

MARKET OUTLOOK

VN-Index extended its decline today, falling nearly 12 points to close at 1,737.71. Market breadth remained negative, with 16 of 18 sectors declining. Personal & Household Goods posted the steepest loss, followed by Oil & Gas, Financial Services, and Utilities. In contrast, the Insurance sector gained more than 1%. Foreign investors were net sellers on HSX and HNX, while remaining net buyers on UPCOM, with net selling on HSX exceeding VND3 trillion. Although bottom-fishing demand helped keep VN-Index from falling below the 38.2% Fibonacci retracement level of the uptrend from late July (1,737 points), overall market sentiment remained negative. Investors should continue to trade cautiously.

FUTURES CONTRACTS

VN30 futures contracts moved in line with the decline of the VN30 Index.

COVERED WARRANTS

During the trading session on 02/10/2026, most covered warrants moved in line with the correction of the underlying stocks.

HIGHLIGHT

- VN-Index **-11.59** points, closing at **1737.71** points. HNX-Index **-1.91** points, closing at **266.75** points.
- Pulling the index up: **VIC (+6.66)**, **HDB (+0.48)**, **BVH (+0.21)**, **MWG (+0.19)**, **VPL (+0.16)**.
- Pulling the index down: **GAS (-1.56)**, **TCB (-1.09)**, **LPB (-1.08)**, **BID (-1.04)**, **BSR (-0.92)**.
- The matched trade value of VN-Index reached VND **14,474** billion, increased **29.02%** compared to the previous session. The total transaction value reached VND 19,225 billion.
- The trading range is 20.57 points. The market had **90** gainers, 50 remaining unchanged, **216** losers.
- Foreign investors' net selling value: VND **-3283.97** billion on HOSE, including **PNJ (VND -1264.79 billion)**, **HDB (VND -961.76 billion)**, **VIC (VND -188.12 billion)**, **TCB (VND -146.89 billion)**, **VHM (VND -78.34 billion)**. Foreign investors were net sellers on HNX with the value of VND **-13.62** billion.

BSC30, BSC50 PERFORMANCE

- BSC30 **-0.98%**. Positive stocks: **DBC (+2.67%)**, **HDB (+1.61%)**, **MWG (+0.83%)**.
- BSC50 **-1.36%**. Positive stocks: **ANV (+6.92%)**, **VIC (+1.82%)**, **BVH (+1.74%)**.

Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	-0.98%	-1.36%	-0.66%	-0.77%
1 week	-2.59%	-3.16%	-3.12%	-2.43%
1 month	1.16%	-1.62%	3.82%	3.19%
3 months	-4.54%	-10.29%	-1.61%	-1.37%

Source: FiinPro-X, BSC

Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,737.71	266.75	125.93
% 1D	-0.66%	-0.71%	-0.47%
TV (VND bn)	14,474	580	434
%1D	29.02%	-8.18%	-15.54%
Foreign (VND bn)	-3283.97	-13.62	-1.63

Source: FiinPro-X, BSC compiled

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
DGW	21.89	PNJ	-1264.79
FRT	20.84	HDB	-961.76
VPL	17.20	VIC	-188.12
VPI	15.18	TCB	-146.89
LPB	14.92	VHM	-78.34

Source: FiinPro-X, BSC compiled

Overview of global stock markets

		%D	%W
SPX	7,666	0.19%	-0.49%
FTSE100	7,903	0.86%	-2.17%
Eurostoxx	25,214	0.93%	-0.72%
Shanghai	3,842	0.31%	-2.78%
Nikkei	68,309	-0.94%	2.93%

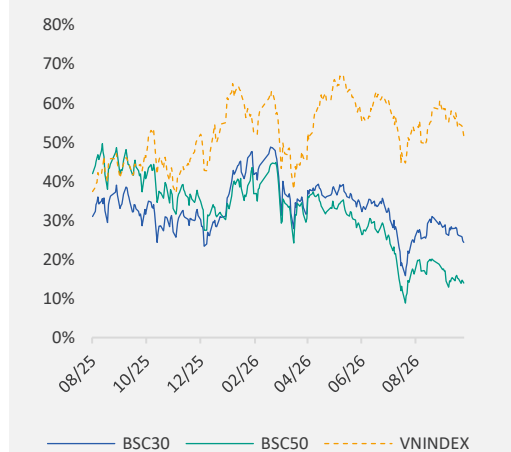
Source: Vietstock.vn, BSC compiled

	Close	%
Commodities		
Brent	99.11	-3.13%
Gold	4,186	0.20%
Exchange rate		
USD/VND	25,988	0.05%
EUR/VND	29,238	0.14%
JPY/VND	165	0.38%

Interst rates		
10Y-Gov bond rate	4.47%	0.00%
1M-interbank rate	5.71%	0.11%

Source: FiinPro-X, BSC compiled

Performances of BSC30, BSC50



Source: BSC

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MARKET STATISTICS

Top 5 leaders on the HSX

	Close	%Day	Index pt	Volume (mil)
VIC	224.00	1.82%	6.66	3.22
HDB	28.45	1.61%	0.48	72.47
BVH	75.80	1.74%	0.21	1.07
MWG	73.20	0.83%	0.19	5.43
VPL	78.90	0.51%	0.16	0.63

Top 5 leaders on the HNX

	Close	%Day	Index pt	Volume (mil)
NVB	15.00	9.49%	2.46	4.10
KSV	110.10	2.04%	0.40	0.13
PGS	79.90	6.53%	0.15	0.00
KSF	75.90	0.26%	0.10	0.10
DHT	56.00	3.13%	0.09	0.030

Top 5 gainers on the HSX

	Close	%Day	Volume (mil)
ANV	17.00	6.92%	2.82
PGD	21.20	6.80%	0.00
ST8	2.20	6.80%	0.43
HSL	9.99	5.83%	2.81
HTV	12.00	5.26%	0.00

Top 5 gainers on the HNX

	Close	%Day	Volume (mil)
BKC	14.50	9.85%	0.09
HMH	18.00	9.76%	0.00
CAR	22.50	9.76%	0.00
CET	4.60	9.52%	0.28
NVB	15.00	9.49%	4.10

Top 5 laggards on the HSX

	Close	%Day	Index pt	Volume (mil)
GAS	78.80	-3.90%	-1.56	1.65
TCB	32.25	-2.27%	-1.09	18.14
LPB	40.20	-4.29%	-1.08	2.81
BID	34.80	-1.83%	-1.04	4.11
BSR	30.45	-2.87%	-0.92	16.23

Top 5 laggards on the HNX

	Close	%Day	Index pt	Volume (mil)
THD	109.00	-7.63%	-1.89	0.01
MBS	15.30	-1.92%	-0.17	1.87
VIF	14.00	-5.41%	-0.16	0.00
SHS	13.00	-2.26%	-0.16	6.20
PVS	33.50	-1.47%	-0.15	2.72

Top 5 losers on the HSX

	Close	%Day	Volume (mil)
PDV	8.34	-7.44%	0.06
TNC	26.60	-6.99%	0.01
VCA	6.14	-6.97%	0.00
KOS	14.70	-6.96%	0.01
HII	8.85	-6.94%	0.85

Top 5 losers on the HNX

	Close	%Day	Volume (mil)
BNA	1.80	-10.00%	0.39
UNI	8.20	-9.89%	0.00
PJC	33.00	-9.84%	0.00
SHE	5.60	-9.68%	0.00
QST	19.00	-9.52%	0.00

Figure 1
Sectors performance

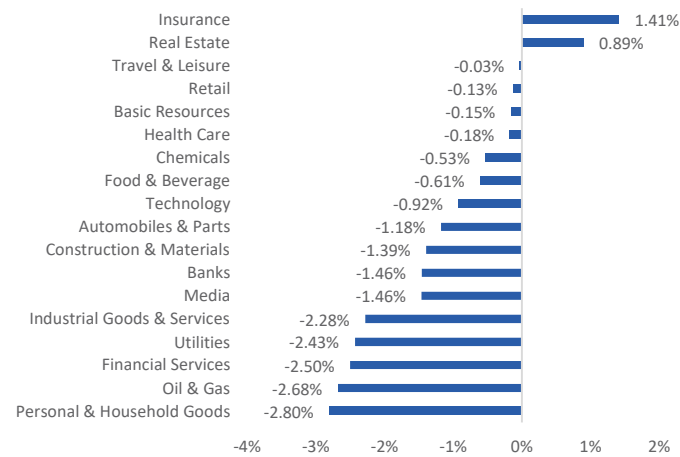
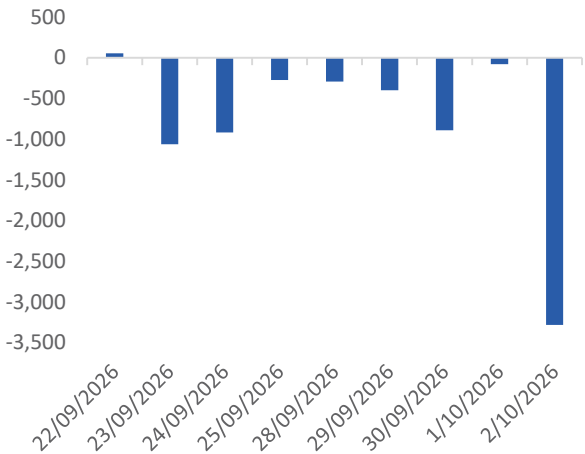


Figure 2
Foreign transactions



Source: FiinPro-X, BSC compiled

BSC50 PORTFOLIO

Stocks	Sectors	Close (x1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	45.6	0.88%	0.9	10,185	75.1	3,782	12.1	27.49%	23.8%	Link
FRT	Retail	142.9	-2.52%	0.8	25,553	96.9	6,359	22.5	33.24%	27.5%	Link
BVH	Insurance	75.8	1.74%	0.9	56,268	80.9	4,472	17.0	27.01%	13.3%	Link
DIG	Real Estate	9.3	-3.14%	1.0	7,809	29.9	987	9.4	2.43%	8.1%	Link
DXG	Real Estate	10.0	-2.06%	0.9	12,668	50.9	157	63.8	15.62%	1.4%	Link
HDC	Real Estate	10.4	-2.36%	1.0	2,378	25.8	2,389	4.3	1.06%	23.0%	Link
IDC	Real Estate	33.7	0.30%	0.9	14,068	38.5	5,201	6.5	14.61%	32.7%	Link
NLG	Real Estate	21.9	0.23%	0.9	10,624	67.3	1,407	15.6	36.05%	5.2%	Link
SIP	Real Estate	48.6	-1.32%	0.8	11,767	3.1	5,867	8.3	2.31%	27.7%	Link
SZC	Real Estate	16.8	-2.04%	0.9	3,024	4.1	887	18.9	1.14%	5.0%	Link
TCH	Real Estate	10.9	-3.54%	1.1	10,936	38.4	312	34.9	10.07%	2.6%	Link
VIC	Real Estate	224.0	1.82%	1.9	1,738,730	711.6	2,752	81.4	3.08%	13.9%	Link
VRE	Real Estate	23.6	-2.28%	1.5	53,627	76.9	3,191	7.4	10.99%	15.0%	Link
CMG	Technology	21.1	-0.47%	0.8	4,914	2.0	1,692	12.5	36.29%	12.3%	Link
PLX	Oil & Gas	35.8	-2.32%	0.8	46,321	118.7	2,526	14.2	14.32%	12.5%	Link
PVD	Oil & Gas	18.0	-1.91%	0.6	16,699	116.5	1,199	15.0	8.12%	6.5%	Link
FTS	Financial Services	18.5	-2.12%	1.1	7,047	12.1	1,105	16.7	24.57%	9.5%	Link
MBS	Financial Services	15.3	-1.92%	1.1	15,314	29.0	1,828	8.4	0.32%	14.0%	Link
GAS	Utilities	78.8	-3.90%	0.8	190,140	132.0	5,269	15.0	2.14%	18.9%	Link
HDG	Utilities	15.1	-1.31%	0.9	6,125	10.6	2,298	6.6	15.71%	13.8%	Link
POW	Utilities	12.7	-1.55%	0.9	38,962	106.5	2,049	6.2	3.90%	16.2%	Link
REE	Utilities	47.4	-1.04%	0.5	29,549	18.0	4,237	11.2	49.00%	12.6%	Link
VJC	Travel & Leisure	129.4	-0.15%	0.7	99,521	218.7	2,830	45.7	6.16%	8.6%	Link
GEX	Industrial Goods & Services	22.9	-3.58%	1.2	29,964	498.3	1,049	21.8	6.56%	7.5%	Link
GMD	Industrial Goods & Services	77.6	-1.15%	0.8	33,592	105.4	6,023	12.9	38.98%	19.3%	Link
HAH	Industrial Goods & Services	51.2	-0.58%	0.6	9,822	33.1	6,635	7.7	5.64%	27.1%	Link
PVT	Industrial Goods & Services	23.5	-1.05%	0.7	12,148	191.5	2,761	8.5	15.73%	16.1%	Link
VTP	Industrial Goods & Services	51.9	-2.44%	0.6	10,478	37.5	2,199	23.6	3.97%	18.3%	Link
PNJ	Personal & Household Goods	23.1	-6.87%	1.0	11,795	1801.0	4,780	4.8	45.99%	18.4%	Link
TCM	Personal & Household Goods	15.3	-0.97%	0.8	1,800	9.4	1,872	8.2	48.00%	9.1%	Link
TNG	Personal & Household Goods	16.6	1.22%	0.8	2,137	15.6	3,465	4.8	21.42%	22.0%	Link
DPM	Chemicals	21.9	-2.46%	0.6	14,856	94.5	2,608	8.4	3.40%	15.6%	Link
GVR	Chemicals	32.8	0.00%	1.1	131,000	95.7	1,751	18.7	0.57%	12.0%	Link
EIB	Banks	16.5	-0.60%	1.0	30,735	63.2	264	62.5	1.03%	1.9%	Link
LPB	Banks	40.2	-4.29%	0.6	120,089	115.1	3,780	10.6	1.51%	24.7%	Link
NAB	Banks	12.5	1.21%	0.5	26,985	33.0	2,251	5.6	0.95%	19.5%	Link
OCB	Banks	10.1	-0.98%	0.7	30,931	8.7	1,454	7.0	19.16%	13.0%	Link
NKG	Basic Resources	9.2	-2.65%	0.9	4,529	16.9	338	27.2	4.31%	2.2%	Link
ANV	Food & Beverage	17.0	6.92%	1.0	4,526	47.8	3,248	5.2	2.59%	23.6%	Link
BAF	Food & Beverage	30.8	-1.28%	0.6	11,237	40.5	256	120.1	4.07%	2.2%	Link
SAB	Food & Beverage	42.5	-1.96%	0.6	54,445	31.6	3,723	11.4	58.83%	22.3%	Link
VHC	Food & Beverage	50.7	1.60%	0.7	10,619	89.2	6,485	7.8	17.53%	15.0%	Link
BMP	Construction & Materials	141.0	-1.47%	0.5	11,542	13.5	15,674	9.0	82.41%	42.6%	Link
CTD	Construction & Materials	57.8	-2.53%	0.9	6,463	22.5	7,046	8.2	46.60%	8.3%	Link
CTR	Construction & Materials	71.2	-0.42%	0.8	9,121	11.9	5,110	13.9	5.68%	30.2%	Link
DPG	Construction & Materials	25.9	-2.63%	0.9	3,071	8.3	3,530	7.3	18.41%	14.9%	Link
HHV	Construction & Materials	8.8	-1.34%	0.8	5,073	21.2	1,164	7.6	10.50%	5.8%	Link
PC1	Construction & Materials	19.3	-4.70%	0.5	7,917	53.4	2,809	6.9	8.31%	17.9%	Link
VCG	Construction & Materials	13.3	-2.56%	0.7	9,286	24.4	5,869	2.3	1.91%	35.6%	Link
VGC	Construction & Materials	43.9	-1.46%	0.9	19,660	20.5	3,174	13.8	0.92%	16.2%	Link

Source: FiinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logisitic, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

BSC30 PORTFOLIO

Stocks	Sector	Close (x1000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (x1000 VND)	Foreign ownership	Link
MWG	Retail	73.2	0.8%	1.1	108,021	408.3	6,662	11.0	113.0	49.0%	Link
KBC	Real Estate	25.2	-0.8%	0.9	23,732	48.4	1,218	20.7	42.4	6.4%	Link
KDH	Real Estate	15.1	-0.3%	1.0	16,945	47.8	1,567	9.6	39.9	23.6%	Link
PDR	Real Estate	11.2	-0.4%	1.1	11,175	40.7	619	18.1	28.2	6.9%	Link
VHM	Real Estate	67.9	-0.7%	1.7	557,787	494.8	9,730	7.0	132.6	6.4%	Link
FPT	Technology	62.1	-1.0%	0.7	117,104	205.9	5,325	11.7	124.4	28.4%	Link
BSR	Oil & Gas	30.5	-2.9%	0.0	152,472	504.4	3,974	7.7	-	1.6%	Link
PVS	Oil & Gas	33.5	-1.5%	0.8	20,559	91.7	3,432	9.8	52.3	15.9%	Link
HCM	Financial Services	23.5	-0.2%	0.9	32,241	77.4	1,325	17.7		34.8%	Link
SSI	Financial Services	19.7	-2.2%	1.0	59,126	508.0	1,752	11.2		30.0%	Link
VCI	Financial Services	18.7	-4.4%	0.9	21,489	186.1	1,334	14.0		16.1%	Link
DCM	Chemicals	32.8	-2.8%	0.8	17,338	110.9	4,939	6.6	53.3	5.9%	Link
DGC	Chemicals	35.5	0.3%	1.0	13,482	17.4	5,603	6.3	96.7	3.0%	Link
ACB	Banks	21.1	0.0%	0.6	122,473	138.5	2,701	7.8	27.1	23.5%	Link
CTG	Banks	29.8	-1.0%	0.9	231,067	173.6	5,172	5.8	53.5	24.5%	Link
HDB	Banks	28.5	1.6%	0.9	142,400	1940.4	3,828	7.4	32.7	21.9%	Link
MBB	Banks	19.1	-2.3%	1.0	192,313	235.4	3,239	5.9	32.4	22.2%	Link
MSB	Banks	14.1	-1.1%	0.8	52,603	160.1	1,573	8.9	14.0	7.1%	Link
STB	Banks	68.4	-2.7%	0.7	128,949	365.9	1,634	41.9		10.7%	Link
TCB	Banks	32.3	-2.3%	1.0	228,531	589.8	3,829	8.4	43.5	20.7%	Link
TPB	Banks	11.9	-1.7%	1.0	37,963	135.9	2,376	5.0	-	21.8%	Link
VCB	Banks	57.1	-0.9%	0.8	477,109	275.4	4,984	11.5	-	19.9%	Link
VIB	Banks	13.4	-0.4%	0.7	49,867	157.0	1,990	6.7	23.0	3.6%	Link
VPB	Banks	22.9	-1.7%	1.0	229,000	320.5	2,982	7.7	36.5	22.3%	Link
HPG	Basic Resources	20.1	0.0%	0.8	169,281	751.0	2,750	7.3	32.2	21.6%	Link
HSG	Basic Resources	10.0	-0.2%	0.8	8,056	25.9	813	12.3	14.3	3.1%	Link
DBC	Food & Beverage	15.4	2.7%	0.8	6,638	43.2	2,679	5.8	28.8	1.2%	Link
MSN	Food & Beverage	70.7	-0.3%	0.9	103,248	707.6	4,630	15.3	100.4	24.3%	Link
VNM	Food & Beverage	57.3	-2.2%	0.5	119,754	231.8	5,246	10.9	78.0	49.8%	Link

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

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