

MARKET OUTLOOK

VN-Index fluctuated within the 1,775–1,800 range during today’s session and closed at 1,788.23 points, down nearly 7 points from the previous session. Market breadth was negative, with 14 out of 18 sectors declining. Construction & Materials recorded the steepest loss, followed by Industrial Goods & Services and Retail. In contrast, Insurance and Oil & Gas led the gains. Regarding foreign trading, foreign investors were net buyers on HSX and UPCoM, while recording net selling on HNX. VN-Index was unable to break above the 1,800 level during today’s session. Investors are advised to remain cautious given the possibility that the index may continue to retreat to fill the downside gap in the 1,768–1,778 range.

FUTURES CONTRACTS

All VN30 futures contracts declined in line with the VN30 Index

COVERED WARRANTS

During the trading session on 14/09/2026, most covered warrants decreased.

HIGHLIGHT

- VN-Index **-6.98** points, closing at **1788.23** points. HNX-Index **-0.74** points, closing at **271.94** points.
- Pulling the index up: **GAS (+1.46)**, **BSR (+1.03)**, **SSB (+0.96)**, **VPL (+0.68)**, **BVH (+0.66)**.
- Pulling the index down: **VIC (-3.05)**, **HPG (-0.69)**, **DMX (-0.61)**, **GEE (-0.54)**, **VHM (-0.52)**.
- The matched trade value of VN-Index reached VND **15,526** billion, increased **1.34%** compared to the previous session. The total transaction value reached VND 19,584 billion.
- The trading range is 22.25 points. The market had **85** gainers, 54 remaining unchanged, **229** losers.
- Foreign investors' net buying value: VND **821.67** billion on HOSE, including **VPB (VND 149.37 billion)**, **MBB (VND 136.01 billion)**, **TCB (VND 131.16 billion)**, **FPT (VND 117.23 billion)**, **VCB (VND 95.46 billion)**. Foreign investors were net sellers on HNX with the value of VND **-21.99** billion.

BSC30, BSC50 PERFORMANCE

- BSC30 **-0.59%**. Positive stocks: **BSR (+3.45%)**, **PVS (+1.88%)**, **VPB (+0.93%)**.
- BSC50 **-0.98%**. Positive stocks: **BVH (+6.25%)**, **DGW (+3.60%)**, **GAS (+3.38%)**.

Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	-0.59%	-0.98%	-0.39%	-0.42%
1 week	-2.59%	-3.16%	-3.12%	-2.43%
1 month	1.16%	-1.62%	3.82%	3.19%
3 months	-4.54%	-10.29%	-1.61%	-1.37%

Source: FiinPro-X, BSC

Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,788.23	271.94	125.63
% 1D	-0.39%	-0.27%	-0.73%
TV (VND bn)	15,526	658	296
%1D	1.34%	-26.53%	-27.67%
Foreign (VND bn)	821.67	-21.99	12.78

Source: FiinPro-X, BSC compiled

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
VPB	149.37	HPG	-170.15
MBB	136.01	VIC	-76.98
TCB	131.16	VNM	-64.24
FPT	117.23	STB	-49.23
VCB	95.46	VND	-42.32

Source: FiinPro-X, BSC compiled

Overview of global stock markets

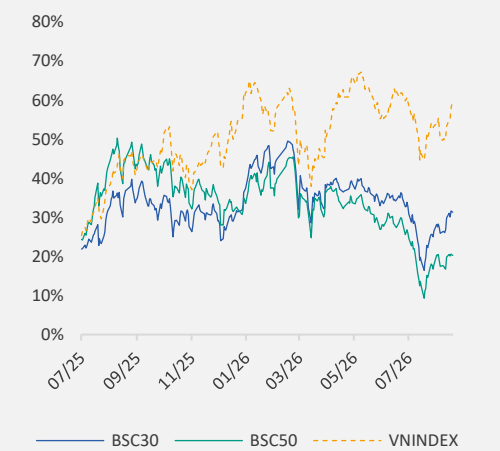
		%D	%W
SPX	7,657	0.86%	-1.17%
FTSE100	8,117	-0.77%	-2.28%
Eurostoxx	25,425	-0.52%	-2.14%
Shanghai	3,885	-0.07%	-1.20%
Nikkei	63,493	-0.81%	-4.38%

Source: Vietstock.vn, BSC compiled

	Close	%
Commodities		
Brent	107.40	2.67%
Gold	4,285	-1.47%
Exchange rate		
USD/VND	25,976	0.22%
EUR/VND	29,957	-0.37%
JPY/VND	168	-0.46%
Interest rates		
10Y-Gov bond rate	4.46%	-0.01%
1M-interbank rate	6.17%	0.53%

Source: FiinPro-X, BSC compiled

Performances of BSC30, BSC50



Source: BSC

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MARKET STATISTICS

Top 5 leaders on the HSX

	Close	%Day	Index pt	Volume (mil)
GAS	85.70	3.38%	1.46	1.64
BSR	28.50	3.45%	1.03	16.53
SSB	19.55	6.83%	0.96	43.35
VPL	84.20	2.06%	0.68	1.30
BVH	68.00	6.25%	0.66	1.41

Top 5 leaders on the HNX

	Close	%Day	Index pt	Volume (mil)
THD	129.20	0.94%	0.28	0.00
BAB	10.80	2.86%	0.21	0.00
PVS	32.60	1.88%	0.19	3.69
IDC	30.70	2.33%	0.18	1.65
VIF	15.10	3.42%	0.11	0.018

Top 5 gainers on the HSX

	Close	%Day	Volume (mil)
HID	4.63	6.93%	1.45
SSB	19.55	6.83%	43.35
SVT	9.49	6.39%	0.00
HII	10.95	6.31%	1.56
ASP	15.20	6.29%	0.29

Top 5 gainers on the HNX

	Close	%Day	Volume (mil)
VNT	38.90	9.89%	0.01
ADC	18.00	9.76%	0.00
CTT	18.90	9.25%	0.00
MKV	13.00	9.24%	0.00
DC2	6.10	8.93%	0.00

Top 5 laggards on the HSX

	Close	%Day	Index pt	Volume (mil)
VIC	241.40	-0.78%	-3.05	4.19
HPG	20.90	-1.88%	-0.69	24.99
DMX	70.00	-3.31%	-0.61	0.96
GEE	57.70	-6.94%	-0.54	2.81
VHM	71.70	-0.42%	-0.52	11.53

Top 5 laggards on the HNX

	Close	%Day	Index pt	Volume (mil)
KSF	78.20	-2.25%	-0.95	0.12
KSV	102.20	-2.85%	-0.52	0.02
NVB	11.40	-2.56%	-0.51	0.80
NTP	51.40	-4.64%	-0.29	0.25
SHS	14.00	-2.10%	-0.16	10.66

Top 5 losers on the HSX

	Close	%Day	Volume (mil)
DGC	37.40	-20.00%	0.81
PLP	4.01	-6.96%	0.51
VNG	5.62	-6.95%	1.71
GEE	57.70	-6.94%	2.81
TDW	43.75	-6.91%	0.01

Top 5 losers on the HNX

	Close	%Day	Volume (mil)
PCE	17.80	-10.10%	0.00
VC1	10.80	-10.00%	0.00
KDM	20.50	-9.69%	0.12
LDP	7.10	-8.97%	0.06
VHL	9.30	-7.00%	0.00

Figure 1
Sectors performance

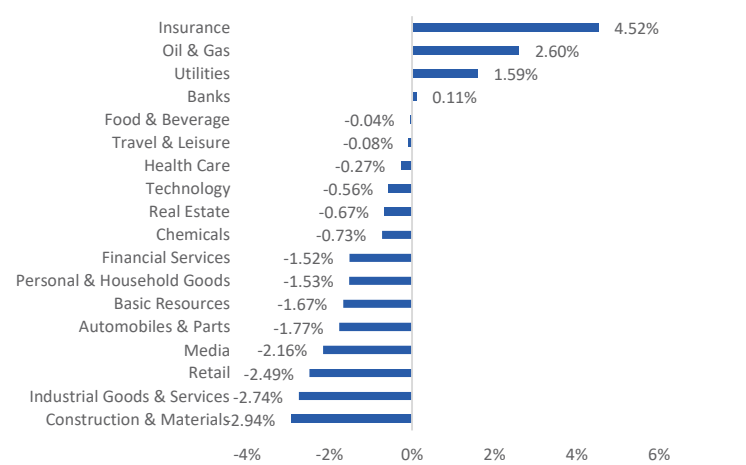
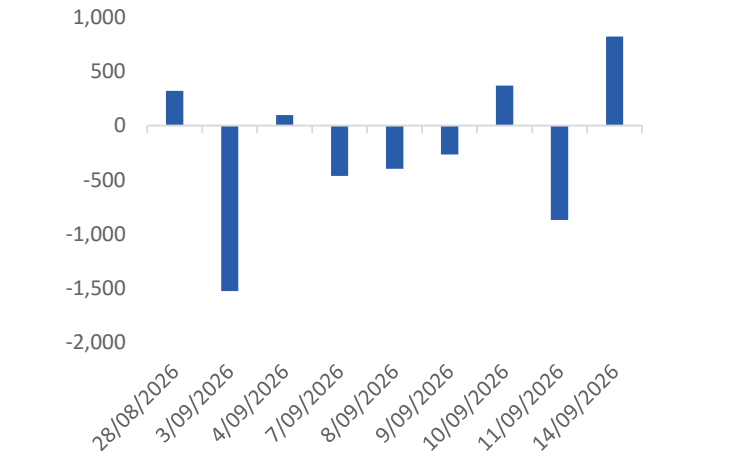


Figure 2
Foreign transactions



Source: FiinPro-X, BSC compiled

BSC30 PORTFOLIO

Stocks	Sector	Close (x1000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (x1000 VND)	Foreign ownership	Link
MWG	Retail	69.8	-2.1%	1.1	103,008	237.4	6,663	10.5	113.0	49.0%	Link
KBC	Real Estate	26.5	0.0%	0.9	24,957	66.4	1,218	21.8	42.4	6.9%	Link
KDH	Real Estate	15.7	-3.7%	1.1	17,619	111.8	1,567	10.0	39.9	23.8%	Link
PDR	Real Estate	11.6	-1.7%	1.2	11,525	54.4	619	18.7	28.2	6.8%	Link
VHM	Real Estate	71.7	-0.4%	1.4	589,003	834.8	9,730	7.4	132.6	6.8%	Link
FPT	Technology	72.4	-0.4%	0.6	124,117	485.0	5,862	12.4	124.4	28.1%	Link
BSR	Oil & Gas	28.5	3.5%	0.0	142,708	467.8	3,974	7.2	-	1.2%	Link
PVS	Oil & Gas	32.6	1.9%	1.0	20,007	120.4	3,432	9.5	52.3	16.0%	Link
HCM	Financial Services	24.8	-2.9%	1.1	33,411	109.3	1,279	19.3		34.7%	Link
SSI	Financial Services	20.3	0.0%	1.2	60,926	497.7	1,752	11.6		30.0%	Link
VCI	Financial Services	19.6	-2.2%	1.1	22,584	269.7	1,335	14.7		16.9%	Link
DCM	Chemicals	32.5	-0.2%	1.0	17,179	84.1	4,939	6.6	53.3	4.7%	Link
DGC	Chemicals	37.4	-3.5%	1.1	14,204	30.5	5,603	6.7	96.7	3.6%	Link
ACB	Banks	22.1	0.0%	0.7	127,988	131.5	2,701	8.2	27.1	23.6%	Link
CTG	Banks	29.9	-0.3%	1.0	231,843	266.2	5,172	5.8	53.5	24.6%	Link
HDB	Banks	26.8	0.0%	1.1	134,141	489.5	3,828	7.0	32.7	21.7%	Link
MBB	Banks	19.7	-0.3%	1.0	198,354	332.7	3,220	6.1	32.4	22.1%	Link
MSB	Banks	12.8	-1.2%	0.8	47,923	30.9	1,573	8.1	14.0	7.1%	Link
STB	Banks	76.4	-1.2%	0.8	144,030	585.6	1,634	46.8		10.8%	Link
TCB	Banks	31.9	0.8%	1.0	225,697	495.9	3,829	8.3	43.5	20.8%	Link
TPB	Banks	14.0	-1.1%	1.0	38,837	99.6	2,732	5.1	-	22.0%	Link
VCB	Banks	58.5	0.5%	0.9	488,807	286.2	4,984	11.7	-	19.9%	Link
VIB	Banks	13.3	0.0%	0.7	49,388	165.5	1,991	6.7	23.0	3.4%	Link
VPB	Banks	27.2	0.9%	1.0	215,803	697.3	3,758	7.2	36.5	22.8%	Link
HPG	Basic Resources	20.9	-1.9%	1.0	176,458	527.5	2,750	7.6	32.2	21.8%	Link
HSG	Basic Resources	10.1	-1.0%	1.0	8,153	27.7	813	12.4	14.3	3.2%	Link
DBC	Food & Beverage	15.9	-0.9%	1.1	6,832	30.1	2,679	5.9	28.8	1.3%	Link
MSN	Food & Beverage	66.6	0.2%	1.0	97,261	281.9	4,632	14.4	100.4	24.0%	Link
VNM	Food & Beverage	59.3	-1.0%	0.6	123,934	228.6	5,246	11.3	78.0	49.8%	Link

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

BSC50 PORTFOLIO

Stocks	Sectors	Close (x1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	46.0	3.60%	1.0	10,275	138.6	3,784	12.2	25.61%	23.8%	Link
FRT	Retail	133.0	-2.92%	0.9	23,782	110.1	6,359	20.9	33.33%	27.5%	Link
BVH	Insurance	68.0	6.25%	0.9	50,478	93.3	4,472	15.2	27.22%	13.3%	Link
DIG	Real Estate	10.0	-0.50%	1.1	8,442	38.1	987	10.1	2.45%	8.1%	Link
DXG	Real Estate	10.8	0.00%	1.1	13,632	81.3	157	68.6	15.95%	1.4%	Link
HDC	Real Estate	11.3	-0.88%	1.2	2,584	13.8	2,389	4.7	1.01%	23.0%	Link
IDC	Real Estate	30.7	2.33%	1.0	12,816	49.1	5,201	5.9	14.57%	32.7%	Link
NLG	Real Estate	23.8	-3.85%	1.0	11,521	70.6	1,407	16.9	37.23%	5.2%	Link
SIP	Real Estate	47.8	-1.55%	0.9	11,561	3.8	5,867	8.1	2.33%	27.7%	Link
SZC	Real Estate	17.6	-2.22%	0.9	3,168	5.5	887	19.9	1.21%	5.0%	Link
TCH	Real Estate	11.5	-2.14%	1.2	11,488	53.7	312	36.7	10.03%	2.6%	Link
VIC	Real Estate	241.4	-0.78%	1.4	1,873,792	1009.5	2,752	87.7	3.15%	13.9%	Link
VRE	Real Estate	25.8	0.59%	1.2	58,512	152.4	3,191	8.1	11.18%	15.0%	Link
CMG	Technology	22.5	-3.64%	1.0	5,240	3.5	1,692	13.3	36.33%	12.3%	Link
PLX	Oil & Gas	35.3	0.14%	0.9	44,788	148.4	2,528	13.9	14.05%	12.5%	Link
PVD	Oil & Gas	19.0	2.16%	0.9	17,581	110.4	1,199	15.8	8.28%	6.5%	Link
FTS	Financial Services	20.1	-2.19%	1.1	7,661	14.5	1,105	18.2	24.58%	9.5%	Link
MBS	Financial Services	16.4	-0.61%	1.1	16,415	61.1	1,828	9.0	0.31%	14.0%	Link
GAS	Utilities	85.7	3.38%	1.1	206,790	140.4	5,269	16.3	2.06%	18.9%	Link
HDG	Utilities	15.6	-2.19%	1.1	6,349	18.7	2,298	6.8	15.82%	13.8%	Link
POW	Utilities	12.4	-1.59%	1.1	38,041	152.9	2,049	6.1	3.77%	16.2%	Link
REE	Utilities	45.0	0.11%	0.5	28,053	19.8	4,238	10.6	48.94%	12.6%	Link
VJC	Travel & Leisure	122.9	-1.44%	0.9	94,522	118.2	2,830	43.4	6.07%	8.6%	Link
GEX	Industrial Goods & Services	22.3	-6.89%	1.5	29,179	587.5	1,049	21.3	6.28%	7.5%	Link
GMD	Industrial Goods & Services	74.6	0.00%	1.0	32,294	38.5	6,027	12.4	39.06%	19.3%	Link
HAH	Industrial Goods & Services	45.0	-2.28%	0.9	8,623	149.5	6,641	6.8	7.13%	27.1%	Link
PVT	Industrial Goods & Services	22.7	2.71%	0.9	11,734	182.1	2,761	8.2	15.04%	16.1%	Link
VTP	Industrial Goods & Services	48.7	-1.72%	0.8	9,822	32.4	2,199	22.1	3.74%	18.3%	Link
PNJ	Personal & Household Goods	35.9	-3.75%	1.2	18,371	234.3	4,780	7.5	44.99%	18.4%	Link
TCM	Personal & Household Goods	16.5	-0.60%	0.9	1,941	13.8	1,872	8.8	47.97%	9.1%	Link
TNG	Personal & Household Goods	16.0	-0.62%	1.0	2,060	3.9	3,465	4.6	21.51%	22.0%	Link
DPM	Chemicals	22.1	-1.56%	0.8	14,992	76.8	2,608	8.5	3.37%	15.6%	Link
GVR	Chemicals	30.0	-0.17%	1.2	119,800	54.5	1,751	17.1	0.57%	12.0%	Link
EIB	Banks	16.0	-4.76%	1.3	29,804	267.9	264	60.6	1.09%	1.9%	Link
LPB	Banks	46.0	-1.50%	0.5	137,415	103.5	3,780	12.2	1.50%	24.7%	Link
NAB	Banks	11.2	-0.45%	0.6	24,071	26.4	2,256	4.9	0.96%	19.5%	Link
OCB	Banks	10.2	0.00%	0.7	31,238	82.7	1,454	7.0	19.18%	13.0%	Link
NKG	Basic Resources	10.1	-0.98%	1.1	4,972	23.0	338	29.9	4.78%	2.2%	Link
ANV	Food & Beverage	15.3	-2.24%	1.1	4,074	5.3	3,248	4.7	2.50%	23.6%	Link
BAF	Food & Beverage	31.9	-0.62%	0.5	11,620	44.9	256	124.2	4.13%	2.2%	Link
SAB	Food & Beverage	44.8	2.05%	0.5	57,395	33.1	3,723	12.0	58.84%	22.3%	Link
VHC	Food & Beverage	50.3	0.20%	0.8	10,535	25.5	6,485	7.8	17.97%	15.0%	Link
BMP	Construction & Materials	138.2	-1.50%	0.3	11,313	13.2	15,674	8.8	82.24%	42.6%	Link
CTD	Construction & Materials	58.0	0.00%	1.1	6,486	7.6	7,046	8.2	46.73%	8.3%	Link
CTR	Construction & Materials	72.5	-2.03%	1.0	9,288	12.3	5,110	14.2	5.69%	30.2%	Link
DPG	Construction & Materials	27.0	-0.18%	1.1	3,202	8.1	3,530	7.7	18.38%	14.9%	Link
HHV	Construction & Materials	9.3	-2.52%	0.9	5,343	32.7	1,164	8.0	10.32%	5.8%	Link
PC1	Construction & Materials	20.3	-0.74%	0.9	8,329	53.9	2,809	7.2	8.27%	17.9%	Link
VCG	Construction & Materials	14.4	-4.32%	0.9	10,054	54.5	5,869	2.5	1.96%	35.6%	Link
VGC	Construction & Materials	38.3	-6.59%	1.1	17,172	72.2	3,174	12.1	0.86%	16.2%	Link

Source: FiinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logisitic, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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