

MARKET OUTLOOK

VN-Index traded within a range of 1,724–1,745 and closed at 1,735.09 points, down nearly 4 points from the previous session. Market breadth remained negative, with 14 of 18 sectors declining. Oil & Gas and Information Technology fell by more than 2%, while Personal & Household Goods gained over 1%. Foreign investors were net sellers on HSX and HNX, while remaining net buyers on UPCOM; notably, net selling on HSX reached nearly VND10 trillion. The market continued to experience strong volatility as VN-Index fluctuated around the 1,735 support area, corresponding to the 38.2% Fibonacci retracement level. Cautious sentiment continued to dominate, while capital flows mainly rotated across sectors and technical indicators showed no clear signs of improvement. To establish a new uptrend, VN-Index needs stronger liquidity support and a decisive rebound from the current support zone.

FUTURES CONTRACTS

All VN30 futures contracts decreased in line with the VN30 Index.

COVERED WARRANTS

During the trading session on 09/10/2026, most covered warrants fluctuated in line with the fluctuating movement of the underlying stocks.

HIGHLIGHT

- VN-Index **-3.88** points, closing at **1735.09** points. HNX-Index **+5.38** points, closing at **261.6** points.
- Pulling the index up: **HDB (+0.93)**, **TCB (+0.68)**, **VPB (+0.59)**, **VHM (+0.52)**, **CTG (+0.50)**.
- Pulling the index down: **VIC (-4.05)**, **BSR (-0.97)**, **GVR (-0.82)**, **GAS (-0.65)**, **FPT (-0.63)**.
- The matched trade value of VN-Index reached VND **14,723** billion, increased **15.36%** compared to the previous session. The total transaction value reached VND 27,605 billion.
- The trading range is 20.72 points. The market had **130** gainers, 63 remaining unchanged, **175** losers.
- Foreign investors' net selling value: VND **-9735.56** billion on HOSE, including **MCH (VND -9593.65 billion)**, **HDB (VND -226.81 billion)**, **FPT (VND -121.94 billion)**, **ACB (VND -69.78 billion)**, **VCI (VND -60.81 billion)**. Foreign investors were net sellers on HNX with the value of VND **-9.17** billion.

BSC30, BSC50 PERFORMANCE

- BSC30 **+0.12%**. Positive stocks: **DGC (+4.00%)**, **HDB (+3.94%)**, **PDR (+1.80%)**.
- BSC50 **-0.17%**. Positive stocks: **PNJ (+6.85%)**, **TCH (+2.38%)**, **DPG (+2.09%)**.

Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	0.12%	-0.17%	-0.22%	-0.19%
1 week	-2.59%	-3.16%	-3.12%	-2.43%
1 month	1.16%	-1.62%	3.82%	3.19%
3 months	-4.54%	-10.29%	-1.61%	-1.37%

Source: FiinPro-X, BSC

Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,735.09	261.60	124.24
% 1D	-0.22%	2.10%	-0.77%
TV (VND bn)	14,723	1,005	496
%1D	15.36%	33.41%	-4.19%
Foreign (VND bn)	-9735.56	-9.17	10.54

Source: FiinPro-X, BSC compiled

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
VHM	161.66	MCH	-9593.65
SHB	122.75	HDB	-226.81
NVL	77.91	FPT	-121.94
TCB	65.02	ACB	-69.78
CTG	47.98	VCI	-60.81

Source: FiinPro-X, BSC compiled

Overview of global stock markets

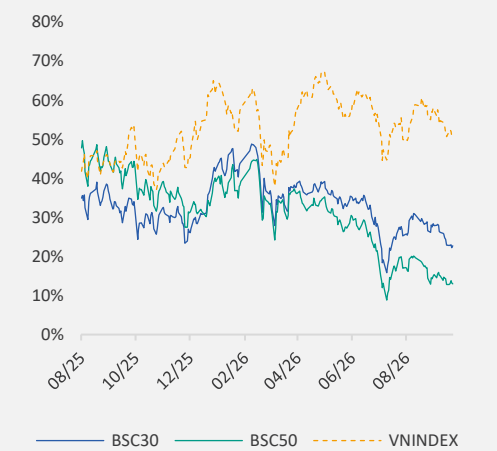
		%D	%W
SPX	7,765	-0.47%	1.29%
FTSE100	7,799	0.90%	-1.24%
Eurostoxx	25,064	0.97%	-0.63%
Shanghai	3,814	0.05%	-1.92%
Nikkei	69,031	-0.02%	1.06%

Source: Vietstock.vn, BSC compiled

	Close	%
Commodities		
Brent	102.52	-1.69%
Gold	4,186	1.30%
Exchange rate		
USD/VND	25,874	-0.22%
EUR/VND	29,037	-0.19%
JPY/VND	164	-0.39%
Interest rates		
10Y-Gov bond rate	4.47%	0.01%
1M-interbank rate	5.00%	0.07%

Source: FiinPro-X, BSC compiled

Performances of BSC30, BSC50



Source: BSC

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MARKET STATISTICS

Top 5 leaders on the HSX

	Close	%Day	Index pt	Volume (mil)
HDB	22.40	3.94%	0.93	44.04
TCB	32.35	1.41%	0.68	15.24
VPB	23.80	1.49%	0.59	20.17
VHM	66.00	0.46%	0.52	34.06
CTG	29.50	1.03%	0.50	8.46

Top 5 leaders on the HNX

	Close	%Day	Index pt	Volume (mil)
THD	89.10	10.00%	1.93	0.02
NVB	17.10	3.01%	0.85	2.72
IDC	35.50	1.72%	0.14	1.80
CEO	10.30	4.04%	0.14	11.75
NTP	54.00	2.08%	0.13	0.324

Top 5 gainers on the HSX

	Close	%Day	Volume (mil)
SHA	4.15	6.96%	0.01
NNC	41.70	6.92%	0.03
STG	37.85	6.92%	0.00
VSI	18.55	6.92%	0.00
PNJ	19.50	6.85%	7.16

Top 5 gainers on the HNX

	Close	%Day	Volume (mil)
THD	89.10	10.00%	0.02
QST	20.90	10.00%	0.00
LHC	45.20	9.98%	0.03
CAR	35.90	9.79%	0.43
PMS	39.80	9.34%	0.00

Top 5 laggards on the HSX

	Close	%Day	Index pt	Volume (mil)
VIC	225.50	-1.10%	-4.05	3.04
BSR	31.05	-2.97%	-0.97	10.93
GVR	32.85	-2.95%	-0.82	3.54
GAS	80.70	-1.59%	-0.65	0.99
FPT	57.90	-3.02%	-0.63	12.23

Top 5 laggards on the HNX

	Close	%Day	Index pt	Volume (mil)
KSV	123.00	-7.59%	-1.57	0.24
DTK	10.40	-5.45%	-0.22	0.01
PVI	63.60	-2.00%	-0.18	0.09
DHT	50.20	-5.28%	-0.13	0.01
PVS	33.90	-0.88%	-0.09	5.25

Top 5 losers on the HSX

	Close	%Day	Volume (mil)
TPC	8.97	-6.95%	0.00
DHC	36.50	-6.89%	1.61
KOS	10.35	-6.76%	2.15
HAS	7.91	-6.72%	0.00
PGD	20.45	-6.62%	0.00

Top 5 losers on the HNX

	Close	%Day	Volume (mil)
HEV	9.00	-10.00%	0.01
BKC	16.30	-9.94%	0.36
PEN	8.60	-9.47%	0.00
TTL	8.20	-8.89%	0.00
AMV	1.20	-7.69%	0.47

Figure 1
Sectors performance

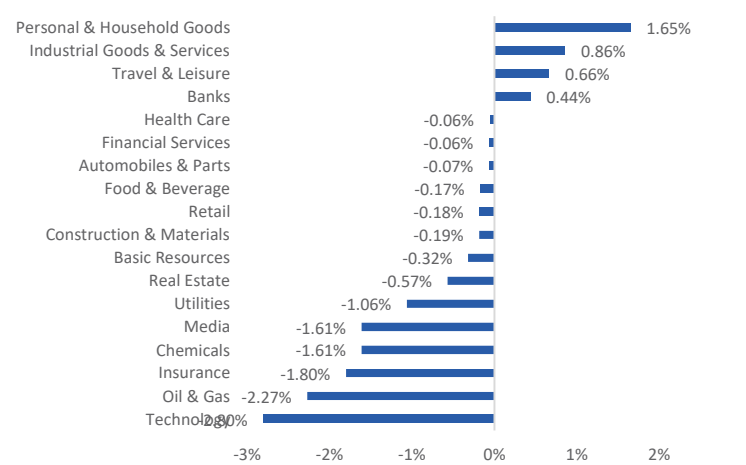
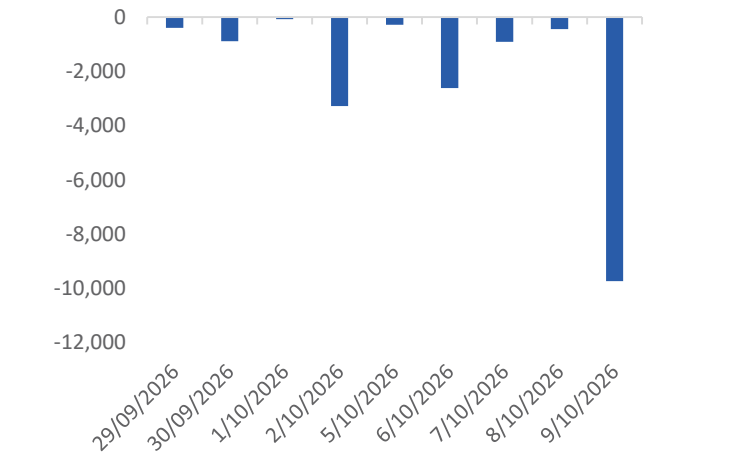


Figure 2
Foreign transactions



Source: FiinPro-X, BSC compiled

BSC50 PORTFOLIO

Stocks	Sectors	Close (x1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	47.3	-1.05%	0.9	10,554	58.6	3,781	12.5	28.52%	23.8%	Link
FRT	Retail	149.6	-0.86%	0.8	26,751	118.9	6,359	23.5	33.47%	27.5%	Link
BVH	Insurance	76.2	-2.18%	0.9	56,565	49.9	4,472	17.0	27.01%	13.3%	Link
DIG	Real Estate	9.4	1.08%	1.0	7,935	69.6	987	9.5	2.51%	8.1%	Link
DXG	Real Estate	9.8	1.46%	0.9	12,364	139.9	157	62.3	15.47%	1.4%	Link
HDC	Real Estate	10.1	1.20%	1.0	2,320	43.5	2,389	4.2	1.16%	23.0%	Link
IDC	Real Estate	35.5	1.72%	0.8	14,819	62.9	5,201	6.8	14.61%	32.7%	Link
NLG	Real Estate	21.9	-0.23%	0.9	10,624	47.3	1,407	15.6	35.87%	5.2%	Link
SIP	Real Estate	49.4	0.71%	0.8	11,960	0.8	5,867	8.4	2.27%	27.7%	Link
SZC	Real Estate	16.9	-1.46%	0.9	3,042	4.4	887	19.1	1.16%	5.0%	Link
TCH	Real Estate	10.8	2.38%	1.1	10,786	64.8	312	34.4	9.92%	2.6%	Link
VIC	Real Estate	225.5	-1.10%	1.9	1,750,373	690.4	2,752	82.0	3.07%	13.9%	Link
VRE	Real Estate	23.2	0.22%	1.5	52,604	62.7	3,191	7.3	10.99%	15.0%	Link
CMG	Technology	20.1	-1.72%	0.8	4,669	7.9	1,692	11.9	36.24%	12.3%	Link
PLX	Oil & Gas	37.4	-0.66%	0.8	48,326	283.7	2,525	14.8	14.50%	12.5%	Link
PVD	Oil & Gas	18.2	-0.27%	0.6	16,885	112.0	1,199	15.2	8.16%	6.5%	Link
FTS	Financial Services	17.7	0.57%	1.1	6,742	18.9	1,105	16.0	24.64%	9.5%	Link
MBS	Financial Services	14.7	0.00%	1.1	14,714	72.0	1,828	8.0	0.43%	14.0%	Link
GAS	Utilities	80.7	-1.59%	0.8	194,725	81.0	5,269	15.3	2.13%	18.9%	Link
HDG	Utilities	14.6	0.69%	0.9	5,942	14.6	2,298	6.4	15.76%	13.8%	Link
POW	Utilities	12.5	-0.40%	0.9	38,195	103.3	2,049	6.1	3.93%	16.2%	Link
REE	Utilities	45.0	-1.21%	0.5	28,022	44.2	4,237	10.6	49.00%	12.6%	Link
VJC	Travel & Leisure	129.0	0.39%	0.7	99,213	99.1	2,830	45.6	5.33%	8.6%	Link
GEX	Industrial Goods & Services	22.3	2.06%	1.2	29,113	153.8	1,049	21.2	6.54%	7.5%	Link
GMD	Industrial Goods & Services	55.0	1.48%	0.8	35,714	64.7	3,993	13.8	39.28%	19.3%	Link
HAH	Industrial Goods & Services	50.3	-2.90%	0.6	9,650	65.4	6,632	7.6	5.09%	27.1%	Link
PVT	Industrial Goods & Services	25.2	-1.37%	0.7	13,026	181.5	2,761	9.1	15.62%	16.1%	Link
VTP	Industrial Goods & Services	47.0	-2.08%	0.6	9,489	48.9	2,199	21.4	3.92%	18.3%	Link
PNJ	Personal & Household Goods	19.5	6.85%	1.0	9,979	139.5	4,780	4.1	32.81%	18.4%	Link
TCM	Personal & Household Goods	15.1	0.00%	0.8	1,776	10.8	1,872	8.1	48.04%	9.1%	Link
TNG	Personal & Household Goods	18.3	-2.66%	0.8	2,356	16.7	3,465	5.3	21.78%	22.0%	Link
DPM	Chemicals	21.9	-1.13%	0.6	14,890	43.1	2,608	8.4	3.31%	15.6%	Link
GVR	Chemicals	32.9	-2.95%	1.1	131,400	117.9	1,751	18.8	0.57%	12.0%	Link
EIB	Banks	16.1	0.00%	1.0	29,990	262.0	264	61.0	0.96%	1.9%	Link
LPB	Banks	40.7	0.12%	0.6	121,582	75.1	3,780	10.8	1.52%	24.7%	Link
NAB	Banks	12.2	-1.62%	0.5	26,230	34.9	2,249	5.4	0.94%	19.5%	Link
OCB	Banks	10.0	0.00%	0.7	30,503	48.7	1,454	6.9	19.12%	13.0%	Link
NKG	Basic Resources	9.3	1.53%	0.9	4,574	23.5	338	27.5	4.34%	2.2%	Link
ANV	Food & Beverage	18.7	0.00%	1.0	4,966	38.2	3,248	5.7	2.48%	23.6%	Link
BAF	Food & Beverage	31.2	-0.95%	0.6	11,364	67.1	256	121.5	3.83%	2.2%	Link
SAB	Food & Beverage	42.9	-0.23%	0.6	55,022	22.2	3,723	11.5	58.81%	22.3%	Link
VHC	Food & Beverage	52.4	-1.13%	0.7	10,975	24.9	6,485	8.1	17.55%	15.0%	Link
BMP	Construction & Materials	142.1	0.28%	0.5	11,632	8.4	15,674	9.1	82.39%	42.6%	Link
CTD	Construction & Materials	62.3	0.00%	0.9	6,967	25.5	7,046	8.8	46.56%	8.3%	Link
CTR	Construction & Materials	69.0	0.00%	0.8	8,840	21.7	5,110	13.5	5.62%	30.2%	Link
DPG	Construction & Materials	26.9	2.09%	0.9	3,184	11.8	3,530	7.6	18.38%	14.9%	Link
HHV	Construction & Materials	8.8	-0.68%	0.8	5,027	36.4	1,164	7.5	10.41%	5.8%	Link
PC1	Construction & Materials	18.9	-0.26%	0.5	7,753	34.8	2,809	6.7	8.17%	17.9%	Link
VCG	Construction & Materials	13.7	0.37%	0.7	9,530	23.1	5,869	2.3	1.98%	35.6%	Link
VGC	Construction & Materials	43.1	-3.15%	0.9	19,324	47.6	3,174	13.6	0.94%	16.2%	Link

Source: FiinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logisitic, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

BSC30 PORTFOLIO

Stocks	Sector	Close (x1000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (x1000 VND)	Foreign ownership	Link
MWG	Retail	75.9	-0.3%	1.1	112,005	397.6	6,661	11.4	113.0	49.0%	Link
KBC	Real Estate	25.5	0.4%	0.9	24,015	27.4	1,218	20.9	42.4	6.2%	Link
KDH	Real Estate	13.4	1.1%	1.0	16,541	81.2	1,424	9.4	39.9	23.8%	Link
PDR	Real Estate	11.3	1.8%	1.1	11,275	103.5	619	18.3	28.2	6.9%	Link
VHM	Real Estate	66.0	0.5%	1.7	542,178	2240.1	9,730	6.8	132.6	6.3%	Link
FPT	Technology	57.9	-3.0%	0.7	109,184	718.9	5,325	10.9	124.4	28.4%	Link
BSR	Oil & Gas	31.1	-3.0%	0.0	155,477	345.1	3,974	7.8	-	1.6%	Link
PVS	Oil & Gas	33.9	-0.9%	0.8	20,804	180.7	3,432	9.9	52.3	15.9%	Link
HCM	Financial Services	23.2	-1.9%	0.9	31,761	132.5	1,318	17.6		34.4%	Link
SSI	Financial Services	19.0	-0.3%	1.0	57,025	503.8	1,752	10.8		30.0%	Link
VCI	Financial Services	18.6	0.0%	0.9	21,374	199.6	1,334	13.9		16.0%	Link
DCM	Chemicals	34.9	1.3%	0.8	18,450	94.1	4,939	7.1	53.3	6.3%	Link
DGC	Chemicals	33.8	4.0%	1.0	12,837	16.7	5,603	6.0	96.7	2.8%	Link
ACB	Banks	20.2	-1.0%	0.6	116,959	267.3	2,701	7.5	27.1	23.3%	Link
CTG	Banks	29.5	1.0%	0.9	229,125	247.3	5,172	5.7	53.5	24.4%	Link
HDB	Banks	22.4	3.9%	0.9	145,754	977.5	2,942	7.6	32.7	19.7%	Link
MBB	Banks	19.1	0.8%	1.0	191,810	267.5	3,234	5.9	32.4	22.2%	Link
MSB	Banks	14.6	-1.0%	0.8	54,662	314.9	1,573	9.3	14.0	6.9%	Link
STB	Banks	67.3	0.0%	0.7	126,875	179.7	1,634	41.2		10.6%	Link
TCB	Banks	32.4	1.4%	1.0	229,240	488.9	3,829	8.5	43.5	20.4%	Link
TPB	Banks	11.5	-1.3%	1.0	36,527	78.5	2,376	4.8	-	21.7%	Link
VCB	Banks	56.7	0.2%	0.8	473,767	179.9	4,984	11.4	-	19.9%	Link
VIB	Banks	13.7	-1.1%	0.7	50,988	124.2	1,990	6.9	23.0	3.7%	Link
VPB	Banks	23.8	1.5%	1.0	238,000	476.8	2,982	8.0	36.5	22.3%	Link
HPG	Basic Resources	20.1	-0.3%	0.8	169,704	328.1	2,750	7.3	32.2	21.6%	Link
HSG	Basic Resources	9.9	-0.1%	0.8	7,992	19.8	813	12.2	14.3	3.1%	Link
DBC	Food & Beverage	15.6	0.0%	0.8	6,703	23.0	2,679	5.8	28.8	1.2%	Link
MSN	Food & Beverage	74.2	0.0%	0.9	108,360	373.9	4,629	16.0	100.4	24.3%	Link
VNM	Food & Beverage	57.7	-0.4%	0.5	120,590	78.7	5,246	11.0	78.0	49.8%	Link

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

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