

MARKET OUTLOOK

Buying demand returned in the afternoon session, helping VN-Index gain more than 15 points and close at 1,753.20 (+0.89%). Market breadth remained balanced, with 9 out of 18 sectors advancing. Real Estate led the gains, followed by Basic Resources and Industrial Goods & Services. On the other hand, Personal & Household Goods posted the sharpest decline. Regarding foreign trading, foreign investors were net sellers across all three exchanges, including HSX, HNX, and UPCoM. VN-Index formed a bullish candle after rebounding from the lower Bollinger Band at 1,739.89. However, trading liquidity declined below the 20-session average, reflecting cautious investor sentiment and suggesting that today's advance was mainly a technical rebound. In the coming sessions, the index may continue to fluctuate and consolidate within the 1,740–1,775 range to reassess buying demand before approaching the MA10/MA50 resistance zone.

FUTURES CONTRACTS

All VN30 futures contracts increased in line with the movement of the VN30 Index.

COVERED WARRANTS

During the trading session on 05/10/2026, most covered warrants decreased.

HIGHLIGHT

- VN-Index **+15.49** points, closing at **1753.2** points. HNX-Index **+2.87** points, closing at **269.62** points.
- Pulling the index up: **VIC (+13.32)**, **LPB (+1.86)**, **HPG (+0.80)**, **VHM (+0.69)**, **GEE (+0.39)**.
- Pulling the index down: **VPL (-0.50)**, **HDB (-0.41)**, **BID (-0.32)**, **VPX (-0.19)**, **VCB (-0.18)**.
- The matched trade value of VN-Index reached VND **10,147** billion, decreased **-29.89%** compared to the previous session. The total transaction value reached VND 13,523 billion.
- The trading range is 17.52 points. The market had **162** gainers, 49 remaining unchanged, **155** losers.
- Foreign investors' net selling value: VND **-281.81** billion on HOSE, including **TCB (VND -146.71 billion)**, **VHM (VND -114.21 billion)**, **PNJ (VND -89.90 billion)**, **VNM (VND -44.37 billion)**, **ACB (VND -37.01 billion)**. Foreign investors were net sellers on HNX with the value of VND **-0.75** billion.

BSC30, BSC50 PERFORMANCE

- BSC30 **-0.11%**. Positive stocks: **HPG (+2.24%)**, **MWG (+1.64%)**, **MSN (+0.85%)**.
- BSC50 **+0.38%**. Positive stocks: **LPB (+6.97%)**, **DGW (+6.28%)**, **TNG (+4.22%)**.

Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	-0.11%	0.38%	0.89%	0.98%
1 week	-2.59%	-3.16%	-3.12%	-2.43%
1 month	1.16%	-1.62%	3.82%	3.19%
3 months	-4.54%	-10.29%	-1.61%	-1.37%

Source: FiinPro-X, BSC

Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,753.20	269.62	125.49
% 1D	0.89%	1.08%	-0.35%
TV (VND bn)	10,147	577	326
%1D	-29.89%	-2.89%	-29.70%
Foreign (VND bn)	-281.81	-0.75	-1.40

Source: FiinPro-X, BSC compiled

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
HPG	63.89	TCB	-146.71
DGW	57.45	VHM	-114.21
GMD	37.24	PNJ	-89.90
GEX	28.76	VNM	-44.37
SSI	25.26	ACB	-37.01

Source: FiinPro-X, BSC compiled

Overview of global stock markets

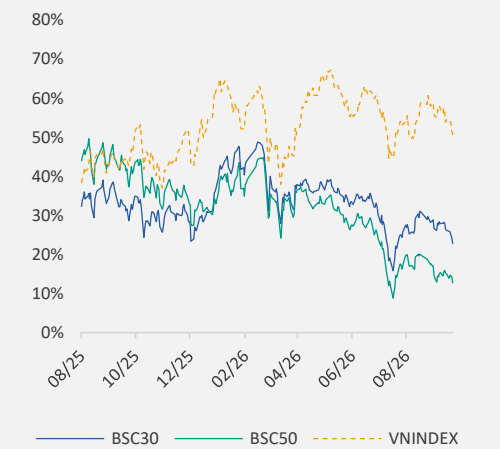
		%D	%W
SPX	7,723	0.73%	-0.27%
FTSE100	7,816	-1.03%	-3.25%
Eurostoxx	25,201	-0.09%	-0.81%
Shanghai	3,842	0.31%	-2.78%
Nikkei	69,947	2.40%	6.18%

Source: Vietstock.vn, BSC compiled

	Close	%
Commodities		
Brent	102.05	-0.20%
Gold	4,162	0.51%
Exchange rate		
USD/VND	25,999	0.05%
EUR/VND	29,155	-0.30%
JPY/VND	165	0.04%
Interest rates		
10Y-Gov bond rate	4.47%	0.00%
1M-interbank rate	5.62%	0.24%

Source: FiinPro-X, BSC compiled

Performances of BSC30, BSC50



Source: BSC

Contents

Market outlook	Page 1
Fast news	Page 2
Market statistics	Page 3
BSC30	Page 4
BSC50	Page 5
Disclaimer	Page 6



Open an account at BSC

MARKET STATISTICS

Top 5 leaders on the HSX

	Close	%Day	Index pt	Volume (mil)
VIC	232.00	3.57%	13.32	2.31
LPB	43.00	6.97%	1.86	8.93
HPG	20.50	2.24%	0.80	32.82
VHM	68.30	0.59%	0.69	8.81
GEE	71.30	4.09%	0.39	1.58

Top 5 leaders on the HNX

	Close	%Day	Index pt	Volume (mil)
NVB	16.50	10.00%	2.80	3.71
KSV	112.00	1.73%	0.34	0.05
VIF	14.50	3.57%	0.11	0.01
KSF	76.10	0.26%	0.10	0.10
NTP	52.10	1.56%	0.10	0.072

Top 5 gainers on the HSX

	Close	%Day	Volume (mil)
TLH	3.06	6.99%	0.12
LPB	43.00	6.97%	8.93
DAH	2.33	6.88%	0.20
VSI	17.15	6.85%	0.00
ST8	2.35	6.82%	0.53

Top 5 gainers on the HNX

	Close	%Day	Volume (mil)
NVB	16.50	10.00%	3.71
CAR	24.70	9.78%	0.00
GLT	23.80	9.68%	0.00
EVS	5.80	9.43%	0.70
HDA	9.30	9.41%	0.31

Top 5 laggards on the HSX

	Close	%Day	Index pt	Volume (mil)
VPL	77.60	-1.65%	-0.50	0.63
HDB	28.05	-1.41%	-0.41	10.02
BID	34.60	-0.57%	-0.32	2.29
VPX	23.70	-2.07%	-0.19	0.71
VCB	57.00	-0.18%	-0.18	5.14

Top 5 laggards on the HNX

	Close	%Day	Index pt	Volume (mil)
HUT	12.00	-2.44%	-0.18	6.96
SHS	12.70	-2.31%	-0.15	8.59
PVS	33.10	-1.19%	-0.12	1.65
CEO	10.30	-1.90%	-0.07	4.88
MBS	15.20	-0.65%	-0.06	1.96

Top 5 losers on the HSX

	Close	%Day	Volume (mil)
HSL	9.30	-6.91%	2.86
VDP	38.05	-6.85%	0.01
KOS	13.70	-6.80%	0.09
GTA	7.32	-6.75%	0.00
TPC	11.10	-6.72%	0.00

Top 5 losers on the HNX

	Close	%Day	Volume (mil)
HMH	16.20	-10.00%	0.00
VCM	6.30	-10.00%	0.00
PJC	29.70	-10.00%	0.00
UNI	7.40	-9.76%	0.00
PSE	9.80	-9.26%	0.00

Figure 1
Sectors performance

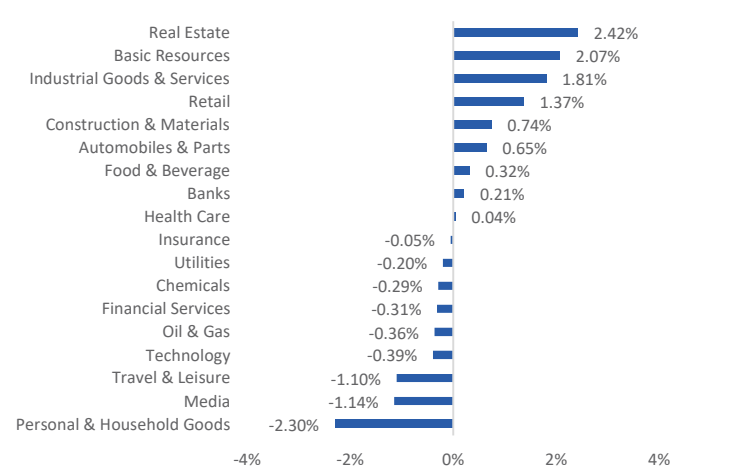
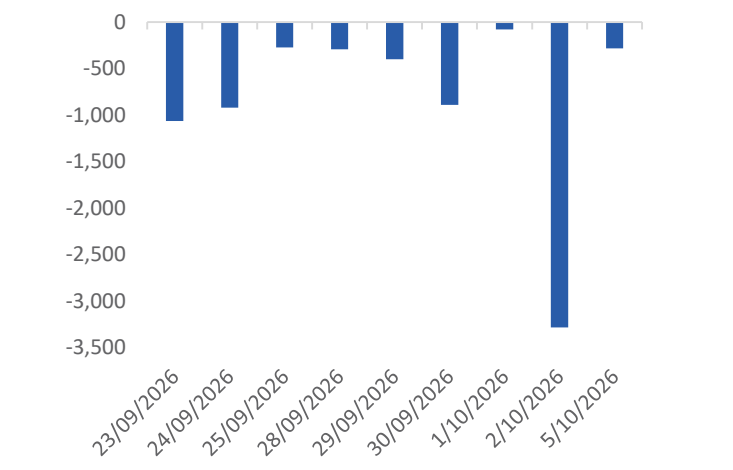


Figure 2
Foreign transactions



Source: FiinPro-X, BSC compiled

BSC50 PORTFOLIO

Stocks	Sectors	Close (x1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	47.4	6.28%	1.0	10,587	171.9	3,782	12.5	27.69%	23.8%	Link
FRT	Retail	147.0	2.87%	0.9	26,286	120.5	6,359	23.1	33.33%	27.5%	Link
BVH	Insurance	75.8	0.00%	0.9	56,268	34.0	4,472	17.0	27.00%	13.3%	Link
DIG	Real Estate	9.0	-2.49%	1.1	7,615	25.7	987	9.1	2.42%	8.1%	Link
DXG	Real Estate	10.0	-0.10%	1.1	12,656	128.5	157	63.7	15.55%	1.4%	Link
HDC	Real Estate	10.1	-2.42%	1.2	2,320	17.5	2,389	4.2	1.06%	23.0%	Link
IDC	Real Estate	33.8	0.30%	1.0	14,110	577.8	5,201	6.5	14.59%	32.7%	Link
NLG	Real Estate	21.7	-0.91%	1.0	10,527	34.6	1,407	15.4	35.97%	5.2%	Link
SIP	Real Estate	48.7	0.10%	0.9	11,779	2.3	5,867	8.3	2.30%	27.7%	Link
SZC	Real Estate	16.6	-1.49%	0.9	2,979	4.4	887	18.7	1.14%	5.0%	Link
TCH	Real Estate	11.0	0.92%	1.2	11,036	29.6	312	35.2	10.08%	2.6%	Link
VIC	Real Estate	232.0	3.57%	1.4	1,800,827	531.4	2,752	84.3	3.08%	13.9%	Link
VRE	Real Estate	23.8	0.85%	1.2	54,081	73.0	3,191	7.5	10.99%	15.0%	Link
CMG	Technology	21.0	-0.47%	1.0	4,891	3.1	1,692	12.4	36.29%	12.3%	Link
PLX	Oil & Gas	35.5	-0.84%	0.9	45,933	64.9	2,526	14.1	14.30%	12.5%	Link
PVD	Oil & Gas	17.9	-0.83%	0.9	16,560	304.3	1,199	14.9	8.12%	6.5%	Link
FTS	Financial Services	18.5	0.00%	1.1	7,047	13.0	1,105	16.7	24.57%	9.5%	Link
MBS	Financial Services	15.2	-0.65%	1.2	15,214	30.0	1,828	8.3	0.32%	14.0%	Link
GAS	Utilities	79.0	0.25%	1.1	190,623	73.7	5,269	15.0	2.13%	18.9%	Link
HDG	Utilities	14.7	-2.66%	1.2	5,962	18.4	2,298	6.4	15.71%	13.8%	Link
POW	Utilities	12.7	-0.39%	1.1	38,808	99.2	2,049	6.2	3.92%	16.2%	Link
REE	Utilities	46.4	-2.11%	0.5	28,926	20.8	4,237	11.0	48.99%	12.6%	Link
VJC	Travel & Leisure	128.8	-0.46%	1.0	99,059	188.8	2,830	45.5	6.15%	8.6%	Link
GEX	Industrial Goods & Services	23.2	1.31%	1.5	30,357	113.7	1,049	22.1	6.56%	7.5%	Link
GMD	Industrial Goods & Services	77.8	0.26%	1.0	33,679	287.8	6,022	12.9	38.99%	19.3%	Link
HAH	Industrial Goods & Services	51.5	0.59%	0.9	9,880	57.1	6,634	7.8	5.47%	27.1%	Link
PVT	Industrial Goods & Services	24.2	2.98%	0.9	12,509	135.7	2,761	8.8	15.50%	16.1%	Link
VTP	Industrial Goods & Services	52.0	0.19%	0.8	10,498	48.3	2,199	23.7	3.97%	18.3%	Link
PNJ	Personal & Household Goods	21.7	-6.07%	1.3	11,079	266.0	4,780	4.5	45.53%	18.4%	Link
TCM	Personal & Household Goods	15.3	-0.33%	0.9	1,794	6.4	1,872	8.2	48.00%	9.1%	Link
TNG	Personal & Household Goods	17.3	4.22%	1.0	2,227	17.5	3,465	5.0	21.42%	22.0%	Link
DPM	Chemicals	21.6	-1.14%	0.8	14,686	43.2	2,608	8.3	3.36%	15.6%	Link
GVR	Chemicals	32.7	-0.15%	1.1	130,800	67.5	1,751	18.7	0.57%	12.0%	Link
EIB	Banks	16.4	-0.61%	1.3	30,549	309.5	264	62.1	1.01%	1.9%	Link
LPB	Banks	43.0	6.97%	0.5	128,453	381.5	3,780	11.4	1.52%	24.7%	Link
NAB	Banks	12.5	0.00%	0.6	26,985	27.3	2,250	5.6	0.95%	19.5%	Link
OCB	Banks	10.0	-0.99%	0.7	30,625	14.8	1,454	6.9	19.16%	13.0%	Link
NKG	Basic Resources	9.5	3.48%	1.1	4,687	24.3	338	28.1	4.32%	2.2%	Link
ANV	Food & Beverage	17.4	2.35%	1.1	4,633	21.0	3,248	5.4	2.56%	23.6%	Link
BAF	Food & Beverage	31.1	0.81%	0.5	11,328	88.3	256	121.1	3.89%	2.2%	Link
SAB	Food & Beverage	42.6	0.35%	0.5	54,637	9.8	3,723	11.4	58.82%	22.3%	Link
VHC	Food & Beverage	50.5	-0.39%	0.8	10,577	8.5	6,485	7.8	17.51%	15.0%	Link
BMP	Construction & Materials	142.5	1.06%	0.3	11,665	4.7	15,674	9.1	82.41%	42.6%	Link
CTD	Construction & Materials	58.1	0.52%	1.1	6,497	10.5	7,046	8.3	46.52%	8.3%	Link
CTR	Construction & Materials	70.8	-0.56%	1.0	9,070	11.9	5,110	13.9	5.68%	30.2%	Link
DPG	Construction & Materials	26.1	0.77%	1.1	3,095	6.6	3,530	7.4	18.41%	14.9%	Link
HHV	Construction & Materials	8.8	0.11%	0.9	5,079	15.9	1,164	7.6	10.50%	5.8%	Link
PC1	Construction & Materials	19.6	1.56%	0.9	8,041	21.1	2,809	7.0	8.31%	17.9%	Link
VCG	Construction & Materials	13.5	1.13%	0.9	9,390	19.1	5,869	2.3	1.91%	35.6%	Link
VGC	Construction & Materials	44.5	1.48%	1.1	19,952	17.0	3,174	14.0	0.88%	16.2%	Link

Source: FiinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logisitic, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

BSC30 PORTFOLIO

Stocks	Sector	Close (x1000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (x1000 VND)	Foreign ownership	Link
MWG	Retail	74.4	1.6%	1.1	109,792	329.7	6,661	11.2	113.0	49.0%	Link
KBC	Real Estate	25.0	-1.0%	0.9	23,497	34.6	1,218	20.5	42.4	6.3%	Link
KDH	Real Estate	15.0	-0.7%	1.2	16,833	70.3	1,567	9.6	39.9	23.7%	Link
PDR	Real Estate	11.2	0.0%	1.2	11,175	42.9	619	18.1	28.2	6.9%	Link
VHM	Real Estate	68.3	0.6%	1.4	561,072	611.1	9,730	7.0	132.6	6.4%	Link
FPT	Technology	61.9	-0.3%	0.6	116,727	157.9	5,325	11.6	124.4	28.4%	Link
BSR	Oil & Gas	30.4	-0.2%	0.0	152,222	185.7	3,974	7.7	-	1.6%	Link
PVS	Oil & Gas	33.1	-1.2%	1.0	20,313	55.1	3,432	9.6	52.3	15.9%	Link
HCM	Financial Services	23.4	-0.4%	1.1	32,104	379.2	1,322	17.7		34.8%	Link
SSI	Financial Services	19.7	-0.3%	1.2	58,976	485.5	1,752	11.2		30.0%	Link
VCI	Financial Services	18.6	-0.3%	1.1	21,432	159.3	1,334	13.9		16.1%	Link
DCM	Chemicals	32.5	-0.8%	1.0	17,206	62.2	4,939	6.6	53.3	5.9%	Link
DGC	Chemicals	35.1	-1.1%	1.1	13,330	11.3	5,603	6.3	96.7	3.0%	Link
ACB	Banks	21.0	-0.5%	0.7	121,893	128.2	2,701	7.8	27.1	23.4%	Link
CTG	Banks	29.7	-0.3%	1.0	230,290	90.8	5,172	5.7	53.5	24.5%	Link
HDB	Banks	28.1	-1.4%	1.0	140,398	282.5	3,828	7.3	32.7	21.9%	Link
MBB	Banks	19.2	0.3%	1.0	192,817	178.1	3,237	5.9	32.4	22.2%	Link
MSB	Banks	13.9	-1.1%	0.8	52,042	302.0	1,573	8.8	14.0	7.1%	Link
STB	Banks	68.0	-0.6%	0.8	128,195	272.4	1,634	41.6		10.6%	Link
TCB	Banks	32.5	0.8%	1.0	230,303	629.1	3,829	8.5	43.5	20.6%	Link
TPB	Banks	11.9	0.0%	1.0	37,963	59.6	2,376	5.0	-	21.8%	Link
VCB	Banks	57.0	-0.2%	1.0	476,273	297.9	4,984	11.4	-	19.9%	Link
VIB	Banks	13.4	0.4%	0.7	50,054	113.5	1,990	6.7	23.0	3.6%	Link
VPB	Banks	23.0	0.4%	1.0	230,000	358.2	2,982	7.7	36.5	22.3%	Link
HPG	Basic Resources	20.5	2.2%	1.0	173,081	675.8	2,750	7.5	32.2	21.6%	Link
HSG	Basic Resources	10.0	0.2%	1.0	8,073	28.9	813	12.3	14.3	3.1%	Link
DBC	Food & Beverage	15.4	-0.3%	1.1	6,617	38.7	2,679	5.7	28.8	1.2%	Link
MSN	Food & Beverage	71.3	0.9%	1.0	104,125	338.6	4,629	15.4	100.4	24.3%	Link
VNM	Food & Beverage	57.2	-0.2%	0.6	119,545	168.5	5,246	10.9	78.0	49.8%	Link

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

DISCLAIMER

This report, prepared by BIDV Securities Joint Stock Company (BSC), provides general information and analysis on macroeconomic conditions and stock market. It is not tailored to meet the requirements of any specific organization or individual, nor is it intended to serve as the basis for decisions to buy, sell, or hold securities. Investors should consider the information, analysis, and commentary in this report as a reference source before making their own investment decisions. All information, assessments, forecasts, and opinions in this report are based on reliable data sources. However, BSC does not guarantee the absolute accuracy of these sources and assumes no responsibility for the accuracy of the information mentioned in this report. Furthermore, BSC shall not be held liable for any damages resulting from the use of any part or the entirety of the content of this report. The views and assessments presented in this report are based on careful, impartial, and reasonable consideration at the time of publication. However, these views and assessments are subject to change without prior notice. This report is copyrighted and the property of BSC. Any copying, modification, or reproduction without BSC's consent is unlawful. No part of this document may be (i) reproduced or duplicated in any form or by any means, or (ii) distributed without BSC's prior approval.

© 2026 BIDV Securities Company, All rights reserved. Unauthorized access is prohibited.

Contact Information - BSC Research

Phan Quoc Buu

Deputy Head of Analysis & Research Center - Acting Manager

Buupq@bsc.com.vn

Bui Nguyen Khoa

Deputy Head of Analysis & Research Center

Macroeconomic & Market Research

Khoabn@bsc.com.vn

Nguyen Thi Cam Tu

Team Leader

Sector & Corporate Research

Tuntc@bsc.com.vn

Dang Trung

Team Leader

Quantitative Research

Trungd@bsc.com.vn

Macroeconomic & Market Research

Vu Viet Anh

Analyst

Anhvv@bsc.com.vn

Tran Thanh Tung

Analyst

Tungtt1@bsc.com.vn

Pham Thanh Thao

Analyst

Thaopt1@bsc.com.vn

Nguyen Giang Anh

Analyst

Anhng@bsc.com.vn

Luu Diem Ngoc

Analyst

Ngocld@bsc.com.vn

BSC Headquarters

8th & 9th Floor, LPB Tower

No. 210 Tran Quang Khai street, Hoan Kiem Ward, Hanoi,

Vietnam

Tel: (008424) 3935 2722

Fax: (008424) 2220 0669

Branch

4th & 9th Floor, President Place Building

No. 93 Nguyen Du Street, Saigon Ward, Ho Chi Minh City,

Vietnam

Tel: (008424) 3821 8885

Fax: (008424) 3821 8879

BSC Research

hn.ptnc@bsc.com.vn

Institutional Investors

hn.tvdt.khtc@bsc.com.vn

Individual Investors

i-center@bsc.com.vn

Northern region: (024) 39264 660

Southern region: (028) 38218 889

Website: <http://www.bsc.com.vn>