

MARKET OUTLOOK

VN-Index fell by more than 14 points today and closed at 1,738.97. Market breadth tilted to the negative side, with 11 out of 18 sectors declining. Financial Services faced the strongest selling pressure, followed by Real Estate and Banks. On the upside, Insurance posted the best performance, followed by Media and Utilities. Regarding foreign trading, foreign investors were net sellers on HSX and UPCoM, while remaining net buyers on HNX. The index’s failure to break above the MA10 resistance at 1,760 indicates that selling pressure remains dominant, while buying demand only improved as VN-Index moved closer to the lower Bollinger Band at 1,729.33. In the coming sessions, the index may continue to retest the 1,755–1,760 resistance zone. If it fails to break above this area, the market is likely to retreat and retest the lower support zone around 1,725–1,730.

FUTURES CONTRACTS

All VN30 futures contracts decreased in line with the VN30 Index.

COVERED WARRANTS

During the trading session on 08/10/2026, most covered warrants decreased.

HIGHLIGHT

- VN-Index **-14.42** points, closing at **1738.97** points. HNX-Index **-3.60** points, closing at **256.22** points.
- Pulling the index up: **GAS (+1.91)**, **PLX (+0.40)**, **BVH (+0.39)**, **VPL (+0.28)**, **BSR (+0.27)**.
- Pulling the index down: **VHM (-3.85)**, **VIC (-3.25)**, **VCB (-1.05)**, **BID (-0.97)**, **CTG (-0.88)**.
- The matched trade value of VN-Index reached VND **12,763** billion, increased **2.06%** compared to the previous session. The total transaction value reached VND 15,981 billion.
- The trading range is 26.5 points. The market had **122** gainers, 56 remaining unchanged, **190** losers.
- Foreign investors' net selling value: VND **-445.97** billion on HOSE, including **TCB (VND -152.90 billion)**, **HDB (VND -117.71 billion)**, **PNJ (VND -115.90 billion)**, **FUEVFNVD (VND -71.85 billion)**, **VHM (VND -61.69 billion)**. Foreign investors were net buyers on HNX with the value of VND 9.50 billion.

BSC30, BSC50 PERFORMANCE

- BSC30 **-0.60%**. Positive stocks: **HCM (+2.61%)**, **DBC (+2.30%)**, **PVS (+1.79%)**.
- BSC50 **-0.26%**. Positive stocks: **ANV (+6.88%)**, **GAS (+4.59%)**, **VHC (+4.33%)**.

Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	-0.60%	-0.26%	-0.82%	-0.91%
1 week	-2.59%	-3.16%	-3.12%	-2.43%
1 month	1.16%	-1.62%	3.82%	3.19%
3 months	-4.54%	-10.29%	-1.61%	-1.37%

Source: FiinPro-X, BSC

Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,738.97	256.22	125.21
% 1D	-0.82%	-1.39%	0.02%
TV (VND bn)	12,763	741	452
%1D	2.06%	6.24%	-20.48%
Foreign (VND bn)	-445.97	9.50	-11.45

Source: FiinPro-X, BSC compiled

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
PLX	90.78	TCB	-152.90
VIC	66.05	HDB	-117.71
PVT	62.29	PNJ	-115.90
STB	55.62	FUEVFNVD	-71.85
MSN	31.90	VHM	-61.69

Source: FiinPro-X, BSC compiled

Overview of global stock markets

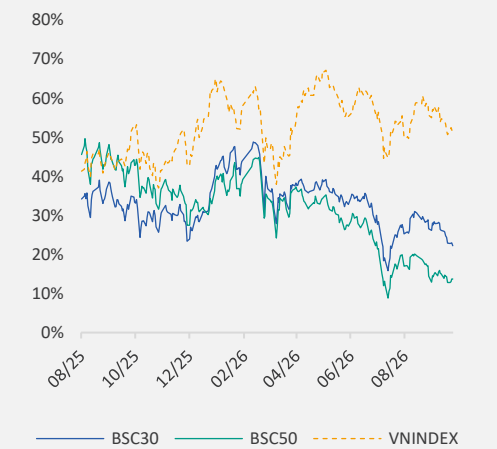
		%D	%W
SPX	7,802	-0.22%	1.96%
FTSE100	7,710	-0.76%	-1.60%
Eurostoxx	24,922	-0.68%	-0.24%
Shanghai	3,812	-0.79%	-3.17%
Nikkei	69,042	-1.42%	0.12%

Source: Vietstock.vn, BSC compiled

	Close	%
Commodities		
Brent	104.39	4.18%
Gold	4,128	0.41%
Exchange rate		
USD/VND	25,935	-0.18%
EUR/VND	29,035	-0.18%
JPY/VND	164	-0.26%
Interest rates		
10Y-Gov bond rate	4.45%	-0.01%
1M-interbank rate	5.18%	0.48%

Source: FiinPro-X, BSC compiled

Performances of BSC30, BSC50



Source: BSC

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MARKET STATISTICS

Top 5 leaders on the HSX

	Close	%Day	Index pt	Volume (mil)
GAS	82.00	4.59%	1.91	1.58
PLX	37.60	3.87%	0.40	10.10
BVH	77.90	3.18%	0.39	1.18
VPL	80.10	0.88%	0.28	0.64
BSR	32.00	0.79%	0.27	9.91

Top 5 leaders on the HNX

	Close	%Day	Index pt	Volume (mil)
KSV	133.10	10.00%	2.28	0.09
NVB	16.60	4.40%	1.22	1.91
PGS	82.50	7.70%	0.18	0.00
PVS	34.20	1.79%	0.18	5.18
HGM	128.20	9.95%	0.09	0.009

Top 5 gainers on the HSX

	Close	%Day	Volume (mil)
CSV	21.50	6.97%	1.10
FMC	35.45	6.94%	0.36
SVT	9.29	6.90%	0.00
PJT	9.15	6.89%	0.00
ANV	18.65	6.88%	2.34

Top 5 gainers on the HNX

	Close	%Day	Volume (mil)
MIC	8.80	10.00%	0.02
OCH	7.70	10.00%	0.16
KSV	133.10	10.00%	0.09
HGM	128.20	9.95%	0.01
ADC	16.90	9.74%	0.00

Top 5 laggards on the HSX

	Close	%Day	Index pt	Volume (mil)
VHM	65.70	-3.38%	-3.85	11.68
VIC	228.00	-0.87%	-3.25	3.38
VCB	56.60	-1.05%	-1.05	3.78
BID	33.90	-1.74%	-0.97	3.13
CTG	29.20	-1.85%	-0.88	5.15

Top 5 laggards on the HNX

	Close	%Day	Index pt	Volume (mil)
THD	81.00	-8.16%	-1.45	0.02
BAB	10.00	-5.66%	-0.37	0.01
SHS	11.60	-4.13%	-0.25	7.84
VIF	13.90	-8.55%	-0.24	0.02
MBS	14.70	-2.65%	-0.22	2.23

Top 5 losers on the HSX

	Close	%Day	Volume (mil)
STG	35.40	-6.96%	0.00
TNT	9.77	-6.95%	0.02
SHB	10.05	-6.94%	48.26
VDP	34.90	-6.93%	0.00
HAS	8.48	-6.92%	0.00

Top 5 losers on the HNX

	Close	%Day	Volume (mil)
SDN	16.20	-10.00%	0.00
LHC	41.10	-9.47%	0.06
GIC	9.70	-9.35%	0.01
VLA	6.20	-8.82%	0.00
VIF	13.90	-8.55%	0.02

Figure 1
Sectors performance

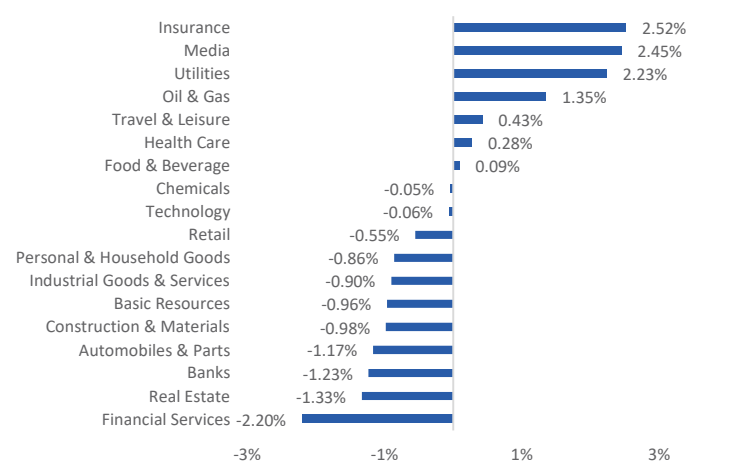
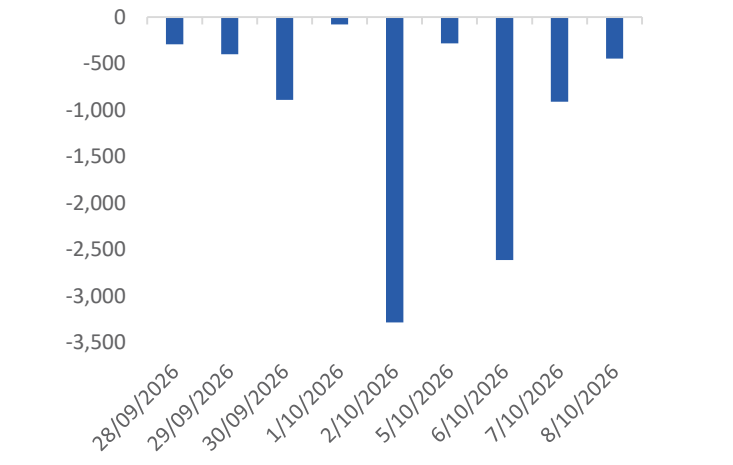


Figure 2
Foreign transactions



Source: FiinPro-X, BSC compiled

BSC50 PORTFOLIO

Stocks	Sectors	Close (x1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	47.8	1.17%	1.0	10,665	80.9	3,781	12.6	28.33%	23.8%	Link
FRT	Retail	150.9	0.27%	0.8	26,983	183.4	6,359	23.7	33.51%	27.5%	Link
BVH	Insurance	77.9	3.18%	0.9	57,827	91.0	4,472	17.4	26.99%	13.3%	Link
DIG	Real Estate	9.3	0.00%	0.9	7,851	37.5	987	9.4	2.50%	8.1%	Link
DXG	Real Estate	9.6	-1.74%	1.0	12,186	82.7	157	61.4	15.44%	1.4%	Link
HDC	Real Estate	10.0	-1.19%	0.9	2,293	14.9	2,389	4.2	1.13%	23.0%	Link
IDC	Real Estate	34.9	-1.97%	0.9	14,569	30.4	5,201	6.7	14.61%	32.7%	Link
NLG	Real Estate	22.0	1.15%	0.9	10,648	15.3	1,407	15.6	35.86%	5.2%	Link
SIP	Real Estate	49.1	0.51%	0.9	11,876	11.5	5,867	8.4	2.28%	27.7%	Link
SZC	Real Estate	17.2	0.59%	1.0	3,087	4.5	887	19.3	1.16%	5.0%	Link
TCH	Real Estate	10.5	-3.23%	1.1	10,535	40.1	312	33.6	10.07%	2.6%	Link
VIC	Real Estate	228.0	-0.87%	1.6	1,769,779	772.8	2,752	82.9	3.07%	13.9%	Link
VRE	Real Estate	23.1	-0.65%	1.5	52,491	86.4	3,191	7.2	10.99%	15.0%	Link
CMG	Technology	20.4	-0.49%	0.9	4,751	5.2	1,692	12.1	36.29%	12.3%	Link
PLX	Oil & Gas	37.6	3.87%	1.0	48,650	376.2	2,525	14.9	14.31%	12.5%	Link
PVD	Oil & Gas	18.3	-0.27%	0.9	16,931	809.3	1,199	15.2	8.16%	6.5%	Link
FTS	Financial Services	17.6	-2.49%	1.1	6,704	7.7	1,105	15.9	24.64%	9.5%	Link
MBS	Financial Services	14.7	-2.65%	1.1	14,714	33.4	1,828	8.0	0.42%	14.0%	Link
GAS	Utilities	82.0	4.59%	1.0	197,862	127.0	5,269	15.6	2.12%	18.9%	Link
HDG	Utilities	14.5	-1.02%	0.9	5,901	7.9	2,298	6.3	15.76%	13.8%	Link
POW	Utilities	12.5	-0.79%	0.8	38,348	72.5	2,049	6.1	3.92%	16.2%	Link
REE	Utilities	45.5	-1.41%	0.4	28,365	19.3	4,237	10.7	49.00%	12.6%	Link
VJC	Travel & Leisure	128.5	0.39%	0.6	98,828	198.9	2,830	45.4	6.14%	8.6%	Link
GEX	Industrial Goods & Services	21.8	-3.75%	1.1	28,525	187.1	1,049	20.8	6.53%	7.5%	Link
GMD	Industrial Goods & Services	54.2	0.00%	0.7	35,194	90.3	3,993	13.6	39.28%	19.3%	Link
HAH	Industrial Goods & Services	51.8	-1.33%	0.5	9,937	69.4	6,633	7.8	5.14%	27.1%	Link
PVT	Industrial Goods & Services	25.6	2.82%	0.8	13,207	348.0	2,761	9.3	15.31%	16.1%	Link
VTP	Industrial Goods & Services	48.0	-2.83%	0.7	9,690	34.4	2,199	21.8	3.93%	18.3%	Link
PNJ	Personal & Household Goods	18.3	-3.44%	1.0	9,339	402.0	4,780	3.8	33.77%	18.4%	Link
TCM	Personal & Household Goods	15.1	0.67%	0.7	1,776	10.9	1,872	8.1	48.02%	9.1%	Link
TNG	Personal & Household Goods	18.8	2.17%	0.7	2,420	35.8	3,465	5.4	21.35%	22.0%	Link
DPM	Chemicals	22.2	2.31%	0.8	15,060	74.4	2,608	8.5	3.24%	15.6%	Link
GVR	Chemicals	33.9	-0.44%	1.5	135,400	100.8	1,751	19.3	0.57%	12.0%	Link
EIB	Banks	16.1	-1.83%	1.1	29,990	42.6	264	61.0	0.96%	1.9%	Link
LPB	Banks	40.7	-3.21%	0.8	121,433	101.1	3,780	10.8	1.53%	24.7%	Link
NAB	Banks	12.4	-2.76%	0.5	26,661	33.9	2,249	5.5	0.94%	19.5%	Link
OCB	Banks	10.0	-0.30%	0.7	30,503	52.6	1,454	6.9	19.14%	13.0%	Link
NKG	Basic Resources	9.2	-1.72%	0.7	4,505	12.6	338	27.0	4.36%	2.2%	Link
ANV	Food & Beverage	18.7	6.88%	1.0	4,966	43.2	3,248	5.7	2.47%	23.6%	Link
BAF	Food & Beverage	31.5	-0.16%	0.5	11,474	61.8	256	122.6	3.83%	2.2%	Link
SAB	Food & Beverage	43.0	0.35%	0.5	55,150	20.5	3,723	11.6	58.81%	22.3%	Link
VHC	Food & Beverage	53.0	4.33%	0.7	11,101	72.7	6,485	8.2	17.43%	15.0%	Link
BMP	Construction & Materials	141.7	-0.70%	0.2	11,600	6.0	15,674	9.0	82.39%	42.6%	Link
CTD	Construction & Materials	62.3	0.65%	0.8	6,967	29.8	7,046	8.8	46.53%	8.3%	Link
CTR	Construction & Materials	69.0	-1.85%	0.8	8,840	14.4	5,110	13.5	5.64%	30.2%	Link
DPG	Construction & Materials	26.3	-0.38%	0.8	3,119	6.1	3,530	7.5	18.35%	14.9%	Link
HHV	Construction & Materials	8.8	-1.12%	0.8	5,061	19.6	1,164	7.6	10.42%	5.8%	Link
PC1	Construction & Materials	18.9	-2.07%	0.6	7,773	21.9	2,809	6.7	8.17%	17.9%	Link
VCG	Construction & Materials	13.6	0.00%	0.7	9,495	28.0	5,869	2.3	1.98%	35.6%	Link
VGC	Construction & Materials	44.5	-2.31%	0.9	19,952	42.5	3,174	14.0	0.90%	16.2%	Link

Source: FiinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logisitic, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

BSC30 PORTFOLIO

Stocks	Sector	Close (x1000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (x1000 VND)	Foreign ownership	Link
MWG	Retail	76.1	-1.0%	1.1	112,300	515.1	6,661	11.4	113.0	49.0%	Link
KBC	Real Estate	25.4	0.6%	1.0	23,921	23.2	1,218	20.9	42.4	6.2%	Link
KDH	Real Estate	13.3	-2.2%	1.0	16,356	48.4	1,424	9.3	39.9	23.8%	Link
PDR	Real Estate	11.1	-0.5%	1.0	11,076	54.4	619	17.9	28.2	6.9%	Link
VHM	Real Estate	65.7	-3.4%	1.8	539,714	786.5	9,730	6.8	132.6	6.4%	Link
FPT	Technology	59.7	0.0%	0.7	112,578	452.0	5,325	11.2	124.4	28.4%	Link
BSR	Oil & Gas	32.0	0.8%	0.0	160,234	316.6	3,974	8.1	-	1.6%	Link
PVS	Oil & Gas	34.2	1.8%	0.9	20,989	177.1	3,432	10.0	52.3	15.9%	Link
HCM	Financial Services	23.6	2.6%	0.9	32,378	99.1	1,319	17.9		34.3%	Link
SSI	Financial Services	19.1	-3.1%	1.1	57,175	559.9	1,752	10.9		30.0%	Link
VCI	Financial Services	18.6	-2.9%	0.9	21,374	157.0	1,334	13.9		16.0%	Link
DCM	Chemicals	34.4	0.6%	0.9	18,211	121.5	4,939	7.0	53.3	6.3%	Link
DGC	Chemicals	32.5	-2.0%	0.9	12,343	22.6	5,603	5.8	96.7	2.8%	Link
ACB	Banks	20.4	-1.5%	0.6	118,120	167.8	2,701	7.5	27.1	23.4%	Link
CTG	Banks	29.2	-1.9%	1.0	226,795	152.0	5,172	5.7	53.5	24.4%	Link
HDB	Banks	28.0	-0.4%	1.1	140,148	867.4	3,828	7.3	32.7	21.1%	Link
MBB	Banks	18.9	-1.1%	0.9	190,299	212.8	3,235	5.8	32.4	22.2%	Link
MSB	Banks	14.8	0.7%	0.7	55,224	136.4	1,573	9.4	14.0	7.0%	Link
STB	Banks	67.3	0.8%	0.5	126,875	379.0	1,634	41.2		10.6%	Link
TCB	Banks	31.9	-1.2%	1.0	226,051	924.3	3,829	8.3	43.5	20.5%	Link
TPB	Banks	11.6	-1.7%	0.9	37,006	90.8	2,376	4.9	-	21.8%	Link
VCB	Banks	56.6	-1.1%	0.7	472,931	219.4	4,984	11.4	-	19.9%	Link
VIB	Banks	13.8	-0.7%	0.7	51,548	145.3	1,990	6.9	23.0	3.7%	Link
VPB	Banks	23.5	0.2%	1.1	234,500	374.2	2,982	7.9	36.5	22.3%	Link
HPG	Basic Resources	20.2	-1.0%	0.8	170,126	262.0	2,750	7.3	32.2	21.6%	Link
HSG	Basic Resources	9.9	-0.7%	0.8	8,000	21.2	813	12.2	14.3	3.1%	Link
DBC	Food & Beverage	15.6	2.3%	0.7	6,703	52.7	2,679	5.8	28.8	1.2%	Link
MSN	Food & Beverage	74.2	-1.3%	0.9	108,360	429.7	4,629	16.0	100.4	24.3%	Link
VNM	Food & Beverage	57.9	-0.2%	0.5	121,008	102.5	5,246	11.0	78.0	49.8%	Link

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

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Contact Information - BSC Research

Phan Quoc Buu

Deputy Head of Analysis & Research Center - Acting Manager

Buupq@bsc.com.vn

Bui Nguyen Khoa

Deputy Head of Analysis & Research Center

Macroeconomic & Market Research

Khoabn@bsc.com.vn

Nguyen Thi Cam Tu

Team Leader

Sector & Corporate Research

Tuntc@bsc.com.vn

Dang Trung

Team Leader

Quantitative Research

Trungd@bsc.com.vn

Macroeconomic & Market Research

Vu Viet Anh

Analyst

Anhvv@bsc.com.vn

Tran Thanh Tung

Analyst

Tungtt1@bsc.com.vn

Pham Thanh Thao

Analyst

Thaopt1@bsc.com.vn

Nguyen Giang Anh

Analyst

Anhng@bsc.com.vn

Luu Diem Ngoc

Analyst

Ngocld@bsc.com.vn

BSC Headquarters

8th & 9th Floor, LPB Tower

No. 210 Tran Quang Khai street, Hoan Kiem Ward, Hanoi,

Vietnam

Tel: (008424) 3935 2722

Fax: (008424) 2220 0669

Branch

4th & 9th Floor, President Place Building

No. 93 Nguyen Du Street, Saigon Ward, Ho Chi Minh City,

Vietnam

Tel: (008424) 3821 8885

Fax: (008424) 3821 8879

BSC Research

hn.ptnc@bsc.com.vn

Institutional Investors

hn.tvdt.khtc@bsc.com.vn

Individual Investors

i-center@bsc.com.vn

Northern region: (024) 39264 660

Southern region: (028) 38218 889

Website: <http://www.bsc.com.vn>