

MARKET OUTLOOK

VN-Index moved lower in a range-bound manner during the morning session and at one point retreated to around 1,745 points. In the afternoon, bottom-fishing demand emerged, helping the index recover and narrow its losses. At the close, the VN-Index settled at 1,753.39 points, down nearly 6 points from the previous session. Market breadth was fairly balanced, with 9 out of 18 sectors gaining. Media led the gains, followed by Chemicals and Oil & Gas. Regarding foreign trading, foreign investors were net sellers on HSX and HNX, while recording slight net buying on UPCoM. Market movements continued to reflect a wait-and-see stance, as rebounds have yet to show sustained momentum and the VN-Index has not been able to move higher to fill the gap in the 1,768–1,778 range. Investors are advised to continue trading cautiously.

FUTURES CONTRACTS

All VN30 futures contracts decreased in line with the VN30 Index.

COVERED WARRANTS

During the trading session on 07/10/2026, most covered warrants fluctuated in line with the fluctuating movement of the underlying stocks.

HIGHLIGHT

- VN-Index **-5.69** points, closing at **1753.39** points. HNX-Index **-5.71** points, closing at **259.82** points.
- Pulling the index up: **MSN (+1.07)**, **GVR (+1.04)**, **BSR (+0.70)**, **MWG (+0.60)**, **MCH (+0.47)**.
- Pulling the index down: **VIC (-3.22)**, **VHM (-1.70)**, **LPB (-1.14)**, **VPL (-0.58)**, **GAS (-0.45)**.
- The matched trade value of VN-Index reached VND **12,505** billion, decreased **-13.87%** compared to the previous session. The total transaction value reached VND 15,265 billion.
- The trading range is 17.3 points. The market had **150** gainers, 64 remaining unchanged, **151** losers.
- Foreign investors' net selling value: VND **-910.67** billion on HOSE, including **PNJ (VND -399.18 billion)**, **TCB (VND -111.10 billion)**, **HDB (VND -88.98 billion)**, **FPT (VND -66.57 billion)**, **VIX (VND -43.40 billion)**. Foreign investors were net sellers on HNX with the value of VND **-33.07** billion.

BSC30, BSC50 PERFORMANCE

- BSC30 **+0.11%**. Positive stocks: **MSN (+4.44%)**, **VIB (+2.96%)**, **MWG (+2.53%)**.
- BSC50 **+0.30%**. Positive stocks: **TNG (+6.36%)**, **CTD (+5.27%)**, **IDC (+5.01%)**.

Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	0.11%	0.30%	-0.32%	-0.24%
1 week	-2.59%	-3.16%	-3.12%	-2.43%
1 month	1.16%	-1.62%	3.82%	3.19%
3 months	-4.54%	-10.29%	-1.61%	-1.37%

Source: FiinPro-X, BSC

Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,753.39	259.82	125.19
% 1D	-0.32%	-2.15%	-0.03%
TV (VND bn)	12,505	674	501
%1D	-13.87%	-33.41%	22.25%
Foreign (VND bn)	-910.67	-33.07	9.48

Source: FiinPro-X, BSC compiled

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
MSN	44.38	PNJ	-399.18
BSR	36.85	TCB	-111.10
VIB	32.32	HDB	-88.98
MCH	30.36	FPT	-66.57
FRT	27.63	VIX	-43.40

Source: FiinPro-X, BSC compiled

Overview of global stock markets

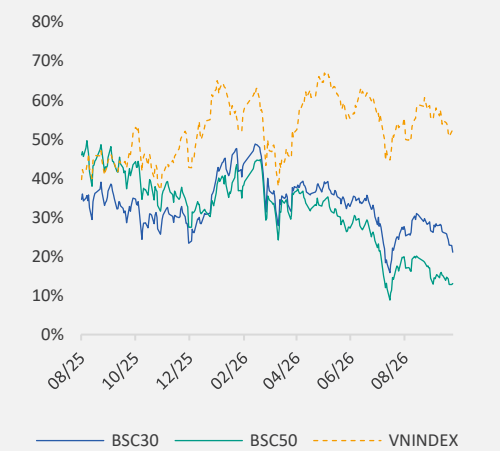
		%D	%W
SPX	7,819	0.58%	1.93%
FTSE100	7,810	-0.70%	-1.94%
Eurostoxx	25,217	-0.96%	0.03%
Shanghai	3,842	0.31%	-2.78%
Nikkei	70,036	-0.92%	4.92%

Source: Vietstock.vn, BSC compiled

	Close	%
Commodities		
Brent	101.01	0.43%
Gold	4,128	-0.88%
Exchange rate		
USD/VND	25,981	-0.05%
EUR/VND	29,084	-0.63%
JPY/VND	164	-0.04%
Interest rates		
10Y-Gov bond rate	4.47%	0.00%
1M-interbank rate	5.00%	0.10%

Source: FiinPro-X, BSC compiled

Performances of BSC30, BSC50



Source: BSC

Contents

Market outlook	Page 1
Fast news	Page 2
Market statistics	Page 3
BSC30	Page 4
BSC50	Page 5
Disclaimer	Page 6



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MARKET STATISTICS

Top 5 leaders on the HSX

	Close	%Day	Index pt	Volume (mil)
MSN	75.20	4.44%	1.07	15.65
GVR	34.00	3.66%	1.04	3.47
BSR	31.75	2.09%	0.70	6.70
MWG	76.90	2.53%	0.60	6.11
MCH	142.70	1.21%	0.47	0.75

Top 5 leaders on the HNX

	Close	%Day	Index pt	Volume (mil)
KSV	121.00	10.00%	2.12	0.20
IDC	35.60	5.01%	0.44	3.39
HUT	12.40	4.20%	0.33	9.95
VIF	15.20	7.04%	0.22	0.00
NTP	52.70	2.33%	0.15	0.141

Top 5 gainers on the HSX

	Close	%Day	Volume (mil)
CRE	6.42	7.00%	0.39
YEG	7.68	6.96%	1.25
VOS	12.30	6.96%	3.17
ASP	15.75	6.78%	0.25
HID	4.42	6.76%	0.55

Top 5 gainers on the HNX

	Close	%Day	Volume (mil)
MKV	13.20	10.00%	0.00
HGM	116.60	10.00%	0.02
BKC	16.50	10.00%	0.38
KSV	121.00	10.00%	0.20
CAR	29.80	9.96%	0.01

Top 5 laggards on the HSX

	Close	%Day	Index pt	Volume (mil)
VIC	230.00	-0.86%	-3.22	4.04
VHM	68.00	-1.45%	-1.70	7.00
LPB	42.00	-4.33%	-1.14	2.82
VPL	79.40	-1.85%	-0.58	0.65
GAS	78.40	-1.13%	-0.45	0.66

Top 5 laggards on the HNX

	Close	%Day	Index pt	Volume (mil)
THD	88.20	-10.00%	-1.99	0.03
NVB	15.90	-3.64%	-0.99	2.64
PGS	76.60	-9.88%	-0.22	0.00
MBS	15.10	-1.95%	-0.17	2.00
SHS	12.60	-2.33%	-0.15	5.42

Top 5 losers on the HSX

	Close	%Day	Volume (mil)
HAS	9.11	-6.95%	0.01
VCA	6.46	-6.92%	0.00
DRH	1.22	-6.87%	0.24
KOS	11.90	-6.67%	0.05
PNJ	18.90	-6.20%	51.88

Top 5 losers on the HNX

	Close	%Day	Volume (mil)
PIA	25.90	-11.60%	0.00
THD	88.20	-10.00%	0.03
DIH	6.30	-10.00%	0.00
SGH	16.30	-9.94%	0.00
PGS	76.60	-9.88%	0.00

Figure 1
Sectors performance

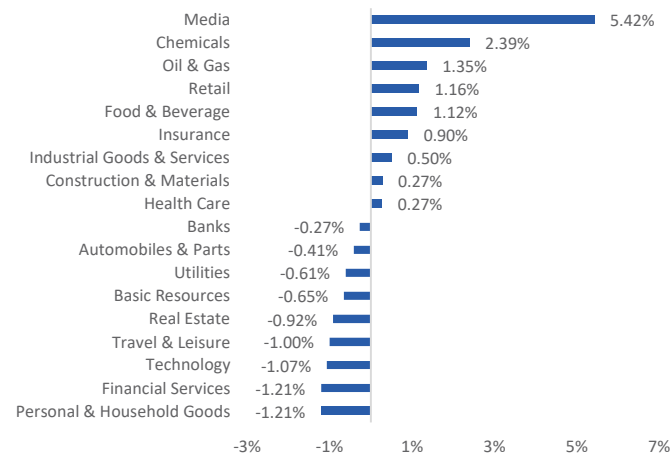
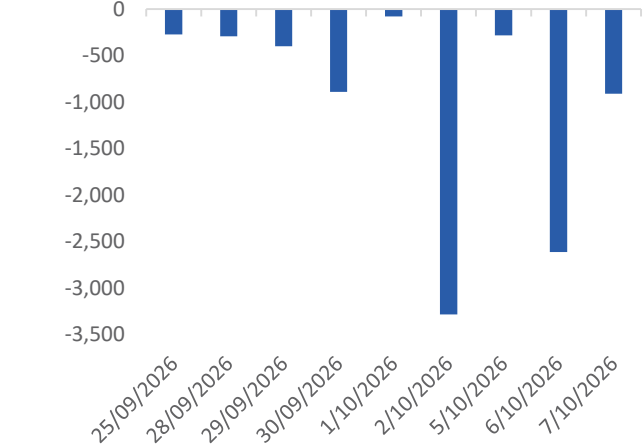


Figure 2
Foreign transactions



Source: FiinPro-X, BSC compiled

BSC50 PORTFOLIO

Stocks	Sectors	Close (x1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	47.2	-1.15%	1.0	10,543	43.0	3,781	12.5	28.33%	23.8%	Link
FRT	Retail	150.5	3.79%	0.8	26,912	229.8	6,359	23.7	33.40%	27.5%	Link
BVH	Insurance	75.5	0.67%	0.7	56,045	145.7	4,472	16.9	26.97%	13.3%	Link
DIG	Real Estate	9.3	0.00%	1.1	7,851	21.7	987	9.4	2.52%	8.1%	Link
DXG	Real Estate	9.8	-1.31%	1.1	12,402	45.0	157	62.4	15.47%	1.4%	Link
HDC	Real Estate	10.1	0.00%	1.1	2,320	14.9	2,389	4.2	1.15%	23.0%	Link
IDC	Real Estate	35.6	5.01%	0.8	14,861	117.2	5,201	6.8	14.64%	32.7%	Link
NLG	Real Estate	21.7	1.17%	0.8	10,527	28.1	1,407	15.4	35.87%	5.2%	Link
SIP	Real Estate	48.8	1.24%	0.8	11,815	1.6	5,867	8.3	2.28%	27.7%	Link
SZC	Real Estate	17.1	2.10%	1.0	3,069	3.5	887	19.2	1.16%	5.0%	Link
TCH	Real Estate	10.9	-2.25%	1.0	10,886	32.9	312	34.7	10.07%	2.6%	Link
VIC	Real Estate	230.0	-0.86%	1.4	1,785,303	926.6	2,752	83.6	3.07%	13.9%	Link
VRE	Real Estate	23.3	-2.31%	1.5	52,831	63.4	3,191	7.3	10.99%	15.0%	Link
CMG	Technology	20.5	0.49%	0.7	4,774	4.0	1,692	12.1	36.29%	12.3%	Link
PLX	Oil & Gas	36.2	0.00%	0.9	46,838	75.0	2,525	14.3	14.31%	12.5%	Link
PVD	Oil & Gas	18.3	-1.61%	0.8	16,978	76.5	1,199	15.3	8.17%	6.5%	Link
FTS	Financial Services	18.1	-3.22%	0.9	6,876	8.8	1,105	16.3	24.64%	9.5%	Link
MBS	Financial Services	15.1	-1.95%	1.0	15,114	30.4	1,828	8.3	0.42%	14.0%	Link
GAS	Utilities	78.4	-1.13%	1.0	189,175	51.9	5,269	14.9	2.12%	18.9%	Link
HDG	Utilities	14.7	0.00%	0.8	5,962	8.0	2,298	6.4	15.76%	13.8%	Link
POW	Utilities	12.6	-0.40%	1.0	38,655	74.5	2,049	6.2	3.92%	16.2%	Link
REE	Utilities	46.2	0.33%	0.4	28,770	13.7	4,237	10.9	49.00%	12.6%	Link
VJC	Travel & Leisure	128.0	-0.62%	0.8	98,444	175.3	2,830	45.2	6.13%	8.6%	Link
GEX	Industrial Goods & Services	22.7	-1.31%	1.7	29,637	134.1	1,049	21.6	6.53%	7.5%	Link
GMD	Industrial Goods & Services	54.2	4.23%	0.9	35,194	202.4	3,993	13.6	39.28%	19.3%	Link
HAH	Industrial Goods & Services	52.5	3.96%	0.8	10,072	92.3	6,633	7.9	5.28%	27.1%	Link
PVT	Industrial Goods & Services	24.9	1.43%	0.7	12,845	265.1	2,761	9.0	15.31%	16.1%	Link
VTP	Industrial Goods & Services	49.4	-1.40%	0.6	9,973	25.3	2,199	22.5	3.93%	18.3%	Link
PNJ	Personal & Household Goods	18.9	-6.20%	1.4	9,672	993.6	4,780	4.0	34.56%	18.4%	Link
TCM	Personal & Household Goods	15.0	1.35%	0.8	1,765	8.9	1,872	8.0	47.99%	9.1%	Link
TNG	Personal & Household Goods	18.4	6.36%	0.7	2,369	40.7	3,465	5.3	21.26%	22.0%	Link
DPM	Chemicals	21.7	0.00%	0.4	14,720	33.9	2,608	8.3	3.25%	15.6%	Link
GVR	Chemicals	34.0	3.66%	1.6	136,000	116.9	1,751	19.4	0.57%	12.0%	Link
EIB	Banks	16.4	0.00%	1.3	30,549	44.7	264	62.1	0.96%	1.9%	Link
LPB	Banks	42.0	-4.33%	0.6	125,466	124.7	3,780	11.1	1.53%	24.7%	Link
NAB	Banks	12.7	-1.55%	0.5	27,417	37.3	2,249	5.7	0.95%	19.5%	Link
OCB	Banks	10.0	0.00%	0.6	30,594	26.7	1,454	6.9	19.15%	13.0%	Link
NKG	Basic Resources	9.3	-1.27%	1.0	4,584	14.1	338	27.5	4.36%	2.2%	Link
ANV	Food & Beverage	17.5	1.45%	1.1	4,646	21.2	3,248	5.4	2.54%	23.6%	Link
BAF	Food & Beverage	31.5	1.12%	0.5	11,492	74.9	256	122.8	3.79%	2.2%	Link
SAB	Food & Beverage	42.9	0.71%	0.3	54,958	14.3	3,723	11.5	58.81%	22.3%	Link
VHC	Food & Beverage	50.8	1.60%	0.7	10,640	10.9	6,485	7.8	17.44%	15.0%	Link
BMP	Construction & Materials	142.7	0.56%	0.5	11,682	6.6	15,674	9.1	82.39%	42.6%	Link
CTD	Construction & Materials	61.9	5.27%	0.8	6,922	41.8	7,046	8.8	46.46%	8.3%	Link
CTR	Construction & Materials	70.3	0.00%	0.7	9,006	9.2	5,110	13.8	5.66%	30.2%	Link
DPG	Construction & Materials	26.4	0.38%	0.7	3,131	4.0	3,530	7.5	18.35%	14.9%	Link
HHV	Construction & Materials	8.9	-0.78%	0.8	5,119	20.3	1,164	7.7	10.43%	5.8%	Link
PC1	Construction & Materials	19.3	-0.77%	0.8	7,938	9.2	2,809	6.9	8.16%	17.9%	Link
VCG	Construction & Materials	13.6	-0.37%	0.7	9,495	21.4	5,869	2.3	1.97%	35.6%	Link
VGC	Construction & Materials	45.6	2.82%	1.0	20,422	46.2	3,174	14.4	0.90%	16.2%	Link

Source: FiinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logisitic, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

BSC30 PORTFOLIO

Stocks	Sector	Close (x1000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (x1000 VND)	Foreign ownership	Link
MWG	Retail	76.9	2.5%	1.1	113,481	466.9	6,661	11.5	113.0	49.0%	Link
KBC	Real Estate	25.3	1.0%	1.2	23,779	34.6	1,218	20.7	42.4	6.2%	Link
KDH	Real Estate	13.6	0.4%	0.9	16,727	35.6	1,424	9.5	39.9	23.8%	Link
PDR	Real Estate	11.2	0.0%	1.0	11,126	22.9	619	18.0	28.2	6.9%	Link
VHM	Real Estate	68.0	-1.5%	1.6	558,608	490.3	9,730	7.0	132.6	6.4%	Link
FPT	Technology	59.7	-1.2%	0.6	112,578	545.6	5,325	11.2	124.4	28.4%	Link
BSR	Oil & Gas	31.8	2.1%	0.0	158,982	210.3	3,974	8.0	-	1.6%	Link
PVS	Oil & Gas	33.6	0.0%	1.0	20,620	111.3	3,432	9.8	52.3	15.9%	Link
HCM	Financial Services	23.0	-2.1%	1.0	31,555	83.5	1,320	17.4		34.3%	Link
SSI	Financial Services	19.7	-0.5%	1.2	58,976	217.0	1,752	11.2		30.0%	Link
VCI	Financial Services	19.1	-1.6%	1.0	22,008	80.1	1,334	14.3		16.0%	Link
DCM	Chemicals	34.2	1.5%	0.4	18,105	72.4	4,939	6.9	53.3	6.2%	Link
DGC	Chemicals	33.2	-3.5%	0.8	12,590	30.6	5,603	5.9	96.7	2.9%	Link
ACB	Banks	20.7	0.2%	0.6	119,861	205.4	2,701	7.7	27.1	23.4%	Link
CTG	Banks	29.8	-0.2%	0.9	231,067	387.3	5,172	5.8	53.5	24.5%	Link
HDB	Banks	28.1	0.2%	1.0	140,648	607.1	3,828	7.3	32.7	21.2%	Link
MBB	Banks	19.1	-0.5%	0.8	192,313	192.9	3,235	5.9	32.4	22.2%	Link
MSB	Banks	14.7	1.7%	0.7	54,850	390.5	1,573	9.3	14.0	7.0%	Link
STB	Banks	66.8	-1.3%	0.7	125,932	456.1	1,634	40.9		10.6%	Link
TCB	Banks	32.3	-0.5%	1.1	228,886	513.0	3,829	8.4	43.5	20.5%	Link
TPB	Banks	11.8	0.0%	0.9	37,644	76.3	2,376	5.0	-	21.8%	Link
VCB	Banks	57.2	-0.2%	0.8	477,945	319.4	4,984	11.5	-	19.9%	Link
VIB	Banks	13.9	3.0%	0.7	51,922	142.6	1,990	7.0	23.0	3.6%	Link
VPB	Banks	23.4	0.9%	1.3	234,000	671.5	2,982	7.9	36.5	22.3%	Link
HPG	Basic Resources	20.4	-0.7%	0.8	171,814	355.7	2,750	7.4	32.2	21.6%	Link
HSG	Basic Resources	10.0	-0.1%	0.9	8,056	15.1	813	12.3	14.3	3.1%	Link
DBC	Food & Beverage	15.2	-0.3%	0.8	6,552	12.2	2,679	5.7	28.8	1.2%	Link
MSN	Food & Beverage	75.2	4.4%	1.0	109,820	1158.3	4,629	16.3	100.4	24.3%	Link
VNM	Food & Beverage	58.0	-0.7%	0.4	121,217	108.7	5,246	11.1	78.0	49.8%	Link

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

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