	1,164	8.4	10.32%	5.8%	Link
PC1	Construction & Materials	20.5	-1.21%	0.6	8,411	21.6	2,809	7.3	8.20%	17.9%	Link
VCG	Construction & Materials	15.5	-0.32%	0.7	10,787	24.9	5,869	2.6	1.96%	35.6%	Link
VGC	Construction & Materials	41.5	2.47%	0.9	18,607	24.5	3,174	13.1	0.85%	16.2%	Link

Source: FiinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logisitic, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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