

MARKET OUTLOOK

VN-Index rebounded by nearly 23 points today to close at 1,811.15 points. Market breadth was broadly positive, with 17 out of 18 sectors gaining. Oil & Gas led the advance, followed by Utilities and Industrial Goods & Services.Regarding foreign trading, foreign investors were net buyers on HSX and UPCoM, while recording net selling on HNX.On the positive side, the VN-Index remains in an uptrend from its late-July low. However, overall market sentiment remains risk-averse, while the degree of participation and conviction behind the current rebound is still limited. Investors are advised to continue trading cautiously.

FUTURES CONTRACTS

All VN30 futures contracts rose in line with the VN30 Index.

COVERED WARRANTS

During the trading session on 15/09/2026, most covered warrants moved in line with the rebound of the underlying stocks.

HIGHLIGHT

- VN-Index **+22.92** points, closing at **1811.15** points. HNX-Index **+2.19** points, closing at **274.13** points.
- Pulling the index up: **GAS (+3.01)**, **VCB (+2.64)**, **BSR (+2.14)**, **BID (+1.62)**, **CTG (+1.15)**.
- Pulling the index down: **VHM (-0.51)**, **CRV (-0.16)**, **VIC (-0.15)**, **STB (-0.15)**, **FRT (-0.14)**.
- The matched trade value of VN-Index reached VND **13,504** billion, decreased **-13.03%** compared to the previous session. The total transaction value reached VND 16,769 billion.
- The trading range is 19.18 points. The market had **232** gainers, 53 remaining unchanged, **86** losers.
- Foreign investors' net buying value: VND **719.32** billion on HOSE, including **VCB (VND 228.70 billion)**, **BSR (VND 158.35 billion)**, **BID (VND 124.94 billion)**, **TCB (VND 104.70 billion)**, **MBB (VND 98.33 billion)**. Foreign investors were net sellers on HNX with the value of VND **-1.29** billion.

BSC30, BSC50 PERFORMANCE

- BSC30 **+1.25%**. Positive stocks: **BSR (+6.84%)**, **PVS (+4.91%)**, **DCM (+4.16%)**.
- BSC50 **+1.52%**. Positive stocks: **BMP (+6.80%)**, **GAS (+6.65%)**, **PLX (+5.96%)**.

Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	1.25%	1.52%	1.28%	1.17%
1 week	-2.59%	-3.16%	-3.12%	-2.43%
1 month	1.16%	-1.62%	3.82%	3.19%
3 months	-4.54%	-10.29%	-1.61%	-1.37%

Source: FiinPro-X, BSC

Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,811.15	274.13	125.47
% 1D	1.28%	0.81%	-0.13%
TV (VND bn)	13,504	680	347
%1D	-13.03%	2.96%	2.85%
Foreign (VND bn)	719.32	-1.29	13.91

Source: FiinPro-X, BSC compiled

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
VCB	228.70	VIC	-343.40
BSR	158.35	VHM	-212.41
BID	124.94	STB	-65.97
TCB	104.70	VPI	-40.52
MBB	98.33	HPG	-38.66

Source: FiinPro-X, BSC compiled

Overview of global stock markets

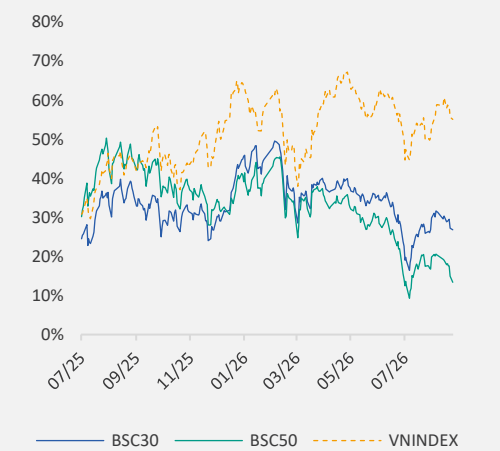
		%D	%W
SPX	7,620	-0.48%	-1.28%
FTSE100	8,043	-0.93%	-3.31%
Eurostoxx	25,218	-0.77%	-2.98%
Shanghai	3,864	-0.54%	-1.94%
Nikkei	63,484	-0.01%	-2.74%

Source: Vietstock.vn, BSC compiled

	Close	%
Commodities		
Brent	107.78	1.99%
Gold	4,268	-0.73%
Exchange rate		
USD/VND	25,969	-0.02%
EUR/VND	29,964	-0.05%
JPY/VND	168	-0.31%
Interest rates		
10Y-Gov bond rate	4.46%	0.00%
1M-interbank rate	6.18%	0.28%

Source: FiinPro-X, BSC compiled

Performances of BSC30, BSC50



Source: BSC

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MARKET STATISTICS

Top 5 leaders on the HSX

	Close	%Day	Index pt	Volume (mil)
GAS	91.40	6.65%	3.01	3.75
VCB	60.00	2.56%	2.64	9.65
BSR	30.45	6.84%	2.14	23.80
BID	36.80	2.94%	1.62	5.89
CTG	30.55	2.35%	1.15	8.15

Top 5 leaders on the HNX

	Close	%Day	Index pt	Volume (mil)
PVS	34.20	4.91%	0.51	8.12
KSV	104.20	1.96%	0.36	0.02
NVB	11.60	1.75%	0.35	0.32
MBS	16.60	1.22%	0.12	1.85
NTP	52.30	1.75%	0.11	0.165

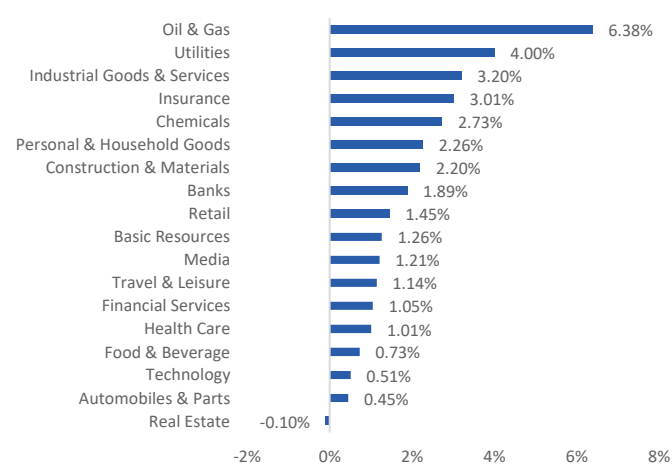
Top 5 gainers on the HSX

	Close	%Day	Volume (mil)
TRC	21.55	6.95%	0.61
SPM	8.78	6.94%	0.00
GEE	61.70	6.93%	2.26
PIT	9.73	6.92%	0.01
HID	4.95	6.91%	0.59

Top 5 gainers on the HNX

	Close	%Day	Volume (mil)
KKC	6.60	10.00%	0.00
ALT	13.20	10.00%	0.10
DST	7.70	10.00%	0.26
NDX	6.60	10.00%	0.00
PJC	35.20	10.00%	0.00

Figure 1
Sectors performance



Top 5 laggards on the HSX

	Close	%Day	Index pt	Volume (mil)
VHM	71.40	-0.42%	-0.51	14.77
CRV	22.10	-5.15%	-0.16	0.01
VIC	241.30	-0.04%	-0.15	4.27
STB	76.00	-0.52%	-0.15	12.25
FRT	129.00	-3.01%	-0.14	0.29

Top 5 laggards on the HNX

	Close	%Day	Index pt	Volume (mil)
PGS	73.90	-2.76%	-0.06	0.00
PTI	19.00	-4.04%	-0.05	0.00
HHC	76.20	-3.54%	-0.03	0.00
IPA	12.50	-1.57%	-0.02	0.22
SJ1	16.50	-5.71%	-0.02	0.00

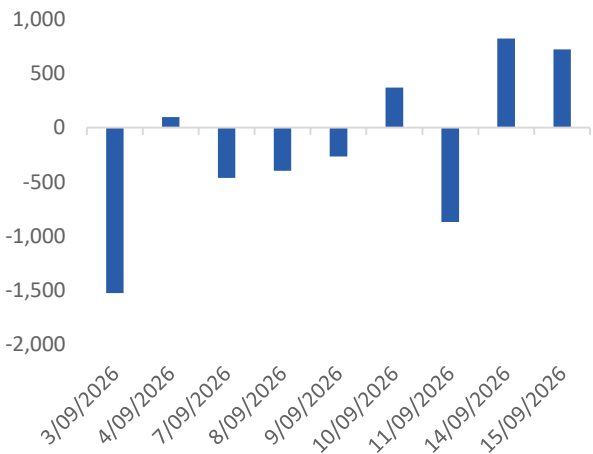
Top 5 losers on the HSX

	Close	%Day	Volume (mil)
BHN	28.50	-7.01%	0.00
NHA	6.55	-6.16%	0.15
CRV	22.10	-5.15%	0.01
SVT	9.01	-5.06%	0.00
TNC	26.75	-4.29%	0.00

Top 5 losers on the HNX

	Close	%Day	Volume (mil)
GDW	29.90	-9.94%	0.00
PTD	6.60	-9.59%	0.04
VLA	7.10	-8.97%	0.00
POT	20.00	-8.68%	0.00
MIC	8.30	-7.78%	0.00

Figure 2
Foreign transactions



Source: FiinPro-X, BSC compiled

BSC30 PORTFOLIO

Stocks	Sector	Close (x1000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (x1000 VND)	Foreign ownership	Link
MWG	Retail	71.2	2.0%	1.2	105,069	157.0	6,663	10.7	113.0	49.0%	Link
KBC	Real Estate	26.1	-1.5%	1.3	24,580	51.4	1,218	21.4	42.4	6.9%	Link
KDH	Real Estate	15.6	-0.6%	1.1	17,507	66.5	1,567	10.0	39.9	23.8%	Link
PDR	Real Estate	11.6	0.4%	1.3	11,575	32.4	619	18.7	28.2	6.9%	Link
VHM	Real Estate	71.4	-0.4%	1.3	586,538	1052.4	9,730	7.3	132.6	6.7%	Link
FPT	Technology	72.7	0.4%	0.7	124,632	359.0	5,862	12.4	124.4	28.2%	Link
BSR	Oil & Gas	30.5	6.8%	0.0	152,472	706.4	3,974	7.7	-	1.2%	Link
PVS	Oil & Gas	34.2	4.9%	0.8	20,989	274.4	3,432	10.0	52.3	16.0%	Link
HCM	Financial Services	25.2	1.6%	1.2	33,951	58.1	1,279	19.7		34.8%	Link
SSI	Financial Services	20.7	1.7%	1.2	61,977	337.0	1,752	11.8		30.0%	Link
VCI	Financial Services	19.8	1.0%	1.2	22,814	138.1	1,335	14.8		16.9%	Link
DCM	Chemicals	33.8	4.2%	0.7	17,894	164.2	4,939	6.8	53.3	4.9%	Link
DGC	Chemicals	36.1	-3.6%	1.1	13,691	44.7	5,603	6.4	96.7	3.6%	Link
ACB	Banks	22.1	0.2%	0.8	128,278	163.8	2,701	8.2	27.1	23.7%	Link
CTG	Banks	30.6	2.4%	1.1	237,280	248.2	5,172	5.9	53.5	24.6%	Link
HDB	Banks	27.1	1.1%	1.0	135,643	415.2	3,828	7.1	32.7	21.7%	Link
MBB	Banks	20.0	1.5%	1.0	201,375	322.0	3,219	6.2	32.4	22.2%	Link
MSB	Banks	12.8	0.0%	0.8	47,923	79.4	1,573	8.1	14.0	7.1%	Link
STB	Banks	76.0	-0.5%	0.8	143,276	886.7	1,634	46.5		10.8%	Link
TCB	Banks	32.2	1.1%	1.2	228,177	295.9	3,829	8.4	43.5	20.9%	Link
TPB	Banks	14.2	1.1%	1.1	39,253	238.7	2,732	5.2	-	22.0%	Link
VCB	Banks	60.0	2.6%	0.9	501,341	575.3	4,984	12.0	-	19.9%	Link
VIB	Banks	13.5	1.9%	0.8	50,320	166.3	1,991	6.8	23.0	3.4%	Link
VPB	Banks	27.7	1.7%	1.2	219,373	673.5	3,758	7.4	36.5	22.9%	Link
HPG	Basic Resources	21.2	1.4%	1.1	178,991	283.5	2,750	7.7	32.2	21.8%	Link
HSG	Basic Resources	10.2	0.5%	1.2	8,194	35.3	813	12.5	14.3	3.2%	Link
DBC	Food & Beverage	16.0	1.0%	1.0	6,897	18.7	2,679	6.0	28.8	1.2%	Link
MSN	Food & Beverage	67.4	1.2%	1.2	98,429	141.0	4,632	14.6	100.4	24.0%	Link
VNM	Food & Beverage	59.7	0.7%	0.5	124,770	109.9	5,246	11.4	78.0	49.8%	Link

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

BSC50 PORTFOLIO

Stocks	Sectors	Close (x1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	46.3	0.65%	1.1	10,275	74.7	3,784	12.2	26.16%	23.8%	Link
FRT	Retail	129.0	-3.01%	0.8	23,782	37.7	6,359	20.9	33.30%	27.5%	Link
BVH	Insurance	70.2	3.24%	0.8	50,478	84.3	4,472	15.2	27.26%	13.3%	Link
DIG	Real Estate	10.0	0.00%	1.3	8,442	22.9	987	10.1	2.44%	8.1%	Link
DXG	Real Estate	10.8	0.00%	1.3	13,632	57.2	157	68.6	15.99%	1.4%	Link
HDC	Real Estate	11.3	0.44%	1.4	2,584	9.0	2,389	4.7	1.03%	23.0%	Link
IDC	Real Estate	31.0	0.98%	1.2	12,816	22.4	5,201	5.9	14.48%	32.7%	Link
NLG	Real Estate	23.9	0.42%	1.1	11,521	33.0	1,407	16.9	37.23%	5.2%	Link
SIP	Real Estate	47.9	0.21%	0.9	11,561	3.9	5,867	8.1	2.33%	27.7%	Link
SZC	Real Estate	17.6	-0.28%	1.1	3,168	4.3	887	19.9	1.16%	5.0%	Link
TCH	Real Estate	11.6	1.31%	1.4	11,488	34.2	312	36.7	10.05%	2.6%	Link
VIC	Real Estate	241.3	-0.04%	1.3	1,873,792	1031.5	2,752	87.7	3.15%	13.9%	Link
VRE	Real Estate	25.7	-0.19%	1.2	58,512	86.7	3,191	8.1	11.21%	15.0%	Link
CMG	Technology	22.8	1.33%	0.9	5,240	2.9	1,692	13.3	36.33%	12.3%	Link
PLX	Oil & Gas	37.4	5.96%	0.7	44,788	411.2	2,528	13.9	14.08%	12.5%	Link
PVD	Oil & Gas	19.7	3.69%	0.7	17,581	253.1	1,199	15.8	8.31%	6.5%	Link
FTS	Financial Services	20.4	1.49%	1.1	7,661	11.8	1,105	18.2	24.58%	9.5%	Link
MBS	Financial Services	16.6	1.22%	1.1	16,415	30.6	1,828	9.0	0.31%	14.0%	Link
GAS	Utilities	91.4	6.65%	0.9	206,790	334.7	5,269	16.3	2.08%	18.9%	Link
HDG	Utilities	15.9	1.60%	1.1	6,349	9.9	2,298	6.8	15.80%	13.8%	Link
POW	Utilities	12.5	0.40%	1.0	38,041	61.7	2,049	6.1	3.78%	16.2%	Link
REE	Utilities	45.3	0.67%	0.5	28,053	12.8	4,238	10.6	48.95%	12.6%	Link
VJC	Travel & Leisure	124.4	1.22%	0.8	94,522	118.3	2,830	43.4	6.07%	8.6%	Link
GEX	Industrial Goods & Services	23.0	3.14%	1.7	29,179	757.3	1,049	21.3	6.33%	7.5%	Link
GMD	Industrial Goods & Services	76.5	2.55%	1.0	32,294	63.6	6,027	12.4	39.05%	19.3%	Link
HAH	Industrial Goods & Services	46.5	3.45%	0.9	8,623	43.0	6,641	6.8	7.10%	27.1%	Link
PVT	Industrial Goods & Services	22.8	0.44%	0.6	11,734	186.4	2,761	8.2	15.15%	16.1%	Link
VTP	Industrial Goods & Services	49.5	1.75%	0.8	9,822	46.4	2,199	22.1	3.77%	18.3%	Link
PNJ	Personal & Household Goods	37.2	3.62%	1.4	18,371	128.0	4,780	7.5	45.43%	18.4%	Link
TCM	Personal & Household Goods	16.4	-0.61%	0.9	1,941	12.1	1,872	8.8	47.97%	9.1%	Link
TNG	Personal & Household Goods	16.3	1.88%	1.1	2,060	3.7	3,465	4.6	21.51%	22.0%	Link
DPM	Chemicals	23.1	4.54%	0.7	14,992	118.7	2,608	8.5	3.35%	15.6%	Link
GVR	Chemicals	31.0	3.34%	1.3	119,800	55.5	1,751	17.1	0.57%	12.0%	Link
EIB	Banks	16.1	0.62%	1.2	29,804	173.5	264	60.6	1.12%	1.9%	Link
LPB	Banks	47.5	3.26%	0.4	137,415	96.3	3,780	12.2	1.52%	24.7%	Link
NAB	Banks	11.3	0.90%	0.5	24,071	16.1	2,256	4.9	0.96%	19.5%	Link
OCB	Banks	10.3	0.98%	0.7	31,238	9.4	1,454	7.0	19.18%	13.0%	Link
NKG	Basic Resources	10.1	0.00%	1.2	4,972	22.4	338	29.9	4.77%	2.2%	Link
ANV	Food & Beverage	16.0	4.25%	1.2	4,074	9.5	3,248	4.7	2.51%	23.6%	Link
BAF	Food & Beverage	32.1	0.78%	0.5	11,620	69.4	256	124.2	4.10%	2.2%	Link
SAB	Food & Beverage	44.6	-0.45%	0.4	57,395	36.2	3,723	12.0	58.86%	22.3%	Link
VHC	Food & Beverage	50.7	0.80%	1.0	10,535	9.3	6,485	7.8	17.92%	15.0%	Link
BMP	Construction & Materials	147.6	6.80%	0.6	11,313	16.6	15,674	8.8	82.24%	42.6%	Link
CTD	Construction & Materials	58.3	0.52%	1.1	6,486	11.6	7,046	8.2	46.64%	8.3%	Link
CTR	Construction & Materials	73.0	0.69%	1.0	9,288	9.6	5,110	14.2	5.69%	30.2%	Link
DPG	Construction & Materials	27.2	0.74%	1.1	3,202	5.0	3,530	7.7	18.39%	14.9%	Link
HHV	Construction & Materials	9.4	0.54%	1.0	5,343	14.9	1,164	8.0	10.32%	5.8%	Link
PC1	Construction & Materials	20.1	-0.99%	0.9	8,329	17.3	2,809	7.2	8.27%	17.9%	Link
VCG	Construction & Materials	14.5	0.69%	0.9	10,054	24.4	5,869	2.5	1.96%	35.6%	Link
VGC	Construction & Materials	39.8	3.92%	1.2	17,172	8.3	3,174	12.1	0.89%	16.2%	Link

Source: FiinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logisitic, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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