

MARKET OUTLOOK

VN-Index traded within a range of 1,734–1,764 today and closed at 1,759.08 points, up nearly 6 points from the previous session. Eleven of 18 sectors advanced, with Financial Services, Travel & Leisure, and Oil & Gas gaining between 1.2% and 2.4%. In contrast, Media, Personal & Household Goods, and Information Technology fell by more than 2%. The remaining sectors saw no significant movements. Foreign investors recorded net selling of more than VND2 trillion on HSX, while remaining net buyers on HNX and UPCOM. In the near term, VN-Index faces resistance at the upward gap of 1,768–1,778. Market trading remains fragmented and unstable, while recent rebounds have yet to show broad-based participation. Investors should continue to trade cautiously.

FUTURES CONTRACTS

All VN30 futures contracts increased in line with the VN30 Index.

COVERED WARRANTS

During the trading session on 06/10/2026, most covered warrants moved in line with the weakening trend of the underlying stocks.

HIGHLIGHT

- VN-Index **+5.88** points, closing at **1759.08** points. HNX-Index **-4.09** points, closing at **265.53** points.
- Pulling the index up: **VPL (+1.35)**, **VHM (+1.21)**, **BSR (+0.75)**, **LPB (+0.57)**, **VNM (+0.53)**.
- Pulling the index down: **FPT (-0.52)**, **ACB (-0.47)**, **SSB (-0.45)**, **VBB (-0.19)**, **PNJ (-0.15)**.
- The matched trade value of VN-Index reached VND **14,518** billion, increased **43.07%** compared to the previous session. The total transaction value reached VND 19,637 billion.
- The trading range is 28.9 points. The market had **127** gainers, 64 remaining unchanged, **177** losers.
- Foreign investors' net selling value: VND **-2613.38** billion on HOSE, including **HDB (VND -1957.65 billion)**, **VJC (VND -770.72 billion)**, **PNJ (VND -101.61 billion)**, **TCB (VND -85.50 billion)**, **ACB (VND -69.70 billion)**. Foreign investors were net buyers on HNX with the value of VND **87.27** billion.

BSC30, BSC50 PERFORMANCE

- BSC30 **+0.54%**. Positive stocks: **VCI (+4.30%)**, **DCM (+3.69%)**, **MSB (+3.60%)**.
- BSC50 **-0.07%**. Positive stocks: **PVD (+4.20%)**, **NAB (+3.20%)**, **DIG (+3.10%)**.

Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	0.54%	-0.07%	0.34%	0.23%
1 week	-2.59%	-3.16%	-3.12%	-2.43%
1 month	1.16%	-1.62%	3.82%	3.19%
3 months	-4.54%	-10.29%	-1.61%	-1.37%

Source: FiinPro-X, BSC

Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,759.08	265.53	125.23
% 1D	0.34%	-1.52%	-0.21%
TV (VND bn)	14,518	1,003	353
%1D	43.07%	71.98%	-1.09%
Foreign (VND bn)	-2613.38	87.27	5.44

Source: FiinPro-X, BSC compiled

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
SHB	78.38	HDB	-1957.65
VIC	78.02	VJC	-770.72
GMD	59.76	PNJ	-101.61
VND	49.73	TCB	-85.50
DCM	45.07	ACB	-69.70

Source: FiinPro-X, BSC compiled

Overview of global stock markets

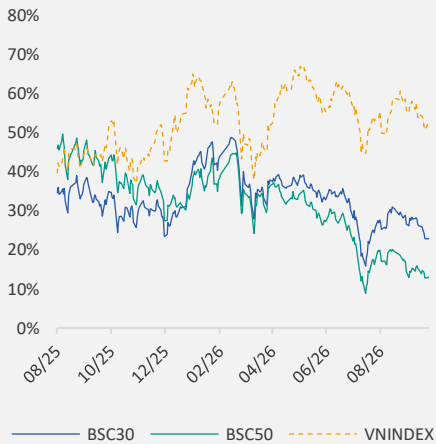
		%D	%W
SPX	7,774	0.66%	1.17%
FTSE100	7,912	0.99%	-1.55%
Eurostoxx	25,513	1.06%	0.54%
Shanghai	3,842	0.31%	-2.78%
Nikkei	70,684	1.05%	7.95%

Source: Vietstock.vn, BSC compiled

	Close	%
Commodities		
Brent	99.23	-1.09%
Gold	4,152	0.30%
Exchange rate		
USD/VND	25,996	0.01%
EUR/VND	29,227	0.19%
JPY/VND	164	-0.11%
Interst rates		
10Y-Gov bond rate	4.47%	0.00%
1M-interbank rate	5.28%	-0.06%

Source: FiinPro-X, BSC compiled

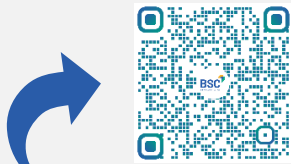
Performances of BSC30, BSC50



Source: BSC

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MARKET STATISTICS

Top 5 leaders on the HSX

	Close	%Day	Index pt	Volume (mil)
VPL	80.90	4.25%	1.35	0.91
VHM	69.00	1.02%	1.21	7.04
BSR	31.10	2.30%	0.75	10.17
LPB	43.90	2.09%	0.57	3.12
VNM	58.40	2.10%	0.53	3.30

Top 5 leaders on the HNX

	Close	%Day	Index pt	Volume (mil)
PGS	85.00	7.73%	0.19	0.00
PVS	33.60	1.51%	0.15	4.85
MBS	15.40	1.32%	0.12	5.34
SHS	12.90	1.57%	0.11	19.50
IPA	12.80	4.07%	0.08	0.276

Top 5 gainers on the HSX

	Close	%Day	Volume (mil)
PMG	5.99	6.96%	0.01
VCA	6.94	6.77%	0.00
SC5	15.90	6.71%	0.00
CII	12.35	5.11%	11.92
PVP	23.90	4.60%	1.24

Top 5 gainers on the HNX

	Close	%Day	Volume (mil)
DNC	49.60	9.98%	0.00
CAR	27.10	9.72%	0.01
L40	22.80	9.62%	0.25
SHN	8.30	9.21%	0.30
ONE	9.50	9.20%	0.00

Top 5 laggards on the HSX

	Close	%Day	Index pt	Volume (mil)
FPT	60.40	-2.42%	-0.52	8.32
ACB	20.60	-1.90%	-0.47	14.06
SSB	16.80	-3.72%	-0.45	2.17
VBB	13.30	-5.67%	-0.19	1.82
PNJ	20.15	-6.93%	-0.15	16.33

Top 5 laggards on the HNX

	Close	%Day	Index pt	Volume (mil)
THD	98.00	-9.93%	-2.22	0.03
KSV	110.00	-1.79%	-0.35	0.08
KSF	75.70	-0.53%	-0.21	0.07
PVI	65.30	-0.91%	-0.09	0.02
NTP	51.50	-1.15%	-0.07	0.07

Top 5 losers on the HSX

	Close	%Day	Volume (mil)
HSL	8.65	-6.99%	2.39
VDP	35.40	-6.96%	0.00
KOS	12.75	-6.93%	0.07
PNJ	20.15	-6.93%	16.33
SGR	9.97	-6.82%	0.06

Top 5 losers on the HNX

	Close	%Day	Volume (mil)
VTH	9.00	-10.00%	0.00
HHC	70.20	-10.00%	0.01
THD	98.00	-9.93%	0.03
DVM	2.80	-9.68%	0.37
THB	7.60	-9.52%	0.00

Figure 1
Sectors performance

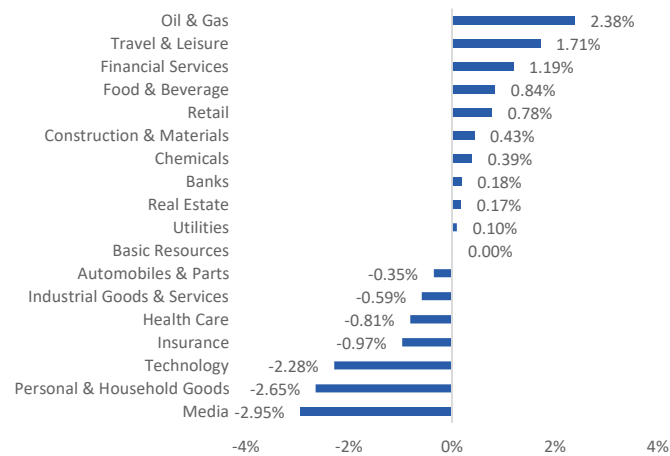
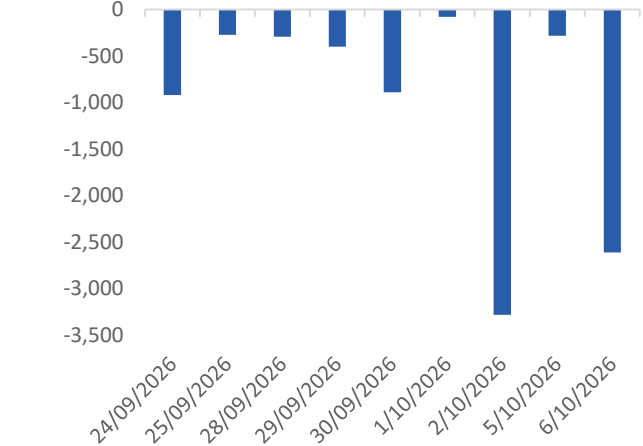


Figure 2
Foreign transactions



Source: FiinPro-X, BSC compiled

BSC50 PORTFOLIO

Stocks	Sectors	Close (x1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	47.8	0.74%	1.0	10,665	95.2	3,781	12.6	28.24%	23.8%	Link
FRT	Retail	145.0	-1.36%	0.8	25,928	80.6	6,359	22.8	33.40%	27.5%	Link
BVH	Insurance	75.0	-1.06%	0.8	55,674	57.1	4,472	16.8	27.00%	13.3%	Link
DIG	Real Estate	9.3	3.10%	1.3	7,851	71.8	987	9.4	2.41%	8.1%	Link
DXG	Real Estate	9.9	-0.70%	1.3	12,567	181.6	157	63.3	15.53%	1.4%	Link
HDC	Real Estate	10.1	0.00%	1.4	2,320	31.8	2,389	4.2	0.99%	23.0%	Link
IDC	Real Estate	33.9	0.30%	1.1	14,151	126.3	5,201	6.5	14.59%	32.7%	Link
NLG	Real Estate	21.5	-1.15%	1.2	10,405	59.3	1,407	15.2	35.89%	5.2%	Link
SIP	Real Estate	48.2	-0.92%	0.9	11,670	3.2	5,867	8.2	2.30%	27.7%	Link
SZC	Real Estate	16.7	0.91%	1.2	3,006	4.9	887	18.8	1.13%	5.0%	Link
TCH	Real Estate	11.1	0.91%	1.4	11,137	86.5	312	35.5	10.07%	2.6%	Link
VIC	Real Estate	232.0	0.00%	1.3	1,800,827	997.8	2,752	84.3	3.08%	13.9%	Link
VRE	Real Estate	23.8	0.00%	1.2	54,081	88.0	3,191	7.5	10.99%	15.0%	Link
CMG	Technology	20.4	-2.86%	0.9	4,751	6.3	1,692	12.1	36.29%	12.3%	Link
PLX	Oil & Gas	36.2	1.97%	0.6	46,838	148.8	2,525	14.3	14.30%	12.5%	Link
PVD	Oil & Gas	18.6	4.20%	0.7	17,256	138.6	1,199	15.5	8.10%	6.5%	Link
FTS	Financial Services	18.7	0.81%	1.1	7,104	20.4	1,105	16.9	24.60%	9.5%	Link
MBS	Financial Services	15.4	1.32%	1.1	15,414	80.0	1,828	8.4	0.32%	14.0%	Link
GAS	Utilities	79.3	0.38%	0.9	191,347	54.2	5,269	15.1	2.13%	18.9%	Link
HDG	Utilities	14.7	0.00%	1.1	5,962	13.4	2,298	6.4	15.70%	13.8%	Link
POW	Utilities	12.7	0.00%	1.0	38,808	104.2	2,049	6.2	3.92%	16.2%	Link
REE	Utilities	46.0	-0.86%	0.5	28,676	39.8	4,237	10.9	49.00%	12.6%	Link
VJC	Travel & Leisure	128.8	0.00%	0.8	99,059	1041.7	2,830	45.5	6.14%	8.6%	Link
GEX	Industrial Goods & Services	23.0	-1.08%	1.7	30,029	164.2	1,049	21.9	6.58%	7.5%	Link
GMD	Industrial Goods & Services	78.0	0.26%	1.0	33,766	148.3	6,022	13.0	39.10%	19.3%	Link
HAH	Industrial Goods & Services	50.5	-1.94%	0.9	9,688	41.5	6,633	7.6	5.38%	27.1%	Link
PVT	Industrial Goods & Services	24.5	1.24%	0.6	12,665	153.3	2,761	8.9	15.66%	16.1%	Link
VTP	Industrial Goods & Services	50.1	-3.65%	0.8	10,114	92.7	2,199	22.8	3.97%	18.3%	Link
PNJ	Personal & Household Goods	20.2	-6.93%	1.5	10,311	335.8	4,780	4.2	45.21%	18.4%	Link
TCM	Personal & Household Goods	14.8	-2.95%	0.9	1,741	18.3	1,872	7.9	48.00%	9.1%	Link
TNG	Personal & Household Goods	17.3	0.00%	1.1	2,227	14.7	3,465	5.0	21.37%	22.0%	Link
DPM	Chemicals	21.7	0.23%	0.7	14,720	68.2	2,608	8.3	3.34%	15.6%	Link
GVR	Chemicals	32.8	0.31%	1.3	131,200	87.7	1,751	18.7	0.57%	12.0%	Link
EIB	Banks	16.4	0.00%	1.2	30,549	82.0	264	62.1	0.97%	1.9%	Link
LPB	Banks	43.9	2.09%	0.4	131,142	136.5	3,780	11.6	1.53%	24.7%	Link
NAB	Banks	12.9	3.20%	0.5	27,849	74.8	2,250	5.7	0.94%	19.5%	Link
OCB	Banks	10.0	-0.10%	0.6	30,594	17.3	1,454	6.9	19.15%	13.0%	Link
NKG	Basic Resources	9.4	-0.95%	1.2	4,643	9.8	338	27.9	4.36%	2.2%	Link
ANV	Food & Beverage	17.2	-1.15%	1.2	4,580	21.7	3,248	5.3	2.56%	23.6%	Link
BAF	Food & Beverage	31.2	0.32%	0.5	11,364	90.2	256	121.5	3.85%	2.2%	Link
SAB	Food & Beverage	42.6	-0.12%	0.4	54,573	17.2	3,723	11.4	58.82%	22.3%	Link
VHC	Food & Beverage	50.0	-0.99%	1.0	10,473	13.2	6,485	7.7	17.51%	15.0%	Link
BMP	Construction & Materials	141.9	-0.42%	0.6	11,616	3.7	15,674	9.1	82.42%	42.6%	Link
CTD	Construction & Materials	58.8	1.20%	1.1	6,575	13.6	7,046	8.4	46.52%	8.3%	Link
CTR	Construction & Materials	70.3	-0.71%	1.0	9,006	21.5	5,110	13.8	5.68%	30.2%	Link
DPG	Construction & Materials	26.3	0.77%	1.1	3,119	5.8	3,530	7.5	18.34%	14.9%	Link
HHV	Construction & Materials	9.0	1.58%	1.0	5,159	25.7	1,164	7.7	10.44%	5.8%	Link
PC1	Construction & Materials	19.5	-0.51%	0.9	7,999	12.0	2,809	6.9	8.24%	17.9%	Link
VCG	Construction & Materials	13.7	1.49%	0.9	9,530	29.1	5,869	2.3	1.97%	35.6%	Link
VGC	Construction & Materials	44.3	-0.45%	1.2	19,862	23.4	3,174	14.0	0.90%	16.2%	Link

Source: FiinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logisitic, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

BSC30 PORTFOLIO

Stocks	Sector	Close (x1000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (x1000 VND)	Foreign ownership	Link
MWG	Retail	76.0	2.2%	1.2	109,792	645.5	6,661	11.2	113.0	49.0%	Link
KBC	Real Estate	25.0	0.2%	1.3	23,497	62.7	1,218	20.5	42.4	6.3%	Link
KDH	Real Estate	14.9	-1.0%	1.1	16,833	213.6	1,567	9.6	39.9	23.7%	Link
PDR	Real Estate	11.2	-0.5%	1.3	11,175	53.1	619	18.1	28.2	6.9%	Link
VHM	Real Estate	69.0	1.0%	1.3	561,072	482.9	9,730	7.0	132.6	6.4%	Link
FPT	Technology	60.4	-2.4%	0.7	116,727	504.2	5,325	11.6	124.4	28.4%	Link
BSR	Oil & Gas	31.1	2.3%	0.0	152,222	311.0	3,974	7.7	-	1.6%	Link
PVS	Oil & Gas	33.6	1.5%	0.8	20,313	159.4	3,432	9.6	52.3	15.9%	Link
HCM	Financial Services	23.5	0.4%	1.2	32,104	91.1	1,322	17.7		34.3%	Link
SSI	Financial Services	19.8	0.5%	1.2	58,976	699.3	1,752	11.2		30.0%	Link
VCI	Financial Services	19.4	4.3%	1.2	21,432	223.9	1,334	13.9		16.1%	Link
DCM	Chemicals	33.7	3.7%	0.7	17,206	120.1	4,939	6.6	53.3	5.9%	Link
DGC	Chemicals	34.4	-2.1%	1.1	13,330	17.5	5,603	6.3	96.7	2.9%	Link
ACB	Banks	20.6	-1.9%	0.8	121,893	290.1	2,701	7.8	27.1	23.4%	Link
CTG	Banks	29.8	0.5%	1.1	230,290	282.7	5,172	5.7	53.5	24.5%	Link
HDB	Banks	28.1	0.0%	1.0	140,398	2716.5	3,828	7.3	32.7	21.9%	Link
MBB	Banks	19.2	0.3%	1.0	192,817	332.5	3,237	5.9	32.4	22.2%	Link
MSB	Banks	14.4	3.6%	0.8	52,042	257.4	1,573	8.8	14.0	7.0%	Link
STB	Banks	67.7	-0.4%	0.8	128,195	219.3	1,634	41.6		10.6%	Link
TCB	Banks	32.5	-0.2%	1.2	230,303	987.5	3,829	8.5	43.5	20.6%	Link
TPB	Banks	11.8	-0.8%	1.1	37,963	99.8	2,376	5.0	-	21.8%	Link
VCB	Banks	57.3	0.5%	0.9	476,273	259.8	4,984	11.4	-	19.9%	Link
VIB	Banks	13.5	0.8%	0.8	50,054	109.3	1,990	6.7	23.0	3.6%	Link
VPB	Banks	23.2	0.9%	1.2	230,000	283.4	2,982	7.7	36.5	22.3%	Link
HPG	Basic Resources	20.5	0.0%	1.1	173,081	349.2	2,750	7.5	32.2	21.6%	Link
HSG	Basic Resources	10.0	-0.1%	1.2	8,073	18.9	813	12.3	14.3	3.2%	Link
DBC	Food & Beverage	15.3	-0.7%	1.0	6,617	26.1	2,679	5.7	28.8	1.2%	Link
MSN	Food & Beverage	72.0	1.0%	1.1	104,125	408.4	4,629	15.4	100.4	24.3%	Link
VNM	Food & Beverage	58.4	2.1%	0.5	119,545	190.3	5,246	10.9	78.0	49.8%	Link

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

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