

MARKET OUTLOOK

VN-Index fluctuated around the 1,820 level for most of today’s session and closed at 1,822.77 points, up nearly 13 points from the previous session. Market breadth was positive, with 13 out of 18 sectors gaining. Financial Services led the advance, followed by Media and Retail. Regarding foreign trading, foreign investors were net sellers on HSX and HNX, while recording slight net buying on UPCoM. Although the market posted a positive session with improved liquidity, trading in the coming sessions may remain volatile due to ETF portfolio rebalancing activities. Investors are advised to continue trading cautiously.

FUTURES CONTRACTS

All VN30 futures contracts rose in line with the VN30 Index.

COVERED WARRANTS

During the trading session on 17/09/2026, most covered warrants moved in line with the upward momentum of the underlying stocks.

HIGHLIGHT

- VN-Index **+12.66** points, closing at **1822.77** points. HNX-Index **+0.68** points, closing at **273.9** points.
- Pulling the index up: **VPB (+1.00)**, **CTG (+0.90)**, **SSB (+0.82)**, **LPB (+0.60)**, **BID (+0.53)**.
- Pulling the index down: **GAS (-0.39)**, **BVH (-0.24)**, **PLX (-0.11)**, **PVD (-0.08)**, **KOS (-0.07)**.
- The matched trade value of VN-Index reached VND **15,229** billion, increased **26.60%** compared to the previous session. The total transaction value reached VND 18,008 billion.
- The trading range is 28.93 points. The market had **200** gainers, 63 remaining unchanged, **114** losers.
- Foreign investors' net selling value: VND **-359.42** billion on HOSE, including **VHM (VND -185.74 billion)**, **VIC (VND -183.40 billion)**, **VIX (VND -159.65 billion)**, **DMX (VND -117.53 billion)**, **SSI (VND -53.64 billion)**. Foreign investors were net sellers on HNX with the value of VND **-33.59** billion.

BSC30, BSC50 PERFORMANCE

- BSC30 **+0.87%**. Positive stocks: **VCI (+3.90%)**, **SSI (+2.92%)**, **MWG (+2.24%)**.
- BSC50 **+0.65%**. Positive stocks: **NAB (+4.27%)**, **TCH (+3.54%)**, **IDC (+3.23%)**.

Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	0.87%	0.65%	0.70%	1.06%
1 week	-2.59%	-3.16%	-3.12%	-2.43%
1 month	1.16%	-1.62%	3.82%	3.19%
3 months	-4.54%	-10.29%	-1.61%	-1.37%

Source: FiinPro-X, BSC

Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,822.77	273.90	126.16
% 1D	0.70%	0.25%	0.14%
TV (VND bn)	15,229	843	381
%1D	26.60%	41.12%	5.17%
Foreign (VND bn)	-359.42	-33.59	10.91

Source: FiinPro-X, BSC compiled

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
HDB	143.38	VHM	-185.74
MBB	119.41	VIC	-183.40
FPT	118.10	VIX	-159.65
BSR	112.00	DMX	-117.53
MCH	77.93	SSI	-53.64

Source: FiinPro-X, BSC compiled

Overview of global stock markets

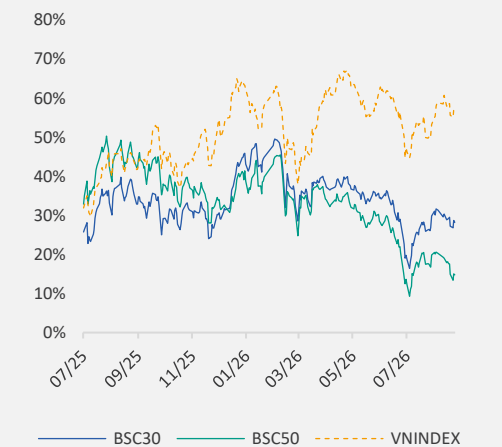
	%D	%W
SPX	-0.45%	-1.11%
FTSE100	0.30%	0.59%
Eurostoxx	0.56%	1.19%
Shanghai	-0.41%	-1.49%
Nikkei	0.33%	-1.74%

Source: Vietstock.vn, BSC compiled

	Close	%
Commodities		
Brent	104.27	-1.47%
Gold	4,307	1.01%
Exchange rate		
USD/VND	26,002	0.06%
EUR/VND	29,829	0.15%
JPY/VND	167	0.43%
Interest rates		
10Y-Gov bond rate	4.46%	0.00%
1M-interbank rate	6.15%	0.45%

Source: FiinPro-X, BSC compiled

Performances of BSC30, BSC50



Source: BSC

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MARKET STATISTICS

Top 5 leaders on the HSX

	Close	%Day	Index pt	Volume (mil)
VPB	28.20	2.17%	1.00	34.45
CTG	31.40	1.78%	0.90	11.29
SSB	23.45	4.92%	0.82	5.07
LPB	47.50	2.04%	0.60	2.88
BID	36.70	0.96%	0.53	3.40

Top 5 leaders on the HNX

	Close	%Day	Index pt	Volume (mil)
KSF	79.50	1.40%	0.60	0.14
IDC	32.00	3.23%	0.26	2.15
MBS	16.80	2.44%	0.24	3.44
NVB	11.70	0.86%	0.18	0.19
SHS	14.30	2.14%	0.16	11.926

Top 5 gainers on the HSX

	Close	%Day	Volume (mil)
HID	5.66	6.99%	1.67
GEL	29.10	6.99%	2.96
GIL	8.45	6.96%	0.48
CCI	17.95	6.85%	0.00
PIT	11.10	6.73%	0.13

Top 5 gainers on the HNX

	Close	%Day	Volume (mil)
AMV	1.10	10.00%	0.81
SHN	6.90	9.52%	0.04
PPE	19.00	8.57%	0.00
UNI	7.60	8.57%	0.00
MKV	12.70	8.55%	0.00

Top 5 laggards on the HSX

	Close	%Day	Index pt	Volume (mil)
GAS	88.60	-0.89%	-0.39	2.63
BVH	69.40	-2.25%	-0.24	1.06
PLX	37.80	-1.05%	-0.11	6.66
PVD	19.25	-2.28%	-0.08	10.17
KOS	31.35	-4.86%	-0.07	0.65

Top 5 laggards on the HNX

	Close	%Day	Index pt	Volume (mil)
THD	127.50	-1.16%	-0.34	0.01
PVS	33.30	-2.92%	-0.30	5.86
KSV	101.00	-1.56%	-0.28	0.08
BAB	10.60	-0.93%	-0.07	0.00
VNT	42.70	-8.76%	-0.04	0.03

Top 5 losers on the HSX

	Close	%Day	Volume (mil)
PVP	18.15	-7.16%	1.09
STG	32.75	-6.96%	0.00
C47	8.27	-6.87%	0.06
TDP	29.60	-6.84%	0.13
PTC	5.49	-6.79%	0.01

Top 5 losers on the HNX

	Close	%Day	Volume (mil)
VC6	18.00	-10.00%	0.00
HMH	15.50	-9.88%	0.41
MAS	30.20	-9.85%	0.00
VNT	42.70	-8.76%	0.03
TKU	10.60	-8.62%	0.00

Figure 1
Sectors performance

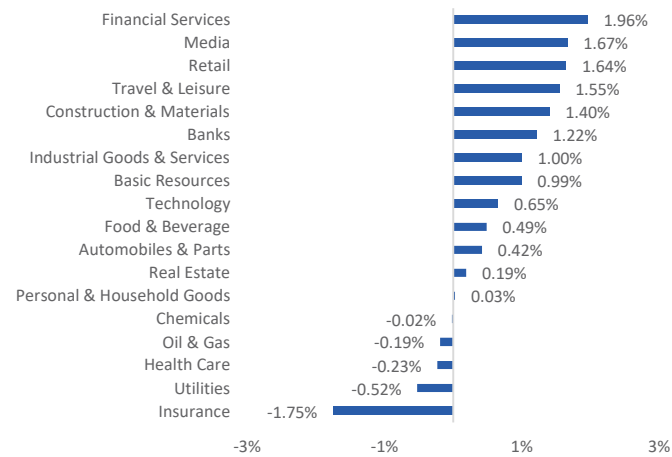
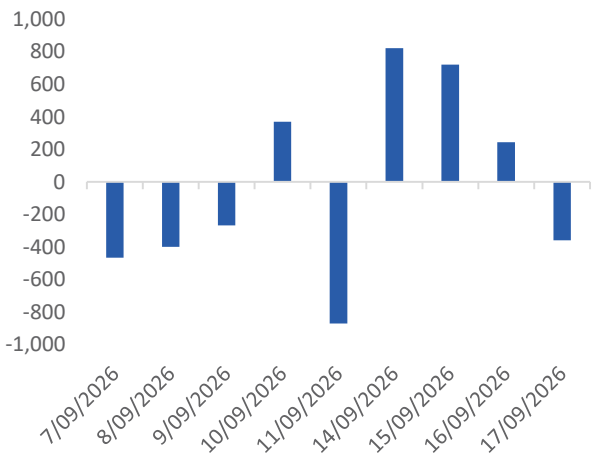


Figure 2
Foreign transactions



Source: FiinPro-X, BSC compiled

BSC30 PORTFOLIO

Stocks	Sector	Close (x1000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (x1000 VND)	Foreign ownership	Link
MWG	Retail	73.1	2.2%	1.1	107,873	408.4	6,663	11.0	113.0	49.0%	Link
KBC	Real Estate	26.0	0.0%	1.0	24,486	39.0	1,218	21.4	42.4	6.9%	Link
KDH	Real Estate	15.6	2.0%	1.0	17,507	107.0	1,567	10.0	39.9	23.7%	Link
PDR	Real Estate	11.6	0.0%	1.0	11,525	43.0	619	18.7	28.2	6.9%	Link
VHM	Real Estate	71.3	0.4%	1.8	585,717	586.9	9,730	7.3	132.6	6.7%	Link
FPT	Technology	74.3	0.7%	0.7	127,374	586.5	5,862	12.7	124.4	28.4%	Link
BSR	Oil & Gas	30.7	0.3%	0.0	153,724	657.6	3,974	7.7	-	1.4%	Link
PVS	Oil & Gas	33.3	-2.9%	1.0	20,436	196.4	3,432	9.7	52.3	16.0%	Link
HCM	Financial Services	25.3	1.6%	0.9	34,154	94.4	1,277	19.8		34.8%	Link
SSI	Financial Services	21.2	2.9%	1.1	63,478	898.2	1,752	12.1		29.9%	Link
VCI	Financial Services	20.0	3.9%	0.9	23,045	371.5	1,334	15.0		16.5%	Link
DCM	Chemicals	32.8	-1.8%	0.9	17,364	92.6	4,939	6.6	53.3	5.0%	Link
DGC	Chemicals	35.3	0.9%	0.9	13,406	34.0	5,603	6.3	96.7	3.6%	Link
ACB	Banks	22.8	0.9%	0.6	132,341	209.5	2,701	8.4	27.1	23.7%	Link
CTG	Banks	31.4	1.8%	1.0	243,882	350.7	5,172	6.1	53.5	24.6%	Link
HDB	Banks	27.6	1.9%	1.1	138,146	813.3	3,828	7.2	32.7	21.8%	Link
MBB	Banks	20.6	1.2%	0.9	206,913	337.6	3,218	6.4	32.4	22.2%	Link
MSB	Banks	12.9	0.4%	0.8	48,298	34.6	1,573	8.2	14.0	7.2%	Link
STB	Banks	76.2	0.5%	0.5	143,653	306.0	1,634	46.6		10.6%	Link
TCB	Banks	32.7	0.6%	1.1	231,366	409.4	3,829	8.5	43.5	21.0%	Link
TPB	Banks	14.1	0.4%	1.0	38,975	130.9	2,732	5.1	-	21.9%	Link
VCB	Banks	59.6	0.5%	0.7	497,998	323.7	4,984	12.0	-	20.0%	Link
VIB	Banks	13.6	0.4%	0.7	50,692	155.3	1,991	6.8	23.0	3.4%	Link
VPB	Banks	28.2	2.2%	1.1	223,737	968.9	3,758	7.5	36.5	22.8%	Link
HPG	Basic Resources	21.2	1.2%	0.8	178,991	458.2	2,750	7.7	32.2	21.6%	Link
HSG	Basic Resources	10.1	0.5%	0.8	8,153	21.3	813	12.4	14.3	3.2%	Link
DBC	Food & Beverage	16.1	1.3%	0.7	6,918	18.8	2,679	6.0	28.8	1.2%	Link
MSN	Food & Beverage	67.7	0.5%	0.9	98,867	224.1	4,631	14.6	100.4	24.0%	Link
VNM	Food & Beverage	60.2	1.0%	0.5	125,815	147.3	5,246	11.5	78.0	49.7%	Link

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

BSC50 PORTFOLIO

Stocks	Sectors	Close (x1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	45.4	1.57%	1.0	10,141	39.4	3,783	12.0	26.48%	23.8%	Link
FRT	Retail	130.0	1.56%	0.9	23,246	205.2	6,359	20.4	33.30%	27.5%	Link
BVH	Insurance	69.4	-2.25%	0.9	51,517	74.3	4,472	15.5	27.37%	13.3%	Link
DIG	Real Estate	10.1	1.10%	0.9	8,527	31.5	987	10.2	2.31%	8.1%	Link
DXG	Real Estate	10.8	2.37%	0.9	13,696	156.1	157	69.0	15.97%	1.4%	Link
HDC	Real Estate	11.5	1.33%	0.9	2,630	9.9	2,389	4.8	0.99%	23.0%	Link
IDC	Real Estate	32.0	3.23%	1.0	13,358	68.3	5,201	6.2	14.42%	32.7%	Link
NLG	Real Estate	23.8	0.21%	0.8	11,521	85.5	1,407	16.9	36.94%	5.2%	Link
SIP	Real Estate	48.6	0.31%	0.9	11,755	0.9	5,867	8.3	2.32%	27.7%	Link
SZC	Real Estate	17.7	0.57%	1.0	3,177	4.2	887	19.9	1.17%	5.0%	Link
TCH	Real Estate	11.7	3.54%	1.1	11,739	64.7	312	37.5	10.06%	2.6%	Link
VIC	Real Estate	241.2	0.00%	1.6	1,872,239	982.1	2,752	87.6	3.15%	13.9%	Link
VRE	Real Estate	25.8	1.18%	1.5	58,626	116.6	3,191	8.1	11.21%	15.0%	Link
CMG	Technology	23.0	0.88%	0.9	5,357	1.7	1,692	13.6	36.33%	12.3%	Link
PLX	Oil & Gas	37.8	-1.05%	1.0	48,028	251.9	2,528	15.0	14.30%	12.5%	Link
PVD	Oil & Gas	19.3	-2.28%	0.9	17,859	197.5	1,199	16.1	8.24%	6.5%	Link
FTS	Financial Services	20.6	2.23%	1.1	7,852	19.8	1,105	18.6	24.58%	9.5%	Link
MBS	Financial Services	16.8	2.44%	1.1	16,816	57.9	1,828	9.2	0.31%	14.0%	Link
GAS	Utilities	88.6	-0.89%	1.0	213,787	233.5	5,269	16.8	2.11%	18.9%	Link
HDG	Utilities	16.1	0.00%	0.9	6,532	9.2	2,298	7.0	15.72%	13.8%	Link
POW	Utilities	12.6	-0.40%	0.9	38,655	54.6	2,049	6.2	3.78%	16.2%	Link
REE	Utilities	45.3	0.00%	0.4	28,240	11.0	4,238	10.7	48.96%	12.6%	Link
VJC	Travel & Leisure	126.8	1.93%	0.6	97,521	166.8	2,830	44.8	6.06%	8.6%	Link
GEX	Industrial Goods & Services	23.5	2.40%	1.1	30,749	571.2	1,049	22.4	6.34%	7.5%	Link
GMD	Industrial Goods & Services	76.6	0.00%	0.7	33,160	50.6	6,027	12.7	38.97%	19.3%	Link
HAH	Industrial Goods & Services	47.9	0.95%	0.5	9,189	86.7	6,640	7.2	6.80%	27.1%	Link
PVT	Industrial Goods & Services	22.6	-2.59%	0.8	11,682	188.7	2,761	8.2	15.23%	16.1%	Link
VTP	Industrial Goods & Services	49.6	-0.10%	0.7	10,003	25.0	2,199	22.5	3.80%	18.3%	Link
PNJ	Personal & Household Goods	36.8	0.00%	0.8	18,806	106.8	4,780	7.7	45.74%	18.4%	Link
TCM	Personal & Household Goods	16.3	0.31%	0.7	1,912	24.0	1,872	8.7	47.96%	9.1%	Link
TNG	Personal & Household Goods	16.2	0.62%	0.8	2,085	4.5	3,465	4.7	21.50%	22.0%	Link
DPM	Chemicals	22.9	-0.43%	0.8	15,570	98.4	2,608	8.8	3.44%	15.6%	Link
GVR	Chemicals	32.2	0.31%	1.5	128,800	69.2	1,751	18.4	0.57%	12.0%	Link
EIB	Banks	16.3	1.25%	1.0	30,269	289.6	264	61.5	1.11%	1.9%	Link
LPB	Banks	47.5	2.04%	0.8	141,896	135.4	3,780	12.6	1.53%	24.7%	Link
NAB	Banks	12.2	4.27%	0.5	26,338	33.3	2,255	5.4	0.97%	19.5%	Link
OCB	Banks	10.4	0.49%	0.7	31,697	29.6	1,454	7.1	19.16%	13.0%	Link
NKG	Basic Resources	10.0	0.20%	0.7	4,923	14.9	338	29.6	4.66%	2.2%	Link
ANV	Food & Beverage	16.0	1.27%	1.0	4,260	7.7	3,248	4.9	2.51%	23.6%	Link
BAF	Food & Beverage	32.1	-0.16%	0.5	11,693	141.2	256	125.0	4.04%	2.2%	Link
SAB	Food & Beverage	44.3	0.45%	0.6	56,818	19.9	3,723	11.9	58.87%	22.3%	Link
VHC	Food & Beverage	50.7	0.80%	0.7	10,619	12.6	6,485	7.8	17.90%	15.0%	Link
BMP	Construction & Materials	143.7	-2.18%	0.2	11,763	7.5	15,674	9.2	82.35%	42.6%	Link
CTD	Construction & Materials	58.8	2.26%	0.8	6,575	9.2	7,046	8.4	46.63%	8.3%	Link
CTR	Construction & Materials	73.1	0.55%	0.8	9,365	11.8	5,110	14.3	5.71%	30.2%	Link
DPG	Construction & Materials	27.5	0.92%	0.8	3,255	8.7	3,530	7.8	18.41%	14.9%	Link
HHV	Construction & Materials	9.4	0.53%	0.8	5,400	23.0	1,164	8.1	10.32%	5.8%	Link
PC1	Construction & Materials	20.1	0.25%	0.6	8,246	16.7	2,809	7.1	8.25%	17.9%	Link
VCG	Construction & Materials	14.4	0.35%	0.7	10,054	29.2	5,869	2.5	1.97%	35.6%	Link
VGC	Construction & Materials	39.9	0.38%	0.9	17,867	8.4	3,174	12.6	0.89%	16.2%	Link

Source: FiinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logisitic, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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